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**Part II Statement of Functional Expenses** All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others (See Instruct)

<i>Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I</i>	<b>(A) Total</b>	<b>(B) Program services</b>	<b>(C) Management and general</b>	<b>(D) Fundraising</b>
<b>22a</b> Grants paid from donor advised funds (attach sch) (cash \$ _____) non-cash \$ _____ If this amount includes foreign grants, check here ► <input type="checkbox"/>				
<b>22b</b> Other grants and allocations (att sch) (cash \$ 22,474.) non-cash \$ _____ If this amount includes foreign grants, check here ► <input type="checkbox"/>	<b>22b</b>	<b>22,474.</b>	<b>22,474.</b>	
<b>23</b> Specific assistance to individuals (attach schedule)	<b>23</b>			
<b>24</b> Benefits paid to or for members (attach schedule)	<b>24</b>			
<b>25a</b> Compensation of current officers, directors, key employees, etc. listed in Part V-A	<b>25a</b>			
<b>b</b> Compensation of former officers, directors, key employees, etc listed in Part V-B	<b>25b</b>			
<b>c</b> Compensation and other distributions, not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	<b>25c</b>			
<b>26</b> Salaries and wages of employees not included on lines 25a, b, and c	<b>26</b>			
<b>27</b> Pension plan contributions not included on lines 25a, b, and c	<b>27</b>			
<b>28</b> Employee benefits not included on lines 25a - 27	<b>28</b>			
<b>29</b> Payroll taxes	<b>29</b>			
<b>30</b> Professional fundraising fees	<b>30</b>			
<b>31</b> Accounting fees	<b>31</b>			
<b>32</b> Legal fees	<b>32</b>			
<b>33</b> Supplies	<b>33</b>	<b>156.</b>	<b>0.</b>	<b>156.</b>
<b>34</b> Telephone	<b>34</b>			
<b>35</b> Postage and shipping	<b>35</b>	<b>505.</b>	<b>0.</b>	<b>505.</b>
<b>36</b> Occupancy	<b>36</b>	<b>388.</b>	<b>0.</b>	<b>388.</b>
<b>37</b> Equipment rental and maintenance	<b>37</b>			
<b>38</b> Printing and publications	<b>38</b>			
<b>39</b> Travel	<b>39</b>			
<b>40</b> Conferences, conventions, and meetings	<b>40</b>			
<b>41</b> Interest	<b>41</b>			
<b>42</b> Depreciation, depletion, etc (attach schedule)	<b>42</b>			
<b>43</b> Other expenses not covered above (itemize)				
<b>a</b> _____	<b>43a</b>			
<b>b</b> _____	<b>43b</b>			
<b>c</b> _____	<b>43c</b>			
<b>d</b> _____	<b>43d</b>			
<b>e</b> _____	<b>43e</b>			
<b>f</b> _____	<b>43f</b>			
<b>g</b> See Other Expenses Stmt _____	<b>43g</b>	<b>1,864.</b>	<b>0.</b>	<b>1,864.</b>
<b>44</b> Total functional expenses Add lines 22a through 43g (Organizations completing columns (B) - (D), carry these totals to lines 13 - 15)	<b>44</b>	<b>25,387.</b>	<b>22,474.</b>	<b>2,913.</b>
				<b>0.</b>

**Joint Costs.** Check ►  if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in **(B) Program services**? ►  Yes  No

If 'Yes,' enter **(i)** the aggregate amount of these joint costs \$ \_\_\_\_\_; **(ii)** the amount allocated to Program services

\$ \_\_\_\_\_; **(iii)** the amount allocated to Management and general \$ \_\_\_\_\_; and **(iv)** the amount allocated to Fundraising \$ \_\_\_\_\_

**Part III Statement of Program Service Accomplishments (See the instructions.)**

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

<p>What is the organization's primary exempt purpose? ► <u>See attached</u>            All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others)</p>		Program Service Expenses (Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts, but optional for others)
a	<u>Enrichment Grants: support such activities as seminars, clinics, excursions, sports, etc... that exhibit an educational component. Available to teachers and students K-12, groups, clubs, teams, and individuals.</u>	
<u>(Grants and allocations \$ 22,474.)</u> If this amount includes foreign grants, check here ► <input type="checkbox"/>		22,474.
b	<hr/> <hr/> <hr/> <hr/>	
<u>(Grants and allocations \$ )</u> If this amount includes foreign grants, check here ► <input type="checkbox"/>		
c	<hr/> <hr/> <hr/> <hr/>	
<u>(Grants and allocations \$ )</u> If this amount includes foreign grants, check here ► <input type="checkbox"/>		
d	<hr/> <hr/> <hr/> <hr/>	
<u>(Grants and allocations \$ )</u> If this amount includes foreign grants, check here ► <input type="checkbox"/>		
e Other program services	<u>(Grants and allocations \$ )</u> If this amount includes foreign grants, check here ► <input type="checkbox"/>	
f Total of Program Service Expenses (should equal line 44, column (B), Program services)	<u>► 22,474.</u>	

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Form 990 (2007)

## Part IV Balance Sheets (See the instructions.)

		(A) Beginning of year	(B) End of year
ASSETS	45 Cash – non-interest-bearing	39,494	45 81,246.
	46 Savings and temporary cash investments	13,730	46
	47a Accounts receivable	47a	
	b Less allowance for doubtful accounts	47b	47c
	48a Pledges receivable	48a	
	b Less allowance for doubtful accounts	48b	48c
	49 Grants receivable		49
	50a Receivables from current and former officers, directors, trustees, and key employees (attach schedule)		50a
	b Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) (attach schedule)		50b
	51a Other notes and loans receivable (attach schedule)	51a	
LIABILITIES	b Less: allowance for doubtful accounts	51b	51c
	52 Inventories for sale or use		52
	53 Prepaid expenses and deferred charges		53
	54a Investments – publicly-traded securities	► Cost	FMV
	b Investments – other securities (attach sch)	► Cost	FMV
	55a Investments – land, buildings, & equipment basis	55a	
	b Less accumulated depreciation (attach schedule)	55b	55c
	56 Investments – other (attach schedule)		56
	57a Land, buildings, and equipment basis	57a	
	b Less accumulated depreciation (attach schedule)	57b	57c
NET ASSETS OR FUND BALANCES	58 Other assets, including program-related investments (describe ► -----)		58
	59 Total assets (must equal line 74). Add lines 45 through 58	53,224	59 81,246.
	60 Accounts payable and accrued expenses		60
	61 Grants payable		61
	62 Deferred revenue		62
	63 Loans from officers, directors, trustees, and key employees (attach schedule)		63
	64a Tax-exempt bond liabilities (attach schedule)		64a
	b Mortgages and other notes payable (attach schedule)		64b
	65 Other liabilities (describe ► -----)		65
	66 Total liabilities. Add lines 60 through 65	0	66 0.
NET ASSETS OR FUND BALANCES	Organizations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74		
	67 Unrestricted		67
	68 Temporarily restricted		68
	69 Permanently restricted		69
	Organizations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 70 through 74		
	70 Capital stock, trust principal, or current funds		70
	71 Paid-in or capital surplus, or land, building, and equipment fund		71
	72 Retained earnings, endowment, accumulated income, or other funds	53,224	72 81,246.
	73 Total net assets or fund balances. Add lines 67 through 69 or lines 70 through 72 (Column (A) must equal line 19 and column (B) must equal line 21)	53,224	73 81,246.
	74 Total liabilities and net assets/fund balances. Add lines 66 and 73	53,224	74 81,246.

**Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return (See the instructions.)**

a	Total revenue, gains, and other support per audited financial statements	a
b	Amounts included on line a but not on Part I, line 12	
1	Net unrealized gains on investments	b1
2	Donated services and use of facilities	b2
3	Recoveries of prior year grants	b3
4	Other (specify) _____	b4
	Add lines b1 through b4	b
c	Subtract line b from line a	c
d	Amounts included on Part I, line 12, but not on line a:	
1	Investment expenses not included on Part I, line 6b	d1
2	Other (specify) _____	d2
	Add lines d1 and d2	d
e	Total revenue (Part I, line 12) Add lines c and d	e
<b>Part IV-B   Reconciliation of Expenses per Audited Financial Statements with Expenses per Return</b>		
a	Total expenses and losses per audited financial statements	a
b	Amounts included on line a but not on Part I, line 17:	
1	Donated services and use of facilities	b1
2	Prior year adjustments reported on Part I, line 20	b2
3	Losses reported on Part I, line 20	b3
4	Other (specify) _____	b4
	Add lines b1 through b4	b
c	Subtract line b from line a	c
d	Amounts included on Part I, line 17, but not on line a:	
1	Investment expenses not included on Part I, line 6b	d1
2	Other (specify) _____	d2
	Add lines d1 and d2	d
e	Total expenses (Part I, line 17) Add lines c and d	e

**Part V-A Current Officers, Directors, Trustees, and Key Employees** (List each person who was an officer, director, trustee, or key employee at any time during the year even if they were not compensated.) (See the instructions)



## Part VI Other Information (continued)

	Yes	No
82 a Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a	X
b If 'Yes,' you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III)	82b	
83 a Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	X
b Did the organization comply with the disclosure requirements relating to <i>quid pro quo</i> contributions?	83b	X
84 a Did the organization solicit any contributions or gifts that were not tax deductible?	84a	X
b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b	
85 a 501(c)(4), (5), or (6) Were substantially all dues nondeductible by members?	85a	N/A
b Did the organization make only in-house lobbying expenditures of \$2,000 or less?	85b	N/A
If 'Yes' was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year		
c Dues, assessments, and similar amounts from members	85c	N/A
d Section 162(e) lobbying and political expenditures	85d	N/A
e Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	N/A
f Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	N/A
g Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	85g	N/A
h If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h	N/A
86 501(c)(7) organizations Enter a Initiation fees and capital contributions included on line 12	86a	N/A
b Gross receipts, included on line 12, for public use of club facilities	86b	N/A
87 501(c)(12) organizations Enter a Gross income from members or shareholders	87a	N/A
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	87b	N/A
88 a At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Part IX	88a	X
b At any time during the year, did the organization, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Part XI	88b	X
89 a 501(c)(3) organizations Enter Amount of tax imposed on the organization during the year under section 4911 ► 0. , section 4912 ► 0. ; section 4955 ► 0.	89b	X
b 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' attach a statement explaining each transaction		
c Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ► 0.		
d Enter: Amount of tax on line 89c, above, reimbursed by the organization ►		
e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?	89e	X
f All organizations Did the organization acquire a direct or indirect interest in any applicable insurance contract?	89f	X
g For supporting organizations and sponsoring organizations maintaining donor advised funds Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	89g	X
90 a List the states with which a copy of this return is filed ►		
b Number of employees employed in the pay period that includes March 12, 2007 (See instructions)	90b	0
91 a The books are in care of ► Amy Paikuli Located at ► P.O. Box 492622	Telephone number ► (808) 989-8499	
	Hilo HI ZIP + 4 ► 96720	
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If 'Yes,' enter the name of the foreign country ►	91b	X
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts		

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**Part VI Other Information (continued)**c At any time during the calendar year, did the organization maintain an office outside of the United States?  91c 

If 'Yes,' enter the name of the foreign country ►

92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041 – Check here ► 

and enter the amount of tax-exempt interest received or accrued during the tax year ► 92 |

**Part VII Analysis of Income-Producing Activities (See the instructions.)****Note: Enter gross amounts unless otherwise indicated**

93 Program service revenue:

a \_\_\_\_\_  
b \_\_\_\_\_  
c \_\_\_\_\_  
d \_\_\_\_\_  
e \_\_\_\_\_

f Medicare/Medicaid payments

g Fees &amp; contracts from government agencies

94 Membership dues and assessments

95 Interest on savings &amp; temporary cash invmts

96 Dividends &amp; interest from securities

97 Net rental income or (loss) from real estate:

a debt-financed property

b not debt-financed property

98 Net rental income or (loss) from pers prop

99 Other investment income

100 Gain or (loss) from sales of assets other than inventory

101 Net income or (loss) from special events

102 Gross profit or (loss) from sales of inventory

103 Other revenue a \_\_\_\_\_

b \_\_\_\_\_  
c \_\_\_\_\_  
d \_\_\_\_\_  
e \_\_\_\_\_

104 Subtotal (add columns (B), (D), and (E))

11,160.

14 43.

34,088.

-6,103.

105 Total (add line 104, columns (B), (D), and (E)) ►

39,188.

**Note: Line 105 plus line 1e, Part I, should equal the amount on line 12, Part I****Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions.)**

<b>Line No.</b>	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
101	Annual event promoting Hawaiian culture, music, arts, crafts, and food. Primarily for the families of Kamehameha School students past and present but open to the public. See attached description.
	See Relationship of Activities to the Accomplishment of Exempt Purposes Statement

**Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.)**

N/A

(A)	(B)	(C)	(D)	(E)
Name, address, and EIN of corporation, partnership, or disregarded entity	Percentage of ownership interest	Nature of activities	Total income	End-of-year assets
	%			
	%			
	%			
	%			

**Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions.)**a Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  Nob Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No**Note: If 'Yes' to (b), file Form 8870 and Form 4720 (see instructions)**

**Part XI Information Regarding Transfers To and From Controlled Entities.** Complete only if the organization is a controlling organization as defined in section 512(b)(13).

			Yes	No
106	Did the reporting organization <b>make</b> any transfers to a controlled entity as defined in section 512(b)(13) of the Code? If 'Yes,' complete the schedule below for each controlled entity			X

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a				
b				
c				
<b>Totals</b>				

			Yes	No
107	Did the reporting organization <b>receive</b> any transfers from a controlled entity as defined in section 512(b)(13) of the Code? If 'Yes,' complete the schedule below for each controlled entity			X
	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a				
b				
c				
<b>Totals</b>				

			Yes	No
108	Did the organization have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in question 107 above?			N/A

<b>Please Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge		
	▷ <i>Amy Parkuli</i>	Date	2-2-10
	Signature of officer		
	▷		
	Type or print name and title		
<b>Paid Preparer's Use Only</b>	Preparer's signature	Date	Check if self-employed <input type="checkbox"/>
	▷		Preparer's SSN or PTIN (See General Instruction X)
	Firm's name (or yours if self-employed), address, and ZIP + 4	—	EIN <input type="checkbox"/>
	▷	—	Phone no <input type="checkbox"/>

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Form 990 (2007)

**SCHEDULE A**  
(Form 990 or 990-EZ)**Organization Exempt Under  
Section 501(c)(3)**

OMB No 1545 0047

(Except Private Foundation) and Section 501(e), 501(f), 501(k),  
501(n), or 4947(a)(1) Nonexempt Charitable Trust**2007**

Supplementary Information — (See separate instructions.)

► MUST be completed by the above organizations and attached to their Form 990 or 990-EZ.

Department of the Treasury  
Internal Revenue Service

Name of the organization

Kamehameha Schools Parents &amp; Teachers Ohana-Hawaii Campus

Employer identification number

94-3282843

**Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**  
(See instructions. List each one. If there are none, enter 'None.')

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
None				
Total number of other employees paid over \$50,000	►	None		

**Part II — A Compensation of the Five Highest Paid Independent Contractors for Professional Services**  
(See instructions. List each one (whether individuals or firms). If there are none, enter 'None.')

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services	►	None

**Part II — B Compensation of the Five Highest Paid Independent Contractors for Other Services**

(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter 'None.' See instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of other contractors receiving over \$50,000 for other services	►	None

Total number of other contractors receiving

over \$50,000 for other services

None

►

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 and Form 990-EZ.

Schedule A (Form 990 or 990-EZ) 2007

Part III   Statements About Activities (See instructions.)			Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If 'Yes,' enter the total expenses paid or incurred in connection with the lobbying activities ► \$ _____ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B )	1	X		
Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking 'Yes' must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities				
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is 'Yes,' attach a detailed statement explaining the transactions )				
a Sale, exchange, or leasing of property?	2a	X		
b Lending of money or other extension of credit?	2b	X		
c Furnishing of goods, services, or facilities?	2c	X		
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	2d	X		
e Transfer of any part of its income or assets?	2e	X		
3a Did the organization make grants for scholarships, fellowships, student loans, etc? (If 'Yes,' attach an explanation of how the organization determines that recipients qualify to receive payments )	3a	X		
b Did the organization have a section 403(b) annuity plan for its employees?	3b	X		
c Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' attach a detailed statement	3c	X		
d Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?	3d	X		
4a Did the organization maintain any donor advised funds? If 'Yes,' complete lines 4b through 4g. If 'No,' complete lines 4f and 4g	4a	X		
b Did the organization make any taxable distributions under section 4966?	4b			
c Did the organization make a distribution to a donor, donor advisor, or related person?	4c			
d Enter the total number of donor advised funds owned at the end of the tax year ► _____				
e Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year ► _____				
f Enter the total number of separate funds or accounts owned at the end of the tax year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts ► _____ 0				0
g Enter the aggregate value of assets held in all funds or accounts included on line 4f at the end of the tax year ► _____ 0				0

**Part IV** **Reason for Non-Private Foundation Status** (See instructions.)

I certify that the organization is not a private foundation because it is. (Please check only **ONE** applicable box )

5  A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)

6  A school Section 170(b)(1)(A)(ii) (Also complete Part V )

7  A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)

8  A federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)

9  A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) **Enter the hospital's name, city, and state ►** -----

10  An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the **Support Schedule** in Part IV-A )

11a  An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A )

11b  A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A )

12  An organization that normally receives. **(1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc, functions – subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975** See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A )

13  An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3) Check the box that describes the type of supporting organization ►  T-1  T-2  T-3  T-4  T-5  T-6  T-7  T-8  T-9  T-10

Type II Type III-Functionally Integrated Type III-Other

**14**  An organization organized and operated to test for public safety Section 509(a)(4). (See instructions.)

**Part IV-A Support Schedule** (Complete only if you checked a box on line 10, 11, or 12) *Use cash method of accounting.**Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting*

Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants See line 28 )					
16 Membership fees received	11,180.	9,700.	8,310.	6,830.	36,020.
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc, purpose	137,888.	105,411.	111,746.	89,903.	444,948.
18 Gross income from interest, dividends, amts rec'd from payments on securities loans (see 512(a)(5)), rents, royalties, income from similar sources, and unrelated business taxable income (less sec 511 taxes) from businesses acquired by the organization after June 30, 1975	86.	63.	57.		206.
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income Attach a schedule Do not include gain or (loss) from sale of capital assets See L-22 Stmt				3,094.	3,094.
23 Total of lines 15 through 22	149,154.	115,174.	120,113.	99,827.	484,268.
24 Line 23 minus line 17	11,266.	9,763.	8,367.	9,924.	39,320.
25 Enter 1% of line 23	1,492.	1,152.	1,201.	998.	
<b>26 Organizations described on lines 10 or 11:</b> a Enter 2% of amount in column (e), line 24				► 26a	
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2003 through 2006 exceeded the amount shown in line 26a Do not file this list with your return. Enter the total of all these excess amounts				► 26b	
c Total support for section 509(a)(1) test Enter line 24, column (e)				► 26c	
d Add Amounts from column (e) for lines 18 _____ 19 _____ 22 _____ 26b _____				► 26d	
e Public support (line 26c minus line 26d total)				► 26e	
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))				► 26f	%
<b>27 Organizations described on line 12:</b>					
a For amounts included in lines 15, 16, and 17 that were received from a 'disqualified person,' prepare a list for your records to show the name of, and total amounts received in each year from, each 'disqualified person' Do not file this list with your return. Enter the sum of such amounts for each year	(2006) _____ 0. (2005) _____ 0. (2004) _____ 0. (2003) _____ 0.				
b For any amount included in line 17 that was received from each person (other than 'disqualified persons'), prepare a list for your records to show the name of, and amount received for each year, that was more than the <b>larger</b> of (1) the amount on line 25 for the year or (2) \$5,000 (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year	(2006) _____ 0. (2005) _____ 0. (2004) _____ 0. (2003) _____ 0.				
c Add Amounts from column (e) for lines: 15 _____ 16 _____ 36,020.	17 _____ 444,948. 20 _____ 21 _____			► 27c	480,968.
d Add Line 27a total 0. and line 27b total 0.				► 27d	0.
e Public support (line 27c total minus line 27d total)				► 27e	480,968.
f Total support for section 509(a)(2) test Enter amount from line 23, column (e)	► 27f	484,268.			
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))	► 27g	99.32 %			
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))	► 27h	0.04 %			
<b>28 Unusual Grants:</b> For an organization described in line 10, 11, or 12 that received any unusual grants during 2003 through 2006, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant Do not file this list with your return. Do not include these grants in line 15					

**Part V****Private School Questionnaire (See instructions.)****(To be completed ONLY by schools that checked the box on line 6 in Part IV)**

N/A

**29** Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?

	Yes	No
29		

**30** Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?

30		
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**31** Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?

31		
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If 'Yes,' please describe, if 'No,' please explain (If you need more space, attach a separate statement )

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**32** Does the organization maintain the following

**a** Records indicating the racial composition of the student body, faculty, and administrative staff?

32a		
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**b** Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?

32b		
-----	--	--

**c** Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?

32c		
-----	--	--

**d** Copies of all material used by the organization or on its behalf to solicit contributions?

32d		
-----	--	--

If you answered 'No' to any of the above, please explain (If you need more space, attach a separate statement )

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**33** Does the organization discriminate by race in any way with respect to

**a** Students' rights or privileges?

33a		
-----	--	--

**b** Admissions policies?

33b		
-----	--	--

**c** Employment of faculty or administrative staff?

33c		
-----	--	--

**d** Scholarships or other financial assistance?

33d		
-----	--	--

**e** Educational policies?

33e		
-----	--	--

**f** Use of facilities?

33f		
-----	--	--

**g** Athletic programs?

33g		
-----	--	--

**h** Other extracurricular activities?

33h		
-----	--	--

If you answered 'Yes' to any of the above, please explain (If you need more space, attach a separate statement )

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**34a** Does the organization receive any financial aid or assistance from a governmental agency?

34a		
-----	--	--

**b** Has the organization's right to such aid ever been revoked or suspended?

34b		
-----	--	--

If you answered 'Yes' to either 34a or b, please explain using an attached statement

**35** Does the organization certify that it has complied with the applicable requirements of sections 401 through 405 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If 'No,' attach an explanation

35		
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**Part VI-A** **Lobbying Expenditures by Electing Public Charities** (See instructions )  
(To be completed ONLY by an eligible organization that filed Form 5768)

N/A

Check ► **a** if the organization belongs to an affiliated group      Check ► **b** if you checked 'a' and 'limited control' provisions apply

## Limits on Lobbying Expenditures

(The term 'expenditures' means amounts paid or incurred.)

36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37
38 Total lobbying expenditures (add lines 36 and 37)	38
39 Other exempt purpose expenditures	39
40 Total exempt purpose expenditures (add lines 38 and 39)	40
41 Lobbying nontaxable amount Enter the amount from the following table –	
<b>If the amount on line 40 is –</b>	<b>The lobbying nontaxable amount is –</b>
Not over \$500,000	20% of the amount on line 40
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000
Over \$17,000,000	\$1,000,000
42 Grassroots nontaxable amount (enter 25% of line 41)	41
43 Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36	42
44 Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	43
<b>Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.</b>	44

#### **4 -Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50.)

#### **Lobbying Expenditures During 4 -Year Averaging Period**

Calendar year (or fiscal year beginning in) ►	Lobbying Expenditures During 4 -Year Averaging Period				
	(a) 2007	(b) 2006	(c) 2005	(d) 2004	(e) Total
45 Lobbying nontaxable amount					
46 Lobbying ceiling amount (150% of line 45(e))					
47 Total lobbying expenditures					
48 Grassroots non-taxable amount					
49 Grassroots ceiling amount (150% of line 48(e))					
50 Grassroots lobbying expenditures					

## Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See instructions )

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of

- a** Volunteers
- b** Paid staff or management (Include compensation in expenses reported on lines **c** through **h**.)
- c** Media advertisements
- d** Mailings to members, legislators, or the public
- e** Publications, or published or broadcast statements
- f** Grants to other organizations for lobbying purposes
- g** Direct contact with legislators, their staffs, government officials, or a legislative body
- h** Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i** Total lobbying expenditures (add lines **c** through **h**)

If 'Yes' to any of the above, also attach a statement giving a detailed description of the lobbying activities.

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**Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See Instructions)**

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

**a** Transfers from the reporting organization to a noncharitable exempt organization of

- (i) Cash
- (ii) Other assets

**b Other transactions**

- (i) Sales or exchanges of assets with a noncharitable exempt organization
- (ii) Purchases of assets from a noncharitable exempt organization
- (iii) Rental of facilities, equipment, or other assets
- (iv) Reimbursement arrangements
- (v) Loans or loan guarantees
- (vi) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received:

	Yes	No
51 a (i)	X	
a (ii)	X	
b (i)	X	
b (ii)	X	
b (iii)	X	
b (iv)	X	
b (v)	X	
b (vi)	X	
c	X	

**52a** Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

►  Yes  No

**b** If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
Kamehameha Schools Bishop Estate	501 (c) 3	KSPTO is comprised of parents and teachers of Kamehameha Schools Bishop Estate's Hawaii campus
Ke Ali'i Pauahi Foundation	501 (c) 3	Foundation administers educational scholarships for KSPTO for qualifying seniors of Kamehameha Schools Hawaii campus

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Schedule A (Form 990 or 990-EZ) 2007

Form 990, Page 2, Part II, Line 43

**Other Expenses Stmt**

Other expenses not covered above (itemize):	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
Bank Service Charges:Other	3.	0.	3.	0.
Bank Service Charges Return It	45.	0.	45.	0.
Campus Bookstore Expenses Insu	639.	0.	639.	0.
General Excise Taxes	928.	0.	928.	0.
Website	249.	0.	249.	0.
Total	<u>1,864.</u>	<u>0.</u>	<u>1,864.</u>	<u>0.</u>

Form 990, Page 8, Part VIII

**Relationship of Activities to the Accomplishment of Exempt Purposes Statement**

Line Number ▼	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
100	<u>Campus Bookstore in conjunction with the high school Business Academy. See attached description.</u>
100	<u>Uniform recycling program for students of Kamehameha Schools Hawaii campus. See attached description.</u>

Form 990, Page 1, Part I, Line 9

**Special Events and Activities Statement**

List of Three Largest Events and Type and Number of Others	Gross Receipts	Less Contributions	Gross Revenue	Less Direct Expenses	Net Income (Loss)
Ho'olaulea	79,091.	0.	79,091.	45,003.	34,088.
Total	<u>79,091.</u>	<u>0.</u>	<u>79,091.</u>	<u>45,003.</u>	<u>34,088.</u>

Form 990, Page 1, Part I, Line 10

**Gross Sales of Inventory Statement**

Description	Gross Sales Less: Returns and Allowances	Less: Cost of Goods Sold	Gross Profit (Loss)
Campus Bookstore	73,297.	65,579.	7,718.
Uniform Exchange	400.	0.	400.
Total	<u>73,697.</u>	<u>65,579.</u>	<u>8,118.</u>

Schedule A, Part IV-A, Line 22

### Other Income

Description	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
Reimbursed Expenses				3,003.	3,003.
Miscellaneous				91.	91.
Total				3,094.	3,094.

**Supporting Statement of:**

Form 990 p 4/Line 45, column (B)

Description	Amount
Bank of Hawaii-Checking Acct.	44,303.
Bank of Hawaii-Savings Acct.	13,803.
KSPTO Bookstore	22,890.
Petty Cash	250.
Total	<u>81,246.</u>

Kamehameha Schools Parents & Teachers Ohana-Hawaii Campus  
Form 990 Part VIII / **PART III**

**Mission:**

The **Kamehameha Schools Parent & Teacher 'Ohana**'s mission is to provide communication and fellowship between the schools teachers and parents and to support the activities of the Kamehameha Schools that are intended to assist students in their efforts to be effective participants in contemporary society and thereby perpetuate the legacy and vision of Bernice Pauahi Bishop.

**Program Services:**

**CAMPUS BOOKSTORE** established (2005-06) in conjunction with the high school Business Academy. Store provides a hands-on educational environment for running a business. Students provide bulk of the labor, management provided by parent volunteers. Marketing, merchandising, pricing, stocking, sales, etc. provided by students. Income generated from the store is used to fund Enrichment Grants and the Ke Ali'i Pauahi Foundation Scholarship Fund.

KSPTO-Hawaii Campus provides **ENRICHMENT GRANTS** to benefit students, groups, teams, clubs, or other organizations of Kamehameha Schools-Hawaii Campus. The grants are required to be used for activities which result in an educational benefit to the students.

**HO'OLAULE'A** is an annual event that promotes the Hawaiian culture through music, arts, crafts, food, and games. Primarily for families of Kamehameha students, past and present, but open to the public. Income generated from this event is used to fund Enrichment Grants and the Ke Ali'i Pauahi Foundation Scholarship Fund.

**KE ALI'I PAUAHI FOUNDATION SCHOLARSHIP FUND** provides scholarships to Kamehameha Schools Hawaii senior pursuing further education post graduation.

KSPTO-Hawaii Campus' **UNIFORM EXCHANGE** provides families with affordable uniforms through a recycling program of donated goods. Good used uniforms are laundered, reconditioned, and resold at prices ranging from \$1-5 per item. Proceeds from this program are used to fund Enrichment Grants. Program is run with 100% voluntary labor.

Kamehameha Schools Parents & Teachers Ohana-HI Campus

Form 990 Page 5 Part V-A

Current Officers, Directors, Trustees, and Key Employees

Name Address	Title	Aver. time/week Compensation	Contr. to emp benefits & def comp plans Expense acct & other allowances
Marcie Saquing 1927 Kilauea Avenue Hilo, HI 96720	2009-2010 President	2-3 0	0 0
Pohai 'A'arona PO Box 477 Kurtistown, HI 96760	2009-2010 VP – Primary	2-3 0	0 0
George Kalani Silva 31 Olena Street Hilo, HI 96720	2009-2010 VP – Secondary	1 0	0 0
Nikki Iwata HCR 2 Box 6426 Kea'au, HI 96749	2009-2010 – Secretary	2-3 0	0 0
Amy Paikuli P.O. Box 492622, Kea'au, HI 96749	2009-2010 Treasurer	2-3 0	0 0
Diane Kramer 183 Kuhilani Street Hilo, HI 96720	12th grade Co-Rep	1 0	0 0
Hunsey Dutro 140 Krauss Avenue Hilo, HI 96720	12th grade Co-Rep	1 0	0 0
Darcy Baker P.O. Box 731 Volcano, HI 96785	11 <sup>th</sup> grade Co-Rep	1 0	0 0
Rolande Paleka-Kennedy PO Box 551 Pahoa, HI 96778	10 <sup>th</sup> grade Rep	1 0	0 0
Autumn Soares 2050 B Kilauea Ave. Hilo, Hawaii 96720	9 <sup>th</sup> grade Co-Rep	1 0	0 0
Sammie-Ann Young P.O. Box 5028 Hilo, HI 96720	9 <sup>th</sup> grade Co-Rep	1 0	0 0

Kori Takaki 70 Malia Street Hilo Hi 96720	8 <sup>th</sup> grade Rep	1 0	0 0
Dorthi Botelho-Kaili 456 Makani Circle Hilo, Hawai'i 96720	7 <sup>th</sup> grade Co-Rep	1 0	0 0
Lisa Uyetake 165 Hokulani St Hilo HI 96720	6 <sup>th</sup> grade Co-Rep	1 0	0 0
Moani Kelii 250 Noelani Loop Hilo, HI 96720	6 <sup>th</sup> grade Co-Rep	1 0	0 0
Emerald Kalai 1191 -A Komohana St Hilo, HI 96720	5 <sup>th</sup> grade Rep	1 0	0 0
Jane Cariaga HCR 1 Box 4167 Keaau, HI 96749	5 <sup>th</sup> grade co-rep	1 0	0 0
Yonnell Farias 1449 Mona Loop Hilo, HI 96720	4 <sup>th</sup> grade Co-Rep	1 0	0 0
Suellen Tanaka 1390 Keneki Pl. Hilo, 96720	4 <sup>th</sup> grade Co-Rep	1 0	0 0
Rochelle Augustin P O Box 7477 Hilo Hi 96720	3 <sup>rd</sup> grade Co-Rep	1 0	0 0
Carrie Lum PO Box 404 Kurtistown, HI 96760	3 <sup>rd</sup> grade Co-Rep	1 0	0 0
Michelle Payne-Arakaki PO Box 160 Keaau, HI 96749	2 <sup>nd</sup> grade Co-Rep	1 0	0 0
Kimberly Malani PO Box 5549 Hilo, HI 96720	1 <sup>st</sup> grade Co-Rep	1 0	0 0
Myra Hironaga 1102 W. Kawaiilani St. Hilo, HI 96720	1 <sup>st</sup> grade Co-Rep	1 0	0 0
Steve Serville PO Box 40 Papaikou, HI 96781	Kindergarte n Co-Rep	1 0	0 0

Samantha Richardson RR3 Box 81474 Pahoa, HI 96778	Kindergarten Co-Rep	1 0	0 0
Dr. Stan Fortuna 16-714 Volcano Road Keaau, HI 96749	Headmaster	1 0	0 0
Ninia Aldrich 16-714 Volcano Road Keaau, HI 96749	H.S. Principal	1 0	0 0
Scott DeSa 16-714 Volcano Road Keaau, HI 96749	M.S. Principal	1 0	0 0
Kahealani Nae'ole-Wong 16-714 Volcano Road Keaau, HI 96749	Elem. Principal	1 0	0 0
Lisa Pana 16-714 Volcano Road Keaau, HI 96749	H.S. Teacher Rep	1 0	0 0
Kimo Kekua 16-714 Volcano Road Keaau, HI 96749	M.S. Teacher Rep	1 0	0 0
Karen Coon 16-714 Volcano Road Keaau, HI 96749	Elem. Teacher Rep	1 0	0 0
Nani Pai 16-714 Volcano Road Keaau, HI 96749	Elem. Teacher Rep.	1 0	0 0