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# Short Form Return of Organization Exempt From Income Tax

OMB No. 1545-1150

2007

Open to Public  
InspectionDepartment of the Treasury  
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)

► Sponsoring organizations, and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$100,000 and total assets less than \$250,000 at the end of the year may use this form.

► The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2007 calendar year, or tax year beginning	July 1, 2007, and ending	June 30, 2008																																																																																																						
B Check if applicable	D Employer identification number																																																																																																							
<input type="checkbox"/> Address change	35 2000192																																																																																																							
<input type="checkbox"/> Name change	E Telephone number																																																																																																							
<input type="checkbox"/> Initial return	(317) 887-4707																																																																																																							
<input type="checkbox"/> Termination	F Group Exemption Number																																																																																																							
<input checked="" type="checkbox"/> Amended return	G Accounting method																																																																																																							
<input type="checkbox"/> Application pending	<input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual Other (specify) ►																																																																																																							
• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).																																																																																																								
I Website: ►																																																																																																								
J Organization type (check only one) — <input checked="" type="checkbox"/> 501(c) (3) (insert no) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527																																																																																																								
K Check ► <input type="checkbox"/> if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.																																																																																																								
L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$100,000 or more, file Form 990 instead of Form 990-EZ. ► \$ 74811																																																																																																								
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<b>Part III Statement of Program Service Accomplishments</b> (See page 60 of the instructions.)				<b>Expenses</b> (Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts, optional for others)
What is the organization's primary exempt purpose? <b>See Attached Schedule</b>				
Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.				
<b>28 Curriculum expenses including field trip expenses, grants made to teachers for supplies &amp; etc. and other curricular expenses that benefit the entire student population of Sugar Grove Elementary school, 671 students</b>	(Grants \$ <b>19401</b> ) If this amount includes foreign grants, check here ► <input type="checkbox"/>		<b>28a</b>	<b>19401</b>
<b>29 Special Grant made for Playground Equipment benefitting the entire student population of Sugar Grove Elementary School which is approximately 700 students.</b>	(Grants \$ <b>15000</b> ) If this amount includes foreign grants, check here ► <input type="checkbox"/>		<b>29a</b>	<b>15000</b>
<b>30 Special Programs and incentives to facilitate &amp; encourage the learning process outside the normal class room setting of \$1511 and grants made to promote safety and learning in the community and to assist needy students of \$650. These benefit approximately 1/3 of the student population.</b>	(Grants \$ <b>2161</b> ) If this amount includes foreign grants, check here ► <input type="checkbox"/>		<b>30a</b>	<b>2161</b>
<b>31 Other program services (attach schedule)</b>	(Grants \$ <b>0</b> ) If this amount includes foreign grants, check here ► <input type="checkbox"/>		<b>31a</b>	<b>17147</b>
<b>32 Total program service expenses.</b> Add lines 28a through 31a			<b>32</b>	<b>53709</b>

<b>Part IV List of Officers, Directors, Trustees, and Key Employees</b> (List each one even if not compensated. See page 61 of the instructions.)				
(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
<b>Melissa Taylor</b> <b>4135 W Smith Valley Rd., Greenwood, IN 46142</b>	<b>Facilitator ~ 20 hrs</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Suzy Maher</b> <b>4135 W Smith Valley Rd., Greenwood, IN 46142</b>	<b>Secretary ~ 5 hrs</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Linda Chastain</b> <b>4135 W Smith Valley Rd., Greenwood, IN 46142</b>	<b>Treasurer ~ 10 hrs</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Diane Smith</b> <b>4135 W Smith Valley Rd., Greenwood, IN 46142</b>	<b>Asst. Treasurer ~ 7 hrs</b>	<b>0</b>	<b>0</b>	<b>0</b>

<b>Part V Other Information</b> (Note the statement requirement in General Instruction V.)			<b>Yes</b>	<b>No</b>
<b>33</b> Did the organization make a change in its activities or methods of conducting activities? If "Yes," attach a detailed statement of each change	<b>33</b>			✓
<b>34</b> Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	<b>34</b>			✓
<b>35</b> If the organization had income from business activities, such as those reported on lines 2, 6, and 7 (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.				
<b>a</b> Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?	<b>35a</b>			✓
<b>b</b> If "Yes," has it filed a tax return on Form 990-T for this year?	<b>35b</b>			
<b>36</b> Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement.	<b>36</b>			✓
<b>37a</b> Enter amount of political expenditures, direct or indirect, as described in the instructions. ► <b>37a</b> <b>N/A</b>	<b>37a</b>	<b>N/A</b>		
<b>b</b> Did the organization file Form 1120-POL for this year?	<b>37b</b>			✓
<b>38a</b> Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	<b>38a</b>			✓
<b>b</b> If "Yes," attach the schedule specified in the line 38 instructions and enter the amount involved	<b>38b</b>	<b>N/A</b>		
<b>39</b> 501(c)(7) organizations Enter.	<b>39a</b>	<b>N/A</b>		
<b>a</b> Initiation fees and capital contributions included on line 9	<b>39b</b>	<b>N/A</b>		
<b>b</b> Gross receipts, included on line 9, for public use of club facilities				

**Part V Other Information** (Note the statement requirement in General Instruction V.) (Continued)

**40a** 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:  
 section 4911 ► N/A ; section 4912 ► N/A ; section 4955 ► N/A

	Yes	No
40b	✓	
40e	✓	

**b** 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach an explanation

**c** Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ► 0

**d** Enter amount of tax on line 40c reimbursed by the organization ► 0

**e** All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?

**41** List the states with which a copy of this return is filed. ► Indiana

**42a** The books are in care of ► Sugar Grove P I E Telephone no. ► ( 317 ) 887-4707  
 Located at ► 4135 W. Smith Valley Road, Greenwood, IN ZIP + 4 ► 46142-9006

**b** At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?

If "Yes," enter the name of the foreign country. ► N/A

See the instructions for exceptions and filing requirements for Form TD F 90-22.1.

**c** At any time during the calendar year, did the organization maintain an office outside of the U S ?

If "Yes," enter the name of the foreign country: ► N/A

	Yes	No
42b	✓	
42c	✓	

**43** Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year ► 43 N/A

<b>Please Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge		
	Signature of officer ► <u>Linda Chastain</u>	Date ► <u>5/11/11</u>	Type or print name and title ► <u>Treasurer</u>
<b>Paid Preparer's Use Only</b>	Preparer's signature ► <u>Melanie A. Todd</u>	Date ► <u>5/10/2011</u>	Check if self-employed ► <input checked="" type="checkbox"/> Preparer's SSN or PTIN (See Gen Inst X) ► <u>P01453399</u>
	Firm's name (or yours if self-employed), address, and ZIP + 4 ► <u>Melanie A. Todd, CPA</u>	EIN ► <u></u>	Phone no ► <u>( 317 ) 888-9352</u>
	3833 Chantry Way, Greenwood, IN 46143-9625		

**SCHEDULE A**  
(Form 990 or 990-EZ)

**Organization Exempt Under Section 501(c)(3)**

OMB No 1545-0047

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n),  
or 4947(a)(1) Nonexempt Charitable Trust

2007

**Supplementary Information—(See separate instructions.)**

► MUST be completed by the above organizations and attached to their Form 990 or 990-EZ

Department of the Treasury  
Internal Revenue Service

Name of the organization  
**Sugar Grove P I E**

Employer identification number  
**35 2000192**

**Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**  
(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
Total number of other employees paid over \$50,000 ►				

**Part II-A Compensation of the Five Highest Paid Independent Contractors for Professional Services**

(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
Total number of others receiving over \$50,000 for professional services ►		

**Part II-B Compensation of the Five Highest Paid Independent Contractors for Other Services**

(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter "None." See page 2 of the instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
Total number of other contractors receiving over \$50,000 for other services ►		

<b>Part III Statements About Activities (See page 2 of the instructions.)</b>			<b>Yes</b>	<b>No</b>
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ► \$ _____ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.)	1		✓	
Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities				
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions)				
a Sale, exchange, or leasing of property?	2a		✓	
b Lending of money or other extension of credit?	2b		✓	
c Furnishing of goods, services, or facilities?	2c		✓	
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	2d		✓	
e Transfer of any part of its income or assets?	2e		✓	
3a Did the organization make grants for scholarships, fellowships, student loans, etc? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments)	3a		✓	
b Did the organization have a section 403(b) annuity plan for its employees?	3b		✓	
c Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," attach a detailed statement	3c		✓	
d Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?	3d		✓	
4a Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g. If "No," complete lines 4f and 4g	4a		✓	
b Did the organization make any taxable distributions under section 4966?	4b		✓	
c Did the organization make a distribution to a donor, donor advisor, or related person?	4c		✓	
d Enter the total number of donor advised funds owned at the end of the tax year ► <span style="float: right;">0</span>				
e Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year ► <span style="float: right;">0</span>				
f Enter the total number of separate funds or accounts owned at the end of the tax year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts ► <span style="float: right;">0</span>				
g Enter the aggregate value of assets held in all funds or accounts included on line 4f at the end of the tax year ► <span style="float: right;">0</span>				

**Part IV** **Reason for Non-Private Foundation Status** (See pages 4 through 8 of the instructions.)

I certify that the organization is not a private foundation because it is (Please check only **ONE** applicable box)

5  A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)

6  A school Section 170(b)(1)(A)(ii) (Also complete Part V)

7  A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii).

8  A federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)

9  A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(ii) **Enter the hospital's name, city, and state ►**

10  An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the **Support Schedule** in Part IV-A )

11a  An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A )

11b  A community trust Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A.)

12  An organization that normally receives **(1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc , functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2)** (Also complete the **Support Schedule** in Part IV-A )

13  An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3) Check the box that describes the type of supporting organization:

Type I       Type II       Type III-Functionally Integrated       Type III-Other

**Provide the following information about the supported organizations. (See page 8 of the instructions.)**

14  An organization organized and operated to test for public safety Section 509(a)(4) (See page 8 of the instructions.)

**Part IV-A Support Schedule** (Complete only if you checked a box on line 10, 11, or 12.) **Use cash method of accounting.****Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.**

Calendar year (or fiscal year beginning in) ►	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants See line 28) .	29459	22276	21019	27360	100114
16 Membership fees received . . . . .					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose . . .	52529	55475	63725	52851	224580
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, income from similar sources, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975 . . .	90	81	52	18	241
19 Net income from unrelated business activities not included in line 18. . . . .					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf. . . . .					
21 The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge . . . . .					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets					
23 Total of lines 15 through 22 . . . . .	82078	77832	84796	80229	324935
24 Line 23 minus line 17 . . . . .	29549	22357	69743	27378	100355
25 Enter 1% of line 23 . . . . .	821	778	848	802	
<b>26 Organizations described on lines 10 or 11:</b> a Enter 2% of amount in column (e), line 24 ►				26a	N/A
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2003 through 2006 exceeded the amount shown in line 26a. <b>Do not file this list with your return.</b> Enter the total of all these excess amounts ►				26b	N/A
c Total support for section 509(a)(1) test Enter line 24, column (e) . . . . .				26c	100355
d Add Amounts from column (e) for lines: 18 <u>241</u> 19 _____ 22 _____ 26b _____ . . . . .				26d	241
e Public support (line 26c minus line 26d total) . . . . .				26e	100114
f <b>Public support percentage (line 26e (numerator) divided by line 26c (denominator))</b> . . . . .				26f	99.7599 %
<b>27 Organizations described on line 12:</b> a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person" <b>Do not file this list with your return.</b> Enter the sum of such amounts for each year					
(2006) <u>0</u> (2005) <u>0</u> (2004) <u>0</u> (2003) <u>0</u> (2002) <u>0</u>					
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the <b>larger</b> of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) <b>Do not file this list with your return.</b> After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year:					
(2006) <u>0</u> (2005) <u>0</u> (2004) <u>0</u> (2003) <u>0</u> (2002) <u>0</u>					
c Add Amounts from column (e) for lines 15 <u>100114</u> 16 _____ 17 <u>224580</u> 20 _____ 21 _____ . . . . .				27c	324694
d Add Line 27a total <u>0</u> and line 27b total <u>0</u> . . . . .				27d	0
e Public support (line 27c total minus line 27d total) . . . . .				27e	324694
f Total support for section 509(a)(2) test Enter amount from line 23, column (e) ► 27f   324935				27f	
g <b>Public support percentage (line 27e (numerator) divided by line 27f (denominator))</b> . . . . .				27g	99.9258 %
h <b>Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))</b> . . . . .				27h	.0742 %
<b>28 Unusual Grants:</b> For an organization described in line 10, 11, or 12 that received any unusual grants during 2003 through 2006, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant <b>Do not file this list with your return.</b> Do not include these grants in line 15					

**Part V Private School Questionnaire (See page 9 of the instructions.)**  
**(To be completed ONLY by schools that checked the box on line 6 in Part IV)**

29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body? . . . . .

30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships? . . . . .

31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? . . . . .

If "Yes," please describe; if "No," please explain (If you need more space, attach a separate statement)

-----  
-----  
-----

	Yes	No
29		
30		
31		

32 Does the organization maintain the following:

- a Records indicating the racial composition of the student body, faculty, and administrative staff? . . . . .
- b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? . . . . .
- c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships? . . . . .
- d Copies of all material used by the organization or on its behalf to solicit contributions? . . . . .

If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement)

-----

32a	
32b	
32c	
32d	

33 Does the organization discriminate by race in any way with respect to

- a Students' rights or privileges? . . . . .
- b Admissions policies? . . . . .
- c Employment of faculty or administrative staff? . . . . .
- d Scholarships or other financial assistance? . . . . .
- e Educational policies? . . . . .
- f Use of facilities? . . . . .
- g Athletic programs? . . . . .
- h Other extracurricular activities? . . . . .

33a	
33b	
33c	
33d	
33e	
33f	
33g	
33h	

If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement.)

-----  
-----  
-----

34a Does the organization receive any financial aid or assistance from a governmental agency? . . . . .

34a	
34b	

- b Has the organization's right to such aid ever been revoked or suspended? . . . . .

If you answered "Yes" to either 34a or b, please explain using an attached statement

35 Does the organization certify that it has complied with the applicable requirements of sections 401 through 405 of Rev. Proc. 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation . . . . .

35	

**Part VI-A** **Lobbying Expenditures by Electing Public Charities** (See page 11 of the instructions.)  
(To be completed **ONLY** by an eligible organization that filed Form 5768)

Check ► a  if the organization belongs to an affiliated group. Check ► b  if you checked "a" and "limited control" provisions apply.

**Caution:** If there is an amount on either line 43 or line 44, you must file Form 4720.

#### **4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.  
See the instructions for lines 45 through 50 on page 13 of the instructions.)

		Lobbying Expenditures During 4-Year Averaging Period				
Calendar year (or fiscal year beginning in) ►		(a) 2007	(b) 2006	(c) 2005	(d) 2004	(e) Total
45	Lobbying nontaxable amount . . . .					
46	Lobbying ceiling amount (150% of line 45(e))					
47	Total lobbying expenditures . . . .					
48	Grassroots nontaxable amount . . . .					
49	Grassroots ceiling amount (150% of line 48(e))					
50	Grassroots lobbying expenditures . . . .					

## Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 14 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of

- a Volunteers . . . . .
- b Paid staff or management (Include compensation in expenses reported on lines c through h.)
- c Media advertisements . . . . .
- d Mailings to members, legislators, or the public . . . . .
- e Publications, or published or broadcast statements . . . . .
- f Grants to other organizations for lobbying purposes . . . . .
- g Direct contact with legislators, their staffs, government officials, or a legislative body . . . . .
- h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means . . . . .
- i Total lobbying expenditures (Add lines c through h.)

If "Yes," to any of the above, also attach a statement giving a detailed description of the lobbying activities.

**Part VII** **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations** (See page 14 of the instructions.)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? \_\_\_\_\_

a Transfers from the reporting organization to a noncharitable exempt organization of

- (i) Cash . . .
- (ii) Other assets

**b Other transactions**

**(i) Sales or exchanges of assets with a noncharitable exempt organization**

**(ii) Purchases of assets from a noncharitable exempt organization**

(iii) Rental of facilities, equipment, or other assets

**(iv) Reimbursement arrangements**

**(v) Loans or loan guarantees**

(vi) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

	Yes	No
51a(i)	✓	
a(ii)	✓	
b(i)	✓	
b(ii)	✓	
b(iii)	✓	
b(iv)	✓	
b(v)	✓	
b(vi)	✓	
c	✓	

**52a** Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  Yes  No

**b** If "Yes," complete the following schedule

**Schedule for Part I, Line 6**  
**Form 990EZ - 2007**  
**Schedule of Special Events**  
**Sugar Grove P I E**  
**35-20000192**

**Special Events**  
 (# of occasions that the event occurred)

	Book Fair 2	Market Day 9	Carnival 1	All others 2	Total 14
<b>Gross Receipts</b>	\$ 12,329	\$ 8,540	\$ 7,778	\$ 761	\$ 29,408
<b>Less: Contributions</b>	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Less: Direct Expenses</b>	\$ 12,329	\$ 8,540	\$ 7,778	\$ 761	\$ 29,408
<b>Net Income or (loss)</b>	\$ 8,039	\$ 3,490	\$ 3,604	\$ 2,069	\$ 17,201
	<b>\$ 4,290</b>	<b>\$ 5,050</b>	<b>\$ 4,174</b>	<b>\$ (1,308)</b>	<b>\$ 12,206</b>

**Schedule for Part I, Line 10**  
**Form 990EZ - 2007**  
**Grants and Similar Amounts Paid**  
**Sugar Grove P I E**  
**35-2000192**

Description	Organization and Address	category	Amount
Fast Track helps with back to school supplies for needy parents & students	Center Grove Education Foundation, Greenwood, IN	charitable	\$ 350
Student Assistance Fund 4th Grade Family Math / Science Nights to promote Math & Science as being fun	Center Grove Education Foundation, Greenwood, IN Sugar Grove Elem School &/or staff, Greenwood, IN	charitable special program, club & incentive	\$ 300 \$ 92
4th Grade Reading Lock-in or read-a-thon where students are encouraged and rewarded for their reading during program	Sugar Grove Elem School &/or staff, Greenwood, IN	special program, club & incentive	\$ 215
5th Grade & Kindergarten Celebration of the students learning achievements & 3rd Gr. Student Appreciation event	Sugar Grove Elem School &/or staff, Greenwood, IN	special program, club & incentive	\$ 601
Family Math/Science Nights for primary grades to promote Math & Science as being fun	Sugar Grove Elem School &/or staff, Greenwood, IN	special program, club & incentive	\$ 118
Math Pentathlon - strategic games to facilitate logic & reasoning skills and related club expenses	Sugar Grove Elem School &/or staff, Greenwood, IN	special program, club & incentive	\$ 485
Special one-time grant for School playground equipment	Sugar Grove Elem School &/or staff, Greenwood, IN	special grant	\$ 15,000
1st Gr Fall & Spring Field Trips	Sugar Grove Elem School &/or staff, Greenwood, IN	special grant	\$ 1,600
2nd Grade Mini Economy - students learn about the real world economy on a mini scale they can understand as 2nd graders	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 704
2nd Grade Roller Skating Program during Physical Education class	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 938
2nd Grade Butterfly Hatching Science Lesson	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 105
2nd Grade Zoo Field trip to facilitate zoo animal report project	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 550
3rd Grade Fall Field and Spring Trips	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 1,600
4th Gr Bare Books for class to author their own class book	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 226
4th Grade Indiana's Birthday to enhance Indiana History curriculum	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 158
4th Grade Native Americans in IN to enhance Indiana History curriculum	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 250
4th Grade Pioneer Week to enhance Indiana History curriculum 5th Grade Junior Achievement Exchange city program educating youth on business, economics teaching them about adult life where kids can be grown ups for a day	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 603
Kindergarten Fall Field Trip to the Zoo to locate animals in the Zoo Phonics song & and the Spring Field Trip	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 1,125
Free Money 2006-2007 expense - grants to teachers for supplies & etc	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 4,804
Literacy Labs (Waterford) promotes early reading skills	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 100
Media Center uses AR books & testing for reading and incentives	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 1,493
Other Grade Specific Requests for field trips and other gr. level requests for special programs	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 153
Other Grade Specific Requests 5th Grade Flat Rock field trip	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 1,400
Sugar Grove Station specializes in small group instruction using other supplemental books & activities	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 410
Teacher Requests - grants for supplies, learning materials, supplies & additional enhancements	Sugar Grove Elem School &/or staff, Greenwood, IN Total Grants and Similar Payments made	curriculum expense	\$ 1,182
			<u>\$ 36,562</u>

Schedule for Part I, Line 16  
Form 990EZ - 2007

Sugar Grove P I E  
35-2000192

Program Expenses	17,147
Expenses related to the Sugar Grove Sprint to encourage participation as well as health and wellness as well as facilitate this Jog-A-thon	1,811
Expenses to encourage and facilitate the Free Money Programs, Such as Box Tops for Education and Campbell's Soup Labels and etc.	119
Administrative Expense	216
Supplies for Popcorn Maker	4
Total Other Expenses	<u>\$ 19,297</u>

**Statement for Part III**  
**Form 990EZ - 2007**

**Sugar Grove P | E**  
**35-2000192**

**What is the organization's primary exempt purpose?**

**Sugar Grove P | E ( P | E stands for Partners Involved in Education.) serves the learning community in ways other than just fundraising by maximizing parent involvement while creating a positive learning community. Our mission is to:**

1. Give students more opportunities to be successful learners and citizens through the programs P.I.E. supports.
2. Support the curriculum/instruction/assessment practices by becoming knowledgeable and active learners
3. Assess P.I.E.'s work with the school's guiding principles and make smart, meaningful decisions about additional activities or changes we should make.

**Sugar Grove P.I.E. group is a true partnership whose purpose is to foster the education of our children in a safe and caring environment, through constant support, communication and understanding between the home and school. This mission is accomplished by organizing and providing enriching activities for our Sugar Grove families, raising funds to support school events and curricular programs and providing support to the Sugar Grove staff.**

Statement for Part III, Line 31  
Form 990EZ - 2007

Sugar Grove P I E  
35-20000192

Buy One Get One Free Book fair to promote summer Reading	\$ 465
Program Expense to promote parent & family involvement including All Pro-dad's, Dad's Club, Family Breakfast with Santa, volunteer appreciation and the family ice cream social that occurs simultaneously with the class posting and school registration just one week before school starts	\$ 5,153
Year book program expense that promotes student body pride, self-confidence and self-esteem within all students	\$ 8,675
Other Program Expenses	\$ 2,854
	<u><u>\$ 17,147</u></u>