



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



VCP FILER

Form **990-EZ**Department of the Treasury  
Internal Revenue Service**Short Form**  
**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)

► Sponsoring organizations, and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$100,000 and total assets less than \$250,000 at the end of the year may use this form.

► The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

**2007****Open to Public Inspection**

**A** For the 2007 calendar year, or tax year beginning , 2007, and ending , 20

**B** Check if applicable:  
☐ Address change  
☐ Name change  
☐ Initial return  
☐ Termination  
☐ Amended return  
☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

**C** Name of organization  
**CHI OMEGA FRATERNITY THETA BETA CHAPTER**  
 Number and street (or P O box, if mail is not delivered to street address) Room/suite  
**1414 N JORDAN AVENUE**  
 City or town, state or country, and ZIP + 4  
**BLOOMINGTON, IN 47406**

**D** Employer identification number  
**35 0867774**

**E** Telephone number  
 ( )

**F** Group Exemption Number . . . ►

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

**G** Accounting method: ☒ Cash ☐ Accrual  
 Other (specify) ►

**H** Check ☐ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

**I** Website: ►

**J** Organization type (check only one)— ☐ 501(c) ( 7 ) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

**K** Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$100,000 or more, file Form 990 instead of Form 990-EZ. ► \$

**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See page 55 of the instructions.)

<b>Revenue</b>	1	Contributions, gifts, grants, and similar amounts received.	1	
	2	Program service revenue including government fees and contracts	2	
	3	Membership dues and assessments	3	30373
	4	Investment income	4	
	5a	Gross amount from sale of assets other than inventory	5a	
	5b	Less: cost or other basis and sales expenses	5b	
	5c	Gain or (loss) from sale of assets other than inventory. Subtract line 5b from line 5a (attach schedule)	5c	
	6	Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/>		
	6a	Gross revenue (not including \$ of contributions reported on line 1)	6a	
6b	Less: direct expenses other than fundraising expenses	6b		
6c	Net income or (loss) from special events and activities. Subtract line 6b from line 6a	6c		
7a	Gross sales of inventory, less returns and allowances	7a		
7b	Less: cost of goods sold	7b		
7c	Gross profit or (loss) from sales of inventory. Subtract line 7b from line 7a	7c		
8	Other revenue (describe ► )	8		
9	<b>Total revenue.</b> Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8. ►	9	30373	
<b>Expenses</b>	10	Grants and similar amounts paid (attach schedule)	10	
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	
	13	Professional fees and other payments to independent contractors	13	
	14	Occupancy, rent, utilities, and maintenance	14	
	15	Printing, publications, postage, and shipping	15	
	16	Other expenses (describe ► SEE STATEMENT 1 )	16	
17	<b>Total expenses.</b> Add lines 10 through 16. ►	17		
<b>Net Assets</b>	18	Excess or (deficit) for the year. Subtract line 17 from line 9	18	30373
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	
	20	Other changes in net assets or fund balances (attach explanation)	20	
	21	Net assets or fund balances at end of year. Combine lines 18 through 20. ►	21	

**Part II Balance Sheets**—If Total assets on line 25, column (B) are \$250,000 or more, file Form 990 instead of Form 990-EZ.

(See page 60 of the instructions.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments		22
23 Land and buildings		23
24 Other assets (describe ► )		24
25 <b>Total assets</b>		25
26 <b>Total liabilities</b> (describe ► )		26
27 <b>Net assets or fund balances</b> (line 27 of column (B) must agree with line 21)		27

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat No 106421

Form **990-EZ** (2007)

SCANNED NOV 18 2010

OCT 18 2010

IRS OGDEN, UTAH

19

**Part III Statement of Program Service Accomplishments** (See page 60 of the instructions.)What is the organization's primary exempt purpose? **SEE STATEMENT 2**

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.

**Expenses**  
(Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts, optional for others)

<b>28</b>	..... ..... ..... (Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>28a</b>	
<b>29</b>	..... ..... ..... (Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>29a</b>	
<b>30</b>	..... ..... ..... (Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>30a</b>	
<b>31</b>	Other program services (attach schedule) (Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>31a</b>	
<b>32</b>	<b>Total program service expenses.</b> Add lines 28a through 31a <input type="checkbox"/>	<b>32</b>	

**Part IV List of Officers, Directors, Trustees, and Key Employees** (List each one even if not compensated. See page 61 of the instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
<b>CARLA TAYLOR</b> 1414 N JORDAN AVE BLOOMINGTON, IN 47406	10	0	0	0
<b>TAYLOR CATES</b> 1414 N JORDAN AVE BLOOMINGTON, IN 47406	15	0	0	0
<b>MICHELLE MCALOON</b> 1414 N JORDAN AVE BLOOMINGTON, IN 47406	3	0	0	0
<b>RACHEL FROHLICHSTEIN</b> 1414 N JORDAN AVE BLOOMINGTON, IN 47406	3	0	0	0

**Part V Other Information** (Note the statement requirement in General Instruction V.)

	Yes	No
<b>33</b> Did the organization make a change in its activities or methods of conducting activities? If "Yes," attach a detailed statement of each change	<b>33</b>	✓
<b>34</b> Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	<b>34</b>	✓
<b>35</b> If the organization had income from business activities, such as those reported on lines 2, 6, and 7 (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.		
<b>a</b> Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?	<b>35a</b>	✓
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	<b>35b</b>	
<b>36</b> Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	<b>36</b>	✓
<b>37a</b> Enter amount of political expenditures, direct or indirect, as described in the instructions. <b>37a</b> 0		
<b>b</b> Did the organization file <b>Form 1120-POL</b> for this year?	<b>37b</b>	✓
<b>38a</b> Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	<b>38a</b>	✓
<b>b</b> If "Yes," attach the schedule specified in the line 38 instructions and enter the amount involved	<b>38b</b>	
<b>39</b> <b>501(c)(7) organizations.</b> Enter:		
<b>a</b> Initiation fees and capital contributions included on line 9	<b>39a</b>	
<b>b</b> Gross receipts, included on line 9, for public use of club facilities	<b>39b</b>	

**Part V Other Information** (Note the statement requirement in General Instruction V.) (Continued)

**40a** 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:  
 section 4911 ▶ 0 ; section 4912 ▶ 0 ; section 4955 ▶ 0

**b** 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach an explanation . . .

	Yes	No
<b>40b</b>		
<b>40c</b>		
<b>40d</b>		
<b>40e</b>		

**c** Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 . . . ▶ 0

**d** Enter amount of tax on line 40c reimbursed by the organization . . . ▶ 0

**e** All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? . . .

**41** List the states with which a copy of this return is filed ▶

**42a** The books are in care of ▶ **TAYLOR CATES** Telephone no. ▶ ( **812** ) **332-1166**  
 Located at ▶ **1414 N JORDAN AVENUE BLOOMINGTON, IN** ZIP + 4 ▶ **47406**

**b** At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . . .

	Yes	No
<b>42b</b>		✓
<b>42c</b>		✓

If "Yes," enter the name of the foreign country: ▶

See the instructions for exceptions and filing requirements for **Form TD F 90-22.1**.

**c** At any time during the calendar year, did the organization maintain an office outside of the U.S.? . . .

If "Yes," enter the name of the foreign country: ▶

**43** Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here ▶ ☐  
 and enter the amount of tax-exempt interest received or accrued during the tax year . . . ▶ **43**

**Please Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

*Taylor Cates*  
 Signature of officer

Date

**10/14/10**

**Taylor Cates - Treasurer**  
 Type or print name and title

**Paid Preparer's Use Only**

Preparer's signature

*Todd Carpenter*

Date

**10-14-10**

Check if self-employed ▶ ☐

Preparer's SSN or PTIN (See Gen. Inst. X)

**P00370106**

Firm's name (or yours if self-employed), address, and ZIP + 4

**TODD CARPENTER CPA PC**

**811 N WALNUT STREET BLOOMINGTON, IN 47404**

EIN

▶ **35**

▶ **2005209**

Phone no

▶ ( **812** )

▶ **331-1885**

CHI OMEGA FRATERNITY THETA BETA CHAPTER  
35-0867774  
2007 FORM 990 EZ  
OTHER EXPENES PART 1 LINE 16

STATEMENT 1

PHILANTHROPY	\$334
RECRUITMENT	\$3562
SPECIAL EVENT SISTER HOOD	\$2065
NEW MEMBER START UP FEES	\$2542
CONVENTION	\$1634
SPECIAL EVENT LITTL 500	\$1544
COMMUNITY SERVICE EXPENSE	\$1765
NATIONAL DUES AND FEES	\$16927

**Statement 2**  
**Form 990-EZ, Part III**  
**Organization's Primary Exempt Purpose**

TO PROVIDE MEMBERS WITH OPPORTUNITIES IN LEADERSHIP, EXCELLENCE IN ACADEMIC AND INTELLECTUAL PURSUITS AND ENCOURAGE COMMUNITY SERVICE AND SOCIAL ENRICHMENT