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Form **990-EZ**Department of the Treasury
Internal Revenue Service**Short Form**
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► Sponsoring organizations, and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$100,000 and total assets less than \$250,000 at the end of the year may use this form.

► The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2007**Open to Public Inspection**

A For the 2007 calendar year, or tax year beginning July 1, 2007, and ending June 30, 2008

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Termination
☒ Amended return
☐ Application pending

C Name of organization
Sugar Grove P I E
 Number and street (or P O box, if mail is not delivered to street address) Room/suite
4315 W Smith Valley Road
 City or town, state or country, and ZIP + 4
Greenwood, IN 46142-9006

D Employer identification number
35 2000192

E Telephone number
(317) 887-4707

F Group Exemption Number ►

• **Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).**

G Accounting method ☒ Cash ☐ Accrual
 Other (specify) ►

H Check ☒ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

I Website: ►

J Organization type (check only one)— ☒ 501(c) (3) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

K Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally **not** more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$100,000 or more, file Form 990 instead of Form 990-EZ. ► \$ **74811**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See page 55 of the instructions.)

1 Contributions, gifts, grants, and similar amounts received	1	26761
2 Program service revenue including government fees and contracts	2	13756
3 Membership dues and assessments	3	
4 Investment income	4	107
5a Gross amount from sale of assets other than inventory		
b Less cost or other basis and sales expenses		
c Gain or (loss) from sale of assets other than inventory. Subtract line 5b from line 5a (attach schedule)	5c	
6 Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/>		
a Gross revenue (not including \$ _____ of contributions reported on line 1)	6a	29408
b Less: direct expenses other than fundraising expenses	6b	17202
c Net income or (loss) from special events and activities. Subtract line 6b from line 6a	6c	12206
7a Gross sales of inventory, less returns and allowances	7a	4779
b Less: cost of goods sold	7b	4089
c Gross profit or (loss) from sales of inventory. Subtract line 7b from line 7a	7c	690
8 Other revenue (describe ► not applicable)	8	
9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	53520
10 Grants and similar amounts paid (attach schedule)	10	36562
11 Benefits paid to or for members	11	
12 Salaries, other compensation, and employee benefits	12	
13 Professional fees and other payments to independent contractors	13	
14 Occupancy, rent, utilities, and maintenance	14	
15 Printing, publications, postage, and shipping	15	1607
16 Other expenses (describe ► primarily program expenses)	16	19297
17 Total expenses. Add lines 10 through 16	17	57466
18 Excess or (deficit) for the year. Subtract line 17 from line 9	18	(3946)
19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	46737
20 Other changes in net assets or fund balances (attach explanation)	20	
21 Net assets or fund balances at end of year. Combine lines 18 through 20	21	42791

Part II Balance Sheets—If Total assets on line 25, column (B) are \$250,000 or more, file Form 990 instead of Form 990-EZ (See page 60 of the instructions.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	46737	42791
23 Land and buildings		
24 Other assets (describe ►)		
25 Total assets	46737	42791
26 Total liabilities (describe ►)		
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	46737	42791

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat No 106421

Form **990-EZ** (2007)

SNEG11

ENVELOPE
POSTMARK DATE
MAY 12 2011REVENUE
EXPENSES
NET ASSETS
SCANNED JUN 29 2011

010/116

Part III Statement of Program Service Accomplishments (See page 60 of the instructions.)What is the organization's primary exempt purpose? **See Attached Schedule**

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.

Expenses
(Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts, optional for others)

28	Curriculum expenses including field trip expenses, grants made to teachers for supplies & etc. and other curricular expenses that benefit the entire student population of Sugar Grove Elementary school, 671 students		
	(Grants \$ 19401) If this amount includes foreign grants, check here <input type="checkbox"/>	28a	19401
29	Special Grant made for Playground Equipment benefitting the entire student population of Sugar Grove Elementary School which is approximately 700 students.		
	(Grants \$ 15000) If this amount includes foreign grants, check here <input type="checkbox"/>	29a	15000
30	Special Programs and incentives to facilitate & encourage the learning process outside the normal class room setting of \$1511 and grants made to promote safety and learning in the community and to assist needy students of \$650. These benefit approximately 1/3 of the student population.		
	(Grants \$ 2161) If this amount includes foreign grants, check here <input type="checkbox"/>	30a	2161
31	Other program services (attach schedule)		
	(Grants \$ 0) If this amount includes foreign grants, check here <input type="checkbox"/>	31a	17147
32	Total program service expenses. Add lines 28a through 31a	32	53709

Part IV List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated. See page 61 of the instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
Melissa Taylor 4135 W Smith Valley Rd., Greenwood, IN 46142	Facilitator ~ 20 hrs	0	0	0
Suzy Maher 4135 W Smith Valley Rd., Greenwood, IN 46142	Secretary ~ 5 hrs	0	0	0
Linda Chastain 4135 W Smith Valley Rd., Greenwood, IN 46142	Treasurer ~ 10 hrs	0	0	0
Diane Smith 4135 W Smith Valley Rd., Greenwood, IN 46142	Asst. Treasurer ~ 7 hrs	0	0	0

Part V Other Information (Note the statement requirement in General Instruction V.)**Yes No**

33	Did the organization make a change in its activities or methods of conducting activities? If "Yes," attach a detailed statement of each change	33		✓
34	Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	34		✓
35	If the organization had income from business activities, such as those reported on lines 2, 6, and 7 (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.			
a	Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?	35a		✓
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b		
36	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement.	36		✓
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶	37a	N/A	
b	Did the organization file Form 1120-POL for this year?	37b		✓
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	38a		✓
b	If "Yes," attach the schedule specified in the line 38 instructions and enter the amount involved	38b	N/A	
39	501(c)(7) organizations Enter.			
a	Initiation fees and capital contributions included on line 9	39a	N/A	
b	Gross receipts, included on line 9, for public use of club facilities	39b	N/A	

Part V Other Information (Note the statement requirement in General Instruction V.) (Continued)**40a** 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:section 4911 ▶ N/A ; section 4912 ▶ N/A ; section 4955 ▶ N/A**b** 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach an explanation . . .

	Yes	No
40b		✓
40e		✓

c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 . . . ▶ 0**d** Enter amount of tax on line 40c reimbursed by the organization . . . ▶ 0**e** All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? . . .**41** List the states with which a copy of this return is filed. ▶ Indiana**42a** The books are in care of ▶ Sugar Grove P I ETelephone no. ▶ (317) 887-4707Located at ▶ 4135 W. Smith Valley Road, Greenwood, IN ZIP + 4 ▶ 46142-9006**b** At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . . .

	Yes	No
42b		✓
42c		✓

If "Yes," enter the name of the foreign country. ▶ N/ASee the instructions for exceptions and filing requirements for **Form TD F 90-22.1**.**c** At any time during the calendar year, did the organization maintain an office outside of the U S ? . . .If "Yes," enter the name of the foreign country. ▶ N/A**43** Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041**—Check hereand enter the amount of tax-exempt interest received or accrued during the tax year . . . ▶ 43 N/APlease
Sign
Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

▶ Linda Chastain

Signature of officer

Date 5/11/11▶ Linda Chastain

Type or print name and title

TreasurerPaid
Preparer's
Use OnlyPreparer's signature ▶ Melanie A. ToddDate 5/10/2011Check if
self-
employed ▶ ☒Preparer's SSN or PTIN (See Gen. Inst. X)
P01453399Firm's name (or yours
if self-employed),
address, and ZIP + 4 ▶ Melanie A. Todd, CPAEIN ▶
Phone no ▶ (317) 888-93523833 Chantry Way, Greenwood, IN 46143-9625

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n),
or 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information—(See separate instructions.)

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

OMB No 1545-0047

2007

Name of the organization

Sugar Grove P I E

Employer identification number

35 2000192

Part I

Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees
(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
N/A	N/A	N/A	N/A	N/A
Total number of other employees paid over \$50,000 . ▶				

Part II-A

Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
N/A	N/A	N/A
Total number of others receiving over \$50,000 for professional services ▶		

Part II-B

Compensation of the Five Highest Paid Independent Contractors for Other Services

(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter "None." See page 2 of the instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
N/A	N/A	N/A
Total number of other contractors receiving over \$50,000 for other services ▶		

Part III Statements About Activities (See page 2 of the instructions.)		Yes	No
1	During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ _____ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.)	1	✓
Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.			
2	During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)		
a	Sale, exchange, or leasing of property?	2a	✓
b	Lending of money or other extension of credit?	2b	✓
c	Furnishing of goods, services, or facilities?	2c	✓
d	Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	2d	✓
e	Transfer of any part of its income or assets?	2e	✓
3a	Did the organization make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments.)	3a	✓
b	Did the organization have a section 403(b) annuity plan for its employees?	3b	✓
c	Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," attach a detailed statement.	3c	✓
d	Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?	3d	✓
4a	Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g. If "No," complete lines 4f and 4g.	4a	✓
b	Did the organization make any taxable distributions under section 4966?	4b	✓
c	Did the organization make a distribution to a donor, donor advisor, or related person?	4c	✓
d	Enter the total number of donor advised funds owned at the end of the tax year ▶		0
e	Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year ▶		0
f	Enter the total number of separate funds or accounts owned at the end of the tax year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts ▶		0
g	Enter the aggregate value of assets held in all funds or accounts included on line 4f at the end of the tax year ▶		0

Part IV Reason for Non-Private Foundation Status (See pages 4 through 8 of the instructions.)I certify that the organization is not a private foundation because it is (Please check only **ONE** applicable box.)

- 5 ☐ A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)
- 6 ☐ A school Section 170(b)(1)(A)(ii) (Also complete Part V.)
- 7 ☐ A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii).
- 8 ☐ A federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)
- 9 ☐ A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) **Enter the hospital's name, city, and state** ▶
- 10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the **Support Schedule** in Part IV-A.)
- 11a ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A.)
- 11b ☐ A community trust Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A.)
- 12 ☒ An organization that normally receives (1) **more than 33 1/3%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions—subject to certain exceptions, and (2) **no more than 33 1/3%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3). Check the box that describes the type of supporting organization:
☐ Type I ☐ Type II ☐ Type III-Functionally Integrated ☐ Type III-Other

Provide the following information about the supported organizations. (See page 8 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Employer identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	(d) Is the supported organization listed in the supporting organization's governing documents?		(e) Amount of support
			Yes	No	
Total ▶					

- 14 ☐ An organization organized and operated to test for public safety Section 509(a)(4) (See page 8 of the instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) **Use cash method of accounting.****Note:** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants. See line 28)	29459	22276	21019	27360	100114
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	52529	55475	63725	52851	224580
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, income from similar sources, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	90	81	52	18	241
19 Net income from unrelated business activities not included in line 18.					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets					
23 Total of lines 15 through 22	82078	77832	84796	80229	324935
24 Line 23 minus line 17	29549	22357	69743	27378	100355
25 Enter 1% of line 23	821	778	848	802	
26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24 ▶					26a N/A
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2003 through 2006 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts ▶					26b N/A
c Total support for section 509(a)(1) test. Enter line 24, column (e) ▶					26c 100355
d Add: Amounts from column (e) for lines: 18 <u>241</u> 19 <u> </u> 22 <u> </u> 26b <u> </u> ▶					26d 241
e Public support (line 26c minus line 26d total) ▶					26e 100114
f Public support percentage (line 26e (numerator) divided by line 26c (denominator)) ▶					26f 99.7599 %
27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year: (2006) <u>0</u> (2005) <u>0</u> (2004) <u>0</u> (2003) <u>0</u>					
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: (2006) <u>0</u> (2005) <u>0</u> (2004) <u>0</u> (2003) <u>0</u>					
c Add: Amounts from column (e) for lines 15 <u>100114</u> 16 <u> </u> 17 <u>224580</u> 20 <u> </u> 21 <u> </u> ▶					27c 324694
d Add: Line 27a total <u>0</u> and line 27b total <u>0</u> ▶					27d 0
e Public support (line 27c total minus line 27d total) ▶					27e 324694
f Total support for section 509(a)(2) test. Enter amount from line 23, column (e) ▶					27f 324935
g Public support percentage (line 27e (numerator) divided by line 27f (denominator)) ▶					27g 99.9258 %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator)) ▶					27h .0742 %
28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2003 through 2006, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15					

Part V Private School Questionnaire (See page 9 of the instructions.)
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

	Yes	No
29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	29	
30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	30	
31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe; if "No," please explain (If you need more space, attach a separate statement)	31	
32 Does the organization maintain the following:		
a Records indicating the racial composition of the student body, faculty, and administrative staff?	32a	
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b	
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c	
d Copies of all material used by the organization or on its behalf to solicit contributions?	32d	
If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement)		
33 Does the organization discriminate by race in any way with respect to		
a Students' rights or privileges?	33a	
b Admissions policies?	33b	
c Employment of faculty or administrative staff?	33c	
d Scholarships or other financial assistance?	33d	
e Educational policies?	33e	
f Use of facilities?	33f	
g Athletic programs?	33g	
h Other extracurricular activities?	33h	
If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement.)		
34a Does the organization receive any financial aid or assistance from a governmental agency?	34a	
b Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement	34b	
35 Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation	35	

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 11 of the instructions.)
(To be completed **ONLY** by an eligible organization that filed Form 5768)

Check **a** ☐ if the organization belongs to an affiliated group. Check **b** ☐ if you checked "a" and "limited control" provisions apply

Limits on Lobbying Expenditures		(a) Affiliated group totals	(b) To be completed for all electing organizations
(The term "expenditures" means amounts paid or incurred)			
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38	Total lobbying expenditures (add lines 36 and 37)	38	
39	Other exempt purpose expenditures	39	
40	Total exempt purpose expenditures (add lines 38 and 39)	40	
41	Lobbying nontaxable amount Enter the amount from the following table— <div style="display: flex; justify-content: space-between;"> <div> If the amount on line 40 is— Not over \$500,000 Over \$500,000 but not over \$1,000,000 Over \$1,000,000 but not over \$1,500,000 Over \$1,500,000 but not over \$17,000,000 Over \$17,000,000 </div> <div> The lobbying nontaxable amount is— 20% of the amount on line 40 \$100,000 plus 15% of the excess over \$500,000 \$175,000 plus 10% of the excess over \$1,000,000 \$225,000 plus 5% of the excess over \$1,500,000 \$1,000,000 </div> </div>		
42	Grassroots nontaxable amount (enter 25% of line 41)	42	
43	Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36	43	
44	Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	44	

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below
See the instructions for lines 45 through 50 on page 13 of the instructions)

Calendar year (or fiscal year beginning in) ►	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2007	(b) 2006	(c) 2005	(d) 2004	(e) Total
45 Lobbying nontaxable amount					
46 Lobbying ceiling amount (150% of line 45(e))					
47 Total lobbying expenditures					
48 Grassroots nontaxable amount					
49 Grassroots ceiling amount (150% of line 48(e))					
50 Grassroots lobbying expenditures					

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 14 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of

	Yes	No	Amount
a Volunteers		✓	
b Paid staff or management (Include compensation in expenses reported on lines c through h.)		✓	
c Media advertisements		✓	0
d Mailings to members, legislators, or the public		✓	0
e Publications, or published or broadcast statements		✓	0
f Grants to other organizations for lobbying purposes		✓	0
g Direct contact with legislators, their staffs, government officials, or a legislative body		✓	0
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means		✓	0
i Total lobbying expenditures (Add lines c through h.)			0

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See page 14 of the instructions.)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting organization to a noncharitable exempt organization of

(i) Cash

[illegible]**b Other transactions:**

(i) Sales or exchanges of assets with a noncharitable exempt organization

(ii) Purchases of assets from a noncharitable exempt organization

(iii) Rental of facilities, equipment, or other assets

(iv) Reimbursement arrangements

(v) Loans or loan guarantees

(vi) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

[illegible]

52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☒ No

b If "Yes," complete the following schedule

[illegible]

Schedule for Part I, Line 6
Form 990EZ - 2007
Schedule of Special Events
Sugar Grove P I E
35-2000192

Special Events (# of occasions that the event occurred)	Book Fair		Market Day	Carnival	All others	Total
	2	9	1	2	14	
Gross Receipts	\$ 12,329	\$ 8,540	\$ 7,778	\$ 761	\$ 29,408	
Less: Contributions	\$ -	\$ -	\$ -	\$ -	\$ -	
	\$ 12,329	\$ 8,540	\$ 7,778	\$ 761	\$ 29,408	
Less: Direct Expenses	\$ 8,039	\$ 3,490	\$ 3,604	\$ 2,069	\$ 17,201	
Net Income or (loss)	\$ 4,290	\$ 5,050	\$ 4,174	\$ (1,308)	\$ 12,206	

Schedule for Part I, Line 10
Form 990EZ - 2007
Grants and Similar Amounts Paid
Sugar Grove P I E
35-2000192

Description	Organization and Address	category	Amount
Fast Track helps with back to school supplies for needy parents & students	Center Grove Education Foundation, Greenwood, IN	charitable	\$ 350
Student Assistance Fund	Center Grove Education Foundation, Greenwood, IN	charitable	\$ 300
4th Grade Family Math / Science Nights to promote Math & Science as being fun	Sugar Grove Elem School &/or staff, Greenwood, IN	special program, club & incentive	\$ 92
4th Grade Reading Lock-in or read-a-thon where students are encouraged and rewarded for their reading during program	Sugar Grove Elem School &/or staff, Greenwood, IN	special program, club & incentive	\$ 215
5th Grade & Kindergarten Celebration of the students learning achievements & 3rd Gr Student Appreciation event	Sugar Grove Elem School &/or staff, Greenwood, IN	special program, club & incentive	\$ 601
Family Math/Science Nights for primary grades to promote Math & Science as being fun	Sugar Grove Elem School &/or staff, Greenwood, IN	special program, club & incentive	\$ 118
Math Pentathlon - strategic games to facilitate logic & reasoning skills and related club expenses	Sugar Grove Elem School &/or staff, Greenwood, IN	special program, club & incentive	\$ 485
Special one-time grant for School playground equipment	Sugar Grove Elem School &/or staff, Greenwood, IN	special grant	\$ 15,000
1st Gr Fall & Spring Field Trips	Sugar Grove Elem School &/or staff, Greenwood, IN	special grant	\$ 1,600
2nd Grade Mini Economy - students learn about the real world economy on a mini scale they can understand as 2nd graders	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 704
2nd Grade Roller Skating Program during Physical Education class	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 938
2nd Grade Butterfly Hatching Science Lesson	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 105
2nd Grade Zoo Field trip to facilitate zoo animal report project	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 550
3rd Grade Fall Field and Spring Trips	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 1,600
4th Gr Bare Books for class to author their own class book	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 226
4th Grade Indiana's Birthday to enhance Indiana History curriculum	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 158
4th Grade Native Americans in IN to enhance Indiana History curriculum	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 250
4th Grade Pioneer Week to enhance Indiana History curriculum	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 603
5th Grade Junior Achievement Exchange city program educating youth on business, economics teaching them about adult life where kids can be grown ups for a day	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 2,000
Kindergarten Fall Field Trip to the Zoo to locate animals in the Zoo Phonics song & and the Spring Field Trip	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 1,125
Free Money 2006-2007 expense - grants to teachers for supplies & etc	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 4,804
Literacy Labs (Waterford) promotes early reading skills	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 100
Media Center uses AR books & testing for reading and incentives	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 1,493
Other Grade Specific Requests for field trips and other gr level requests for special programs	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 153
Other Grade Specific Requests 5th Grade Flat Rock field trip	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 1,400
Sugar Grove Station specializes in small group instruction using other supplemental books & activities	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 410
Teacher Requests - grants for supplies, learning materials, supplies & additional enhancements	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 1,182
Total Grants and Similar Payments made			\$ 36,562

Schedule for Part I, Line 16
Form 990EZ - 2007

Sugar Grove P I E
35-2000192

Program Expenses	17,147
Expenses related to the Sugar Grove Sprint to encourage participation as well as health and wellness as well as facilitate this Jog-A-thon	1,811
Expenses to encourage and facilitate the Free Money Programs, Such as Box Tops for Education and Campbell's Soup Labels and etc.	119
Administrative Expense	216
Supplies for Popcorn Maker	4
Total Other Expenses	<u>\$ 19,297</u>

Statement for Part III
Form 990EZ - 2007

Sugar Grove P I E
35-2000192

What is the organization's primary exempt purpose?

Sugar Grove P I E (P I E stands for Partners Involved in Education.) serves the learning community in ways other than just fundraising by maximizing parent involvement while creating a positive learning community. Our mission is to:

1. Give students more opportunities to be successful learners and citizens through the programs P.I.E. supports.
2. Support the curriculum/instruction/assessment practices by becoming knowledgeable and active learners
3. Assess P.I.E.'s work with the school's guiding principles and make smart, meaningful decisions about additional activities or changes we should make.

Sugar Grove P.I.E. group is a true partnership whose purpose is to foster the education of our children in a safe and caring environment, through constant support, communication and understanding between the home and school. This mission is accomplished by organizing and providing enriching activities for our Sugar Grove families, raising funds to support school events and curricular programs and providing support to the Sugar Grove staff.

Statement for Part III, Line 31
Form 990EZ - 2007

Sugar Grove P I E
35-2000192

Buy One Get One Free Book fair to promote summer Reading	\$	465
Program Expense to promote parent & family involvement including All Pro-dad's, Dad's Club, Family Breakfast with Santa, volunteer appreciation and the family ice cream social that occurs simultaneously with the class posting and school registration just one week before school starts	\$	5,153
Year book program expense that promotes student body pride, self-confidence and self-esteem within all students	\$	8,675
Other Program Expenses	\$	2,854
	\$	<u>17,147</u>