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Form 990-EZ

Short Form
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ Sponsoring organizations, and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than $100,000 and total assets less than $250,000 at the end of the year may use this form.

▶ *The organization may have to use a copy of this return to satisfy state reporting requirements.*

Department of the Treasury
Internal Revenue Service

OMB No. 1545-1150

2007

Open to Public Inspection

A For the 2007 calendar year, or tax year beginning September 1, 2007, and ending August 31, 2008

B Check if applicable:
- ☐ Address change
- ☐ Name change
- ☑ Initial return
- ☐ Termination
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization: Capital High School Foundation

Number and street (or P.O. box, if mail is not delivered to street address): 2707 Conger Ave NW — Room/suite:

City or town, state or country, and ZIP + 4: Olympia, WA 98502

D Employer identification number: 91: 1374331

E Telephone number: (360) 596-8000

F Group Exemption Number ▶

- **Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).**

G Accounting method: ☑ Cash ☐ Accrual
Other (specify) ▶

I Website: ▶ none

J Organization type (check only one)— ☒ 501(c) (3) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

H Check ▶ ☐ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

K Check ▶ ☐ if the organization is not a section 509(a)(3) supporting organization **and** its gross receipts are normally **not** more than $25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if $100,000 or more, file Form 990 instead of Form 990-EZ. ▶ $

Part I **Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See page 55 of the instructions.)

Revenue	1	Contributions, gifts, grants, and similar amounts received		1	3950
	2	Program service revenue including government fees and contracts		2	0
	3	Membership dues and assessments		3	0
	4	Investment income		4	2397
	5a	Gross amount from sale of assets other than inventory	5a 0		
	b	Less: cost or other basis and sales expenses	5b 0		
	c	Gain or (loss) from sale of assets other than inventory. Subtract line 5b from line 5a (attach schedule)		5c	0
	6	Special events and activities (attach schedule). If any amount is from **gaming,** check here ▶ ☐			
	a	Gross revenue (not including $ 3950 of contributions reported on line 1)	6a 21,197		
	b	Less: direct expenses other than fundraising expenses	6b 9,955		
	c	Net income or (loss) from special events and activities. Subtract line 6b from line 6a		6c	11242
	7a	Gross sales of inventory, less returns and allowances	7a 0		
	b	Less: cost of goods sold	7b 0		
	c	Gross profit or (loss) from sales of inventory. Subtract line 7b from line 7a		7c	0
	8	Other revenue (describe ▶ none)		8	0
	9	**Total revenue.** Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	▶	9	17589
Expenses	10	Grants and similar amounts paid (attach schedule) 07 Scholarships awarded #19,000 Pd $18,500		10	18500
	11	Benefits paid to or for members		11	0
	12	Salaries, other compensation, and employee benefits		12	0
	13	Professional fees and other payments to independent contractors		13	0
	14	Occupancy, rent, utilities, and maintenance		14	0
	15	Printing, publications, postage, and shipping		15	0
	16	Other expenses (describe ▶ Computer programs, insurance, filing, storage)		16	632
	17	**Total expenses.** Add lines 10 through 16	▶	17	19132
Net Assets	18	Excess or (deficit) for the year. Subtract line 17 from line 9		18	(1543)
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)		19	85111
	20	Other changes in net assets or fund balances (attach explanation)		20	(7364)
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	▶	21	76204

Part II **Balance Sheets**—If Total assets on line 25, column (B) are $250,000 or more, file Form 990 instead of Form 990-EZ.

(See page 60 of the instructions.)

		(A) Beginning of year		(B) End of year
22	Cash, savings, and investments	116,607	22	112,250
23	Land and buildings	—	23	—
24	Other assets (describe ▶)	—	24	—
25	**Total assets**	116607	25	112,250
26	**Total liabilities** (describe ▶ Balance in Custodial Accts)	31496	26	36,046
27	**Net assets or fund balances** (line 27 of column (B) **must** agree with line 21)	85111	27	76,204

911 12

Part III Statement of Program Service Accomplishments (See page 60 of the instructions.)

What is the organization's primary exempt purpose? provide scholarships

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.

Expenses (Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts; optional for others.)

28 conduct various fundraisers) as outlined in attachment to line 1a and accept donations to provide scholarships to graduating seniors) In fiscal year 07-08 we provided 14 students scholarships for 11,500

(Grants $ 11,500) If this amount includes foreign grants, check here ▶ ☐ 28a 21455

29 accept, account for custodial account donations that provide scholarships to graduating seniors. In fiscal year 07-08 we administered and provided 8 seniors with $7000 in scholarships

(Grants $ 7000) If this amount includes foreign grants, check here ▶ ☐ 29a 7000

30

(Grants $) If this amount includes foreign grants, check here ▶ ☐ 30a

31 Other program services (attach schedule)

(Grants $) If this amount includes foreign grants, check here ▶ ☐ 31a

32 **Total program service expenses.** Add lines 28a through 31a ▶ 32 28455

Part IV List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated. See page 61 of the instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
Richenda Richardson - President | Director 222 4th Ave W. Olympia WA	2	Ø	Ø	Ø
Randy Johnson - Secretary | Director 4740 Cooper Pt Rd Olympia, WA	2	Ø	Ø	Ø
Dori Mitchell - Treasurer | Director 5915 Countryside Beach NW Olympia, WA	4	Ø	Ø	Ø

Part V Other Information (Note the statement requirement in General Instruction V.)

			Yes	No
33	Did the organization make a change in its activities or methods of conducting activities? If "Yes," attach a detailed statement of each change	33		✓
34	Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	34		✓
35	*If the organization had income from business activities, such as those reported on lines 2, 6, and 7 (among others), but* ***not*** *reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.*			
a	Did the organization have unrelated business gross income of $1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?	35a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	35b		—
36	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement.	36		✓
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a —			
b	Did the organization file **Form 1120-POL** for this year?	37b		✓
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee **or** were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	38a		✓
b	If "Yes," attach the schedule specified in the line 38 instructions and enter the amount involved 38b —			
39	*501(c)(7) organizations.* Enter:			
a	Initiation fees and capital contributions included on line 9 39a —			
b	Gross receipts, included on line 9, for public use of club facilities 39b —			

Part V Other Information (Note the statement requirement in General Instruction V.) *(Continued)*

40a *501(c)(3) organizations.* Enter amount of tax imposed on the organization during the year under: section 4911 ▶ Ø ; section 4912 ▶ Ø ; section 4955 ▶ Ø

		Yes	No
b	*501(c)(3) and (4) organizations.* Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach an explanation . .	40b	✓
c	Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 . . . . . ▶ Ø		
d	Enter amount of tax on line 40c reimbursed by the organization . . . . . ▶ Ø		
e	*All organizations.* At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?	40e	✓

41 List the states with which a copy of this return is filed. ▶ Washington

42a The books are in care of ▶ Dori Mitchell, Treasurer Telephone no. ▶ (360) 866 8834
Located at ▶ 5715 Countryside Beach NW Olympia, WA ZIP + 4 ▶ 98502

		Yes	No
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	✓
	If "Yes," enter the name of the foreign country: ▶		
	See the instructions for exceptions and filing requirements for **Form TD F 90-22.1.**		
c	At any time during the calendar year, did the organization maintain an office outside of the U.S.? . . .	42c	✓
	If "Yes," enter the name of the foreign country: ▶		

43 *Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of* ***Form 1041***—Check here . . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the tax year . . . . ▶ | 43 |

Please Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Dori Mitchell — Signature of officer — Date: 1-15-10

Dori Mitchell, Treasurer — Type or print name and title.

Paid Preparer's Use Only

Preparer's signature	Date	Check if self-employed ▶ ☐	Preparer's SSN or PTIN (See Gen. Inst. X)
Firm's name (or yours if self-employed), address, and ZIP + 4		EIN ▶	
		Phone no ▶ ( )	

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n), or 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information—(See separate instructions.)

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

OMB No. 1545-0047

2007

Name of the organization: Capital High School Foundation

Employer identification number: 91: 1374331

Part I **Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**
(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than $50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
none				
Total number of other employees paid over $50,000 ▶				

Part II-A **Compensation of the Five Highest Paid Independent Contractors for Professional Services**
(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than $50,000	(b) Type of service	(c) Compensation
none		
Total number of others receiving over $50,000 for professional services ▶		

Part II-B **Compensation of the Five Highest Paid Independent Contractors for Other Services**
(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter "None." See page 2 of the instructions.)

(a) Name and address of each independent contractor paid more than $50,000	(b) Type of service	(c) Compensation
none		
Total number of other contractors receiving over $50,000 for other services ▶		

Part III Statements About Activities (See page 2 of the instructions.)

			Yes	No
1	During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ $ _____ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.)	1		✓
	Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.			
2	During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? *(If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)*			
a	Sale, exchange, or leasing of property?	2a		✓
b	Lending of money or other extension of credit?	2b		✓
c	Furnishing of goods, services, or facilities?	2c		✓
d	Payment of compensation (or payment or reimbursement of expenses if more than $1,000)?	2d		✓
e	Transfer of any part of its income or assets?	2e		✓
3a	Did the organization make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments.)	3a	✓	
b	Did the organization have a section 403(b) annuity plan for its employees?	3b		✓
c	Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," attach a detailed statement	3c		✓
d	Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?	3d		✓
4a	Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g. If "No," complete lines 4f and 4g	4a		✓
b	Did the organization make any taxable distributions under section 4966?	4b		✓
c	Did the organization make a distribution to a donor, donor advisor, or related person?	4c		✓
d	Enter the total number of donor advised funds owned at the end of the tax year ▶		Ø	
e	Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year ▶		Ø	
f	Enter the total number of separate funds or accounts owned at the end of the tax year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts ▶		Ø	
g	Enter the aggregate value of assets held in all funds or accounts included on line 4f at the end of the tax year ▶		Ø	

Part IV **Reason for Non-Private Foundation Status** (See pages 4 through 8 of the instructions.)

I certify that the organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

5 ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).

6 ☐ A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)

7 ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).

8 ☐ A federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).

9 ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). **Enter the hospital's name, city, and state** ▶ .....

10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)

11a ☑ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)

11b ☐ A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)

12 ☐ An organization that normally receives: **(1) more than 33⅓%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions—subject to certain exceptions, and **(2) no more than 33⅓%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)

13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3). Check the box that describes the type of supporting organization:

☐ Type I ☐ Type II ☐ Type III-Functionally Integrated ☐ Type III-Other

Provide the following information about the supported organizations. (See page 8 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Employer identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	(d) Is the supported organization listed in the supporting organization's governing documents?		(e) Amount of support
			Yes	No	
none					
Total ▶					

14 ☐ An organization organized and operated to test for public safety. Section 509(a)(4). (See page 8 of the instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) ***Use cash method of accounting.***

Note: *You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.*

Calendar year (or fiscal year beginning in) ▶	(a) 2006/07	(b) 2005/06	(c) 2004/05	(d) 2003/04	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	3950	6125	29585	7160	46820
16 Membership fees received	—	—	—	—	—
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	21863	24706	23851	20423	90843
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, income from similar sources, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	2397	2499	1308	2219	8423
19 Net income from unrelated business activities not included in line 18.	—	—	—	—	—
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf	—	—	—	—	—
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge	—	—	—	—	—
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets	—	—	—	—	—
23 Total of lines 15 through 22	28210	33330	54744	29802	146086
24 Line 23 minus line 17	6347	8624	30893	9379	55243
25 Enter 1% of line 23	282	333	547	298	

26 Organizations described on lines 10 or 11:

a Enter 2% of amount in column (e), line 24 ▶ 26a: 1105

b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2003 through 2006 exceeded the amount shown in line 26a. **Do not file this list with your return.** Enter the total of all these excess amounts ▶ 26b: 19290

c Total support for section 509(a)(1) test: Enter line 24, column (e) ▶ 26c: 55243

d Add: Amounts from column (e) for lines: 18 8423, 19 Ø, 22 Ø, 26b 19290 ▶ 26d: 27713

e Public support (line 26c minus line 26d total) ▶ 26e: 27530

f **Public support percentage (line 26e (numerator) divided by line 26c (denominator))** ▶ 26f: 49.83%

27 Organizations described on line 12:

a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." **Do not file this list with your return.** Enter the sum of such amounts for each year:

(2006) ..... (2005) ..... (2004) ..... (2003) .....

b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the **larger** of **(1)** the amount on line 25 for the year or **(2)** $5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) **Do not file this list with your return.** After computing the difference between the amount received and the larger amount described in **(1)** or **(2)**, enter the sum of these differences (the excess amounts) for each year

(2006) ..... (2005) ..... (2004) ..... (2003) .....

c Add: Amounts from column (e) for lines: 15 _____, 16 _____, 17 _____, 20 _____, 21 _____ ▶ 27c

d Add: Line 27a total _____ and line 27b total _____ ▶ 27d

e Public support (line 27c total minus line 27d total) ▶ 27e

f Total support for section 509(a)(2) test: Enter amount from line 23, column (e) ▶ 27f

g **Public support percentage (line 27e (numerator) divided by line 27f (denominator))** ▶ 27g %

h **Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))** ▶ 27h %

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2003 through 2006, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. **Do not file this list with your return.** Do not include these grants in line 15.

Part V **Private School Questionnaire** (See page 9 of the instructions.)
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

			Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	29		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	30		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?	31		
	If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.)			
32	Does the organization maintain the following:			
a	Records indicating the racial composition of the student body, faculty, and administrative staff?	32a		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c		
d	Copies of all material used by the organization or on its behalf to solicit contributions?	32d		
	If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)			
33	Does the organization discriminate by race in any way with respect to:			
a	Students' rights or privileges?	33a		
b	Admissions policies?	33b		
c	Employment of faculty or administrative staff?	33c		
d	Scholarships or other financial assistance?	33d		
e	Educational policies?	33e		
f	Use of facilities?	33f		
g	Athletic programs?	33g		
h	Other extracurricular activities?	33h		
	If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)			
34a	Does the organization receive any financial aid or assistance from a governmental agency?	34a		
b	Has the organization's right to such aid ever been revoked or suspended?	34b		
	If you answered "Yes" to either 34a or b, please explain using an attached statement.			
35	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation	35		

Part VI-A **Lobbying Expenditures by Electing Public Charities** (See page 11 of the instructions.)
(To be completed **ONLY** by an eligible organization that filed Form 5768)

Check ▶ **a** ☐ if the organization belongs to an affiliated group. Check ▶ **b** ☐ if you checked **"a"** and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Affiliated group totals	(b) To be completed for **all** electing organizations
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36		
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37		
38 Total lobbying expenditures (add lines 36 and 37)	38		
39 Other exempt purpose expenditures	39		
40 Total exempt purpose expenditures (add lines 38 and 39)	40		
41 Lobbying nontaxable amount. Enter the amount from the following table— **If the amount on line 40 is—** / **The lobbying nontaxable amount is—**: Not over $500,000 — 20% of the amount on line 40; Over $500,000 but not over $1,000,000 — $100,000 plus 15% of the excess over $500,000; Over $1,000,000 but not over $1,500,000 — $175,000 plus 10% of the excess over $1,000,000; Over $1,500,000 but not over $17,000,000 — $225,000 plus 5% of the excess over $1,500,000; Over $17,000,000 — $1,000,000	41		
42 Grassroots nontaxable amount (enter 25% of line 41)	42		
43 Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43		
44 Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44		

Caution: *If there is an amount on either line 43 or line 44, you must file Form 4720.*

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 13 of the instructions.)

	Lobbying Expenditures During 4-Year Averaging Period				
Calendar year (or fiscal year beginning in) ▶	**(a)** 2007	**(b)** 2006	**(c)** 2005	**(d)** 2004	**(e)** Total
45 Lobbying nontaxable amount					
46 Lobbying ceiling amount (150% of line 45(e))					
47 Total lobbying expenditures					
48 Grassroots nontaxable amount					
49 Grassroots ceiling amount (150% of line 48(e))					
50 Grassroots lobbying expenditures					

Part VI-B **Lobbying Activity by Nonelecting Public Charities**
(For reporting only by organizations that did not complete Part VI-A) (See page 14 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:	**Yes**	**No**	**Amount**
a Volunteers			
b Paid staff or management (Include compensation in expenses reported on lines **c** through **h.**)			
c Media advertisements			
d Mailings to members, legislators, or the public			
e Publications, or published or broadcast statements			
f Grants to other organizations for lobbying purposes			
g Direct contact with legislators, their staffs, government officials, or a legislative body			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means			
i Total lobbying expenditures (Add lines **c** through **h.**)			

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

Part VII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations** (See page 14 of the instructions.)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

		Yes	No
a	Transfers from the reporting organization to a noncharitable exempt organization of:		
	(i) Cash	51a(i)		✓
	(ii) Other assets	a(ii)		✓
b	Other transactions:		
	(i) Sales or exchanges of assets with a noncharitable exempt organization	b(i)		✓
	(ii) Purchases of assets from a noncharitable exempt organization	b(ii)		✓
	(iii) Rental of facilities, equipment, or other assets	b(iii)		✓
	(iv) Reimbursement arrangements	b(iv)		✓
	(v) Loans or loan guarantees	b(v)		✓
	(vi) Performance of services or membership or fundraising solicitations	b(vi)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	n/a		

52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
n/a		

Attachment to
2007 990 EZ
line 6

Schedule G (Form 990 or 990-EZ) 2008 Page 2

Part II **Fundraising Events.** Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than $15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than $5,000.

		(a) Event #1 See's Candy (event type)	(b) Event #2 Fl/D+M/s social (event type)	(c) Other Events Paper Sales (total number)	(d) Total Events (Add col. (a) through col. (c))
Revenue	1 Gross receipts	10780	10217	200	21197
	2 Less: Charitable contributions	—	—	—	—
	3 Gross revenue (line 1 minus line 2)	10780	10217	200	21197
Direct Expenses	4 Cash prizes	—	—	—	—
	5 Non-cash prizes	—	—	—	—
	6 Rent/facility costs	—	—	—	—
	7 Other direct expenses	7342	2569	44	9955
	8 Direct expense summary. Add lines 4 through 7 in column (d) ▶				(9955)
	9 Net income summary. Combine lines 3 and 8 in column (d) ▶				11242

No income is derived from gaming.

CHS FOUNDATION

91-1374331

SEPTEMBER 1, 2007 – AUGUST 31, 2008

IRS ATTACHMENT TO 990-EZ LINE 20

CAPITAL HIGH SCHOOL FOUNDATION HAS UNREALIZED GAINS/LOSSES ON INVESTMENT ACCOUNTS CARRIED AT MARKET VALUE AND DEFERRED REVENUE IN THE FORM OF DONATIONS RECEIVED FOR RESTRICTED CUSTODIAL SCHOLARSHIPS NOT YET EARNED/DISBURSED .

CHS FOUNDATION

91-1374331

SEPTEMBER 1, 2007 – AUGUST 31, 2008

IRS ATTACHMENT TO 990-EZ PART V LINE 35

CAPITAL HIGH SCHOOL FOUNDATION IS NOT SUBJECT TO THE TAX ON UNRELATED BUSINESS INCOME UNDER SECTION 511 OF THE CODE. WE DID NOT DERIVE INCOME FROM ANY UNRELATED BUSINESS.

2007 Attachment to 990 EZ line 10

CHS FOUNDATION SCHOLARSHIP AWARDS 2007 # 91 1374331

CHSF	FINANCIAL NEED -"IEP STUDENT"	500.00	THERESA TOOMEY
CHSF	FINANCIAL NEED- "BARBARA RODER"	500.00	Nicole Manlapig
CHSF	FINANCIAL NEED	500.00	JALISSA SMELSER
CHSF	FINANCIAL NEED	500.00	CHRISTINA ASHBY (unclaimed)
CHSF	FINANCIAL NEED	500.00	KEVIN LYNN
CHSF	FINANCIAL NEED	500.00	MARIA MCSHARRY
CHSF	FINANCIAL NEED	1,000.00	SANG NGUYEN
CHSF	FINANCIAL NEED	1,000.00	REMINGTON GOMEZ
CHSF	FINANCIAL NEED	1,000.00	BRANDY MCINTYRE
CHSF	FINANCIAL NEED	1,000.00	JESSICA STEPURA
CHSF	FINANCIAL NEED	1,000.00	VAN VU
CHSF	FINANCIAL NEED	1,000.00	KEN BARTHULE
CHSF	FINANCIAL NEED	1,000.00	EDWARD HUYNH
CHSF	FINANCIAL NEED	1,000.00	CHASE FOVARGUE
CHSF	FINANCIAL NEED	1,000.00	HIEU PHAN
CHSF CUSTODIAL	REFLECTS QUALITIES REMEMBEREDIN DEREK "DEREK MILLER MEMORIAL"	1,000.00	RYAN HOPLEY
CHSF CUSTODIAL	TRACK ATHLETE "LARRY NORWOOD MEMORIAL"	500.00	HANNAH PECKLER
CHSF CUSTODIAL	3.2 GPA / COMMUNITY SERVICE "NICK SCHMIDT MEMORIAL"	1,000.00	ANN TRAN
CHSF CUSTODIAL	ART CURRICULUM / SCHOOL ACTIVITIES "FRED BREIDENBACH MEMORIAL"	500.00	AMY WAGONER
CHSF CUSTODIAL	FINANCIAL NEED "RON GRANT MEMORIAL"	1,000.00	LINDSEY FALKENBURG
CHSF CUSTODIAL	FRIENDLY, HONEST, SINCERE: prefer need & trade/voc school "PATRICK JOSEPH RYAN MEMORIAL"	1,000.00	MATT THOMPSON
CHSF CUSTODIAL	VOCATIONAL/COMMUNITY COLLEGE "SCOTT TAYLOR MEMORIAL"	1,000.00	THUY TIEN NGUYEN
CHSF ENDOWMENT	PURSUE CAREER IN THE ARTS "STEPHEN SMITH MEMORIAL"	1,000.00	JAMIE AMOS

Awarded

15 CHS for 12,000

8 Cust. for 7,000

23 19,000

Claimed

14 CHS for 11,500

8 cust for 7,000

22 for 18,500

CHS FOUNDATION

91-1374331

SEPTEMBER 1, 2007 – AUGUST 31, 2008

IRS ATTACHMENT TO 990-EZ PART III LINE 3a

2008 Capital High School Foundation Scholarship Selection

To Committee Members: Michelle Anderson, Russell Bennett-Cumming, Brenda Howe, Norah Jensen, Erin Johnson, Christel Miller, Ross Regester, and Sydni Weeks.
From: Jenny Morgan, CHS Counselor and Foundation Scholarship Coordinator, 596-8022

RE: *The CHS Foundation was formed following the 10th anniversary of the Capital High School in May 1985. The purpose of the Foundation is to provide scholarships for the graduating students to help support their continuing education. The foundation is governed by the CHS Foundation Board whose primary mission is to maintain scholarships through fundraising, contributions, memorials, and gifts from CHS families and friends. The CHS Foundation also allows private organizations and/or a family to contribute scholarship monies to our students privately. These organizations or family memorial groups have asked that the CHS Foundation Scholarship Selection Committee, select awards based on set criteria.* ***The CHS Foundation Scholarship Selection Committee will meet on Tuesday, May 13th at 8:00 AM in the Counseling Center Conference Room to review and make final selections for scholarship awards.***

Directions:
I. Review the submitted applications in the notebook.
II. Score each applicant:

Scoring is based on 10 points possible-

- 3 points for combination of rigor (advanced- IB courses) and GPA
- 3 points for school and community service
- 3 points for financial need or hardship circumstances
- 1 point for satisfactory application completion

III. Fill in the pink scoresheet, writing each student's individual score for each column and the final total points (10 pts. max.)

- RS= GPA/Rigor
- FN= Financial Need and Hardship Circumstances
- Service=School and Community Service (Quantity, Quality, Ldrshp.)
- APP= completed application satisfactorily
- Total= total of all sections above, 10 pts maximum

IV. On the next page(s), fill in your personal choice for the following scholarships. You may wish to write some notes so that you can better defend your personal selections to the group when we meet on May 13th:
*Note: Some scholarships do not require high financial need. (See description after each of the following scholarships.) In that case, if financial need is not a qualifier, do not use the original point total. Use a score based on 7 points maximum, along with the individual scholarships qualifying conditions.

To: CHS Foundation and Counseling Department:

We will be reworking the CHS Foundation scholarship format this year, so that it will be available online for students, in hopes that more students will apply. We will still base awards on financial need, rigor/academic success/potential, and service-leadership. This year we will deliver notebooks (copies of the scholarship applications submitted by students) to individuals on the CHS Foundation Scholarship Review Commitee, the Friday before our meeting to determine winners. This will allow a full weekend to review all student apps.

We are also changing the meeting format. We will meet on one solid workday to determine the winners, as opposed to many morning meetings in previous years.
Our CHS Foundation Scholarship Determination Meeting day will be on TUESDAY, MAY 13th from 8:00 AM to whenever we finish. We would like to invite Foundation members to participate in this meeting to help us select winners. Would you ask if anyone on the board is interested in participating?? Please have them contact me, if they are. I would like our CHS Foundation Scholarship Review Committee to be composed of one administrator, all 4 counselors, our counseling assistant/secretary, our career center specialist, and of course Foundation Board members.

Please also note to our Foundation Board that individual parties who would like to review apps to determine their particular scholarship winner, may also have a notebook to review upon request. For example, Russell Bennett-Cumming donates over $1000 each year. He will be given the opportunity to review the apps and select who will receive his scholarship, if he wishes. Most organizations/individuals would still like our committee to decide, but I would like to give them the option.

We have also added an additional piece, of allowing staff to advocate for a particular student via email. We will send a list of all student applicants to our staff. They may email me, if they want to advocate for a particular student and/or if they know of a hardship or special consideration that should be given. In the past, only one or two teachers were invited to be on the commitee. Those teachers chosen to be on the committee,could advocate only for those students that they knew. In fairness to all students, all staff should be given that opportunity.

Scholarship applications will be made available on our website, during the week of April 21st. Applications are due to the counseling center on May 5th.

I think that this is always a "work in progress". I am open to suggestions and input from you all!

Thank you,
Jenny L. Morgan
CHS Counselor and Scholarship Coordinator

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