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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

2006

For calendar year 2006, or tax year beginning

09/25, 2006, and ending

09/30/2007

G Check all that apply

Initial return

Final return

Amended return

Address change

Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation WHOLE PLANET FOUNDATION		A Employer identification number 20-2376273	
	Number and street (or P O box number if mail is not delivered to street address) 550 BOWIE STREET		Room/suite	B Telephone number (see page 11 of the instructions) (512) 477-4455
	City or town, state, and ZIP code AUSTIN, TX 78703			

H Check type of organization Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ **593,515.**J Accounting method Cash Accrual
 Other (specify) **(Part I, column (d) must be on cash basis)**

C If exemption application is pending, check here ►

D 1. Foreign organizations, check here ►
2. Foreign organizations meeting the 85% test, check here and attach computation ►

E If private foundation status was terminated under section 507(b)(1)(A) check here ►

F If the foundation is in a 60-month termination under section 507(b)(1)(B) check here ►

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	2,490,724.			
2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	258.	258.	258.	STMT 1
4 Dividends and interest from securities				
5a Gross rents				
b Net rental income (loss)				
c Net gain or (loss) from sale of assets not on line 10				
d Gross sales price for all assets on line 6a				
7 Capital gains or income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross profit or loss from sales of all inventories				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	2,490,982.	258.	258.	
13 Compensation of officers, directors, trustees, etc	175,407.			175,407.
14 Other employee salaries and wages	141,018.			141,018.
15 Pension plans, employee benefits	61,612.			61,612.
16a Legal fees (attach schedule) STMT 2	8,580.	NONE	NONE	8,580.
b Accounting fees (attach schedule) STMT 3	24,656.	NONE	NONE	24,656.
c Other professional fees (attach schedule) 4	80,330.			80,330.
17 Interest	23,001.			23,001.
18 Taxes (attach schedule) (see page 14 of the instructions)				
19 Depreciation (attach schedule) and depletion	2,184.			
20 Occupancy	107,226.			107,226.
21 Travel, conferences, and meetings	97,297.			97,297.
22 Printing and publications	57,538.			57,538.
23 Other expenses (attach schedule) STMT 6	164,334.			164,334.
24 Total operating and administrative expenses.	943,183.	NONE	NONE	940,999.
Add lines 13 through 23				
25 Contributions, gifts, grants paid	1,557,695.			1,557,695.
26 Total expenses and disbursements. Add lines 24 and 25	2,500,878.	NONE	NONE	2,498,694.
27 Subtract line 26 from line 12	-9,896.			
a Excess of revenue over expenses and disbursements				
b Net investment income (if negative, enter -0-)		258.		
c Adjusted net income (if negative, enter -0-)			258.	

For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form 990-PF (2006)

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Operating and Administrative Expenses

222 Revenue

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	54,248.	132,165.	132,165.
	3 Accounts receivable ►			
	Less allowance for doubtful accounts ►			
	4 Pledges receivable ►	367,070.		
	Less allowance for doubtful accounts ►		367,070.	367,070.
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ►			
	Less allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule)			
	c Investments - corporate bonds (attach schedule)			
Liabilities	11 Investments - land, buildings, and equipment basis ►			
	Less accumulated depreciation ► (attach schedule)			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis ►	36,211.		
	Less accumulated depreciation ► (attach schedule)	3,214.		
	15 Other assets (describe ►)	STMT 7		
	16 Total assets (to be completed by all filers - see page 17 of the instructions Also, see page 1, item I)	54,248.	593,515.	593,515.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)		546,249.	STMT 8
	22 Other liabilities (describe ►))		
	23 Total liabilities (add lines 17 through 22)		546,249.	
	Organizations that follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	54,248.	-271,140.	
	25 Temporarily restricted		318,406.	
	26 Permanently restricted			
	Organizations that do not follow SFAS 117, check here and complete lines 27 through 31. ► <input type="checkbox"/>			
Net Assets or Fund Balances	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see page 18 of the instructions)	54,248.	47,266.	
	31 Total liabilities and net assets/fund balances (see page 18 of the instructions)	54,248.	593,515.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	54,248.
2 Enter amount from Part I, line 27a	2	-9,896.
3 Other increases not included in line 2 (itemize) ► SEE STATEMENT 9	3	2,914.
4 Add lines 1, 2, and 3	4	47,266.
5 Decreases not included in line 2 (itemize) ►	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	47,266.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 18 of the instructions). If (loss), enter -0- in Part I, line 8	}		3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 19 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2005	511,101.	340,933.	1.49912446140
2004	9,081.	51.	178.05882352941
2003			
2002			
2001			

2 Total of line 1, column (d)	2	179.55794799081
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	89.77897399541
4 Enter the net value of noncharitable-use assets for 2006 from Part X, line 5	4	644,173.
5 Multiply line 4 by line 3	5	57,833,191.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3.
7 Add lines 5 and 6	7	57,833,194.
8 Enter qualifying distributions from Part XII, line 4	8	2,525,708.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 19.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 19 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 . . .	Date of ruling letter _____ (attach copy of ruling letter if necessary - see instructions) . . . b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b . . . c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . 5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- 6 Credits/Payments a 2006 estimated tax payments and 2005 overpayment credited to 2006 b Exempt foreign organizations-tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2007 estimated tax ► 1. Refunded ► 11	1	5.
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	. Yes No
1a		X
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 20 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	. Yes No
1b		X
1c	Did the foundation file Form 1120-POL for this year? . . . . .	. Yes No
1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____	
e	Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on foundation managers ► \$ _____	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	. Yes No
2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> STMT. 10	. Yes No
3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	. Yes No
4a		X
4b	If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .	. Yes No
4b		N/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	. Yes No
5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	. Yes No
6		X
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i> . . . . .	. Yes No
7		X
8a	Enter the states to which the foundation reports or with which it is registered (see page 20 of the instructions) ► DE, TX, . . . . .	. Yes No
8a		X
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> . . . . .	. Yes No
8b		X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2006 or the taxable year beginning in 2006 (see instructions for Part XIV on page 28)? <i>If "Yes," complete Part XIV</i> . . . . .	. Yes No
9		X
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> . . . . .	. Yes No
10		X

Part VII-A Statements Regarding Activities Continued

11a	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11a	X
b	If "Yes," did the foundation have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in the attachment for line 11a?	11b	N/A
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract?	12	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.WHOLEPLANETFOUNDATION.ORG</u>	13	X
14	The books are in care of ► <u>WHOLE FOODS MARKET - TAX DEPT</u> Telephone no ► <u>512-542-0255</u> Located at ► <u>550 BOWIE STREET AUSTIN, TX</u> ZIP + 4 ► <u>78703-4644</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-F in lieu of Form 1041 - Check here N/A ► <u>15</u> and enter the amount of tax-exempt interest received or accrues during the year		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?		
	Organizations relying on a current notice regarding disaster assistance check here ► <u> </u>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2006?		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2006, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2006?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
	If "Yes," list the years ► <u> </u>		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 22 of the instructions)		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► <u> </u>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2006 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2006)		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2006?		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required Continued

5a	During the year did the foundation pay or incur any amount to	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?					
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?					
(3) Provide a grant to an individual for travel, study, or other similar purposes?					
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)					
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?					
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 23 of the instructions)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		5b	X
Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>					
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d)					
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		6b	X
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?				
If you answered "Yes" to 6b, also file Form 8870					
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		7b	N/A
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 23 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		175,407.	17,473.	NONE

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 24 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STEVE WANTA	FIELD PROGRAM MGR 40.00	64,952.	7,281.	

Total number of other employees paid over \$50,000 ► 1

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors Continued

3 Five highest-paid independent contractors for professional services (see page 24 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SEE STATEMENT 13		68,485.

Total number of others receiving over \$50,000 for professional services ► **NONE**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 <u>THE FOUNDATION PARTNERS WITH EXISTING CHARITABLE ORGANIZATIONS THAT MANAGE MICRO-CREDIT PROJECTS TO HELP FAMILIES ESCAPE POVERTY BY PROVIDING ACCESS TO CAPITAL THAT</u>	2,498,694.
2 <u>THEY CAN USE TO START THEIR OWN SMALL BUSINESSES. FUNDS IN FISCAL YEAR 2007 SUPPORTED AN EXPANSION OF THE MICROLENDING PROGRAMS IN BOTH COSTA RICA, GUATEMALA, NICARAGUA AND</u>	
3 <u>HONDURAS. OUR PROJECT IN COSTA RICA WITH THE GRAMEEN TRUST IS SUPPORTING OVER 3,000 BORROWERS AND IN GUATEMALA THE PROGRAM IS NOW REACHING OVER 6,000 BORROWERS. ADDITIONALLY,</u>	
4 <u>PRO MUJER IN NICARAGUA HAS REACHED OVER 1,500 PEOPLE AND FUNDACION ADELANTE IN HONDURAS HAS REACHED OVER 3,000 INDIVIDUALS WITH OUR ASSISTANCE.</u>	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made up by the foundation during the tax year on lines 1 and 2	Amount
1 <u>NONE</u>	
2 <u> </u>	
All other program-related investments See page 25 of the instructions	
3 <u>NONE</u>	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 25 of the instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes	
a Average monthly fair market value of securities	1a
b Average of monthly cash balances	1b 192,633.
c Fair market value of all other assets (see page 25 of the instructions)	1c 461,350.
d Total (add lines 1a, b, and c)	1d 653,983.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e
2 Acquisition indebtedness applicable to line 1 assets	2 NONE
3 Subtract line 2 from line 1d	3 653,983.
4 Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 26 of the instructions)	4 9,810.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5 644,173.
6 Minimum investment return. Enter 5% of line 5	6 32,209.

Part XI Distributable Amount (see page 26 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part.)

1 Minimum investment return from Part X, line 6	1
2a Tax on investment income for 2006 from Part VI, line 5	2a
b Income tax for 2006. (This does not include the tax from Part VI)	2b
c Add lines 2a and 2b	2c
3 Distributable amount before adjustments Subtract line 2c from line 1	3
4 Recoveries of amounts treated as qualifying distributions	4
5 Add lines 3 and 4	5
6 Deduction from distributable amount (see page 26 of the instructions)	6
7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7

Part XII Qualifying Distributions (see page 26 of the instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	
a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a 2,498,694.
b Program-related investments - total from Part IX-B	1b NONE
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2 27,014.
3 Amounts set aside for specific charitable projects that satisfy the	
a Suitability test (prior IRS approval required)	3a NONE
b Cash distribution test (attach the required schedule)	3b NONE
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4 2,525,708.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 27 of the instructions)	5 N/A
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6 2,525,708.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 27 of the instructions)

	(a) Corpus	(b) Years prior to 2005	(c) 2005	(d) 2006
1 Distributable amount for 2006 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2005				
a Enter amount for 2005 only				
b Total for prior years				
3 Excess distributions carryover, if any, to 2006				
a From 2001				
b From 2002				
c From 2003				
d From 2004				
e From 2005				
f Total of lines 3a through e				
4 Qualifying distributions for 2006 from Part XII, line 4 ► \$				
a Applied to 2005, but not more than line 2a				NONE
b Applied to undistributed income of prior years (Election required - see page 27 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 27 of the instructions)				
d Applied to 2006 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2006 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2005 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2006 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2007				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) (see page 28 of the instructions)				
8 Excess distributions carryover from 2001 not applied on line 5 or line 7 (see page 28 of the instructions)				
9 Excess distributions carryover to 2007.				
Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2002				
b Excess from 2003				
c Excess from 2004				
d Excess from 2005				
e Excess from 2006				

Part XIV Private Operating Foundations (see page 28 of the instructions and Part VII-A, question 9)

1 a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2006, enter the date of the ruling			► 07/25/2007
b	Check box to indicate whether the foundation is a private operating foundation described in section			<input checked="" type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)
2 a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed			
	Tax year	Prior 3 years		
	(a) 2006	(b) 2005	(c) 2004	(d) 2003
	258.	643.		
b	85% of line 2a	219.	547.	
c	Qualifying distributions from Part XII line 4 for each year listed	2,525,708.	511,101.	9,081.
d	Amounts included in line 2c not used directly for active conduct of exempt activities			
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	2,525,708.	511,101.	9,081.
3	Complete 3a, b, or c for the alternative test relied upon			
a	"Assets" alternative test - enter			
	(1) Value of all assets	593,515.	54,248.	419.
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	593,515.	54,248.	419.
b	"Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	21,473.	11,365.	1.
c	"Support" alternative test - enter			
	(1) Total support other than gross investment income (interest, dividends, rents payments on securities loans (section 512(a)(5)) or royalties)	2,490,724.	564,248.	9,500.
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)	2,490,724.	564,248.	9,500.
	(3) Largest amount of support from an exempt organization			
	(4) Gross investment income	258.	643.	

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 14				
Total			► 3a	1,557,695.
b Approved for future payment				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 29 of the instructions.)
	(a) Business Code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate					
a Debt-financed property			1 4	258.	
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				258.	
13 Total Add line 12, columns (b), (d), and (e)					258.
(See worksheet in line 13 instructions on page 29 to verify calculations.)					

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a Transfers from the reporting foundation to a noncharitable exempt organization of		
(1) Cash	1a(1)	X
(2) Other assets	1a(2)	X
b Other transactions		
(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
(3) Rental of facilities, equipment, or other assets	1b(3)	X
(4) Reimbursement arrangements	1b(4)	X
(5) Loans or loan guarantees	1b(5)	X
(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No
b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Sign Here

				
Signature of officer or trustee		Date	Title	
Paid Preparer's Use Only	Preparer's signature	Date	Check if self-employed	Preparer's SSN or PTIN (See Signature on page 31 of the instructions)
Firm's name (or yours if self-employed), address, and ZIP code			EIN	Phone no

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

OMB No 1545-0047

Supplementary Information for
line 1 of Form 990, 990-EZ, and 990-PF (see instructions)

2006

Name of organization	Employer identification number
WHOLE PLANET FOUNDATION	20-2376273

Organization type (check one)

Filers of: **Section:**

Form 990 or 990-EZ 501(c)() (enter number) organization
 4947(a)(1) nonexempt charitable trust not treated as a private foundation
 527 political organization

Form 990-PF 501(c)(3) exempt private foundation
 4947(a)(1) nonexempt charitable trust treated as a private foundation
 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule - see instructions)

General Rule -

For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II)

Special Rules -

For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of \$5,000 or 2% of the amount on line 1 of these forms. (Complete Parts I and II)

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. (Complete Parts I, II, and III)

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the Parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year) ► \$ _____

Caution: Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they must check the box in the heading of their Form 990, Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

For Paperwork Reduction Act Notice, see the Instructions
for Form 990, Form 990-EZ, and Form 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2006)

Name of organization WHOLE PLANET FOUNDATION

Employer identification number

20-2376273

Part I Contributors (See Specific Instructions.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	WHOLE FOODS MARKET SERVICES, INC. 550 BOWIE STREET AUSTIN, TX 78703-4644	1,442,187.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
2	NEW CHAPTER 90 TECHNOLOGY DRIVE BRATTLEBORO, VT 05301	144,224.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
3	KRAFT FOODS 100 DEFOREST AVENUE EAST HANOVER, NJ 07936	144,183.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
4	VIDAR JORGENSEN 500 WEST CUMMINGS PARK S-5200 WOBURN, MA 01801	30,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

JSA

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
INTEREST INCOME	258.	258.	258.
TOTAL	258.	258.	258.

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
LEGAL FEES	8, 580.	-----	-----	8, 580.
TOTALS	8, 580.	-----	-----	8, 580.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING FEES	24,656.			24,656.
TOTALS	24,656.			24,656.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
OTHER PROFESSIONAL FEES	80,330.	80,330.
TOTALS	80,330.	80,330.

FORM 990PF, PART I - INTEREST EXPENSE

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
INTEREST EXPENSE	23,001.	23,001.
TOTALS	23,001.	23,001.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
VIDEO PROJECT	23,738.	23,738.
TRADE SHOW EXPENSE	1,750.	1,750.
MARKETING	29,272.	29,272.
FFA PROCESSING FEES	68,485.	68,485.
GLOBAL GIVING PROCESSING FEES	10,000.	10,000.
COMMUNICATION EXPENSE	9,611.	9,611.
SUPPLIES	3,208.	3,208.
POSTAGE & DELIVERY	549.	549.
COMPUTER EXPENSE	3,566.	3,566.
MEMBERSHIP AND DUES	525.	525.
STAFF DEVELOPMENT	1,050.	1,050.
MISCELLANEOUS	900.	900.
NEW HIRE EXPENSE	51.	51.
MEALS	11,629.	11,629.
TOTALS	164,334.	164,334.

WHOLE PLANET FOUNDATION

20-2376273

FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
WFM STOCK OPTIONS	61,283.	61,283.
TOTALS	61,283.	61,283.

FORM 990PF, PART II - MORTGAGES AND OTHER NOTES PAYABLE

=====

LENDER: JPMORGAN CHASE LINE OF CREDIT
ORIGINAL AMOUNT: 2,000,000.
INTEREST RATE: 5.500000
DATE OF NOTE: 01/08/2007
MATURITY DATE: 01/08/2009
REPAYMENT TERMS: PROMISE TO PAY \$2M PLUS INTEREST COMPUTED
SECURITY PROVIDED: PERSONAL GUARANTY OF FOUNDATION BOARD MEMBER
PURPOSE OF LOAN: BUSINESS LOAN TO FUND MFI FIELD PROJECTS
DESCRIPTION AND FMV N/A
OF CONSIDERATION:

ENDING BALANCE DUE 546,249.

=====

TOTAL ENDING MORTGAGES AND OTHER NOTES PAYABLE 546,249.

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FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
PRIOR PERIOD ADJUSTMENT	2,914.
TOTAL	2,914.

FORM 990PF, PART VII-A, LINE 3 - CONFORMED COPY OF THE CHANGES

A CHANGE WAS MADE TO THE BY-LAWS REGARDING THE NUMBER OF DIRECTORS.

SEE STATEMENT 15

STATEMENT 10

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND TIME DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS
LEE VALKENAAR 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR & CEO 1.00		
PHILLIP SANSONE 550 BOWIE STREET AUSTIN, TX 78703	PRESIDENT & EXECUTIVE DIRECTOR 40.00	88,179.	8,924.
DONNELL OCKER 550 BOWIE STREET AUSTIN, TX 78703	SECRETARY 40.00	87,228.	8,549.
ROBERTA LANG 550 BOWIE STREET AUSTIN, TX 78703	VP, ASSIST. SECRETARY, TREASURER		
PATRICIA YOST 550 BOWIE STREET AUSTIN, TX 78703	ASSISTANT SECRETARY 1.00		
JOHN MACKEY 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR 1.00		
GLENDA CHAMBERLAIN	DIRECTOR 1.00		

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND TIME DEVOTED TO POSITION		CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	
	COMPENSATION	-----	-----	-----
MARGARET WITTENBERG 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR	1.00	175,407.	17,473.
MICHAEL BESANCON 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR	1.00	175,407.	17,473.
JEFF TETER 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR	1.00	175,407.	17,473.
	GRAND TOTALS		175,407.	17,473.

WHOLE PLANET FOUNDATION

20-2376273

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

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NAME AND ADDRESS	TYPE OF SERVICE	COMPENSATION
------------------	-----------------	--------------

FOOD FOR ALL	PROCESS CAMPAIGN	68,485.
FOOD FOR ALL PROCESSES	PROSPERITY CAMPAIGN DONATIONS RECEIVED FROM WFM	
REGISTERS.		

TOTAL COMPENSATION	68,485.
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FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

RECIPIENT NAME AND ADDRESS

ASSOCIACION COSTA RICA GNAMEEN
LIMON
COSTA RICA

ASOCIACION CIVIL GUATEMALTECA GRAMMEEN CREDIT
APANAJACHEL
GUATEMALA

PRO MUJER NICARAGUA
COLEGIO ACADEMICO MERCANTIL
LEON

FUNDACION ADELANTE
ESTATE JUAN LAFITE CASTAÑO NOR OEST
LA CELBA
PATANTIDA
CONMUNICAS

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND
FOUNDATION STATUS OF RECIPIENT

CONTRIBUTION	AMOUNT	PERIOD
ECRO CREDIT OPERATIONS OF COSTA RICA.	402,226	1-31-2000
ECRO CREDIT OPERATIONS OF COSTA RICA.	817,530	1-31-2001
ECRO CREDIT OPERATIONS OF COSTA RICA.	90,000	1-31-2002
ECRO CREDIT OPERATIONS OF COSTA RICA.	247,939	1-31-2003
ECRO CREDIT OPERATIONS OF COSTA RICA.	1,557,695	1-31-2004

**AMENDMENT TO BYLAWS
OF
WHOLE PLANET FOUNDATION**

On July 23, 2007, the Board of Directors of Whole Planet Foundation, a Delaware non-stock corporation, adopted the following amendment to the Foundation's Bylaws:

Section 4.2 of the Bylaws of the Foundation is hereby amended to read in its entirety as follows:

“4.2 Number and Qualifications. The board of directors shall consist of not less than five persons. The number of directors which shall constitute the initial board of directors shall be seven. The initial board of directors shall consist of the directors named in the Certificate of Incorporation. Thereafter, within the limits above specified, the number of directors which shall constitute the entire board of directors shall be determined by resolution of the board of directors.”

WHOLE PLANET FOUNDATION

EIN 20-2376273

FORM 990-PF, PART VII-A, LINE 10

SUBSTANTIAL CONTRIBUTORS

NEW CHAPTER \$144,224
90 TECHNOLOGY DRIVE
BRATTLEBORO, VT 05301

KRAFT FOODS \$144,183
100 DEFOREST AVENUE
EAST HANOVER, NJ 07936

Whole Planet Foundation

EIN 20-2376273

Expenditure Responsibility Statement

Statement Required by Reg. 53.4945-5(d)

Tax Year 2006 September 25th, 2006 - September 30th, 2007

Grantee's Name	Grantee's Address	Dates of Grant in Current Tax Year	Grant Amount	Grant Purpose	Amount Expended by Grantee	Any Diversion by Grantee?	Dates of Report by Grantee	Verification
Asociacion Costa Rica Grameen - ACRG	Guacimo Limon Province Costa Rica	10/19/2006 11/28/2006 4/2/2007 5/7/2007 6/4/2007 7/6/2007 8/7/2007	\$ 399,628	The Foundation provided \$397,030 in grant funding in the current tax year for onlending capital and operating expenses of a new microfinance institution operated by Grameen Trust in Costa Rica	\$ 397,030	To the knowledge of the Foundation, and based on direct participation with the Grantee, no part has been used for other than its intended purposes	9/30/06 12/1/06 11/14/06 12/22/06 1/6/07 9/6/2007 8/8/2007 7/2/2007 6/4/2007	The Foundation verified that there was no diversion of Grant Funding by The Grantee as the Foundation field staff personally conducting monitoring and evaluation reviews of project progress visiting the project in January 2007 for a formal monitoring and evaluation review
Asociacion Civil Guatemalteca Grameen Credit - AGGC	Panajachel Guatemala	11/7/2006 12/5/2006 1/3/2007 2/11/2007 3/15/2007 4/2/2007 5/2/2007 6/4/2007 7/2/2007 8/1/2007 8/29/2007	\$ 820,128	The Foundation provided \$817,530 in grant funding in the current tax year for onlending capital and operating expenses of a new microfinance institution operated by Grameen Trust in Guatemala	\$ 817,530	To the knowledge of the Foundation, and based on direct participation with the Grantee, no part has been used for other than its intended purposes.	10/1/2006 11/2/2006 1/24/2007 2/2/2007 6/5/2007 7/5/2007 9/4/2007	The Foundation verified that there was no diversion of Grant Funding by The Grantee as the Foundation field staff personally conducting monitoring and evaluation reviews of project progress visiting the project in January 2007 for a formal monitoring and evaluation review
Pro Mujer Nicaragua Ciudad de Leon, Nicaragua	Pro Mujer International 240 W. 35th St. New York, NY 1001	1/25/2007	\$ 90,000	The Foundation provided \$90,000 in grant funding in the current tax year for onlending capital and operating expenses of a new branch of the microfinance institution operated by Pro Mujer in Nicaragua	\$ 90,000	To the knowledge of the Foundation, and based on direct participation with the Grantee, no part has been used for other than its intended purposes	5/3/2007 7/15/2007	The Foundation verified that there was no diversion of Grant Funding by The Grantee as the Foundation field staff personally conducting monitoring and evaluation reviews of project progress visiting the project in December 2007 for a formal monitoring and evaluation review
Fundacion Adelante, La Ceiba, Honduras	Adelante Foundation PO BOX 4473 Englewood, CO 80155	1/25/2007	\$ 247,939	The Foundation provided \$247,939 in grant funding in the current tax year for onlending capital and operating expenses of the microfinance institution operated by Fundacion Adelante in Choluteca and the Atlantida region of Honduras	\$ 247,939	To the knowledge of the Foundation, and based on direct participation with the Grantee, no part has been used for other than its intended purposes	5/1/2007 6/30/2007	The Foundation verified that there was no diversion of Grant Funding by The Grantee as the Foundation field staff personally conducting monitoring and evaluation reviews of project progress visiting the project in July 2007 for a formal monitoring and evaluation review
Total			\$ 1,557,695					