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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2007

Department of the Treasury
Internal Revenue Service (77)

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2007, or tax year beginning OCT 1, 2007, and ending SEP 30, 2008

G Check all that apply ☐ Initial return ☐ Final return ☒ Amended return ☒ Address change ☐ Name changeUse the IRS label.
Otherwise, print or type.
See Specific Instructions.

Name of foundation

IRVIN STERN FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

4 EAST OHIO

City or town, state, and ZIP code

CHICAGO, IL 60611

A Employer identification number

36-6047947

B Telephone number

312-321-9402

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col (c), line 16)
J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify)

\$ 11,287,545. (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

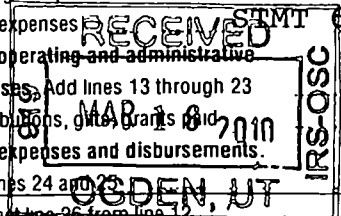
	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue			N/A	
1 Contributions, gifts, grants, etc., received				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	20,580.	20,580.		STATEMENT 1
4 Dividends and interest from securities	286,266.	286,266.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	908,233.			
b Gross sales price for all assets on line 6a		908,233.		
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	1,215,079.	1,215,079.		
12 Total. Add lines 1 through 11	1,215,079.	1,215,079.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	8,850.	1,650.		7,200.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees STMT 3	31,627.	22,139.		9,488.
c Other professional fees STMT 4	123,876.	104,876.		19,000.
17 Interest				
18 Taxes STMT 5	12,293.	1,204.		0.
19 Depreciation and depletion	1,047.	1,047.		0.
20 Occupancy	3,600.	3,600.		0.
21 Travel, conferences, and meetings	9,829.	4,914.		4,915.
22 Printing and publications				
23 Other expenses STMT 6	16,114.	4,869.		11,245.
24 Total operating and administrative expenses. Add lines 13 through 23	207,236.	144,299.		51,848.
25 Contributions, gifts, grants and	945,500.			945,500.
26 Total expenses and disbursements. Add lines 24 and 25	1,152,736.	144,299.		997,348.
27 Subtract line 26 from line 12	62,343.			
a Excess of revenue over expenses and disbursements				
b Net investment income (if negative, enter -0-)		1,070,780.		
c Adjusted net income (if negative, enter -0-)			N/A	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form 990-PF (2007)

ENVELOPE
POSTMARK DATE MAR 13 2010

SCANNED MAR 29 2010



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing			4,761.	6,564.	6,564.
	2 Savings and temporary cash investments			549,462.	724,624.	724,624.
	3 Accounts receivable ▶					
	Less allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U S and state government obligations STMT 8			2,394,347.	2,416,240.	2,414,506.
	b Investments - corporate stock STMT 9			6,957,782.	6,805,896.	7,755,980.
	c Investments - corporate bonds STMT 10			419,100.	425,418.	376,818.
Liabilities	11 Investments - land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶					
	12 Investments - mortgage loans					
	13 Investments - other					
	14 Land, buildings, and equipment basis ▶ 16,897.					
	Less accumulated depreciation ▶ 11,444.				5,453.	5,453.
	15 Other assets (describe ▶ SECURITY DEPOSIT)			0.	3,600.	3,600.
	16 Total assets (to be completed by all filers)			10,325,452.	10,387,795.	11,287,545.
	17 Accounts payable and accrued expenses					
	18 Grants payable					
Net Assets or Fund Balances	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)					
23 Total liabilities (add lines 17 through 22)			0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	24 Unrestricted			10,325,452.	10,387,795.	
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>					
	27 Capital stock, trust principal, or current funds					
	28 Paid-in or capital surplus, or land, bldg, and equipment fund					
	29 Retained earnings, accumulated income, endowment, or other funds					
30 Total net assets or fund balances			10,325,452.	10,387,795.		
31 Total liabilities and net assets/fund balances			10,325,452.	10,387,795.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,325,452.
2 Enter amount from Part I, line 27a	2	62,343.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	10,387,795.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	10,387,795.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a SEE ATTACHMENT D PAGE 1 LONG TERM		VARIOUS	VARIOUS
b SEE ATTACHMENT D PAGE 1 SHORT TERM		VARIOUS	VARIOUS
c SEE ATTACHMENT D PAGE 2 LONG TERM		VARIOUS	VARIOUS
d SEE ATTACHMENT D PAGE 2 SHORT TERM		VARIOUS	VARIOUS
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			414,762.
b			55,719.
c			682,925.
d			<245,173.>
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			414,762.
b			55,719.
c			682,925.
d			<245,173.>
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	908,233.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2006	1,020,611.	12,536,612.	.081410
2005	944,321.	12,027,296.	.078515
2004	938,117.	12,168,057.	.077097
2003	946,589.	12,520,724.	.075602
2002	972,699.	12,339,720.	.078827

2 Total of line 1, column (d)	2	.391451
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.078290
4 Enter the net value of noncharitable-use assets for 2007 from Part X, line 5	4	12,182,951.
5 Multiply line 4 by line 3	5	953,803.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	10,708.
7 Add lines 5 and 6	7	964,511.
8 Enter qualifying distributions from Part XII, line 4	8	997,348.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling letter _____ (attach copy of ruling letter if necessary-see instructions)		1	10,708.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		3	10,708.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
3 Add lines 1 and 2		5	10,708.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			
6 Credits/Payments			
a 2007 estimated tax payments and 2006 overpayment credited to 2007	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	7,538.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	7,538.	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	3,170.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2008 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2007 or the taxable year beginning in 2007 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11a. At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11a		X
b If "Yes," did the foundation have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in the attachment for line 11a?	11b		
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract?	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.IRVINSTERN.ORG	13	X	
14 The books are in care of ► GIMBEL ABRAMS + SINGER Telephone no ► 312-782-1010 Located at ► 10 S RIVERSIDE PL, CHICAGO, IL ZIP+4 ► 60606			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2007?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2007, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2007? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2007 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2007.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2007?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If you answered "Yes" to 6b, also file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11	AS NEEDED	8,850.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2007)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	11,698,966.
b	Average of monthly cash balances	1b	669,512.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	12,368,478.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	12,368,478.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	185,527.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	12,182,951.
6	Minimum investment return. Enter 5% of line 5	6	609,148.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	609,148.
2a	Tax on investment income for 2007 from Part VI, line 5	2a	10,708.
b	Income tax for 2007 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	10,708.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	598,440.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	598,440.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	598,440.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	997,348.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	997,348.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	10,708.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	986,640.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2006	(c) 2006	(d) 2007
1 Distributable amount for 2007 from Part XI, line 7				598,440.
2 Undistributed income, if any, as of the end of 2006				
a Enter amount for 2006 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2007				
a From 2002	393,042.			
b From 2003	370,119.			
c From 2004	346,658.			
d From 2005	372,915.			
e From 2006	415,052.			
f Total of lines 3a through e	1,897,786.			
4 Qualifying distributions for 2007 from Part XII, line 4 ▶ \$	997,348.			
a Applied to 2006, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2007 distributable amount	398,908.			598,440.
e Remaining amount distributed out of corpus	0.			0.
5 Excess distributions carryover applied to 2007 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:	2,296,694.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2006 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2007 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2008				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2002 not applied on line 5 or line 7	393,042.			
9 Excess distributions carryover to 2008. Subtract lines 7 and 8 from line 6a	1,903,652.			
10 Analysis of line 9				
a Excess from 2003	370,119.			
b Excess from 2004	346,658.			
c Excess from 2005	372,915.			
d Excess from 2006	415,052.			
e Excess from 2007	398,908.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a. If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2007, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities

[illegible]

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

SEE ATTACHMENT E

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHMENT E

c Any submission deadlines

SEE ATTACHMENT E

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHMENT E

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE ATTACHED		PUBLIC CHARITY	GENERAL PURPOSE	945,500.
Total				945,500.
b Approved for future payment				
NONE				
Total				0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash			X
(2) Other assets			X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization			X
(2) Purchases of assets from a noncharitable exempt organization			X
(3) Rental of facilities, equipment, or other assets			X
(4) Reimbursement arrangements			X
(5) Loans or loan guarantees			X
(6) Performance of services or membership or fundraising solicitations			X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees			X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b. If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.			
Signature of officer or trustee <i>[Signature]</i>		Date <i>3/4/10</i>	
Title <i>Trustee</i>		Preparer's signature <i>[Signature]</i>	
Date <i>02/08/10</i>		Check if self-employed <input type="checkbox"/>	
Firm's name (or yours if self-employed), address, and ZIP code <i>GIMBEL ABRAMS + SINGER 10 S. RIVERSIDE PLAZA, SUITE 1275 CHICAGO, IL 60606-3710</i>		Preparer's SSN or PTIN <i>[Blank]</i>	
EIN <i>[Blank]</i>		Phone no. <i>(312) 782-1010</i>	

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
VARIOUS	20,580.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	20,580.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
VARIOUS	286,266.	0.	286,266.
TOTAL TO FM 990-PF, PART I, LN 4	286,266.	0.	286,266.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	31,627.	22,139.		9,488.
TO FORM 990-PF, PG 1, LN 16B	31,627.	22,139.		9,488.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	123,876.	104,876.		19,000.
TO FORM 990-PF, PG 1, LN 16C	123,876.	104,876.		19,000.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL EXCISE TAX	11,089.	0.		0.	
FOREIGN TAXES PAID	1,204.	1,204.		0.	
TO FORM 990-PF, PG 1, LN 18	12,293.	1,204.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OFFICE EXPENSE	3,615.	1,807.		1,808.	
DIRECTORS & OFFICERS LIABILITY INSURANCE	1,217.	402.		815.	
COMPUTER EXPENSE	8,145.	2,036.		6,109.	
STATE FILNG FEES	15.	0.		15.	
PROFESSIONAL ASSOC DUES	1,540.	308.		1,232.	
TELEPHONE	1,582.	316.		1,266.	
TO FORM 990-PF, PG 1, LN 23	16,114.	4,869.		11,245.	

FOOTNOTES				STATEMENT	7
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REASON FOR AMENDMENT

SUBSEQUENT TO THE FILING OF THE ORIGINAL FORM 990-PF, VARIOUS BOOKKEEPING ERRORS WERE DISCOVERED. THESE ERRORS HAVE BEEN CORRECTED ON THIS AMENDED FORM 990-PF.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	8
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHMENT A ATTACHED	X		2,416,240.	2,414,506.
TOTAL U.S. GOVERNMENT OBLIGATIONS			2,416,240.	2,414,506.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			2,416,240.	2,414,506.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHMENT B ATTACHED	6,805,896.	7,755,980.
TOTAL TO FORM 990-PF, PART II, LINE 10B	6,805,896.	7,755,980.

FORM 990-PF	CORPORATE BONDS	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHMENT C ATTACHED	425,418.	376,818.
TOTAL TO FORM 990-PF, PART II, LINE 10C	425,418.	376,818.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
E. ALLEN EPSTEIN CHICAGO, IL 60611	TRUSTEE	250.	0.	0.
STUART A. EPSTEIN E. HAMPTON, NY 11937	TRUSTEE	250.	0.	0.
JEFFERY R. EPSTEIN EVANSTON, IL 60201	TRUSTEE	7,450.	0.	0.
KIRSTEN BONCHER NEW YORK, NY 10028	TRUSTEE	250.	0.	0.
HEIDI BONCHER BURLINGTON, VT 05401	TRUSTEE	250.	0.	0.
NICHOLAS M. EPSTEIN E. HAMPTON, NY 11937	TRUSTEE	0.	0.	0.
ARTHUR WINTER EVANSTON, IL 60201	TRUSTEE	250.	0.	0.
DOROTHY WINTER LA JOLLA CA 92037	TRUSTEE	150.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		8,850.	0.	0.

IRVIN STERN FOUNDATION

FEIN 36-6047947

990-PF, PAGE 2, LINE 10A

Shares	Name of Security	Ending Cost	Market Value
250,000	FNMA 3.2%	249,894	250,000
250,000	Federal Home Mtge 5.0%	249,591	251,874
250,000	Federal Home Loan Bk 4.875%	261,077	256,875
250,000	U.S. Treasury Notes 4.25%	249,209	261,563
250,000	U.S. Treasury Notes 5.125%	252,647	269,746
250,000	U.S. Treasury Notes 3.625%	253,916	258,672
433,000	U.S. Treasury Note 5.5%	493,656	442,810
393,000	U.S. Traesury Note 4.875%	406,250	422,966
	Totals	2,416,240	2,414,506

ATTACHMENT A

IRVIN STERN FOUNDATION

FEIN 36-6047947

990 -PF, PAGE 2, LINE 10B

Shares	Name of Security	Ending Cost	Market Value
7,000	Abbott Labs Com	\$ 1,241	\$ 403,060
5,900	Advance Auto Parts	230,159	233,994
4,000	Anheuser Busch Co Inc	22,006	259,520
6,500	Avon Products Inc	201,526	270,205
7,300	Carnival Corp	220,091	258,055
5,000	Covidien Ltd	189,998	268,800
7,300	Dow Chemical	247,128	231,994
15,000	Intel Corp	353,399	280,950
5,200	Medtronic Inc	255,996	260,520
5,200	Newfield Expl Co	258,126	166,348
15,000	Oracle Corp	188,671	304,650
9,000	Pentair, Inc Com	272,366	311,130
12,500	Schering Plough Corp	203,505	230,875
6,200	Scripps Company E.W.	274,622	225,122
6,000	Snap on Tools	201,703	315,960
11,200	Texas Instruments Inc	273,370	240,800
8,500	Tyco International	293,663	235,110
6,000	UST Inc	88,034	399,240
400	Washington Post Co.	306,323	222,704
7,000	XTO Energy inc	53,732	325,640
800	Beckman Coulter Inc	46,284	56,792
1,300	FMC Corporation	44,620	66,807
3,500	Chicago Bridge & Iron	88,910	67,340
1,350	Con-Way Inc.	61,270	59,548
609	ITT Industries	32,670	33,866
1,900	Manpower Inc	121,994	82,004
6,500	Southwest Airlines	93,452	94,315
1,600	URS Corp	66,311	58,672
2,100	Werner Enterprises	38,696	45,591
3,700	Akami Technologies	120,183	64,528
1,000	Factset Research Systems	51,933	52,250
1,400	Harris Corporation	57,022	64,680
3,000	Intuit Corp	86,876	94,830
6,750	Jabil Circuit	131,885	64,395
2,250	Lexmark Intl	109,925	73,282
3,000	Mentor Graphics	39,628	34,050
2,950	Molex	98,736	66,227
14,000	Unisys Corp	76,425	38,500

ATTACHMENT B

IRVIN STERN FOUNDATION

FEIN 36-6047947

990 -PF, PAGE 2, LINE 10B

Shares	Name of Security	Ending	Market Value
		Cost	
3,000	Zebra Technologies	101,347	83,550
600	AH Belo Corp	9,702	3,096
4,000	Belo	45,827	23,840
1,800	Borg Warner	52,138	58,986
1,700	Gannett Company	71,095	28,747
4,500	Interpublic Group	37,334	34,875
3,000	Mattel	61,256	54,120
6,000	New York Times	130,335	85,740
3,600	Pearson PLC	50,436	39,240
2,000	Scholastic Corp	64,247	51,360
6,500	Biovail Corp	106,379	63,505
1,100	Charles River Lab	46,042	61,083
1,250	Edwards Lifesciences	55,054	72,200
2,100	Lincare Holdings	80,393	63,189
1,300	Varian Medical	55,311	74,269
600	Bunge Ltd.	30,671	37,908
800	Molson Coors	27,410	37,400
1,450	CGG Veritas	47,631	46,095
3,400	Denbury Resources	54,605	64,736
2,100	FMC Technologies	56,821	97,755
399	John Bean Technologies	2,142	5,051
1,900	Cincinnati Financial	77,180	54,036
1,500	Eaton Vance	40,061	52,845
Totals		\$ 6,805,896	\$ 7,755,980

ATTACHMENT B

IRVIN STERN FOUNDATION

FEIN 36-6047947

990-PF, PAGE 2, LINE 10C

Shares	Name of Security	Ending Cost	Market Value
200,000	Partnerre Fin A LLC	\$ 197,368	\$ 193,818
200,000	Universal City Dev 11.75%	228,050	183,000
	Totals	<u>\$ 425,418</u>	<u>\$ 376,818</u>

ATTACHMENT C

IRVIN STERN FOUNDATION

SCHEDULE SECURITY SALES

RM 990-PE F/Y/E 9/30/08

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IRVIN STERN FOUNDATION
A private charitable trust

Letter of Inquiry

Organizations meeting the Guidelines of the Irvin Stern Foundation are invited to submit a Letter of Inquiry that includes the following information:

Organization name and overview

A brief statement of the organization's activities, history and tax-exempt status

Contact information including the submitting official's name, title, mailing address, e-mail address, and telephone and fax numbers

Grant purpose, including whether the grant is for annual operating support or a proposed project; and the major issues and problems to be addressed

Grant amount requested from the Foundation

Budget for the organization and the proposed project

The Irvin Stern Foundation will review and respond to your organization's letter of inquiry promptly. If the Trustees wish to consider your proposal for funding, your organization will be invited to submit a full application and supporting materials. The Trustees of the Irvin Stern Foundation meet twice yearly, in the spring and fall.

On-line submissions of grant inquiry letters are strongly encouraged. Please visit the Irvin Stern Foundation website at www.irvinstern.org for more information.

Organizations may also submit a brief one to two page Letter of Inquiry including the above information via snail mail at:

The Irvin Stern Foundation
4 EAST OHIO ST #16
CHICAGO, IL 60611

ATTACHMENT E

IRVIN STERN FOUNDATION

A private charitable trust.

Grant Guidelines

The Irvin Stern Foundation makes grants to tax-exempt organizations in the areas of human services, civic affairs, and Jewish life. Priority is given to projects serving communities in metropolitan Chicago and New York within the following areas of emphasis:

Human Services Aiding the underserved, poor, and disadvantaged via innovative programs in social services, physical and mental health outreach, literacy, and vocational training.

Civic Affairs Helping to improve the quality of life in urban communities through grass roots and neighborhood organizations.

Jewish Life Enhancing Jewish community, education and spirituality.

The Irvin Stern Foundation does not contribute to endowments, capital campaigns, capital construction projects, and academic or medical research programs.

Organizations meeting the Guidelines of the Irvin Stern Foundation are invited to submit a Letter of Inquiry either on-line at the Irvin Stern Foundation website or via the US mail.

ATTACHMENT E

IRVIN STERN FOUNDATION

A private charitable trust.

GRANT REQUEST SUMMARY

Name of Organization: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Fax Phone: _____

Name of Director or Contact Person: _____

Their Position or Title: _____

Briefly Describe Your Organization's Goals: _____

Amount Requested: _____ For the Period From: _____ To: _____

For What Program or Purpose? _____

What is your Organization's Total Operating Budget For the Current Year? _____

Please list last year's contributions (including the names of specific government agency) in the space provided below:

	Amount		Amount
Fed. Gov't: () _____		United Way: _____	
State Gov't: () _____		Jewish Federation: _____	
Local Gov't: () _____		Catholic Charities: _____	
Foundation Gifts: _____		Individual Gifts: _____	
Earned Income/Fees/Rents: _____		Legacies/Bequests: _____	
Interest/Dividends: _____		Other: _____	

Have you received a Grant from the ISF in the past? Yes No If yes, list last 5 years History in spaces below:

Year Received (starting with most recent):

19 _____

Amount: _____

19 _____

19 _____

19 _____

19 _____

Also, make sure the following information is included with your application: 1) Most recent Financial Statement (audited). 2) List of current Board of Directors. 3) List of current Foundation Donors and Grants made. 4) IRS 501(c) Letter.

ATTACHMENT E

Irvin Stern Foundation

(A PRIVATE CHARITABLE TRUST)

Form 990-PF

36-6047947

For Fiscal Year 2008

Schedule of Grants and Contributions Paid

Access Community Health Netw	Chicago, IL	\$15,000.00
For the health center's early learning program which helps low income children in Rogers Park enter school with an affinity for books and read to read by providing guidance to parents about the most effective strategies and the best frequency for parents to read and share books with their children and provides developmentally appropriate books - sometimes for the children's		
Albany Park Theater Proj	Chicago, IL	\$10,000.00
General Operating Funds.		
Architecture for Human	Sausalito, CA	\$10,000.00
General Operating Funds.		
Association of Community Employment Programs for the Hom	New York, NY	\$20,000.00
Project Stay		
Bay Street Theatre In	Sag Harbor, NY	\$10,000.00
General Operating Funds		
Beth Emet Synagogu	Evanston, IL	\$5,000.00

Irvin Stern Foundation

(A PRIVATE CHARITABLE TRUST)

Form 990-PF

36-6047947

For Fiscal Year 2008

Schedule of Grants and Contributions Paid

Book Worm Angel Chicago, IL
General Operating Funds \$10,000.00

campusCATALYS1 Chicago, IL
General Operating Funds. \$5,000.00

Centro Romeri Chicago, IL
General Operating Funds. \$10,000.00

Chicago Alliance to End Homelessn Chicago, IL
Project support for its "Strategies for Systems Change" to respond to critical needs of the system transition process with innovation responses that will keep Chicago on the cutting edge. \$10,000.00

Chicago Anti-Hunger Federati Chicago, IL
General Operating Funds. \$10,000.00

Chicago Housi Chicago, IL
To support city wide expansion of the Ifour employment program \$10,000.00

Irvin Stern Foundation

(A PRIVATE CHARITABLE TRUST)

Form 990-PF
36-6047947

For Fiscal Year 2008

Schedule of Grants and Contributions Paid

Chicago Light Chicago, IL General Operating Funds	\$5,000.00
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Chicago Project for Violence Preventi Chicago, IL General Operating Funds.	\$10,000.00
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Community Healt Chicago, IL General Operating Funds	\$10,000.00
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Corazon a Corazo Chicago, IL General Operating Funds	\$12,000.00
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Deborah's Plac Chicago, IL General Operating Funds.	\$10,000.00
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District #65 Dewey Elementary Sch Evanston, IL 3,300 for teacher discretionary fund 1,200 for technology 1,000 for accelerated reader 2,000 for special education project	\$7,500.00
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Irvin Stern Foundation

(A PRIVATE CHARITABLE TRUST)

Form 990-PF

36-6047947

For Fiscal Year 2008

Schedule of Grants and Contributions Paid

East Hampton Libra	East Hampton, NY	\$1,000.00
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Ellen's Ru	New York, NY	\$5,000.00
General Operating Funds.		

Emergency Fund for Needy Peop	Chicago, IL	\$15,000.00
General Operating Funds.		

Enterprising Kitchn	Chicago, IL	\$10,000.00
TEK requests a grant of \$10,000 for our Transitioning Women from Poverty to Self Sufficiency program.		

Environmental Law & Policy Cen	Chicago, IL	\$15,000.00
General Operating Funds.		

Executive Service Corps of Chica	Chicago, IL	\$5,000.00
Personal request from Allan.		

Irvin Stern Foundation

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For Fiscal Year 2008

Schedule of Grants and Contributions Paid

Family Matter	Chicago, IL	\$5,000.00
Youth Programming		

Friedman Plac	Chicago, IL	\$10,000.00
General Operating Funds.		

Friends of the Birth Cent	New York, NY	\$10,000.00
General Operating Funds.		

Friends of the Parl	Chicago, IL	\$5,000.00
To be used towards the last four miles of lakefront and designing new lakefront parks in Rogers Park.		

Goldie's Plac	Chicago, IL	\$10,000.00
General Operating Funds.		

Good News Community Kitcher	Chicago, IL	\$10,000.00
General Operating Funds.		

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Schedule of Grants and Contributions Paid

Hand in Hand/Center for Jewish-Arab Education in Israel (I Portland, OR **\$25,000.00**

The Hand in Hand Levers of Change Project will broaden the influence of Jewish-Arab education in Israel. By expanding integrated education of Jewish and Arab children, the project promotes coexistence and partnership between Israel's Jewish and Arab populations.

Heartland Allian Chicago, IL **\$15,000.00**

Housing Opportunities for Women Chicago, IL **\$10,000.00**

General Operating Funds

Housing Opportunities & Maintenance for the Elderly (H.O Chicago, IL **\$5,000.00**

General Operating Funds.

Howard Area Community Cent Chicago, IL **\$10,000.00**

General Operating Funds.

Jewish Community Centers Associat St. Louis, MO **\$5,000.00**

General Operating Funds.

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Schedule of Grants and Contributions Paid

Jewish Family Services of San Diego The Community Case Management Program	San Diego, CA	\$40,000.00
Jewish Federation of San Diego General Operating Funds.	San Diego, CA	\$25,000.00
Jewish Federation of St. Louis	St Louis, MO	\$10,000.00
Jewish United Fund of Chicago	Chicago, IL	\$50,000.00
Jewish United Fund of Chicago	Chicago, IL	\$40,000.00
Jewish United Fund of Chicago	Chicago, IL	\$50,000.00

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Korean American Community Service General Operating Funds.	Chicago, IL	\$10,000.00
La Casa Norte General Operating Funds.	Chicago, IL	\$10,000.00
Lincoln Park Community Shelter General Operating Funds	Chicago, IL	\$10,000.00
Literacy Works General Operating Funds.	Chicago, IL	\$10,000.00
Long Island Association for AIDS Care Support for our HIV/AIDS prevention programs focused on young people.	Hempstead, NY	\$5,000.00
Lund Family Center General Operating Funds.	Burlington, VT	\$7,500.00

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Mary Crane Cente Chicago, IL General Operating Funds.	\$5,000.00
Metropolitan College of New York New York, NY To expand vital scholarship support for additional graduate students studying to become elementary school teachers in NYC's high need public schools.	\$25,000.00
My Joyful Heal Lockport, IL To serve children in the North Lawndale and Austin Communities by providing basic essential items, school supplies, and clothing to disadvantaged children and those with disabilities	\$5,000.00
NDRI The National Disease Research Interch: Chicago, IL General Operating Funds.	\$10,000.00
P.E.F. Israel Endowment Fund -Hotline for Migrant Wo Tel Aviv, Israel General operating support for anti-trafficking programs.	\$10,000.00
PACTT Learning Cente Chicago, IL To support the successful growth of PACTT Vocational Services' new Adult Program, enabling us to employ additional young adults with autism, teach new job skills, engage more Chicago-area employers in our program and offer more hours of work out in the community to our young clients	\$15,000.00

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Schedule of Grants and Contributions Paid

Partnership to End Homelessn	Chicago, IL	\$200.00
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Partnership to End Homelessn	Chicago, IL	\$300.00
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Perspectives Charter Schc	Chicago, IL	\$10,000.00
General Operating Funds.		

Project Hope Internatio	Washington, DC	\$10,000.00
General Operating Funds.		

Puppies Behind Bar	New York, NY	\$10,000.00
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We ask for continued support for the expansion of Paws and Reflect, a homebound elderly dog visitation program in connection with Jewish Association for Services for the Aged which pairs bi-monthly home visits with the socialization of our pups to NYC, a successful component of our program

Retreat In	East Hampton, NY	\$25,000.00
General Operating Funds.		

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Schedule of Grants and Contributions Paid

San Diego Hospic	San Diego , CA	\$10,000.00
General Operating Funds.		

Sargent Shriver National Center on Poverty	Chicago , IL	\$15,000.00
General Operating Funds.		

SisterHous	Chicago , IL	\$15,000.00
General Operating Funds.		

Teen Living Programs, Ir	Chicago , IL	\$20,000.00
General Operating Funds.		

The Arl	Chicago , IL	\$10,000.00
General Operating Funds.		

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Schedule of Grants and Contributions Paid

The Peace Corner, Inc Chicago, IL General Operating Funds	\$12,000.00
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The Rand Corporation Santa Monica, CA To support RAND in their endeavor to help inform policy in the Middle East through the work of the Palestine initiative.	\$15,000.00
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Threshold: Chicago, IL General Operating Funds	\$40,000.00
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Trilogy Chicago, IL General Operating Funds.	\$10,000.00
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Turnaround for Childre NY, NY General Operating Funds.	\$20,000.00
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Schedule of Grants and Contributions Paid

West Side Mentally Retarded Children's Chicago, IL

\$20,000.00

To help fund the services of a registered nurse who will provide community based health care services to developmentally disabled people who live in community-based residential facilities and attend the developmental training program

Witwatersrand Fur Soweto 2013 ,
Outreach Project to community clinics

\$15,000.00

Total Grants Paid

945,500.00