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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052

**2007**

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2007, or tax year beginning , 2007, and ending

G Check all that apply ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name changeUse the IRS  
label.  
Otherwise,  
print  
or type.  
See Specific  
Instructions.

Name of foundation

SAM BERMAN CHARITABLE FOUNDATION

Number and street (or P O. box number if mail is not delivered to street address)

16251 N.W. 54TH AVENUE

City or town, state, and ZIP code

MIAMI, FL 33014

A Employer identification number

59-2812513

B Telephone number (see page 10 of the instructions)

(305) 624-9666

H Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 12,694,118.  
J Accounting method ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis)C If exemption application is pending, check here . . . . . ☐  
D 1 Foreign organizations, check here . . . . . ☐  
2 Foreign organizations meeting the 85% test, check here and attach computation . . . . . ☐  
E If private foundation status was terminated under section 507(b)(1)(A), check here . . . . . ☐  
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . . . . . ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule) . . . . .	12,695,229.			
2 Check <input type="checkbox"/> If the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities . . . . .				
5a Gross rents . . . . .				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10				
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2) . . . . .				
8 Net short-term capital gain . . . . .				
9 Income modifications . . . . .				
10a Gross sales less returns and allowances . . . . .				
b Less Cost of goods sold . . . . .				
c Gross profit or (loss) (attach schedule) . . . . .				
11 Other income (attach schedule) . . . . .				
12 Total. Add lines 1 through 11 . . . . .	12,695,229.			
13 Compensation of officers, directors, trustees, etc. . . . .	NONE			
14 Other employee salaries and wages . . . . .				
15 Pension plans, employee benefits . . . . .				
16a Legal fees (attach schedule) . . . . .				
b Accounting fees (attach schedule) . . . . .				
c Other professional fees (attach schedule) . . . . .				
17 Interest . . . . .				
18 Taxes (attach schedule) (see page 14 of the instructions)				
19 Depreciation (attach schedule) and depletion . . . . .				
20 Occupancy . . . . .				
21 Travel, conferences, and meetings . . . . .				
22 Printing and publications . . . . .				
23 Other expenses (attach schedule) STMT. 1 . . . . .	1,111.			
24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .	1,111.			
25 Contributions, gifts, grants paid . . . . .				
26 Total expenses and disbursements. Add lines 24 and 25 . . . . .	1,111.			
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements . . . . .	12,694,118.			
b Net investment income (if negative, enter -0-) . . . . .		-0-		
c Adjusted net income (if negative, enter -0-) . . . . .			-0-	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Form **990-PF** (2007)JSA  
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**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing . . . . .	NONE	1,048,889.	1,048,889.
	2 Savings and temporary cash investments . . . . .			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶	NONE	NONE	
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule)			
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶	11,004,429.		
Less accumulated depreciation (attach schedule) ▶		11,004,429.	11,004,429.	
12 Investments - mortgage loans . . . . .				
13 Investments - other (attach schedule) . . . . .	STMT 2.	640,800.	640,800.	
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)				
16 <b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .	NONE	12,694,118.	12,694,118.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses . . . . .	NONE	NONE	
	18 Grants payable . . . . .			
	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule) . . . . .			
	22 Other liabilities (describe ▶)			
23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .	NONE	NONE		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/></b> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted . . . . .			
	25 Temporarily restricted . . . . .			
	26 Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/></b>			
	27 Capital stock, trust principal, or current funds . . . . .			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .			
	29 Retained earnings, accumulated income, endowment, or other funds . . . . .		12,694,118.	
	30 <b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .		12,694,118.	
	31 <b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	NONE	12,694,118.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	
2 Enter amount from Part I, line 27a . . . . .	2	12,694,118.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3 . . . . .	4	12,694,118.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	12,694,118.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) . . . . .	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8. . . . .			3		

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . . ☐ Yes ☒ No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2006			
2005			
2004			
2003			
2002			
2 Total of line 1, column (d) . . . . .			2
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .			3
4 Enter the net value of noncharitable-use assets for 2007 from Part X, line 5 . . . . .			4
5 Multiply line 4 by line 3 . . . . .			5
6 Enter 1% of net investment income (1% of Part I, line 27b) . . . . .			6
7 Add lines 5 and 6 . . . . .			7
8 Enter qualifying distributions from Part XII, line 4 . . . . .			8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . .		1	NONE	
Date of ruling letter: _____ (attach copy of ruling letter if necessary - see instructions) . . . . .				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .				
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b) . . . . .		2		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . . .				
3 Add lines 1 and 2 . . . . .				
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . . .		3	NONE	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		4	NONE	
6 Credits/Payments		5	NONE	
a 2007 estimated tax payments and 2006 overpayment credited to 2007 . . . . .	6 a			
b Exempt foreign organizations-tax withheld at source . . . . .	6 b			NONE
c Tax paid with application for extension of time to file (Form 8868) . . . . .	6 c			NONE
d Backup withholding erroneously withheld . . . . .	6 d			
7 Total credits and payments. Add lines 6a through 6d . . . . .	7		NONE	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .	9		NONE	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .	10			
11 Enter the amount of line 10 to be Credited to 2008 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/> . . . . .	11			

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	1 a	X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .	1 b	X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities . . . . .		
c Did the foundation file Form 1120-POL for this year? . . . . .	1 c	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation: \$ _____ (2) On foundation managers: \$ _____		
e Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on foundation managers: \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .	2	X
If "Yes," attach a detailed description of the activities . . . . .		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .	3	X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	4 a	X
b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .	4 b	X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .	5	X
If "Yes," attach the statement required by General Instruction T . . . . .		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV . . . . .	7	X
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> FL, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .	8 b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2007 or the taxable year beginning in 2007 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .	10	X

Form 990-PF (2007)

**Part VII-A Statements Regarding Activities (continued)**

<b>11a</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) . . . STMT . 3 . . . . .	<b>11a</b>	X	
<b>b</b> If "Yes," did the foundation have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in the attachment for line 11a? . . . . .	<b>11b</b>		X
<b>12</b> Did the foundation acquire a direct or indirect interest in any applicable insurance contract? . . . . .	<b>12</b>		X
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . .	<b>13</b>	X	
Website address ▶ N/A			
<b>14</b> The books are in care of ▶ SHERYL GREENWALD Telephone no ▶ 305-624-9666			
Located at ▶ 16251 NW 54TH AVENUE MIAMI, FL ZIP + 4 ▶ 33014			
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-F in lieu of Form 1041 - Check here . . . . . N/A . . . . .			<input type="checkbox"/>
and enter the amount of tax-exempt interest received or accrued during the year . . . . .	15		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? . . . . .	<b>1b</b>	N/A
Organizations relying on a current notice regarding disaster assistance check here . . . . . <input type="checkbox"/>		
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2007? . . . . .	<b>1c</b>	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
<b>a</b> At the end of tax year 2007, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2007? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years ▶		
<b>b</b> Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 22 of the instructions) . . . . .	<b>2b</b>	X
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
<b>b</b> If "Yes," did it have excess business holdings in 2007 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2007) . . . . .	<b>3b</b>	X
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	<b>4a</b>	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2007? . . . . .	<b>4b</b>	X

Form 990-PF (2007)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** X

If you answered "Yes" to 6b, also file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b** X

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see page 23 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 4		NONE	NONE	NONE

**2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000 ☐ NONE

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services . . . . . **NONE****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3 . . . . .	

Form 990-PF (2007)



**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	
<b>b</b>	Average of monthly cash balances	<b>1b</b>	172,420.
<b>c</b>	Fair market value of all other assets (see page 25 of the instructions)	<b>1c</b>	144,010.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	316,430.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	NONE
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	316,430.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	<b>4</b>	4,746.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	311,684.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	15,584.

**Part XI** Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	15,584.
<b>2a</b>	Tax on investment income for 2007 from Part VI, line 5	<b>2a</b>	NONE
<b>b</b>	Income tax for 2007 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	NONE
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	15,584.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	15,584.
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	15,584.

**Part XII** Qualifying Distributions (see page 26 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	NONE
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	NONE
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	NONE
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	NONE
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	NONE
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	<b>5</b>	N/A
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	NONE

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2006	(c) 2006	(d) 2007
<b>1</b> Distributable amount for 2007 from Part XI, line 7 . . . . .				15,584.
<b>2</b> Undistributed income, if any, as of the end of 2006				
<b>a</b> Enter amount for 2006 only . . . . .				
<b>b</b> Total for prior years . . . . .				
<b>3</b> Excess distributions carryover, if any, to 2007				
<b>a</b> From 2002 . . . . .				
<b>b</b> From 2003 . . . . .				
<b>c</b> From 2004 . . . . .				
<b>d</b> From 2005 . . . . .				
<b>e</b> From 2006 . . . . .				
<b>f</b> Total of lines 3a through e . . . . .				
<b>4</b> Qualifying distributions for 2007 from Part XII, line 4 ▶ \$ <u>NONE</u>				
<b>a</b> Applied to 2006, but not more than line 2a . . .				
<b>b</b> Applied to undistributed income of prior years (Election required - see page 27 of the instructions) . . . . .				
<b>c</b> Treated as distributions out of corpus (Election required - see page 27 of the instructions) . . . .				
<b>d</b> Applied to 2007 distributable amount . . . . .				
<b>e</b> Remaining amount distributed out of corpus . .				
<b>5</b> Excess distributions carryover applied to 2007 . (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions . . . . .				
<b>e</b> Undistributed income for 2006 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions . . . . .				
<b>f</b> Undistributed income for 2007 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2008 . . . . .				15,584.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2002 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .				
<b>9</b> Excess distributions carryover to 2008. Subtract lines 7 and 8 from line 6a . . . . .				
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2003 . . . . .				
<b>b</b> Excess from 2004 . . . . .				
<b>c</b> Excess from 2005 . . . . .				
<b>d</b> Excess from 2006 . . . . .				
<b>e</b> Excess from 2007 . . . . .				

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9) **NOT APPLICABLE**

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2007, enter the date of the ruling . . . . .

**b** Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

**2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

Tax year	Prior 3 years				(e) Total
	(a) 2007	(b) 2006	(c) 2005	(d) 2004	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test - enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test - enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

N/A

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
<b>a</b> Paid during the year				
<b>Total</b> . . . . .			<b>3a</b>	
<b>b</b> Approved for future payment				
<b>Total</b> . . . . .			<b>3b</b>	



**Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- [illegible]

- | (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |

Sign Here	Signature of officer or trustee <i>Shel Gunders</i>		Date <i>12/12/10</i>	Title <i>President</i>
	Paid Preparer's Use Only Preparer's signature <i>Renaissance CPA</i>	Date <i>12-16-10</i>	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN (See Signature on page 30 of the instructions) <i>P00084882</i>
	Firm's name (or yours if self-employed), address, and ZIP code <i>BERKOWITZ DICK POLLACK &amp; BRANT, LLP</i> <i>200 S. BISCAYNE BLVD., SIXTH FLOOR</i> <i>MIAMI, FL 33131</i>			EIN <i>33131</i> Phone no <i>305 379-7000</i>

9294AR 3307 12/15/2010 12:09:24 V07-8.7 24120

**Schedule B**

(Form 990, 990-EZ,  
or 990-PF)  
Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

Supplementary Information for  
line 1 of Form 990, 990-EZ, and 990-PF (see instructions)

OMB No 1545-0047

**2007**

Name of organization

SAM BERMAN CHARITABLE FOUNDATION

Employer identification number

59-2812513

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule - see instructions )

**General Rule -**

- ☒ For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II )

**Special Rules -**

- ☐ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3 % support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of \$5,000 or 2% of the amount on line 1 of these forms (Complete Parts I and II )
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals (Complete Parts I, II, and III )
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the Parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year ) . . . . . ► \$ \_\_\_\_\_

**Caution:** Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** check the box in the heading of their Form 990, Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

For Paperwork Reduction Act Notice, see the Instructions  
for Form 990, Form 990-EZ, and Form 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2007)

Name of organization **SAM BERMAN CHARITABLE FOUNDATION**

Employer identification number

59-2812513

**Part I** Contributors (See Specific Instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ESTATE OF SAM BERMAN 16251 N.W. 54TH AVENUE MIAMI, FL 33014	\$ 11,004,429.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
2	ESTATE OF SAM BERMAN 16251 N.W. 54TH AVENUE MIAMI, FL 33014	\$ 640,800.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
3	ESTATE OF SAM BERMAN 16251 NW 54TH AVENUE MIAMI, FL 33014	\$ 950,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
4	ESTATE OF SAM BERMAN 16251 NW 54TH AVENUE MIAMI, FL 33014	\$ 100,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)



Employer identification number

**Part II**    **Noncash Property (See Specific Instructions )**JSA

FORM 990PF, PART I - OTHER EXPENSES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
MISCELLANEOUS EXPENSES	1,111.
	-----
TOTALS	1,111.
	=====

FORM 990PF, PART II - OTHER INVESTMENTS  
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV -----
A. BERMAN ASSOC. INTEREST	640,800.	640,800.
	-----	-----
TOTALS	640,800.	640,800.
	=====	=====

FORM 990PF, PART VII-A, LINE 11A-TRANSFERS FROM CONT. ENT. STATEMENT

=====

CONTROLLED ENTITY'S NAME: A. BERMAN ASSOCIATES  
CONTROLLED ENTITY'S ADDRESS: 4741 ATLANTIC BOULEVARD  
CITY, STATE & ZIP: JACKSONVILLE, FL 32207  
EIN: 59-1631738  
TRANSFER AMOUNT: NONE  
EXPLANATION OF TRANSFER FROM CONTROLLED ENTITY:

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
CAROLE BERMAN 16251 N.W. 54TH AVENUE MIAMI, FL 33014	PRESIDENT AND DIRECTOR 5.00	NONE	NONE	NONE
GRAND TOTALS				
		NONE	NONE	NONE

# 2010 NOT-FOR-PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# N20902

FILED  
Mar 09, 2010  
Secretary of State

Entity Name: THE SAM BERMAN CHARITABLE FOUNDATION, INC

**Current Principal Place of Business:**

16251 NW 54TH AVE  
MIAMI GARDENS, FL 33014 US

**New Principal Place of Business:**

**Current Mailing Address:**

16251 NW 54TH AVE  
MIAMI GARDENS, FL 33014 US

**New Mailing Address:**

FEI Number: 59-2812513

FEI Number Applied For ( )

FEI Number Not Applicable ( )

Certificate of Status Desired ( )

**Name and Address of Current Registered Agent:**

BERMAN, CAROLE  
16251 NW 54TH AVE  
MIAMI GARDENS, FL 33014 US

**Name and Address of New Registered Agent:**

BLAIR, LAURENCE I  
100 WEST CYPRESS CREEK ROAD  
700  
FORT LAUDERDALE, FL 33309 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida

SIGNATURE LAURENCE I BLAIR

03/09/2010

Electronic Signature of Registered Agent

Date

**OFFICERS AND DIRECTORS:**

Title P  
Name BERMAN, CAROLE  
Address 16251 NW 54TH AVE  
City-St-Zip MIAMI GARDENS, FL 33014 US

Title VPST  
Name GREENWALD, SHERYL  
Address 16251 NW 54TH AVE  
City-St-Zip MIAMI GARDENS, FL 33014 US

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath, that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 617, Florida Statutes, and that my name appears above, or on an attachment with all other like empowered

SIGNATURE CAROLE BERMAN

PRES

03/09/2010

Electronic Signature of Signing Officer or Director

Date

CFN 20080228798  
DR Bk: 26276 Pgs 4414 - 4418; (5pgs)  
RECORDED 03/19/2008 10:43:12  
DEED DOC TAX 0.60  
SURTAX 0.45  
HARVEY RUVIN, CLERK OF COURT  
MIAMI-DADE COUNTY, FLORIDA

**PERSONAL REPRESENTATIVE DEED**

**THIS INDENTURE**, executed on December 18, 2007, between

Carole Berman, as personal representative of the estate of Sam Berman, deceased, as grantor, and The Sam Berman Charitable Foundation, Inc. grantee, whose post office address is 16251 N.W. 54<sup>th</sup> Avenue, Miami Gardens, Florida 33014;

**Witnesseth:**

**WHEREAS**, Sam Berman died testate, a resident of Aventura, Miami-Dade County on August 27, 2004.

**WHEREAS**, said decedent's Last Will and Testament was admitted to probate and record by the Circuit Court for Miami-Dade County, Florida, Probate Division, as evidenced by the record of proceedings in File Number 04-4154 CP 04 in said court.

**WHEREAS**, no unpaid claims of creditors have been served or filed within three months of the first publication of Notice to Creditors on October 19, 2004, nor have any objections been made or filed to the validity of the Will, the qualifications of the Personal Representative, venue or jurisdiction of the Court.

**WHEREAS**, the grantee above named is the appropriate devisee under said probate proceedings and as evidenced by that certain order authorizing the execution and delivery of this Deed, dated December 27, 2007, recorded in O.R. Book 26129 at Page 4194 of the Public Records of Miami-Dade County, Florida concerning the real property hereinafter described and to the extent below set forth;

**NOW THEREFORE**, in consideration of the foregoing, grantor does hereby remise, grant, and convey to The Sam Berman Charitable Foundation, Inc., its successors and assigns forever the real property situated in Miami-Dade County, Florida, described as follows:

- i. 5390 N.W. 161 Street (34-2118-004-0043)  
Miami Gardens, FL 33014, legally described as follows:

The West 243.60 feet of Tract 4, "PALMETTO LAKES INDUSTRIAL PARK SECTION TWO" P.B. 87, Page 6 of the Public Records of Dade County, Florida, less the South 250 feet thereof, lying and being in Dade County, Florida.

- ii. 5325 N.W. 159 Street (34-2118-004-0045)  
Miami Gardens, Florida 33014, legally described as follows:

A portion of Tract 4, "PALMETTO LAKES INDUSTRIAL PARK SECTION TWO," as recorded in Plat Book 87, Page 6 of the Public Records of Dade County, Florida being more particularly described as follows:

Begin at the Southeast corner of the West 325.00 feet of said Tract 4; thence North 00 degrees 58 minutes 48 seconds East, parallel to the West line of Tract 4, for 245.45 feet; thence South 88 degrees 25 minutes 53 seconds East for 166.82 feet; thence South 01 degrees 34 minutes 48 seconds West for 245.36 feet; thence North 88 degrees 27 minutes 32 seconds West, along the South line of Tract 4, for 164.25 feet to the Point of Beginning. Lying and being in Miami-Dade County, Florida.

- iii. 16005-16085 N.W. 52 Avenue (34-2118-022-0010)  
Miami Gardens, Florida 33014, legally described as follows:

A portion of Tract 35, "PALMETTO LAKES INDUSTRIAL PARK SECTION NINE," according to the plat thereof as recorded in Plat Book 117 at Page 26 of the Public Records of Dade County, Florida, being more particularly described as follows:

Commence at the Northwest corner of said Tract 35; thence South 0 degrees 48 minutes 31 seconds West along the Westerly boundary line of said Tract 35, for 622.50 feet to the Point of Beginning of the following described parcel; thence continue South 0 degrees 48 minutes 31 seconds West, along the last described course for 435.54 feet, thence South 89 degrees 11 minutes, 29 seconds East, at right angles to the last and next described courses, for 335.00 feet; thence North 0 degrees 48 minutes 31 seconds East, for 118.67 feet; thence North 45 degrees 48 minutes 31 seconds East for 99.04 feet; thence North 27 degrees 30 minutes 18 seconds East, for 335.00 feet; thence North 13 degrees 41 minutes 29 seconds West, for 238.56 feet (last



mentioned four courses being coincident with the Easterly boundary lines of said Tract 35); thence South 45 degrees 48 minutes 31 seconds West, for 400.80 feet; thence North 89 degrees 11 minutes 29 seconds West for 212.40 feet to the Point of Beginning, lying and being in Section 18, Township 52 South, Range 41 East, Dade County, Florida.

- iv. 5330-40 N.W. 161 Street (34-2118-004-0044)  
Miami Gardens, Florida 33014, legally described as follows:

A portion of Tract 4, "PALMETTO LAKES INDUSTRIAL PARK SECTION TWO", according to the plat thereof as recorded in Plat Book 87 at Page 6 of the Public Records of Dade County, Florida, being more particularly described as follows:

Begin at the Northeast corner of the West 243.60 feet of said Tract 4; thence South 00 degrees 58 minutes 48 seconds West, parallel to the West line of Tract 4, for 293.02 feet; thence South 88 degrees 27 minutes 32 seconds East for 81.42 feet; thence South 00 degrees 58 minutes 48 seconds West for 4.56 feet; thence South 88 degrees 25 minutes 53 seconds East for 166.82 feet; thence North 01 degrees 34 minutes 48 seconds East for 297.64 feet; thence North 88 degrees 27 minutes 32 seconds West, along the North line of Tract 4, for 251.36 feet to the Point of beginning, lying and being in Miami-Dade County.

- v. 16115-16295 N.W. 52 Avenue (34-2118-022-0030)  
Miami Gardens, Florida 33014, legally described as follows:

A portion of Tract 35; 'PALMETTO LAKES INDUSTRIAL PARK SECTION NINE,' according to the plat thereof as recorded in Plat Book 117 at Page 26 of the Public Records of Dade County, Florida, being more particularly described as follows:

Begin at the Northwest corner of said Tract 35; thence South 0 degrees 48 minutes 31 seconds West, along the Westerly boundary line of said Tract 35, for 622.50 feet; thence South 89 degrees 11 minutes 29 seconds East, at right angles to the last described course for 212.40 feet; thence North 45 degrees 48 minutes 31 seconds East, for 400.80 feet; thence North 13 degrees 41 minutes 29 seconds West for 202.86 feet; thence North 0 degrees 48 minutes 29 seconds East, for 137.00 feet (last mentioned two courses being

coincident with the Easterly boundary lines of said Tract 35); thence North 88 degrees 27 minutes 32 seconds West, along the Northerly boundary of said Tract 35, for 445.05 feet to the Point of Beginning, lying and being in Section 18, Township 52 South, Range 41 East; Dade County, Florida.

- vi. 16251-16255 N.W. 54 Avenue (34-2118-004-0022)  
Miami Gardens, Florida 33014, legally described as follows:  
A portion of Tract 2, PALMETTO LAKES INDUSTRIAL PARK, SECTION TWO, according to the plat thereof, as recorded in Plat Book 87, Page 6, of the Public Records of Dade County, Florida being more particularly described as follows:

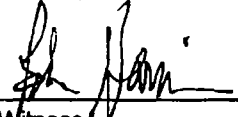
Beginning at the Northwest corner of Lot 5, Block 2, PALMETTO LAKES INDUSTRIAL PARK SECTION ONE, according to the Plat thereof, as recorded in Plat Book 85, Page 6 of the Public Records of Dade County, Florida; thence run south 01 degrees 32 minutes 28 seconds West along the West boundary of said Lot 5 a distance of 185.51 feet to a point of intersection with a line 185.51 feet South of and parallel to the North Boundary of said Tract 2, being also the South right-of-way boundary of NW 163 Street as shown on said plat of PALMETTO LAKES INDUSTRIAL PARK SECTION TWO; thence run North 88 degrees 27 minutes 32 seconds West along the aforesaid described line a distance of 171.04 feet to the Point of Intersection with the West boundary of said Tract 2, being also the East-Right-of-Way boundary of NW 54 Avenue as shown on said PALMETTO LAKES INDUSTRIAL PARK SECTION TWO; thence run North 00 degrees 58 minutes 48 seconds East along the East Right-of-way boundary of said NW 54 Avenue and along the West boundary of said Tract 2 a distance of 160.27 feet to the Point of Curvature of a curve concave to the Southeast having for its elements a radius of 25.00 feet and a central angle of 90 degrees 33 minutes 40 seconds; thence run Northeasterly, Easterly, and Southeasterly along the arc of said curve a distance of 39.52 feet to the Point of Tangency, said point being on the South Right-of-Way boundary of said NW 163 Street; thence run South 88 degrees 27 minutes 32 seconds East along the South Right-of-Way boundary of said NW 163 Street to the Point of Beginning, containing 0.729 acres, more or less.

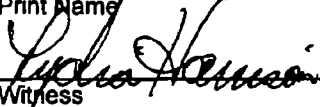
TO HAVE AND TO HOLD the same unto the Grantee, its successors,  
and assigns forever.

**NO MONETARY CONSIDERATION – TRANSFER IN PROBATE BY  
COURT ORDER**

IN WITNESS WHEREOF, the Grantor as personal representative of the  
Estate of Sam Berman, deceased, has set her hand and seal on the day and  
year first above written.


Signed, sealed and delivered  
In the presence of:

  
Witness  
BURTON HARRISON  
1094TH RVD ALTO TERR. MIAMI BEACH 33139

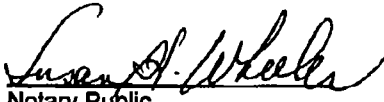
Print Name  
  
Witness

LYDIA HARRISON  
Print Name  
1094TH RVD ALTO TERR  
MIAMI BEACH FLA 33139  
STATE OF FLORIDA

COUNTY OF MIAMI-DADE )

  
Carole Berman, Personal  
Representative of the Estate of  
Sam Berman, deceased  
16251 NW 54 AVE  
M. GARDENS, FL 33014

I hereby certify that on this day personally appeared before me, an officer duly to Authorize to  
administer oaths and take acknowledgements, Carole Berman, as personal representative of the  
estate of deceased, to me well known and known to be the person who is described in and who  
executed the foregoing Deed and who took an oath and in her capacity as personal  
representative, she acknowledged before me that she executed the same for the purposes  
therein expressed. Witness my hand and seal in the City of Miami, Miami-Dade County, Florida,  
on DECEMBER 18, 2007.

  
Notary Public

My Commission Expires: 3/23/09

This instrument was prepared by:  
Burton Harrison  
333 N.E. 23<sup>rd</sup> Street  
Miami, Florida 33137



Susan H. Wheeler  
Commission # DD402220  
Expires March 23, 2009  
Bonded Trust Public Insurance, Inc. 609-986-7010

## FEDERAL FOOTNOTES

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## REQUEST FOR RE-INSTATEMENT:

THE SAM BERMAN CHARITABLE FOUNDATION HAS BEEN INACTIVE SINCE THE LAST FILED FORM 990-PF FOR THE TAX YEAR ENDED DECEMBER 1991. THE FOUNDATION BELIEVED FUTURE TAX RETURNS WERE NOT REQUIRED TO BE FILED BASED ON INACTIVITY.

THIS WAS CONFIRMED BY CORRESPONDENCE RECEIVED FROM THE IRS STATING THAT THE FOUNDATION WAS NOT LEGALLY REQUIRED TO FILE A TAX RETURN IN 1994. (SEE ATTACHED). THE FOUNDATION HAS KEPT ITS STATUS AS A NOT-FOR-PROFIT CORPORATION WITH THE STATE OF FLORIDA IN ACTIVE STATUS SINCE 1987 (SEE ATTACHED CURRENT STATUS).

THE PURPOSE OF THE FOUNDATION IS TO EXPEND GRANTS FOR ITS CHARITABLE PURPOSE FROM ASSETS CONTRIBUTED FROM THE SAM BERMAN ESTATE, EIN 20-6341244. THIS ESTATE DEED TRANSFER TO THE FOUNDATION WAS DATED DECEMBER 28, 2007 (SEE ATTACHED).

THE CHARITABLE FOUNDATION REQUESTS RE-INSTATEMENT FOR THE 2007 TAX YEAR. WE HAVE ATTACHED THE LETTER DATED JULY 15, 2010 FROM THE IRS REGARDING THE TERMINATED TAX EXEMPT STATUS, AND HAVE TAKEN APPROPRIATE STEPS FOR RE-INSTATEMENT: EVIDENCE OF GOOD STANDING AND COMPLETED TAX RETURN. DUE TO REASONABLE CAUSE AND RELIANCE ON CORRESPONDENCE RECEIVED FROM THE IRS, THE TAXPAYER REQUESTS AN ABATEMENT OF PENALTIES FOR NON-FILING FORM 990PF FOR THE TAX YEARS FROM 1992 TO 2007. ANY PENALTIES IMPOSED WOULD CAUSE DUE HARDSHIP FOR THE FOUNDATION AND AN OBSTACLE TO CARRYING OUT ITS CHARITABLE FUNCTIONS.