



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2007

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2007, or tax year beginning JUL 1, 2007, and ending JUN 30, 2008

G Check all that apply ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

|                                                                                                                                                       |                                                                                                                                                                                                                                                  |                                                                                                                                                 |                                                                                                                                                                            |
|-------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Use the IRS label. Otherwise, print or type. See Specific Instructions                                                                                | Name of foundation<br><b>PORTER FOUNDATION</b>                                                                                                                                                                                                   |                                                                                                                                                 | A Employer identification number<br><b>38-6118663</b>                                                                                                                      |
|                                                                                                                                                       | Number and street (or P.O. box number if mail is not delivered to street address) Room/suite<br><b>P.O. BOX 6484</b>                                                                                                                             |                                                                                                                                                 | B Telephone number<br><b>(616) 459-9531</b>                                                                                                                                |
|                                                                                                                                                       | City or town, state, and ZIP code<br><b>GRAND RAPIDS, MI 49516-6484</b>                                                                                                                                                                          |                                                                                                                                                 | C If exemption application is pending, check here <input type="checkbox"/>                                                                                                 |
|                                                                                                                                                       | H Check type of organization <input type="checkbox"/> Section 501(c)(3) exempt private foundation<br><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input checked="" type="checkbox"/> Other taxable private foundation |                                                                                                                                                 | D 1 Foreign organizations, check here <input type="checkbox"/><br>2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |
| I Fair market value of all assets at end of year (from Part II, col. (c), line 16)<br>\$ <b>2,355,600.</b> (Part I, column (d) must be on cash basis) |                                                                                                                                                                                                                                                  | J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual<br><input type="checkbox"/> Other (specify) _____ | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>                                                              |
|                                                                                                                                                       |                                                                                                                                                                                                                                                  |                                                                                                                                                 | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>                                                           |

| Part I Analysis of Revenue and Expenses<br>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) |  | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|----------------------------------------------------------------------------------------------------------------------------------------------------|--|------------------------------------|---------------------------|-------------------------|-------------------------------------------------------------|
| 1 Contributions, gifts, grants, etc., received                                                                                                     |  |                                    |                           | N/A                     |                                                             |
| 2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B                                                      |  |                                    |                           |                         |                                                             |
| 3 Interest on savings and temporary cash investments                                                                                               |  |                                    |                           |                         |                                                             |
| 4 Dividends and interest from securities                                                                                                           |  | 75,763.                            | 75,763.                   |                         | STATEMENT 2                                                 |
| 5a Gross rents                                                                                                                                     |  |                                    |                           |                         |                                                             |
| b Net rental income or (loss)                                                                                                                      |  |                                    |                           |                         |                                                             |
| 6a Net gain or (loss) from sale of assets not on line 10                                                                                           |  | -17,138.                           |                           |                         | STATEMENT 1                                                 |
| b Gross sales price for all assets on line 6a                                                                                                      |  | 154,106.                           |                           |                         |                                                             |
| 7 Capital gain net income (from Part IV, line 2)                                                                                                   |  |                                    | 0.                        |                         |                                                             |
| 8 Net short-term capital gain                                                                                                                      |  |                                    |                           |                         |                                                             |
| 9 Income modifications                                                                                                                             |  |                                    |                           |                         |                                                             |
| 10a Gross sales less returns and allowances                                                                                                        |  |                                    |                           |                         |                                                             |
| b Less Cost of goods sold                                                                                                                          |  |                                    |                           |                         |                                                             |
| c Gross profit or (loss)                                                                                                                           |  |                                    |                           |                         |                                                             |
| 11 Other income                                                                                                                                    |  |                                    |                           |                         |                                                             |
| 12 Total. Add lines 1 through 11                                                                                                                   |  | 58,625.                            | 75,763.                   |                         |                                                             |
| 13 Compensation of officers, directors, trustees, etc                                                                                              |  | 0.                                 | 0.                        |                         | 0.                                                          |
| 14 Other employee salaries and wages                                                                                                               |  |                                    |                           |                         |                                                             |
| 15 Pension plans, employee benefits                                                                                                                |  |                                    |                           |                         |                                                             |
| 16a Legal fees                                                                                                                                     |  |                                    |                           |                         |                                                             |
| b Accounting fees STMT 3                                                                                                                           |  | 2,395.                             | 0.                        |                         | 0.                                                          |
| c Other professional fees STMT 4                                                                                                                   |  | 16,465.                            | 16,465.                   |                         | 0.                                                          |
| 17 Interest                                                                                                                                        |  |                                    |                           |                         |                                                             |
| 18 Taxes STMT 5                                                                                                                                    |  | 1,450.                             | 0.                        |                         | 0.                                                          |
| 19 Depreciation and depletion                                                                                                                      |  | 669.                               | 0.                        |                         |                                                             |
| 20 Occupancy                                                                                                                                       |  |                                    |                           |                         |                                                             |
| 21 Travel, conferences, and meetings                                                                                                               |  |                                    |                           |                         |                                                             |
| 22 Printing and publications                                                                                                                       |  |                                    |                           |                         |                                                             |
| 23 Other expenses STMT 6                                                                                                                           |  | 3,497.                             | 0.                        |                         | 0.                                                          |
| 24 Total operating and administrative expenses. Add lines 13 through 23                                                                            |  | 24,476.                            | 16,465.                   |                         | 0.                                                          |
| 25 Contributions, gifts, grants paid                                                                                                               |  | 132,000.                           |                           |                         | 132,000.                                                    |
| 26 Total expenses and disbursements. Add lines 24 and 25                                                                                           |  | 156,476.                           | 16,465.                   |                         | 132,000.                                                    |
| 27 Subtract line 26 from line 12                                                                                                                   |  | -97,851.                           |                           |                         |                                                             |
| a Excess of revenue over expenses and disbursements                                                                                                |  |                                    | 59,298.                   |                         |                                                             |
| b Net investment income (if negative, enter -0-)                                                                                                   |  |                                    |                           |                         |                                                             |
| c Adjusted net income (if negative, enter -0-)                                                                                                     |  |                                    |                           | N/A                     |                                                             |

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions

Form 990-PF (2007)

| Part II Balance Sheets                                                  |                                                                                           | Attached schedules and amounts in the description column should be for end-of-year amounts only |                |                       |  |
|-------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|----------------|-----------------------|--|
|                                                                         |                                                                                           | Beginning of year                                                                               |                | End of year           |  |
|                                                                         |                                                                                           | (a) Book Value                                                                                  | (b) Book Value | (c) Fair Market Value |  |
| Assets                                                                  | 1 Cash - non-interest-bearing                                                             | 14,052.                                                                                         | 71,814.        | 71,814.               |  |
|                                                                         | 2 Savings and temporary cash investments                                                  |                                                                                                 |                |                       |  |
|                                                                         | 3 Accounts receivable ▶                                                                   |                                                                                                 |                |                       |  |
|                                                                         | Less allowance for doubtful accounts ▶                                                    |                                                                                                 |                |                       |  |
|                                                                         | 4 Pledges receivable ▶                                                                    |                                                                                                 |                |                       |  |
|                                                                         | Less allowance for doubtful accounts ▶                                                    |                                                                                                 |                |                       |  |
|                                                                         | 5 Grants receivable                                                                       |                                                                                                 |                |                       |  |
|                                                                         | 6 Receivables due from officers, directors, trustees, and other disqualified persons      |                                                                                                 |                |                       |  |
|                                                                         | 7 Other notes and loans receivable ▶                                                      |                                                                                                 |                |                       |  |
|                                                                         | Less allowance for doubtful accounts ▶                                                    |                                                                                                 |                |                       |  |
|                                                                         | 8 Inventories for sale or use                                                             |                                                                                                 |                |                       |  |
|                                                                         | 9 Prepaid expenses and deferred charges                                                   |                                                                                                 |                |                       |  |
|                                                                         | 10a Investments - U.S. and state government obligations                                   |                                                                                                 |                |                       |  |
|                                                                         | b Investments - corporate stock STMT 7                                                    | 1,558,177.                                                                                      | 1,386,933.     | 1,678,749.            |  |
|                                                                         | c Investments - corporate bonds STMT 8                                                    | 350,597.                                                                                        | 350,597.       | 314,178.              |  |
| Liabilities                                                             | 11 Investments - land, buildings, and equipment basis ▶                                   |                                                                                                 |                |                       |  |
|                                                                         | Less accumulated depreciation ▶                                                           |                                                                                                 |                |                       |  |
|                                                                         | 12 Investments - mortgage loans                                                           |                                                                                                 |                |                       |  |
|                                                                         | 13 Investments - other STMT 9                                                             | 251,259.                                                                                        | 264,213.       | 288,182.              |  |
|                                                                         | 14 Land, buildings, and equipment basis ▶ 3,346.                                          |                                                                                                 |                |                       |  |
|                                                                         | Less accumulated depreciation STMT 10 ▶ 669.                                              |                                                                                                 | 2,677.         | 2,677.                |  |
|                                                                         | 15 Other assets (describe ▶)                                                              |                                                                                                 |                |                       |  |
|                                                                         | 16 Total assets (to be completed by all filers)                                           | 2,174,085.                                                                                      | 2,076,234.     | 2,355,600.            |  |
|                                                                         | 17 Accounts payable and accrued expenses                                                  |                                                                                                 |                |                       |  |
|                                                                         | 18 Grants payable                                                                         |                                                                                                 |                |                       |  |
| Net Assets or Fund Balances                                             | 19 Deferred revenue                                                                       |                                                                                                 |                |                       |  |
|                                                                         | 20 Loans from officers, directors, trustees, and other disqualified persons               |                                                                                                 |                |                       |  |
|                                                                         | 21 Mortgages and other notes payable                                                      |                                                                                                 |                |                       |  |
|                                                                         | 22 Other liabilities (describe ▶)                                                         |                                                                                                 |                |                       |  |
|                                                                         | 23 Total liabilities (add lines 17 through 22)                                            | 0.                                                                                              | 0.             |                       |  |
| Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> | 24 Unrestricted                                                                           |                                                                                                 |                |                       |  |
|                                                                         | 25 Temporarily restricted                                                                 |                                                                                                 |                |                       |  |
|                                                                         | 26 Permanently restricted                                                                 |                                                                                                 |                |                       |  |
|                                                                         | Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> |                                                                                                 |                |                       |  |
|                                                                         | 27 Capital stock, trust principal, or current funds                                       | 0.                                                                                              | 0.             |                       |  |
|                                                                         | 28 Paid-in or capital surplus, or land, bldg., and equipment fund                         | 0.                                                                                              | 0.             |                       |  |
|                                                                         | 29 Retained earnings, accumulated income, endowment, or other funds                       | 2,174,085.                                                                                      | 2,076,234.     |                       |  |
|                                                                         | 30 Total net assets or fund balances                                                      | 2,174,085.                                                                                      | 2,076,234.     |                       |  |
| 31 Total liabilities and net assets/fund balances                       | 2,174,085.                                                                                | 2,076,234.                                                                                      |                |                       |  |

## Part III Analysis of Changes in Net Assets or Fund Balances

|                                                                                                                                                                 |   |            |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|---|------------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30<br>(must agree with end-of-year figure reported on prior year's return) | 1 | 2,174,085. |
| 2 Enter amount from Part I, line 27a                                                                                                                            | 2 | -97,851.   |
| 3 Other increases not included in line 2 (itemize) ▶                                                                                                            | 3 | 0.         |
| 4 Add lines 1, 2, and 3                                                                                                                                         | 4 | 2,076,234. |
| 5 Decreases not included in line 2 (itemize) ▶                                                                                                                  | 5 | 0.         |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30                                                         | 6 | 2,076,234. |

Form 990-PF (2007)

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.) | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|--------------------------------------|----------------------------------|
| 1a ISHARES DOW JONES SELECT DIVIDEND INDEX FUND                                                                                    | P                                                | 02/01/05                             | 06/24/08                         |
| b ISHARES DOW JONES SELECT DIVIDEND INDEX FUND                                                                                     | P                                                | 03/11/05                             | 06/24/08                         |
| c CAPITAL GAINS DIVIDENDS                                                                                                          |                                                  |                                      |                                  |
| d                                                                                                                                  |                                                  |                                      |                                  |
| e                                                                                                                                  |                                                  |                                      |                                  |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| a 103,523.            |                                            | 121,564.                                        | -18,041.                                     |
| b 41,101.             |                                            | 49,680.                                         | -8,579.                                      |
| c 9,482.              |                                            |                                                 | 9,482.                                       |
| d                     |                                            |                                                 |                                              |
| e                     |                                            |                                                 |                                              |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                      |                                                 | (i) Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) or<br>Losses (from col. (h)) |
|---------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------------------|-------------------------------------------------------------------------------------------------|
| (i) FMV as of 12/31/69                                                                      | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col. (i)<br>over col. (j), if any |                                                                                                 |
| a                                                                                           |                                      |                                                 | -18,041.                                                                                        |
| b                                                                                           |                                      |                                                 | -8,579.                                                                                         |
| c                                                                                           |                                      |                                                 | 9,482.                                                                                          |
| d                                                                                           |                                      |                                                 |                                                                                                 |
| e                                                                                           |                                      |                                                 |                                                                                                 |

|                                                                                                                                                                               |   |          |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|----------|
| 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 }                                           | 2 | -17,138. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)<br>If gain, also enter in Part I, line 8, column (c)<br>If (loss), enter -0- in Part I, line 8 | 3 | N/A      |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

| (a) Base period years<br>Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio<br>(col. (b) divided by col. (c)) |
|-------------------------------------------------------------------|---------------------------------------|-------------------------------------------|----------------------------------------------------------|
| 2006                                                              | 129,000.                              | 2,584,819.                                | .049907                                                  |
| 2005                                                              | 130,283.                              | 2,430,640.                                | .053600                                                  |
| 2004                                                              | 152,500.                              | 2,352,916.                                | .064813                                                  |
| 2003                                                              | 216,279.                              | 4,437,112.                                | .048743                                                  |
| 2002                                                              | 190,952.                              | 3,962,032.                                | .048195                                                  |

|                                                                                                                                                                                                                       |   |            |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|------------|
| 2 Total of line 1, column (d)                                                                                                                                                                                         | 2 | .265258    |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years                                        | 3 | .053052    |
| 4 Enter the net value of noncharitable-use assets for 2007 from Part X, line 5                                                                                                                                        | 4 | 2,553,881. |
| 5 Multiply line 4 by line 3                                                                                                                                                                                           | 5 | 135,488.   |
| 6 Enter 1% of net investment income (1% of Part I, line 27b)                                                                                                                                                          | 6 | 593.       |
| 7 Add lines 5 and 6                                                                                                                                                                                                   | 7 | 136,081.   |
| 8 Enter qualifying distributions from Part XII, line 4<br>If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate<br>See the Part VI instructions | 8 | 132,000.   |

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

|                                                                                                                                                                                                                            |    |        |        |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|--------|--------|
| 1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1<br>Date of ruling letter _____ (attach copy of ruling letter if necessary-see instructions) |    | 1      | 1,186. |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b                                                                          |    | 2      | 0.     |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)                                                                                                   |    | 3      | 1,186. |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                |    | 4      | 0.     |
| 3 Add lines 1 and 2                                                                                                                                                                                                        |    | 5      | 1,186. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                              |    |        |        |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-                                                                                                                                  |    |        |        |
| 6 Credits/Payments                                                                                                                                                                                                         |    |        |        |
| a 2007 estimated tax payments and 2006 overpayment credited to 2007                                                                                                                                                        | 6a | 1,080. |        |
| b Exempt foreign organizations - tax withheld at source                                                                                                                                                                    | 6b |        |        |
| c Tax paid with application for extension of time to file (Form 8868)                                                                                                                                                      | 6c | 1,300. |        |
| d Backup withholding erroneously withheld                                                                                                                                                                                  | 6d |        |        |
| 7 Total credits and payments. Add lines 6a through 6d                                                                                                                                                                      | 7  | 2,380. |        |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached                                                                                                        | 8  |        |        |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed                                                                                                                                            | 9  |        |        |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid                                                                                                                               | 10 | 1,194. |        |
| 11 Enter the amount of line 10 to be Credited to 2008 estimated tax                                                                                                                                                        | 11 | 0.     |        |

**Part VII-A Statements Regarding Activities**

|                                                                                                                                                                                                                                                                                                                                           | Yes | No |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?                                                                                                                                                                   |     | X  |
| 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?<br>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities |     | X  |
| 1c Did the foundation file Form 1120-POL for this year?                                                                                                                                                                                                                                                                                   |     | X  |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.                                                                                                                    |     |    |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.                                                                                                                                                                     |     |    |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?<br>If "Yes," attach a detailed description of the activities                                                                                                                                                                            |     | X  |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes                                                                                                              |     | X  |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?                                                                                                                                                                                                                                            |     | X  |
| b If "Yes," has it filed a tax return on Form 990-T for this year?                                                                                                                                                                                                                                                                        |     |    |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?<br>If "Yes," attach the statement required by General Instruction T                                                                                                                                                                      |     | X  |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?      | X   |    |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year?<br>If "Yes," complete Part II, col (c), and Part XV                                                                                                                                                                                                     | X   |    |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MI                                                                                                                                                                                                         |     |    |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation                                                                                                                             | X   |    |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2007 or the taxable year beginning in 2007 (see instructions for Part XIV)? If "Yes," complete Part XIV                                                                                    |     | X  |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses                                                                                                                                                                                                     |     | X  |

Form 990-PF (2007)

**Part VII-A Statements Regarding Activities** (continued)

|     |                                                                                                                                                                                             |     |    |     |
|-----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|-----|
| 11a | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)?<br>If "Yes," attach schedule (see instructions)  | 11a |    | X   |
| b   | If "Yes," did the foundation have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in the attachment for line 11a? | 11b |    | N/A |
| 12  | Did the foundation acquire a direct or indirect interest in any applicable insurance contract?                                                                                              | 12  |    | X   |
| 13  | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?<br>Website address ► N/A                                                | 13  | X  |     |
| 14  | The books are in care of ► MS. MARGARET BEUSSE Telephone no ► (616) 459-9531<br>Located at ► P.O. BOX 6484, GRAND RAPIDS, MI ZIP+4 ► 49516-6484                                             |     |    |     |
| 15  | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here<br>and enter the amount of tax-exempt interest received or accrued during the year      |     | 15 | N/A |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

| File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Yes | No |
|-----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1a                                                                                      | During the year did the foundation (either directly or indirectly)                                                                                                                                                                                                                                                                                                                                                                                                                                    |     |    |
| (1)                                                                                     | Engage in the sale or exchange, or leasing of property with a disqualified person?<br><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                             |     |    |
| (2)                                                                                     | Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?<br><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                     |     |    |
| (3)                                                                                     | Furnish goods, services, or facilities to (or accept them from) a disqualified person?<br><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                         |     |    |
| (4)                                                                                     | Pay compensation to, or pay or reimburse the expenses of, a disqualified person?<br><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                               |     |    |
| (5)                                                                                     | Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?<br><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                      |     |    |
| (6)                                                                                     | Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)<br><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                      |     |    |
| b                                                                                       | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?<br>Organizations relying on a current notice regarding disaster assistance check here<br>► <input type="checkbox"/> N/A                                                                                                                                           | 1b  |    |
| c                                                                                       | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2007?                                                                                                                                                                                                                                                                                                               | 1c  | X  |
| 2                                                                                       | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))                                                                                                                                                                                                                                                                                                                         |     |    |
| a                                                                                       | At the end of tax year 2007, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2007?<br><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>If "Yes," list the years ► , , ,                                                                                                                                                                                                                                          |     |    |
| b                                                                                       | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)<br>N/A                                                                                                                                                                                       | 2b  |    |
| c                                                                                       | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here<br>► , , ,                                                                                                                                                                                                                                                                                                                                                                            |     |    |
| 3a                                                                                      | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?<br><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                     |     |    |
| b                                                                                       | If "Yes," did it have excess business holdings in 2007 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2007)<br>N/A | 3b  |    |
| 4a                                                                                      | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                                       | 4a  | X  |
| b                                                                                       | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2007?                                                                                                                                                                                                                                                                     | 4b  | X  |

Form 990-PF (2007)

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If you answered "Yes" to 6b, also file Form 8870

☐ Yes ☒ No

7b

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|----------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| SEE STATEMENT 11     |                                                           | 0.                                        | 0.                                                                    | 0.                                    |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |
|                      |                                                           |                                           |                                                                       |                                       |

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------------------------------|----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
| NONE                                                          |                                                          |                  |                                                                       |                                       |
|                                                               |                                                          |                  |                                                                       |                                       |
|                                                               |                                                          |                  |                                                                       |                                       |
|                                                               |                                                          |                  |                                                                       |                                       |
|                                                               |                                                          |                  |                                                                       |                                       |
|                                                               |                                                          |                  |                                                                       |                                       |
|                                                               |                                                          |                  |                                                                       |                                       |
|                                                               |                                                          |                  |                                                                       |                                       |
|                                                               |                                                          |                  |                                                                       |                                       |

Total number of other employees paid over \$50,000

0

Form 990-PF (2007)





**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|   |                                                                                                            |    |            |
|---|------------------------------------------------------------------------------------------------------------|----|------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes |    |            |
| a | Average monthly fair market value of securities                                                            | 1a | 2,569,403. |
| b | Average of monthly cash balances                                                                           | 1b | 23,370.    |
| c | Fair market value of all other assets                                                                      | 1c |            |
| d | Total (add lines 1a, b, and c)                                                                             | 1d | 2,592,773. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)  | 1e | 0.         |
| 2 | Acquisition indebtedness applicable to line 1 assets                                                       | 2  | 0.         |
| 3 | Subtract line 2 from line 1d                                                                               | 3  | 2,592,773. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)  | 4  | 38,892.    |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4       | 5  | 2,553,881. |
| 6 | Minimum investment return. Enter 5% of line 5                                                              | 6  | 127,694.   |

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|    |                                                                                                    |    |          |
|----|----------------------------------------------------------------------------------------------------|----|----------|
| 1  | Minimum investment return from Part X, line 6                                                      | 1  | 127,694. |
| 2a | Tax on investment income for 2007 from Part VI, line 5                                             | 2a | 1,186.   |
| b  | Income tax for 2007 (This does not include the tax from Part VI.)                                  | 2b |          |
| c  | Add lines 2a and 2b                                                                                | 2c | 1,186.   |
| 3  | Distributable amount before adjustments. Subtract line 2c from line 1                              | 3  | 126,508. |
| 4  | Recoveries of amounts treated as qualifying distributions                                          | 4  | 0.       |
| 5  | Add lines 3 and 4                                                                                  | 5  | 126,508. |
| 6  | Deduction from distributable amount (see instructions)                                             | 6  | 0.       |
| 7  | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7  | 126,508. |

**Part XII** Qualifying Distributions (see instructions)

|   |                                                                                                                                   |    |          |
|---|-----------------------------------------------------------------------------------------------------------------------------------|----|----------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes                                         |    |          |
| a | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26                                                     | 1a | 132,000. |
| b | Program-related investments - total from Part IX-B                                                                                | 1b | 0.       |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                         | 2  |          |
| 3 | Amounts set aside for specific charitable projects that satisfy the                                                               |    |          |
| a | Suitability test (prior IRS approval required)                                                                                    | 3a |          |
| b | Cash distribution test (attach the required schedule)                                                                             | 3b |          |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4                        | 4  | 132,000. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | 5  | 0.       |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4                                                                    | 6  | 132,000. |

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2007)

**Part XIII** Undistributed Income (see instructions)

|                                                                                                                                                                            | (a)<br>Corpus | (b)<br>Years prior to 2006 | (c)<br>2006 | (d)<br>2007 |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2007 from Part XI, line 7                                                                                                                       |               |                            |             | 126,508.    |
| 2 Undistributed income, if any, as of the end of 2006                                                                                                                      |               |                            |             |             |
| a Enter amount for 2006 only                                                                                                                                               |               |                            | 0.          |             |
| b Total for prior years                                                                                                                                                    |               | 0.                         |             |             |
| 3 Excess distributions carryover, if any, to 2007                                                                                                                          |               |                            |             |             |
| a From 2002                                                                                                                                                                |               |                            |             |             |
| b From 2003                                                                                                                                                                |               |                            |             |             |
| c From 2004                                                                                                                                                                | 39,854.       |                            |             |             |
| d From 2005                                                                                                                                                                | 10,185.       |                            |             |             |
| e From 2006                                                                                                                                                                | 831.          |                            |             |             |
| f Total of lines 3a through e                                                                                                                                              | 50,870.       |                            |             |             |
| 4 Qualifying distributions for 2007 from Part XII, line 4 ▶ \$ 132,000.                                                                                                    |               |                            |             |             |
| a Applied to 2006, but not more than line 2a                                                                                                                               |               |                            | 0.          |             |
| b Applied to undistributed income of prior years (Election required - see instructions)                                                                                    |               | 0.                         |             |             |
| c Treated as distributions out of corpus (Election required - see instructions)                                                                                            | 0.            |                            |             |             |
| d Applied to 2007 distributable amount                                                                                                                                     |               |                            |             | 126,508.    |
| e Remaining amount distributed out of corpus                                                                                                                               | 5,492.        |                            |             |             |
| 5 Excess distributions carryover applied to 2007 (If an amount appears in column (d), the same amount must be shown in column (a))                                         | 0.            |                            |             | 0.          |
| 6 Enter the net total of each column as indicated below                                                                                                                    |               |                            |             |             |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5                                                                                                                          | 56,362.       |                            |             |             |
| b Prior years' undistributed income Subtract line 4b from line 2b                                                                                                          |               | 0.                         |             |             |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               | 0.                         |             |             |
| d Subtract line 6c from line 6b Taxable amount - see instructions                                                                                                          |               | 0.                         |             |             |
| e Undistributed income for 2006 Subtract line 4a from line 2a Taxable amount - see instr                                                                                   |               |                            | 0.          |             |
| f Undistributed income for 2007 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2008                                                                |               |                            |             | 0.          |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)                                                     | 0.            |                            |             |             |
| 8 Excess distributions carryover from 2002 not applied on line 5 or line 7                                                                                                 | 0.            |                            |             |             |
| 9 Excess distributions carryover to 2008 Subtract lines 7 and 8 from line 6a                                                                                               | 56,362.       |                            |             |             |
| 10 Analysis of line 9                                                                                                                                                      |               |                            |             |             |
| a Excess from 2003                                                                                                                                                         |               |                            |             |             |
| b Excess from 2004                                                                                                                                                         | 39,854.       |                            |             |             |
| c Excess from 2005                                                                                                                                                         | 10,185.       |                            |             |             |
| d Excess from 2006                                                                                                                                                         | 831.          |                            |             |             |
| e Excess from 2007                                                                                                                                                         | 5,492.        |                            |             |             |

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2007, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(1)(3) or ☐ 4942(1)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

- ### b 85% of line 2a

- c** Qualifying distributions from Part XII,  
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities  
Subtract line 2d from line 2c

- 3 Complete 3a, b, or c for the alternative test relied upon

- a "Assets" alternative test - enter  
(1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b "Endowment" alternative test** - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)**

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income**

[illegible]

**Part XV** **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

### 1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed

SEE STATEMENT 12

- b** The form in which applications should be submitted and information and materials they should include

- c Any submission deadlines**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors**





## Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

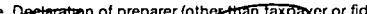
|          |                                                                                                                                                                                                                                                                                                                                                                                              | Yes | No |
|----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?                                                                                                                                          |     |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of                                                                                                                                                                                                                                                                                                            |     |    |
|          | (1) Cash                                                                                                                                                                                                                                                                                                                                                                                     |     | X  |
|          | (2) Other assets                                                                                                                                                                                                                                                                                                                                                                             |     | X  |
| <b>b</b> | Other transactions                                                                                                                                                                                                                                                                                                                                                                           |     |    |
|          | (1) Sales of assets to a noncharitable exempt organization                                                                                                                                                                                                                                                                                                                                   |     | X  |
|          | (2) Purchases of assets from a noncharitable exempt organization                                                                                                                                                                                                                                                                                                                             |     | X  |
|          | (3) Rental of facilities, equipment, or other assets                                                                                                                                                                                                                                                                                                                                         |     | X  |
|          | (4) Reimbursement arrangements                                                                                                                                                                                                                                                                                                                                                               |     | X  |
|          | (5) Loans or loan guarantees                                                                                                                                                                                                                                                                                                                                                                 |     | X  |
|          | (6) Performance of services or membership or fundraising solicitations                                                                                                                                                                                                                                                                                                                       |     | X  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees                                                                                                                                                                                                                                                                                                             |     | X  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |     |    |

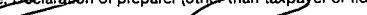
[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

| b If "Yes," complete the following schedule |                          |                                 |
|---------------------------------------------|--------------------------|---------------------------------|
| (a) Name of organization                    | (b) Type of organization | (c) Description of relationship |
| N/A                                         |                          |                                 |
|                                             |                          |                                 |
|                                             |                          |                                 |
|                                             |                          |                                 |
|                                             |                          |                                 |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

|                                |                                                                                                                        |        |                |
|--------------------------------|------------------------------------------------------------------------------------------------------------------------|--------|----------------|
| Paid<br>Preparer's<br>Use Only | Signature of officer or trustee                                                                                        | Date   | Title          |
|                                | <br>Signature of officer or trustee | 1/8/10 | Vice President |

|                                                                                                                                                       |        |                                                                   |                        |
|-------------------------------------------------------------------------------------------------------------------------------------------------------|--------|-------------------------------------------------------------------|------------------------|
| Preparer's signature                                                                                                                                  | Date   | Check if self-employed <input checked="checked" type="checkbox"/> | Preparer's SSN or PTIN |
| <br>Firm's name (or yours if self-employed), address, and ZIP code | 1/8/10 |                                                                   | P00018218              |

|            |                |
|------------|----------------|
| EIN        | Phone no       |
| 38-2633492 | (616) 774-0000 |

Form 990-PF (2007)

FORM 990-PF                      GAIN OR (LOSS) FROM SALE OF ASSETS                      STATEMENT      1

| (A)<br>DESCRIPTION OF PROPERTY               | MANNER<br>ACQUIRED            | DATE<br>ACQUIRED          | DATE SOLD      |                     |
|----------------------------------------------|-------------------------------|---------------------------|----------------|---------------------|
| ISHARES DOW JONES SELECT DIVIDEND INDEX FUND | PURCHASED                     | 02/01/05                  | 06/24/08       |                     |
| (B)<br>GROSS<br>SALES PRICE                  | (C)<br>COST OR<br>OTHER BASIS | (D)<br>EXPENSE OF<br>SALE | (E)<br>DEPREC. | (F)<br>GAIN OR LOSS |
| 103,523.                                     | 121,564.                      | 0.                        | 0.             | -18,041.            |

| (A)<br>DESCRIPTION OF PROPERTY               | MANNER<br>ACQUIRED            | DATE<br>ACQUIRED          | DATE SOLD      |                     |
|----------------------------------------------|-------------------------------|---------------------------|----------------|---------------------|
| ISHARES DOW JONES SELECT DIVIDEND INDEX FUND | PURCHASED                     | 03/11/05                  | 06/24/08       |                     |
| (B)<br>GROSS<br>SALES PRICE                  | (C)<br>COST OR<br>OTHER BASIS | (D)<br>EXPENSE OF<br>SALE | (E)<br>DEPREC. | (F)<br>GAIN OR LOSS |
| 41,101.                                      | 49,680.                       | 0.                        | 0.             | -8,579.             |

CAPITAL GAINS DIVIDENDS FROM PART IV 9,482.

TOTAL TO FORM 990-PF, PART I, LINE 6A -17,138.

FORM 990-PF                      DIVIDENDS AND INTEREST FROM SECURITIES                      STATEMENT      2

| SOURCE                                          | GROSS AMOUNT | CAPITAL GAINS<br>DIVIDENDS | COLUMN (A)<br>AMOUNT |
|-------------------------------------------------|--------------|----------------------------|----------------------|
| CENTENNIAL SECURITIES DIVIDENDS                 | 61,857.      | 9,482.                     | 52,375.              |
| CENTENNIAL SECURITIES INTEREST                  | 22,725.      | 0.                         | 22,725.              |
| CENTENNIAL SECURITIES MONEY<br>MARKET DIVIDENDS | 663.         | 0.                         | 663.                 |
| TOTAL TO FM 990-PF, PART I, LN 4                | 85,245.      | 9,482.                     | 75,763.              |

| FORM 990-PF                  | ACCOUNTING FEES              |                                   |                               | STATEMENT                     | 3 |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|---|
| DESCRIPTION                  | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |   |
| ACCOUNTING FEES              | 2,395.                       | 0.                                |                               | 0.                            |   |
| TO FORM 990-PF, PG 1, LN 16B | 2,395.                       | 0.                                |                               | 0.                            |   |

| FORM 990-PF                  | OTHER PROFESSIONAL FEES      |                                   |                               | STATEMENT                     | 4 |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|---|
| DESCRIPTION                  | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |   |
| INVESTMENT ADVISORY FEES     | 16,465.                      | 16,465.                           |                               | 0.                            |   |
| TO FORM 990-PF, PG 1, LN 16C | 16,465.                      | 16,465.                           |                               | 0.                            |   |

| FORM 990-PF                 | TAXES                        |                                   |                               | STATEMENT                     | 5 |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|---|
| DESCRIPTION                 | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |   |
| FEDERAL EXCISE TAX          | 1,450.                       | 0.                                |                               | 0.                            |   |
| TO FORM 990-PF, PG 1, LN 18 | 1,450.                       | 0.                                |                               | 0.                            |   |

| FORM 990-PF                 | OTHER EXPENSES               |                                   |                               | STATEMENT                     | 6 |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|---|
| DESCRIPTION                 | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |   |
| BOOKKEEPING                 | 3,175.                       | 0.                                |                               | 0.                            |   |
| OFFICE SUPPLIES & POSTAGE   | 98.                          | 0.                                |                               | 0.                            |   |
| DUES & SUBSCRIPTIONS        | 204.                         | 0.                                |                               | 0.                            |   |
| MICHIGAN ANNUAL FEE         | 20.                          | 0.                                |                               | 0.                            |   |
| TO FORM 990-PF, PG 1, LN 23 | 3,497.                       | 0.                                |                               | 0.                            |   |



| FORM 990-PF                                                 | CORPORATE STOCK | STATEMENT         | 7 |
|-------------------------------------------------------------|-----------------|-------------------|---|
| DESCRIPTION                                                 | BOOK VALUE      | FAIR MARKET VALUE |   |
| 1,000 SH GEORGIA POWER CO 5.75%                             | 25,054.         | 23,950.           |   |
| 1,650 SH ISHARES TR-DOW JONES US ENERGY SECTOR INDEX FD     | 119,006.        | 249,958.          |   |
| 2,100 SH ISHARES TR-DOW JONES US HEALTHCARE SECTOR INDEX FD | 122,019.        | 129,381.          |   |
| 1,950 SH ISHARES TR-RUSSELL 2000 INDEX FD                   | 121,328.        | 134,647.          |   |
| 1,925 SH ISHARES TR-S&P 500 VALUE INDEX FD                  | 121,307.        | 122,045.          |   |
| 2,125 SH ISHARES TR-S&P 500 GROWTH INDEX FD                 | 121,742.        | 135,639.          |   |
| 1,625 SH ISHARES TR-S&P EUROPE 350 INDEX FD                 | 122,089.        | 157,982.          |   |
| 2,190 SH ISHARES TR-S&P SMALL CAP 600 INDEX FD              | 120,467.        | 131,772.          |   |
| 1,830 SH SPDR TR UNIT SER 1                                 | 218,797.        | 234,203.          |   |
| 1,200 SH STANDARD & POORS MIDCAP 400 DEP RECEIPTS           | 149,435.        | 178,560.          |   |
| 3,600 SH ISHARES MSCI JAPAN INDEX FD                        | 50,742.         | 44,892.           |   |
| 1,000 SH ISHARES TR MSCI EMERGING MKTS                      | 94,947.         | 135,720.          |   |
| TOTAL TO FORM 990-PF, PART II, LINE 10B                     | 1,386,933.      | 1,678,749.        |   |

| FORM 990-PF                                        | CORPORATE BONDS | STATEMENT         | 8 |
|----------------------------------------------------|-----------------|-------------------|---|
| DESCRIPTION                                        | BOOK VALUE      | FAIR MARKET VALUE |   |
| 37,000 GENERAL MOTORS ACCEP CORP DEB 6% 4/01/11    | 33,716.         | 27,380.           |   |
| 5,000 COMMONWEALTH EDISON CO 1ST MTG 7.5% 7/1/2013 | 5,200.          | 5,484.            |   |
| 55,000 OCCIDENTAL PETE CORP SR DEB 7.2% 4/1/28     | 53,641.         | 61,816.           |   |
| 8,000 GENERAL FOODS CORP 7% 6/15/11                | 8,012.          | 8,008.            |   |
| 25,000 GE CAPITAL CORP INTERNOTES                  | 25,004.         | 25,009.           |   |
| 25,000 GMAC SMARTNOTES 7.05% 04/15/18              | 25,004.         | 12,729.           |   |
| 38,000 HOUSEHOLD FIN CO 5.25% 10/15/13             | 38,004.         | 37,220.           |   |
| 37,000 BANK OF AMERICA CORP 5.65% 10/15/18         | 37,004.         | 36,684.           |   |
| 50,000 GMAC SMARTNOTES 5.9% 01/15/19               | 50,004.         | 25,950.           |   |
| 37,000 GE CAPITAL CORP 5.5%                        | 37,004.         | 35,901.           |   |
| 38,000 FREDDIE MAC NOTES 5.5% 10/15/18             | 38,004.         | 37,997.           |   |
| TOTAL TO FORM 990-PF, PART II, LINE 10C            | 350,597.        | 314,178.          |   |

---

---

|             |                   |           |   |
|-------------|-------------------|-----------|---|
| FORM 990-PF | OTHER INVESTMENTS | STATEMENT | 9 |
|-------------|-------------------|-----------|---|

---

| DESCRIPTION                              | VALUATION<br>METHOD | BOOK VALUE | FAIR MARKET<br>VALUE |
|------------------------------------------|---------------------|------------|----------------------|
| 4,200 HANCOCK JOHN INVS TR SH BEN<br>INT | COST                | 88,200.    | 73,836.              |
| 4,942.897 GROWTH FUND AMER INC           | COST                | 112,015.   | 156,789.             |
| 6,380.992 SH PIONEER BOND FUND CL Y      | COST                | 63,998.    | 57,557.              |
| TOTAL TO FORM 990-PF, PART II, LINE 13   |                     | 264,213.   | 288,182.             |

---

---

---

---

|             |                                                |           |    |
|-------------|------------------------------------------------|-----------|----|
| FORM 990-PF | DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT | STATEMENT | 10 |
|-------------|------------------------------------------------|-----------|----|

---

| DESCRIPTION                        | COST OR<br>OTHER BASIS | ACCUMULATED<br>DEPRECIATION | BOOK VALUE |
|------------------------------------|------------------------|-----------------------------|------------|
| COMPUTER EQUIPMENT                 | 3,346.                 | 669.                        | 2,677.     |
| TOTAL TO FM 990-PF, PART II, LN 14 | 3,346.                 | 669.                        | 2,677.     |

---

---

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 11

| NAME AND ADDRESS                                                          | TITLE AND<br>AVRG HRS/WK | COMPEN-<br>SATION | EMPLOYEE<br>BEN PLAN<br>CONTRIB | EXPENSE<br>ACCOUNT |
|---------------------------------------------------------------------------|--------------------------|-------------------|---------------------------------|--------------------|
| MARGARET BEUSSE<br>867 CASCADE HILLS EAST, S.E.<br>GRAND RAPIDS, MI 49546 | PRESIDENT<br>0.00        | 0.                | 0.                              | 0.                 |
| MARGARET BEUSSE<br>867 CASCADE HILLS EAST, S.E.<br>GRAND RAPIDS, MI 49546 | DIRECTOR<br>0.00         | 0.                | 0.                              | 0.                 |
| MARGARET BEUSSE<br>867 CASCADE HILLS EAST, S.E.<br>GRAND RAPIDS, MI 49546 | SECRETARY<br>0.00        | 0.                | 0.                              | 0.                 |
| BLAKE BEUSSE<br>2754 OAKWOOD DRIVE, S.E.<br>GRAND RAPIDS, MI 49506        | TREASURER<br>0.00        | 0.                | 0.                              | 0.                 |
| HEATHER BEUSSE<br>731 SW KING # 16<br>PORTLAND, OR 97205                  | VICE PRESIDENT<br>0.00   | 0.                | 0.                              | 0.                 |
| TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII                              |                          | 0.                | 0.                              | 0.                 |

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 12

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MS. MARGARET BEUSSE  
P.O. BOX 6484  
GRAND RAPIDS, MI 49516-6484

TELEPHONE NUMBER

(616) 459-9531

FORM AND CONTENT OF APPLICATIONS

1. LETTER REQUESTING ASSISTANCE INCLUDING REASON FOR NEED. 2. COPY OF  
TRANSCRIPTS IF APPLICABLE 3. LETTER FROM SCHOOL COUNSELOR OR FINANCIAL AID  
OFFICER

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE

FORM 990-PF

GRANTS AND CONTRIBUTIONS  
PAID DURING THE YEAR

STATEMENT 13

| RECIPIENT NAME AND ADDRESS                                | RECIPIENT RELATIONSHIP<br>AND PURPOSE OF GRANT | RECIPIENT<br>STATUS | AMOUNT  |
|-----------------------------------------------------------|------------------------------------------------|---------------------|---------|
| ACTOR'S THEATER                                           | N/A<br>CHARITABLE                              | 509(A)1             | 1,000.  |
| ARTS COUNCIL OF GREATER GRAND<br>RAPIDS, GRAND RAPIDS, MI | N/A<br>ART ENRICHMENT                          | 509(A)1             | 3,000.  |
| EAST GRAND RAPIDS COMMUNITY<br>FOUNDATION                 | N/A<br>CHARITABLE                              | 509(A)1             | 1,500.  |
| FLAGSTAFF SYMPHONY                                        | N/A<br>SYMPHONY                                | 509(A)1             | 5,000.  |
| GRAND RAPIDS ART MUSEUM, GRAND<br>RAPIDS, MI              | N/A<br>ART ENRICHMENT                          | 509(A)1             | 17,000. |
| GRAND RAPIDS BALLET                                       | N/A<br>BALLET                                  | 509(A)1             | 22,000. |
| GRAND RAPIDS CIVIC THEATER, GRAND<br>RAPIDS, MI           | N/A<br>CHARITABLE                              | 509(A)1             | 15,000. |
| GRAND RAPIDS SYMPHONY, GRAND<br>RAPIDS, MI                | N/A<br>SYMPHONY                                | 509(A)1             | 15,000. |
| GREATER GRAND RAPIDS INTERFAITH<br>HOSPITALITY NETWORK    | N/A<br>CHARITABLE                              | 509(A)1             | 2,000.  |
| GREEN EMPOWERMENT                                         | N/A<br>CHARITABLE                              | 509(A)1             | 500.    |

|                                        |                   |         |         |
|----------------------------------------|-------------------|---------|---------|
| HEALING THE CHILDREN                   | N/A<br>CHARITABLE | 509(A)1 | 1,000.  |
| HUMANE SOCIETY OF KENT COUNTY          | N/A<br>CHARITABLE | 509(A)1 | 1,000.  |
| IN THE IMAGE                           | N/A<br>CHARITABLE | 509(A)1 | 5,000.  |
| KALAMAZOO COLLEGE, KALAMAZOO, MI       | N/A<br>COLLEGE    | 509(A)1 | 15,000. |
| LIVER RESEARCH FUND-U OF CHICAGO       | N/A<br>CHARITABLE | 509(A)1 | 3,000.  |
| MICHIGAN NATURE CONSERVANCY            | N/A<br>CHARITABLE | 509(A)1 | 4,000.  |
| OPERA GRAND RAPIDS                     | N/A<br>OPERA      | 509(A)1 | 2,000.  |
| P ; EAR                                | N/A<br>CHARITABLE | 509(A)1 | 500.    |
| PLANNED PARENTHOOD                     | N/A<br>CHARITABLE | 509(A)1 | 5,000.  |
| SEDONA ARTS CENTER                     | N/A<br>ART        | 509(A)1 | 2,000.  |
| SLD CENTER                             | N/A<br>CHARITABLE | 509(A)1 | 1,000.  |
| SOCIAL VENTURE PARTNERS OF<br>PORTLAND | N/A<br>CHARITABLE | 509(A)1 | 5,000.  |
| ST. CECILIA MUSIC SOCIETY              | N/A<br>CHARITABLE | 509(A)1 | 1,000.  |

|                           |                   |         |        |
|---------------------------|-------------------|---------|--------|
| THE D.O.V.E. FUND         | N/A<br>CHARITABLE | 509(A)1 | 1,500. |
| UNITED NATIONS FOUNDATION | N/A<br>CHARITABLE | 509(A)1 | 2,000. |
| VERY SPECIAL ARTS         | N/A<br>ART        | 509(A)1 | 1,000. |

TOTAL TO FORM 990-PF, PART XV, LINE 3A

132,000.

Form **4562-FY**Department of the Treasury  
Internal Revenue Service

Name(s) shown on return

**Depreciation and Amortization** 990-PF  
(Including Information on Listed Property)

▶ See separate instructions.

▶ Attach to your tax return.

OMB No 1545-0172

**2007**Attachment  
Sequence No 67

PORTER FOUNDATION

FORM 990-PF PAGE 1

38-6118663

**Part I** Election To Expense Certain Property Under Section 179 *Note If you have any listed property, complete Part V before you complete Part I*

|    |                                                                                                                                        |                              |                  |
|----|----------------------------------------------------------------------------------------------------------------------------------------|------------------------------|------------------|
| 1  | Maximum amount. See the instructions for a higher limit for certain businesses                                                         | 1                            | 125,000.         |
| 2  | Total cost of section 179 property placed in service (see instructions)                                                                | 2                            |                  |
| 3  | Threshold cost of section 179 property before reduction in limitation                                                                  | 3                            | 500,000.         |
| 4  | Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-                                                        | 4                            |                  |
| 5  | Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions | 5                            |                  |
| 6  | (a) Description of property                                                                                                            | (b) Cost (business use only) | (c) Elected cost |
| 7  | Listed property. Enter the amount from line 29                                                                                         | 7                            |                  |
| 8  | Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7                                                    | 8                            |                  |
| 9  | Tentative deduction. Enter the smaller of line 5 or line 8                                                                             | 9                            |                  |
| 10 | Carryover of disallowed deduction from line 13 of your 2006 Form 4562                                                                  | 10                           |                  |
| 11 | Business income limitation. Enter the smaller of business income (not less than zero) or line 5                                        | 11                           |                  |
| 12 | Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11                                                  | 12                           |                  |
| 13 | Carryover of disallowed deduction to 2008. Add lines 9 and 10, less line 12 ▶                                                          | 13                           |                  |

**Note:** Do not use Part II or Part III below for listed property. Instead, use Part V.**Part II** Special Depreciation Allowance and Other Depreciation (Do not include listed property.)

|    |                                                                                                                          |    |  |
|----|--------------------------------------------------------------------------------------------------------------------------|----|--|
| 14 | Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year | 14 |  |
| 15 | Property subject to section 168(f)(1) election                                                                           | 15 |  |
| 16 | Other depreciation (including ACRS)                                                                                      | 16 |  |

**Part III** MACRS Depreciation (Do not include listed property ) (See instructions )**Section A**

|    |                                                                                                                                                              |    |  |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------|----|--|
| 17 | MACRS deductions for assets placed in service in tax years beginning before 2007                                                                             | 17 |  |
| 18 | If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶ <input type="checkbox"/> |    |  |

**Section B - Assets Placed in Service During 2007 Tax Year Using the General Depreciation System**

| (a) Classification of property | (b) Month and year placed in service | (c) Basis for depreciation (business/investment use only - see instructions) | (d) Recovery period | (e) Convention | (f) Method | (g) Depreciation deduction |
|--------------------------------|--------------------------------------|------------------------------------------------------------------------------|---------------------|----------------|------------|----------------------------|
| 19a 3-year property            |                                      |                                                                              |                     |                |            |                            |
| b 5-year property              |                                      | 3,346.                                                                       | 5 YRS.              | HY             | 200DB      | 669.                       |
| c 7-year property              |                                      |                                                                              |                     |                |            |                            |
| d 10-year property             |                                      |                                                                              |                     |                |            |                            |
| e 15-year property             |                                      |                                                                              |                     |                |            |                            |
| f 20-year property             |                                      |                                                                              |                     |                |            |                            |
| g 25-year property             |                                      |                                                                              | 25 yrs              |                | S/L        |                            |
| h Residential rental property  | /                                    |                                                                              | 27.5 yrs            | MM             | S/L        |                            |
|                                | /                                    |                                                                              | 27.5 yrs            | MM             | S/L        |                            |
| i Nonresidential real property | /                                    |                                                                              | 39 yrs              | MM             | S/L        |                            |
|                                | /                                    |                                                                              |                     | MM             | S/L        |                            |

**Section C - Assets Placed in Service During 2007 Tax Year Using the Alternative Depreciation System**

|                |   |  |         |    |     |  |
|----------------|---|--|---------|----|-----|--|
| 20a Class life |   |  |         |    | S/L |  |
| b 12-year      |   |  | 12 yrs  |    | S/L |  |
| c 40-year      | / |  | 40 yrs. | MM | S/L |  |

**Part IV** Summary (see instructions)

|    |                                                                                                                                                                                                      |    |      |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|------|
| 21 | Listed property. Enter amount from line 28                                                                                                                                                           | 21 |      |
| 22 | Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return Partnerships and S corporations - see instr | 22 | 669. |
| 23 | For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs                                                              | 23 |      |



**Part V Listed Property** (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable**Section A - Depreciation and Other Information** (Caution: See the instructions for limits for passenger automobiles.)**24a** Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No **24b** If "Yes," is the evidence written? ☐ Yes ☐ No

| (a)<br>Type of property<br>(list vehicles first) | (b)<br>Date placed<br>in service | (c)<br>Business/<br>investment use<br>percentage | (d)<br>Cost or<br>other basis | (e)<br>Basis for depreciation<br>(business/investment<br>use only) | (f)<br>Recovery<br>period | (g)<br>Method/<br>Convention | (h)<br>Depreciation<br>deduction | (i)<br>Elected<br>section 179<br>cost |
|--------------------------------------------------|----------------------------------|--------------------------------------------------|-------------------------------|--------------------------------------------------------------------|---------------------------|------------------------------|----------------------------------|---------------------------------------|
|--------------------------------------------------|----------------------------------|--------------------------------------------------|-------------------------------|--------------------------------------------------------------------|---------------------------|------------------------------|----------------------------------|---------------------------------------|

**25** Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use**25****26** Property used more than 50% in a qualified business use

|  |  |   |  |  |  |  |  |  |
|--|--|---|--|--|--|--|--|--|
|  |  | % |  |  |  |  |  |  |
|  |  | % |  |  |  |  |  |  |
|  |  | % |  |  |  |  |  |  |

**27** Property used 50% or less in a qualified business use:

|  |  |   |  |  |       |  |  |
|--|--|---|--|--|-------|--|--|
|  |  | % |  |  | S/L - |  |  |
|  |  | % |  |  | S/L - |  |  |
|  |  | % |  |  | S/L - |  |  |

**28** Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1**28****29** Add amounts in column (i), line 26. Enter here and on line 7, page 1**29****Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

|                                                                                                   | (a)<br>Vehicle | (b)<br>Vehicle | (c)<br>Vehicle | (d)<br>Vehicle | (e)<br>Vehicle | (f)<br>Vehicle |
|---------------------------------------------------------------------------------------------------|----------------|----------------|----------------|----------------|----------------|----------------|
| <b>30</b> Total business/investment miles driven during the year (do not include commuting miles) |                |                |                |                |                |                |
| <b>31</b> Total commuting miles driven during the year                                            |                |                |                |                |                |                |
| <b>32</b> Total other personal (noncommuting) miles driven                                        |                |                |                |                |                |                |
| <b>33</b> Total miles driven during the year.<br>Add lines 30 through 32                          |                |                |                |                |                |                |
| <b>34</b> Was the vehicle available for personal use during off-duty hours?                       | Yes            | No             | Yes            | No             | Yes            | No             |
| <b>35</b> Was the vehicle used primarily by a more than 5% owner or related person?               |                |                |                |                |                |                |
| <b>36</b> Is another vehicle available for personal use?                                          |                |                |                |                |                |                |

**Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

|                                                                                                                                                                                                                                  |     |    |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| <b>37</b> Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?                                                                                        | Yes | No |
| <b>38</b> Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners |     |    |
| <b>39</b> Do you treat all use of vehicles by employees as personal use?                                                                                                                                                         |     |    |
| <b>40</b> Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?                                                   |     |    |
| <b>41</b> Do you meet the requirements concerning qualified automobile demonstration use?                                                                                                                                        |     |    |

**Note:** If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles**Part VI Amortization**

| (a)<br>Description of costs | (b)<br>Date amortization<br>begins | (c)<br>Amortizable<br>amount | (d)<br>Code<br>section | (e)<br>Amortization<br>period or percentage | (f)<br>Amortization<br>for this year |
|-----------------------------|------------------------------------|------------------------------|------------------------|---------------------------------------------|--------------------------------------|
|-----------------------------|------------------------------------|------------------------------|------------------------|---------------------------------------------|--------------------------------------|

**42** Amortization of costs that begins during your 2007 tax year:

|  |  |  |  |  |  |
|--|--|--|--|--|--|
|  |  |  |  |  |  |
|  |  |  |  |  |  |

**43** Amortization of costs that began before your 2007 tax year**43****44** Total. Add amounts in column (f). See the instructions for where to report**44**

# Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete **Part II** unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

## **Part I** Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits

|                                                                           |                                                                                                                        |                                |
|---------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|--------------------------------|
| Type or<br>print                                                          | Name of Exempt Organization                                                                                            | Employer identification number |
|                                                                           | PORTER FOUNDATION                                                                                                      | 38-6118663                     |
|                                                                           | Number, street, and room or suite no. If a P.O. box, see instructions<br>P.O. BOX 6484                                 |                                |
| File by the<br>due date for<br>filing your<br>return. See<br>instructions | City, town or post office, state, and ZIP code. For a foreign address, see instructions<br>GRAND RAPIDS, MI 49516-6484 |                                |

Check type of return to be filed (file a separate application for each return)

- |                                                 |                                                                   |                                    |
|-------------------------------------------------|-------------------------------------------------------------------|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                 | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                              | <input type="checkbox"/> Form 8870 |

- The books are in the care of ► **MS. MARGARET BEUSSE**  
Telephone No ► **(616) 459-9531** FAX No ► \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **FEBRUARY 15, 2009**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
► ☐ calendar year \_\_\_\_\_ or  
► ☒ tax year beginning **JUL 1, 2007**, and ending **JUN 30, 2008**

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

|    |                                                                                                                                                                                                                             |    |    |        |
|----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|----|--------|
| 3a | If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.                                                                            | 3a | \$ | 1,200. |
| b  | If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.                                                      | 3b | \$ | 1,080. |
| c  | <b>Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. | 3c | \$ | 1,300. |

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 4-2008)