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CHANGE OF ACCOUNTING PERIOD
Return of Organization Exempt From Income Tax

Form **990**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Department of the Treasury
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

0712

A For the 2007 calendar year, or tax year beginning **JUL 1, 2007** and ending **DEC 31, 2007**

B Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Termination
☐ Amended return
☐ Application pending

Please use IRS label or print or type See Specific Instructions

C Name of organization

COMMUNITY FOUNDATION OF GREATER SOUTH WOOD COUNTY INC.

Number and street (or P.O. box if mail is not delivered to street address)

478 E. GRAND AVENUE

City or town, state or country, and ZIP + 4

WISCONSIN RAPIDS, WI 54494

D Employer identification number

39-1772651

E Telephone number

715-423-3863

F Accounting method ☐ Cash ☒ Accrual
☐ Other (specify) ▶

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

H and **I** are not applicable to section 527 organizations.

H(a) Is this a group return for affiliates? ☐ Yes ☒ No

H(b) If "Yes," enter number of affiliates ▶ **N/A**

H(c) Are all affiliates included? **N/A** ☐ Yes ☐ No
(If "No," attach a list.)

H(d) Is this a separate return filed by an organization covered by a group ruling? ☐ Yes ☒ No

I Group Exemption Number ▶ **N/A**

M Check ☐ if the organization is not required to attach Sch. B (Form 990, 990-EZ, or 990-PF).

G Website: ▶ **HTTP://WWW.CFSWC.ORG**

J Organization type (check only one) ☒ 501(c)(3) (insert no.) ☐ 4947(a)(1) or ☐ 527

K Check here ☐ if the organization is not a 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return

L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 ▶ **3,481,648.**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

Revenue		Expenses		Net Assets	
1	Contributions, gifts, grants, and similar amounts received:				
a	Contributions to donor advised funds	1a			
b	Direct public support (not included on line 1a)	1b	1,562,159.		
c	Indirect public support (not included on line 1a)	1c			
d	Government contributions (grants) (not included on line 1a)	1d			
e	Total (add lines 1a through 1d) (cash \$ 942,159. noncash \$ 620,000.)			1e	1,562,159.
2	Program service revenue including government fees and contracts (from Part VII, line 93)			2	
3	Membership dues and assessments			3	
4	Interest on savings and temporary cash investments			4	
5	Dividends and interest from securities			5	971,694.
6 a	Gross rents SEE STATEMENT 1	6a	13,120.		
b	Less: rental expenses	6b			
c	Net rental income or (loss). Subtract line 6b from line 6a			6c	13,120.
7	Other investment income (describe ▶)			7	
8 a	Gross amount from sales of assets other than inventory	(A) Securities		(B) Other	
		934,675.	8a		
b	Less: cost or other basis and sales expenses	87,063.	8b		
c	Gain or (loss) (attach schedule)	847,612.	8c		
d	Net gain or (loss). Combine line 8c, columns (A) and (B) STMT 2			8d	847,612.
9	Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/>				
a	Gross revenue (not including \$ of contributions reported on line 1b)	9a			
b	Less: direct expenses other than fundraising expenses	9b			
c	Net income or (loss) from special events. Subtract line 9b from line 9a			9c	
10 a	Gross sales of inventory, less returns and allowances	10a			
b	Less: cost of goods sold	10b			
c	Gross profit or (loss) from sales of inventory (attach schedule) Subtract line 10b from line 10a			10c	
11	Other revenue (from Part VII, line 103)			11	
12	Total revenue Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11			12	3,394,585.
13	Program services (from line 44, column (B))			13	972,124.
14	Management and general (from line 44, column (C))			14	220,256.
15	Fundraising (from line 44, column (D))			15	110,011.
16	Payments to affiliates (attach schedule)			16	
17	Total expenses Add lines 16 and 44, column (A)			17	1,302,391.
18	Excess or (deficit) for the year. Subtract line 17 from line 12			18	2,092,194.
19	Net assets or fund balances at beginning of year (from line 73, column (A))			19	27,866,687.
20	Other changes in net assets or fund balances (attach explanation) SEE STATEMENT 3			20	-3,003,591.
21	Net assets or fund balances at end of year. Combine lines 18, 19, and 20			21	26,955,290.

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**COMMUNITY FOUNDATION OF GREATER SOUTH
WOOD COUNTY INC.**

Form 990 (2007)

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**Part II Statement of
Functional Expenses**

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22a	Grants paid from donor advised funds (attach schedule) (cash \$ <u>0</u> . noncash \$ <u>0</u> . If this amount includes foreign grants, check here <input type="checkbox"/>)				
22b	Other grants and allocations (attach schedule) (cash \$ <u>813,851</u> . noncash \$ <u>0</u> . If this amount includes foreign grants, check here <input type="checkbox"/>)	813,851.	813,851.	STATEMENT 4	
23	Specific assistance to individuals (attach schedule)				
24	Benefits paid to or for members (attach schedule)				
25a	Compensation of current officers, directors, key employees, etc. listed in Part V-A	58,818.	0.	17,646.	41,172.
25b	b Compensation of former officers, directors, key employees, etc. listed in Part V-B	0.	0.	0.	0.
25c	c Compensation and other distributions, not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
26	Salaries and wages of employees not included on lines 25a, b, and c	191,616.	100,660.	64,905.	26,051.
27	Pension plan contributions not included on lines 25a, b, and c				
28	Employee benefits not included on lines 25a - 27	48,237.	19,388.	15,900.	12,949.
29	Payroll taxes	19,432.	7,811.	6,405.	5,216.
30	Professional fundraising fees				
31	Accounting fees				
32	Legal fees				
33	Supplies	9,584.	4,792.	958.	3,834.
34	Telephone	3,117.	1,247.	623.	1,247.
35	Postage and shipping	3,152.	1,261.	630.	1,261.
36	Occupancy	3,681.		3,681.	
37	Equipment rental and maintenance	4,747.		4,747.	
38	Printing and publications	10,958.	2,740.	2,740.	5,478.
39	Travel	10,415.	5,208.	1,041.	4,166.
40	Conferences, conventions, and meetings	6,356.	6,356.		
41	Interest				
42	Depreciation, depletion, etc (attach schedule)	11,724.		11,724.	
43	Other expenses not covered above (itemize)				
43a	a <u>DUES AND SUBSCRIPTIONS</u>	1,713.	857.	171.	685.
43b	b <u>TRUST FEES</u>	35,354.		35,354.	
43c	c <u>INSURANCE</u>	5,536.	2,214.	1,108.	2,214.
43d	d <u>PROFESSIONAL FEES</u>	52,623.		52,623.	
43e	e <u>COMMUNICATION</u>	11,477.	5,739.		5,738.
43f	f _____				
43g	g _____				
44	Total functional expenses Add lines 22a through 43g. (Organizations completing columns (B)-(D), carry these totals to lines 13-15)	1,302,391.	972,124.	220,256.	110,011.

Joint Costs. Check ☐ if you are following SOP 98 2

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? ☐ Yes ☒ No

If "Yes," enter (i) the aggregate amount of these joint costs \$ N/A ; (ii) the amount allocated to Program services \$ N/A ;

(iii) the amount allocated to Management and general \$ N/A ; and (iv) the amount allocated to Fundraising \$ N/A

COMMUNITY FOUNDATION OF GREATER SOUTH

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WOOD COUNTY INC.

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Part III Statement of Program Service Accomplishments (See the instructions)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? ► <u>SEE STATEMENT 5</u>	Program Service Expenses (Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts; but optional for others.)
All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)	
a <u>GRANTS MADE TO VARIOUS CHARITIES IN SOUTH WOOD COUNTY</u>	
(Grants and allocations \$ <u>813,851.</u>) If this amount includes foreign grants, check here ► <input type="checkbox"/>	<u>813,851.</u>
b <u>COSTS OF ADMINISTERING SCHOLARSHIPS AND GRANT</u>	
(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	<u>158,273.</u>
c	
(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	
d	
(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	
e Other program services (attach schedule)	
(Grants and allocations \$) If this amount includes foreign grants, check here ► <input type="checkbox"/>	
f <u>Total of Program Service Expenses (should equal line 44, column (B), Program services)</u>	<u>972,124.</u>

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WOOD COUNTY INC.

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Part IV Balance Sheets (See the instructions)

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only

		(A) Beginning of year		(B) End of year	
Assets	45 Cash - non-interest-bearing	90,844.	45	246,901.	
	46 Savings and temporary cash investments	10,002,124.	46	4,098,349.	
	47 a Accounts receivable	47a			
	b Less: allowance for doubtful accounts	47b		47c	
	48 a Pledges receivable	48a	18,839.		
	b Less: allowance for doubtful accounts	48b		48c	
	49 Grants receivable			49	
	50 a Receivables from current and former officers, directors, trustees, and key employees			50a	
	b Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)			50b	
	51 a Other notes and loans receivable	51a			
	b Less: allowance for doubtful accounts	51b		51c	
	52 Inventories for sale or use			52	
	53 Prepaid expenses and deferred charges			53	
	54 a Investments - publicly-traded securities STMT 7 <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV		16,468,245.	54a	22,098,209.
	b Investments - other securities <input type="checkbox"/> Cost <input type="checkbox"/> FMV			54b	
55 a Investments - land, buildings, and equipment basis STMT 6	55a	86,000.			
b Less: accumulated depreciation	55b	86,000.	55c	86,000.	
56 Investments - other SEE STATEMENT 8		1,150,886.	56	1,206,356.	
57 a Land, buildings, and equipment basis	57a	782,031.			
b Less: accumulated depreciation	57b	99,045.	57c	682,986.	
58 Other assets, including program-related investments (describe ► CONSTRUCTION IN PROCESS)		0.	58	148,729.	
59 Total assets (must equal line 74) Add lines 45 through 58		27,871,687.	59	28,596,540.	
Liabilities	60 Accounts payable and accrued expenses		60	171,731.	
	61 Grants payable		61	111,363.	
	62 Deferred revenue		62		
	63 Loans from officers, directors, trustees, and key employees		63		
	64 a Tax-exempt bond liabilities		64a		
	b Mortgages and other notes payable		5,000.	64b	5,000.
	65 Other liabilities (describe ► SEE STATEMENT 9)		0.	65	1,353,156.
66 Total liabilities. Add lines 60 through 65		5,000.	66	1,641,250.	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74				
	67 Unrestricted		27,603,119.	67	26,689,866.
	68 Temporarily restricted		263,568.	68	265,424.
	69 Permanently restricted			69	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74				
	70 Capital stock, trust principal, or current funds			70	
	71 Paid-in or capital surplus, or land, building, and equipment fund			71	
	72 Retained earnings, endowment, accumulated income, or other funds			72	
	73 Total net assets or fund balances Add lines 67 through 69 or lines 70 through 72. (Column (A) must equal line 19 and column (B) must equal line 21)		27,866,687.	73	26,955,290.
	74 Total liabilities and net assets/fund balances. Add lines 66 and 73		27,871,687.	74	28,596,540.

Form 990 (2007)

Part IV-A Reconciliation of Revenue per Audited Financial Statements With Revenue per Return (See the instructions)

a	Total revenue, gains, and other support per audited financial statements		a	2,546,973.
b	Amounts included on line a but not on Part I, line 12:			
1	Net unrealized gains on investments	b1		
2	Donated services and use of facilities	b2		
3	Recoveries of prior year grants	b3		
4	Other (specify): _____	b4		
	Add lines b1 through b4		b	0.
c	Subtract line b from line a		c	2,546,973.
d	Amounts included on Part I, line 12, but not on line a:			
1	Investment expenses not included on Part I, line 6b	d1		
2	Other (specify): <u>REALIZED GAINS</u>	d2	847,612.	
	Add lines d1 and d2		d	847,612.
e	Total revenue (Part I, line 12) Add lines c and d		e	3,394,585.

Part IV-B	Reconciliation of Expenses per Audited Financial Statements With Expenses per Return
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a	Total expenses and losses per audited financial statements		a	1,302,391.
b	Amounts included on line a but not on Part I, line 17			
1	Donated services and use of facilities	b1		
2	Prior year adjustments reported on Part I, line 20	b2		
3	Losses reported on Part I, line 20	b3		
4	Other (specify): _____	b4		
	Add lines b1 through b4		b	0.
c	Subtract line b from line a		c	1,302,391.
d	Amounts included on Part I, line 17, but not on line a:			
1	Investment expenses not included on Part I, line 6b	d1		
2	Other (specify): _____	d2		
	Add lines d1 and d2		d	0.
e	Total expenses (Part I, line 17) Add lines c and d		e	1,302,391.

Part V-A **Current Officers, Directors, Trustees, and Key Employees** (List each person who was an officer, director, trustee, or key employee at any time during the year even if they were not compensated) (See the instructions)

[illegible]

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Yes	No
-----	----

12

75b

75c

75d

75d	X
-----	---

[illegible]

Yes	No
-----	----

76

77

78a

N/A

78b

79

80a

N/A

☐ exempt or ☐ nonexempt

81a	0
-----	---

81b

COMMUNITY FOUNDATION OF GREATER SOUTH

WOOD COUNTY INC.

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Part VI Other Information (continued)		Yes	No
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a	X
b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III)	82b	N/A
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	X
b	Did the organization comply with the disclosure requirements relating to <i>quid pro quo</i> contributions?	83b	X
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a	X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b	N/A
85 a	501(c)(4), (5), or (6) Were substantially all dues nondeductible by members?	85a	N/A
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year	85b	N/A
c	Dues, assessments, and similar amounts from members	85c	N/A
d	Section 162(e) lobbying and political expenditures	85d	N/A
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	N/A
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	N/A
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	85g	N/A
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h	N/A
86	501(c)(7) organizations Enter a Initiation fees and capital contributions included on line 12	86a	N/A
b	Gross receipts, included on line 12, for public use of club facilities	86b	N/A
87	501(c)(12) organizations Enter a Gross income from members or shareholders	87a	N/A
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	87b	N/A
88 a	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88a	X
b	At any time during the year, did the organization, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Part XI	88b	X
89 a	501(c)(3) organizations Enter Amount of tax imposed on the organization during the year under section 4911 <u>0.</u> ; section 4912 <u>0.</u> ; section 4955 <u>0.</u>		
b	501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b	X
c	Enter. Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 <u>0.</u>		
d	Enter Amount of tax on line 89c, above, reimbursed by the organization <u>0.</u>		
e	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?	89e	X
f	All organizations Did the organization acquire a direct or indirect interest in any applicable insurance contract?	89f	X
g	For supporting organizations and sponsoring organizations maintaining donor advised funds Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	89g	X
90 a	List the states with which a copy of this return is filed <u>WI</u>		
b	Number of employees employed in the pay period that includes March 12, 2007	90b	12
91 a	The books are in care of <u>KELLY LUCAS</u> Telephone no. <u>715-423-3863</u> Located at <u>478 E GRAND AVE, WISCONSIN RAPIDS, WI</u> ZIP + 4 <u>54494</u>		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country <u>N/A</u> See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts	91b	X

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COMMUNITY FOUNDATION OF GREATER SOUTH

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WOOD COUNTY INC.

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Part VI Other Information (continued) **Yes** **No**

c At any time during the calendar year, did the organization maintain an office outside of the United States? 91c ☐ ☒
 If "Yes," enter the name of the foreign country N/A

92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the tax year 92 ☐ N/A

Part VII Analysis of Income-Producing Activities (See the instructions)

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclu- sion code	(D) Amount	
93 Program service revenue					
a					
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments					
96 Dividends and interest from securities			14	971,694.	
97 Net rental income or (loss) from real estate					
a debt-financed property					
b not debt-financed property			16	13,120.	
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	847,612.	
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue:					
a					
b					
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))		0.		1,832,426.	0.
105 Total (add line 104, columns (B), (D), and (E))					1,832,426.

Note: Line 105 plus line 1e, Part I, should equal the amount on line 12, Part I

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions)

Line No	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
▼	

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
N/A	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions)

- (a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
 (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions)

COMMUNITY FOUNDATION OF GREATER SOUTH
WOOD COUNTY INC.

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Part XI Information Regarding Transfers To and From Controlled Entities. Complete only if the organization is a
controlling organization as defined in section 512(b)(13). N/A106 Did the reporting organization make any transfers to a controlled entity as defined in section 512(b)(13) of the Code? If "Yes,"
complete the schedule below for each controlled entity.

Yes	No

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a	----- ----- -----			
b	----- ----- -----			
c	----- ----- -----			
Totals				

107 Did the reporting organization receive any transfers from a controlled entity as defined in section 512(b)(13) of the Code? If "Yes,"
complete the schedule below for each controlled entity.

Yes	No

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a	----- ----- -----			
b	----- ----- -----			
c	----- ----- -----			
Totals				

108 Did the organization have a binding written contract in effect on August 17, 2006 covering the interest rents royalties and
annuities described in question 107 above?

Yes	No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true correct
and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.Please
Sign
Here

Signature of officer

Date

Type or print name and title

Paid
Preparer's
Use OnlyPreparer's
signature

BRIAN SCHLAGENHAFT, CPA

Date

05/14/08

Check if
self-
employed☐

Preparer's SSN or PTIN (See Gen. Inst. X)

Firm's name (or
yours if
self-employed)
address and
ZIP + 4

WIPFLI LLP

PO BOX 8010

WAUSAU, WI 54402-8010

EIN

Phone no 715-845-3111

Form 990 (2007)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information-(See separate instructions.)

► **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

OMB No 1545-0047

2007

Name of the organization **COMMUNITY FOUNDATION OF GREATER SOUTH
WOOD COUNTY INC.**

Employer identification number
39 1772651

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				
Total number of other employees paid over \$50,000	0			

Part II-A Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions. List each one (whether individuals or firms) If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	0	

Part II-B Compensation of the Five Highest Paid Independent Contractors for Other Services

(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter "None." See page 2 of the instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of other contractors receiving over \$50,000 for other services	0	

COMMUNITY FOUNDATION OF GREATER SOUTH

Schedule A (Form 990 or 990-EZ) 2007 **WOOD COUNTY INC.**

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Part III. Statements About Activities (See page 2 of the instructions)

		Yes	No
1	During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ _____ \$ _____ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.)	1	X
Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.			
2	During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)		
a	Sale, exchange, or leasing of property? SEE STATEMENT 11	2a	X
b	Lending of money or other extension of credit?	2b	X
c	Furnishing of goods, services, or facilities? SEE STATEMENT 12	2c	X
d	Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? SEE STATEMENT 13	2d	X
e	Transfer of any part of its income or assets?	2e	X
3	Did the organization make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments.) SEE STATEMENT 14	3a	X
b	Did the organization have a section 403(b) annuity plan for its employees?	3b	X
c	Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," attach a detailed statement	3c	X
d	Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?	3d	X
4 a	Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g. If "No," complete lines 4f and 4g	4a	X
b	Did the organization make any taxable distributions under section 4966?	4b	X
c	Did the organization make a distribution to a donor, donor advisor, or related person?	4c	X
d	Enter the total number of donor advised funds owned at the end of the tax year ▶	72	
e	Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year ▶	3,915,651.	
f	Enter the total number of separate funds or accounts owned at the end of the year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts ▶	0.	
g	Enter the aggregate value of assets in all funds or accounts included on line 4f at the end of the tax year ▶	0.	

Schedule A (Form 990 or 990-EZ) 2007

COMMUNITY FOUNDATION OF GREATER SOUTH

Schedule A (Form 990 or 990-EZ) 2007 **WOOD COUNTY INC.**

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Part IV. Reason for Non-Private Foundation Status (See pages 4 through 8 of the instructions.)

I certify that the organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5 ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6 ☐ A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7 ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8 ☐ A federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9 ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state **▶** _____
- 10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b ☒ A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3). Check the box that describes the type of supporting organization:
☐ Type I ☐ Type II ☐ Type III-Functionally Integrated ☐ Type III-Other

Provide the following information about the supported organizations. (See page 8 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Employer identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	(d) Is the supported organization listed in the supporting organization's governing documents?		(e) Amount of support
			Yes	No	
Total ▶					

- 14 ☐ An organization organized and operated to test for public safety. Section 509(a)(4). (See page 8 of the instructions.)

Schedule A (Form 990 or 990-EZ) 2007

COMMUNITY FOUNDATION OF GREATER SOUTH

Schedule A (Form 990 or 990-EZ) 2007 **WOOD COUNTY INC.**

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Part IV-A

Support Schedule (Complete only if you checked a box on line 10, 11, or 12) **Use cash method of accounting.**

Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	10,231,341.	2,730,393.	3,379,119.	5,760,536.	22,101,389.
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose					
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, income from similar sources, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	894,037.	630,938.	410,908.	346,240.	2,282,123.
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets			SEE STATEMENT 15 420.	18,001.	18,421.
23 Total of lines 15 through 22	11,125,378.	3,361,331.	3,790,447.	6,124,777.	24,401,933.
24 Line 23 minus line 17	11,125,378.	3,361,331.	3,790,447.	6,124,777.	24,401,933.
25 Enter 1% of line 23	111,254.	33,613.	37,904.	61,248.	
26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24					26a 488,039.
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2003 through 2006 exceeded the amount shown in line 26a. Do not file this list with your return Enter the total of all these excess amounts					26b 13,037,418.
c Total support for section 509(a)(1) test: Enter line 24, column (e)					26c 24,401,933.
d Add: Amounts from column (e) for lines: 18 2,282,123. 19 22 18,421. 26b 13,037,418.					26d 15,337,962.
e Public support (line 26c minus line 26d total)					26e 9,063,971.
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))					26f 37.1445%
27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return Enter the sum of such amounts for each year: N/A	(2006)	(2005)	(2004)	(2003)	
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year. N/A	(2006)	(2005)	(2004)	(2003)	
c Add Amounts from column (e) for lines: 15 16 17 20 21					27c N/A
d Add Line 27a total and line 27b total					27d N/A
e Public support (line 27c total minus line 27d total)					27e N/A
f Total support for section 509(a)(2) test: Enter amount on line 23, column (e)					27f N/A
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))					27g N/A %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					27h N/A %

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2003 through 2006, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return Do not include these grants in line 15

NONE

COMMUNITY FOUNDATION OF GREATER SOUTH

Schedule A (Form 990 or 990-EZ) 2007 **WOOD COUNTY INC.**

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Part V Private School Questionnaire (See page 9 of the instructions.)

N/A

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

	Yes	No
29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.)		
<hr/> <hr/> <hr/>		
32 Does the organization maintain the following:		
a Records indicating the racial composition of the student body, faculty, and administrative staff?	32a	
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b	
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c	
d Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)	32d	
<hr/> <hr/>		
33 Does the organization discriminate by race in any way with respect to:		
a Students' rights or privileges?	33a	
b Admissions policies?	33b	
c Employment of faculty or administrative staff?	33c	
d Scholarships or other financial assistance?	33d	
e Educational policies?	33e	
f Use of facilities?	33f	
g Athletic programs?	33g	
h Other extracurricular activities? If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)	33h	
<hr/> <hr/>		
34 a Does the organization receive any financial aid or assistance from a governmental agency?	34a	
b Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement.	34b	
35 Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation	35	

Schedule A (Form 990 or 990-EZ) 2007

FORM 990	RENTAL INCOME	STATEMENT	1
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KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
RENTAL	1	13,120.
TOTAL TO FORM 990, PART I, LINE 6A		13,120.

FORM 990	GAIN (LOSS) FROM PUBLICLY TRADED SECURITIES	STATEMENT	2
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DESCRIPTION	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	NET GAIN OR (LOSS)
M&I CAPITAL GAIN	9,958.	0.	0.	9,958.
US BANK TRUST CAPITAL GAIN DISTRIBUTIONS	230,174.	0.	0.	230,174.
WOODTRUST ASSET MANAGEMENT CAPITAL GAIN DISTRIBUTIONS	2,367.	0.	0.	2,367.
WOODTRUST ASSET MANAGEMENT CAPITAL GAIN DISTRIBUTIONS	565,988.	0.	0.	565,988.
LARGE CAP GROWTH FUND	125,096.	86,200.	0.	38,896.
LARGE CAP GROWTH FUND	1,092.	863.	0.	229.
TO FORM 990, PART I, LINE 8	934,675.	87,063.	0.	847,612.

FORM 990	OTHER CHANGES IN NET ASSETS OR FUND BALANCES	STATEMENT	3
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DESCRIPTION	AMOUNT
UNREALIZED GAIN ON INVESTMENT SECURITIES	-1,759,186.
SECTION 481(A) ADJUSTMENT	-1,244,405.
TOTAL TO FORM 990, PART I, LINE 20	-3,003,591.

FORM 990	CASH GRANTS AND ALLOCATIONS TO OTHERS	STATEMENT	4
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CLASS OF ACTIVITY/DONEE'S NAME AND ADDRESS	AMOUNT
SEE ATTACHED STATEMENTS	813,851.

TOTAL INCLUDED ON FORM 990, PART II, LINE 22B	813,851.
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FORM 990	STATEMENT OF ORGANIZATION'S PRIMARY EXEMPT PURPOSE PART III	STATEMENT	5
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EXPLANATION

TO BUILD CHARITABLE ENDOWMENTS, PROVIDE GRANTS, AND SERVE AS A CATALYST TO STRENGTHEN SOUTH WOOD COUNTY COMMUNITY FOR THE GOOD.
WE ARE DEDICATED TO: PROMOTING STRATEGIC PHILANTHROPY; BUILDING SOCIAL CAPITAL; LEVERAGING COMMUNITY RESOURCES; AND SERVING AS A CATALYST TO STRENGTHEN OUR COMMUNITY FOR GOOD, FOREVER.

FORM 990	NON-GOVERNMENT SECURITIES	STATEMENT	6
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SECURITY DESCRIPTION	COST/FMV	CORPORATE STOCKS	CORPORATE BONDS	OTHER PUBLICLY TRADED SECURITIES	TOTAL NON-GOV'T SECURITIES
CORPORATE BONDS	FMV		2,895,676.		2,895,676.
COMMON STOCK MUTUAL FUNDS	FMV			16,649,150.	16,649,150.
COMMON STOCK	FMV	300,452.			300,452.
TO FORM 990, LINE 54A, COL B		300,452.	2,895,676.	16,649,150.	19,845,278.

FORM 990	GOVERNMENT SECURITIES	STATEMENT	7
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DESCRIPTION	COST/FMV	U.S. GOVERNMENT	STATE AND LOCAL GOV'T	TOTAL GOV'T SECURITIES
FIXED INCOME FUNDS	FMV		2,252,931.	2,252,931.
TOTAL TO FORM 990, LINE 54A, COL B			2,252,931.	2,252,931.

FORM 990	OTHER INVESTMENTS	STATEMENT	8
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DESCRIPTION	VALUATION METHOD	AMOUNT
US GOVERNMENT SECURITIES	MARKET VALUE	1,206,356.
TOTAL TO FORM 990, PART IV, LINE 56, COLUMN B		1,206,356.

FORM 990	OTHER LIABILITIES	STATEMENT	9
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DESCRIPTION	BEGINNING OF YEAR	END OF YEAR
FUNDS HELD FOR AGENCY		1,298,328.
GIFT ANNUITY LIABILITY		54,828.
TOTAL TO FORM 990, PART IV, LINE 65, COLUMN B		1,353,156.

FORM 990. . PART V-A - LIST OF CURRENT OFFICERS, DIRECTORS, STATEMENT 10
TRUSTEES AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
KELLY LUCAS 478 E. GRAND AVENUE WISCONSIN RAPIDS, WI 54494	PRESIDENT 40.00	48,073.	10,745.	0.
FRANCIS PODVIN 478 E. GRAND AVENUE WISCONSIN RAPIDS, WI 54494	CHAIRPERSON (2002-2008) 2.00	0.	0.	0.
DEBORAH HICKEY 478 E. GRAND AVENUE WISCONSIN RAPIDS, WI 54494	BOARD MEMBER (2002-2008) 2.00	0.	0.	0.
DAWN NEUMAN 478 E. GRAND AVENUE WISCONSIN RAPIDS, WI 54494	TREASURER (2004-2010) 2.00	0.	0.	0.
JAKE CLOSE 478 E. GRAND AVENUE WISCONSIN RAPIDS, WI 54494	BOARD MEMBER (2001-2009) 2.00	0.	0.	0.
SHELDON FERKEY 478 E. GRAND AVENUE WISCONSIN RAPIDS, WI 54494	BOARD MEMBER (2006-2009) 2.00	0.	0.	0.
DENNIS CONWAY 478 E. GRAND AVENUE WISCONSIN RAPIDS, WI 54494	BOARD MEMBER (2001-2010) 2.00	0.	0.	0.
GUADALUPE ANCEL 478 E. GRAND AVENUE WISCONSIN RAPIDS, WI 54494	VICE CHAIR (2004-2010) 2.00	0.	0.	0.
HELEN JUNGWIRTH 478 E. GRAND AVENUE WISCONSIN RAPIDS, WI 54494	SECRETARY (2006-2008) 2.00	0.	0.	0.
FRED SIEMERS 478 E. GRAND AVENUE WISCONSIN RAPIDS, WI 54494	BOARD MEMBER (2006-2009) 2.00	0.	0.	0.
RUTH BARKER 478 E. GRAND AVENUE WISCONSIN RAPIDS, WI 54494	BOARD MEMBER (2007-2010) 2.00	0.	0.	0.

ANN MURGATROYD SOE	BOARD MEMBER (2008-2010))			
178 E. GRAND AVENUE	2.00	0.	0.	0.
WISCONSIN RAPIDS, WI 54494				

TOTALS INCLUDED ON FORM 990, PART V-A

48,073.	10,745.	0.
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SCHEDULE A	EXPLANATION OF TRANSACTIONS	STATEMENT 11
	PART III, LINE 2A	

THE FOUNDATION LEASES 6,176 SQ FEET OF OFFICE SPACE FOR \$400 PER MONTH FROM GILBERT D. MEAD, A MAJOR CONTRIBUTOR, AND ALSO A BOARD MEMBER OF THE ORGANIZATION. THE LEASE STARTED IN JANUARY 13, 2006 AND EXPIRE IN JUNE 30, 2010. UPON THE DEATH OF GILBERT MEAD, LEASE PAYMENTS WERE MADE TO HIS TRUST.

SCHEDULE A .	EXPLANATION OF TRANSACTIONS	STATEMENT	12
	PART III, LINE 2C		

THE ORGANIZATION HAS A PROPERTY RENTAL AGREEMENT WITH GILBERT D. MEAD,
A MAJOR CONTRIBUTOR, AND ALSO A BOARD MEMBER OF THE ORGANIZATION.

SCHEDULE A	EXPLANATION OF TRANSACTIONS	STATEMENT	13
	PART III, LINE 2D		

SEE PART V-A, FORM 990

SCHEDULE A . EXPLANATION OF QUALIFICATIONS TO RECEIVE PAYMENTS STATEMENT 14
PART III, LINE 3A

QUALIFYING RECIPIENTS FOR SCHOLARSHIPS ARE EVALUATED BASED ON FINANCIAL NEED,
ACADEMIC RECORDS, AND OTHER RELEVANT FACTORS.

SCHEDULE A OTHER INCOME STATEMENT 15

DESCRIPTION	2006 AMOUNT	2005 AMOUNT	2004 AMOUNT	2003 AMOUNT
MISCELLANEOUS	0.	0.	420.	18,001.
TOTAL TO SCHEDULE A, LINE 22	0.	0.	420.	18,001.

COMMUNITY FOUNDATION OF SOUTH WO

39-1772651

Depreciation Expense Report As of December 31, 2007

Book = Internal

FYE Month = June

Sys No	In Svc Ext Date	Acquired Value	P Depr T Meth	Est Life	Salv / 168(k) Sec 179	Depreciable Basis	Prior Thru	Prior Accum Depreciation	Depreciation This Run	Current YTD Depreciation	Current Accum Depreciation	Key Code
G/L Asset Acct No = 16700												
000079	SOLARUS PHONE SYSTEM - WIRING & INSTALLATION											
	000 09/28/06	9,970.00	R SLMM	40 00	0 00	9,970.00	06/30/07	186.94	124.62	124.62	311.56	
000080	SOLARUS PHONE SYSTEM - EQUIPMENT											
	000 09/28/06	18,493.00	P SLMM	07 00	0 00	18,493.00	06/30/07	1,981.39	1,320.93	1,320.93	3,302.32	
G/L Asset Acct No = 16700		28,463.00			0 00	28,463.00		2,168.33	1,445.55	1,445.55	3,613.88	
Less disposals and transfers		0 00			0 00	0 00		0 00			0 00	
Count = 0												
Net Subtotal		28,463.00			0 00	28,463.00		2,168.33	1,445.55	1,445.55	3,613.88	
Count = 2												

G/L Asset Acct No = 17400

000004	OAK COMPUTER STAND											
	000 01/04/95	216.75	P SLHY	07 00	0 00	216.75	06/30/07	216.75	0.00	0 00	216.75	
000005	MISC OFFICE EQUIPMENT											
	000 01/04/95	254.36	P SLHY	07 00	0 00	254.36	06/30/07	254.36	0 00	0 00	254.36	
000001	COMPUTER SYSTEM W/ PRINTER											
	000 01/23/95	2,742.00	P SLHY	05 00	0 00	2,742.00	06/30/07	2,742.00	0 00	0 00	2,742.00	
000006	COAT RACK											
	000 08/24/95	72.75	P SLHY	07 00	0 00	72.75	06/30/07	72.75	0 00	0 00	72.75	
000002	FAX MACHINE											
	000 01/24/96	249.97	P SLHY	05 00	0 00	249.97	06/30/07	249.97	0 00	0 00	249.97	
000003	CANNON COPIER											
	000 08/07/96	950.00	P SLHY	05 00	0 00	950.00	06/30/07	950.00	0 00	0 00	950.00	
000007	OFFICE PROFESSIONAL 97											
	000 05/21/97	65.00	P SLHY	03 00	0 00	65.00	06/30/07	65.00	0 00	0 00	65.00	
000008	COMPUTER											
	000 06/13/97	3,688.00	P SLHY	05 00	0 00	3,688.00	06/30/07	3,688.00	0 00	0 00	3,688.00	
000009	NPO SOLUTIONS											
	000 06/26/97	11,955.00	P SLHY	03 00	0 00	11,955.00	06/30/07	11,955.00	0 00	0 00	11,955.00	
000018	DONATED FURITURE FROM FIRSTAR											
	000 01/01/98	5,000.00	P SLHY	07 00	0 00	5,000.00	06/30/07	5,000.00	0 00	0 00	5,000.00	
000011	MARBLE STAND											
	000 03/27/98	119.95	P SLHY	07 00	0 00	119.95	06/30/07	119.95	0 00	0 00	119.95	
000012	COMPUTER STAND											
	000 03/30/98	199.95	P SLHY	07 00	0 00	199.95	06/30/07	199.95	0 00	0 00	199.95	
000019	TV											
	000 04/01/98	220.00	P SLHY	07 00	0 00	220.00	06/30/07	220.00	0 00	0 00	220.00	
000015	TELEPHONE SYSTEM											
	000 05/01/98	376.50	P SLHY	07 00	0 00	376.50	06/30/07	376.50	0 00	0 00	376.50	
000013	CHAIRS											
	000 05/04/98	5,095.70	P SLHY	07 00	0 00	5,095.70	06/30/07	5,095.70	0 00	0 00	5,095.70	
000016	VERTICAL BLINDS INSTALATION											
	000 05/04/98	837.00	P SLHY	07 00	0 00	837.00	06/30/07	837.00	0 00	0 00	837.00	
000014	TELEPHONE											
	000 05/11/98	1,979.87	P SLHY	07 00	0 00	1,979.87	06/30/07	1,979.87	0 00	0 00	1,979.87	
000017	LANIER 7320 COPIER											
	000 06/08/98	6,115.00	P SLHY	05 00	0 00	6,115.00	06/30/07	6,115.00	0 00	0 00	6,115.00	
000021	COMPUTER SERVER											
	000 08/13/98	3,015.00	P SLHY	05 00	0 00	3,015.00	06/30/07	3,015.00	0 00	0 00	3,015.00	
000022	MISCELLANEOUS COMPUTER HARDWARE											

39-1772651

COMMUNITY FOUNDATION OF SOUTH WO

Depreciation Expense Report
As of December 31, 2007

Book = Internal

FYE Month = June

Sys No	In Svc Ext Date	Acquired Value	P Depr T Meth	Est Life	Salv / 168(k) Sec 179	Depreciable Basis	Prior Thru	Prior Accum Depreciation	Depreciation This Run	Current YTD Depreciation	Current Accum Depreciation	Key Code
G/L Asset Acct No = 17400												
	000 11/23/98	2,059 00	P SLHY	07 00	0 00	2,059 00	06/30/07	2,059 00	0 00	0 00	2,059 00	
000023	OUTDOOR SIGN											
	000 04/07/99	3,067 80	R SLMM	40 00	0 00	3,067 80	06/30/07	632 77	38 35	38 35	671 12	
000026	Laptop computer											
	000 03/14/00	1,375 00	P SLHY	05 00	0 00	1,375 00	06/30/07	1,375 00	0 00	0 00	1,375 00	
000025	Power point projection equipment											
	000 05/03/00	2,721 85	P SLHY	05 00	0 00	2,721 85	06/30/07	2,721 85	0 00	0 00	2,721 85	
000028	OFFICE FURNITURE											
	000 01/01/01	3,806 33	P MF200	07 00	0 00	3,806 33	06/30/07	3,636 48	169 85	169 85	3,806 33	s
000029	SOFTWARE UPGRADE											
	000 01/01/01	2,701 72	P SLMM	03 00	0 00	2,701 72	06/30/07	2,701 72	0 00	0 00	2,701 72	
000033	DIGITAL CAMERA											
	000 01/08/02	561 42	P SLMM	07 00	0 00	561 42	06/30/07	441 10	40 10	40 10	481 20	
000032	PRINTER-KATHLEEN											
	000 02/28/02	399 98	P SLMM	05 00	0 00	399 98	06/30/07	399 98	0 00	0 00	399 98	
000030	COMPUTER MARY'S											
	000 03/07/02	2,060 38	P SLMM	05 00	0 00	2,060 38	06/30/07	2,060 38	0 00	0 00	2,060 38	
000031	PRINTER - JOAN											
	000 03/21/02	479 93	P SLMM	05 00	0 00	479 93	06/30/07	479 93	0 00	0 00	479 93	
000034	File Cabinet											
	000 07/01/02	349 99	P SLMM	07 00	0 00	349 99	06/30/07	250 00	25 00	25 00	275 00	
000035	Computer-Dell											
	000 07/02/02	1,984 00	P SLMM	05 00	0 00	1,984 00	06/30/07	1,984 00	0 00	0 00	1,984 00	
000036	US Cellular											
	000 07/02/02	66 74	P SLMM	05 00	0 00	66 74	06/30/07	66 74	0 00	0 00	66 74	
000037	Gateway DS 200E ARC laptop											
	000 07/17/03	2,322 00	P SLMM	05 00	0 00	2,322 00	06/30/07	1,818 90	232 20	232 20	2,051 10	
000038	Sony 15 Flat panel Screen											
	000 07/23/03	329 98	P SLMM	05 00	0 00	329 98	06/30/07	258 51	33 00	33 00	291 51	
000039	Gateway Projector and Lamp											
	000 07/29/03	1,114 00	P SLMM	05 00	0 00	1,114 00	06/30/07	872 63	111 40	111 40	984 03	
000040	Sony 15" flat panel											
	000 08/21/03	329 98	P SLMM	05 00	0 00	329 98	06/30/07	253 01	33 00	33 00	286 01	
000041	Gateway ds 200E Laptop Computer											
	000 08/25/03	2,322 00	P SLMM	05 00	0 00	2,322 00	06/30/07	1,780 20	232 20	232 20	2,012 40	
000042	HP laser Jet printer											
	000 10/13/03	168 75	P SLMM	05 00	0 00	168 75	06/30/07	126 56	16 87	16 87	143 43	
000043	Gateway 980											
	000 02/24/04	5,325 00	P SLMM	05 00	0 00	5,325 00	06/30/07	3,550 00	532 50	532 50	4,082 50	
000044	3Com Switch Port Plus											
	000 03/31/04	594 85	P SLMM	05 00	0 00	594 85	06/30/07	386 65	59 48	59 48	446 13	
000045	Software											
	000 04/24/04	985 00	P SLMM	05 00	0 00	985 00	06/30/07	623 83	98 50	98 50	722 33	
000046	Software											
	000 04/24/04	265 00	P SLMM	05 00	0 00	265 00	06/30/07	167 83	26 50	26 50	194 33	
000047	Brother Fax Machine											
	000 04/13/04	199 98	P SLMM	05 00	0 00	199 98	06/30/07	130 00	20 00	20 00	150 00	
000048	Software											
	000 04/30/04	894 25	P SLMM	05 00	0 00	894 25	06/30/07	566 36	89 42	89 42	655 78	
000049	2 Gateway ds 200E Laptop Computer											
	000 05/04/04	4,422 00	P SLMM	05 00	0 00	4,422 00	06/30/07	2,800 60	442 20	442 20	3,242 80	
000051	Sony 15 Flat Panel Screen											

COMMUNITY FOUNDATION OF SOUTH WO

39-1772651

Depreciation Expense Report As of December 31, 2007

Book = Internal

FYE Month = June

Sys No	In Svc Ext Date	Acquired Value	P Depr T Meth	Est Life	Salv / 168(k) Sec 179	Depreciable Basis	Prior Thru	Prior Accum Depreciation	Depreciation This Run	Current YTD Depreciation	Current Accum Depreciation	Key Code
G/L Asset Acct No = 17400												
000052	000 05/18/04	807.75	P SLMM	05 00	0.00	807.75	06/30/07	498.11	80.77	80.77	578.88	
	Software											
000053	000 06/07/04	300.00	P SLMM	05 00	0.00	300.00	06/30/07	185.00	30.00	30.00	215.00	
	Gateway DS 5M-C											
000054	000 06/14/04	1,234.99	P SLMM	05 00	0.00	1,234.99	06/30/07	761.58	123.50	123.50	885.08	
	Gateway DS Profile 5MC											
000056	000 06/14/04	1,165.00	P SLMM	05 00	0.00	1,165.00	06/30/07	718.42	116.50	116.50	834.92	
	GATEWAY DS 200E (ARC) AND ACCESSORIES											
000061	000 07/01/04	2,141.01	P SLMM	05 00	0.00	2,141.01	06/30/07	1,284.60	214.10	214.10	1,498.70	
	SONY HS53 15" FLAT SCREEN MONITOR											
000061	000 07/13/04	319.99	P SLMM	05 00	0.00	319.99	06/30/07	192.00	32.00	32.00	224.00	
	TOSHIBA IPOD											
000057	000 07/31/04	862.72	P SLMM	05 00	0.00	862.72	06/30/07	503.25	86.27	86.27	589.52	
	GATEWAY DS PROFILE 5M-C AND ACCESSORIES											
000059	000 09/02/04	1,235.00	P SLMM	05 00	0.00	1,235.00	06/30/07	699.83	123.50	123.50	823.33	
	17 INCH LCD FLAT PANEL											
000058	000 09/07/04	312.50	P SLMM	05 00	0.00	312.50	06/30/07	177.08	31.25	31.25	208.33	
	GATEWAY 3250S											
000060	000 11/16/04	779.00	P SLMM	05 00	0.00	779.00	06/30/07	402.48	77.90	77.90	480.38	
	GATEWAY M275XL AND ACCESSORIES											
000062	000 07/01/05	1,992.97	P SLMM	05 00	0.00	1,992.97	06/30/07	797.18	199.29	199.29	996.47	
	MBM 4002 SHREDDER											
000063	000 02/08/06	1,400.00	P SLMM	07 00	0.00	1,400.00	06/30/07	283.33	100.00	100.00	383.33	
	DELL INTEL PENTIUM PROCESSOR & ACCESSORIES											
000064	000 05/11/06	1,312.70	P SLMM	05 00	0.00	1,312.70	06/30/07	306.30	131.27	131.27	437.57	
	PAUL GURTLE - COMPUTER SERVER (USED)											
000065	000 10/11/06	3,000.00	P SLMM	05 00	0.00	3,000.00	06/30/07	450.00	300.00	300.00	750.00	
	ARROW AUDIO											
000074	000 10/31/06	1,091.21	P SLMM	05 00	0.00	1,091.21	06/30/07	145.50	109.12	109.12	254.62	
	WISRAPIDS COM, FIREBOXVPNROUTER& LICENSE NEW SERVER											
000075	000 11/01/06	1,271.54	P SLMM	05 00	0.00	1,271.54	06/30/07	169.54	127.15	127.15	296.69	
	POWER COMPUTING SOLUTIONS, NEW SERVER ANCILLARY											
000076	000 11/16/06	5,700.00	P SLMM	05 00	0.00	5,700.00	06/30/07	665.00	570.00	570.00	1,235.00	
	EMMONS BUSINESS INTERIORS 16 CONFERENCE ROOM CHAIRS											
000066	000 01/09/07	3,664.00	P SLMM	07 00	0.00	3,664.00	06/30/07	261.72	261.71	261.71	523.43	
	EMMONS BUSINESS INTERIORS (OFF101&105)TBLS/CHAIRS											
000067	000 01/09/07	1,752.00	P SLMM	07 00	0.00	1,752.00	06/30/07	125.14	125.14	125.14	250.28	
	EMMONS BUSINESS INTERIORS (FILES-FILE ROOM)											
000068	000 01/09/07	3,212.00	P SLMM	07 00	0.00	3,212.00	06/30/07	229.43	229.43	229.43	458.86	
	EMMONS BUSINESS INTERIORS(OFFFURN OFFICE 202)VARIOUS											
000069	000 01/09/07	1,965.00	P SLMM	07 00	0.00	1,965.00	06/30/07	140.36	140.36	140.36	280.72	
	EMMONS BUSINESS INTERIORS (OFFFURN OFFICE 203)VARIOUS											
000070	000 01/09/07	1,776.00	P SLMM	07 00	0.00	1,776.00	06/30/07	126.86	126.86	126.86	253.72	
	CUSTOM KITCHENS & CABINETS - CONFERENCE ROOM TABLE											
000071	000 01/17/07	4,580.00	P SLMM	07 00	0.00	4,580.00	06/30/07	272.62	327.14	327.14	599.76	
	GATEWAY PROFILE 6 SB & ACCESSORIES (COMPUTER)											
000077	000 01/17/07	1,384.17	P SLMM	05 00	0.00	1,384.17	06/30/07	115.36	138.41	138.41	253.77	
	/BEST BUY/PLASMA PKG - WALL MOUNTED TV											
000078	000 02/08/07	3,054.46	P SLMM	05 00	0.00	3,054.46	06/30/07	254.54	305.44	305.44	559.98	
	EMMONS BUSINESS INTERIORS (3-2DWRWOODENLATERAL FILES)											
000072	000 02/11/07	1,143.00	P SLMM	07 00	0.00	1,143.00	06/30/07	68.04	81.64	81.64	149.68	
	EMMONS BUSINESS INTERIORS(OFFFURN OFFICE 205)VARIOUS											
000073												

COMMUNITY FOUNDATION OF SOUTH WO

39-1772651

Depreciation Expense Report As of December 31, 2007

Book = Internal

FYE Month = June

Sys No	In Svc Ext Date	Acquired Value	P Depr T Meth	Est Life	Salv / 168(k) Sec 179	Depreciable Basis	Prior Thru	Prior Accum Depreciation	Depreciation This Run	Current YTD Depreciation	Current Accum Depreciation	Key Code
G/L Asset Acct No = 17400												
000	05/09/07	928 88	P SLMM	07 00	0 00	928 88	06/30/07	22.12	66 35	66 35	88 47	
000081 BANKCARD-GATEWAY COMPUTER												
000	09/22/07	1,121 98	P SLMM	10 00	0 00	1,121 98		0 00	28.06	28 06	28 06	
G/L Asset Acct No = 17400		133,567 60			0 00	133,567 60		85,152.22	6,483 73	6,483.73	91,635 95	
Less disposals and transfers Count = 0		0 00			0 00	0 00		0 00			0 00	
Net Subtotal Count = 73		133,567 60			0 00	133,567 60		85,152 22	6,483 73	6,483 73	91,635 95	
<hr/>												
Grand Total		162,030 60			0.00	162,030 60		87,320 55	7,929 28	7,929.28	95,249 83	
Less disposals and transfers Count = 0		0 00			0.00	0 00		0 00			0 00	
Net Grand Total Count = 75		162,030 60			0 00	162,030 60		PY 87,320 55	7,929.28	7,929.28	TB 95,249 83	

Report Assumptions

Report Name: Depreciation Expense
Source Report: <Standard Report>

Calculation Assumptions:

Short Year none
Include Sec 168(k) Allowance & Sec 179 No
Adjustment Convention, None

Key Codes:

- a A depreciation adjustment amount is included in the reporting period
- b The asset's business-use percentage is less than 100%
- d The asset has been disposed
- f The asset has switched from a MACRS table calculation to the MACRS formula calculation
- l The asset's depreciation has been limited by luxury auto rules
- m The asset's depreciation was calculated using the mid-quarter convention
- r The asset's acquired value was reduced to arrive at the depreciable basis
- s The asset has switched from declining-balance to a straight-line
- t The asset was transferred
- v The asset has switched to remaining value over remaining life due to ACE

Group/Sorting Criteria:

Group = Depreciation Exp Report
Include Assets that meet the following conditions
Activity is currently A,D,F,J,K,L,M,N
Sorted by G/L Asset Acct No (with subtotals), Acquisition Date, System No, Extension

COMMUNITY PROPERTY, INC.

Depreciation Expense Report

As of December 31, 2007

39-1772651

Book = Internal

FYE Month = December

Sys No	In Svc Ext Date	Acquired Value	P T	Depr Meth	Est Life	Salv / 168(k) Sec 179	Depreciable Basis	Prior Thru	Prior Accum Depreciation	Depreciation This Run	Current YTD Depreciation	Current Accum Depreciation	Key Code
G/L Asset Acct No = 17100													
000001 LAND													
	000 09/04/07	176,000.00	R	NoDep	00 00	0.00	176,000.00		0.00	0.00	0.00	0.00	
	G/L Asset Acct No = 17100	176,000.00				0.00	176,000.00		0.00	0.00	0.00	0.00	
	Less disposals and transfers Count = 0	0.00				0.00	0.00		0.00			0.00	
	Net Subtotal Count = 1	176,000.00				0.00	176,000.00		0.00	0.00	0.00	0.00	
G/L Asset Acct No = 17200													
000002 BUILDING & IMPROVEMENTS													
	000 09/04/07	444,000.00	R	SLMM	39 00	0.00	444,000.00		0.00	3,794.87	3,794.87	3,794.87	
	G/L Asset Acct No = 17200	444,000.00				0.00	444,000.00		0.00	3,794.87	3,794.87	3,794.87	
	Less disposals and transfers Count = 0	0.00				0.00	0.00		0.00			0.00	
	Net Subtotal Count = 1	444,000.00				0.00	444,000.00		0.00	3,794.87	3,794.87	3,794.87	
	Grand Total	620,000.00				0.00	620,000.00		0.00	3,794.87	3,794.87	3,794.87	
	Less disposals and transfers Count = 0	0.00				0.00	0.00		0.00			0.00	
	Net Grand Total	620,000.00				0.00	620,000.00		0.00	3,794.87	3,794.87	3,794.87	
	Count = 2												

TB

COMMUNITY PROPERTY, INC.

39-1772651

Depreciation Expense Report As of December 31, 2007

Book = Internal

FYE Month = December

Sys No	Ext	In Svc Date	Acquired Value	P Depr T Meth	Est Life	Salv / 168(k) Sec 179	Depreciable Basis	Prior Thru	Prior Accum Depreciation	Depreciation This Run	Current YTD Depreciation	Current Accum Depreciation	Key Code
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Report Assumptions

Report Name: Depreciation Expense

Source Report: <Standard Report>

Calculation Assumptions:

Short Year none

Include Sec 168(k) Allowance & Sec 179 Yes

Adjustment Convention: None

Key Codes:

- a A depreciation adjustment amount is included in the reporting period
- b The asset's business-use percentage is less than 100%
- d The asset has been disposed
- i The asset has switched from a MACRS table calculation to the MACRS formula calculation
- L The asset's depreciation has been limited by luxury auto rules
- m The asset's depreciation was calculated using the mid-quarter convention.
- r The asset's acquired value was reduced to arrive at the depreciable basis
- s The asset has switched from declining-balance to a straight-line.
- t The asset was transferred
- v The asset has switched to remaining value over remaining life due to ACE.

Group/Sorting Criteria:

Group = Depreciation Expense Rpt

Include Assets that meet the following conditions

Activity is currently A,D,F,J,K,L,M,N

Sorted by: G/L Asset Acct No (with subtotals), Acquisition Date, System No, Extension

COMMUNITY FOUNDATION OF GREATER SOUTH WOOD COUNTY, INC.
GRANTS PAID YE 12/31/2007
39-1772651

Grant No.	Pay Date	Grantee	Amount
97403601	7/2/2007	Wisconsin Rapids Community Theatre Capital	50,000.00
97484601	7/2/2007	City Band of Wisconsin Rapids	250.00
97487201	7/2/2007	Building Better Boards Fund	19,415.89
97487401	7/9/2007	Central Wisconsin Symphony Orchestra Endow	2,100.00
97314105	7/10/2007	University of Wisconsin-Milwaukee	500.00
97484501	7/10/2007	Planned Parenthood of Wisconsin, Inc.	1,000.00
97486801	7/10/2007	Hotel Mead	496.00
97486901	7/10/2007	Rapids Express Transport Services LLC	246.25
97487001	7/10/2007	Hotel Mead	1,432.17
97487101	7/10/2007	Hotel Mead	838.98
97487501	7/11/2007	South Wood County Recreation Center, Inc.	14,105.14
97487601	7/11/2007	South Wood County Recreation Center, Inc.	9,894.86
97314505	7/16/2007	Ripon College and	500.00
97367401	7/16/2007	Domino's Pizza	59.75
97380103	7/16/2007	University of Wisconsin-Madison and	500.00
97381101	7/16/2007	Chippewa Valley Technical College	500.00
97382101	7/16/2007	Chippewa Valley Technical College	250.00
97462601	7/16/2007	Mid-State Technical College	500.00
97471701	7/16/2007	University of Wisconsin-La-Crosse	500.00
97473201	7/16/2007	Mid-State Technical College	250.00
97475701	7/16/2007	University of Wisconsin-La-Crosse	100.00
97476401	7/16/2007	Mid-State Technical College	300.00
97483501	7/16/2007	Northwoods Wildlife Center	155.50
97487701	7/16/2007	Jennifer Hanzlik	11.72
97487801	7/16/2007	Mid-State Technical College	1,000.00
97487901	7/16/2007	Ki Thoughtbridge	33,450.00
97488001	7/16/2007	Ki Thoughtbridge	877.21
97488101	7/16/2007	Ki Thoughtbridge	806.22
97488201	7/16/2007	Ki Thoughtbridge	239.73
97488301	7/16/2007	Ki Thoughtbridge	1,917.69
97488401	7/16/2007	Ki Thoughtbridge	1,240.90
97483301	7/17/2007	Bob Ebben	131.63
97488601	7/26/2007	Door County Maritime Museum & Lighthouse P	100.00
97488701	7/26/2007	Ephraim Historical Foundation	2,500.00
97488801	7/26/2007	Goodwill Industries of Central Arizona	1,000.00
97488901	7/26/2007	RARE Center for Tropical Bird Conservation	1,000.00
97489001	7/26/2007	Scottsdale Cultural Council	2,500.00
97477701	7/31/2007	University of Wisconsin-Stevens Point	250.00
97489901	8/6/2007	Wood County Veterans Memorial Committee Fu	1,000.00
97245407	8/7/2007	University of Wisconsin-Stevens Point	500.00
97414501	8/7/2007	Wisconsin Rapids Area Convention & Visitor	250.00
97414701	8/7/2007	Wisconsin Rapids Area Convention & Visitor	250.00
97414801	8/7/2007	Wisconsin Rapids Area Convention & Visitor	250.00
97414901	8/7/2007	Wisconsin Rapids Area Convention & Visitor	250.00

COMMUNITY FOUNDATION OF GREATER SOUTH WOOD COUNTY, INC.
GRANTS PAID YE 12/31/2007
39-1772651

97415001	8/7/2007 Wisconsin Rapids Area Convention & Visitor	250.00
97415701	8/7/2007 Wisconsin Rapids Area Convention & Visitor	250.00
97418101	8/7/2007 Wisconsin Rapids Area Convention & Visitor	250.00
97419301	8/7/2007 Wisconsin Rapids Area Convention & Visitor	250.00
97419401	8/7/2007 Wisconsin Rapids Area Convention & Visitor	250.00
97453101	8/7/2007 Citizens for Informed Human Sexuality, Inc	400.00
97455601	8/7/2007 Stevens Point Tents	540.00
97479701	8/7/2007 Mid-State Technical College	500.00
97485901	8/7/2007 Wisconsin Rapids Area Convention & Visitor	250.00
97488501	8/7/2007 Nature's Niche LLC Environmental	400.00
97489301	8/7/2007 Lamers Bus Lines, Inc.	1,485.00
97489401	8/7/2007 Rapids Sign	65.00
97489501	8/7/2007 Rapids Sign	109.00
97489601	8/7/2007 Kathleen Krueger	65.41
97489701	8/7/2007 Mary Wirtz	85.00
97489801	8/7/2007 Traci Stinebrink	256.35
97490001	8/9/2007 Wisconsin Rapids Area Catholic Schools	1,381.00
97490101	8/9/2007 Boys and Girls Club of the Wisconsin Rapid	451.50
97490201	8/9/2007 Boys and Girls Club of the Wisconsin Rapid	1,412.50
97490301	8/9/2007 Boys Scouts of America	1,825.00
97490401	8/9/2007 Boys and Girls Club of the Wisconsin Rapid	1,736.50
97490501	8/9/2007 Central Wisconsin Symphony Orchestra	410.00
97490601	8/9/2007 Central Wisconsin Symphony Orchestra	1,459.00
97490701	8/9/2007 Family Center, Inc.	4,099.00
97490801	8/9/2007 Girl Scouts of Woodland Council	4,005.00
97490901	8/9/2007 Opportunity Development Centers, Inc.	3,287.00
97491001	8/9/2007 Boys and Girls Club of the Wisconsin Rapid	305.25
97491101	8/9/2007 Boys and Girls Club of the Wisconsin Rapid	388.00
97491201	8/9/2007 St. Vincent de Paul Church	473.00
97491301	8/9/2007 Assumption High School Foundation, Inc.	236.50
97491401	8/9/2007 Family Center, Inc.	236.50
97491501	8/9/2007 Opportunity Development Centers, Inc.	388.00
97491601	8/9/2007 Family Center, Inc.	890.20
97491701	8/9/2007 Opportunity Development Centers, Inc.	1,780.40
97491801	8/9/2007 United Way of Inner Wisconsin	773.00
97491901	8/9/2007 Nekoosa United Church of Christ	799.50
97492001	8/9/2007 Opportunity Development Centers, Inc.	761.50
97492101	8/9/2007 Boys and Girls Club of the Wisconsin Rapid	342.50
97492201	8/9/2007 VSA Arts of Wisconsin, Inc.	2,549.00
97492301	8/9/2007 Rapids Area Soccer, Inc.	583.00
97492401	8/9/2007 Assumption High School	796.00
97492501	8/9/2007 Boy Scouts of America, Samoset Council	8,047.20
97492601	8/9/2007 Wisconsin Rapids Community Theatre, Inc.	659.00
97380203	8/10/2007 Maranatha Baptist Bible College	500.00
97492901	8/10/2007 Mid-Life Directions Long Life	250.00
97493001	8/10/2007 University of Minnesota - Duluth	900.00
97493101	8/10/2007 Mid-State Technical College	500.00
97493201	8/10/2007 Milwaukee Institute of Art & Design	900.00

COMMUNITY FOUNDATION OF GREATER SOUTH WOOD COUNTY, INC.
GRANTS PAID YE 12/31/2007
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97493301	8/10/2007 University of Wisconsin-Stevens Point	900.00
97493401	8/10/2007 UW- Whitewater	500.00
97493501	8/10/2007 University of Wisconsin-Stevens Point	900.00
97477601	8/14/2007 University of Wisconsin-Milwaukee	300.00
97493601	8/14/2007 Community Sports Improvement Fund	10,000.00
97454001	8/20/2007 Tom Swearingen	850.00
97494401	8/21/2007 Boys and Girls Club of the Wisconsin Rapids	18,815.50
97245507	8/23/2007 University of Wisconsin-Eau Claire	500.00
97314205	8/23/2007 University of Wisconsin-La-Crosse and	500.00
97454001	8/23/2007 Awards 'n More	693.12
97483301	8/23/2007 Wausau Tile	496.52
97486601	8/23/2007 Immanuel Lutheran School	253.00
97492701	8/23/2007 John E. Alexander South Wood County YMCA	1,786.00
97493801	8/23/2007 Judith L. Millesen	1,783.62
97494501	8/23/2007 University of Wisconsin-Stevens Point	500.00
97493901	8/24/2007 Riverview Hospital Association	1,950.00
97245807	8/27/2007 University of Wisconsin-Stevens Point	500.00
97380003	8/27/2007 University of Wisconsin-Stevens Point and	500.00
97494301	8/27/2007 Heart of WI Community Incubator	1,000.00
97494001	9/5/2007 Greater Kellner Business Group	500.00
97496201	9/13/2007 Bankcard Services	924.62
97245607	9/17/2007 University of Wisconsin-La-Crosse	500.00
97449201	9/17/2007 East Junior High School and	150.00
97449701	9/17/2007 Howe Elementary School and	388.85
97451101	9/17/2007 Assumption Middle School and	200.00
97451401	9/17/2007 Building Blocks Learning Center and	380.00
97454001	9/17/2007 Jason Haas	490.00
97456701	9/17/2007 Wisconsin Rapids Community Theatre, Inc.	200.00
97494601	9/17/2007 Arts Council of South Wood County, Inc.	4,940.00
97494901	9/17/2007 Mid-State Technical College Foundation, In	2,000.00
97495601	9/17/2007 North Central Community Action Program, In	500.00
97495701	9/17/2007 Door County Maritime Museum & Lighthouse P	2,000.00
97495801	9/17/2007 Kappa Kappa Gamma Foundation	1,000.00
97495901	9/17/2007 Riverview Health Care Foundation, Inc.	2,000.00
97496001	9/17/2007 South Wood County Historical Corporation	1,000.00
97496101	9/17/2007 United Negro College Fund, Inc.	2,500.00
97496301	9/17/2007 Duluth-Superior Area Community Foundation	1,617.33
97496601	9/18/2007 Town of Rome Community Fund	109.86
97379903	9/21/2007 University of Wisconsin-Eau Claire	500.00
97489201	9/21/2007 Lifetime Memorials	300.00
97496401	9/21/2007 Wisconsin Rapids Police Department	980.00
97496501	9/21/2007 Nekoosa Lions Club	1,000.00
97450001	9/24/2007 Mead Elementary School and	500.00
97496701	9/25/2007 Wisconsin Rapids Public Schools	200.00
97497201	9/25/2007 North Central Community Action Program, In	500.00
97497301	9/25/2007 Mid-State Technical College Foundation, In	1,000.00
97497401	9/25/2007 United Way of Inner Wisconsin	600.00
97497501	9/26/2007 Hotel Mead	126.00

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97497701	9/26/2007 Hotel Mead	189.98
97497801	9/26/2007 Rapids Express Transport Services LLC	172.50
97497901	10/1/2007 United Way of Inner Wisconsin	100.00
97502301	10/1/2007 Central Wisconsin Symphony Orchestra Endow	2,100.00
97421101	10/2/2007 Village of Biron Municipal Center	1,677.90
97421101	10/2/2007 Village of Biron Municipal Center	751.93
97421101	10/2/2007 Village of Biron Municipal Center	77.02
97485601	10/2/2007 Miss Wisconsin Rapids Area Scholarship Org	1,000.00
97498001	10/2/2007 South Wood County Humane Society, Inc.	100.00
97498101	10/2/2007 Rapids Area Soccer, Inc.	100.00
97498201	10/2/2007 Ki Thoughtbridge	304.25
97498301	10/2/2007 Ki Thoughtbridge	33,450.00
97498401	10/2/2007 Ki Thoughtbridge	28.15
97498501	10/2/2007 North Central Community Action Program, In	15,000.00
97498601	10/2/2007 Family Center, Inc.	960.00
97454001	10/8/2007 Gotta Go Rentals	59.38
97499601	10/8/2007 The Ridges LLC	291.00
97499701	10/8/2007 Karen Ray Associates	2,632.00
97500001	10/8/2007 Neighborhood Table	500.00
97500201	10/9/2007 Community Foundation of South Wood County	200.00
97495401	10/15/2007 VSA Arts of Wisconsin, Inc.	2,000.00
97499801	10/15/2007 North Central Community Action Program, In	500.00
97499901	10/15/2007 United Way of Inner Wisconsin	400.00
97500101	10/15/2007 Gannett Wisconsin Newspapers	550.00
97500301	10/15/2007 Rapids Express Transport Services LLC	221.25
97500401	10/15/2007 Hotel Mead	127.50
97500501	10/15/2007 Diocese of Lacrosse WI	500.00
97500601	10/15/2007 United Way of Inner Wisconsin	500.00
97500701	10/15/2007 North Central Community Action Program, In	500.00
97500801	10/15/2007 Riverview Hospital Association	500.00
97500901	10/15/2007 The Neighborhood Table	500.00
97501001	10/15/2007 Marshfield Clinic	5,000.00
97501101	10/15/2007 Hotel Mead	732.89
97501301	10/15/2007 Wisconsin Rapids Public Schools	354.07
97501401	10/15/2007 Wisconsin Rapids Public Schools	331.98
97501501	10/15/2007 Wisconsin Rapids Public Schools	462.17
97501601	10/15/2007 Wisconsin Rapids Public Schools	102.00
97501701	10/15/2007 Wisconsin Rapids Public Schools	249.18
97501801	10/15/2007 Wisconsin Rapids Public Schools	237.44
97502001	10/15/2007 Community Foundation of South Wood County	441.21
97501901	10/15/2007 Community Foundation of South Wood County	955.72
97502101	10/16/2007 Duluth-Superior Area Community Foundation	10.00
97502201	10/16/2007 Subway	63.81
97494101	10/23/2007 Lowell Center	14,682.75
97494201	10/23/2007 Opportunity Development Centers, Inc.	80.75
97497001	10/23/2007 The Neighborhood Table	700.00
97501201	10/23/2007 American Red Cross of Wood County, Inc.	161.01
97501201	10/23/2007 American Red Cross of Wood County, Inc.	657.93

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97502401	10/23/2007 Great Expectations	479.56
97502501	10/23/2007 Lincoln High School	2,719.00
97492801	10/24/2007 Park Rock Committee	448.38
97477101	10/29/2007 University of Wisconsin-Stevens Point	300.00
97498701	10/29/2007 Girl Scouts of Woodland Council	10,000.00
97498801	10/29/2007 Camelot Therapeutic Horsemanship, Inc.	15,000.00
97498901	10/29/2007 Family Center, Inc.	1,000.00
97499001	10/29/2007 First Congregational United Church of Chri	19,000.00
97499101	10/29/2007 Fountain Hills Rotary Club	1,000.00
97499301	10/29/2007 Nature Conservancy, Inc.	1,000.00
97499401	10/29/2007 Phoenix Art Museum	5,000.00
97499501	10/29/2007 Valley of the Sun Hospice Association	3,000.00
97380303	11/6/2007 University of Wisconsin-Stevens Point	500.00
97450401	11/6/2007 Port Edwards School District and	447.00
97502701	11/6/2007 Hughes Consulting Group, Inc.	8,429.46
97502801	11/6/2007 Hotel Mead	390.00
97503501	11/12/2007 Community Foundation Administrative Fund	40,000.00
97504701	11/13/2007 Downtown Wisconsin Rapids Public Art Fund	200.00
97367401	11/14/2007 Lamers Bus Lines, Inc.	97.00
97448501	11/14/2007 Mead Elementary School and	450.00
97502901	11/14/2007 Pittsville Area Community Progress Initiat	1,000.00
97503101	11/14/2007 Assumption High School	100.00
97503201	11/14/2007 Gannett Wisconsin Newspapers	477.00
97503301	11/14/2007 Hotel Mead	751.07
97503601	11/14/2007 Girl Scouts of Woodland Council	250.00
97503701	11/14/2007 Family Center, Inc.	300.00
97503801	11/14/2007 Wisconsin Rapids Rotary Foundation	250.00
97503901	11/14/2007 South Wood County Historical Corporation	250.00
97504001	11/14/2007 Boys and Girls Club of the Wisconsin Rapid	250.00
97504101	11/14/2007 SS Peter and Paul Catholic Church	2,000.00
97504201	11/14/2007 McMillan Memorial Library	250.00
97504301	11/14/2007 Marshfield Medical Research & Education Fo	250.00
97504401	11/14/2007 Opportunity Development Centers, Inc.	700.00
97504501	11/14/2007 Riverview Health Care Foundation, Inc.	1,000.00
97504601	11/14/2007 South Wood Emergency Pantry Shelf	500.00
97367401	11/19/2007 Great Expectations	399.63
97503401	11/19/2007 Community Foundation of Greater SWC, Inc	223.42
97504801	11/19/2007 Great Expectations	863.99
97504901	11/19/2007 Elks Lodge #693	116.10
97505001	11/19/2007 Riverview Health Care Foundation, Inc.	500.00
97506101	11/19/2007 Staples Credit Plan	5.98
97506201	11/19/2007 Staples Credit Plan	56.39
97506301	11/19/2007 Staples Credit Plan	22.95
97507801	11/20/2007 Community Foundation of South Wood County	418.76
97499201	11/26/2007 Maricopa Community Colleges Foundation	15,000.00
97505101	11/26/2007 Boys & Girls Clubs of Greater Scottsdale	10,000.00
97505201	11/26/2007 Campus Crusade for Christ	7,000.00
97505301	11/26/2007 Door County Land Trust	1,000.00

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97505401	11/26/2007 Florence Crittenton Services of Arizona, I	3,000.00
97505501	11/26/2007 Ridges Sanctuary, Inc.	1,000.00
97505601	11/26/2007 Appleton Rotary Foundation, Inc.	4,500.00
97505701	11/26/2007 The Salvation Army	100,000.00
97505801	11/26/2007 Scottsdale Healthcare Foundation, Inc.	3,000.00
97505901	11/26/2007 Scottsdale Prevention Institute, Inc.	5,000.00
97506001	11/26/2007 St. Mary's/Westside Food Bank Alliance	10,000.00
97506401	11/26/2007 The Arendt Group	400.00
97506501	11/26/2007 First Congregational Church of Wisc. Rapid	1,000.00
97508501	11/29/2007 Community Foundation of South Wood County	39.90
97367401	12/4/2007 Mary Wirtz	55.73
97494801	12/4/2007 Children's Service Society of Wisconsin	975.00
97502601	12/4/2007 Romemakers Home & Community Education Club	300.00
97506601	12/4/2007 United Way of Inner Wisconsin	250.00
97506701	12/4/2007 Wisconsin Rapids Community Theatre, Inc.	500.00
97507201	12/4/2007 Family Center, Inc.	250.00
97508001	12/4/2007 Adams County Memorial Hospital Foundation	2,500.00
97508101	12/4/2007 First Congregational Church of Wisc. Rapid	2,500.00
97508201	12/4/2007 Wisconsin Rapids Rotary Foundation	200.00
97508301	12/4/2007 North Wood Graphics & Design	122.50
97508401	12/4/2007 St. John the Evangelist-Episcopal Church	1,714.00
97510801	12/5/2007 Central Wisconsin Symphony Orchestra Endow	200.00
97464102	12/12/2007 Mid-State Technical College	500.00
97506801	12/12/2007 Highland Training & Development	400.00
97507001	12/12/2007 CAP Services, Inc.	2,000.00
97507101	12/12/2007 Wisconsin Rapids Public Schools	100.00
97507301	12/12/2007 North Central Community Action Program, In	200.00
97507501	12/12/2007 South Wood Emergency Pantry Shelf	4,000.00
97507601	12/12/2007 Wood County Health Department	100.00
97507701	12/12/2007 Wood County Social Services	200.00
97507901	12/12/2007 LHS Project Lead the Way	1,000.00
97509801	12/12/2007 Family Center, Inc.	500.00
97509901	12/12/2007 Wisconsin Rapids Area Catholic Schools	800.00
97510001	12/12/2007 Boys and Girls Club of the Wisconsin Rapid	500.00
97510101	12/12/2007 Opportunity Development Centers, Inc.	500.00
97510201	12/12/2007 Luxembourg American Cultural Society, Inc.	2,000.00
97510301	12/12/2007 Hotel Mead	252.50
97510401	12/12/2007 Family Center, Inc.	500.00
97510501	12/12/2007 Wisconsin Rapids Public Schools	2,500.00
97510601	12/12/2007 Wood County Social Services	2,500.00
97510701	12/12/2007 Wood County Health Department	6,500.00
97510901	12/12/2007 Hotel Mead	1,259.87
97511001	12/12/2007 Rapids Express Transport Services LLC	172.50
97511101	12/12/2007 Wisconsin Rapids Public Schools	54.74
97511201	12/12/2007 North Wood Graphics & Design	560.00
97511301	12/12/2007 Quality Plus Printing, Inc.	2,120.00
97511401	12/12/2007 Quality Plus Printing, Inc.	5,481.59
97511601	12/12/2007 St. Vincent de Paul School	912.98

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97511701	12/12/2007 Badger Boys State, Inc.	235.00
97511501	12/13/2007 The UPS Store	15.52
97512601	12/13/2007 Boys and Girls Club of the Wisconsin Rapid	451.50
97512701	12/13/2007 Boys and Girls Club of the Wisconsin Rapid	1,412.50
97512801	12/13/2007 Boys and Girls Club of the Wisconsin Rapid	1,736.50
97512901	12/13/2007 Boys and Girls Club of the Wisconsin Rapid	305.25
97513001	12/13/2007 Boys and Girls Club of the Wisconsin Rapid	388.00
97513101	12/13/2007 Boys and Girls Club of the Wisconsin Rapid	342.50
97513201	12/13/2007 Boys and Girls Club of the Wisconsin Rapid	18,815.50
97513301	12/13/2007 Wisconsin State Firefighters Memorial Fund	300.00
97513401	12/13/2007 Wood County Veterans Memorial Committee Fu	300.00
97508601	12/18/2007 Wisconsin Rapids Community Theatre, Inc.	2,500.00
97367401	12/20/2007 Mary Wirtz	64.00
97446901	12/20/2007 Howe Elementary School and	375.00
97451701	12/20/2007 Nekoosa High School and	500.00
97497601	12/20/2007 Lester Public Library of Vesper	345.61
97508701	12/20/2007 South Wood County Historical Corporation	200.00
97508801	12/20/2007 Arts Council of South Wood County, Inc.	200.00
97508901	12/20/2007 Boys and Girls Club of the Wisconsin Rapid	700.00
97509001	12/20/2007 Central Wisconsin Cultural Center, Inc.	200.00
97509101	12/20/2007 Family Center, Inc.	700.00
97509201	12/20/2007 Girl Scouts of Woodland Council	500.00
97509301	12/20/2007 Opportunity Development Centers, Inc.	500.00
97509401	12/20/2007 South Wood Emergency Pantry Shelf	500.00
97509501	12/20/2007 UW Children's Hospital	1,000.00
97509601	12/20/2007 Wisconsin Rapids Area Catholic Schools	500.00
97509701	12/20/2007 John E. Alexander South Wood County YMCA	500.00
97512501	12/20/2007 Wood County Social Services	500.00
97513501	12/20/2007 Jamaican Kitchens	247.81
97513601	12/20/2007 Heart of WI Community Incubator	35,000.00
97513701	12/26/2007 Gift of Life/Arizona, Inc.	30,000.00
97513801	12/26/2007 Scottsdale Railroad and Mechanical Society	21,400.00
97513901	12/26/2007 North Central Community Action Program, In	1,339.00
97514001	12/27/2007 Central Wisconsin Cultural Center, Inc.	5,000.00
97514101	12/27/2007 Mid-Life Directions Long Life	250.00
97514201	12/27/2007 Staples Credit Plan	32 95
97514301	12/27/2007 WRPS Caring Closet	450.00
97514401	12/27/2007 St. Alexander's Parish	300.00
97514601	12/27/2007 Christian Life Fellowship	100.00
97514701	12/27/2007 United Methodist Church	100.00
97514801	12/27/2007 American Red Cross of Wood County, Inc.	500.00
97514901	12/27/2007 The Smile Train	500.00
97515001	12/27/2007 Catholic Relief Services, Inc.	1,000.00
97515101	12/27/2007 UNICEF	800.00
97515201	12/27/2007 Opportunity Development Centers, Inc.	500.00
97515301	12/27/2007 Family Center, Inc.	650.00
97515401	12/27/2007 Lake Superior Railroad Museum	600.00
97515501	12/27/2007 South Wood County Historical Corporation	200.00

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97515601	12/27/2007 St. Jude Children's Research Hospital	300.00
97515701	12/27/2007 Wisconsin Public Television	100.00
97515801	12/27/2007 Wisconsin Public Radio	100.00
97515901	12/27/2007 United Way of Inner Wisconsin	100.00
97516001	12/27/2007 March of Dimes Special Donor Service Cente	100.00
97516101	12/27/2007 CARE	800.00
97516201	12/27/2007 South Wood Emergency Pantry Shelf	1,000.00
97516301	12/27/2007 Salvation Army	500.00
97516401	12/27/2007 Lester Public Library of Nekoosa	100.00
97514501	12/28/2007 Trinity Lutheran Church	100.00
97516601	12/31/2007 Port Edwards Education Foundation Endowmen	100.00
	Changes to prior year	(7,297.09)
	Scholarships	(4,726.06)
	Total Grants	<u>813,851.13</u>