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Form **990-PF**

Department of the Treasury Internal Revelue Service (77)

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2007

23 Other expenses 24 Total operating and administrative	<u>For c</u>	alen	lar year 2007, or tax year beginning		, and e	noing		
THE ROBERT F. MEAGHER CHARITABLE Otherwise, COUNDATION Definition Definitio	G C	heck	all that apply: Initial return	Final return	Amended retu	ırn	Address change	Name change
THE ROBERT F. MEAGHER CHARITABLE 04-3653669 1	Use	the II	161	•			A Employer identification	number
print in the work sewer for 10 took number of make and delivered to street address) of type. \$5 SCHOOL STREET Copy or town, state, and 2IP code			THE ROBERT F. MEAGHER	CHARITABLE				
S SCHOOL STREET City of lown, silet, and ZIP code Instructions BOSTON. MA 02108 If comparation is a second separate interest in the separate interest in the separate interest in columns (b) (c) and separate interest interest in columns (c) (c) and separate interest in columns (c) (c) and separate interest interest in columns (c) (c) and separate interest	Oth	erwis	e, FOUNDATION	<u>-</u>			04-3653669	
See Specified Support Control of National State (See Specified St			•	livered to street address)		Room/suite	B Telephone number	
Instructions Living of lowin, state, and AP cools BOSTON, MA 02108 It Check type of organization: X Section 501(c)(3) exempt private foundation I Fair market value of all assets at end of year of the market value of all assets of year of end of year of		• •	MA SURUUM SIRBEI				617 723-32	24
Contributions, gifts, grants, etc., received Contributions, gifts, grants, etc., received, rec		-	City or town state and ZIP code				C If exemption application is p	ending, check here
H. Check type of organization: Section 50 (c)(3) exemply private foundation Section 4947(x)(1) nonexempt charitable trust Other topole private foundation Fart market value of all assets at end of year Accounting method: Section 670(x)(1), check title If private foundation If arm market value of all assets at end of year Accounting method: Section 670(x)(1), check title If private foundation If arm market value of all assets at end of year Accounting method: Section 670(x)(1), check title If private foundation If the foundation is a section 570(x)(1), check title If private foundation If the foundation is a section 570(x)(1), check title If private foundation If the foundation If the foundation is a section 570(x)(1), check title If private foundation If the	เกรน	UCTIO	us i				D 1. Foreign organizations	s, check here
Section 4947(a) (1) nonexempt charable trust	H C	heck		empt private foundation			2 Foreign organizations me	eeting the 85% test,
Fair market value of all assets at end of year (from Part II, cot (c), Ine 16) S		_			ation			
The part II, cot (c), line 16	l Fa				$\overline{}$	ual		
Part I Analysis of Revenue and Exponses (The total of amounts a columns (b), (c), and (d) may not necessary equal the amounts in column (a)) and publications (b), (c), and (d) may not necessary equal the amounts on column (a)) (c) publications (b), (c), and (d) may not necessary equal the amounts on column (a)) (d) prevenue and openies per books 1 Contributions, gifts, grants, etc., received 2 Chee-Exponses and interportary 4 Deviced and interest from securities 5 Gross creats 4 Devicends and interest from securities 5 Gross creats 5 Met rankel income (c)eas) 6 Net giann of gloss) from sale of assets not on line 10 8 Net giann of gloss) from sale of assets not on line 10 9 Business on line 6 8 Net giann of gloss) from sale of assets not on line 10 9 Business on line 6 9 Business on line 6 10 Capatal giann est incomes (from Part IV, line 2) 11 Other income 12 Total Add lines 1 through 11 13 Compensation of offices, directors, funities, etc. 14 Other employee salaries and wayges 15 Pension plans, employee benefits 16 Legal fees 16 Legal fees 17 Interest of goods sold 18 Taxes 19 Deprecation and depletion 19 Deprecation and depletion 19 Deprecation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other exponses and disbursements. 24 Add lines 24 and 25 25 Contributions, gifts, grants paid 26 Total exponses and disbursements. 26 Add lines 24 and 25 27 Subtract line 26 from line 12: 28 Excess of revenue over exponses and disbursements. 38 Net first investment income in regions, over -0-1 28 Subtract line 26 from line 12: 39 Subtract line 26 from line 12: 30 Subtract line 26 from line 12: 30 Subtract line 26 from line 12: 30 Subtract line 26 from line 12: 31 Subtract line 26 from line 12: 32 Subtract line 26 from line 12: 33 Subtract line 26 from line 12: 34 Excess of revenue over exponses and disbursements 35 Net lines from securities and depletion 10 Subtractions 10 Subtractions 10 Subtractions 10 Subtractions 10 Subtractions 10 Subtractions 10 Subtract				•			, , ,	
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8 Net gain of loss from alle of assets not on line 10 basets on line 86 and loss of lo							<u> </u>	
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b Net investment income (if negative, enter -0-)		27						
b Net investment income (if negative, enter -0-)		a	Excess of revenue over expenses and disbursements	4.				
		Ι.	•			4.		
		C	Adjusted net income (if negative, enter -0-)				N/A	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form **990-PF** (2007)

Form 990-PF (2007)

FOUNDATION

04-3653669

Б	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	year
뜨	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	1,029.	1,033.	
	2	Savings and temporary cash investments			
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ►			
		Less; allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts ▶			
ß	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ÿ	10a	Investments - U.S. and state government obligations			
		Investments - corporate stock			
	i	Investments - corporate bonds			
	l	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			`
	12	Investments - mortgage loans			-
	13	Investments - other			
	14	Land, buildings, and equipment: basis			
		Less accumulated depreciation			
	15	Other assets (describe			
		,			
	16	Total assets (to be completed by all filers)	_1,029.	1,033.	1,033.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
ç	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
abi	21	Mortgages and other notes payable			
=	22	Other liabilities (describe			
	23	Total liabilities (add lines 17 through 22)	0.	0.0	
	i	Foundations that follow SFAS 117, check here			
S		and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	1,029.	1,033.	
an	25	Temporarily restricted			
or Fund Balance	26	Permanently restricted			
Ę	ŀ	Foundations that do not follow SFAS 117, check here			
됴		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
Net Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
Ž	29	Retained earnings, accumulated income, endowment, or other funds			
Š	30	Total net assets or fund balances	1,029.	1,033.	
_	31	Total liabilities and net assets/fund balances	1,029.	1,033.	
P	art	III Analysis of Changes in Net Assets or Fund B	alances		
\equiv			20		
1		I net assets or fund balances at beginning of year - Part II, column (a), line	30		1 020
0	•	st agree with end-of-year figure reported on prior year's return)		$\frac{1}{2}$	1,029.
_		r amount from Part I, line 27a		2	4.
3		r increases not included in line 2 (itemize)		3	1,033.
4		lines 1, 2, and 3		4	1,033.
5		eases not included in line 2 (itemize) I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	nlumn (h) line 30	5	1,033.
6	i Uld	The assets of June balances at the of year (line 4 Illines line 3) - Palt II, the	Janni (D), into OU		Form 990-PF (2007)

	JNDATION				04-36	53669 Page 3
Part IV Capital Gains	and Losses for Tax on	Investment	Income	Lastra Contract		7
(a) List and des	cribe the kind(s) of property sold (e varehouse; or common stock, 200 s	.g., real estate,		(b) How acquired P - Purchase	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
	varenouse, or common stock, 200 s	SIIS. WILC CO.		D - Donation	(110., 00, 11.)	(mo., day, yr.)
1a NTC	ONE			 		
b NC	NE		-		 	
4					 	
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale		(h) Gain or (los (e) plus (f) minus	
a						
<u>b</u>						
<u>c</u>				·		
<u>d</u>	 					
<u>e</u>			10.10.1.100			
Complete only for assets show	ring gain in column (h) and owned b	<u> </u>		 -	(i) Gains (Col. (h) gai col. (k), but not less th	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (i) col. (j), if any		Losses (from col.	(h))
<u>a</u>						
<u>b</u>	I .					
C	I .					
<u>d</u>		- 				
<u>e</u>	.1			- 		
2 Capital gain net income or (net o	capital loss) { If gain, also en	ter in Part I, line	7 3	2		
			/ 1	-		
3 Net short-term capital gain or (lo		and (6):		٦ ا		
If gain, also enter in Part I, line 8 If (loss), enter -0- in Part I, line 8				} _a		
	Under Section 4940(e) for	or Reduced	Tax on Net	l Investment I	ncome	······································
(For optional use by domestic priva	ite foundations subject to the section	n 4940(a) tax on	net investment i	ncome.)		
	·	,		,		
If section 4940(d)(2) applies, leave	this part blank.					
Was the foundation liable for the se	ection 4942 tax on the distributable	amount of any ye	ar in the base pe	riod?		X Yes No
If "Yes," the foundation does not qu						
1 Enter the appropriate amount in	n each column for each year; see ins	structions before	making any entr	ies.		(1)
(a) Base period years	(b)		Mak colon at a	(c)		(d) ribution ratio
Calendar year (or tax year beginn	ning in) Adjusted qualifying o		Net value of n	oncharitable-use ass	ets (col. (b) d	ivided by col. (c))
2006		0.				.000000
2005		0.				.000000
2004		0.				.000000
2003		0.				.000000
2002		0.				.000000
0 T 1-1 -4 4 4 4						
2 Total of line 1, column (d)	- C	-1 t O b. 5			2	
3 Average distribution ratio for the	•	ai on line 2 by 5,	or by the numbe	i oi years		
the foundation has been in exist	tence ir iess than 5 years				3	
A. Enter the net value of pageborit	able was agests for 2007 from Part	V kaa F				
4 Enter the net value of noncharita	able-use assets for 2007 from Part	A, IIIIe 5			4	
E. Multiply lipp 4 by lipp 2					5	
5 Multiply line 4 by line 3					3	
6 Enter 19/ of pat investment ince	ome (19/ of Bort I line 27h)					
6 Enter 1% of net investment inco	Jine (176 OF Part I, line 270)				6	
7 Add lines 5 and 6					,	
I MUU IIIIES 5 AIIU D					7	
8 Enter qualifying distributions from	om Part XII, line 4				8	
If line 8 is equal to or greater the See the Part VI instructions.	an line 7, check the box in Part VI, I	ine 1b, and comp	lete that part usi	ng a 1% tax rate.		

THE ROBERT F. MEAGHER CHARITABLE

Form	n 990-PF (2007)		04-	3653	<u>669</u>		Page 4
Pa	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b)	, 4940(e), or	4948	- see ii	ารtru	ctio	ns)
	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line	1.				-	
	Date of ruling letter: (attach copy of ruling letter if necessary-see instructions)						
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter		1				0.
	of Part I, line 27b						
C	: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12,	, col. (b)	i				
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2				0.
	Add lines 1 and 2		3				0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5				0.
6	Credits/Payments:						
а	a 2007 estimated tax payments and 2006 overpayment credited to 2007						
	Exempt foreign organizations - tax withheld at source						
	Tax paid with application for extension of time to file (Form 8868)			1			
	Backup withholding erroneously withheld		7				
	Total credits and payments. Add lines 6a through 6d		7				0.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8	1			
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	•	9				0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	•	10	i i			
-	Enter the amount of line 10 to be: Credited to 2008 estimated tax	Refunded >	11	1			
	art VII-A Statements Regarding Activities			<u> </u>			
	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it pai	rticipate or interver	ne in			Yes	No
	any political campaign?	·			1a		X
b	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instruction	ons for definition)?			1b		Х
-	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of an			r			
	distributed by the foundation in connection with the activities.	•					
c	c Did the foundation file Form 1120-POL for this year?				1c		Х
q	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:						
-	(1) On the foundation. ► \$ 0 . (2) On foundation managers. ► \$	0					
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax impose		-				
·	managers. ►\$ 0.						
2					2		X
_	If "Yes," attach a detailed description of the activities						
3		es of incorporation	, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes				3		X
4a	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?				4a		X
	b If "Yes," has it filed a tax return on Form 990-T for this year?		1	1/A	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?				5		X
	If "Yes," attach the statement required by General Instruction T.						
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:						
	By language in the governing instrument, or						1
	By state legislation that effectively amends the governing instrument so that no mandatory directions that	conflict with the sta	ate law				
	remain in the governing instrument?				_ 6		X
7	Did the foundation have at least \$5,000 in assets at any time during the year?				7		X
	If "Yes," complete Part II, col. (c), and Part XV.						
8a	a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶						
	MA						
b	b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation	- ·	1	1/A	_8b_		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)	or 4942(j)(5) for ca					
	year 2007 or the taxable year beginning in 2007 (see instructions for Part XIV)? If "Yes," complete Part X				9		X
10	Did any persons become substantial contributors during the tax year? it "Yes," attach a schedule listing their name				10		X

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Form	990-	.PF	(2007)	

FOUNDATION

04-3653669

11a All any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If Yes, attach schedule, (see instructions) If Yes, at	Pa	rt VII-A Statements Regarding Activities (continued)	<u> </u>	<u> </u>	
If Yes, fatight schedule, (see instructions) b If Yes, fatight soundation have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalities, and annuities described in the attachment for line 11a? 12. Did the foundation cargiver a direct or indirect interest in any applicable insurance contract? 13. It is 2. It is 2. It is 3. It is 4. It is 5. It is 4. It is 5. It is 4. It is 5. It					
b II "ses," did the foundation have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalhes, and annuises descrabed in the attachment of time 11a? 12 Did the foundation acquire a direct for indirect interest in any applicable insurance contract? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Websate address ➤ N/A 14 The books are in care of ➤ BLAKE & ASSOCIATES Telephone no. ► 61.7 72.3 – 32.24 Located at ► 45 SCHOOL ST, BOSTON, MA IPI+4 ▶02.108 15 Section 494/(3(j) nonexempt charable trusts fulling Form 990-PF in lieu of Form 1041 - Check here and enter, the amount of fax-exempt interest received or accrued during the year Part VII-B Statements Regardling Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 15 N/A Part VII-B Statements Regardling Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 16 Unique the sale or exchange, or leasing of property with a disqualified person? 17 Engage in the sale or exchange, or leasing of property with a disqualified person? 18 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 19 Engage in the sale or exchange, or leasing of property with a disqualified person? 19 Engage in the sale or exchange, or leasing of property with a disqualified person? 10 Engage in the sale or exchange, or leasing of property with a disqualified person? 10 Engage in the sale or exchange, or leasing of property with a disqualified person? 11 Engage in the sale or exchange or excha		·	11a	'	Х
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Website address N/A 14 The books are in care of BLAKE & ASSOCIATES Telephone no. 617 723-3224 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No 1a During the year did the foundation (either directly) or indirectly); (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No (3) Furnsh pods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No (6) Agree to pay money or property to a government official? (Exception, Check No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to quality under the exceptions described in Regulations section 53.494 (fg)-3 or in a current notice regarding dissater assistance check here Yes X No c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year along with the pass assistance exception and the pass and the pass assistance described in 1a, other than excepted acts, that were not corrected before the first day of the tax year along with the foundation is not applying the provisions of sec				Х	
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(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2007? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): At the end of tax year 2007, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2007? If 'Yes,' list the years ► 2006 , 2005 , 2004 , 2003 . b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Description of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Description of the year's interest in any business enterprise at any time during the year? If 'Yes,' did it have excess business holdings in 2007 as a result of (1) any purchase by the foundation or disqualified persons after					
If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No		for the benefit or use of a disqualified person)?] No		
termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2007? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2007, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2007? If "Yes," list the years > 2006		(6) Agree to pay money or property to a government official? (Exception. Check "No"			
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before the first day of the tax year beginning in 2007? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2007, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2007? If "Yes," list the years 2006, 2005, 2004, 2003 b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		Organizations relying on a current notice regarding disaster assistance check here	· 🔲		
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before 2007? If "Yes," list the years \(\sum_{2006} \), \(\sum_{2005} \), \(\sum_{2004} \), \(\sum_{2003} \) b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		defined in section 4942(j)(3) or 4942(j)(5)):			
If "Yes," list the years \(\sum_{2006} \), \(\frac{2005}{2005} \), \(\frac{2004}{2004} \), \(\frac{2003}{2003} \). b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	а	At the end of tax year 2007, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	_	1	
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c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2007 as a result of (1) any purchase by the foundation or disqualified persons after		statement - see instructions.)	2b	X	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2007 as a result of (1) any purchase by the foundation or disqualified persons after	C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
during the year? b If "Yes," did it have excess business holdings in 2007 as a result of (1) any purchase by the foundation or disqualified persons after				1	
b If "Yes," did it have excess business holdings in 2007 as a result of (1) any purchase by the foundation or disqualified persons after	3a		_		
		• .	J No		
May 26, 1969; (2) the lanse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	b	• •			[
		May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	1		
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,					
Form 4720, to determine if the foundation had excess business holdings in 2007.) N/A 3b				1	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X			<u>4a</u>	1	<u> </u>
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	b				
had not been removed from jeopardy before the first day of the tax year beginning in 2007? 4b X		had not been removed from jeopardy before the first day of the tax year beginning in 2007?			

THE ROBERT F. MEAGHER CHARITABLE 04-3653669 FOUNDATION Page 6 Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes 🗶 No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A 5b Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained Yes No N/A expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53 4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? 6b Х b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If you answered "Yes" to 6b, also file Form 8870 」Yes 🏋 No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? 7b b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation. (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (b) Title, and average (e) Expense hours per week devoted to position (If not paid, enter -0-) account, other (a) Name and address allowances TRUSTEE GERALD S PIERCE 58 SYCAMORE STREET SOMERVILLE, MA 02145 0.00 0 0 0. 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred compensation (b) Title and average (e) Expense account, other (a) Name and address of each employee paid more than \$50,000 hours per week devoted to position (c) Compensation allowances NONE

0

Total number of other employees paid over \$50,000

THE ROBERT F. MEAGHER CHA		
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Part VIII Information About Officers, Directors, Truster Paid Employees, and Contractors (continued)	es, Foundation Managers, Highly	
3 Five highest-paid independent contractors for professional services.	If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensatio
NONE		
Total number of others receiving over \$50,000 for professional services		>
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Includ number of organizations and other beneficiaries served, conferences convened, research	le relevant statistical information such as the arch papers produced, etc.	Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during	the tax year on lines 1 and 2.	Amount

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1___N/A

All other program-related investments. See instructions.

Total. Add lines 1 through 3

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Pá	ITT X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndation	s, see instructions.)
<u>,1</u>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
	Average monthly fair market value of securities	1a	
	Average of monthly cash balances	1b	1,031.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,031.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,031.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	_4	15.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,016.
6	Minimum investment return. Enter 5% of line 5	_6	51.
Pa	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.)	ıd certaır	1
1	Minimum investment return from Part X, line 6	1	51.
2a	Tax on investment income for 2007 from Part VI, line 5		
b	Income tax for 2007. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	_2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	51.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	51.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	51.
Pa	urt XII Qualifying Distributions (see instructions)	1 - 1	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		•
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	0.
	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
	Suitability test (prior IRS approval required)	3a	
	Cash distribution test (attach the required schedule)	_3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	_	^
_	income. Enter 1% of Part I, line 27b	5	<u> </u>
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	0.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the 4940(e) reduction of tax in those years	tounda	ation qualifies for the section

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2006	(c) 2006	(d) 2007
1 Distributable amount for 2007 from Part XI,				
line 7				51.
2 Undistributed income, if any, as of the end of 2006				
a Enter amount for 2006 only			51.	
b Total for prior years:				
<u>2005, 2004, 2003</u>		173.		
3 Excess distributions carryover, if any, to 2007:				
a From 2002				
b From 2003				
c From 2004				
d From 2005				
e From 2006				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2007 from				
Part XII, line 4: ► \$ 0 .				
a Applied to 2006, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2007 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2007 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		173.		
c Enter the amount of prior years'	-			
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		173.		
e Undistributed income for 2006. Subtract line				
4a from line 2a. Taxable amount - see instr.			51.	
f Undistributed income for 2007. Subtract				
lines 4d and 5 from line 1. This amount must		1	1	
be distributed in 2008				<u>51.</u>
7 Amounts treated as distributions out of	i			
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)				
8 Excess distributions carryover from 2002				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2008.		1		
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2003				
b Excess from 2004	ĺ			
c Excess from 2005				
d Excess from 2006				
e Excess from 2007				- 000 DE

THE ROBERT F. MEAGHER CHARITABLE Page 10 Form 990-PF (2007) 04-3653669 FOUNDATION Part XIV Private Operating Foundations (see instructions and Part VII A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2007, enter the date of the ruling **b** Check box to indicate whether the foundation is a private operating foundation described in section 4942(1)(3) or 4942(1)(5) Tax year Prior 3 years 2 a Enter the lesser of the adjusted net (a) 2007 (b) 2006 (c) 2005(d) 2004(e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter; (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year c "Support" alternative test - enter; (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: ____ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include:

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c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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Form 990-PF (2007) FOUNDATION		_	04-365	3669 Page 11
Part XV Supplementary Informat				
3 Grants and Contributions Paid During th	e Year or Approved for Future I	Payment		
. Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	топрин		
NONE				
HONE .				
				1
Total			▶ 3a	0
b Approved for future payment				
NONE				
Total		<u> </u>	▶ 3b	0

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Unrelated business income

Enter gross amounts unless otherwise indicated.

~ y ~

(e)

Excluded by section 512, 513, or 514

(C) Exclu-sion code

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Part XVI-A **Analysis of Income-Producing Activities**

4 Drogram convec revenues	Business	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue:	code		code		
ab					
C					
d	1				
е					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments			<u> </u>		
3 Interest on savings and temporary cash			1 1		
investments			14	4.	
4 Dividends and interest from securities	<u> </u>	<u>_</u>			
5 Net rental income or (loss) from real estate:			├ ─		
a Debt-financed property	-				
b Not debt-financed property	 		├		
6 Net rental income or (loss) from personal					
property			 		
7 Other investment income					
8 Gain or (loss) from sales of assets other			1		
than inventory 9 Net income or (loss) from special events		· · · ·	 - 		
10 Gross profit or (loss) from sales of inventory	 		 		
11 Other revenue:			 		
a			1		
b	1 1				
С	1 1				
		· · · · · · · · · · · · · · · · · · ·			
d			1 1		
d					
e 12 Subtotal. Add columns (b), (d), and (e)		0.		4.	0.
e		0.		4.	0. 4.
e 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e)		0.		4.	0. 4.
e 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e)	ons.)			13	0.
e 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculation. Part XVI-B Relationship of Activity	ons.) ties to the Accor	nplishment of Ex	xempt	Purposes	
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04-3653669 Form 990-PF (2007) FOUNDATION Page 13 Information Regarding Transfers To and Transactions and Relationships With Noncharitable Part XVII **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: 1a(1) X (1) Cash 1a(2) (2) Other assets **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) 1b(3) (3) Rental of facilities, equipment, or other assets 1b(4) (4) Reimbursement arrangements 1b(5) (5) Loans or loan guarantees 1b(6) (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets. or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements (a) Line no (b) Amount involved N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No Yes in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (b) Type of organization (c) Description of relationship (a) Name of organization N/Aexamined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, Under penalties of perjury, I declare that I have tion of preparer (other that Sian Here Title Signature of efficer or trustee Date

Form 990-PF (2007)

(781)848-2396

Preparer's SSN or PTIN

Check if

EIN ▶

11/17/10 employed ► X

Date

Preparer's

signature

ıt self-employed), address, and ZIP code JOSEPH P. COSTELLO CPA

BRAINTREE HILL OFFICE PARK, STE 205

FORM 990-PF	INTEREST	ON SAVINGS	AND	TEMPORARY	CASH	INVESTMENTS	STATEMENT	1
SOURCE	AMOUNT							
EAST CAMBRID		4.						
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A							4.	