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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2008

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2008, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

LOUIS J. KURIANSKY FOUNDATION INC.

Number and street (or P O box number if mail is not delivered to street address)

C/O SHAPIRO, 1 STRAWBERRY HILL COURT

Room/suite

4C

City or town, state, and ZIP code

STAMFORD, CT 06902

A Employer identification number

06-6035305

B Telephone number

203-327-4538

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐H Check type of organization ☐ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☒ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col (c), line 16)

\$ 2,384,847. (Part I, column (d) must be on cash basis)

J Accounting method ☒ Cash ☐ Accrual☐ Other (specify) _____

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not
necessarily equal the amounts in column (a))(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

Revenue

1 Contributions, gifts, grants, etc., received

2 Check ☒ if the foundation is not required to attach Sch. B3 Interest on savings and temporary
cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all
assets on line 6a 15,160.

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns
and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total. Add lines 1 through 11

Operating and Administrative Expenses

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

b Accounting fees

STMT 5

c Other professional fees

17 Interest

18 Taxes

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses

STMT 6

24 Total operating and administrative
expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid

26 Total expenses and disbursements.

Add lines 24 and 25

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

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Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>				Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		492,465.	18,044.	18,044.
	2	Savings and temporary cash investments			48,333.	48,333.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations STMT 7		141,735.	141,626.	203,109.
	b	Investments - corporate stock STMT 8		973,166.	1,268,944.	1,168,024.
	c	Investments - corporate bonds STMT 9		61,226.	61,211.	69,037.
11	Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 10		-1,427,975.	-1,527,810.	878,300.	
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers)		240,617.	10,348.	2,384,847.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		0.	0.	
28	Paid-in or capital surplus, or land, bldg, and equipment fund		0.	0.		
29	Retained earnings, accumulated income, endowment, or other funds		240,617.	10,348.		
30	Total net assets or fund balances		240,617.	10,348.		
31	Total liabilities and net assets/fund balances		240,617.	10,348.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	240,617.
2	Enter amount from Part I, line 27a	2	-230,269.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	10,348.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	10,348.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	750 SHS PFIZER INC	P	11/04/98	04/28/08
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 15,160.		22,975.	-7,815.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-7,815.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	-7,815.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div> <div>If gain, also enter in Part I, line 8, column (c)</div> <div>If (loss), enter -0- in Part I, line 8</div> </div>	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2007	214,994.	2,073,589.	.103682
2006	186,540.	1,734,637.	.107538
2005	218,879.	1,660,006.	.131854
2004	158,493.	1,590,240.	.099666
2003	156,241.	1,541,561.	.101352

2 Total of line 1, column (d)	2	.544092
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.108818
4 Enter the net value of noncharitable-use assets for 2008 from Part X, line 5	4	2,370,438.
5 Multiply line 4 by line 3	5	257,946.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	779.
7 Add lines 5 and 6	7	258,725.
8 Enter qualifying distributions from Part XII, line 4	8	300,307.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling letter _____ (attach copy of ruling letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	779.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	779.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	779.
6 Credits/Payments:			
a 2008 estimated tax payments and 2007 overpayment credited to 2008	6a	1,040.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,040.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	261.	
11 Enter the amount of line 10 to be Credited to 2009 estimated tax	11	0.	

261. Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CT		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2008 or the taxable year beginning in 2008 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► MORTON R. SHAPIRO Located at ► 1 STRAWBERRY HILL COURT, APT. 4C, STAMFORD, CT Telephone no ► 203-327-4538 ZIP+4 ► 06902			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2008?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2008, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2008? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2008 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2008.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2008?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If you answered "Yes" to 6b, also file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,127,115.
b	Average of monthly cash balances	1b	279,421.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,406,536.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,406,536.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	36,098.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,370,438.
6	Minimum investment return. Enter 5% of line 5	6	118,522.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	118,522.
2a	Tax on investment income for 2008 from Part VI, line 5	2a	779.
b	Income tax for 2008 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	779.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	117,743.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	117,743.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	117,743.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	300,307.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	300,307.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	779.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	299,528.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2007	(c) 2007	(d) 2008
1 Distributable amount for 2008 from Part XI, line 7				117,743.
2 Undistributed income, if any, as of the end of 2007				
a Enter amount for 2007 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2008				
a From 2003	80,583.			
b From 2004	80,529.			
c From 2005	137,763.			
d From 2006	101,816.			
e From 2007	111,315.			
f Total of lines 3a through e	512,006.			
4 Qualifying distributions for 2008 from Part XII, line 4 ▶ \$	300,307.			
a Applied to 2007, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2008 distributable amount				117,743.
e Remaining amount distributed out of corpus	182,564.			
5 Excess distributions carryover applied to 2008 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	694,570.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2007. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2008. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2009				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2003 not applied on line 5 or line 7	80,583.			
9 Excess distributions carryover to 2009. Subtract lines 7 and 8 from line 6a	613,987.			
10 Analysis of line 9				
a Excess from 2004	80,529.			
b Excess from 2005	137,763.			
c Excess from 2006	101,816.			
d Excess from 2007	111,315.			
e Excess from 2008	182,564.			

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
SEE STATEMENT 12				
Total			▶ 3a	296,500.
b <i>Approved for future payment</i>				
NONE				
Total			▶ 3b	0.

FORM 990-PF	GAIN OR (LOSS) FROM SALE OF ASSETS	STATEMENT	1
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(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD	
750 SHS PFIZER INC	PURCHASED	11/04/98	04/28/08	
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
15,160.	22,975.	0.	0.	-7,815.

CAPITAL GAINS DIVIDENDS FROM PART IV	0.
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TOTAL TO FORM 990-PF, PART I, LINE 6A	-7,815.
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FORM 990-PF	INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS	STATEMENT	2
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SOURCE	AMOUNT
WACHOVIA BANK	40.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	40.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	3
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
BANC OF AMERICA - DIVIDENDS	7,680.	0.	7,680.
BANC OF AMERICA - INTEREST	2,793.	0.	2,793.
FAIRFAX MERRIFIELD ASSOCIATES TRUST	4,254.	0.	4,254.
LESS: BOND AMORTIZATION	-124.	0.	-124.
MERRILL LYNCH - DIVIDENDS	44,743.	0.	44,743.
MERRILL LYNCH -INTEREST	23,228.	0.	23,228.
TOTAL TO FM 990-PF, PART I, LN 4	82,574.	0.	82,574.

FORM 990-PF	OTHER INCOME		STATEMENT	4
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
FAIRFAX MERRIFIED ASSOC. L.P. TRUST	-10,806.	-10,806.		
ST. LOUIS GEORGETOWN ASSOC. L.P. TRUST	42,779.	42,779.		
TOTAL TO FORM 990-PF, PART I, LINE 11	31,973.	31,973.		

FORM 990-PF	ACCOUNTING FEES		STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FRIEDBERG, SMITH & CO., P.C.	2,500.	0.		2,500.
TO FORM 990-PF, PG 1, LN 16B	2,500.	0.		2,500.

FORM 990-PF	OTHER EXPENSES		STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEES	25.	0.		25.
MISCELLANEOUS	1,282.	0.		1,282.
FAIRFAX MERRIFIELD ASSOCIATES TRUST - INVESTMENT INTEREST	36,734.	36,734.		0.
TO FORM 990-PF, PG 1, LN 23	38,041.	36,734.		1,307.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	7
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
140M U.S. TREAS BD 7 1/8 - 23	X		141,626.	203,109.
TOTAL U.S. GOVERNMENT OBLIGATIONS			141,626.	203,109.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			141,626.	203,109.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
800 SHS EXXON MOBIL	16,619.	63,864.
1200 SHS GENERAL ELECTRIC	16,019.	19,440.
800 SHS JOHNSON & JOHNSON	19,194.	47,864.
750 SHS PFIZER (SOLD 4/28/08)	0.	0.
600 CISCO SYSTEMS	19,204.	9,780.
200 SHS IBM	24,752.	16,832.
1000 SHS CONSOLIDATED EDISON	42,805.	38,930.
6000 SHS TENN VALLEY AUTHORITY PFD STOCK 5/1/29	153,885.	151,620.
2500 SHS TENN VALLEY AUTHORITY PUT 6.75% 8/1/28	68,080.	63,450.
1600 SHS FPL GROUP	50,181.	80,528.
2000 SHS SCANA	77,780.	71,200.
1000 SHS CONSOLIDATED EDISON PFD	90,692.	85,010.
1000 SHS MET LIFE B PFD	25,505.	17,070.
2000 SHS SOUTHERN CO.	68,545.	74,000.
1000 SHS AMEREN CORP	53,745.	33,260.
2000 SHS BANK OF AMERICA	81,530.	28,160.
2000 SHS GREAT PLAINS ENERGY	60,356.	38,660.
2000 SHS PROGRESS ENERGY	98,525.	79,700.
2000 SHS US BANCORP	66,346.	50,020.
2000 SHS AMERICAN ELECTRIC POWER	82,867.	66,560.
2626 SHS TRI CONTINENTAL	111,389.	100,576.
1000 SHS YUM BRANDS	40,925.	31,500.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,268,944.	1,168,024.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
60M DISNEY 7.55 - 93	61,211.	69,037.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	61,211.	69,037.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
FAIRFAX MERRIFIELD ASSOC. L.P.	COST	-1,527,776.	557,300.
ST. LOUIS GEORGETOWN ASSOC. L.P.	COST	-34.	321,000.
TOTAL TO FORM 990-PF, PART II, LINE 13		-1,527,810.	878,300.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 11
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MORTON R. SHAPIRO 1 STRAWBERRY HILL COURT UNIT #4C STAMFORD, CT 06902	PRESIDENT 0.00	0.	0.	0.
JOAN KURIANSKY 1870 WYOMING AVENUE N.W. APT #702 WASHINGTON, DC 20009	VICE-PRESIDENT 0.00	0.	0.	0.
EDWARD BACKER 193 OCEAN DRIVE WEST STAMFORD, CT 06902	SECRETARY 0.00	0.	0.	0.
JOYCE B. SHAPIRO 1 STRAWBERRY HILL COURT UNIT #4C STAMFORD, CT 06902	DIRECTOR 0.00	0.	0.	0.
SARY BACKER 193 OCEAN DRIVE WEST STAMFORD, CT 06902	DIRECTOR 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF	GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR	STATEMENT 12
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RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AFMDA/ARMDI 19979 BACK NINE DRIVE, BOCA RATON, FL 33498	NONE PURCHASE MEDICAL SUPPLIES AND AMBULANCES	501(C)(3)	1,000.
AMERICAN JEWISH WORLD SERVICES 45 WEST 36TH STREET, NEW YORK, NY 10018	NONE WOMEN'S EMPOWERMENT PROGRAMS	501(C)(3)	2,500.

CANCER CARE 275 SEVENTH AVENUE, NEW YORK, NY 10001	NONE FIGHTING CANCER	501(C)(3)	1,000.
CENTER FOR JUDIAC & M.E. STUDIES - UCONN 1 UNIVERSITY PLACE, STAMFORD, CT 06901	NONE JEWISH EDUCATIONAL PROGRAMS	501(C)(3)	14,500.
CHAI LIFE LINE 151 WEST 30TH STEET, NEW YORK, NY 10001	NONE CAMP SCHOLARSHIPS FOR CANCER PATIENTS	501(C)(3)	10,000.
CHEMOTHERAPY FOUNDATION 183 MADISON AVENUE, NEW YORK, NY 10016	NONE MEDICAL STUDY PROGRAMS	501(C)(3)	1,000.
CHILDCARE LEARNING CENTERS 64 PALMERS HILL ROAD, STAMFORD, CT 06902	NONE EARLY CHILDHOOD EDUCATION AND CARE	501(C)(3)	2,500.
CONGREGATION AGUDATH SHOLOM CEMETARY ASSOCIATION 301 STRAWBERRY HILL AVENUE, STAMFORD, CT 06902	NONE TREE BEAUTIFICATION PROGRAM	501(C)(3)	2,500.
CONGREGATION AGUDATH SHOLOM 301 STRAWBERRY HILL AVENUE, STAMFORD, CT 06902	NONE RELIGIOUS INSTITUTION PROGRAMS	501(C)(3)	5,000.
CONGREGATION HABONIM 44 WEST 66TH STREET, NEW YORK, NY 10023	NONE NURSERY SCHOOL PROGRAMS	501(C)(3)	5,000.
DARTMOUTH COLLEGE HILLEL 6068 ALUMNI CENTER, HANOVER NH 03755	NONE PROGRAM FOR JEWISH STUDENTS	501(C)(3)	2,500.
FOOD BANK OF LOWER FAIRFIELD COUNTY 461 GLENBROOK ROAD, STAMFORD, CT 06906	NONE FOOD FOR POOR	501(C)(3)	3,000.

FRIENDS OF P.S. 163 INC 163 WEST 97TH STREET, NEW YORK, NY 10025	NONE LIBRARY PROGRAMS	501(C)(3)	2,500.
FRIENDS OF YAD L'KASHISH / LIFELINE FOR THE OLD P.O. BPX 494, ENGLEWOOD, NJ 07631	NONE SUPPORT FOR NEEDY, ELDERLY, AND DISABLED	501(C)(3)	2,500.
GLOBAL FUND FOR WOMEN 222 SUTTER STREET, SAN FRANCISCO, CA 94108	NONE AFGHAN HEALTH CARE	501(C)(3)	2,500.
ISRAEL / PALESTINE CENTER FOR RESEARCH P.O. BOX 9321, JERUSALEM, ISRAEL 91092	NONE EDUCATION WORKSHOP PROGRAM	501(C)(3)	5,000.
JEWISH COMMUNITY CENTER OF STAMFORD 1035 NEWFIELD AVENUE, STAMFORD, CT 06905	NONE EARLY CHILDHOOD SPECIAL NEEDS PROGRAMS	501(C)(3)	10,000.
JEWISH COMMUNITY CENTER OF STAMFORD 1035 NEWFIELD AVENUE, STAMFORD, CT 06905	NONE CAMP SCHOLARSHIP PROGRAM	501(C)(3)	10,000.
JEWISH COMMUNITY ENDOWMENT FOUNDATION 1035 NEWFIELD AVENUE, STAMFORD, CT 06905	NONE ADMINISTRATIVE SUPPORT	501(C)(3)	3,000.
JEWISH FAMILY SERVICE 733 SUMMER STREET, STAMFORD, CT 06901	NONE COMMUNITY SOCIAL SERVICES	501(C)(3)	20,000.
JL CARES 16023 CAPTAIN KIRLE DRIVE, JUPITER, FL 33477	NONE COMMUNITY VOLUNTEERISM	501(C)(3)	1,000.
JUST VISION 123 SEVENTH AVENUE, BROOKLYN, NY 11215	NONE PEACE EFFORTS	501(C)(3)	10,000.

KRAVIS CENTER 701 OKEECHOBEE BLVD., WEST PALM BEACH, FL 33401	NONE PERFORMANCE ARTS	501(C)(3)	25,000.
LIFETIME LEARNERS INSTITUTE 188 RICHARDS AVENUE, NORWALK CT 06854	NONE PURCHASE EDUCATIONAL MATERIALS	501(C)(3)	500.
LOFT ARTISTS ASSOCIATION CANAL STREET, STAMFORD, CT 06902	NONE ARTISTIC AND CULTURAL SUPPORT	501(C)(3)	4,000.
NATIONAL CENTER ON SECURITY STUDIES 1120 19TH STREET NW, WASHINGTON, DC 20036	NONE RESEARCH & STUDY PROGRAMS	501(C)(3)	1,500.
NATIONAL MUSEUM OF WOMEN 1250 NEW YORK AVENUE, WASHINGTON, DC 20005	NONE MUSEUM COLLECTION SUPPORT	501(C)(3)	3,000.
NATIONAL PEACE FOUNDATION 666 11TH 57 NW, WASHINGTON, DC 20001	NONE SUPPORT FOR PEACE EFFORTS	501(C)(3)	1,500.
NEW ISRAEL FUND 330 7TH AVENUE, NEW YORK, NY 10001	NONE SUPPORT FOR CIVIL AND HUMAN RIGHTS	501(C)(3)	10,000.
PBCC FOUNDATION 3160 PGA BOULEVARD, PALM BEACH GARDENS, FL 33410	NONE CAMPUS THEATER SUPPORT	501(C)(3)	15,000.
ROGOSIN INSTITUTE 505 EAST 70TH STREET, NEW YORK, NY 10021	NONE CANCER MACROBEAD TREATMENT PROGRAM	501(C)(3)	45,000.
RUTGERS UNIVERSITY FOUNDATION 303 GEORGE STREET, NEW BRUNSWICK, NJ 08901	NONE SECONDARY EDUCATIONAL PROGRAM SUPPORT	501(C)(3)	1,000.

SAPPERN MEMORIAL FUND 234 CHURCH ST. SUITE 903, NEW HAVEN, CT 06510	NONE LAW SCHOOL SCHOLARSHIP SUPPORT	501(C)(3)	2,000.
STAMFORD ARTS ASSOCIATION 39 FRANKLIN STREET, STAMFORD, CT 06901	NONE ARTISTIC AND CULTURAL SUPPORT	501(C)(3)	5,000.
STAMFORD HIGH SCHOOL MEDIA CENTER 55 STRAWBERRY HILL AVENUE, STAMFORD, CT 06902	NONE NATIONAL LIBRARY WEEK ACTIVITIES	501(C)(3)	5,000.
UJF OF STAMFORD 1035 NEWFIELD AVENUE, STAMFORD, CT 06905	NONE NEW ISRAEL FUND - AGENDA-PEACE EFFORTS	501(C)(3)	7,000.
UJF OF STAMFORD 1035 NEWFIELD AVENUE, STAMFORD, CT 06905	NONE TAPESTRY PROGRAM	501(C)(3)	5,000.
UJF OF STAMFORD 1035 NEWFIELD AVENUE, STAMFORD, CT 06905	NONE PARTNERSHIP 2000 SUMMER CAMP PROGRAM	501(C)(3)	3,000.
UJF OF STAMFORD 1035 NEWFIELD AVENUE, STAMFORD, CT 06905	NONE PERSON TO PERSON HUMAN DIGNITY PROJECT	501(C)(3)	10,000.
UJF OF STAMFORD 1035 NEWFIELD AVENUE, STAMFORD, CT 06905	NONE AICIPP-PEACE EFFORTS	501(C)(3)	10,000.
UJF OF STAMFORD 1035 NEWFIELD AVENUE, STAMFORD, CT 06905	NONE ANNUAL CAMPAIGN - LOCAL, NATIONAL, AND OVERSEAS PROGRAMS	501(C)(3)	7,500.
UJF OF STAMFORD 1035 NEWFIELD AVENUE, STAMFORD, CT 06905	NONE YOUNG LEADERSHIP SUPPORT	501(C)(3)	3,500.
UJF OF STAMFORD 1035 NEWFIELD AVENUE, STAMFORD, CT 06905	NONE COMMUNITY PROGRAMMING	501(C)(3)	5,000.

UNITED JEWISH COMMUNITIES 111 8TH AVENUE SUITE 11E, NEW YORK, NY 10011	NONE EMEK YEZREEL COLLEGE STUDENT PROGRAMS	501(C)(3)	3,500.
UNITED WAY OF WESTERN CT 62 PALMERS HILL ROAD, STAMFORD, CT 06902	NONE ANNUAL CAMPAIGN	501(C)(3)	1,000.
UNIVERSITY OF CONNECTICUT FOUNDATION 2390 ALUMNI DRIVE, STORRS, CT 06269	NONE SECONDARY EDUCATIONAL PROGRAMS SUPPORT	501(C)(3)	1,000.
UNIVERSITY OF ILLINOIS AT CHICAGO COLLEGE OF PHARMACY 833 SOUTHWOOD STREET, CHICAGO, IL 60612	NONE RESIDENCY TRAINING PROGRAMS	501(C)(3)	2,000.
UNIVERSITY OF IOWA FOUNDATION PO BOX 4550, IOWA CITY, IA 52244	NONE COLLEGE PHARMACY EDUCATION SUPPORT	501(C)(3)	1,000.
WASHINGTON DC JCC 1529 SIXTEEN STREET NW, WASHINGTON, DC 20036	NONE COMMUNITY PROGRAM SUPPORT	501(C)(3)	1,500.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

296,500.

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Type or print	Name of Exempt Organization	Employer identification number
	LOUIS J. KURIANSKY FOUNDATION INC.	06-6035305
	Number, street, and room or suite no. If a P.O. box, see instructions. C/O SHAPIRO, 1 STRAWBERRY HILL COURT, NO. 4C	
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions. STAMFORD, CT 06902	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

MORTON R. SHAPIRO

- The books are in the care of ► **1 STRAWBERRY HILL COURT, APT. 4C - STAMFORD, CT 06902**
Telephone No. ► **203-327-4538** FAX No. ► _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1** I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2009**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year **2008** or
- ☐ tax year beginning _____, and ending _____.

- 2** If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	1,040.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	1,040.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)