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Form 990

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements

2007
Open to Public Inspection

A For the 2007 calendar year, or tax year beginning 2007, and ending

3 Check applicable boxes: ☐ Initial year ☐ Transition year ☐ Final year ☐ Amended return ☐ Application for ruling	Please use IRS label or print or type. See Specific Instructions.	C Name of organization UNIVERSITY OF WISCONSIN FOUNDATION	D Employer identification number 39-0743975
	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	E Telephone number (608) 263-4545
	1848 UNIVERSITY AVENUE, P.O. BOX 8860		F Accounting method: ☐ Cash ☒ Accrual Other (specify):
	City or town, state or country, and ZIP + 4 MADISON, WI 53708-8860		

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

H and I are not applicable to section 527 organizations

H(a) Is this a group return for affiliates? ☐ Yes ☒ No

H(b) If "Yes," enter number of affiliates

H(c) Are all affiliates included? ☐ Yes ☒ No

(If "No," attach a list. See instructions.)

H(d) Is this a separate return filed by an organization covered by a group ruling? ☐ Yes ☒ No

I Group Exemption Number

M Check ☐ if the organization is not required to attach Sch. B (Form 990, 990-EZ, or 990-PF)Website **WWW.UWFOUNDATION.WISC.EDU**Organization type (check only one) ☒ 501(c)(3) (insert no.) ☐ 4947(a)(1) or ☐ 527Check here ☐ if the organization is not a 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.Gross receipts. Add lines 8b, 8c, 9b, and 10b to line 12 **503,344,283.**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions)

1	Contributions, gifts, grants, and similar amounts received:			
a	Contributions to donor advised funds	1a		
b	Direct public support (not included on line 1a)	1b	334,390,947.	
c	Indirect public support (not included on line 1a)	1c		
d	Government contributions (grants) (not included on line 1a)	1d		
e	Total (add lines 1a through 1d) (cash \$ 287,096,795. accrual \$ 47,294,152.)	1e	334,390,947.	
2	Program service revenue including government fees and contracts (from Part VII, line 93)	2		
3	Membership dues and assessments	3		
4	Interest on savings and temporary cash investments	4		
5	Dividends and interest on securities	5	54,489,715.	
6a	Gross rents	6a	207,990.	
b	Less: rental expenses	6b		
c	Net rental income or (loss) (subtract line 6b from line 6a)	6c	207,990.	
7	Other investment income (attach schedule)	7		
8a	Gross amount from sales of assets other than inventory	(A) Securities	8a	526,104.
b	Less: cost or other basis and sales expenses	NONE	8b	612,900.
c	Gain or (loss) (attach schedule)	111,405,912.	8c	-86,796.
d	Net gain or (loss) (Combine line 8c columns (A) and (B))		8d	111,319,116.
9	Special events and activities (attach schedule) If any amount is from gaming, check here ☐			
a	Gross revenue (not including \$ of contributions reported on line 1b)	9a		
b	Less: direct expenses other than fundraising expenses	9b		
c	Net income or (loss) from special events. Subtract line 9b from line 9a	9c		
10a	Gross sales of inventory, less returns and allowances	10a		
b	Less: cost of goods sold	10b		
c	Gross profit or (loss) from sales of inventory (attach schedule) Subtract line 10b from line 10a	10c		
11	Other revenue (from Part VII, line 103)	11	2,323,615.	
12	Total revenue. Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11	12	502,731,383.	
13	Program services (from line 14, column (B))	13	237,080,571.	
14	Management and general (from line 14, column (C))	14	20,833,390.	
15	Fundraising (from line 14, column (D))	15	12,483,852.	
16	Payments to affiliates (attach schedule)	16		
17	Total expenses. Add lines 13 and 14, column (A)	17	270,397,813.	
18	Excess or (deficit) for the year. Subtract line 17 from line 12	18	232,333,570.	
19	Net assets or fund balances at beginning of year (from line 73, column (A))	19	2,026,933,486.	
20	Other changes in net assets or fund balances (attach explanation) STMT 4	20	285,969,373.	
21	Net assets or fund balances at end of year. Combine lines 18, 19, and 20	21	2,545,236,429.	

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2007)

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362