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# Form **990-PF**

## **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury Internal Revenue Service (77)

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2007

For	alen	dar year 2007, or tax year beginning		, and e	nding		
			Final return	Amended retu	ırn 🗀	Address change	Name change
	the	Name of foundation	<del></del> _			A Employer identification	number
	abel.						
		se, LUCEY CHARITABLE FOUN	DATION, INC			26-1597219	
	print	Number and street (or P O box number if mail is not de			Room/suite	B Telephone number	
	type					843-849-84	00
	Spec	City or town, state, and ZIP code				C If exemption application is p	ending, check here
Inst	ructio	MT. PLEASANT, SC 294	65			D 1. Foreign organizations	
H (	heck	type of organization: X Section 501(c)(3) ex	<del></del>			Foreign organizations me check here and attach co	
$\ddot{\Box}$	_		Other taxable private foun	dation			
L Fa		rket value of all assets at end of year   J   Accounti		Accr	ual	E If private foundation sta under section 507(b)(1)	
			her (specify)			F If the foundation is in a	
	·\$		mn (d) must be on cash	basis.)		under section 507(b)(1)	
_		Analysis of Revenue and Expenses	(a) Revenue and	T**	vestment	(c) Adjusted net	(d) Disbursements
		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	expenses per books	INCO		income	for charitable purposes (cash basis only)
	4		10,000	<del> </del>		N/A	(0.20.0.00.00)
	1	Contributions, gifts, grants, etc., received  Check   if the foundation is not required to attach Sch. 8	10,000	1		III/ A	
	2	Interest on savings and temporary		<del> </del>			
	3	cash investments		+		<del> </del>	
	4	Dividends and interest from securities					
		Gross rents		+			
	b	Net rental income or (loss)		+			
ē	6a	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all	· · · · · · · · · · · · · · · · · · ·				
Revenue	b	assets on line 6a		<u> </u>		<del> </del>	<u> </u>
ě	7	Capital gain net income (from Part IV, line 2)			0.		<del></del>
_	8	Net short-term capital gain					
	9	Income modifications Gross sales less returns		<del> </del>			
	10a	and allowances	**				
	b	Less Cost of goods sold				<u> </u>	
	C	Gross profit or (loss)					
	11	Other income					
	12	Total. Add lines 1 through 11	10,000	· <del> </del>	0.	<del></del>	
	13	Compensation of officers, directors, trustees, etc	0		0.		0.
	14	Other employee salaries and wages					
"	15	Pension plans, employee benefits	DECEN				
Ses	16a	Legal fees	ALULI	181			
penses	Ь	Accounting fees	1010	40 181			
Ä	С	Other professional fees	18 AUG 13	100			
<u>š</u>	17	Interest	AUG 13		<u> </u>		
таt	18	Taxes	OGDEN		<u> </u>		
nist	19	Depreciation and depletion	المياميان				
and Administrative	20	Occupancy					
ĕ	21	Travel, conferences, and meetings			. <u>.</u> .		
a d	22	Printing and publications					
ρ	23	Other expenses					
atir	24	Total operating and administrative					
Operating		expenses Add lines 13 through 23	0		0.	,	0.
Ō	25	Contributions, gifts, grants paid					
		Total expenses and disbursements					
		Add lines 24 and 25	0_	,	0.		
	27	Subtract line 26 from line 12:					
	l	Excess of revenue over expenses and disbursements	10,000	.			
		Net investment income (if negative, enter -0-)			0.		
	1	Adjusted net income (if negative, enter -0-)				N/A	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions

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or	m 99	0-PF (2007) LUCEY CHARITABLE FOUNDA			1597219 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year (a) Book Value	(b) Book Value	year (c) Fair Market Value
	1	Cash - non-interest-bearing		10,000.	10,000.
		Savings and temporary cash investments			
		Accounts receivable			
		Less: allowance for doubtful accounts	1		
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶	1		
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
İ	7	Other notes and loans receivable			
		Less; allowance for doubtful accounts	1		
S	8	Inventories for sale or use			
ssets	9	Prepaid expenses and deferred charges			
Š	1	Investments - U.S. and state government obligations			
		Investments - corporate stock			
		Investments - corporate bonds			
	11	Investments - land, buildings, and equipment, basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis			
		Less accumulated depreciation			·
	15	Other assets (describe >)		. <u>.                                   </u>	
	16	Total assets (to be completed by all filers)	0.	10,000.	10,000.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
iabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
iab	21	Mortgages and other notes payable			
_	22	Other liabilities (describe )			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
ģ		and complete lines 24 through 26 and lines 30 and 31			
ဥ	24	Unrestricted			
alai	25	Temporarily restricted		·	
Ф В	26	Permanently restricted			
5		Foundations that do not follow SFAS 117, check here			
5		and complete lines 27 through 31.		0	
ţ	27	Capital stock, trust principal, or current funds	0.	0.	
SSE	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	10,000.	
Net Assets or Fund Balances	29	Retained earnings, accumulated income, endowment, or other funds	0.		
ž	30	Total net assets or fund balances		10,000.	
		Total lightifies and not acceptational halance	0.	10,000.	
_	art	Total liabilities and net assets/fund balances    Analysis of Changes in Net Assets or Fund I		10,000.	
					<del>0</del>
		I net assets or fund balances at beginning of year - Part II, column (a), line	e 30		0
	-	st agree with end-of-year figure reported on prior year's return)		1	10,000.
		r amount from Part I, line 27a		2	10,000.
		r increases not included in line 2 (itemize)		3	10,000.
		lines 1, 2, and 3		4	10,000.
		eases not included in line 2 (itemize)	column (h) line 30	5	10 000-

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(a) List and descr 2-story brick wa	and Losses f ibe the kind(s) of p rehouse; or comm	roperty sold (e.g.,	real estate.	t Income	`P-F	w acquired furchase Donation	(c) Date ac (mo., day	equired y, yr.)	(d) Date sold (mo., day, yr.)
1a									· ·
b ) NO	NE								
<u>c</u>									
d									
e					<u> </u>				
(e) Gross sales price	(f) Depreciati (or allov			st or other basis expense of sale				n or (loss) f) minus (	
a									
<u>b</u>									
<u>c</u>						<del></del>			
<u>d</u>									
Complete only for assets showin	a goin in column (I	a) and owned by th	no foundation	00 12/21/60			(I) Come (Co.	\ (b) ====	
Complete only for assets showin	<del></del>	·					(I) Gains (Col ol. (k), but no		
(i) F.M.V. as of 12/31/69	(j) Adjuste as of 12			cess of col. (1) col. (1), if any			Losses (f	rom col. (t	h))
<u>a</u>				·					
b									
<u> </u>								-	
<u>d</u>									
_e						<del>_</del>			<u> </u>
2 Capital gain net income or (net ca	pital loss) {	If gain, also enter i If (loss), enter -0-	n Part I, line in Part I, line	<sup>7</sup> <sub>7</sub> }		2			
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8, If (loss), enter -0- in Part I, line 8		ctions 1222(5) and	l (6):		}				
Part V Qualification U	nder Section	4940(e) for	Reduced	Tax on Ne	t Inves	tment Ir	come_		
(For optional use by domestic private If section 4940(d)(2) applies, leave the Was the foundation liable for the sect If "Yes," the foundation does not qualing the Enter the appropriate amount in expression of the sect of	is part blank. ion 4942 tax on the fy under section 49	e distributable amo 940(e). Do not con	ount of any yo	ear in the base pe irt.	eriod?				N/A  Yes No
	acii colullii loi eal		LIIOHS DEIOLE	making any citu			<del></del>		(d)
(a) Base period years Calendar year (or tax year beginnir	ng in) Adjus	(b) ted qualifying distr	ibutions	Net value of no	(c) oncharita	ble-use asse	ts (c	Distrib ol. (b) divi	(d) ution ratio ded by col. (c))
2006									<del></del>
2005							<del>-   -</del>		<del></del>
2004							-		
2003	<del></del>						<del>-  </del> -		
2002		<del></del> -		<u></u>			<del></del>		<del>-</del>
2 Total of line 1, column (d)							2		
3 Average distribution ratio for the 5	-vear base period	- divide the total or	n line 2 hv 5	or by the number	r of vears				<del></del>
the foundation has been in exister			1 mio 2 by 0,	or by the names	, or your		3		
4 Enter the net value of noncharitab	le-use assets for 20	007 from Part X, lir	ne 5				4		<del></del> .
5 Multiply line 4 by line 3							5		
6 Enter 1% of net investment incom	e (1% of Part I, line	e 27b)					6		
7 Add lines 5 and 6							7		
8 Enter qualifying distributions from	Part XII, line 4						8		
If line 8 is equal to or greater than		ox in Part VI. line 1	ih and come	lete that nart usir	nn a 1% t	ax rate.	<u> </u>		
See the Part VI instructions.									

LUCEY CHARITABLE FOUNDATION, INC.

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_	1990-PF (2007) LUCEY CHARITABLE FOUNDATION, I	NC			<u> 1597.</u>			Page 4
_	rt VI Excise Tax Based on Investment Income (Section 4940		4940(e), or 4	948 -	see ir	ıstru	CTIO	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here  and en		)					
	Date of ruling letter: (attach copy of ruling letter if necessary-s		1					_
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	and enter 1	%	_1				0.
	of Part I, line 27b							
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% $$		ol. (b) ノ					•
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Other	hers enter -0-)		2			<del></del>	<u> </u>
_	Add lines 1 and 2			3				0.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Other	thers enter -0-)		4				0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			5				0.
	Credits/Payments:	1 . 1						
	2007 estimated tax payments and 2006 overpayment credited to 2007	6a	<del></del> -					
	Exempt foreign organizations - tax withheld at source	6b		l i				
	Tax paid with application for extension of time to file (Form 8868)	6c						
	Backup withholding erroneously withheld	6d						^
	Total credits and payments. Add lines 6a through 6d			7				<u>0.</u>
	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attac	ched	_	8				
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		<b>&gt;</b>	9				0.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			10				
	Enter the amount of line 10 to be: Credited to 2008 estimated tax		Refunded -	11				
	art VII-A Statements Regarding Activities		<del> </del>			-	Voo	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legisla	lation or did it parti	cipate or intervene	ın	}		105	
	any political campaign?				- }	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposi				}	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities ar	nd copies of any	materiais publisi	nea or				
	distributed by the foundation in connection with the activities				!			
	Did the foundation file Form 1120-POL for this year?				}	1c		<u> </u>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the		0					
	(1) On the foundation. > \$ 0. (2) On foundation managers.		0.					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expend	liture tax imposed	on toundation					
_	managers. ▶\$ 0.	200				•		x
2	Has the foundation engaged in any activities that have not previously been reported to the IR	157			ŀ	2		
	If "Yes," attach a detailed description of the activities.	notrumant artialas	of incorporation of					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing in		or incorporation, t	ונ		•		X.
4.	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change				}	3 4a		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year	l f		N	/A	4a 4b		
	If "Yes," has it filed a tax return on Form 990-T for this year?			14	′ጉ	5		х
9	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.							
e	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied eith	thor:						
U	By language in the governing instrument, or							
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory</li> </ul>	directions that co	nflict with the state	law				
	remain in the governing instrument?	y an ootions that oo	·····ot with the black	,		6		x
7	Did the foundation have at least \$5,000 in assets at any time during the year?					7	Х	_ <del></del>
'	If "Yes," complete Part II, col. (c), and Part XV					•		
R۵	Enter the states to which the foundation reports or with which it is registered (see instruction	ns) ►						
va	SC							
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the At	ttorney General (or	designate)					
U	of each state as required by General Instruction G? If "No," attach explanation		Congnicto/			8b	X	
9		ction 4942(i)(3) or	4942(i)(5) for cale	ndar				
3	year 2007 or the taxable year beginning in 2007 (see instructions for Part XIV)? If "Yes," co					9		x
10	Did any persons become substantial contributors during the tax year? if "Yes," attach a scheduli					10		X
	Sie and personne december desirate deling the tax year. Il 165, and all a scrieduli				Fore		-PF	(2007)

	26-1597	7219	Page 5
Part VII-A Statements Regarding Activities (continued)		тг	
11a At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)	(13)?	444	•
If "Yes," attach schedule. (see instructions)	•	11a	<u> </u>
b If "Yes," did the foundation have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and	N/A	145	
annuities described in the attachment for line 11a?	N/A	11b	X
Did the foundation acquire a direct or indirect interest in any applicable insurance contract?		12	X
Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	<u> </u>
Website address ► N/A  14 The books are in care of ► JUSTIN LUCEY  Telephone no. ■	0/3-0/	10_01	0.0
14 The books are in care of ► <u>JUSTIN LUCEY</u> Located at ► <u>415 MILL STREET, MT. PLEASANT, SC</u> Telephone no. ▶	ZIP+4 ►29		00
	ZIF +4 -23	/4/4	$\overline{}$
Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/	· Δ
Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required	<u> 1</u> 3	14/	Α
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			es No
			03 110
1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Ye	s X No		
(1) = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 100 = 1	o LALINU		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	s X No		
	s X No		
(4)	s X No	1	
(4)	8 LAL NO		
(5) Transfer any income or assets to a disqualified person (or make any of either available	s X No		
	8 LAJ NO		
(6) Agree to pay money or property to a government official? (Exception. Check "No"			
if the foundation agreed to make a grant to or to employ the official for a period after	<b>v</b>		
	s X No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	37 / 3	1	
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	N/A	1b	
Organizations relying on a current notice regarding disaster assistance check here			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			,,
before the first day of the tax year beginning in 2007?		1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2007, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			ŀ
	8 X No		
If "Yes," list the years $\blacktriangleright$ ,,,,		1	ľ
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
statement - see instructions.)	N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
<b>&gt;</b>			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	( <del></del> -		
	s X No		
b If "Yes," did it have excess business holdings in 2007 as a result of (1) any purchase by the foundation or disqualified persons afti			
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to di			
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C			
Form 4720, to determine if the foundation had excess business holdings in 2007.)	N/A	3b	<del>-  </del>
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose	that		
had not been removed from jeopardy before the first day of the tax year beginning in 2007?		4b	X
	For	m <b>990-</b>	<b>PF</b> (2007)

02-20-07

LUCEY CHARITABLE FOUNDAT	ION, INC		<u> 26-15972</u>	119	Page 6
Part VII-B   Statements Regarding Activities for Which I	Form 4720 May Be F	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	า 4945(e))?	Ye	s X No		
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire				
any voter registration drive?			s X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Y6	es LX No		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section			1	
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t	or			
the prevention of cruelty to children or animals?		Y6	es 🗶 No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described i	n Regulations			
section 53.4945 or in a current notice regarding disaster assistance (see instru		·	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi		ined			
expenditure responsibility for the grant?		/A 🔲 Ye	es 🔲 No		
If "Yes," attach the statement required by Regulations section 53 4945		.,			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to			1		
a personal benefit contract?	, , , ,	☐ Ye	s X No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b	X
If you answered "Yes" to 6b, also file Form 8870.					
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	□ v,	s X No		
b If yes, did the foundation receive any proceeds or have any net income attribute			N/A	7b	_
- Information About Officers Directors Trust		nagers. Highly			
Part VIII Paid Employees, and Contractors	ooo, roundation me	inagoro, riigiii	•		
1 List all officers, directors, trustees, foundation managers and their	compensation.				
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans	(e)	Expense unt, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	l accou	unt, other wances
JUSTIN O'T LUCEY	PRESIDENT/SEC		001117011342011	1	
415 MILL STREET		T			
MT. PLEASANT, SC 29464	0.00	0.	0.	.1	0.
	VICE PRESIDEN	<del>                                     </del>	<u></u>	<u>'</u>	
415 MILL STREET	VICE INECIDEN	-			
	0.00	0.	0.	1	0.
· · · · · · · · · · · · · · · · · · ·	TREASURER			-	<u> </u>
LORCAN LUCEY 415 MILL STREET	IKEASUKEK				
1 1	0.00	0.	0.		0.
MT. PLEASANT, SC 29464	0.00	0.	<u> </u>		<u> </u>
2 Compensation of five highest-paid employees (other than those inc	luded on line 1) If none	enter "NONE "		<u> </u>	
2 Compensation of the highest-paid employees totale than those me		The None	(d) Contributions to employee benefit plans	(e)	Expense
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week	(c) Compensation	and deterred	acco	Expense unt, other wances
NAME -	devoted to position		compensation	allo	Walles
NONE			1		
				<del>  -</del>	
			<u> </u>	<del> </del>	
		<del></del>		<del></del>	
				-	
		<u> </u>	<u> </u>	<u> </u>	
Total number of other employees paid over \$50,000	<del></del>		<u> </u>		0
			Form	990-P	<b>F</b> (2007)

02-20-08

Form 990-PF (2007) LUCEY CHARITABLE FOUNDATION, INC		<u> 1597219</u>	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, High Paid Employees, and Contractors (continued)	nly		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."			
(a) Name and address of each person paid more than \$50,000 (b) Type of se	ervice	(c) Con	npensation
NONE			
			<u> </u>
Total number of others receiving over \$50,000 for professional services		<u>▶</u>	0
Part IX-A Summary of Direct Charitable Activities	<del></del>		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expense	s
1 DONATE TO ORPHANAGES AND LIBRARIES.			
2			
3			
	$\longrightarrow$		
4			
			_
Part IX-B Summary of Program-Related Investments	<del></del>	Amount	<del></del>
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amoun	
1 <u>N/A</u>			
^			
2			
All other program-related investments. See instructions.			
3	1		
Total. Add lines 1 through 3	<b></b>		0.
		Form <b>990-l</b>	PF (2007)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, see in	structions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	417.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	417.
е	Reduction claimed for blockage or other factors reported on lines 1a and	- "	
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	417.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	6.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	411.
6	Minimum investment return. Enter 5% of line 5	6	21.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here  and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	21.
2a	Tax on investment income for 2007 from Part VI, line 5		
b	Income tax for 2007. (This does not include the tax from Part VI.)	]	
C	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	21.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	21.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	21.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	0.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	0.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the	e foundation qua	lifies for the section

Form **990-PF** (2007)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

Destrobutable amount for 2007 from Part XI, inter 7 2 Uncertibudes amount 6 area, set of the end of 2006 a. Enter amount for 2006 only b. Total for pray years:  3 Excess distributions carryover, if any, to 2007: a. From 2003 b. From 2003 b. From 2005 b. From 2006 f. Total of fines 3s through e  4. Qualifying distributions for 2007 from Part XII, Inter 4.1 ► ≤  a. Appled to 2006, but not more than line 2a b. Appled to 2006, but not more than line 2a b. Appled to 2006, but not more than line 2a b. Appled to 2006, destrobutions out of corpus (Election required - see instructions) c. Treated as distributions for or oppora years (Election required - see instructions) c. Treated as distributed emount e. Remaining amount of stributed out of corpus (Election required - see instructions) c. Treated as distributed emount e. Remaining amount of stributed out of corpus f. Exceed distributions corpus appled to 2007 f. If the remort appears is coursed, the same amount and the section 49(2) f. Enter the net total of a sek column as indicated below.  C. Employ the six fineshipped incones, Subtract line 4 for mine 2b C. Corpus Acti ves 3t, et., and as submoct res D. Printy res's fundamental for provingers for fineshipped incones, Subtract line 4 for mine 2b C. Corpus Acti vess 4t, et., and as submoct res D. Corpus Acti vess 4t, et., and as submoct res D. Corpus Acti vess 4t, et., and as submoct res D. Corpus Acti vess 4t, et., and as submoct res D. Corpus Acti vess 4t, et., and as submoct res D. Corpus Acti vess 4t, et., and as submoct res D. Corpus Acti vess 4t, et., and as submoct res D. Corpus Acti vess 4t, et., and as submoct res D. Corpus Acti vess 4t, et., and as submoct res D. Corpus Acti vess 4t, et., and as submoct res D. Corpus Acti vess 4t, et., and as submoct res D. Corpus Acti vess 4t, et., and as submoct res D. Corpus Acti vess 4t, et., and as submoct res D. Corpus Acti vess 4t, et., and as submoct res D. Corpus Acti vess 4t, et., and as submoct res D. Corpus Acti vess 4t, et., and as submoct res D. Corpus Acti v		(a) Corpus	(b) Years prior to 2006	(c) 2006	( <b>d)</b> 2007
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d From 2005 e From 2006  1 Total of lone 3a through e  4 Ouallying distributions for 2007 from Part XII, Ind 4 1 ≥ \$ 0.  a Applied to 2006, but not more than line 2a  4 Applied to 2006, but not more than line 2a  5 Applied to 2006, but not more than line 2a  6 Applied to 2006, but not more than line 2a  7 Applied to 2007 distributable amount of prory years (Election required - see instructions)  9 Applied to 2007 distributable amount 9 Excess distributions acuryove applied to 2007 9 Excess distributions acuryove applied to 2007 9 Indicating the 2007 9 Applied to 2007 distributable amount 9 Appli					
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til til a amount appears in columni (d), the same amount must be shown in oclamin (s))  6. Enter the net total of each column as indicated below: a Corpus Add Inies 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2006. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2007. Subtract line 4a from line 2. Taxable amount must be distributed in 2008 7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) 8. Excess distributions carryover from 2002 not applied on line 5 or line 7 9. Excess distributions carryover to 2008. Subtract lines 7 and 8 from line 6a 10. Analysis of line 9: a Excess from 2003 b Excess from 2005 c Excess from 2005 c Excess from 2005 c Excess from 2006 c Excess from 2006 c Excess from 2007					0
indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of delicency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b. Taxable amount - see instructions e Undistributed income for 2006. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2007. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2008 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(p)(3) 8 Excess distributions carryover from 2002 not applied on line 5 or line 7 9 Excess distributions carryover to 2008. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2003 b Excess from 2004 c Excess from 2005 d Excess from 2006 e Excess from 2006 e Excess from 2006 e Excess from 2007	(If an amount appears in column (d), the same amount	0.			
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undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2006. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2007. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2008 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2002 not applied on line 5 or line 7 9 Excess distributions carryover to 2008. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2003 b Excess from 2004 c Excess from 2005 d Excess from 2006 e Excess from 2007	-		0.		
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f Undistributed income for 2007. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2008  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2002 not applied on line 5 or line 7  9 Excess distributions carryover to 2008. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2003 b Excess from 2004 c Excess from 2005 d Excess from 2006 e Excess from 2007					
lines 4d and 5 from line 1. This amount must be distributed in 2008  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2002 not applied on line 5 or line 7  9 Excess distributions carryover to 2008. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2003 b Excess from 2004 c Excess from 2005 d Excess from 2006 e Excess from 2007	To the state of th			0.	
be distributed in 2008  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2002 not applied on line 5 or line 7  9 Excess distributions carryover to 2008. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2003 b Excess from 2004 c Excess from 2005 d Excess from 2006 e Excess from 2007					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2002 not applied on line 5 or line 7  9 Excess distributions carryover to 2008. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2003 b Excess from 2004 c Excess from 2005 d Excess from 2006 e Excess from 2007					0.1
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8				<u> </u>	
section 170(b)(1)(F) or 4942(g)(3)  8	1				
8 Excess distributions carryover from 2002 not applied on line 5 or line 7  9 Excess distributions carryover to 2008. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2003 b Excess from 2004 c Excess from 2005 d Excess from 2006 e Excess from 2007					
not applied on line 5 or line 7  9 Excess distributions carryover to 2008.  Subtract lines 7 and 8 from line 6a  0 .  10 Analysis of line 9:  a Excess from 2003  b Excess from 2004  c Excess from 2005  d Excess from 2006  e Excess from 2007					
9 Excess distributions carryover to 2008.  Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 2003 b Excess from 2004 c Excess from 2005 d Excess from 2006 e Excess from 2007					
Subtract lines 7 and 8 from line 6a		0.			
10 Analysis of line 9:  a Excess from 2003  b Excess from 2004 c Excess from 2005 d Excess from 2006 e Excess from 2007	-				
a Excess from 2003 b Excess from 2004 c Excess from 2005 d Excess from 2006 e Excess from 2007	<del>_</del>				
b Excess from 2004 c Excess from 2005 d Excess from 2006 e Excess from 2007	· I				
c Excess from 2005 d Excess from 2006 e Excess from 2007					
d Excess from 2006 e Excess from 2007					
e Excess from 2007					
	<del> </del>				
	e Excess from 2007				Form <b>990-PF</b> (2007)

Part XIV Private Operating F	HARITABLE F				6-159/219 Fage II
<del></del>			-A, question s)	N/A	
1 a If the foundation has received a ruling of					
foundation, and the ruling is effective for		=	. ▶ ∟	40.40(.)(0) ==	1040(3)(5)
b Check box to indicate whether the found		ng toundation described		4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	(h) 2006	Prior 3 years	(d) 2004	(e) Total
income from Part I or the minimum	(a) 2007	(b) 2006	(c) 2005	(u) 2004	(6) 10(a)
investment return from Part X for					
each year listed		· · · · · · · · · · · · · · · · · · ·	<del> </del>		
<b>b</b> 85% of line 2a		· · · · · · · · · · · · · · · · · · ·	<u> </u>		
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not	!				
used directly for active conduct of	,				
exempt activities				<del> </del>	
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the				<del> </del>	
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets				<del></del>	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization		_			
(4) Gross investment income					
Part XV Supplementary Info			if the foundat	tion had \$5,000	or more in assets
at any time during t	he year-see the i	instructions.)			
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation wh			tributions received b	y the foundation befor	e the close of any tax
year (but only if they have contributed n	nore than \$5,000). (See s	section 507(d)(2).)			
JUSTIN O'T LUCEY					
b List any managers of the foundation wh			(or an equally large	portion of the ownersh	nip of a partnership or
other entity) of which the foundation has	s a 10% of greater litteres	o.,			
NONE			<del></del>	<del></del>	
2 Information Regarding Contributi					
Check here <b>\(\big  \text{X}\)</b> if the foundation of the foundation makes gifts, grants, etc.					
				ns, complete items za,	u, c, and u.
a The name, address, and telephone num	ber of the person to who	m applications should be	addressed:		
<b>b</b> The form in which applications should be	ne cuhmitted and informa	tion and materials they s	hould include.		
The form in winen applications should be	o oconinico and unollia	aon and materials tricy s			
c Any submission deadlines:			_		
<del></del>					<del></del> -
d Any restrictions or limitations on awards	s, such as by geographica	ai areas, charitable fields	, kinas ot institutions	s, or other factors:	

3 Grants and Contributions Paid During the Ye	ar or Approved for Euture I	Payment		
Recipient	If recipient is an individual.			
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	, , , , , , , , , , , , , , , , , , , ,		
a vale coming the year				
NONE				
		<u> </u>		
Total	<u></u> .	<del></del>	<u>▶ 3a</u>	
<b>b</b> Approved for future payment				
NONE				
Total	<u> </u>	<u> </u>	<u>▶</u> 3b	0.

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rt XVI-A Analysis of Income-Producing Activities

er gross amounts unless otherwise indicated.	Officiale	d business income		ded by section 512, 513, or 514	(e)
Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
a b	_				<del></del>
					<del></del>
1					
			-		
Fees and contracts from government agencies					
Membership dues and assessments					
nterest on savings and temporary cash					
nvestments					
Dividends and interest from securities					
let rental income or (loss) from real estate:					
Debt-financed property					
Not debt-financed property					
let rental income or (loss) from personal					
roperty					
Other investment income					
Gain or (loss) from sales of assets other		· · · · · · · · · · · · · · · · · · ·			
han inventory					
let income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Ither revenue:					
			1		
	1				
1	l 1				
d e					
		_0.		0.	
Subtotal. Add columns (b), (d), and (e)		0.			
		0.			
Subtotal. Add columns (b), (d), and (e)  Fotal Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions to verify calculations	.)			13	
Subtotal. Add columns (b), (d), and (e)  Fotal Add line 12, columns (b), (d), and (e)  E worksheet in line 13 instructions to verify calculations  Art XVI-B Relationship of Activities	s to the Acco	omplishment of E	xemp	13 et Purposes	
Subtotal. Add columns (b), (d), and (e)  Fotal Add line 12, columns (b), (d), and (e)  Eworksheet in line 13 instructions to verify calculations  Art XVI-B Relationship of Activities  Explain below how each activity for which in	s to the Acco	omplishment of E	xemp	13 et Purposes	
Subtotal. Add columns (b), (d), and (e)  Fotal Add line 12, columns (b), (d), and (e)  Worksheet in line 13 instructions to verify calculations  Relationship of Activities	s to the Acco	omplishment of E	xemp	13 et Purposes	
Subtotal. Add columns (b), (d), and (e)  Total Add line 12, columns (b), (d), and (e)  Worksheet in line 13 instructions to verify calculations  THE TOTAL RELATIONSHIP OF ACTIVITIES  END. Explain below how each activity for which in	s to the Acco	omplishment of E	xemp	13 et Purposes	
inubtotal. Add columns (b), (d), and (e)  otal Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculations  Int XVI-B Relationship of Activities  e No. Explain below how each activity for which in	s to the Acco	omplishment of E	xemp	13 et Purposes	
inubtotal. Add columns (b), (d), and (e)  otal Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculations  Int XVI-B Relationship of Activities  e No. Explain below how each activity for which in	s to the Acco	omplishment of E	xemp	13 et Purposes	
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Subtotal. Add columns (b), (d), and (e)  Fotal Add line 12, columns (b), (d), and (e)  Worksheet in line 13 instructions to verify calculations  Forall Add line 12, columns (b), (d), and (e)  Worksheet in line 13 instructions to verify calculations  Forall Add line 12, columns (b), (d), and (e)  Worksheet in line 13 instructions to verify calculations  Forall Add line 12, columns (b), (d), and (e)	s to the Acco	omplishment of E	xemp	13 et Purposes	
Subtotal. Add columns (b), (d), and (e)  Fotal Add line 12, columns (b), (d), and (e)  Worksheet in line 13 instructions to verify calculations  Forall Add line 12, columns (b), (d), and (e)  Worksheet in line 13 instructions to verify calculations  Forall Add line 12, columns (b), (d), and (e)  Worksheet in line 13 instructions to verify calculations  Forall Add line 12, columns (b), (d), and (e)	s to the Acco	omplishment of E	xemp	13 et Purposes	
inubtotal. Add columns (b), (d), and (e)  otal Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculations  Int XVI-B Relationship of Activities  e No. Explain below how each activity for which in	s to the Acco	omplishment of E	xemp	13 et Purposes	
ubtotal. Add columns (b), (d), and (e)  otal Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions to verify calculations  irt XVI-B Relationship of Activities  e No. Explain below how each activity for which in	s to the Acco	omplishment of E	xemp	13 et Purposes	
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Subtotal. Add columns (b), (d), and (e)  Total Add line 12, columns (b), (d), and (e)  Worksheet in line 13 instructions to verify calculations  THE TOTAL RELATIONSHIP OF ACTIVITIES  END. Explain below how each activity for which in	s to the Acco	omplishment of E	xemp	13 et Purposes	
Subtotal. Add columns (b), (d), and (e)  Fotal Add line 12, columns (b), (d), and (e)  Worksheet in line 13 instructions to verify calculations  Forall Add line 12, columns (b), (d), and (e)  Worksheet in line 13 instructions to verify calculations  Forall Add line 12, columns (b), (d), and (e)  Worksheet in line 13 instructions to verify calculations  Forall Add line 12, columns (b), (d), and (e)	s to the Acco	omplishment of E	xemp	13 et Purposes	
Subtotal. Add columns (b), (d), and (e)  Total Add line 12, columns (b), (d), and (e)  Worksheet in line 13 instructions to verify calculations  THE TOTAL RELATIONSHIP OF ACTIVITIES  END. Explain below how each activity for which in	s to the Acco	omplishment of E	xemp	13 et Purposes	
Subtotal. Add columns (b), (d), and (e)  Fotal Add line 12, columns (b), (d), and (e)  Eworksheet in line 13 instructions to verify calculations  Art XVI-B Relationship of Activities  Explain below how each activity for which in	s to the Acco	omplishment of E	xemp	13 et Purposes	
Subtotal. Add columns (b), (d), and (e)  Fotal Add line 12, columns (b), (d), and (e)  Worksheet in line 13 instructions to verify calculations  Forall Add line 12, columns (b), (d), and (e)  Worksheet in line 13 instructions to verify calculations  Forall Add line 12, columns (b), (d), and (e)  Worksheet in line 13 instructions to verify calculations  Forall Add line 12, columns (b), (d), and (e)	s to the Acco	omplishment of E	xemp	13 et Purposes	
Subtotal. Add columns (b), (d), and (e)  Fotal Add line 12, columns (b), (d), and (e)  Worksheet in line 13 instructions to verify calculations  Forall Add line 12, columns (b), (d), and (e)  Worksheet in line 13 instructions to verify calculations  Forall Add line 12, columns (b), (d), and (e)  Worksheet in line 13 instructions to verify calculations  Forall Add line 12, columns (b), (d), and (e)	s to the Acco	omplishment of E	xemp	13 et Purposes	

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Exempt Organizations			EY CHARITABLE FOL		20-13			ge 13			
the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  a Transfer from the reporting boundation to a noncharitable exempt organization of.  (1) Cash  (2) Other assess  (3) Sales of assests from a noncharitable exempt organization  (1) Sales of assests from a noncharitable exempt organization  (2) Purchases a sasets from a noncharitable exempt organization  (3) Rental of facilities, equipment, or other assets  (4) Reimburscherist arrangements  (5) Loans or loan guiaranties  (6) Performance of services or membership or fundrasing solicitations  (6) Loans or loan guiaranties  (7) Sales of assets from a noncharitable exempt organization  (8) Loans or loan guiaranties  (9) Loans or loan guiaranties  (10) Amburscherist, equipment, maning lists, other assets, or paid employees  (11) It is an asset or loan guiaranties  (12) Loans or loan guiaranties  (13) Loans or loan guiaranties  (14) Reimburscherist, maning lists, other assets, or paid employees  (15) Loans or loan guiaranties  (16) Loans or loan guiaranties  (17) Loans or loan guiaranties  (18) Loans or loan guiaranties  (19) Loans or loans during land guiaranties  (19) Loans or loan  during land guiaranties  (19) Loans or loans during land guiaranties  (19	Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations										
a Transfers from the reporting foundation to a noncharitable exempt organization of:  (1) Cash (2) Other assets  1a(2) X  1b) Siles of assets to a noncharitable exempt organization (2) Purchases of assets to an anocharitable exempt organization (3) Renation foreities, equipment, or other assets (4) Rembrusement arrangements (5) Loans or foran guisantees (6) Performance of services or membership or fundasieng solicitations (6) Performance of services or membership or fundasieng solicitations (6) Performance of services or membership or fundasieng solicitations (6) Performance of services or membership or fundasieng solicitations (6) Performance of services or membership or fundasieng solicitations (6) Performance of services or membership or fundasieng solicitations (7) It is an exemption or any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services received.  (a) It the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of sharing arrangement, show in section 501(c)(3) or in section 521?  (a) It is the foundation directly or indirectly artificated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 521?  (b) Properties of grazizy, isociare that have assemmed the return, including scorensing schedules have been all submitted to the properties of schedules.  (a) Rine of organization  (b) Type of organization (c) Description of relationship  (d) Description of relationship  (e) Description of relationship  (e) Description of relationship  (f) Title Properties School or Prival septiment of vinice in trains an exemption or fundament of trainship in the prival organ	1	Did the organization directly o	r indirectly engage in any of the followi	ng with any other organization	described in section 501(c) of		Yes	<u>No</u>			
(2) Other sasets  b Other transactions:  (1) Sales of assets from a noncharitable exempt organization  (2) Purchases of assets from a noncharitable exempt organization  (3) Rental of Sciellites, equipment, or other assets  (4) Reminiscrement arrangements  (5) Loans or loan guarantees  (6) Performance of services or membership or fundrasing solicitations  (6) Performance of services or membership or fundrasing solicitations  (7) Strang of facilities, equipment, making lists, other assets, or paid employees  (8) It the answer to any of the above is "ves," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services received.  (9) Amount involved  (1) Amount involved  (2) Name of inorcharitable exempt organization  (3) Loans or loan guarantees  (4) Loans or loan guarantees  (5) Loans or loan guarantees  (6) Performance of services or membership or fundrasing solicitations  (8) Amount involved or market value of the goods, other assets, or services received.  (9) Amount involved  (1) Amount involved  (1) Amount involved  (1) Amount involved  (2) Name of inorcharitable exempt organization  (3) Loans or loan guarantees  (4) Loans or loan guarantees  (5) Loans or loan guarantees  (6) Performance of genus, I decide the lattice and the services and the loan guarantees and statements, and to the bast of my hnowledge and balled, it is thus, correct, and operation of organization of which prease has any knowledge  (8) Name of organization  (9) Name of organization of loans or loans and the loans and to the bast of my hnowledge and balled, it is thus, correct, and operation of organization of which prease has any knowledge  (8) Amount involved  (9) Name of organization or loans organization of which prease has any knowledge  (9) Name of organization or loans organization											
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In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes				<del>-</del>							
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes											
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In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes											
In section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes				<del> </del>							
b If Yes, complete the following schedule.  (a) Name of organization  (b) Type of organization  (c) Description of relationship  N/A  Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Destaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    Signature of officer or trustee   Date   S/9/10   Title   Dresident	2a	Is the foundation directly or in	idirectly affiliated with, or related to, on	e or more tax-exempt organiza	ations described			_			
(a) Name of organization  (b) Type of organization  (c) Description of relationship  N/A  Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  8/9///  Signature of officer or trustee  Date 8/9///  Preparer's  Signature  Preparer's Signature  WEBSTERROGERS LLP  If self-employed, address, and ZIP code  FLORENCE, SC 29505  Phone no. 843-665-5900		in section 501(c) of the Code	(other than section 501(c)(3)) or in sec	ction 527?		Yes Yes	X	No			
N/A  Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  8/9/10  President  Title Dresident  Preparer's SSN or PTIN  Signature  Firm's name (or yours of self-employed).  ### Signature  ### Preparer's SSN or PTIN  ### Self-employed  ### Preparer's SSN or PTIN  ### EIN  ### EIN  ### Preparer's SSN or PTIN  ### EIN  ### EIN  ### Preparer's SSN or PTIN  ### EIN  ### EIN  ### EIN  ### Preparer's SSN or PTIN  ### EIN  #	b	If "Yes," complete the followin	g schedule.								
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of operator (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  8/9/10  President  Title  Preparer's SSN or PTIN  Bignature  Firm's name (or yours if self-employed), address, and ZIP code  FLORENCE, SC 29505  Phone no. 843-665-5900		(a) Name	of organization	(b) Type of organization	(c) Description of relation	ıshıp		_			
and complete Declaration of greparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    8   9   10   President		N/	/A								
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and complete Declaration of greparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    8   9   10   President											
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Signature of officer or trustee    Signature of officer or trustee   Date 8/9/10   Title   Dresident											
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Firm's name (or yours of self-self-self-self-self-self-self-self-	2	Signature of officer or trus	Title Dresident								
Signature WEBSTERROGERS LLP Firm's name (or yours of self-employed), address, and ZIP code FLORENCE, SC 29505  Phone no. 843-665-5900											
address, and circular FLORENCE, SC 29505 Phone no. 843-665-5900											
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address, and circular FLORENCE, SC 29505 Phone no. 843-665-5900		if self-employed),		DAD							
		address, and ZIP code			Phone no. 843	<u>-66</u> 5-!	<u>59</u> 0	0			

02-20-08

#### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

### **Schedule of Contributors**

Supplementary Information for line 1 of Form 990, 990-EZ, and 990-PF (see instructions)

OMB No 1545-0047

2007

Employer identification number Name of organization 26-<u>1597219</u> LUCEY CHARITABLE FOUNDATION, INC Organization type (check one) Section: Filers of: 501(c)( Form 990 or 990-EZ ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization X 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. (Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule-see instructions.) General Rule-X For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II.) Special Rules-For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of \$5,000 or 2% of the amount on line 1 of these forms (Complete Parts I and II) For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. (Complete Parts I, II, and III.) For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the Parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.) Caution: Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they must check the box in the heading of their Form 990, Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, Form 990-EZ, and Form 990-PF.

requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990, 990-EZ, or 990-PF) (2007)

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Schedule B (Fo	orm 990, 990-EZ, or 990-PF) (2007)	Page 1 of 1 of Part I Employer identification number			
	CHARITABLE FOUNDATION, INC	26	26-1597219		
Part I (a) No.	Contributors (See Specific Instructions.)  (b)  Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution		
1	JUSTIN O'T LUCEY, PA 415 MILL STREET MT. PLEASANT, SC 29465	\$\$	Person X Payroll		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution		
			Person Payroll Noncash (Complete Part II if there is a noncash contribution.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution		
			Person Payroll Noncash (Complete Part II if there is a noncash contribution)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution		
			Person Payroll Noncash (Complete Part II if there is a noncash contribution)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution		
			l		

(a)

No.

Person Payroll Noncash

(c)

Aggregate contributions

Person Payroll Noncash

(Complete Part II if there is a noncash contribution)

(d)

Type of contribution

(Complete Part II if there is a noncash contribution.)

(b)

Name, address, and ZIP + 4