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Form 990-EZ

Department of the Treasury
Internal Revenue Service

Under section 501(c)(3), 501(c)(29), or 501(c)(28) of the Internal Revenue Code
(except black lung benefit trust or private foundation)
Sponsoring organizations, and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$100,000 and total assets less than \$250,000 at the end of the year may use this form.
The organization may have to use a copy of this return to satisfy other reporting requirements.

Open to Public Inspection

A For the 2006 calendar year, or tax year beginning 2006, and ending 2007

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Prior return
☐ Amended return
☐ Application pending

C Name of organization: Kappa Alpha Order
 Number and street (or P.O. box, if mail is not delivered to street address): 512 South Main St. Apt. F
 City or town, state or country, and ZIP + 4: Harrisonburg, VA 22801

D Employer identification number: 15411705195
 E Telephone number: (717) 433-6262
 F Group Exemption Number:

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method: ☒ Cash ☐ Accrual
 Other (specify):

H Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

I Website: http://orgs.jmu.edu/kappaalpha/

J Organization type (check only one): ☒ 501(c)(3) (insert no.) ☐ 4947(a)(1) or ☐ 527

K Check ☐ if the organization is not a section 509(a)(2) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 8 to determine gross receipts; if \$100,000 or more, file Form 990 instead of Form 990-EZ. \$

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See page 47 of the instructions.)

1	Contributions, gifts, grants, and similar amounts received	1	1500
2	Program service revenue including government fees and contracts	2	-0-
3	Membership dues and assessments	3	51,175.31
4	Investment income	4	-0-
5a	Gross amount from sale of assets other than inventory	5a	
5b	Less: cost or other basis and sales expenses	5b	
5c	Gain or (loss) from sale of assets other than inventory (line 5a less line 5b) (attach schedule)	5c	-0-
6	Special events and activities (attach schedule). If any amount is from gaming, check here ☐		
6a	Gross revenue (not including contributions reported on line 1)	6a	
6b	Less: direct expenses other than fundraising expenses	6b	
6c	Net income or (loss) from special events and activities (line 6a less line 6b)	6c	-0-
7a	Gross sales of inventory, less return and allowances	7a	
7b	Less: cost of goods sold	7b	
7c	Gross profit or (loss) from sales of inventory (line 7a less line 7b)	7c	-0-
8	Other revenue (describe)	8	-0-
9	Total revenue (add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8)	9	52,675.31
10	Grants and similar amounts paid (attach schedule)	10	-0-
11	Benefits paid to or for members	11	-0-
12	Salaries, other compensation, and employee benefits	12	-0-
13	Professional fees and other payments to independent contractors	13	-0-
14	Occupancy, rent, utilities, and maintenance	14	10,337.92
15	Printing, publications, postage, and shipping	15	-0-
16	Other expenses (describe: <u>Not'l Dues, Insurance, Social Fers, Special Events, Incidentals.</u>)	16	36,367.94
17	Total expenses (add lines 10 through 16)	17	46,505.86
18	Excess or (deficit) for the year (line 9 less line 17)	18	6,169.45
19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	2,565.90
20	Other changes in net assets or fund balances (attach explanation)	20	-0-
21	Net assets or fund balances at end of year (combine lines 18 through 20)	21	8,735.35

Part II Balance Sheets—If Total assets on line 25, column (B) are \$250,000 or more, file Form 990 instead of Form 990-EZ. (See page 51 of the instructions.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	3,465.90	52,675.31
23 Land and buildings	-0-	-0-
24 Other assets (describe)	-0-	-0-
25 Total assets	3,465.90	55,341.21
26 Total liabilities (describe)	-0-	46,505.86
27 Net assets or fund balances (line 25 minus line 26)	3,465.90	8,735.35

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions. Form 990-EZ (2005)

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Part III Statement of Program Service Accomplishments (See page 51 of the instructions.)

What is the organization's primary exempt purpose? Albany Social Fraternity
 Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.

Expenses
 (Required for 501(c)(2) and (4) organizations and 4947(a)(1) trusts; optional for others.)

28	Reverend J. Patrick Gray, 5K Race for Cancer 5K race held w/ all donations going to the American Cancer Society	(Grants \$ <u>2543</u>) If this amount includes foreign grants, check here ☐	28a	873.00
29	Community Service Project with Harrisonburg Baptist Church	(Grants \$ <u>0</u>) If this amount includes foreign grants, check here ☐	29a	-0-
30		(Grants \$) If this amount includes foreign grants, check here ☐	30a	
31	Other program services (attach schedule)	(Grants \$) If this amount includes foreign grants, check here ☐	31a	
32	Total program service expenses (add lines 28a through 31a)			32 873.00

Part IV List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated. See page 52 of the instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
Adam Hahn, 513 S. Main St. Apt. F Harrisonburg, VA 22801	President 10 hrs/week	-0-	-0-	-0-
Stephen Lealou, 1173 Usman Circle Harrisonburg, VA 22801	Treasurer 10 hrs/week	-0-	-0-	-0-

Part V Other Information (Note the statement requirement in General Instruction V.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity.	33	✓
34 Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes.	34	✓
35 If the organization had income from business activities, such as those reported on lines 2, 6, and 7 (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.		✓
a Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?	35a	✓
b If "Yes," has it filed a tax return on Form 990-T for this year?	35b	✓
36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? (If "Yes," attach a statement.)	36	✓
37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a	37a	✓
b Did the organization file Form 1120-POL for this year?	37b	✓
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	38a	✓
b If "Yes," attach the schedule specified in the line 38 instructions and enter the amount involved	38b	
39 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9	39a	
b Gross receipts, included on line 9, for public use of club facilities	39b	

Part V Other Information (Note the statement requirement in General Instruction V.) (Continued)

40a 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:
 section 4911 ; section 4912 ; section 4955

40b 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach an explanation

	Yes	No
40b		☒
40c		☒
40d		☒

c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958

d Enter amount of tax on line 40c reimbursed by the organization

e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?

41 List the states with which a copy of this return is filed Virginia

42a The books are in care of Stephen Lee Telephone no. (703) 907-3098
 Located at 1173 Vassar Circle Harrisonburg, VA ZIP + 4 22801

b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?

	Yes	No
42b		☒
42c		☒

If "Yes," enter the name of the foreign country:

See the instructions for exceptions and filing requirements for Form TD F 90-22.1.

c At any time during the calendar year, did the organization maintain an office outside of the U.S.?

If "Yes," enter the name of the foreign country:

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year **43**

Please Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Stephen R. Lee 11/19/2007
 Signature of officer Date
Stephen R. Lee Treasurer # ILL Kappa Alpha Order
 Type or print name and title

Paid Preparer's Use Only

Preparer's signature Date Check if self-employed ☐
 Firm's name (or yours if self-employed), address, and ZIP + 4 EIN
 Phone no.