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Form 990-PF

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### **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation JO&C

OMB No 1545-6052

Department of the Treasury Internal Revenue Service 177 Note The foundation may be able to use a copy of this return to satisfy state reporting requirements 2008 For calendar year 2007, or tax year beginning JUL 1, 2007 and ending JUN 30. Name change Antended return Address change Final return Initial return G Cneck all that apply A Employer identification number flame of foundation Use the IRS label <del>23-70</del>13074 CALIFORNIA MASONIC FOUNDATION Otherwise, Room/suite print Number and street (or P.O. box number if mail is not delivered to street address) B Telephone number or type 415-776-7000 1111 CALIFORNIA STREET See Specific City or town, state, and ZIP code C If exemption application is pending check here Instructions <u>SAN FRANCISCO, CA 94108</u> D 1 Foreign organizations, check here Foreign organizations meeting the 85% test, check here and attach computation X Section 501(c)(3) exempt private foundation H Cneck type of organization. Section 4947(a)(1) nonexempt charitable trust \_\_\_\_ Other taxable private foundation If private foundation status was terminated I Fair market value of all assets at end of year | J | Accounting method: X Accrual under section 597(b)(1)(A), check here Other (specify) (from Part II, col (c), line 16) If the foundation is in a 60-month termination 23,690,735. (Part I, column (d) must be on cash basis) **▶**\$ under section 507(b)(1)(B), check here Analysis of Revenue and Expenses (d) Disbursements Part I (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c) and (d) may not necessarily equal the amounts in column (a) ) for charitable purposes leash basis only) expenses per books income income 4.090.113 N/A Contributions, gifts, grants, etc., received if the foundation is not personed to attach Sch. 9 Interest on savings and temporar cash investments 681,863. 681,863. STATEMENT Dividends and interest from securities 5a Gross ren 25 STATEMENT 1,188,067 2.255.192. 1,188,067 et income (from Part IV line 2) Net short-term capital gain Income modifications 108 and allowances b Less Cost of goods sold c Gross profit or (loss) 2,908 STATEMENT 11 Other income 5,962,976. 1.869.930. 12 Total Add lines 1 through 11 22.078 954 20,124. 13 Compensation of officers directors trustees etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 3,043 3,043. 16a Legal fees STMT 6,212. 5 62,124. 55,912. STMT b Accounting fees STMT 6 70,420. 70,420. c Other professional fees 17 Interest STMT 7 222. 0. 222. 18 Taxes 0 669 19 Depreciation and depletion 20 Occupancy 88,952. 0. 21 Travel, conferences, and meetings 88,952. 6,786. 22 Printing and publications 0. 6,786. 23 Other expenses STMT 8 603,236. 0. 603,236. 24 Total operating and administrative 857,530 78,586 778,275. expenses Add lines 13 through 23 657,070 25 Contributions, gifts, grants paid 426,070. 26 Total expenses and disbursements. 1,204,345. 1,514,600 78,586 Add lines 24 and 25 27 Subtract line 26 from line 12 4,448,376 8 Excess of revenue over expenses and disbursements 791. 344 b Net investment income (if negative enter -0-)

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

C Adjusted not income it negative enter -0 )

Form **990-PF** (2007)

N/A

Decreases not included in line 2 (itemize) WINREALIZED LOSS ON INVESTMENTS

Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

3,368,544.

23,314,895.

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Form 990-PF (2007) CAL	IFORNIA MASONIC and Losses for Tax on Ir	FOUNDA	TION			23-	-701	3074	Page 3
(a) List and descr	ibe the kind(s) of property sold (e grehouse, or common stock, 200 sh	, real estate,	T III COIII C	(b)	How acquired - Purchase	(c) Date acq		(d) Da <sup>-</sup> (mo., d	te sold lay, yr )
				1 0	- Donation P	VARIOU		VARI	
18 SALE OF SECURI			-	<u> </u>		VALCO	-	ALVI	005
				<del> </del>		<del>                                     </del>		<del> </del>	
8									
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale			(h) Gain (e) plus (f)			
a 2,255,192.			1,067,12	5.				1,188	,067.
b									
С									
d				[					
e									
Complete only for assets showing	gain in column (h) and owned by t	the foundation	n on 12/31/69			(I) Gains (Col.			
(i) F.M V. as of 12/3 1/69	()) Adjusted basis as of 12/31/69		coess of col. (i) col. (j), if any			col (k), but not l Losses (fro			
a					·			1,188	,067.
b					·				
С									
d			<del> </del>						
е									
2 Capital gain net income or (net cap	ital loss) { If gain, also enter   If (loss), enter -0-	ın Part I, line ın Part I, line	<sup>7</sup> <sub>7</sub> }		2			1,188	,067.
3 flet short-term capital gain or (loss if gain, also enter in Part I, line 8, c		d (6)		}					
If (loss), enter -0- in Part I, line 8	10			Д	3		N/A		
Part V Qualification Un					<del></del>	ncome			
(For optional use by domestic private f	oundations subject to the section 4	1940(a) lax on	net investment inc	соптө	.)			N/A	
If section 4940(d)(2) applies, leave this	s part blank.								
Man the foundation (able for the cooks	- 4040 4			10					г
Was the foundation liable for the section			•	007				Yes	L No
If "Yes," the foundation does not qualify  1 Enter the appropriate amount in ea				c					
(a)	(b)	Todono Donore	making any oriene.	(c)				(d)	
Base period years Calendar year (or tax year beginning	Balissa da arra da Cara da Arra da Arr	ributions	flet value of non		table-use asse	ts (col.	Distribu	ution ratio ded by col	(c))
2006									
2005		_			<del> </del>				
2004								<del></del>	
2003			· · · · · · · · · · · · · · · · · · ·					···	
2002	<u>.</u>		<del></del>		· · · · · · · · · · · · · · · · · · ·	<del></del>			
2 Total of line 1, column (d)						2			
Average distribution ratio for the 5-y	rear hase nerind - devide the total or	n lina 2 hu 5 i	or hy the number o	of upa	re				
the foundation has been in existence	•	ii iiiite Z by O, t	or cy are munimer o	n you	13	3			
טווטוטוונטו וווטטע אווווינטו ווווינטו טוווינטו	5 ii 1005 Bitai 5 years					3			
4 Enter the net value of noncharitable	-use assets for 2007 from Part X, lir	ne 5				4			
5 Multiply line 4 by line 3			-			5			
6 Enter 1% of net investment income	(1% of Part I, line 27b)					. 6		<del></del>	
7 Add lines 5 and ô						7			
8 Enter qualifying distributions from P	•					8		···	<del></del>
If line 8 is equal to or greater than lin See the Part VI instructions	ie 7, check the box in Part VI line 1	b, ano comple	ete that part using	a 1%	tav rate.				

For	m 990-PF (2007) CALIFORNIA MASONIC FOUNDATION	23-	<u>-7013</u>	3074		Page 4
	art VI   Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948	- see	instru	ıctio	ns)
1	a Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔙 and enter "H/A" on line 1.		1			
	Date of ruling letter (attach copy of ruling letter if necessary-see instructions)		-			
	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 📖 and enter 1% 💮 📗	1		N/	<u> </u>	
	of Part I, line 27b SECTION 41(E)(6) ELECTION					
	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)					
2	Tay under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	ļ		,	
3		3	<del> </del>			
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	<del></del>			
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5	ļ			0.
6	1 1					
	a 2007 estimated tax payments and 2006 overpayment credited to 2007	-				
	b Exempt foreign organizations - tax withheld at source	4				
-	c Tax paid with application for extension of time to file (Form 8868)	-				
	d Backup withholding erroneously withheld	4	1			_
7	Total credits and payments. Add lines 6a through 6d	7	<del></del>		<del></del>	0.
8		8	ļ			
8		9	<del> </del>			0.
10	· •	10				
11		11	1			
_	art VII-A Statements Regarding Activities					
14	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervei	ie in		<u> </u>	Yes	<del></del>
	any political campaign?	٠		1a	ļ	X
ŧ	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?			1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publ	shed o	r			
	aistributed by the foundation in connection with the activities					
C	Did the foundation file Form 1120-POL for this year?			1c		X
C	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year,					
	(1) On the foundation > \$ 0. (2) On foundation managers > \$ 0	<u>•</u>				
6	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					ļ
	managers ► \$O.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	10				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			48		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	1	I/A	4b		<del> </del>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
_	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state of the state	te law				
_	remain in the governing instrument?			8	X	<del> </del>
7	Did the foundation have at least \$5,000 in assets at any time during the year?	•		7	<u>X</u>	<del></del>
_	If "Yes," complete Part II, col (c) and Part XV					
88	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	CA					
þ	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			.		
_	of each state as required by General Instruction G? If "No," attach explanation			86	X	
8	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for ca	endar				7.
_	year 2007 or the taxable year beginning in 2007 (see instructions for Part XIV)? If "Yes," complete Pert XIV			8		X
0	Did any persons become substantial contributors during the lax year? If "Yes," attach a schedule listing their names and addresses			n <b>990</b>	DE .	X 2007.
			101	ロマダリ	-rr(	ZUU/}

For	rm 990-PF (2007) CZ	LIFORNIA MASONIC FOUNDATION	23-701	<u> 13074</u>	Page	5
P	<sup>&gt;</sup> art ⋅VII-A   Statemen	ts Regarding Activities (continued)				
11	1a At any time during the year	aid the foundation oirectly or indirectly, own a controlled entity within the meaning of	section 512(b)(13)?			
	lf "Yes," attach schedule. (se	e instructions)		11a	X	_
	b if "Yes," did the foundation f	izve a binding written contract in effect on August 17, 2006, covering the interest, rent	s, royalties, and			
	annuities described in the at	tachment for line 11a?	N/A	116		
12	2 Did the foundation acquire a	direct or indirect interest in any applicable insurance contract?		12	X	
13	3 Did the foundation comply v	with the public inspection requirements for its annual returns and exemption application	n?	13	Х	
	Website address ▶ <u>WW</u>	W.FREEMASON.ORG				
14	4 The books are in care of 🕨	MARIBEL PASAMIC T	Telephone no $▶ 415-2$	<u> 192-9</u>	126	_
	Located at ▶ 1111 C	ALIFORNIA STREET, SAN FRANCISCO, CA	ZIP+4 ▶ <u>9</u>	4108		_
15	5 Section 4947(a)(1) nonexem	npt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			▶□	
		exempt interest received or accrued during the year	▶ 15	N	/A	
Р	'art VII-B   Statement	s Regarding Activities for Which Form 4720 May Be Requ	ired			
	File Form 4720 if any ite	m is checked in the "Yes" column, unless an exception applies.			Yes No	<u>.</u>
1	ia During the year did the foun	dation (either directly or indirectly);				
	(1) Engage in the sale or ex	change, or leasing of property with a disqualified person?	Yes X No	[		
	(2) Borrow money from, ler	d money to, or otherwise extend credit to (or accept it from)				
	a disqualified person?		Yes X No			
	(3) Furnish goods, services	, or facilities to (or accept them from) a disqualified person?	Yes X No		ļ	
	(4) Pay compensation to, o	pay or reimburse the expenses of, a disqualified person?	X Yes No			
	(5) Transfer any income or	assets to a disqualified person (or make any of either available				
	for the benefit or use of	a disqualified person)?	Yes X No			
	(6) Agree to pay money or r	property to a government official? (Exception: Check "No"				
		to make a grant to or to employ the official for a period after		1 1		
		int service, if terminating within 90 days )	Yes X No			
ŀ	<del>-</del>	)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	100 [20] 110			
		current notice regarding disaster assistance (see page 22 of the instructions)?		,,	v	
		rrent notice regarding disaster assistance check here	<b>&gt;</b>	16	<u> </u>	-
c		a prior year in any of the acts described in 1a, other than excepted acts, that were not				
٠	before the first day of the tax		Conected		7.7	
2	· ·	income (section 4942) (does not apply for years the foundation was a private operatin		1c	X	-
۷.			g toundation	1 1	-	
	defined in section 4942(j)(3)		4.3.1			
a		id the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax yea				
	before 2007?		Yes X No			
	If "Yes," list the years -		<del></del>			
Ū		a for which the foundation is not applying the provisions of section 4942(a)(2) (relating				
		r's undistributed income? (If applying section 4942(a)(2) to aff years listed, answei "f				
	statement - see instructions.)		N/A	2b		_
C		42(a)(2) are being applied to any of the years listed in 2a, list the years here.				
_	D.1111. ( ) ) )	1	<b>_</b> ·	1 1		
38		than a 2% direct or indirect interest in any business enterprise at any time				
	during the year?	·	Yes X No	1 1		
b		iness holdings in 2007 as a result of (1) any purchase by the foundation or disqualifie			-	
		the 5-year period (or longer period approved by the Commissioner under section 49-			İ	
		bequest or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use				
		the foundation had excess business holdings in 2007)	N/A	3ь		
		ng the year any amount in a manner that would jeopardize its charitable purposes?		48	X	
		nvestment in a prior year (but after December 31, 1969) that could jeopardize its chari	table purpose that			
	had not been removed from je	opardy before the first day of the tax year beginning in 2007?		46	X	
			Fo	rm 9 <b>90</b> -	PF (2007)	

. CALIFORNIA MASONIC FOUNI	ATION		23-70130	74	Page 6
Part VII-B   Statements Regarding Activities for Which	Form 4720 May Be l	Required (contin	านed)		
Part VII-B   Statements Regarding Activities for Which  5a During the year did the foundation pay or incur any amount to  (1) Carry on propaganda, or otherwise attempt to influence legislation (section (see section 4955); any voter registration drive?  (3) Provide a grant to an individual for travel, study, or other similar purposes (4) Provide a grant to an organization other than a charitable, etc., organization 509(a)(1) (2), or (3), or section 4940(d)(2)?  (5) Provide for any purpose other than religious, charitable, scientific, literary the prevention of cruelty to children or animals?  b if any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un section 53 4945 or in a current notice regarding disaster assistance (see instruorganizations relying on a current notice regarding disaster assistance check if it the answer is "Yes" to question 5a(4), does the foundation claim exemption flexible responsibility for the grant?  If "Yes," attach the statement required by Regulations section 53 494	Form 4720 May Be In 4945(9))? or to carry on, directly or indirectly or educational purposes, or der the exceptions described actions)? Here from the lax because it maintally in the fax because it maintally indirectly or indirectly or indirec	ectly,  You  for You  In Regulations	es X No es X No es No es No es X No	5b	X
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		es X No		
a personal benefit contract?  b Did the foundation, during the year, pay premiums, directly or indirectly, on a part of the foundation of the foundation aparty to a prohibited tax so if yes, did the foundation receive any proceeds or have any net income attribute.		98 X No	6b	X	
Information About Officers Directors Trust	ees. Foundation Ma	nagers, Highl		<del>!</del>	<del></del>
Paid Employees, and Contractors					<del></del>
1 List all officers, directors, trustees, foundation managers and their		1			
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deterred compensation	accol	Expense unt, other wances
SEE STATEMENT 14		18,751.	3,147.		180.
Compensation of five highest-paid employees (other than those inc		enter "NONE "	(d) Contributions to	101	
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	employee henefit plans and detarted compensation	accor	Expense unt, other wances
otal number of other employees part over \$50,000		<u></u>	<b>D</b>		<u></u>

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Form 990-PF (2007) CALIFORNIA MASONIC FOUNDATION 23	-701307	7.4 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(0	c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	<b>&gt;</b>	0
Part IX-A Summary of Direct Charitable Activities	<del></del>	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Ext	Denses
1 MASONIC STUDENT ASSISTANCE PROGRAM: TEACHERS' TRAINING	_	
PROGRAM		
OUTLD TO DOCCOME HOTHER & COMPLIANCE HITMER & DECEMBE CANODA AND		31,004.
2 CHILD ID PROGRAM: USING A COMPUTER WITH A DIGITAL CAMERA AND AN ELECTRONIC FINGERPRINT SCANNER TO CAPTURE A PICTURE AND	닉	
THUMBPRINT OF A CHILD FOR USE BY LAW ENFORCEMENT.		5,804.
3	-	<u> </u>
	7	
		·····
1	_	
Part IX-B Summary of Program-Related Investments	ــــــــــــــــــــــــــــــــــــــ	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Am	iount
N/A	1	
	]	
	<u> </u>	
	1	
	-	
All other program-related investments. See instructions.		
	<del>-</del>	
otal Add lines 1 through 3	1	

Part X Minimum Investment Return (All domestic foundations must complete	e this part. Foreign foundations	, see instructions )
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purpos	es	
a Average monthly fair market value of securities	1a	21,981,945
b Average of monthly cash balances	1b	113,090
c Fair market value of all other assets	. 1c	1,738,676
d Total (add lines 1a, b, and c)	1d	23,833,711
Reduction claimed for blockage or other factors reported on lines 1a and		
1c (attach detailed explanation)	0.	
2 Acquisition indebtedness applicable to line 1 assets	2	0
3 Subtract line 2 from line 1d	3	23,833,711
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instruction	ns) 4	357,506
5 Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	23,476,205
6 Minimum investment return. Enter 5% of line 5	6	1,173,810
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private foreign organizations check here  and do not complete this part )	operating foundations and certain	
1 Minimum investment return from Part X, line 6	1	1,173,810
2a Tax on investment income for 2007 from Part VI, line 5		
b Income tax for 2007. (This does not include the tax from Part VI.)		
c Add lines 2a and 2b	2c	0
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	1,173,810.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	1,173,810
6 Deduction from distributable amount (see instructions)	8	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,173,810.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc total from Part I, column (d), line 26	. <u>1a</u>	1,204,345.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purpos	98 2	
Amounts set aside for specific charitable projects that satisfy the,		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
Qualitying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line	4	1,204,345.
Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
income. Enter 1% of Part I, line 27b	5	0.
Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,204,345.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when c	alculating whether the foundati	
4940(e) induction of tax in those years	-	,

Form **990-PF** (2007)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2006	(c) 2006	(d) 2007
1 Distributable amount for 2007 from Part XI,	Corpus	100/3 \$1.01 10 2000	2000	2007
line 7				1,173,810.
2 Undistributed income, if any as of the end of 2005		· · · · · ·		
a Enter amount for 2006 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2007.				
a From 2002 562,156.	_			
b From 2003 230, 904.				
c From 2004 305,670.				
d From 2005 460,191.	ļ			
e From 2006 162,420.	1 501 041			
f Total of lines 3a through e	1,721,341.			
4 Qualifying distributions for 2007 from	[			
Part XII, line 4 > \$ 1,204,345.	İ	ļ	0	
Applied to 2006, but not more than line 2a     Applied to undistributed income of prior			0.	<del></del>
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	<del></del>			
(Electron required - see instructions)	0.			
d Applied to 2007 distributable amount	0.			1,173,810.
e Remaining amount distributed out of corpus	30,535.			1,11,010.
5 Excess distributions carryover applied to 2007	0.			0.
If an amount appears in column (d), the same amount must be shown in column (a))				
8 Enter the net total of each column as indicated below:				
& Corpus Add lines 3f 4c and 4e Subtract line 5	1,751,876.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of				
deliciency has been issued, or on which			Ì	
the section 4942(a) tax has been previously			,	
assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.	Į	
Undistributed income for 2006. Subtract line		<u>U.</u>		
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2007 Subtract			U • 1	
lines 4d and 5 from line 1. This amount must				
be distributed in 2008			1	0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2002				
not applied on line 5 or line 7	562,156.			
9 Excess distributions carryover to 2008.				
Subtract lines 7 and 8 from line 6a	1,189,720.			
10 Analysis of line 9				
a Excess from 2003 230, 904.				
b Excess from 2004 c Excess from 2005 460, 191.				
d Excess from 2005 460, 191.  d Excess from 2006 162, 420.	Į			
e Ezcess from 2007 30,535.				
1 30,000	<u> </u>	···· <u>·····</u>	<u></u>	Form 900 PE (0007)

		C FOUNDATION			13074 Page 10
Part XIV Private Operating			I-A, question 9)	N/A	
1 a II the foundation has received a ruling					
foundation, and the ruling is effective t			<b>▶</b> ∟	1040(1/2) 14	240((5)
b Check box to indicate whether the four		ting toundation described	Prior 3 years	4942(j)(3) or49	942(j)(5) I
2 a Enter the lesser of the adjusted net	Tax year (a) 2007	(b) 2006	(c) 2005	(d) 2004	(e) Total
income from Part I or the minimum	(a) 2007	(9) 2000	(6) 2005	(4) 2004	(0) 10(a)
investment return from Part X for					ļ
each year listed		<del></del>	<del> </del>		
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed		<u> </u>			
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly			i		
for active conduct of exempt activities					
Subtract line 2d from line 2d Complete 3a, b, or c for the alternative test relied upon; a "Assets" alternative test - enter;					
(1) Value of all assets (2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)  b "Endowment" alternative test - enter					
2/3 or minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:	Ì			Ì	
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt or ganizations as provided in section 4942(i)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization			······································		
(4) Gross investment income					
Part XV Supplementary Info			f the foundation	n had \$5,000 or mo	ore in assets
at any time during t	he year-see the	instructions.)			
Information Regarding Foundation     List any managers of the foundation wh     year (but only if they have contributed in     NONE	o have contributed more nore than \$5,000) (See s	section 507(d)(2).)			
b List any managers of the foundation wh other entity) of which the foundation has	o own 10% or more of the a 10% or greater interes	ne stock of a corporation ( st.	or an equally large porti	on of the ownership of a pa	artnership or
NONE	<del></del>				
2 Information Regarding Contribute Check here ► ☐ If the foundation o the foundation makes gifts, grants, etc.	nly makes contributions	to preselected charitable o	i ganizations and does i	not accept unsolicited requi omplete items 2a, b, c, and	ests for funds If d.
a The name, address, and telephone number DOUGLAS ISMAIL-DIREC 1111 CALIFORNIA STRE	TOR OF MASO	NIC PHILANT	HROPY, 415-	-292-9142	
b The form in which applications should b HTTP://WWW.CALIFORNI	submitted and informat	lion and materials they sh	ould include.	P/CENTER.PHI	P
c Any submission deadlines:					
FEBRUARY 15, 20XX					
d Any restrictions or limitations on awards SEE WEB SITE ABOVE	, such as by geographica	u areas, charitable fields, k	ands of institutions, or e	other factors	

•

Form 990-PF (2007) CALIFORNIA MASONIC FOUNDATION

Part'XV Supplementary Information (continued)

23-7013074 Page 11

Recogning the year substantial contributor or substantial contributor substant	3 Grants and Contributions Paid During the Y	ear or Approved for Future	Pavment		
SEE STATEMENT 15  Yotal  Approved for future payment		If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
SEE STATEMENT 15  Yotal  Approved for future payment	flame and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
Total ▶ 3a 426,070  b Approved for future payment		or substantial contributor	recipient		
b Approved for future payment					105000
Total SEE STATEMENT 16 ▶ 3b 231 000					426,070.

Dart YVI. A	Analysis of Income-Producing Activities
Part XVI-A	Analysis of Income-Producing Activities

Enter process amounts unless otherwise undicated	Unrelated b	usiness income	Exclude	ed by section 512 513 or 514	(6)
Enter gross amounts unless otherwise indicated	(a) Business	(b) Amount	(C) Exclu sion code	(d) Amount	Related or exempt function income
1 Program service revenue	code		LADE		
a	-		+		
ь		· · · · · · · · · · · · · · · · · · ·	+++		
C					
d	_		<del>  -</del>		
e			+		
1					
g Fees and contracts from government agencies			-		
2 Membership dues and assessments			- <del>  -</del>		
3 Interest on savings and temporary cash					
investments	<del></del>		-	601 063	
4 Dividends and interest from securities			14	681,863.	
5 Net rental income or (loss) from real estate;			<del>  -</del>		
<ul> <li>Debt-financed property</li> </ul>					
b Hot debt-financed property			16	25.	
6 Net rental income or (loss) from personal					
property					
7 Other investment income					· · · · · · · · · · · · · · · · · · ·
8 Gain or (loss) from sales of assets other			1 1		
than inventory			18	1,188,067.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue,			1 1		
8 SYMPOSIUM REVENUE			06	2,908.	
b	_		<u> </u>		
c	1				
d	) :				
6	_				
12 Subtotal Add columns (b), (d), and (e)		0.	<u>                                     </u>	1,872,863.	
13 Total. Add line 12, columns (b), (d), and (e)				13	1,872,863.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Accom	plishment of Ex	empt	Purposes	
Line No. Explain below how each activity for which inc				<u>.</u>	Dishmont of
the foundation's exempt purposes (other tha			CONTINUE	be imperantly to the decomp	JUSTINIBITE OF
N/A		<del></del>			
					** ** ** ** ** ** **
		·, · · · · · · · · · · · · · · · · · ·			
				• • • • • • • • • • • • • • • • • • • •	<del></del>
	· · · · · · · · · · · · · · · · · · ·				
					<del></del>
	<del></del>			<del></del>	
		· · · · · · · · · · · · · · · · · · ·			
			· · · · ·		

Form 990-PF (2007) CALIFORNIA MASON Part XVII Information Regarding Transfer			and Rela	23-70 ationships With Noncl			agə 13
Exempt Organizations						ls.	
1 Did the organization directly or indirectly engage in any of the				t in section 501(c) of		Yes	No
the Code (other than section 501(c)(3) organizations) or in		• . •	anizations7				
a Transfers from the reporting foundation to a noncharitable s	exempt i	organization of:				1	
(1) Cash				•	1a(1)		X
(2) Other assets				• •	1a(2)		X
b Other transactions;					4, ,4,		37
(1) Sales of assets to a noncharitable exempt organization					16(1)		X
(2) Purchases of assets from a noncharitable exempt organ	MZanon				1b(2)	1	X
(3) Rental of facilities, equipment, or other assets					1b(3)		X
(4) Reimbursement arrangements (5) Loans or loan guarantees			•	**	1b(4)	1	X
(6) Performance of services or membership or fundraising	colicitat	tione			1b(5) 1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, o		•		•	10(0)	х	
d if the answer to any of the above is "Yes," complete the follow	-	• •	hyays show t	he fair market value of the good			
or services given by the reporting foundation. If the foundation						2912,	
column (d) the value of the goods, other assets, or services			ido in diriy tidi	recotion of sharing arrangement	, 011014 111		
		ole exempt organization	(d) De	escription of transfers, transactions, a	nd sharing ar	randeme	nts.
1(C) 450,302.GRAND LODGE				STATEMENT 17	no onang a	1418	
2,0,		OHDIT ORIGIN		DIIII III II I I			
				· · · · · · · · · · · · · · · · · · ·			
				· · · · · · · · · · · · · · · · · · ·			
2a Is the foundation directly or indirectly affiliated with, or related	d to, one	o or more tax-exempt organi	izations descr	nbed			
in section 501(c) of the Code (other than section 501(c)(3)) of	or in sec	tion 527?			X Yes		No
b II "Yes," complete the following schedule		<del></del>	· · · · · · · · · · · · · · · · · · ·				
(a) Name of organization		(b) Type of organization		(c) Description of relation	ship		
GRAND LODGE OF FREE & ACCEPTED	D		SEE S	STATEMENT 18			
MASONS OF THE STATE OF CA		501(C)(10)					
						_	·
			<u> </u>				
Under penalties of perjury, I declare that I have examined this return, inclu- and complete. Declaration of preparation than tappayer or figureary) is I	iding acco based on	repanying schedules and statem fercepro diction of which preparer	nents, and to the has any knowle	e best of my knowledge and belief, it i edge	s true correc	ct,	
I R		14/./	_				
- to		4/12/00	Z CFC	)			
Signature of officer or truster	1-	Date	Title	Charles			
Preparer's	$\lambda$	1	late 11 los los	self-	rer's SSN or	PIIN	
signature VIIII	<u>~``</u>	•	4/10/09	employed >			
Signature Signature MOSS ADAMS LLP (I self amployed) 3121 WEST MARCH	U			EIN -			
address, and ZiP code STOCKTON CA 953		E, SUITE 100			0.5.5		_
address, and ZIP code STOCKTON, CA 952	417	·· · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	<u>  Phone no.   209 - </u>	<u>955-</u> 0	<u>610</u> (	<u> </u>

Phone no.

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

Supplementary Information for line 1 of Form 990, 990-EZ, and 990-PF (see instructions) OMB No 1545-0047

Employer identification number

Name of organization		Employer identification number
C	ALIFORNIA MASONIC FOUNDATION	23-7013074
Organization type (check		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)( ) (enter number) organization	
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation	
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
	filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in mon plete Parts I and II)	ney or property) from any one
Special Rules-		
sections 509(a)(1).	c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of (170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of these forms. (Complete Parts I and II.)	
aggregate contribi	c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one ations or bequests of more than \$1,000 for use exclusively for religious, chantable, scient revention of cruelty to children or animals. (Complete Parts I, II, and III)	contributor, during the year, ntific, literary, or educational
some contribution \$1,000 (If this box charitable, etc., pu	c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one is for use exclusively for religious, charitable, etc., purposes, but these contributions did it is checked, enter here the total contributions that were received during the year for an expression process. Do not complete any of the Parts unless the <b>General Rule</b> applies to this organizations, charitable, etc., contributions of \$5,000 or more during the year.)	not aggregate to more than exclusively religious,
they must check the box in	t are not covered by the General Rule and/or the Special Rules do not file Schedule B (Fo the heading of their Form 990, Form 990-EZ, or on line 2 of their Form 990-PF, to certify (Form 990, 990-EZ, or 990-PF)	orm 990, 990-EZ, or 990-PF), but that they do not meet the filing

	Page 1 of 4 of Part I
	yer identification number 3 – 7013074
	(d) Type of contribution
_	Person X Payroll
	(d) Type of contribution
•	Person X Payroll Noncash (Complete Part II if there is a noncash contribution
	(d) Type of contribution
	Person X Payroll Noncash (Complete Part II if there is a noncash contribution)
_	(d) Type of contribution
	Person X Payroll Noncash (Complete Part II if there is a noncash contribution)
	(d) Type of contribution
	Person X

Schedule B (Form \$90 | \$90-EZ | or \$90-PF) (2007)

Name of organization

Empl

CALIFORNIA MA	CONTROL FA	$\Delta T$

CALL	ORNIA MASONIC FOUNDATION	<u> </u>	) /UIJU/4
Part I	Contributors (See Specific Instructions )		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	VESPER NO. 84  822 MAIN ST  RED BLUFF, CA 96080	s25,000.	Person X Payroll Noncash (Complete Part II II there is a noncash contribution
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2	CA SCOTTISH RITE FOUNDATION  885 ELM AVE  LONG BEACH, CA 90813	\$25,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
3	RIVIERA NO. 780  15247 LA CRUZ DR  PACIFIC PALISADES, CA 90272	s10,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution
(a) No.	(b) Name, address, and ZiP + 4	(c) Aggregate contributions	(d) Type of contribution
4	METROPOLITAN NO. 352  8244 3RD ST  DOWNEY, CA 90241	s 10,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
5	FRESNO NO. 247  3444 E SHIELDS AVE  FRESNO, CA 93726	\$ 10,000.	Person X Payrolt Noncash (Corriplete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
6	MISSION NO. 169  2668 MISSION ST  SAN FRANCISCO, CA 94110	\$ 10,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution)

	_	_	
ape C	2 લ	4	of Part I

Schedule BiForm 900	990-EZ	or 990-PF) (2007)

Name of organization

Employer identification number

CALIF	ORNIA	MASONIC	FOUNDATION

CALIF	FORNIA MASONIC FOUNDATION		3-7013074
Part I	Contributors (See Specific Instructions )		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7	SAN FRANCISCO NO. 120  855 BROTHERHOOD WAY  SAN FRANCISCO, CA 94132	\$\$.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
8	BUSH MASONIC RELIEF  25064 HIGHSPRING AVE  NEWHALL, CA 91321	\$ 10,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
9	BEVERLY HILLS NO. 528  1122 S LA CIENEGA BLVD  LOS ANGELES, CA 90035	\$\$,000.	Person X Payroll
(a) No	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
10	GARDENA MONETA NO. 372  1250 W 155TH ST  GARDENA, CA 90247	\$5,000.	Person X Payroli Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
11	PHOENIX NO. 144  2400 14TH AVE  SAN FRANCISCO, CA 94116	\$5,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
12	NAPA VALLEY NO. 93  1335 MAIN ST  ST. HELENA, CA 94574	\$ 5,000.	Person X Payroll

Schedule B (Form 900 900-EZ or 990-PF) (2007)

Name of organization

Page 3 of 4 of Fact 1
Employer identification number

# CALIFORNIA MASONIC FOUNDATION

23-7013074

Part I	Contributors (See Specific Instructions )		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
13	NAPA VALLEY NO. 93  1335 MAIN ST  ST. HELENA, CA 94574	\$ 5,000.	Person X Payroli  Noncash  (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
14	HIRAM NO. 25 6201 MAIN ST EL DORADO, CA 95623	\$5,000.	Person X Payroli  Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
15	YOUNT NO. 12 4125 SOLANO AVE NAPA, CA 94558	\$5,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>16</u>	THEODORE JOHN HADDAD TRUST 6500 WILSHIRE BLVD #1600 LOS ANGELES, CA 90048	\$5,000.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
17	JOHNSON, ROBERT R  760 MARKET ST, STE. 501  SAN FRANCISCO, CA 94102-2406	\$ <u>12,960.</u>	Person X Payroll  Noncash  (Complete Part II II there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
18	SCHNEIDER, OTTO  2665 FOOTHILL DRIVE  VISTA, CA 92084-6504	\$ 5,039.	Person X Payroll Noncash (Complete Part II if there is a noncash contribution)

Schadule 6 (	Form 990   930-EZ   04   990-PF, (2007)	·····		Page 4 of 4 of Part I
Name of o	rganization		Employ	er identification number
CALIF	ORNIA MASONIC FOUNDATION		23	-7013074
Part I	Contributors (See Specific Instructions )			
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribut	ions	(d) Type of contribution
<u>19</u>	MASONIC HOMES OF CALIFORNIA			Person X Payroll
	1111 CALIFORNIA STREET	\$ 3,663,3	99.	Noncash (Complete Part II if there
	SAN FRANCISCO, CA 94108			is a noncash contribution
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribut	ions	(d) Type of contribution
		*		Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributi	ions	(d) Type of contribution
				Person Payroli Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributi	опѕ	(d) Type of contribution
		*		Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribute	ons	(d) Type of contribution
		<b>\$</b>		Person Payroll Noncash (Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribute	ons	(d) Type of contribution
		\$		Person Payroll Noncash Complete Part II if there is a noncash contribution )

2007 DEPRECIATION AND AMORTIZATION REPORT FORM 990-PF PAGE 1

990-PF

												٠
Asset	Description	Date Acquiied	Method	Life	No Se	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
	1FURNITURE & FIXTURES 2FURNITURE & FIXTURES DATA PROCESSING 3EQUIPMENT A TOTAL 990-PF PG 1 DEPR	VARIUES SEES SEES SEES SEES SEES SEES SEES		000.	1 1 0 1 0 1 1 0 1 1 0 1 0 1 1 0 1	7,778. 10,241. 2,925. 1,416. 22,360.		•	7,778. 10,241. 2,925. 1,416. 22,360.	6,465. 10,241. 2,925. 20,378.	0	197 0 0 472 669
728102 C4-27-07				<u>(</u> 2)	Asset	(D) - Asset disposed	;	TC, Section 179	, Salvage, Bonus,	TIC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction, GO Zo	ratization De	duction, GO Zo

FORM 990-PF DIVIDEN	OS AND	INTER	EST	FROM	SEC	URITIES	STATEMENT	1
SOURCE		GROSS	AMC	UNT		PITAL GAINS DIVIDÉNDS	COLUMN (A	.)
DIVIDENDS/INCOME FROM SECURIT	ries		681,	863.		0.	681,8	63.
TOTAL TO FM 990-PF, PART I, 1	LN 4 =		681,	863.		0.	681,8	63.
FORM 990-PF	REN'	ral in	СОМЕ				STATEMENT	2
KIND AND LOCATION OF PROPERTY	7					ACTIVITY NUMBER	GROSS RENTAL INC	OME
COLUMBIA TEMPLE	-					1		25.
TOTAL TO FORM 990-PF, PART I,	LINE	5A				:		25.
FORM 990-PF	ľO	HER I	NCOM	E			STATEMENT	3
DESCRIPTION		1	REV	A) ENUE BOOKS		(B) NET INVEST- MENT INCOME		
SYMPOSIUM REVENUE			<del></del>	2,9	08.			
							•	
POTAL TO FORM 990-PF, PART I,	LINE	11		2,9	08.	0		
FORM 990-PF	<del></del>	11	FEE	-	08.	0		4
	(A EXPEN	LEGAL ) SES	NET	-	ST-	(C) ADJUSTED	STATEMENT (D) CHARITA	
FORM 990-PF	(A EXPEN PER B	LEGAL ) SES	NET	S (B) INVE	ST-	(C) ADJUSTED NET INCOM	STATEMENT (D) CHARITA	ES ——

DESCRIPTION	FORM 990-PF	ACCOUNT	ING FEES	STATEMENT !		
TO FORM 990-PF, PG 1, LN 16B 62,124. 6,212. 55,912  FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT  (A) (B) (C) (D) ADJUSTED CHARITABLE PER BOOKS MENT INCOME PURPOSES  INVESTMENT MANAGEMENT FEES 70,420. 70,420. 0  FORM 990-PF, PG 1, LN 16C 70,420. 70,420. 0  FORM 990-PF TAXES STATEMENT  (A) (B) (C) (D) (D) (D) (D) (D) (D) (D) (D) (D) (D	DESCRIPTION	EXPENSES	NET INVEST-	ADJUSTED	CHARITABLE	
Carriage   Carriage	ACCOUNTING FEES	62,124.	6,212.		55,912.	
Ca	TO FORM 990-PF, PG 1, LN 16B	62,124.	6,212.		55,912	
EXPENSES   NET INVEST-   ADJUSTED   CHARITABLY	FORM 990-PF (	OTHER PROFES	SIONAL FEES	S	TATEMENT (	
TO FORM 990-PF, PG 1, LN 16C 70,420. 70,420. 0  FORM 990-PF TAXES STATEMENT  (A) (B) (C) (D) EXPENSES NET INVEST- ADJUSTED CHARITABLE PER BOOKS MENT INCOME NET INCOME PURPOSES  ROPERTY 222. 0. 222.  TO FORM 990-PF, PG 1, LN 18 222. 0. 222.  (A) (B) (C) (D) EXPENSES NET INVEST- ADJUSTED CHARITABLE PER BOOKS MENT INCOME NET INCOME PURPOSES  (A) (B) (C) (D) EXPENSES NET INVEST- ADJUSTED CHARITABLE PER BOOKS MENT INCOME NET INCOME PURPOSES  CORP SVC ALLOCATION 450,302. 0. 450,302.  SORP SVC ALLOCATION 450,302. 0. 450,302.  SORP SVC ALLOCATION 450,302. 0. 38,525.  THER EXPENSES 36,546. 0. 38,525.  THER EXPENSES 36,546. 0. 36,546.  RAINING CONSULTANTS 52,500. 0. 52,500.  DUERTISING & PROMOTIONAL 25,363. 0. 25,363.	DESCRIPTION	EXPENSES	NET INVEST-	ADJUSTED	CHARITABLE	
TAXES   STATEMENT	INVESTMENT MANAGEMENT FEES	70,420.	70,420.		0.	
(A) (B) (C) (D)	ro form 990-pf, pg 1, LN 16C	70,420.	70,420.		0.	
EXPENSES   NET INVEST-   ADJUSTED   CHARITABLE	FORM 990-PF	TAX	ES	S	ratement 7	
CO FORM 990-PF, PG 1, LN 18   222.   O.   222.	DESCRIPTION	EXPENSES	NET INVEST-	ADJUSTED	CHARITABLE	
CA		222.	0.		222.	
(A) (B) (C) (D)  EXPENSES NET INVEST- ADJUSTED CHARITABLE PER BOOKS MENT INCOME NET INCOME PURPOSES  CORP SVC ALLOCATION 450,302. 0. 450,302.  OFFICE SUPPLIES 38,525. 0. 38,525.  OTHER EXPENSES 36,546. 0. 36,546.  PRAINING CONSULTANTS 52,500. 0. 52,500.  DVERTISING & PROMOTIONAL 25,363. 0. 25,363.	TO FORM 990-PF, PG 1, LN 18	222.	0.		222.	
EXPENSES NET INVEST- ADJUSTED CHARITABLE PER BOOKS MENT INCOME NET INCOME PURPOSES  CORP SVC ALLOCATION 450,302. 0. 450,302.  OFFICE SUPPLIES 38,525. 0. 38,525.  OTHER EXPENSES 36,546. 0. 36,546.  VAINING CONSULTANTS 52,500. 0. 52,500.  DVERTISING & PROMOTIONAL 25,363. 0. 25,363.	ORM 990-PF	OTHER E	XPENSES	S'	PATEMENT 8	
OFFICE SUPPLIES       38,525.       0.       38,525.         OTHER EXPENSES       36,546.       0.       36,546.         PRAINING CONSULTANTS       52,500.       0.       52,500.         OVERTISING & PROMOTIONAL       25,363.       0.       25,363.	)ESCRIPTION	EXPENSES	NET INVEST-	ADJUSTED	CHARITABLE	
'O FORM 990-PF, PG 1, LN 23 603,236. 0. 603,236.	)FFICE SUPPLIES )THER EXPENSES 'RAINING CONSULTANTS	38,525. 36,546. 52,500.	0. 0. 0.		450,302. 38,525. 36,546. 52,500. 25,363.	
	'O FORM 990-PF, PG 1, LN 23	603,236.	0.		603,236.	

#### FOOTNOTES

STATEMENT

EFFECTIVE JULY 1, 2004, THE CALIFORNIA MASONIC FOUNDATION (THE "FOUNDATION") AMENDED ITS ARTICLES OF INCORPORATION AND BYLAWS TO CHANGE ITS BUSINESS FORM FROM PRIVATE FOUNDATION STATUS TO PUBLIC CHARITY STATUS. THE FOUNDATION RECEIVED A PRELIMINARY DETERMINATION LETTER STATING THAT IT WILL QUALIFY AS A PUBLIC CHARITY. BECAUSE IT IS OPERATING AS A PUBLIC CHARITY, THE FOUNDATION IS NOT SUBJECT TO THE EXCISE TAX IMPOSED BY IRC SECTION 4940. WE ARE FILING THIS STATEMENT AS REQUIRED UNDER INTERNAL REVENUE MANUAL SECTION 7.26.7.5.6.5. IRC SECTION 7.26.7.5.6.5 PROVIDES:

- "(1) AN ORGANIZATION WHICH TERMINATES ITS PRIVATE FOUNDATION STATUS UNDER IRC 507(B)(1)(B) WILL NOT BE CONSIDERED AS CARRYING ON ACTIVITIES SUBJECT TO IRS 4940 TAX DURING THE 60 MONTH TERMINATION PERIOD.
- (2) WHEN THE ORGANIZATION'S TERMINATION PERIOD HAS NOT EXPIRED PRIOR TO THE DUE DATE FOR FILING AN ANNUAL RETURN UNDER IRC 6033 OR 6012 FOR ITS FIRST TAXABLE YEAR AFTER DECEMBER 31, 1969 (OR ANY OTHER TAXABLE YEAR ENDING BEFORE FEBRUARY 20, 1973), THE ORGANIZATION MUST DO ONE OF THE FOLLOWING:
  - A. COMPLETE AND FILE THE ANNUAL RETURN ON TIME, PAYING ANY IRC TAX DUE. IF A SUCCESSFUL TERMINATION IS THEREAFTER COMPLETED, FILE A CLAIM FOR REFUND OF IRC 4940 TAX PAID.
  - B. COMPLETE AND FILE THE ANNUAL RETURN ON TIME, EXCEPT FOR THE LINE RELATING TO EXCISE TAXES ON INVESTMENT INCOME. IN LIEU OF PAYING IRC 4940 TAX, IT MAY FILE A STATEMENT WITH THE ANNUAL RETURN EXPLAINING THAT IT HAS TAKEN AFFIRMATIVE ACTION TO TERMINATE ITS PRIVATE FOUNDATION STATUS. SUCH A STATEMENT MUST SPECIFICALLY DESCRIBE THE ACTION TAKEN AND MUST EXPLAIN HOW THE ACTION WILL RESULT IN THE TERMINATION OF ITS PRIVATE FOUNDATION STATUS. IF THE ORGANIZATION FAILS TO SUCCESSFULLY TERMINATE ITS PRIVATE FOUNDATION STATUS, THE TAX IMPOSED UNDER IRC 4940 WILL BE TREATED AS IF DUE FROM THE DUE DATE FOR ITS ANNUAL RETURN, WITHOUT REGARD TO ANY EXTENSION OF TIME FOR FILING THE RETURN."

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FORM 990-PF OT	HER INVESTMENTS		STATEMENT 10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	FMV	23,553,193.	23,553,193.
TOTAL TO FORM 990-PF, PART II, LI	NE 13	23,553,193.	23,553,193.
FORM 990-PF DEPRECIATION OF ASS	ETS NOT HELD FOR	INVESTMENT	STATEMENT 11
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FURNITURE & FIXTURES FURNITURE & FIXTURES DATA PROCESSING EQUIPMENT DATA PROCESSING EQUIPMENT	7,778. 10,241. 2,925. 1,416.	6,662. 10,241. 2,925. 1,219.	1,116. 0. 0. 197.
TOTAL TO FM 990-PF, PART II, LN 1	22,360.	21,047.	1,313.
FORM 990-PF	OTHER ASSETS		STATEMENT 12
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DUE FROM OTHER MASONIC ENTITIES	3,435,310.	26,256.	26,256.
FO FORM 990-PF, PART II, LINE 15	3,435,310.	26,256.	26,256.
FORM 990-PF OTI	HER LIABILITIES		STATEMENT 13
DESCRIPTION		BOY AMOUNT	EOY AMOUNT
DUE TO OTHER MASONIC ENTITIES ADVANCED DEPOSITS	-	0.	41,758. 95,780.
COTAL TO FORM 990-PF, PART II, LI	NE 22	0.	137,538.

	LIST OF OFFICERS, D AND FOUNDATION MANA		STAT	EMENT 14
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	
JOHN LOWE 1111 CALIFORNIA ST SAN FRANCISCO, CA 94108	PRESIDENT 2.00	0.	0.	0.
ALLAN CASALOU 1111 CALIFORNIA ST SAN FRANCISCO, CA 94108	SECRETARY 2.00	13,201.	2,364.	0.
DAVID JOHNSON 1111 CALIFORNIA ST SAN FRANCISCO, CA 94108	BOARD MEMBER 2.00	0.	0.	0.
WESLEY DANIELS 1111 CALIFORNIA ST SAN FRANCISCO, CA 94108	BOARD MEMBER 2.00	0.	0.	0.
MARK PRESSY 1111 CALIFORNIA ST SAN FRANCISCO, CA 94108	BOARD MEMBER 2.00	0.	0.	0.
MYRON TISDEL 1111 CALIFORNIA ST SAN FRANCISCO, CA 94108	VICE PRESIDENT 2.00	0.	0.	0.
ARTHUR WEISS 1111 CALIFORNIA ST SAN FRANCISCO, CA 94108	BOARD OF TRUSTE 2.00	ŒES	0.	0.
EDMOND MING LIM 1111 CALIFORNIA ST SAN FRANCISCO, CA 94108	BOARD MEMBER 2.00	0.	0.	0.
KENNETH NAGEL 1111 CALIFORNIA ST SAN FRANCISCO, CA 94108	BOARD MEMBER 2.00	0.	0.	0.
SLENN WOODY .111 CALIFORNIA ST SAN FRANCISCO, CA 94108	CHIEF FINANCIAL 2.00	OFFICER 0.	0.	0.
CHOMAS BOYER 1111 CALIFORNIA ST SAN FRANCISCO, CA 94108	GRAND LODGE CHI 2.00	EF FINANCIA 5,550.		

CALIFORNIA MASONIC FOUNDATION			2	3-7013074
THOMAS ALBERS 1111 CALIFORNIA ST SAN FRANCISCO, CA 94108	BOARD MEMBER 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6	5, PART VIII	18,751.	3,147.	180.
	AND CONTRIBUTION DURING THE YEAR	S	STAT	EMENT 15
RECIPIENT NAME AND ADDRESS	RECIPIENT RELA AND PURPOSE O			AMOUNT
CALIFORNIA MASONIC TEMPLE L111 CALIFORNIA STREET, SAN FRANCISCO, CA 94108	RELATED ENTITY SHARED SERVICES NON-CASH GRANT TEMPLE OFFICE	TYI	9(A)(3), PE 1 DDEL OF	100,799.
NATIONAL MASONIC FOUNDATION FOR CHILDREN 2.0. BOX 41540, ARLINGTON, VA 22204	ORGANIZATION		L(C)(3)	10,000.
1ASONIC EDUCATION LEADERSHIP 'RAINING .111 CALIFORNIA ST. , SAN 'RANCISCO, CA 94108	MASONIC RELATED ORGANIZATION TO SUPPORT TEACH TRAINING		L(C)(10)	159,391.
IORTHERN CALIFORNIA DEMOLAY 14400 MISSION BLVD., UNION CITY, 2A 94587	MASONIC RELATED ORGANIZATION DRUG EDUCATION	509	)(A)(1)	3,000.
OUTHERN CA JURISDICTION  O3 W. LINCOLN AVE. STE #200, NAHEIM, CA 92805	MASONIC RELATED ORGANIZATION DRUG EDUCATION	509	)(A)(1)	2,000.
NT'L ORDER OF JOB'S DAUGHTERS  03 W. LINCOLN AVE. STE #210, NAHEIM, CA 92805	MASONIC RELATED ORGANIZATION DRUG EDUCATION	501	.(C)(3)	3,000.

CALIFORNÍA MASONIC FOUNDATION		23	-7013074
INT'L ORDER OF RAINBOW GIRLS  17910 JOSHUA DRIVE, YORBA LINDA, CA 92886	MASONIC RELATED ORGANIZATION DRUG EDUCATION	501(C)(8)	2,000.
CALIFORNIA RAINBOW FOR GIRLS FOUNDATION 17910 JOSHUA DRIVE, YORBA LINDA, CA 92886	MASONIC RELATED ORGANIZATION DRUG EDUCATION	509(A)(1)	1,000.
ALEXANDER HAMILTON ELEMENTARY	NONE	170(B)(1)(A (II)	1,000.
1269 LELAND WAY, HANFORD, CA 93230	EDUCATION GRANT		
BUD RANK ELEMENTARY SCHOOL 3650 POWERS, CLOVIS, CA 93619	NONE EDUCATION GRANT	170(B)(1)(A (II)	1,000.
CAJON VALLEY UNION SCHOOL DIST 750 EAST MAIN STREET, EL CAJON, CA 92020	NONE EDUCATION GRANT	170(B)(1)(A (II)	1,000.
CLOVIS NORTH EDUCATIONAL CENTE	NONE EDUCATION GRANT	170(B)(1)(A (II)	1,000.
FRESNO, CA 93619 . DIXON HIGH SCHOOL	NONE	170(B)(1)(A (II)	1,000.
855 COLLEGE WAY, DIXON, CA 95620  EARL WARREN ELEMENTARY SCHOOL	EDUCATION GRANT	170(B)(1)(A (II)	1,000.
5420 LOWELL STREET, SACRAMENTO, CA 95820	EDUCATION GRANT	(11)	1,000.
ESTRELLITA HIGH SCHOOL  12935 MARENGO RD., GALT, CA 95632	NONE EDUCATION GRANT	170(B)(1)(A (II)	1,000.

CALIFORNIA MASONIC FOUNDATION		23	-7013074
KERN VALLEY HIGH SCHOOL	NONE	170(B)(1)(A	1 000
5801 SUNDALE AVENUE, BAKERSFIELD CA 93309	, EDUCATION GRANT	(II)	1,000.
KERNVILLE ELEMENTARY SCHOOL	NONE	170(B)(1)(A	1 000
13350 SIERRA WAY, KERNVILLE, CA 93238	EDUCATION GRANT	(II)	1,000.
LAKE CANYON ELEMENTARY SCHOOL	NONE	170(B)(1)(A	4 000
800 LAKE CANYON AVENUE, GALT, CA 95632	EDUCATION GRANT	(II)	1,000.
LAKELAND VILLAGE MIDDLE SCHOOL	NONE	170(B)(1)(A	
18730 GRAND AVENUE, LAKE ELSINORE, CA 92530	EDUCATION GRANT	(II)	1,000.
LOUISE FOUSSAT ELEMENTARY	NONE	170(B)(1)(A	
3800 PALA ROAD, OCEANSIDE, CA 92054	EDUCATION GRANT	(II)	1,000.
MARYLAND ELEMENTARY SCHOOL	NONE	170(B)(1)(A	
700 NORTH AVENUE, VISTA, CA 92083	EDUCATION GRANT	(II)	1,000.
RANCHO MINERVA MIDDLE SCHOOL	NONE	170(B)(1)(A	
2245 FOOTHILL DRIVE, VISTA, CA 32084	EDUCATION GRANT	(II)	1,000.
RIO ROSALES ELEMENTARY SCHOOL	NONE	170(B)(1)(A	
001 JACINTO DRIVE, OXNARD, CA	EDUCATION GRANT	(II)	1,000.
RIO VISTA MIDDLE SCHOOL	NONE	170(B)(1)(A	
3240 WEST PALO ALTO, FRESNO, CA	EDUCATION GRANT	(II)	1,000.

CALIFORNIA MASONIC FOUNDATION		23-	-7013074
RONALD REAGAN ELEMENTARYSCHOOL	NONE	170(B)(1)(A	1,000.
2200 SOUTH LAKE DRIVE, CHOWCHILLA, CA 93610	EDUCATION GRANT	(II)	1,000.
VAN ALLEN ELEMENTARY SCHOOL	NONE	170(B)(1)(A	1,000.
21051 E.STATE HWY 120, ESCALON, CA 95320	EDUCATION GRANT		1,000.
WALNUT ELEMENTARY SCHOOL	NONE	170(B)(1)(A (II)	1,000.
1900 SPRINGER STREET, TURLOCK, CA 95382	EDUCATION GRANT	(11)	1,000.
TAMARA REINA 446 ALTA ROAD, SAN DIEGO, CA 92158	NONE RECOGNITION AWARD		1,000.
ANDEE ACEVES 1750 MADERA ST., LEMON GROVE, CA 91945	NONE RECOGNITION AWARD		1,000.
LEWIS CARPENTER 9229 HASKELL AVE., NORTH HILLS, CA 91343			1,000.
MICHAEL ALLEN LONG 13300 LAKELAND ROAD, WHITTIER, CA 90605			1,000.
GREGORY MCFALL 13603 EDWARDS ST., WESTMINISTER, CA 92683	NONE RECOGNITION AWARD		1,000.
FAMARA REINA 446 ALTA ROAD, SAN DIEGO, CA 92158	NONE CLOCK AWARD		76.
ANDEE ACEVES 1750 MADERA ST., LEMON GROVE, CA 91945	NONE CLOCK AWARD		76.

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CALIFORNÍA MASONIC FOUNDATION		23-7013074
LEWIS CARPENTER 9229 HASKELL AVE., NORTH HILLS, CA 91343	NONE CLOCK AWARD	76.
MICHAEL ALLEN LONG 13300 LAKELAND ROAD, WHITTIER, CA 90605	NONE CLOCK AWARD	76.
GREGORY MCFALL 13603 EDWARDS ST., WESTMINISTER, CA 92683	NONE CLOCK AWARD	76.
ANA D. COTTLE 19001 SMILEY DRIVE, ORANGE, CA 92869	NONE TUITION	2,500.
GABRIELLE S. LAMPERT 13234 VALLE VERDE TERRACE, POWAY, CA 92064	NONE TUITION	2,500.
CHRISTINE U. SAYOC 347 CIRCULO CORONADO, CHULA VISTA, CA 91914	NONE TUITION	2,500.
EMILY T. YOUNG 9317 S. VAN NESS AVENUE, INGLEWOOD, CA 90305	NONE TUITION	2,500.
NADIA EL-FAKIH 1153 ALMA STREET, GLENDALE, CA 31202	NONE TUITION	1,000.
TRAVIS E. FEAVER 5179 S. ARMSTRONG AVE, FOWLER, CA 93625	NONE TUITION	2,500.
ROGER S. HUDDLE 2401 EL LUJO WAY, RANCHO CORDOVE, CA 95670	NONE TUITION	2,500.
ROBIN L. STILES 1615 GROVE AVENUE, WOODLAND, CA 95695	NONE TUITION	2,500.

CALIFORNÌA MASONIC FOUNDATION		23-7013074
CAMERON C. MCKEE 1571 BROOKDALE WAY, MANTECA, CA 95336	NONE TUITION	2,500.
JACQUELINE POWERS 41-691 JAMAICA SANDS DR., BERMUDA DUNES, CA 92203	NONE TUITION	2,500.
SINTIA TORRES PO BOX 1625, HURON, CA 93234	NONE TUITION	1,000.
CRISTINA D. MORENO 221 E. SANTA CLARA ST., AVENAL, CA 93204	NONE TUITION	1,000.
DARLENE V. MERGILLANO 670 TAMMY LANE, LEMOORE CA 93245	NONE TUITION	1,000.
MARY F, DAY 4154 QUIGLEY AVENUE, LAKEWOOD, CA 90713	NONE TUITION	2,500.
LAURA N. HOLLISTER 582 DAFFODIL DRIVE, BENICIA, CA 94510		2,500.
VICOLE C. VALADAO 3620 SWALLOW COURT, CASTRO VALLEY, CA 94546	NONE TUITION	2,500.
CELLY LINN 10 WRANGLER CT., CHICO, CA 95928	NONE TUITION	2,500.
LBERT DICKAN 1428 GONDAR AVENUE, LONG BEACH, 1A 90808	NONE TUITION	2,500.
	NONE TUITION	2,500.

CALIFORNIA MASONIC FOUNDATION		23-7013074
ONKAR S. OHINDSA 12328 SUMMER AVE, NORWALK, CA 90656	NONE TUITION	2,500.
JENNIFER HOSTETLER 255 PARADISE PLACE, SANTA CRUZ, CA 95060	NONE TUITION	1,000.
ALEXANDRA J. RAHE 50 LA PANZA AVENUE, MARICOPA, CA 93252	NONE TUITION	2,500.
KRISTEN D. SHAPIRO 2139 THRASHER CT., UNION CITY, CA 94587	NONE TUITION	1,500.
AMY LAI 3741 HALINOR LANE, BALDWIN PARK, CA 91706	NONE TUITION	1,500.
COHAIB KHAN 5120 SAN BERNADINO ST, MONTCLAIR, CA 91763	NONE TUITION	2,500.
NEI WEI LIU 25426 ADOBE LANE, LOS ALTOS HILLS, CA 94022	NONE TUITION	2,500.
CINNAMON S. ROY .8154 VERANO DRIVE, SAN DIEGO, CA .2128	NONE TUITION	2,500.
QUINN K. TOMLINSON 203 MALCOLM AVCENUE, LOS INGELES, CA 90064	NONE TUITION	2,500.
EVAN S. WHITAKER SEASONS COURT, MADERA, CA 93637	NONE TUITION	2,500.
ESSICA I. FUNK 246 NORTHRIDGE AVE, SAN DIEGO, A 92117	NONE TUITION	2,500.

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CALIFORNIA MASONIC FOUNDATION		23-7013074
CORINNE R, CASEY 812 VIRGINIA AVE, LODI, CA 95242	NONE TUITION	2,500.
SAMUEL B. KARP 13818 CUMPSTON ST., SHERMAN OAKS, CA 91401	NONE TUITION	2,500.
ELIZA FINLEY 2573 GLENRIO DRIVE, SAN JOSE, CA 95121	NONE TUITION	2,500.
SARAH A. MICK 270 NEVA STREET, SEBASTAPOL, CA 95472	NONE TUITION	2,500.
DAVIS D. BURTON 13483 CHELAN CT., SAN DIEGO, CA 92129	NONE TUITION	2,500.
HOLLY L. UPTON 21292 OLD KINGSTON GRADE, LATON, CA 93242	NONE TUITION	2,500.
JESSICA B. THOMAS 55 VALLEY VIEW DR., OROVILLE, CA 95966	NONE TUITION	2,500.
NICHOLAS C. SMITH 5236 ALCORN PLACE, SAN DIEGO, CA 92115	NONE TUITION	2,500.
STEPHANIE M. PRICE 9620 HUER HUERO RD., CRESTON, CA 93432	NONE TUITION	2,500.
JESSICA J. OLIVA 5207 KLUMP AVE., N. HOLLYWOOD, CA 91606	NONE TUITION	2,500.
HALEA K. MEESE 1806 HAUSSLER DR., DAVIS, CA 95616	NONE TUITION	2,500.

CALIFORNIA MASONIC FOUNDATION		23-7013074
JENNY M. HENSLEY 943 ST. JAMES CT., HAYWARD, CA 94541	NONE TUITION	2,500.
DEVIN E. HARRIS 1801 BROKAW AVE., CORCORAN, CA 93212	NONE TUITION	2,500.
CHRISTIAN J. HANDLEY 3905 STATE ST. , SANTA BARBARA, CA 93105	NONE TUITION	2,500.
ANNEMARIE E. GOLZ 1238 GLACIER PT., MERCED, CA 95340	NONE TUITION	2,500.
CHASEN G. BOMBOLA 2900 CATALPA ST., NEWPORT BEACH, CA 92660	NONE TUITION	2,500.
DANIELLE C. BATTISTI L0393 BELL DRIVE, ATWATER, CA 95301	NONE TUITION	2,500.
3RIANNA ADAMIC 2620 DINWIDDIE WAY, ELK GROVE, CA 35758	NONE TUITION	2,500.
3ARA I. GONZALEZ 337 GLENWOOD AVE, VENTURA, CA 33003	NONE TUITION	2,500.
DAVID L WELLS O BOX 331, CHOWCHILLA, CA 93610	NONE TUITION	1,500.
ATT BAUERLE 3591 PAGE MILL ROAD, SOQUEL, CA 35073	NONE TUITION	3,000.
UNDREA LAGARE 385 TABOR DRIVE, SCOTTS VALLEY, 2A 95066	NONE TUITION	3,000.

23-7013074

TOTAL TO FORM 990-PF, PART XV, LINE 3A

426,070.

	AND CONTRIBUTIONS FOR FUTURE PAYMENT	STAT	EMENT 16
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
HANAKO F. HJERSMAN P.O. BOX 184, LAFAYETTE, CA 94549	NONE TUITION		2,500.
RACHEL A. SCOTT 5101 OLD SAWMILL ROAD, GARDEN VALLEY, CA 95633	NONE TUITION		2,500.
AUDREY L. VAN LOHN 28211 FOXLANE DRIVE, CANYON COUNTRY, CA 91351	NONE TUITION		2,500.
ARIANA R. NICHOLSON 7701 TEA BERRY WAY, SACRAMENTO, CA 95828	NONE TUITION		2,500.
JESSICA A. WITT 540 N. RYAN TERRACE, PORTERVILLE, CA 93257	NONE TUITION		2,500.
BIANCA C. LANGFORD 68 OXFORD COURT, PETALUMA, CA 94952	NONE TUITION		2,500.
LAURA E. FINK 19715 MICHAELS COURT, CASTRO VALLEY, CA 94546	NONE TUITION		2,500.
LYNNE CUNEO 111 BUCKBOARD ROAD, NEWCASTLE, CA 95658	NONE TUITION		2,500.
ANDREW TUTT 2025 ALTA LOMA ST., DAVIS, CA 95616	NONE TUITION		2,500.

CALIFORNÍA MASONIC FOUNDATION		23-7013074
LOGAN S. MCCOY 254 INGELWOOD DRIVE, CHESTER, CA 96020	NONE TUITION	2,500.
ELLEN T. NULPH 2021 N. JOHNSON ROAD, TURLOCK, CA 95382	NONE TUITION	2,500.
DAVID S. ABRAMOVITZ 18 EL PORTAL DRIVE, GREENBRAE, CA 94904	NONE TUITION	2,500.
ELIZABETH L. ELLSWORTH 12 STAR ROUTE, CAMPTONVILLE, CA 95922		2,500.
MARGUERITE R. LAUTER 205 DE NEVE DRIVE, LOS ANGELES, CA 90024	NONE TUITION	2,500.
SAI-HAN A. ACKERMAN 521 OAK GLADE DRIVE, FALLBROOK, CA 92028		2,500.
	NONE TUITION	2,500.
	NONE TUITION	2,500.
	NONE TUITION	2,500.
	NONE TUITION	2,500.
	NONE TUITION	2,500.

CALIFORNIA MASONIC FOUNDATION		23-7013074
MARISSA LEE CARNEY 12440 BETSWORTH ROAD, VALLEY CENTER, CA 92082	NONE TUITION	2,500.
PATRICIA M. GRAYSON 1125 SANTA CLARA LANE, PETALUMA, CA 94954		2,500.
SHARYNA L. SCOTT 7171 TERRA COTTA ROAD, SAN DIEGO, CA 92114		2,500.
KARINA N. PIKHART 11215 JELLICO AVENUE, GRANADA HILLS, CA 91344	NONE TUITION	2,500.
SHANNA M. SWARTWOOD 546 E. DONNA DRIVE, MERCED, CA 95340		2,500.
COURTNEY S. RITTER 245 PLACENTIA AVE, PISMO BEACH, CA 93449	NONE TUITION	2,500.
LUKE T. MILLER 1904 NEWPORT AVE, GROVER BEACH, 2A 93433	NONE TUITION	2,500.
OGAN M. MAY 'O TEMPE TRAIL, PALM DESERT, CA 2211	NONE TUITION	2,500.
AMILLE A. GUTIERREZ 155 SAN VICENTE BLVD., LOS NGELES, CA 90048	NONE TUITION	2,500.
IATHAN R. PHELPS 106 CABRILLO CIRCLE, LODI, CA 15242	NONE TUITION	2,500.

CALIFORNIA MASONIC FOUNDATION		23-7013074
HANNAH R. BARNARD-HENKE 1800 MUIR HILL ROAD, WILLITS, CA 95490	NONE TUITION	2,500.
••••	NONE TUITION	2,500.
BRITTANY L. NUNES 1015 ELMHURST LANE, FILLMORE, CA 93015	NONE TUITION	2,500.
KENNA D. MCKENZIE 12559 SCULLY AVENUE, SARATOGA, CA 95070	NONE TUITION	2,500.
KRISTEN D. LOHSE 21022 COCOBANA LN., HUNTINGTON BEACH, CA 92646	NONE TUITION	2,500.
TRICIALEE FRIEDMAN 509 CROSSLEES DRIVE, SAN JOSE, CA 95111	NONE TUITION	2,500.
ALISON B. FOSTER 11380 VIA RANCHO SD UNIT C, EL CAJON, CA 92019	NONE TUITION	2,500.
AMANDA P. FOSTER 11380 VIA RANCHO SD UNIT C, EL CAJON, CA 92019	NONE TUITION	2,500.
LILA AM DODGE 338 RAVENSCROFT , GOLETA, CA 33117	NONE TUITION	2,500.
MALLORIE D. FAGUNDES 118 N. STRATFORD WAY, HANFORD, CA 93230	NONE TUITION	2,500.
ASHLEY S. MARKOWICH 57 KELSO CIRCLE, SACRAMENTO, CA 95833	NONE TUITION	2,500.

CALIFORNÍA MASONIC FOUNDATION		23-7013074
ANDREW J. WILSON 3192 SAN MARTIN CIRCLE, PALM SPRINGS, CA 92264	NONE TUITION	2,500.
JUSTIN M. FLORES 1555 BLISS AVENUE, CLOVIS, CA 93611	NONE TUITION	2,500.
LAUREN CASTERSONS 1500 VALENCIA SCHOOL ROAD, APTOS CA 95003	NONE , TUITION	1,000.
FREVOR J. MAEL 1208 SNOWLINE PLACE, MEADOW JISTA, CA 95722	NONE TUITION	2,500.
CHRISTOPHER C. MCCOMB 18710 TODD-EYMANN ROAD, PINEHURST, CA 93641	NONE TUITION	2,500.
JESSE T. SNOOK 7047 TUCKER LANE, REDDING CA 96002	NONE TUITION	2,500.
JASON M. SMITH 334 LOIS AVENUE, SUNNYVALE, CA -35008	NONE TUITION	2,500.
AATTHEW K. SEBADE 19 EVENING LIGHT LANE, ALISO /IEJO, CA 92656	NONE TUITION	2,500.
1EGAN L. MONTGOMERY L219 ARMSTRONG CIRCLE, ESCONDIDO, CA 92027	NONE TUITION	2,500.
JOSHUA B. MCCREADY O BOX 294, TAHOE VISTA, CA 96148	NONE TUITION	2,500.
HILLARY C. WISE 2865 FLORADALE WAY, LINCOLN, CA 35648	NONE TUITION	2,500.

CALIFORNÍA MASONIC FOUNDATION		23-7013074
WEI WEI LIU 25426 ADOBE LANE, LOS ALTOS HILLS, CA 94022	NONE TUITION	2,500.
CORY A. JOHNSTON 28461 AVENIDA DUQUESA, CATHEDRAL CITY, CA 92234	NONE TUITION	2,500.
REBECCA M. GREEN 26462 BRIARWOOD LANE, SAN JUAN CAPISTRANO, CA 92675	NONE TUITION	2,500.
HOLLY N. FINE 9021 ROUNDTABLE, RIVERSIDE, CA 92509	NONE TUITION	2,500.
JEFFREY D. BORCHARDT 11640 POIRTOFINO DRIVE, RANCHO CUCAMONGA, CA 91701	NONE TUITION	2,500.
ROBERT S. EHRMANN 4843 TULLY ROAD, HUGHSON, CA 95326	NONE TUITION	2,500.
RUBEN CABRERA 14515 CULLEN ST., WHITTIER, CA .90603	NONE TUITION	2,500.
SARAH A. MICH 270 NEVA STREET, SEBASTAPOL, CA 95472	NONE TUITION	2,500.
RACHEL A. SCOTT 5101 OLD SAWMILL ROAD, GARDEN VALLEY, CA 95633	NONE TUITION	2,500.
AUDREY L. VAN LOHN 28211 FOXLANE DRIVE, CANYON COUNTRY, CA 91351	NONE TUITION	2,500.

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CALIFORNIA MASONIC FOUNDATION		23-7013074
HANAKO F. HJERSMAN P.O. BOX 184, LAFAYETTE, CA 94549	NONE TUITION	2,500.
ALEXANDER J. VON LOCKNER 9335 LINDANTE DRIVE, WHITTIER, CA 90603		2,500.
LARISSA VON LOCKNER 41 POPLAR LANE, CHINO HILLS, CA 91709	NONE TUITION	2,500.
ERIK N. WEBER 3915 HUGHES COURT, SAN DIEGO, CA 92115	NONE TUITION	2,500.
LAUREN M. WANN 810 REVEL ROAD, HEALDSBURG, CA 95448	NONE TUITION	2,500.
WHITNEY A. WALKER 2905 JOSHUA , CLOVIS, CA 93611	NONE TUITION	2,500.
ELYSE A. TUNZI 1040 VALLEJO STREET, SANTA ROSA, CA 95404	NONE TUITION	2,500.
JEAN-LUE H. D'ABREAUO. BOX 705, MIRA LOMA, CA 91752	1,0112	2,500.
1ELANIE A. SWAN 151 BLUE RIDGE DRIVE, BOULDER CREEK, CA 95006	NONE TUITION	2,500.
ROBERT A. WILSON 3020 CHILDREN'S WAY, SAN DIEGO, CA 92123	NONE TUITION	2,500.
HALLIE D. SCHMIEDEBERG 333 SANTA FLORENCIA, SOLANA BEACH, CA 92075	NONE TUITION	2,500.

CALIFORNÍA MASONIC FOUNDATION		23-7013074
ANATALIA R. ROBLES 7594 ROAD 29 1/2 , MADERA, CA 93637	NONE TUITION	2,500.
FRANK J. ROA 8599 DIAMOND OAK WAY, ELK GROVE, CA 95624	NONE TUITION	2,500.
MICHELE L. PATTERSON 2916 ALCOTT CT., MODESTO, CA 95355	NONE TUITION	2,500.
JACOB A. OCHSNER 6064 MANZANITA CT. #356, ANGELUS OAKS, CA 92305	NONE TUITION	2,500.
KESLEY S. LESTER 2310 HEWITT ROAD, MCKINLEYVILLE, CA 95519	NONE TUITION	2,500.
MIMMIE KWONG 6870 CARNATION AVENUE, SACRAMENTO, CA 95822	NONE TUITION	2,500.
CHRISTINA E. KINNEVEY 7900 PAISANO WAY, RIVERSIDE, CA 92509	NONE TUITION	2,500.
SARAH E. HILL 1823 YOLANDA CIRCLE, CLAYTON, CA 94517	NONE TUITION	2,500.
LILLIAN F. HARTMAN 21849 WREN STREET, APPLE VALLEY, CA 92308	NONE TUITION	2,500.
SOPHIA M. GRAY 3619 W. BEN HOLT #226, STOCKTON, CA 95219	NONE TUITION	2,500.
HELEN E. DURAND 23335 VALERIO ST., WEST HILLS, CA 21304	NONE TUITION	2,500.

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CALIFORNÍA MASONIC FOUNDATION		23-7013074
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SPENCER R. DEWAR 953 W. 1ST STREET #3, SAN PEDRO, CA 90731	NONE TUITION	2,500.
TRISTAN J. DELANEY 558 S. SEAWARD AVE, VENTURA, CA 93003	NONE TUITION	2,500.
REBECCA JO CAMPBELL 3681 KENDRA WAY, SAN JOSE, CA 95130	NONE TUITION	2,500.
VILLIAM M. BENTON 3723 LAKELAND WAY, ELK GROVE, CA 35758	NONE TUITION	2,500.
AICHAEL F. AYOUB 11629 BOS STREET , CERRITOS, CA 30703	NONE TUITION	2,500.
OUGLAS E. ALBERT 65 BRIGHT STREET, SAN FRANCISCO, A 94132	NONE TUITION	2,500.
USTIN W. WOO 891 NORTH CARLSBAD STREET, PRANGE, CA 92867	NONE TUITION	2,500.
CARCEL BONEE 942 EUCLID AVENUE, WHITTIER, CA 0602	NONE TUITION	2,500.
INDY LE 8219 WALL STREET, CARSON CA 0746	NONE TUITION	2,500.
ELLY LINN 4005 EASTRIDGE DRIVE, WHITTIER, A 90602	NONE TUITION	2,500.

## CALIFORNIA MASONIC FOUNDATION

23-7013074

<2,500.>

ADJUSTMENT FOR SCHOLARSHIP VOIDED NONE 1153 ALMA STREET, GLENDALE, CA TUITION 91202

TOTAL TO FORM 990-PF, PART XV, LINE 3B

231,000.

990-PF

INVOLVEMENT WITH NONCHARITABLE ORGANIZATIONS STATEMENT 17 PART XVII, LINE 1, COLUMN (D)

NAME OF NONCHARITABLE EXEMPT ORGANIZATION

GRAND LODGE OF CALIFORNIA

DESCRIPTION OF TRANSFERS, TRANSACTIONS, AND SHARING ARRANGEMENTS

THE CALIFORNIA MASONIC FOUNDATION SHARES ADMINISTRATIVE RESOURCES WITH GRAND LODGE OF CALIFORNIA.

990-PF AFFILIATION WITH TAX-EXEMPT ORGANIZATIONS PART XVII, LINE 2, COLUMN (C)

STATEMENT 18

NAME OF AFFILIATED OR RELATED ORGANIZATION

GRAND LODGE OF FREE & ACCEPTED MASONS OF THE STATE OF CA

DESCRIPTION OF RELATIONSHIP WITH AFFILIATED OR RELATED ORGANIZATION

THE CALIFORNIA MASONIC FOUNDATION WAS ESTABLISHED BY THE GRAND LODGE OF FREE AND ACCEPTED MASONS OF THE STATE OF CALIFORNIA.

Form	1 8868 (Rev. 4-2008)			Page 2
	you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this be	 Эх , ,		X
	e. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed			
• If	you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).			
Pa	rt II Additional (Not Automatic) 3-Month Extension of Time. You must file original and	one c	юру	
Туре	Name of Exempt Organization	Emp	loyer identification	number
prin	CALIFORNIA MASONIC FOUNDATION	2	3-7013074	<del></del>
File by extent due d	ted Number, street, and room or suite no. If a P.O. box, see instructions.	For I	RS use only	
filing t return instru	. see City, town or post office, state, and ZiP code. For a foreign address, see instructions.			
Che	ck type of return to be filed (File a separate application for each return).  Form 990  Form 990-EZ  Form 990-T (sec. 401(a) or 408(a) trust)  Form 4720  Form 990-BL  The form 990-F Form 990-T (trust other than above)  Form 4720		orm 5227 F	orm 8870
STO	P! Do not complete Part II if you were not already granted an automatic 3-month extension on a previou	sly file	ed Form 8868.	
• TI	ne books are in the care of ▶ MARIBEL PASAMIC			
Te	elephone No. ► 415-292-9126 FAX No. ► 415-776-6843			
	the organization does not have an office or place of business in the United States, check this box			
• If	this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If th	is is fo	r the whole group, c	heck this
box	▶ ☐ . If it is for part of the group, check this box ▶ ☐ and attach a list with the names and EINs of all	memb	ers the extension is	for.
4	I request an additional 3-month extension of time until MAY 15, 2009.			
5	TTO 1 0000			
6	If this tax year is for less than 12 months, check reason: Initial return Final return		Change in accounti	ng period
7	State in detail why you need the extension			<del></del>
	ADDITIONAL TIME IS REQUIRED TO GATHER THE INFORMATION	NEC	ESSARY TO	FILE
	A COMPLETE AND ACCURATE TAX RETURN			
8a	if this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any			_
	nonrefundable credits, See Instructions.	8a	\$	0.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated	l		
	tax payments made. Include any prior year overpayment allowed as a credit and any amount paid			_
	previously with Form 8868.	8b	\$	<u> </u>
C	Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit			_
	with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.
	Signature and Verification			
Under it is tr	penalties of Perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the ue, correct and complete, and that I am apthorized to prepare this form.			eliet,
Signa	ture Menie Man / Title > CPA Representative	Date	≥ 2/5/09	
			Form 8868 (R	ev. 4-2008)