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Form **990****Return of Organization Exempt From Income Tax**

OMB No 1545-0047

2007Department of the Treasury
Internal Revenue ServiceUnder section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung
benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public
Inspection**A** For the 2007 calendar year, or tax year beginning **OCT 1, 2007** and ending **SEP 30, 2008**

B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Termination ☒ Amended return ☐ Application pending	C Name of organization RIVER REGION UNITED WAY Number and street (or P.O. box if mail is not delivered to street address) Room/suite 532 S. PERRY STREET City or town, state or country, and ZIP + 4 MONTGOMERY, AL 36104	D Employer identification number 63-0330778
		E Telephone number 334-264-7318
		F Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) ▶
		Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ)

G Website: **WWW.DOINGWHATMATTERS.ORG****J** Organization type (check only one) ☒ 501(c) (3) (insert no.) ☐ 4947(a)(1) or ☐ 527**K** Check here ☐ if the organization is not a 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.**H and I are not applicable to section 527 organizations****H(a)** Is this a group return for affiliates? ☐ Yes ☒ No**H(b)** If "Yes," enter number of affiliates ▶ **N/A****H(c)** Are all affiliates included? **N/A** ☐ Yes ☐ No
(If "No," attach a list.)**H(d)** Is this a separate return filed by an organization covered by a group ruling? ☐ Yes ☒ No**I** Group Exemption Number ▶ **N/A****L** Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 ▶ **5,416,290.****M** Check ☐ if the organization is not required to attach Sch. B (Form 990, 990-EZ, or 990-PF).**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances**

Revenue	1 Contributions, gifts, grants, and similar amounts received:			
	a Contributions to donor advised funds	1a		
	b Direct public support (not included on line 1a)	1b	4,841,232.	
	c Indirect public support (not included on line 1a)	1c	51,038.	
	d Government contributions (grants) (not included on line 1a)	1d	152,549.	
	e Total (add lines 1a through 1d) (cash \$ 5,044,819. noncash \$)	1e	5,044,819.	
	2 Program service revenue including government fees and contracts (from Part VII, line 93)	2		
	3 Membership dues and assessments	3		
	4 Interest on savings and temporary cash investments	4	97,119.	
	5 Dividends and interest from securities	5		
Expenses	6 a Gross rents	6a		
	b Less: rental expenses	6b		
	c Net rental income or (loss). Subtract line 6b from line 6a	6c		
	7 Other investment income (describe ▶)	7		
	8 a Gross amount from sales of assets other than inventory	(A) Securities	(B) Other	
	b Less: cost or other basis and sales expenses	8a	271,965.	
	c Gain or (loss) (attach schedule)	8b	246,768.	
	d Net gain or (loss). Combine line 8c, columns (A) and (B)	8c	25,197.	
	9 Special events and activities (attach schedule). If any amount is from gaming, check here ☐	8d	25,197.	
	a Gross revenue (not including \$ of contributions reported on line 1b)	9a		
b Less: direct expenses other than fundraising expenses	9b			
c Net income or (loss) from special events. Subtract line 9b from line 9a	9c			
Net Assets	10 a Gross sales of inventory, less returns and allowances	10a		
	b Less: cost of goods sold	10b		
	c Gross profit or (loss) from sales of inventory (attach schedule). Subtract line 10b from line 10a	10c		
	11 Other revenue (from Part VII, line 103)	11	2,387.	
	12 Total revenue. Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11	12	5,169,522.	
	13 Program services (from line 44, column (B))	13	4,015,256.	
	14 Management and general (from line 44, column (C))	14	481,101.	
15 Fundraising (from line 44, column (D))	15	303,087.		
16 Payments to affiliates (attach schedule)	16			
17 Total expenses. Add lines 16 and 44, column (A)	17	4,799,444.		
18 Excess or (deficit) for the year. Subtract line 17 from line 12	18	370,078.		
19 Net assets or fund balances at beginning of year (from line 73, column (A))	19	4,421,825.		
20 Other changes in net assets or fund balances (attach explanation)	20	-165,328.		
21 Net assets or fund balances at end of year. Combine lines 18, 19, and 20	21	4,626,575.		

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LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions

Form 990 (2007)

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Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22a Grants paid from donor advised funds (attach schedule) (cash \$ <u>0</u> , noncash \$ <u>0</u>) If this amount includes foreign grants, check here ☐				
22b Other grants and allocations (attach schedule) (cash \$ <u>3,739,785</u> , noncash \$ <u>0</u>) If this amount includes foreign grants, check here ☐	22b 3,739,785.	3,739,785.	STATEMENT 4	
23 Specific assistance to individuals (attach schedule)	23			
24 Benefits paid to or for members (attach schedule)	24			
25a Compensation of current officers, directors, key employees, etc. listed in Part V-A	25a 146,974.	38,566.		45,524.
b Compensation of former officers, directors, key employees, etc. listed in Part V-B	25b 0.	0.	0.	0.
c Compensation and other distributions, not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	25c			
26 Salaries and wages of employees not included on lines 25a, b, and c	26 379,360.	93,745.	161,753.	123,862.
27 Pension plan contributions not included on lines 25a, b, and c	27 35,031.	12,533.	15,310.	7,188.
28 Employee benefits not included on lines 25a - 27	28 25,070.	8,969.	10,957.	5,144.
29 Payroll taxes	29 45,380.	23,153.	7,493.	14,734.
30 Professional fundraising fees	30			
31 Accounting fees	31 41,125.		41,125.	
32 Legal fees	32			
33 Supplies	33 46,951.	12,811.	19,064.	15,076.
34 Telephone	34 15,498.	4,512.	5,094.	5,892.
35 Postage and shipping	35 10,070.	66.	4,669.	5,335.
36 Occupancy	36 99,911.	14,249.	68,565.	17,097.
37 Equipment rental and maintenance	37			
38 Printing and publications	38 61,595.	1,997.	4,346.	55,252.
39 Travel	39			
40 Conferences, conventions, and meetings	40 9,261.	4,388.	-14,189.	19,062.
41 Interest	41 8,973.		8,973.	
42 Depreciation, depletion, etc. (attach schedule)	42 40,404.	12,122.	13,737.	14,545.
43 Other expenses not covered above (itemize).				
a	43a			
b	43b			
c	43c			
d	43d			
e	43e			
f	43f			
g SEE STATEMENT 3	43g 94,056.	48,360.	71,320.	-25,624.
44 Total functional expenses. Add lines 22a through 43g. (Organizations completing columns (B)-(D), carry these totals to lines 13-15)	44 4,799,444.	4,015,256.	481,101.	303,087.

Joint Costs. Check ☐ if you are following SOP 98-2

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services?

Yes ☐ No ☒

If "Yes," enter (i) the aggregate amount of these joint costs \$ N/A ; (ii) the amount allocated to Program services \$ N/A ;

(iii) the amount allocated to Management and general \$ N/A ; and (iv) the amount allocated to Fundraising \$ N/A

Part III Statement of Program Service Accomplishments (See the instructions)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? ►

TO RAISE FUNDS FOR COMMUNITY CHARITIES AND UNITED WAY AGENCIES

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

Program Service Expenses
(Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts; but optional for others.)

a SUPPORT TO UNITED WAY AGENCIES

(Grants and allocations \$) If this amount includes foreign grants, check here ► ☐

3,619,964.

b ALLOCATIONS AND AGENCY RELATIONS

(Grants and allocations \$) If this amount includes foreign grants, check here ► ☐

342,379.

c ANTI-GANG VIOLENCE - A PROGRAM TO DISCOURAGE GANG VIOLENCE IN THE COMMUNITY.

(Grants and allocations \$) If this amount includes foreign grants, check here ► ☐

9,415.

d

(Grants and allocations \$) If this amount includes foreign grants, check here ► ☐

e Other program services (attach schedule) SEE STATEMENT 5

(Grants and allocations \$) If this amount includes foreign grants, check here ► ☐

43,498.

f Total of Program Service Expenses (should equal line 44, column (B), Program services)

4,015,256.

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Part IV Balance Sheets (See the instructions.)

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only

		(A) Beginning of year		(B) End of year
Assets	45 Cash - non-interest-bearing	216,382.	45	106,748.
	46 Savings and temporary cash investments	2,117,696.	46	2,520,690.
	47 a Accounts receivable	161,276.		
	b Less: allowance for doubtful accounts		47c	161,276.
	48 a Pledges receivable	4,715,107.		
	b Less: allowance for doubtful accounts	1,038,633.	48c	3,676,474.
	49 Grants receivable		49	
	50 a Receivables from current and former officers, directors, trustees, and key employees		50a	
	b Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)		50b	
	51 a Other notes and loans receivable		51c	
	b Less: allowance for doubtful accounts			
	52 Inventories for sale or use		52	
	53 Prepaid expenses and deferred charges		53	
	54 a Investments - publicly-traded securities		54a	
	b Investments - other securities	1,174,062.	54b	1,078,224.
	55 a Investments - land, buildings, and equipment basis			
	b Less: accumulated depreciation		55c	
	56 Investments - other		56	
57 a Land, buildings, and equipment basis	1,030,021.			
b Less: accumulated depreciation	463,237.	57c	566,784.	
58 Other assets, including program-related investments (describe OTHER ASSETS)	5,771.	58	5,931.	
59 Total assets (must equal line 74). Add lines 45 through 58	7,940,340.	59	8,116,127.	
Liabilities	60 Accounts payable and accrued expenses	93,802.	60	47,220.
	61 Grants payable		61	
	62 Deferred revenue		62	
	63 Loans from officers, directors, trustees, and key employees		63	
	64 a Tax-exempt bond liabilities		64a	
	b Mortgages and other notes payable	198,792.	64b	221,505.
	65 Other liabilities (describe SEE STATEMENT 6)	3,225,921.	65	3,220,827.
	66 Total liabilities. Add lines 60 through 65	3,518,515.	66	3,489,552.
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 67 through 69 and lines 73 and 74.			
	67 Unrestricted	1,164,393.	67	1,429,460.
	68 Temporarily restricted	2,756,758.	68	2,657,941.
	69 Permanently restricted	500,674.	69	539,174.
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 70 through 74.			
	70 Capital stock, trust principal, or current funds		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund		71	
	72 Retained earnings, endowment, accumulated income, or other funds		72	
	73 Total net assets or fund balances. Add lines 67 through 69 or lines 70 through 72. (Column (A) must equal line 19 and column (B) must equal line 21)	4,421,825.	73	4,626,575.
	74 Total liabilities and net assets/fund balances. Add lines 66 and 73	7,940,340.	74	8,116,127.

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Part IV-A Reconciliation of Revenue per Audited Financial Statements With Revenue per Return (See the instructions)

a	Total revenue, gains, and other support per audited financial statements	a	5,004,194.
b	Amounts included on line a but not on Part I, line 12:		
1	Net unrealized gains on investments	b1	-165,328.
2	Donated services and use of facilities	b2	
3	Recoveries of prior year grants	b3	
4	Other (specify):	b4	
	Add lines b1 through b4	b	-165,328.
c	Subtract line b from line a	c	5,169,522.
d	Amounts included on Part I, line 12, but not on line a :		
1	Investment expenses not included on Part I, line 6b	d1	
2	Other (specify):	d2	
	Add lines d1 and d2	d	0.
e	Total revenue (Part I, line 12) Add lines c and d	e	5,169,522.

Part IV-B Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

a	Total expenses and losses per audited financial statements	a	4,799,444.
b	Amounts included on line a but not on Part I, line 17:		
1	Donated services and use of facilities	b1	
2	Prior year adjustments reported on Part I, line 20	b2	
3	Losses reported on Part I, line 20	b3	
4	Other (specify):	b4	
	Add lines b1 through b4	b	0.
c	Subtract line b from line a	c	4,799,444.
d	Amounts included on Part I, line 17, but not on line a :		
1	Investment expenses not included on Part I, line 6b	d1	
2	Other (specify):	d2	
	Add lines d1 and d2	d	0.
e	Total expenses (Part I, line 17) Add lines c and d	e	4,799,444.

Part V-A Current Officers, Directors, Trustees, and Key Employees (List each person who was an officer, director, trustee, or key employee at any time during the year even if they were not compensated.) (See the instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation plans	(E) Expense account and other allowances
CHARLES COLVIN 3257 LEXINGTON ROAD MONTGOMERY, AL 36104	EXECUTIVE DIRECTOR	40.00 73,815.	11,826.	0.
DAVID MILLS 523 S. PERRY STREET MONTGOMERY, AL 36104	DIRECTOR OF OPERATIONS	40.00 52,864.	8,469.	0.
SEE ATTACHED LISTING OF BOARD MEMBERS		0.00 0.	0.	0.

Part VI Other Information (continued)

		Yes	No
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?		X
b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III)		
82b	N/A		
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?	X	
b	Did the organization comply with the disclosure requirements relating to <i>quid pro quo</i> contributions?	X	
83b			
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
84b	N/A		
85 a	501(c)(4), (5), or (6). Were substantially all dues nondeductible by members?		
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less?		
85a	N/A		
	If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year		
c	Dues, assessments, and similar amounts from members		
85c	N/A		
d	Section 162(e) lobbying and political expenditures		
85d	N/A		
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices		
85e	N/A		
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)		
85f	N/A		
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?		
85g	N/A		
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?		
85h	N/A		
86	501(c)(7) organizations. Enter a Initiation fees and capital contributions included on line 12		
86a	N/A		
b	Gross receipts, included on line 12, for public use of club facilities		
86b	N/A		
87	501(c)(12) organizations. Enter a Gross income from members or shareholders		
87a	N/A		
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)		
87b	N/A		
88 a	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX		X
b	At any time during the year, did the organization, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Part XI		X
88b			
89 a	501(c)(3) organizations. Enter Amount of tax imposed on the organization during the year under section 4911 0.; section 4912 0.; section 4955 0.		
b	501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction		X
89b			
c	Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		
d	Enter Amount of tax on line 89c, above, reimbursed by the organization		
89e			
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?		X
89f			
f	All organizations. Did the organization acquire a direct or indirect interest in any applicable insurance contract?		X
89g			
g	For supporting organizations and sponsoring organizations maintaining donor advised funds. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		X
90 a	List the states with which a copy of this return is filed		
90b	NONE		
b	Number of employees employed in the pay period that includes March 12, 2007		19
91 a	The books are in care of DAVID MILLS Telephone no. 334-264-7318		
	Located at 532 S. PERRY STREET, MONTGOMERY, AL ZIP + 4 36104		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country		X
	N/A		
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts		

Part VI	Other Information (continued)	Yes	No
c At any time during the calendar year, did the organization maintain an office outside of the United States?		91c	☒
If "Yes," enter the name of the foreign country ▶ <u>N/A</u>			
92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here ▶ ☐			
and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 92		N/A	

Part VII Analysis of Income-Producing Activities (See the instructions.)

Note: Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclu- sion code	(D) Amount	
93 Program service revenue:					
a					
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments			14	97,119.	
96 Dividends and interest from securities					
97 Net rental income or (loss) from real estate					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	25,197.	
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue					
a MISCELLANEOUS INCOME					2,387.
b					
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))		0.		122,316.	2,387.
105 Total (add line 104, columns (B), (D), and (E))					124,703.

Note: Line 105 plus line 1e, Part I, should equal the amount on line 12, Part I

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions.)

Line No ▼	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
103A	OTHER INCOME RELATED TO THE ORGANIZATION'S PRIMARY EXEMPT PURPOSE

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No
(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐ Yes	☒ No

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).

Part XI Information Regarding Transfers To and From Controlled Entities. Complete only if the organization is a controlling organization as defined in section 512(b)(13). **N/A**

106 Did the reporting organization **make** any transfers to a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.

Yes	No

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a	----- ----- -----			
b	----- ----- -----			
c	----- ----- -----			
Totals				

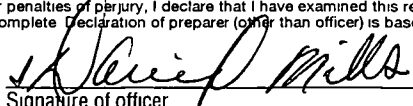
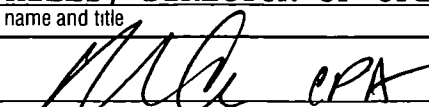
107 Did the reporting organization **receive** any transfers from a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.

Yes	No

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a	----- ----- -----			
b	----- ----- -----			
c	----- ----- -----			
Totals				

108 Did the organization have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in question 107 above?

Yes	No

Please Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	 Signature of officer		Date <u>1/21/2010</u>	
Paid Preparer's Use Only	DAVID MILLS, DIRECTOR OF OPERATIONS Type or print name and title			
	Preparer's signature  Firm's name (or yours if self-employed), address, and ZIP + 4 CARR, RIGGS & INGRAM, L.L.C. 7550 HALCYON SUMMIT DRIVE MONTGOMERY, AL 36117	Date 01/18/10	Check if self-employed ☐	Preparer's SSN or PTIN (See Gen. Inst. X) EIN ☐
		Phone no. <u>334-271-6678</u>		

Form 990 (2007)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information-(See separate instructions.)

► **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

OMB No 1545-0047

2007

Name of the organization

RIVER REGION UNITED WAY

Employer identification number

63 0330778

Part I

Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				
Total number of other employees paid over \$50,000	0			

Part II-A

Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	0	

Part II-B

Compensation of the Five Highest Paid Independent Contractors for Other Services

(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter "None." See page 2 of the instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of other contractors receiving over \$50,000 for other services	0	

Part III **Statements About Activities** (See page 2 of the instructions.)

	Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ► \$ _____ \$ _____ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.) Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.	1	X
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)		
a Sale, exchange, or leasing of property?	2a	X
b Lending of money or other extension of credit?	2b	X
c Furnishing of goods, services, or facilities?	2c	X
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	2d	X
e Transfer of any part of its income or assets?	2e	X
3 a Did the organization make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments.)	3a	X
b Did the organization have a section 403(b) annuity plan for its employees?	3b	X
c Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," attach a detailed statement	3c	X
d Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?	3d	X
4 a Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g. If "No," complete lines 4f and 4g	4a	X
b Did the organization make any taxable distributions under section 4966?	4b	N/A
c Did the organization make a distribution to a donor, donor advisor, or related person?	4c	N/A
d Enter the total number of donor advised funds owned at the end of the tax year	►	N/A
e Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year	►	N/A
f Enter the total number of separate funds or accounts owned at the end of the year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts	►	0.
g Enter the aggregate value of assets in all funds or accounts included on line 4f at the end of the tax year	►	0.

Part IV Reason for Non-Private Foundation Status (See pages 4 through 8 of the instructions.)I certify that the organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5 ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6 ☐ A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7 ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8 ☐ A federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9 ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state **▶**
- 10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b ☐ A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3). Check the box that describes the type of supporting organization:
☐ Type I ☐ Type II ☐ Type III-Functionally Integrated ☐ Type III-Other

Provide the following information about the supported organizations. (See page 8 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Employer identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	(d) Is the supported organization listed in the supporting organization's governing documents?		(e) Amount of support
			Yes	No	
Total ▶					

- 14 ☐ An organization organized and operated to test for public safety. Section 509(a)(4). (See page 8 of the instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) Use cash method of accounting.
Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	5,596,553.	5,211,306.	5,406,344.	5,261,505.	21,475,708.
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose					
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, income from similar sources, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	142,823.	151,282.	49,247.	75,231.	418,583.
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets	2,445.	3,367.	SEE STATEMENT 8		5,812.
23 Total of lines 15 through 22	5,741,821.	5,365,955.	5,455,591.	5,336,736.	21,900,103.
24 Line 23 minus line 17	5,741,821.	5,365,955.	5,455,591.	5,336,736.	21,900,103.
25 Enter 1% of line 23	57,418.	53,660.	54,556.	53,367.	
26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24					26a 438,002.
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2003 through 2006 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts					26b 0.
c Total support for section 509(a)(1) test: Enter line 24, column (e)					26c 21,900,103.
d Add: Amounts from column (e) for lines: 18 418,583. 19 22 5,812. 26b					26d 424,395.
e Public support (line 26c minus line 26d total)					26e 21,475,708.
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))					26f 98.0621%
27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year: N/A					
(2006) (2005) (2004) (2003)					
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: N/A					
(2006) (2005) (2004) (2003)					
c Add: Amounts from column (e) for lines: 15 16 17 20 21					27c N/A
d Add: Line 27a total and line 27b total					27d N/A
e Public support (line 27c total minus line 27d total)					27e N/A
f Total support for section 509(a)(2) test: Enter amount on line 23, column (e)					27f N/A
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))					27g N/A %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					27h N/A %

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2003 through 2006, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.

Part V Private School Questionnaire (See page 9 of the instructions.)**N/A****(To be completed ONLY by schools that checked the box on line 6 in Part IV)**

	Yes	No
29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.)		
32 Does the organization maintain the following:		
a Records indicating the racial composition of the student body, faculty, and administrative staff?		
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
d Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)		
33 Does the organization discriminate by race in any way with respect to:		
a Students' rights or privileges?		
b Admissions policies?		
c Employment of faculty or administrative staff?		
d Scholarships or other financial assistance?		
e Educational policies?		
f Use of facilities?		
g Athletic programs?		
h Other extracurricular activities? If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)		
34 a Does the organization receive any financial aid or assistance from a governmental agency?		
b Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement.		
35 Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation		

Schedule A (Form 990 or 990-EZ) 2007

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 11 of the instructions.)**N/A**(To be completed **ONLY** by an eligible organization that filed Form 5768)Check **a** ☐ if the organization belongs to an affiliated group.Check **b** ☐ if you checked "a" and "limited control" provisions apply.**Limits on Lobbying Expenditures**

(The term "expenditures" means amounts paid or incurred.)

	(a) Affiliated group totals	(b) To be completed for all electing organizations
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	N/A
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38 Total lobbying expenditures (add lines 36 and 37)	38	
39 Other exempt purpose expenditures	39	
40 Total exempt purpose expenditures (add lines 38 and 39)	40	
41 Lobbying nontaxable amount. Enter the amount from the following table -		
If the amount on line 40 is -		
Not over \$500,000	20% of the amount on line 40	
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	
Over \$17,000,000	\$1,000,000	
The lobbying nontaxable amount is -		
42 Grassroots nontaxable amount (enter 25% of line 41)	42	
43 Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43	
44 Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44	

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 13 of the instructions.)

Calendar year (or fiscal year beginning in) ►	Lobbying Expenditures During 4-Year Averaging Period				N/A
	(a) 2007	(b) 2006	(c) 2005	(d) 2004	(e) Total
45 Lobbying nontaxable amount					0.
46 Lobbying ceiling amount (150% of line 45(e))					0.
47 Total lobbying expenditures					0.
48 Grassroots nontaxable amount					0.
49 Grassroots ceiling amount (150% of line 48(e))					0.
50 Grassroots lobbying expenditures					0.

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 14 of the instructions.)

N/A

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

- a** Volunteers
- b** Paid staff or management (Include compensation in expenses reported on lines **c** through **h**.)
- c** Media advertisements
- d** Mailings to members, legislators, or the public
- e** Publications, or published or broadcast statements
- f** Grants to other organizations for lobbying purposes
- g** Direct contact with legislators, their staffs, government officials, or a legislative body
- h** Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i** Total lobbying expenditures (Add lines **c** through **h**)

Yes	No	Amount
		0.

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

- (i) Cash

(ii) Other assets

- b Other transactions:**

- (i) Sales or exchanges of assets with a noncharitable exempt organization

- (ii) Purchases of assets from a noncharitable exempt organization**

- (iii) Rental of facilities, equipment, or other assets

- (iv) Reimbursement arrangements**

- (v) Loans or loan guarantees

- (vi) Performance of services or membership or fundraising solicitations**

- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees

- d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received:

	Yes	No
51a(i)		X
a(ii)		X
b(i)		X
b(ii)		X
b(iii)		X
b(iv)		X
b(v)		X
b(vi)		X
c		X

N/A

[illegible]

- 52 a** Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐

▶ ☐ Yes ☒ No

- b. If "Yes," complete the following schedule:

N/A

[illegible]

FORM 990	GAIN (LOSS) FROM PUBLICLY TRADED SECURITIES	STATEMENT	1
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DESCRIPTION	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	NET GAIN OR (LOSS)
SECURITIES	271,965.	246,768.	0.	25,197.
TO FORM 990, PART I, LINE 8	271,965.	246,768.	0.	25,197.

FORM 990	OTHER CHANGES IN NET ASSETS OR FUND BALANCES	STATEMENT	2
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DESCRIPTION	AMOUNT
UNREALIZED LOSS ON INVESTMENTS	-165,328.
TOTAL TO FORM 990, PART I, LINE 20	-165,328.

FORM 990	OTHER EXPENSES	STATEMENT	3
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DESCRIPTION	(A) TOTAL	(B) PROGRAM SERVICES	(C) MANAGEMENT AND GENERAL	(D) FUNDRAISING
DUES NON-AFFILIATED ORGANIZATIONS	2,504.	200.	2,204.	100.
INSURANCE	2,142.		2,142.	
MISCELLANEOUS	38,514.	3,581.	60,657.	-25,724.
PROJECT SAFE				
NEIGHBORHOODS	32,425.	32,425.		
ROTHSCHILD EXPENSES	8,281.	8,281.		
INVESTMENT FEES	3,502.		3,502.	
GRANT DEPARTMENT	3,873.	3,873.		
PROFESSIONAL FEES	2,815.		2,815.	
TOTAL TO FM 990, LN 43	94,056.	48,360.	71,320.	-25,624.

FORM 990	CASH GRANTS AND ALLOCATIONS TO OTHERS	STATEMENT	4
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CLASS OF ACTIVITY/DONEE'S NAME AND ADDRESS	AMOUNT
CURRENT ALLOCATIONS EXPENSE	3,739,785.
VARIOUS	
VARIOUS	
VARIOUS	
TOTAL INCLUDED ON FORM 990, PART II, LINE 22B	3,739,785.

FORM 990	OTHER PROGRAM SERVICES	STATEMENT	5
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DESCRIPTION OF OTHER PROGRAM SERVICES	GRANTS AND ALLOCATIONS	EXPENSES
BORN LEARNING - TO PREPARE KIDS BETWEEN THE AGES OF 3-6 FOR LEARNING.	0.	5,148.
SAFE NEIGHBORHOODS PROJECT-DEPARTMENT OF JUSTICE PROGRAM THAT ADDRESSES YOUTH CRIME ISSUES AND AIMS TO PREVENT YOUTH VIOLENCE.	0.	32,425.
MENTORING PARTNERSHIP - TO MENTOR "AT RISK" CHILDREN IN SPECIFIC AREAS OF THE COMMUNITY.	0.	5,925.
TOTAL TO FORM 990, PART III, LINE E		43,498.

FORM 990	OTHER LIABILITIES	STATEMENT	6
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DESCRIPTION	BEGINNING OF YEAR	END OF YEAR
ALLOCATIONS DUE TO AGENCIES	2,681,213.	2,609,654.
DESIGNATIONS DUE TO AGENCIES	544,708.	611,173.
TOTAL TO FORM 990, PART IV, LINE 65	3,225,921.	3,220,827.

FORM 990	OTHER SECURITIES	STATEMENT	7
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SECURITY DESCRIPTION	COST/FMV	OTHER SECURITIES
SECURITIES AND OTHER INVESTMENTS	COST	1,078,224.
TO FORM 990, LINE 54B, COL B		1,078,224.

SCHEDULE A	OTHER INCOME	STATEMENT	8
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DESCRIPTION	2006 AMOUNT	2005 AMOUNT	2004 AMOUNT	2003 AMOUNT
OTHER INCOME	2,445.	3,367.	0.	0.
TOTAL TO SCHEDULE A, LINE 22	2,445.	3,367.	0.	0.

MONTGOMERY AREA UNITED WAY [30-30571]
Depreciation Expense

Financial

10/01/2007 - 09/30/2008

System No	S	Description	Date In Service	Method / Conv	Life	Cost / Other Basis	Bus / Inv %	Sec 179 / Bonus	Salvage / Basis Adj	Beg Accum Depreciation	Current Depreciation	Total Depreciation
990-EZ, Pg 1 #1 -												
2		LAND - S	11/6/1991	No Calc / N/A	1 00000	50,000.00	100 0000	0 00	0.00	0.00	0.00	0.00
4		PHOTOGRAPH	1/6/1992	No Calc / N/A	1 00000	200.00	100 0000	0 00	0.00	0.00	0.00	0.00
5		PORTRAIT-	9/1/1992	No Calc / N/A	1 00000	1,750.00	100 0000	0 00	0.00	0.00	0.00	0.00
6		TELEVISION	12/4/2000	SL / N/A	5 0000	348.00	100 0000	0 00	0.00	348.00	0.00	348.00
7		TYPEWRITER	1/1/1967	SL / N/A	10 0000	17.00	100 0000	0 00	0.00	17.00	0.00	17.00
9		CREAM STEEL	1/1/1967	SL / N/A	10 0000	326.64	100 0000	0 00	0.00	326.64	0.00	326.64
10		4DR CREAM	1/1/1967	SL / N/A	10 0000	100.00	100 0000	0 00	0.00	100.00	0.00	100.00
11		HALL FIRE	1/1/1967	SL / N/A	10 0000	227.96	100 0000	0 00	0.00	227.96	0.00	227.96
12		CREAM 4DR	1/1/1967	SL / N/A	10 0000	50.00	100 0000	0 00	0.00	50.00	0.00	50.00
13		JIMMIE'S	2/19/1997	SL / N/A	7 0000	239.98	100 0000	0 00	0.00	239.98	0.00	239.98
14		MOSLER SAFE	12/10/1964	SL / N/A	10 0000	350.00	100 0000	0 00	0.00	350.00	0.00	350.00
16		ASE 4DR FILES	9/25/1972	SL / N/A	10 0000	248.50	100 0000	0 00	0.00	248.50	0.00	248.50
18		4DR METAL	2/1/1978	SL / N/A	10 0000	36.00	100 0000	0 00	0.00	36.00	0.00	36.00
19		3DR METAL	2/1/1978	SL / N/A	10 0000	18.00	100 0000	0 00	0.00	18.00	0.00	18.00
20		FOLDING	8/10/1978	SL / N/A	10 0000	159.80	100 0000	0 00	0.00	159.80	0.00	159.80
21		FOLDING	7/7/1978	SL / N/A	10 0000	159.80	100 0000	0 00	0.00	159.80	0.00	159.80
22		FOLDING	9/20/1978	SL / N/A	10 0000	490.00	100 0000	0 00	0.00	490.00	0.00	490.00
23		FOLDING	9/29/1978	SL / N/A	10 0000	207.80	100 0000	0 00	0.00	207.80	0.00	207.80
24		TABLES	9/29/1978	SL / N/A	10 0000	155.85	100 0000	0 00	0.00	155.85	0.00	155.85
32		STORAGE	4/20/1981	SL / N/A	5 0000	176.25	100 0000	0 00	0.00	176.25	0.00	176.25
34		4DR METAL	9/30/1982	SL / N/A	5 0000	98.00	100 0000	0 00	0.00	98.00	0.00	98.00
35		DESK TOP	9/22/1983	SL / N/A	5 0000	895.00	100 0000	0 00	0.00	895.00	0.00	895.00
36		FILE CABINET	9/22/1983	SL / N/A	10 0000	689.00	100 0000	0 00	0.00	689.00	0.00	689.00
37		FILE CABINET	9/22/1983	SL / N/A	10 0000	689.00	100 0000	0 00	0.00	689.00	0.00	689.00
38		FILE CABINET	9/22/1983	SL / N/A	10 0000	689.00	100 0000	0 00	0.00	689.00	0.00	689.00
50		REFRIGERATO	9/28/1984	SL / N/A	5 0000	179.95	100 0000	0 00	0.00	179.95	0.00	179.95
51		EXECUTIVE	9/11/1984	SL / N/A	5 0000	759.00	100 0000	0 00	0.00	759.00	0.00	759.00
52		CREDENZA 68-	9/11/1984	SL / N/A	5 0000	715.00	100 0000	0 00	0.00	715.00	0.00	715.00
55		CRT FOLDING	4/25/1985	SL / N/A	5 0000	101.00	100 0000	0 00	0.00	101.00	0.00	101.00
61		2 SHELF	7/10/1986	SL / N/A	5 0000	57.00	100 0000	0 00	0.00	57.00	0.00	57.00
83		2 DR	9/30/1990	SL / N/A	5 0000	85.00	100 0000	0 00	0.00	85.00	0.00	85.00
89		MAGNOVOX	9/10/1991	SL / N/A	5 0000	100.00	100 0000	0 00	0.00	100.00	0.00	100.00
93		2 LAMPS FOR	9/30/1997	SL / N/A	7 0000	813.00	100 0000	0 00	0.00	813.00	0.00	813.00
97		DESK CHAIR	6/28/1996	SL / N/A	10 0000	346.00	100 0000	0 00	0.00	346.00	0.00	346.00
100		WOOD	8/24/1992	SL / N/A	10 0000	221.66	100 0000	0 00	0.00	221.66	0.00	221.66
101		(2) STEELCASE	8/10/1992	SL / N/A	10 0000	2,390.00	100 0000	0 00	0.00	2,390.00	0.00	2,390.00
102		(1) STEELCASE	8/10/1992	SL / N/A	10 0000	1,195.00	100 0000	0 00	0.00	1,195.00	0.00	1,195.00
103		1 STEELCASE	8/10/1992	SL / N/A	10 0000	834.00	100 0000	0 00	0.00	834.00	0.00	834.00
104		CREDENZA	8/4/1992	SL / N/A	10 0000	440.00	100 0000	0 00	0.00	440.00	0.00	440.00
105		TABLE &	8/17/1992	SL / N/A	10 0000	488.66	100 0000	0 00	0.00	488.66	0.00	488.66
107		CARPET	7/31/1992	SL / N/A	10 0000	5,400.00	100 0000	0 00	0.00	5,400.00	0.00	5,400.00
108		SHADE &	8/17/1992	SL / N/A	10 0000	138.24	100 0000	0 00	0.00	138.24	0.00	138.24
109		REFRIGERATO	7/6/1992	SL / N/A	10 0000	475.00	100 0000	0 00	0.00	475.00	0.00	475.00
110		SITE PREP	6/30/1992	SL / N/A	10 0000	3,710.00	100 0000	0 00	0.00	3,710.00	0.00	3,710.00
111		MICROWAVE	7/6/1992	SL / N/A	10 0000	225.00	100 0000	0 00	0.00	225.00	0.00	225.00
112		2 FOUR	7/9/1992	SL / N/A	10 0000	376.00	100 0000	0 00	0.00	376.00	0.00	376.00
113		2 DESKS	7/9/1992	SL / N/A	10 0000	1,898.00	100 0000	0 00	0.00	1,898.00	0.00	1,898.00
114		2 CREDENZAS	7/9/1992	SL / N/A	10 0000	880.00	100 0000	0 00	0.00	880.00	0.00	880.00
116		1 BOOKCASE	7/9/1992	SL / N/A	10 0000	136.00	100 0000	0 00	0.00	136.00	0.00	136.00
117		BOOKCASE	7/9/1992	SL / N/A	10 0000	268.00	100 0000	0 00	0.00	268.00	0.00	268.00
118		BLINDS	6/15/1992	SL / N/A	10 0000	1,458.32	100 0000	0 00	0.00	1,458.32	0.00	1,458.32
119		BLINDS	8/31/1992	SL / N/A	10 0000	316.00	100 0000	0 00	0.00	316.00	0.00	316.00
120		SECURITY	7/7/1992	SL / N/A	10 0000	2,185.00	100 0000	0 00	0.00	2,185.00	0.00	2,185.00
121		FIRE SYSTEM	6/9/1992	SL / N/A	10 0000	2,983.00	100 0000	0 00	0.00	2,983.00	0.00	2,983.00
122		PAINTING	8/26/1992	SL / N/A	10 0000	105.30	100 0000	0 00	0.00	105.30	0.00	105.30
123		DEDICATED	7/2/1992	SL / N/A	5 0000	137.45	100 0000	0 00	0.00	137.45	0.00	137.45
124		- 8 SIDE CHAIRS	9/1/1992	SL / N/A	10 0000	1,600.00	100 0000	0 00	0.00	1,600.00	0.00	1,600.00
125		5 FILE	3/1/1992	SL / N/A	10 0000	1,250.00	100 0000	0 00	0.00	1,250.00	0.00	1,250.00
127		36" ROUND	3/1/1992	SL / N/A	10 0000	150.00	100 0000	0 00	0.00	150.00	0.00	150.00
128		VIS AIDE	3/1/1992	SL / N/A	10 0000	750.00	100 0000	0 00	0.00	750.00	0.00	750.00
130		WALNUT	3/1/1992	SL / N/A	10 0000	200.00	100 0000	0 00	0.00	200.00	0.00	200.00
131		WALNUT &	3/1/1992	SL / N/A	10 0000	200.00	100 0000	0 00	0.00	200.00	0.00	200.00
132		4 FIRE	3/1/1992	SL / N/A	10 0000	300.00	100 0000	0 00	0.00	300.00	0.00	300.00
133		BUILDING - S	11/6/1991	SL / N/A	40 0000	150,211.50	100 0000	0 00	0.00	59,771.70	3,755.29	63,526.99

134	BUILDING	8/24/1992	SL / N/A	40 0000	294,474.30	100 0000	0.00	0.00	111,041.39	7,361.86	118,403.25
135	BRASS	10/19/1992	SL / N/A	10 0000	5,400.00	100 0000	0.00	0.00	5,400.00	0.00	5,400.00
136	HEATER	11/18/1992	SL / N/A	5 0000	2,461.00	100 0000	0.00	0.00	2,461.00	0.00	2,461.00
137	CHAIR	1/27/1993	SL / N/A	10 0000	109.00	100 0000	0.00	0.00	109.00	0.00	109.00
139	FILE CABINETS	1/29/1993	SL / N/A	10 0000	487.00	100 0000	0.00	0.00	487.00	0.00	487.00
140	CHAIR	1/29/1993	SL / N/A	10 0000	285.00	100 0000	0.00	0.00	285.00	0.00	285.00
143	BOOKCASE	5/14/1993	SL / N/A	10 0000	151.00	100 0000	0.00	0.00	151.00	0.00	151.00
144	PANASONIC	6/30/1993	SL / N/A	5 0000	857.00	100 0000	0.00	0.00	857.00	0.00	857.00
145	WORKSTATION	7/9/1993	SL / N/A	10 0000	119.00	100 0000	0.00	0.00	119.00	0.00	119.00

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MONTGOMERY AREA UNITED WAY [30-30571]
Depreciation Expense

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63-0330778
10/01/2007 - 09/30/2008
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10/01/2007 - 09/30/2008
Financial

System No	S	Description	Date in Service	Method / Conv	Life	Cost / Other Basis	Bus / Inv %	Sec 179 / Bonus	Salvage / Basis Adj	Beg Accum Depreciation	Current Depreciation	Total Depreciation
990-EZ, Pg 1 #1												
147		PARKING LOT	11/11/1992	SL / N/A	10 0000	881.00	100 0000	0.00	0.00	881.00	0.00	881.00
150		CAMERA	1/24/1994	SL / N/A	5 0000	229.98	100 0000	0.00	0.00	229.98	0.00	229.98
152		MINOLTA	3/28/1994	SL / N/A	5 0000	191.68	100 0000	0.00	0.00	191.68	0.00	191.68
153		VCR/TV CASE	8/10/1994	SL / N/A	5 0000	80.00	100 0000	0.00	0.00	80.00	0.00	80.00
154		QUASAR 20"	8/10/1994	SL / N/A	5 0000	598.00	100 0000	0.00	0.00	598.00	0.00	598.00
156		FIRE PANEL	10/1/1994	SL / N/A	10 0000	543.95	100 0000	0.00	0.00	543.95	0.00	543.95
158		CHAIRS FOR LE	11/1/1994	SL / N/A	10 0000	570.48	100 0000	0.00	0.00	570.48	0.00	570.48
160		HANDICAPPED	12/1/1994	SL / N/A	10 0000	12,711.44	100 0000	0.00	0.00	12,711.44	0.00	12,711.44
165		KITCHEN	7/1/1995	SL / N/A	10 0000	1,974.00	100 0000	0.00	0.00	1,974.00	0.00	1,974.00
166		SOLAR	7/1/1995	SL / N/A	10 0000	907.00	100 0000	0.00	0.00	907.00	0.00	907.00
168		PORCH	3/13/1996	SL / N/A	10 0000	444.00	100 0000	0.00	0.00	444.00	0.00	444.00
170		TWO DRAWER	6/13/1996	SL / N/A	10 0000	540.00	100 0000	0.00	0.00	540.00	0.00	540.00
171		COMPUTER	5/1/1999	SL / N/A	5 0000	61,249.64	100 0000	0.00	0.00	61,249.64	0.00	61,249.64
175		FAX MACHINE	10/1/1998	SL / N/A	5 0000	1,595.00	100 0000	0.00	0.00	1,595.00	0.00	1,595.00
178		BRICK WALL	9/21/2000	SL / N/A	30 0000	5,600.00	100 0000	0.00	0.00	5,600.00	186.67	1,493.36
180		REVONATIONS	2/9/2000	SL / N/A	30 0000	24,229.00	100 0000	0.00	0.00	6,191.83	807.63	6,999.46
184		BASEMENT	9/30/2001	SL / N/A	30 0000	65,852.40	100 0000	0.00	0.00	13,170.48	2,195.08	15,365.56
185		PHONE LEASE	6/22/2001	SL / N/A	7 0000	18,707.32	100 0000	0.00	0.00	16,702.94	2,004.38	18,707.32
186		Dell Computer	9/30/2002	SL / N/A	5 0000	1,666.00	100 0000	0.00	0.00	1,666.00	0.00	1,666.00
187		Dell Computer	1/6/2002	SL / N/A	5 0000	1,087.00	100 0000	0.00	0.00	1,087.00	0.00	1,087.00
188		MAS 90 Small	1/14/2003	SL / N/A	3 0000	5,512.98	100 0000	0.00	0.00	5,512.98	0.00	5,512.98
189		DUCT WORK	12/22/2003	SL / N/A	10 0000	10,200.00	100 0000	0.00	0.00	3,825.00	1,020.00	4,845.00
190		REPLACEMENT	1/6/2004	SL / N/A	10 0000	650.00	100 0000	0.00	0.00	243.75	65.00	308.75
191		DELL	2/10/2004	SL / N/A	5 0000	4,581.00	100 0000	0.00	0.00	3,359.40	916.20	4,275.60
192		WINDOWS	2/10/2004	SL / N/A	5 0000	1,455.50	100 0000	0.00	0.00	1,067.37	291.10	1,358.47
193		BACKUP EXEC	2/10/2004	SL / N/A	3 0000	628.95	100 0000	0.00	0.00	628.95	0.00	628.95
194		BACKUP	2/10/2004	SL / N/A	5 0000	457.04	100 0000	0.00	0.00	335.17	91.41	426.58
195		APC	2/10/2004	SL / N/A	3 0000	615.00	100 0000	0.00	0.00	615.00	0.00	615.00
196		SYMANTEC	2/10/2004	SL / N/A	3 0000	999.80	100 0000	0.00	0.00	999.80	0.00	999.80
197		NETWORKSER	4/5/2004	SL / N/A	5 0000	4,278.50	100 0000	0.00	0.00	2,994.95	855.70	3,850.65
198		Metal Roof on	7/14/2005	SL / N/A	20 0000	126,710.00	100 0000	0.00	0.00	14,254.88	6,335.50	20,590.38
199		Refinishing	12/30/2004	SL / N/A	5 0000	1,000.00	100 0000	0.00	0.00	550.00	200.00	750.00
200		Dell Computer	12/19/2004	SL / N/A	5 0000	1,261.85	100 0000	0.00	0.00	694.02	252.37	946.39
201		Dell Computer	12/19/2004	SL / N/A	5 0000	1,261.85	100 0000	0.00	0.00	694.02	252.37	946.39
202		Dell Computer	12/19/2004	SL / N/A	5 0000	867.00	100 0000	0.00	0.00	476.85	173.40	650.25
203		Dell Computer	12/19/2004	SL / N/A	5 0000	867.00	100 0000	0.00	0.00	476.85	173.40	650.25
204		Dell Computer	12/19/2004	SL / N/A	5 0000	867.00	100 0000	0.00	0.00	476.85	173.40	650.25
205		Dell Computer	12/19/2004	SL / N/A	5 0000	1,167.90	100 0000	0.00	0.00	642.35	233.58	875.93
206		Dell Computer	12/19/2004	SL / N/A	5 0000	1,002.00	100 0000	0.00	0.00	551.10	200.40	751.50
207		Dell Computer	12/19/2004	SL / N/A	5 0000	1,002.00	100 0000	0.00	0.00	551.10	200.40	751.50
208		Dell Computer	12/19/2004	SL / N/A	5 0000	1,002.00	100 0000	0.00	0.00	551.10	200.40	751.50
209		Dell Computer	12/19/2004	SL / N/A	5 0000	1,002.00	100 0000	0.00	0.00	551.10	200.40	751.50
210		Dell Computer	12/19/2004	SL / N/A	5 0000	1,002.00	100 0000	0.00	0.00	551.10	200.40	751.50
211		Dell Computer	12/19/2004	SL / N/A	5 0000	1,002.00	100 0000	0.00	0.00	551.10	200.40	751.50
212		Dell Computer	12/19/2004	SL / N/A	5 0000	1,002.00	100 0000	0.00	0.00	551.10	200.40	751.50
213		Dell Computer	12/19/2004	SL / N/A	5 0000	1,002.00	100 0000	0.00	0.00	551.10	200.40	751.50
214		Dell Computer	12/19/2004	SL / N/A	5 0000	1,002.00	100 0000	0.00	0.00	551.10	200.40	751.50
215		Dell Computer	12/19/2004	SL / N/A	5 0000	1,002.00	100 0000	0.00	0.00	551.10	200.40	751.50
216		Dell Computer	12/20/2004	SL / N/A	5 0000	2,182.00	100 0000	0.00	0.00	1,200.10	436.40	1,636.50
217		Dell 1700 Laser	12/19/2004	SL / N/A	5 0000	199.00	100 0000	0.00	0.00	109.45	39.80	149.25
218		Dell 1700 Laser	12/19/2004	SL / N/A	5 0000	199.00	100 0000	0.00	0.00	109.45	39.80	149.25
219		Dell 1700 Laser	12/19/2004	SL / N/A	5 0000	199.00	100 0000	0.00	0.00	109.45	39.80	149.25

221	ANDAR	10/14/2004	SL / N/A	3 0000	9,705 00	100 0000	0 00	0 00	9,705 00	0 00	9,705 00
222	Dell Flat Panel	1/13/2005	SL / N/A	5 0000	254 00	100 0000	0 00	0 00	139 70	50 80	190 50
223	Dell Flat Panel	1/13/2005	SL / N/A	5 0000	254 00	100 0000	0 00	0 00	139 70	50 80	190 50
224	Microsoft 2003	1/20/2005	SL / N/A	3 0000	1,211 22	100 0000	0 00	0 00	1,076 64	134 58	1,211 22
225	MS SQL Server	1/25/2005	SL / N/A	5 0000	667 00	100 0000	0 00	0 00	355 73	133 40	489 13
226	MS SQL Server	1/25/2005	SL / N/A	5 0000	1,460 00	100 0000	0 00	0 00	778 67	292 00	1,070 67
227	Toshiba Printer	3/24/2005	SL / N/A	5 0000	2,312 00	100 0000	0 00	0 00	1,156 00	462 40	1,618 40
228	Toshiba Printer	3/24/2005	SL / N/A	5 0000	2,312 00	100 0000	0 00	0 00	1,156 00	462 40	1,618 40
229	Office	5/27/2006	SL / N/A	5 0000	5,181 38	100 0000	0 00	0 00	1,381 71	1,036 28	2,417 99
230	Office	8/28/2006	SL / N/A	5 0000	4,263 47	100 0000	0 00	0 00	923 75	852 69	1,776 44
231	Air & Heating	12/13/2005	SL / N/A	5 0000	13,990 00	100 0000	0 00	0 00	5,129 67	2,798 00	7,927 67
232	Software	8/24/2006	SL / N/A	5 0000	3,500 00	100 0000	0 00	0 00	758 33	700 00	1,458 33
233	Server and Rack	8/14/2007	SL / N/A	5 0000	31,792 08	100 0000	0 00	0 00	1,059 74	6,358 42	7,418 16
234	Building	6/7/2007	SL / N/A	5 0000	23,537 54	100 0000	0 00	0 00	1,569 17	4,707 51	6,276 68
235	Credit card	3/29/2007	SL / N/A	5 0000	3,000 00	100 0000	0 00	0 00	300 00	600 00	900 00
236	Computer and	10/26/2007	SL / N/A	5 0000	1,608 63	100 0000	0 00	0 00	294 92	294 92	294 92
237	2 Dell	2/13/2008	SL / N/A	5 0000	2,390 00	100 0000	0 00	0 00	0 00	318 67	318 67
Subtotal 990-EZ, Pg 1 #1 -					1,030,020 54		0 00	0 00	414,079 81	49,157 01	483,236 82
Less dispositions and exchanges					0 00		0 00	0 00	0 00	0 00	0 00
Net for 990-EZ, Pg 1 #1 -					1,030,020 54		0 00	0 00	414,079 81	49,157 01	483,236 82

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MONTGOMERY AREA UNITED WAY [30-30571]

63-0330778

10/01/2007 - 06/30/2008

Sorted: General - tax link

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Depreciation Expense

Financial

10/01/2007 - 06/30/2008

System No.	S	Description	Date In Service	Method / Conv	Life	Cost / Other Basis	Bus / Inv %	Sec 179e Bonus	Salvage/ Basis Adj	Beg Accum Depreciation	Current Depreciation	Total Depreciation
Subtotal						1,030,020 54		0 00	0 00	414,079 81	49,157 01	483,236 82
Less dispositions and exchanges.						0 00		0 00	0 00	0 00	0 00	0 00
Grand Totals.						1,030,020 54		0 00	0 00	414,079 81	49,157 01	483,236 82

WTB 1801-000-10 - Adjusted balance

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① 1,030,020 54
TB 1,030,020 63 WTB #1800-000-10
-0 09 Difference, immaterial

463,236 82
422,834 00 WTB 1801-000-10 Unadjusted
A/E #3 40,402 82 Difference

A/E #3
8901-002-10 14,545 02
8901-003-10 4,040 28
8901-004-10 2,020 14
8901-005-10 13,736 96
8901-007-10 6,060 42
1801-000-10

To record current year depreciation expense

40,402 82

NOTE CY depreciation expense is less than this report because certain items were being depreciated using an accelerated method incorrectly This will adjust accumulated depreciation to actual on the SL basis

2008 RIVER REGION UNITED WAY BOARD OF DIRECTORS					
532 South Perry Street 36104			PHONE:(334) 264-7318		
P. O. Box 6135 36106			FAX: (334) 264-7485		
			Term		
Name	Address	Begin	Service	Expires	
<u>Walter Overby</u>	Alfa Insurance Companies	2005	5	2009	
<u>President</u>	2108 East South Boulevard, 36106				
	P. O. Box 11000, 36191-0001				
	(334) 613-4292wk				
	woverby@alfains.com				
<u>Gene Crane</u>	Whitney National Bank	2004	5	2008	
<u>Vice President</u>	Chief Executive Officer				
	4001 Carmichael Road, Suite 570				
	Montgomery, AL 36106				
	P. O. Box 230714, 36123-0714				
	(334) 270-3570wk/(334) 269-1299home				
	ecrane@whitneybank.com				
<u>Teresa Johnston</u>	First Community Financial Services	2004	5	2008	
<u>Treasurer</u>	Financial Advisor/Registered Principal				
	P. O. Box 1270, 36092-0022				
	715 Wilson Street, Wetumpka, AL 36092				
	(334) 567-0081wk/(334) 567-3295fax				
	tjohnston@fcbca.com				
Kim Adams	Alabama Power Company	2006	3	2009	
	303 Gilmer Avenue, Tallassee, Al 36078				
	(334) 283-6592wk/(334) 850-8420hm				
	kkadams@southernco.com				
Jeremy Arthur	Prattville Area Chamber of Commerce	2008	3	2010	
	131 North Court Street				
	Prattville, AL 36067				
	(334) 365-7392wk/318-0089				
	jarthur@prattvillechamber.com				
Art Bolin*	APB Consultant, LLC	2006	3	2008	
	88 Orchard Trace				
	Wetumpka, AL 36093				
	(334) 782-4910cell/(334) 567-3137home				
	abolin@elmoresr.com				
Michael Briddell	City Hall	2006	3	2008	
	Office of the Mayor				
	P.O. Box 1111				
	Montgomery, AL 36101				
	(334) 241-2005wk				
	mbriddell@montgomeryal.gov				

Name		Address	Term		
			Begin	Service	Expires
Ronnie Brown		Jim Wilson & Associates, LLC	2008	3	2010
		2660 Eastchase Lane, Suite 100			
		Montgomery, AL 36117			
		(334) 260-2500wk/(334) 260-2506direct line			
		r.brown@jwamalls.com			
Scott Brown*		8807 Wellston Place	2008	2	2009
		Montgomery, AL 36117			
		(334) 799-1582cell			
		browntjw@aol.com			
Jeffrey Bryant		Alfa Financial Corporation	2006	3	2009
		2108 East South Blvd., 36116			
		P. O. Box 11000, 36191			
		(334) 613-4626wk/(334) 273-0101hm			
		jbryant@alfains.com			
Carter Burwell		2161 Campbell Road	2007	3	2009
		Montgomery, AL 36111			
		(334) 324-7317/(334) 277-1000 Aronov			
		carter.burwell@aronov.com			
Kevin Butler		2023 LeBron Avenue	2005	4	2009
		Montgomery, AL 36106			
		(334) 834-1317wk/(334) 324-1349			
		kevin_butler@fd.org			
Les Butler*		SABIC Innovative Plastics	2008	1	2008
		1 Plastics Drive			
		Burkville, AL 36752			
		(334) 832-5650wk/(334) 799-1425cell			
		lionel.butler@sabic-ip.com			
Dr. Jamye Witherspoon Carter*	WK	Alabama State University	2006	3	2008
		915 South Jackson St. 36104			
	HM	416 Apache Court, Montgomery, Al 36117			
		(334)-229-4236wk/(334)-303-3409cell			
		jcarter@alasu.edu			
David Daniel*		Mayor Pro-Tem	2008	3	2010
(No Email)		P. O. Box 133			
		Hayneville, AL 36040			
		(334) 548-2659hm/(334) 399-4673cell			

Name	Address	Term		
		Begin	Service	Expires
Lynn Davis*	Alfa Insurance Co. P. O. Box 11000 Montgomery, AL 36191 (334) 613-4257wk ldavis@alfains.com	2008	2	2009
Ron Dickerson	Alabama State University 915 South Jackson Street, 36104 (334) 229-4505wk/(334) 229-4507 rdickerson@alasu.edu	2008	3	2010
Tyler Fondren	ATT Alabama, Regional Manager 770 Washington Avenue, Suite 164 Montgomery, AL 36104 (334) 834-1428wk/(334) 324-6221 tyler.fondren@att.com	2006	3	2008
Randy Grissett	Sterling Bank 2005 Cobbs Ford Road Prattville, AL 36066 (334) 358-4651wk randygrissett@sterlingmontgomery.com	2007	3	2009
Jenny Hamilton	Elmore County District Attorney Office P. O. Box 700 Wetumpka, AL 36092 (334) 567-2237wk/(334) 850-5618cell jennyhamilton@elmore rr.com	2008	3	2010
Paul Hankins	Alabama Association of Independent Colleges and Universities, President 8384 Longneedle Drive Montgomery, AL 36117 (334) 356-9850hm /(334) 833-4070wk/(334) 391-3644 cell hankinsp@knology.net	2006	3	2008
Dr. Andre Harrison	Elmore Co. Board of Education P. O. Box 817 Wetumpka, AL 36092 (334) 567-1290x26001/391-3007cell andre.harrison@elmore.k12.al.us	2008	3	2010
Barbara Howard	1202 Clark Avenue Tuskegee Institute, AL 36088-1902 (334) 727-5219hm/(334) 727-8822wk (334) 421-8128cell bhoward@tuskegee.edu	2008	3	2010

Name		Address	Term		
			Begin	Service	Expires
Lance Hunter*		Hodges Warehouse 1065 N. Eastern Blvd. Montgomery, AL 36117 (334) 280-2042 lancehunter@hodgeswarehouse.com	2008	2	2009
Kate Jackson*	WK	Tuskegee University School of Nursing 209 Basil O'Conner Hall, Tuskegee, AL 36088	2005	4	2008
	HM	2504 Brothers Drive, Tuskegee, AL 36083 (334) 727-8188wk/(334) 439-9577 cell			
	1st	katejackson334@aol.com kjackson@tuskegee.edu			
David Lewis		River Bank and Trust P. O. Box 680249 Prattville, AL 36068 (334) 290-1012wk/(334) 546-0656cell dlewis@riverbankandtrust.com	2008	3	2010
Billy Livings		Wachovia Bank 2895 Eastern Boulevard Montgomery, AL 36116 P. O. Box 230517, 36123-0517 (334) 309-3822wk/(334) 220-0643cell billy.livings@wachovia.com	2006	3	2008
Michael Luckett		Smith Barney P. O. Box 241117 Montgomery, AL 36124 (334) 270-2600wk/(334) 270-2616direct line michael.h.luckett@smithbarney.com	2008	3	2010
Barbara Pugh Mays*		P. O. Box 240502, 36124-0502 (334) 354-6229 www.iuniverse.com/bookstore bjpm123@charter.net	2008	1	2008
Carol McGalliard		4095 Lakeview Drive, Millbrook, AL 36054 (334)285-7176hm/(334) 391-3013wk hcmcgalliard@bellsouth.net	2007	3	2009
Tina McManama		Montgomery Area Chamber of Commerce Vice Presicent, Marketing & Communications 41 Commerce Street, 36104 P. O. Box 79, 36101 (334) 240-9295wk/(334) 391-3002cell (334) 358-1319home/(334) 834-5200wk tmcmanama@montgomerychamber.com	2006	3	2008

Name	Address	Term		
		Begin	Service	Expires
Sarah Moore	Colonial Bank	2008	3	2010
	100 Colonial Bank Boulevard			
	Montgomery, AL 36117			
	(334) 676-5062wk			
	sarah_moore@colonialbank.com			
Buddy Morgan*	Montgomery Water Works	2008	1	2008
	22 Bibb Street, Montgomery, AL 36104			
	(334) 206-1607wk/Ask for Shannon Ballard			
	tmorgan@mwwssb.com			
Rick Pate*	Pate Landscape Co., Inc.	2008	2	2009
	President			
	3408 Greenpine Circle, 36108			
	(334) 264-2220wk/(334) 264-8370fax			
	rick@patelandscape.com			
Harold D. Powell	Shorter Town Hall	2005	5	2009
	Town of Shorter Clerk			
	2521 Old Federal Road/P. O. Box 117			
	Shorter, AL 36075			
	(334) 727-9190wk			
	hpowell@shorteralabama.com			
Anne Ramsey	3310 Ridgefield Drive	2008	3	2010
(No Email)	Montgomery, AL 36106			
	(334) 272-4012			
Boo Rogers	104 Melmar Drive	2007	3	2009
	Prattville, Al 36067			
	365-5629hm			
	HM boorogers5629@charter.net			
David Sanders	Alabama Power Company	2006	3	2008
	P.O. Box 910			
	Wetumpka, AL 36092			
	(334) 206-2501wk/(334) 271-4999hm			
	desander@southernco.com			
Wade Seamon	BankTrust, City President	2006	3	2008
	1916 Cobbs Ford Road			
	Prattville, AL 36066			
	(334) 361-3059wk/(334) 358-3666			
	wseamon@banktrustal.net			

Name	Address	Term		
		Begin	Service	Expires
Will Sellers	Balch & Bingham P.O. Box 78 Montgomery, AL 36101 (334) 834-6500wk/(334) 269-3147hm wsellers@balch.com	2007	3	2009
Ken Selvaggi	WSFA-TV, General Manager 12 East Delano Avenue Montgomery, AL 36105 (334) 288-1212wk/(334) 613-8230 kselvaggi@wsfa.com	2007	3	2009
Roger Spain	Aldridge Borden & Company 74 Commerce Street Montgomery, AL 36104 (334) 834-6640wk/(334) 420-2872direct line rspain@abcpa.com	2008	3	2010
Quesha Starks	3455 Fernway Drive Montgomery, AL 36111 (334) 717-3754cell stars4kids@knology.net	2008	3	2010
Walter Thomas, Jr	Public Service Commission 100 North Union Street, 850 Montgomery, AL 36104 (334) 242-5218wk walter.thomas@psc.alabama.gov	2007	3	2009
Cindy Turner	AllSouth Commercial Real Estate 542 McQueen Smith Road Prattville, AL 36066 (334) 358-0047 cindyturner@allsouthcorp.com	2004	5	2008
Sue Waters	218 Quail Ridge Road Elmore, AL 36025 (334) 313-3857cell/(334) 290-2040 lsw10760@yahoo.com	2008	3	2010
David Wright	Publix Super Markets, Store Manager 3026 Zelda Road Montgomery, AL 36106 (334) 285-6553hm/(334) 244-4481wk (334) 285-0227Prattville ddavidl59@aol.com	2008	3	2010

Name	Address	Term		
		Begin	Service	Expires
<u>Ex-Officio Board Members</u>				
<u>Heather Coleman</u>	Winter Loeb Building			
<u>Chairman</u>	105 Tallapoosa St., Suite 103			
<u>Budget & Allocations</u>	Montgomery, AL 36104			
	(W) 230-9420 (Cell) 220-2446			
	heathercoleman@bellsouth.net			
<u>Christy Cantrell</u>	Alfa Insurance Companies			
<u>Chairman</u>	Vice President, Marketing & Communications			
<u>Communications/Marketing</u>	2108 E. South Blvd.			
	Montgomery, AL 36116			
	(334) 613-4218			
	ccantrell@alfains.com			
<u>Diane Weil</u>	9513 Bent Brook Drive			
<u>Chairman</u>	Montgomery, AL 36117			
<u>Community Council</u>	(334) 279-6211			
	dhwmmom@aol.com			
<u>Will Sellers</u>	Balch & Bingham			
<u>Campaign Chairman</u>	P.O. Box 78			
	Montgomery, AL 36101			
	(334) 834-6500wk/(334) 269-3147hm			
	wsellers@balch.com			
<u>Dr. Bruce Murphy</u>	Headquarters Air University			
<u>Chief Academic Officer</u>	Chief Academic Officer			
<u>Maxwell AFB</u>	55 LeMay Plaza South			
	Maxwell AFB, AL 36112-6335			
	(334) 953-5841/ (334) 953-2749 (fax)			
	bruce.murphy@maxwell.af.mil			
<u>Joe Mathis</u>	Community Leader			
<u>Immediate Past President</u>	1416 Northington Road			
	Prattville, AL 36067			
	(334) 365-0767wk			
	jmathis@knology.net			
<u>Melody Colvert</u>	Autauga County United Way			
<u>Director</u>	P. O. Box 680293			
<u>Autauga County United Way</u>	Prattville, AL 36068			
	600 East Main Street/36067			
	(334) 365-8852wk/(334) 365-3243(direct line wk)			
	melody.colvert@knology.net			