



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-EZ**Department of the Treasury
Internal Revenue Service**Short Form**
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► Sponsoring organizations, and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$100,000 and total assets less than \$250,000 at the end of the year may use this form.

► The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2007**Open to Public Inspection**

A For the 2007 calendar year, or tax year beginning , 2007, and ending , 20										
B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Application pending	<table border="1"> <tr> <td rowspan="4">Please use IRS label or print or type. See Specific Instructions.</td> <td>C Name of organization Louisiana Association of Tax Administrators</td> <td>D Employer identification number 72-11403160</td> </tr> <tr> <td>Number and street (or P.O. box, if mail is not delivered to street address) Room/suite 508 John Dale Drive</td> <td>E Telephone number (318) 336-6235</td> </tr> <tr> <td>City or town, state or country, and ZIP + 4 Vidalia, Louisiana 71373-4097</td> <td>F Group Exemption Number . . . ►</td> </tr> <tr> <td></td> <td></td> </tr> </table>	Please use IRS label or print or type. See Specific Instructions.	C Name of organization Louisiana Association of Tax Administrators	D Employer identification number 72-11403160	Number and street (or P.O. box, if mail is not delivered to street address) Room/suite 508 John Dale Drive	E Telephone number (318) 336-6235	City or town, state or country, and ZIP + 4 Vidalia, Louisiana 71373-4097	F Group Exemption Number . . . ►		
Please use IRS label or print or type. See Specific Instructions.	C Name of organization Louisiana Association of Tax Administrators		D Employer identification number 72-11403160							
	Number and street (or P.O. box, if mail is not delivered to street address) Room/suite 508 John Dale Drive		E Telephone number (318) 336-6235							
	City or town, state or country, and ZIP + 4 Vidalia, Louisiana 71373-4097		F Group Exemption Number . . . ►							

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method: ☒ Cash ☐ Accrual
Other (specify) ►

I Website: ► laata.com

H Check ☐ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

J Organization type (check only one)—☒ 501(c) (6) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

K Check ☒ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$100,000 or more, file Form 990 instead of Form 990-EZ. ► \$

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See page 55 of the instructions.)

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	
	2	Program service revenue including government fees and contracts	2	
	3	Membership dues and assessments	3	78,830
	4	Investment income	4	2,798
	5a	Gross amount from sale of assets other than inventory	5a	
	5b	Less: cost or other basis and sales expenses	5b	
	5c	Gain or (loss) from sale of assets other than inventory. Subtract line 5b from line 5a (attach schedule)	5c	
	6	Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/>		
	6a	Gross revenue (not including \$ of contributions reported on line 1)	6a	
	6b	Less: direct expenses other than fundraising expenses	6b	
6c	Net income or (loss) from special events and activities. Subtract line 6b from line 6a	6c		
7a	Gross sales of inventory, less returns and allowances	7a		
7b	Less: cost of goods sold	7b		
7c	Gross profit or (loss) from sales of inventory. Subtract line 7b from line 7a	7c		
8	Other revenue (describe ►)	8		
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8. ►	9	81,628	
Expenses	10	Grants and similar amounts paid (attach schedule)	10	2,500
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	
	13	Professional fees and other payments to independent contractors	13	8,100
	14	Occupancy, rent, utilities, and maintenance	14	
	15	Printing, publications, postage, and shipping	15	2,430
	16	Other expenses (describe ►)	16	4,861
	17	Total expenses. Add lines 10 through 16. ►	17	17,891
Net Assets	18	Excess or (deficit) for the year. Subtract line 17 from line 9	18	63,737
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	105,619
	20	Other changes in net assets or fund balances (attach explanation)	20	
	21	Net assets or fund balances at end of year. Combine lines 18 through 20. ►	21	169,356

Part II Balance Sheets—If Total assets on line 25, column (B) are \$250,000 or more, file Form 990 instead of Form 990-EZ.

(See page 60 of the instructions.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments		22 169,356
23 Land and buildings		23
24 Other assets (describe ►)		24
25 Total assets		25
26 Total liabilities (describe ►)		26
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)		27 169,356

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 106421

Form 990-EZ (2007)

Postmark Missing

FEB 22 '12

STATUTE CLEARED

FEB 22 '12

RECEIVED FEB 22 2012

g1

22

Part III Statement of Program Service Accomplishments (See page 60 of the instructions.)

What is the organization's primary exempt purpose? Informational State/Local Tax Profs
 Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.

Expenses
 (Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts; optional for others.)

28	Organization has four educational type meetings each year. Approx 110-160 governmental/business tax professionals attend each meeting.	(Grants \$) If this amount includes foreign grants, check here <input type="checkbox"/>	28a
29		(Grants \$) If this amount includes foreign grants, check here <input type="checkbox"/>	29a
30		(Grants \$) If this amount includes foreign grants, check here <input type="checkbox"/>	30a
31	Other program services (attach schedule)	(Grants \$) If this amount includes foreign grants, check here <input type="checkbox"/>	31a
32	Total program service expenses. Add lines 28a through 31a		32

Part IV List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated. See page 61 of the instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
Cynthia Boudreaux - P.O. Box 920 Napoléonville, Louisiana 71170	President 8hrs	-0-	-0-	-0-
Mike Curtis - P.O. Box 1030 Livingston, Louisiana 70754	Vice Pres 6hrs	-0-	-0-	-0-
Timothy Cefalu - P.O. Box 104 Shreveport, Louisiana 71161	Vice Pres 6hrs	-0-	-0-	-0-
Thomas H. O'Neal - P.O. Box 160 Vidalia, Louisiana 71373	Secretary 15hrs	8,100		

Part V Other Information (Note the statement requirement in General Instruction V.)

	Yes	No
33 Did the organization make a change in its activities or methods of conducting activities? If "Yes," attach a detailed statement of each change		X
34 Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes		X
35 If the organization had income from business activities, such as those reported on lines 2, 6, and 7 (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.		
a Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement.		X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions. 37a		
b Did the organization file Form 1120-POL for this year?		X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?		X
b If "Yes," attach the schedule specified in the line 38 instructions and enter the amount involved 38b		
39 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9 39a		
b Gross receipts, included on line 9, for public use of club facilities 39b		

Part V Other Information (Note the statement requirement in General Instruction V.) (Continued)

40a 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:
 section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶

b 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach an explanation . . .

c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 . . . ▶

d Enter amount of tax on line 40c reimbursed by the organization . . . ▶

e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? . . .

	Yes	No
40b		
40c		
40d		
40e		X

41 List the states with which a copy of this return is filed. ▶

42a The books are in care of ▶ Thomas H. O'Neal, Secretary Telephone no. ▶ (318)336-6235
 Located at ▶ 508 John Dale Drive, Vidalia, LA ZIP + 4 ▶ 71373-4097

b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . . .

If "Yes," enter the name of the foreign country: ▶

See the instructions for exceptions and filing requirements for Form TD F 90-22.1.

c At any time during the calendar year, did the organization maintain an office outside of the U.S.? . . .

If "Yes," enter the name of the foreign country: ▶

	Yes	No
42b		X
42c		X

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here ▶ ☐
 and enter the amount of tax-exempt interest received or accrued during the tax year . . . ▶ **43**

Please
Sign
Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Thomas H. O'Neal

Signature of officer

12/15/2011

Date

Thomas H. O'Neal, Secretary

Type or print name and title.

Paid
Preparer's
Use Only

Preparer's
signature

Date

Check if
self-
employed ▶ ☐

Preparer's SSN or PTIN (See Gen. Inst. X)

Firm's name (or yours
if self-employed),
address, and ZIP + 4

EIN

Phone no. ()

RECEIVED

FEB 17 2012

**TPK BRANCH
OGDEN**

Form 990-EZ – Short Form Return of Organization Exempt From Income Tax

Part I – Revenue, Expenses and Change in Net Assets or Fund Balances

Section 2 – Expenses, Line # 10 (Grants/Contributions Paid)

Each year the Board of Directors, through its Scholarship Committee, designates a small contribution to be made to one of Louisiana's public universities. Based on a lottery type system, the committee determines which school is to receive the contribution. The Scholarship Committee does not designate the student(s) to receive the award, as that determination is made by the university itself. The committee's only request is that it be awarded to a student(s) of high moral character and true financial need.

The following contributions were made during the periods of 2007 – 2010.

2007 - \$2,500

Louisiana State University
LSU Foundation
3838 West Lakeshore Drive
Baton Rouge, LA 70808

2008 - \$2,500

McNeese State University
MSU Box 92575
Lake Charles, LA 70609

2009 - \$2,500

LA. Tech University
P.O. Box 3146
Ruston, LA 71272

2010 – \$4,050 **

University of New Orleans
2000 Lakeshore Drive
New Orleans, LA 70148

Southeastern Louisiana University
SLU Box 10752
Hammond, LA 70402

McNeese State University
MSU Box 92575
Lake Charles, LA 70609

** In 2010 the contribution of \$4,050 was equally divided between the three (3) designated schools with each receiving \$1,350.