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Short Form
Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or
private foundation)

Sponsonng organizations, and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organization

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OMB No 1545-1150

Inter	nal Rev	nue Service The organization may have to use a copy of this return to satisfy state reporting require		Inspection
A	For th	e 2007 calendar year, or tax year beginning and ending		
B	Check if applicat Addre chang	s use IRS	nployer lo	dentification number
	⊥chang Name Lchang	point or THE STATE BAR OF GEORGIA FOUNDATION, INC		374170
	Initia retun	See Number and street (or P O box, if mail is not delivered to street address) Room/suite E T	elephone	
L	Term ation	Instruc-		527-8748
_	— retun		roup Exer	
	Applic pendir		umber 🕨	
		tion 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ). Other (spec		Cash X Accrual
		B: ► N/A H Check ►		ne organization is not
				ule B (Form 990, 990-EZ, or 990-PF)
		If the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more	e than \$2	5,000 A return is not
		d, but if the organization chooses to file a return, be sure to file a complete return es 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$100,000 or more, file Form 990 instead of Form 990-EZ	▶ \$	81,563.
	art I	Revenue, Expenses, and Changes in Net Assets or Fund Balances (See page 55 of the		
ستسا	1	Contributions, gifts, grants, and similar amounts received	1	81,400.
	2	Program service revenue including government fees and contracts	2	
	3	Membership dues and assessments	3	
	4	Investment income	4	163.
	5a	Gross amount from sale of assets other than inventory 5a	_	
	b	Less cost or other basis and sales expenses 5b	_	
	C	Gain or (loss) from sale of assets other than inventory Subtract line 5b from line 5a (attach schedule)	5c	
ī	6	Special events and activities (attach schedule). If any amount is from gaming , check here.		
Revenue	a	Gross revenue (not including \$ of contributions		
Be.]	reported on line 1) 6a	_	
	b	Less direct expenses other than fundraising expenses 6b	」	
	C	Net income or (loss) from special events and activities. Subtract line 6b from line 6a	6c	
	7a	Gross sales of inventory, less returns and allowances 7a	」 Ⅰ	
	b	Less cost of goods sold 7b	 	
	C	Gross profit or (loss) from sales of inventory Subtract line 7b from line 7a	7c	
	8	Other revenue (describe Tatal revenue Add lines 1 2 3 4 5c 6c 7c and 8	8	
	9	Total Tevenide. Add lines 1, 2, 3, 4, 50, 60, 70, and 6	9	81,563.
	10	Grants and similar amounts paid Benefits paid to or for members Salaries, other compensation, and employee benefits DEC 2 1 2009	10	
	11	Benefits paid to or for members \mathcal{Z} DEC 2 1 2009 \mathcal{Z}	11	
ses	12	Salaries, other compensation, and employee benefits	12	
ens	13	Professional fees and other payments to independent contractors	13	
Expens	14	Coochest, cont. of the transfer of the transfe	14	
_	15	Printing, publications, postage, and shipping	15	
	16	Other expenses (describe)	16	0.
	17	Total deponded. And mind to through to	17	81,563.
<u></u> \$	18	Excess or (deficit) for the year Subtract line 17 from line 9	18	01/303.
SSe	19	Net assets or fund balances at beginning of year (from line 27, column (A))	19	0.
~ ±	20	(must agree with end-of-year figure reported on prior year's return)	20	
O S 2010	20	Other changes in net assets or fund balances (attach explanation) Net assets or fund balances at end of year Combine lines 18 through 20	21	81,563.
- D		Balance Sheets - If Total assets on line 25, column (B) are \$250,000 or more, file Form 990 instead of Form 9		<u> </u>
N Pi	21 (1)	(See page 60 of the instructions) (A) Beginning of year		(B) End of year
	Cas		0 . 22	81,563.
M 23		1 and buildings	23	
2 24		er assets (describe >)	24	
25		Il assets	0 . 25	81,563.
23 24 25 26 26			0 . 26	0.
21	Net		0 . 27	81,563.
723 12-2	421 ?7-07	LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions. $-l$	_	Form 990-EZ (2007)

Enr	1 990-EZ (2007) THE STATE BAR OF GEORGIA	FOUNDATION, T	NC	20-	037	74170	ı	Page 2
	Statement of Program Service Accomplishment			<u> </u>	<u> </u>	Expen		<u> </u>
	t is the organization's primary exempt purpose? SEE STATEME					uired for S	501(c)(
Des	cribe what was achieved in carrying out the organization's exempt purposes. In ided, the number of persons benefited, or other relevant information for each	n a clear and concise manner, de	escribe the services		4947	(4) organi '(a)(1) tru thers)		
	LEGAL NEEDS SURVEY IDENTIFIES THE		LOW AND			. —		
	MIDDLE-INCOME RESIDENTS OF GEORGIA			T_				
	LEGAL DELIVERY SYSTEMS ADEQUATELY	SERVE THESE CI	TIZENS					
	(Grants \$) If this amount includes foreign	grants, check here			28a	·		
29								
		<u> </u>			}			
	(Grants \$) If this amount includes foreign	a grante, check hare			29a			
30	(Grants \$) If this amount includes foreign	i grants, check here			-			
•								
				_				
	(Grants \$) If this amount includes foreign	grants, check here	<u> </u>		30a			
31	Other program services (attach schedule)		_		21.			
22	(Grants \$) If this amount includes foreign Total program service expenses. Add lines 28a through 31a	grants, check here		-	31a			0.
D,	art IV List of Officers, Directors, Trustees, and Key	Employees (List each one er	ven if not compensated	See pag		the instruc	tions)	
	ME 39 Liou of the control of the c				ntribu	tions		
	(A) Name and address	(B) Title and average hours	(C) Compensation		mploy	٠ ا ٠٠	E) Expo	
	(A) Name and address	per week devoted to position	(If not paid, enter -0)		fit plan eferred		ccount er allov	vances
	comp							
	SEE STATEMENT 2							
				<u> </u>				
		_				İ		
P ₂	Other Information (Note the statement requirement in	n General Instruction V.)	l <u></u>	!			Yes	No
33	Did the organization make a change in its activities or methods of conducting		alled statement of ear	ch cha	nge	33		X
34	Were any changes made to the organizing or governing documents but not r					34		X
35	If the organization had income from business activities, such as thos							
	reported on Form 990-T, attach a statement explaining your reason	for not reporting the income	on Form 990-T.				١.	
а	Did the organization have unrelated business gross income of \$1,000 or more	re or 6033(e) notice, reporting, a	and proxy tax require	ments	?	35a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?		•			35b	N/	-
36	Was there a liquidation, dissolution, termination, or substantial contraction d				^	36		X
	Enter amount of political expenditures, direct or indirect, as described in the	instructions .	37a		<u> </u>) .	1	v
	Did the organization file Form 1120-POL for this year?	Andre aller and and		. ala		37b		X
38 a	Did the organization borrow from, or make any loans to, any officer, director,	, trustee, or key employee or we	re any such loans ma	ide in a	s prior	38a		х
	year and still unpaid at the start of the period covered by this return? If "Yes," attach the schedule specified in the line 38 instructions and enter the	a amount involved	38b N	/A		304		
ս 39	501(c)(7) organizations. Enter	amount involved .		·		\dashv		
	Initiation fees and capital contributions included on line 9		39a N	/A				
	Gross receipts, included on line 9, for public use of club facilities			/A		_	1	

Farm	,	ZZ (2007) THE STATE BAR OF GEORGIA FOUNDATION, INC 20-03	' 74170	1	Page 3
	rt V		74170		. ago o
	501(0	c)(3) organizations. Enter amount of tax imposed on the organization during the year under			
		30 ,360001 4312		V	Nia
þ		c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it		Yes	No X
		me aware of an excess benefit transaction from a prior year? If "Yes," attach an explanation	40b		_ A
C	Enter	amount of tax imposed on organization managers or disqualified persons during the year under			
	sectio	ons 4912, 4955, and 4958			
d	Enter	amount of tax on line 40c reimbursed by the organization	<u>•</u>		
8	All or	rganizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?	40e		<u> </u>
41	List th	he states with which a copy of this return is filed 🕨 GA			
42a	The b	ooks are in care of ► STEVEN E. LAINE Telephone no ► 404-			
	Locat	ed at ► 104 MARIETTA ST NW STE 100, ATLANTA, GA ZIP+4 ►	· <u>3030</u>	<u>3</u>	
b	At any	y time during the calendar year, did the organization have an interest in or a signature or other authority			
	over a	a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	No
	accou		42b		X
	If "Yes	s," enter the name of the foreign country	_	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	See th	he instructions for exceptions and filing requirements for Form TD F 90-22.1.	_		
C		y time during the calendar year, did the organization maintain an office outside of the U.S.?	42c		X
	-	s," enter the name of the foreign country.			
43		ion 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here	_	•	
		enter the amount of tax-exemptinaterest received or accrued during the tax year	N/A		
Plea		Under penalties of perjury declare that I have exemined this return, including accompanying schedules and statements, and to the best of my knowledge a correct, and complete exclaration of preparer than officer) is based on all information of which preparer has any knowledge	nd belief, it is	true,	
Sign		Correct, and complete sectar author preparer than officery is based on an information of which preparer has any knowledge	BI 109		
Here	•	Signature of officer Date			
		SRYAN M. CAVAN PRESIDENT			
		Type or print name and title			
Paid		Preparer's signature 7, / Rin Date 129/09 Check if self-employed Preparer's SSN or PTIN			
	arer's	Firm's name (or yours ■ JONES AND KOLB			
Use (Unity	if self-employed). ▶ 10 PIEDMONT CTR, STE 100 Phone ▶			
		address, and ZIP+4 ATLANTA, GA 30305	4)262	<u> -79</u>	20

Form 990-EZ (2007)

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n), or 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information-(See separate instructions.)

▶ MUST be completed by the above organizations and attached to their Form 990 or 990-EZ

OMB No 1545-0047

ivatile of the ort	THE STATE BAR OF GEORGIA	FOUNDATION. 1	INC	20 03741	70
Part I	Compensation of the Five Highest Paid Emp (See page 1 of the instructions List each one If there are none, et	oloyees Other Than			
	(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE -					
Total number o over \$50,000	f other employees paid	0		····	
Part II-A	Compensation of the Five Highest Paid Inde (See page 2 of the instructions List each one (whether individuals	-		ional Service	es
	(a) Name and address of each independent contractor paid more th	an \$50,000	(b) Type of	service	(c) Compensation
NONE					
	~				
	f others receiving over fessional services	0			
Part II-B	Compensation of the Five Highest Paid Inde (List each contractor who performed services other than profession firms If there are none, enter "None" See page 2 of the instruction	onal services, whether individ		ervices	
	(a) Name and address of each independent contractor paid more th	an \$50,000	(b) Type of	service	(c) Compensation
NONE -					
					<u>_</u>
Total number of \$50,000 for oth	f other contractors receiving over er services	0			

4

Schedule A (Form 990 or 990-EZ) 2007 THE STATE BAR OF GEORGIA FOUNDATION, INC 20-0374170 Page 2 Part III Statements About Activities (See page 2 of the instructions) Yes No During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the (Must equal amounts on line 38, Part VI-A, or lobbying activities Х line i of Part VI-B) Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities. During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.) 2a a Sale, exchange, or leasing of property? b Lending of money or other extension of credit? 2b 2c c Furnishing of goods, services, or facilities? d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? 2d 2e e Transfer of any part of its income or assets? 3 a Did the organization make grants for scholarships, fellowships, student loans, etc ? (If "Yes," attach an explanation of how 3a the organization determines that recipients qualify to receive payments) 3b b Did the organization have a section 403(b) annuity plan for its employees? c Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," attach a detailed statement 3с 3d d Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services? 4 a Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g If "No," complete lines 4f 4a N/A 4b b Did the organization make any taxable distributions under section 4966? N/A c Did the organization make a distribution to a donor, donor advisor, or related person? 4c d Enter the total number of donor advised funds owned at the end of the tax year N/AN/A e Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year f Enter the total number of separate funds or accounts owned at the end of the year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts

g. Enter the aggregate value of assets in all funds or accounts included on line 4f at the end of the tax year

Schedule A (Form 990 or 990-EZ) 2007

Par	t ĮV	Reason for Non-Private Foundation S	Status (See pages 4	through 8 of the instructio	ns)					
5		ne organization is not a private foundation because it is. (Please check only ONE applicable box.) A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i) A school. Section 170(b)(1)(A)(ii). (Also complete Part V.) A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii). A federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v). A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state.								
10 11a	X	An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv) (Also complete the Support Schedule in Part IV-A) An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the Support Schedule in Part IV-A)								
11b 12		A community trust Section 170(b)(1)(A)(vi) (Also con An organization that normally receives (1) more than receipts from activities related to its charitable, etc., fur its support from gross investment income and unrelate by the organization after June 30, 1975 See section 5	33 1/3% of its support for its support for its support to certaged business taxable inco	rom contributions, member in exceptions, and (2) no me (less section 511 tax)	m <mark>ore than 33</mark> from busines	3 1/3% of				
13		An organization that is not controlled by any disqualifie 509(a)(3) Check the box that describes the type of sur Type I Type II	oporting organization Type III-Fi	unctionally Integrated		Type III-				
		Provide the following information at	oout the supported orga	nizations. (See page 8 of	the instruction	ons)				
		(a) Name(s) of supported organization(s)	(b) Employer Identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	ganization sthe sup of in lines organization 12 above the supp		(e) Amount of support			
					Yes	No				
Total	·		<u> </u>	<u> </u>						

Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50,

1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation

Schedule A (Form 990 or 990-EZ) 2007

35

	art VI-A Lobbying	Expenditures by E	lecting Public Chari	i ties (See pag				20	-0374170 Page 6 N/A
<u></u>					ou cho	cked "a" and "lim	nted o	ontrol"	nrovisions apply
<u>GII</u>	Li	mits on Lobbying	Expenditures	<u> </u>	ou che	(a) Affiliated g totals	roup	Ontrol	(b) To be completed for all electing organizations
						N/A			
36	Total lobbying expenditures t	o influence public opinion ((grassroots lobbying)		36				
37	Total lobbying expenditures t	o influence a legislative boo	dy (direct lobbying)		37				
38		•							
	, , , ,			-					
	* * *	·	•		40				
41	• •								
		•	•						
(The term "expenditures" means amounts paid or incurred) N. Total lobbying expenditures to influence public opinion (grassroots lobbying) Total lobbying expenditures to influence a legislative body (direct lobbying) Total lobbying expenditures (add lines 38 and 37) Total lobbying expenditures (add lines 38 and 39) Total lobbying purpose expenditures (add lines 38 and 39) Total exempt purpose expenditures (add lines 38 and 39) Total exempt purpose expenditures (add lines 38 and 39) Total obbying nontaxable amount Enter the amount from the following table - If the amount on line 40 is - The tobbying nontaxable amount is - Not over \$50,00,000 Total \$20,000 but not over \$1,000,000 Total \$20,000 but not									
					41				
	Over \$1,500,000 but not over \$17,	000,000 \$225,000 ptu	us 5% of the excess over \$1,500,00	00					
	Over \$17,000,000	\$1,000,000							
42		•		1					
43				-					
44	Subtract line 41 from line 38	Enter -0- if line 41 is more	than line 38	}	44		~		
	Caution: If there is an amo	wat on oither line 42 or	line 44 you must file Form	4720					
_			<u> </u>) 4-Yea				N/A
fis	cal year beginning in)						d) 004		(e) Total
45	• •								0.
46									
70									0.
47									
									0.
48	Grassroots nontaxable								
_									0.
49	<u> </u>								0.
50			1					•••••	
•									0.
P									/-
_									N/A
	•			i, including any a	attemp	t to	Yes	No	Amount
		stative matter or reterendum	n, through the use of			-		-	
_		clude compensation in exp	enses renorted on lines & thro	nunh h \					
		олово фотпропрактоп ит схр	onece reported on mice e tint	9/					
		tors, or the public							
f	Grants to other organizations	for lobbying purposes							
g						-			
h ,			es, lectures, or any other mea	ins		-			0.
1			 ng a detailed description of the	e lobbvina activi	ties.	L		l	
723	151		<u> </u>	, , , ,			Sch	A aluha	(Form 990 or 990-EZ) 2007

					
FORM 990-EZ	PART III -	STATEMENT	OF ORGANIZATION'S	STATEMENT	1
	PRI	MARY EXEMPT	PURPOSE		

EXPLANATION

TO FOSTER AMONG MEMBERS OF THE BAR OF GEORGIA THE PRINCIPLES OF DUTY AND SERVICE TO THE PUBLIC, TO IMPROVE THE ADMINISTRATION OF JUSTICE, TO ADVANCE THE SCIENCE OF LAW, AND FURTHER ENGAGE IN SUCH EDUCATIONAL, SCIENTIFIC AND CHARITABLE ACTIVITIES AS THE BOARD OF DIRECTORS SHALL DETERMINE.

FORM 990-EZ PART IV - LIST O TRUSTEES AN	F OFFICERS, DIRE D KEY EMPLOYEES	CTORS,	STATE	MENT 2
NAME AND ADDRESS	TITLE AND AVRG HRS/WK			EXPENSE
	PRESIDENT ELECT			
1201 W. PEACHTREE ST. NW - ATLANTA, GA 30309	1.00	0.	0.	0.
PHYLLIS J. HOLMEN	BOARD MEMBER			
104 MARIETTA ST. NW, STE 250 - ATLANTA, GA 30303	1.00	0.	0.	0.
BRYAN M. CAVAN	SECRETARY			
1170 PEACHTREE ST. NW, STE 800 - ATLANTA, GA 30309	1.00	0.	0.	0.
JONATHAN A. POPE	OFFICER			
211 EAST MAIN ST CANTON, GA 30114	1.00	0.	0.	0.
S. LESTER TATE III	TREASURER			
11 W. PUBLIC SQUARE, P.O. BOX 878 - CARTERSVILLE, GA 30120	1.00	0.	0.	0.
ELENA KAPLAN	OFFICER			
1420 PEACHTREE ST., STE 800 - ATLANTA, GA 30309	1.00	0.	0.	0.
KENNETH L. SHIGLEY	BOARD MEMBER			
1360 PEACHTREE ST ATLANTA, GA 30309	1.00	0.	0.	0.
JOSHUA C. BELL	BOARD MEMBER			
206 W WATER ST., P.O. BOX 425 - BAINBRIDGE, GA 39818	1.00	0.	0.	0.

THE STATE BAR OF GEORGIA FOUNDATI	ON, INC		29-03	74170
GERALD M. EDENFIELD	PRESIDENT			
115 SAVANNAH AVE., P.O. BOX 1700 - STATESBORO, GA 30458	1.00	0.	0.	0.
A. THOMAS STUBBS	BOARD MEMBER			
DECATUR, GA 30030	1.00	0.	0.	0.
DAVID S. LIPSCOMB	BOARD MEMBER			
LAWRENCEVILLE, GA 30045	1.00	0.	0.	0.
N. HARVEY WEITZ	BOARD MEMBER			
755 COMMERCE DRIVE, STE 720 - DECATUR, GA 30030 DAVID S. LIPSCOMB 242 S. CULVER STREET, STE 304 - LAWRENCEVILLE, GA 30045 N. HARVEY WEITZ 14 EAST STATE ST SAVANNAH, GA 31401 C. WILSON DUBOSE 260 PEACHTREE ST. NE, STE 2000 - ATLANTA, GA 30303 J. VINCENT COOK	1.00	0.	0.	0.
C. WILSON DUBOSE	BOARD MEMBER			
ATLANTA, GA 30303	1.00	0.	0.	0.
J. VINCENT COOK	IMMEDIATE PAST PR	RESIDENT		
304 E. WASHINGTON ST ATHENS, GA 30601	1.00	0.	0.	0.
TOTALS INCLUDED ON FORM 990-EZ, PAR	T IV	0.	0.	0.

FO	RM 990-EZ INFORMATION REGARDING TRANSFERS ASSOCIATED WITH PERSONAL BENEFIT CONTRACT	?S	-	STATE	MENT	3
A)	DID THE ORGANIZATION, DURING THE YEAR, RECEIVE ANY FUNDIRECTLY OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT?	·	[] YES	S [X]	NO
B)	DID THE ORGANIZATION, DURING THE YEAR, PAY PREMIUMS, DIRECTLY OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT	??.	• [] YES	s [x]	NO