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2007

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Inspection

Form 990-EZ

Department of the Treasury
Internal Revenue ServiceShort Form
Return of Organization Exempt From Income TaxUnder section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

► Sponsoring organizations, and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$100,000 and total assets less than \$250,000 at the end of the year may use this form

► The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2007 calendar year, or tax year beginning

, 2007, and ending

, 20

B Check if applicable

Address change
 Name change
 Initial return
 Termination
 Amended return
 Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization

The Phoenix Benefit Club of Birmingham, Inc.

Number and street (or P O box, if mail is not delivered to street address) Room/suite

216 Summit Boulevard

300

City or town, state or country, and ZIP + 4

Birmingham, AL 35243

D Employer identification number

20 1654584

E Telephone number

(205) 278-0233

F Group Exemption Number ► none

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method: Cash Accrual
Other (specify) ►

I Website: ► birminghamphoenixclub.com

H Check ► if the organization

is not required to attach

Schedule B (Form 990, 990-EZ, or 990-PF)

J Organization type (check only one) — 501(c) (3) ► (insert no.) 4947(a)(1) or 527

K Check ► if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$100,000 or more, file Form 990 instead of Form 990-EZ. ► \$ 30,087

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See page 55 of the instructions.)

Revenue	1 Contributions, gifts, grants, and similar amounts received	1	-0-
	2 Program service revenue including government fees and contracts	2	-0-
	3 Membership dues and assessments	3	9,353
	4 Investment income	4	22
	5a Gross amount from sale of assets other than inventory	5a	-0-
	b Less: cost or other basis and sales expenses	5b	-0-
	c Gain or (loss) from sale of assets other than inventory. Subtract line 5b from line 5a (attach schedule)	5c	-0-
	6 Special events and activities (attach schedule). If any amount is from gaming, check here ► <input type="checkbox"/>		
	a Gross revenue (not including \$ -0- of contributions reported on line 1)	6a	20,712
Expenses	b Less: direct expenses other than fundraising expenses	6b	9,133
	c Net income or (loss) from special events and activities. Subtract line 6b from line 6a	6c	11,579
	7a Gross sales of inventory, less returns and allowances	7a	-0-
	b Less: cost of goods sold	7b	-0-
	c Gross profit or (loss) from sales of inventory. Subtract line 7b from line 7a	7c	-0-
	8 Other revenue (describe ► none)	8	-0-
	9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	20,954
	10 Grants and similar amounts paid (attach schedule)	10	8,750
	11 Benefits paid to or for members	11	-0-
Net Assets	12 Salaries, other compensation, and employee benefits	12	-0-
	13 Professional fees and other payments to independent contractors	13	2,000
	14 Occupancy, rent, utilities, and maintenance	14	-0-
	15 Printing, publications, postage, and shipping	15	88
	16 Other expenses (describe ► Meeting expenses and bank charges)	16	10,018
	17 Total expenses. Add lines 10 through 16	17	20,856
	18 Excess or (deficit) for the year. Subtract line 17 from line 9	18	98
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	10,007
	20 Other changes in net assets or fund balances (attach explanation)	20	-0-
	21 Net assets or fund balances at end of year. Combine lines 18 through 20	21	10,105

Part II Balance Sheets—If Total assets on line 25, column (B) are \$250,000 or more, file Form 990 instead of Form 990-EZ.

(See page 60 of the instructions.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	10,007	22 10,105
23 Land and buildings	-0-	23 -0-
24 Other assets (describe ► none)	-0-	24 -0-
25 Total assets	10,007	25 10,105
26 Total liabilities (describe ► none)	-0-	26 -0-
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	10,007	27 10,105

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat No 106421

Form 990-EZ (2007)

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Part III Statement of Program Service Accomplishments (See page 60 of the instructions.)		Expenses (Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts, optional for others)		
What is the organization's primary exempt purpose? <u>See Attachment</u>				
Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.				
28 Contributed a monetary donation of \$8,750 to The Boys & Girls Club of Central Alabama, Inc. All individuals associated with BGCCA were indirectly benefited.				
(Grants \$ 8,750) If this amount includes foreign grants, check here ► <input type="checkbox"/>		28a	8,750	
29 None				
(Grants \$ -0-) If this amount includes foreign grants, check here ► <input type="checkbox"/>		29a	-0-	
30 None				
(Grants \$ -0-) If this amount includes foreign grants, check here ► <input type="checkbox"/>		30a	-0-	
31 Other program services (attach schedule)				
(Grants \$ -0-) If this amount includes foreign grants, check here ► <input type="checkbox"/>		31a	-0-	
32 Total program service expenses. Add lines 28a through 31a ► 32		8,750		
Part IV List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated. See page 61 of the instructions.)				
(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation	
See Attachment				
Part V Other Information (Note the statement requirement in General Instruction V.)			Yes	No
33 Did the organization make a change in its activities or methods of conducting activities? If "Yes," attach a detailed statement of each change	33	✓		
34 Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	34	✓		
35 If the organization had income from business activities, such as those reported on lines 2, 6, and 7 (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T	35a	✓		
a Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?	35b			
b If "Yes," has it filed a tax return on Form 990-T for this year?	36	✓		
36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	37a	-0-		
a Enter amount of political expenditures, direct or indirect, as described in the instructions. ► 37a	37b	✓		
b Did the organization file Form 1120-POL for this year?	38a	✓		
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	38b	-0-		
b If "Yes," attach the schedule specified in the line 38 instructions and enter the amount involved	39a	-0-		
39 501(c)(7) organizations. Enter:	39b	-0-		
a Initiation fees and capital contributions included on line 9				
b Gross receipts, included on line 9, for public use of club facilities				

Part V Other Information (Note the statement requirement in General Instruction V.) (Continued)

40a 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:
section 4911 ► **-0-** ; section 4912 ► **-0-** ; section 4955 ► **-0-**

	Yes	No
40b		✓

b 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach an explanation . . .

c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ► **-0-**

d Enter amount of tax on line 40c reimbursed by the organization ► **-0-**

e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?

40e	✓
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41 List the states with which a copy of this return is filed. ► **none**

42a The books are in care of ► **Justin Heberling** Telephone no. ► **(205) 278-0233**
Located at ► **216 Summit Boulevard, Suite 300, Birmingham, AL** ZIP + 4 ► **35243**

	Yes	No
42b		✓

b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?

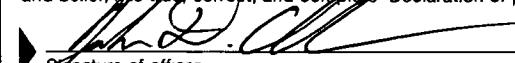
If "Yes," enter the name of the foreign country: ► **none**

See the instructions for exceptions and filing requirements for **Form TD F 90-22.1**.

c At any time during the calendar year, did the organization maintain an office outside of the U.S.?
If "Yes," enter the name of the foreign country: ► **none**

42c	✓
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43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year ► **43** ► **-0-**

Please Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	 Signature of officer			
	12/29/2009 Date			
	John David Chambliss, President			
	Type or print name and title			

Paid Preparer's Use Only	Preparer's signature ►	Date	Check if self-employed ► <input type="checkbox"/>	Preparer's SSN or PTIN (See Gen. Inst. X)
	Firm's name (or yours if self-employed), address, and ZIP + 4 ►		EIN ►	
			Phone no ► ()	

THE PHOENIX BENEFIT CLUB OF BIRMINGHAM, INC.

EIN: 20-1654584

Part III—Organization's Primary Exempt Purpose

The Phoenix Benefit Club of Birmingham, Inc. (Club) is organized exclusively for religious, charitable, scientific, literary and educational purposes within the meaning of Section 501(c)(3) of the Internal Revenue Code of 1986 (Code) or the corresponding provision of any future United States Internal Revenue Law, and may carry on any activity contemplated by such Section. Without limiting the generality of the foregoing, the Club is organized to provide financial aid, personal services and to promote fellowship in support of The Boys & Girls Club of Central Alabama, Inc.(BGCCA), and such other purposes as are consistent with the provisions of this paragraph. the Club shall have the authority to encourage, solicit, receive and administer gifts, donations and benefactions, and to solicit and receive contributions from the general public. In furtherance of the above charitable purposes, the Club shall annually distribute the net proceeds of its fund raising activities to or for the benefit of BGCCA for so long as said beneficiary is an organization described in Section 509(a)(1) of the Code or the corresponding provision of any future United States Internal Revenue law. The Club shall have any may exercise any and all powers of a nonprofit corporation under the Act.

THE PHOENIX BENEFIT CLUB OF BIRMINGHAM, INC.
EIN: 20-1654584

Part IV—List of Officers, Directors, Trustees, and Key Employees

(A) Name and Address	(B) Title and average hours per week devoted to position	(C) Compensation	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowance
John David Chambliss 129 Woodside Drive Birmingham, AL 35210	President 5 hours per week	-0-	-0-	-0-
Brad Hawley 1086 Columbiana Road Birmingham, AL 35209	VP of Membership 3 hours per week	-0-	-0-	-0-
Tom Chapman 821 77th Way South Birmingham, AL 35206	Asst to VPs of Membership and Programs 3 hours per week	-0-	-0-	-0-
Wes Quattlebaum 1011 Irving Road Birmingham, AL 35209	Treasurer 3 hours per week	-0-	-0-	-0-
Tyler O'Connor 64 Norman Drive Birmingham, AL 35213	VP of Programs 3 hours per week	-0-	-0-	-0-
JT Thurnbury 400 Cliff Place Homewood, AL 35209	VP of Communications 3 hours per week	-0-	-0-	-0-
Barrett Oakley 2909 Central Avenue, Unit 113 Homewood, AL 35209	Co-VP of Events 3 hours per week	-0-	-0-	-0-
Tyler Kime 1923 Old Orchard Road Birmingham, AL 35216	Co-VP of Events 3 hours per week	-0-	-0-	-0-
Richard Kohn 136 Dixon Avenue Birmingham, AL 35209	Sergeant-in-Arms 3 hours per week	-0-	-0-	-0-