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Form 990-EZ

# Short Form Return of Organization Exempt From Income Tax

OMB No 1545-1150

2006

Open to Public  
InspectionDepartment of the Treasury  
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)

► Sponsoring organizations, and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$100,000 and total assets less than \$250,000 at the end of the year may use this form

► The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2006 calendar year, or tax year beginning	July 1	, 2006, and ending	June 30	, 2007
<b>B</b> Check if applicable <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input checked="" type="checkbox"/> Amended return <input type="checkbox"/> Application pending		<b>C</b> Name of organization <b>Sugar Grove P I E</b> Number and street (or P O box, if mail is not delivered to street address) <b>4315 W Smith Valley Road</b> Room/suite City or town, state or country, and ZIP + 4 <b>Greenwood, IN 46142-9006</b>		
		<b>D</b> Employer identification number <b>35 2000192</b> <b>E</b> Telephone number <b>( 317 ) 887-4707</b> <b>F</b> Group Exemption Number ►		

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

I Website: ►

J Organization type (check only one)  501(c) ( 3 ) (insert no)  4947(a)(1) or  527K Check ►  if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete returnL Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$100,000 or more, file Form 990 instead of Form 990-EZ. ► \$ **82078**

## Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See page 47 of the instructions.)

Revenue	STATUTE UNIT RECEIVED	1 29459
1 Contributions, gifts, grants, and similar amounts received	2	23693
2 Program service revenue including government fees and contracts	3	90
3 Membership dues and assessments	4	5a
4 Investment income	5a	5b
5a Gross amount from sale of assets other than inventory	5b	5c
b Less, cost or other basis and sales expenses	5c	5d
c Gain or (loss) from sale of assets other than inventory (line 5a less line 5b) (attach schedule)	5d	5e
6 Special events and activities (attach schedule). If any amount is from gaming, check here ► <input type="checkbox"/>	6c	8554
a Gross revenue (not including \$ _____ of contributions reported on line 1)	6a	23917
b Less: direct expenses other than fundraising expenses	6b	15365
c Net income or (loss) from special events and activities (line 6a less line 6b)	6c	1598
7a Gross sales of inventory, less returns and allowances	7a	7b
b Less, cost of goods sold	7b	1259
c Gross profit or (loss) from sales of inventory (line 7a less line 7b)	7c	339
8 Other revenue (describe ► <b>See Attached Statement</b> )	8	3321
9 Total revenue (add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8.)	9	65454
10 Grants and similar amounts paid (attach schedule)	10	23594
11 Benefits paid to or for members	11	12
12 Salaries, other compensation and employee benefits	12	13
13 Professional fees and other payments to independent contractors	13	14
14 Occupancy, rent, utilities, and maintenance	14	15
15 Printing, publications, postage, and shipping	15	2112
16 Other expenses (describe ► <b>See Attached Statement</b> )	16	30263
17 Total expenses (add lines 10 through 16)	17	55969
18 Excess or (deficit) for the year (line 9 less line 17)	18	9485
19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	37252
20 Other changes in net assets or fund balances (attach explanation)	20	21
21 Net assets or fund balances at end of year (combine lines 18 through 20)	21	46737

## Part II Balance Sheets—If Total assets on line 25, column (B) are \$250,000 or more, file Form 990 instead of Form 990-EZ.

(See page 51 of the instructions)	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	37252	22
23 Land and buildings	23	23
24 Other assets (describe ► _____)	24	24
25 Total assets	37252	25
26 Total liabilities (describe ► _____)	26	26
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	37252	27

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

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Form 990-EZ (2006)

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<b>Part III Statement of Program Service Accomplishments</b> (See page 51 of the instructions.)				<b>Expenses</b> (Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts, optional for others)
What is the organization's primary exempt purpose? <u>See Attached Schedule</u>				
Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.				
<b>28 Curriculum expenses including field trip expenses, grants made to teachers for supplies &amp; etc. and other curricular expenses that benefit the entire student population of Sugar Grove Elementary school, 713 students.</b>	(Grants \$ <b>22061</b> ) If this amount includes foreign grants, check here ► <input type="checkbox"/>		<b>28a</b>	<b>22061</b>
<b>29 Special Programs and incentives to facilitate &amp; encourage the learning process outside the normal class room setting. These benefit approximately 1/3 of the student population.</b>	(Grants \$ <b>874</b> ) If this amount includes foreign grants, check here ► <input type="checkbox"/>		<b>29a</b>	<b>874</b>
<b>30 Grant made to promote safety &amp; Learning in the community of \$309 to the Center Grove Education Foundation to promote the Jake &amp; Travis Arms of Life Fund &amp; to provide a memorial scholarship in their honor benefitting all students. A Grant to assist needy students of \$350 benefits 1/6 of students.</b>	(Grants \$ <b>659</b> ) If this amount includes foreign grants, check here ► <input type="checkbox"/>		<b>30a</b>	<b>659</b>
<b>31 Other program services (attach schedule)</b>	(Grants \$ <b>)</b> If this amount includes foreign grants, check here ► <input type="checkbox"/>		<b>31a</b>	<b>26642</b>
<b>32 Total program service expenses</b> (add lines 28a through 31a)			<b>32</b>	<b>50236</b>
<b>Part IV List of Officers, Directors, Trustees, and Key Employees</b> (List each one even if not compensated. See page 52 of the instructions.)				
(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
<b>Susan Croissant</b> 4135 W. Smith Valley Rd., Greenwood, IN 46142	<b>Facilitator, 12 hours</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Angela Zagaros</b> 4135 W. Smith Valley Rd., Greenwood, IN 46142	<b>Treasurer, 10 hours</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Linda Chastain</b> 4135 W. Smith Valley Rd., Greenwood, IN 46142	<b>Asst Treasurer, 3 hours</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Lynn Neathery</b> 4135 W. Smith Valley Rd., Greenwood, IN 46142	<b>Secretary, 5 hours</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Part V Other Information</b> (Note the statement requirement in General Instruction V.)				<b>Yes</b> <b>No</b>
<b>33</b> Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	<b>33</b>			✓
<b>34</b> Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	<b>34</b>			✓
<b>35</b> If the organization had income from business activities, such as those reported on lines 2, 6, and 7 (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.				
<b>a</b> Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?	<b>35a</b>			✓
<b>b</b> If "Yes," has it filed a tax return on Form 990-T for this year?	<b>35b</b>			
<b>36</b> Was there a liquidation, dissolution, termination, or substantial contraction during the year? (If "Yes," attach a statement)	<b>36</b>			✓
<b>37a</b> Enter amount of political expenditures, direct or indirect, as described in the instructions. ► <b>37a</b> <b>0</b>	<b>37b</b>			✓
<b>b</b> Did the organization file Form 1120-POL for this year?	<b>38a</b>			✓
<b>38a</b> Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	<b>38b</b>	not applicable		
<b>b</b> If "Yes," attach the schedule specified in the line 38 instructions and enter the amount involved	<b>39a</b>	<b>0</b>		
<b>39</b> 501(c)(7) organizations. Enter:	<b>39b</b>	<b>0</b>		
<b>a</b> Initiation fees and capital contributions included on line 9				
<b>b</b> Gross receipts, included on line 9, for public use of club facilities				

**Part V Other Information (Note the statement requirement in General Instruction V.) (Continued)**

**40a** 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under section 4911 ► N/A ; section 4912 ► N/A ; section 4955 ► N/A

	Yes	No
40b		✓
40e		✓

**b** 501(c)(3) and (4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach an explanation . . . . .

**c** Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 . . . . . ► 0

**d** Enter amount of tax on line 40c reimbursed by the organization . . . . . ► 0

**e** All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? . . . . .

**41** List the states with which a copy of this return is filed. ► Indiana

**42a** The books are in care of ► Sugar Grove P I E Telephone no. ► ( 317 ) 887-4707  
Located at ► 4135 W. Smith Valley Road, Greenwood, IN ZIP + 4 ► 46142-9009

	Yes	No
42b		✓
42c		✓

**b** At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . . . . .

If "Yes," enter the name of the foreign country ► N/A

See the instructions for exceptions and filing requirements for **Form TD F 90-22.1**.

**c** At any time during the calendar year, did the organization maintain an office outside of the U.S.? . . . . .  
If "Yes," enter the name of the foreign country: ► N/A

**43** Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041**—Check here and enter the amount of tax-exempt interest received or accrued during the tax year ► 43 □ N/A

<b>Please Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge		
	<i>Melanie Todd</i> ► <u>5-11-11</u>		
	Signature of officer	Date	
	<i>Treasurer</i>		
	Type or print name and title		
<b>Paid Preparer's Use Only</b>	Preparer's signature ► <i>Melanie A. Todd</i>	Date <u>5/10/2011</u>	Check if self-employed ► <input checked="" type="checkbox"/>
	Firm's name (or yours if self-employed), address, and ZIP + 4 ► <u>Melanie A. Todd, CPA</u>	EIN ► <u></u>	Preparer's SSN or PTIN (See Gen Inst X) <u>P01453399</u>
	<u>3833 Chantry Way, Greenwood, IN 46143-9625</u>	Phone no ► ( <u>317</u> ) <u>888-9352</u>	

Form 990-EZ (2006)

**SCHEDULE A**  
(Form 990 or 990-EZ)**Organization Exempt Under Section 501(c)(3)**

OMB No 1545-0047

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n),  
or 4947(a)(1) Nonexempt Charitable Trust**2006****Supplementary Information—(See separate instructions.)**► **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**Department of the Treasury  
Internal Revenue ServiceName of the organization  
**Sugar Grove P I E**Employer identification number  
**35 2000192****Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**  
(See page 2 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
Total number of other employees paid over \$50,000 ►				

**Part II-A Compensation of the Five Highest Paid Independent Contractors for Professional Services**

(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
Total number of others receiving over \$50,000 for professional services ►		

**Part II-B Compensation of the Five Highest Paid Independent Contractors for Other Services**

(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter "None." See page 2 of the instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
Total number of other contractors receiving over \$50,000 for other services ►		

<b>Part III . Statements About Activities (See page 2 of the instructions.)</b>		<b>Yes</b>	<b>No</b>
<b>1</b>	During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ► \$ _____ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B)	<b>1</b>	✓
Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities			
<b>2</b>	During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions)		
<b>a</b>	Sale, exchange, or leasing of property?	<b>2a</b>	✓
<b>b</b>	Lending of money or other extension of credit?	<b>2b</b>	✓
<b>c</b>	Furnishing of goods, services, or facilities?	<b>2c</b>	✓
<b>d</b>	Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	<b>2d</b>	✓
<b>e</b>	Transfer of any part of its income or assets?	<b>2e</b>	✓
<b>3a</b>	Did the organization make grants for scholarships, fellowships, student loans, etc? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments)	<b>3a</b>	✓
<b>b</b>	Did the organization have a section 403(b) annuity plan for its employees?	<b>3b</b>	✓
<b>c</b>	Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," attach a detailed statement	<b>3c</b>	✓
<b>d</b>	Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?	<b>3d</b>	✓
<b>4a</b>	Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g. If "No," complete lines 4f and 4g	<b>4a</b>	✓
<b>b</b>	Did the organization make any taxable distributions under section 4966?	<b>4b</b>	✓
<b>c</b>	Did the organization make a distribution to a donor, donor advisor, or related person?	<b>4c</b>	✓
<b>d</b>	Enter the total number of donor advised funds owned at the end of the tax year ► <b>0</b>		
<b>e</b>	Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year ► <b>0</b>		
<b>f</b>	Enter the total number of separate funds or accounts owned at the end of the tax year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts ► <b>0</b>		
<b>g</b>	Enter the aggregate value of assets held in all funds or accounts included on line 4f at the end of the tax year ► <b>0</b>		

**Part IV. Reason for Non-Private Foundation Status (See pages 4 through 7 of the instructions.)**

I certify that the organization is not a private foundation because it is: (Please check only **ONE** applicable box)

5  A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)

6  A school. Section 170(b)(1)(A)(ii) (Also complete Part V)

7  A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)

8  A federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)

9  A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) **Enter the hospital's name, city, and state ►**

10  An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the **Support Schedule** in Part IV-A )

11a  An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A )

11b  A community trust. Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A.)

12  An organization that normally receives **(1) more than 33½% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc , functions—subject to certain exceptions, and (2) no more than 33½% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975** See section 509(a)(2) (Also complete the **Support Schedule** in Part IV-A )

13  An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3) Check the box that describes the type of supporting organization  
 Type I       Type II       Type III-Functionally Integrated       Type III-Other

**Provide the following information about the supported organizations. (See page 7 of the instructions.)**

(a) Name(s) of supported organization(s)	(b) Employer identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	(d) Is the supported organization listed in the supporting organization's governing documents?	(e) Amount of support
			Yes	No
<b>Total</b>				

**14**  An organization organized and operated to test for public safety Section 509(a)(4). (See page 7 of the instructions.)

**Part IV-A Support Schedule** (Complete only if you checked a box on line 10, 11, or 12) **Use cash method of accounting.****Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.**

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2004	(c) 2003	(d) 2002	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants See line 28.) . . .	22276	21019	27360	data	70655
16 Membership fees received . . .					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc , purpose . . .	55475	63725	52851	not	172051
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975 . . .	81	52	18	available	151
19 Net income from unrelated business activities not included in line 18 . . .					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf . . .					
21 The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge . . .					
22 Other income Attach a schedule. Do not include gain or (loss) from sale of capital assets					
23 Total of lines 15 through 22 . . .	77832	84796	80229	data	242857
24 Line 23 minus line 17 . . .	22357	21071	27378	not	70806
25 Enter 1% of line 23 . . .	778	848	802	available	
<b>26 Organizations described on lines 10 or 11:</b> a Enter 2% of amount in column (e), line 24 . . . ►				26a	N/A
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2002 through 2005 exceeded the amount shown in line 26a <b>Do not file this list with your return.</b> Enter the total of all these excess amounts ►				26b	N/A
c Total support for section 509(a)(1) test Enter line 24, column (e) . . . . . ►				26c	70806
d Add Amounts from column (e) for lines 18 <u>151</u> 19 _____ 22 _____ 26b _____ . . . . . ►				26d	151
e Public support (line 26c minus line 26d total) . . . . . ►				26e	70655
f Public support percentage (line 26e (numerator) divided by line 26c (denominator)) . . . . . ►				26f	99.7867 %
<b>27 Organizations described on line 12:</b> a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person" <b>Do not file this list with your return.</b> Enter the sum of such amounts for each year					
(2005) <u>0</u> (2004) <u>0</u> (2003) <u>0</u> (2002) <u>0</u>					
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the <b>larger</b> of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) <b>Do not file this list with your return.</b> After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year.					
(2005) <u>0</u> (2004) <u>0</u> (2003) <u>0</u> (2002) <u>0</u>					
c Add Amounts from column (e) for lines: 15 <u>70655</u> 16 _____ 17 <u>172051</u> 20 _____ 21 _____ . . . . . ►				27c	242706
d Add Line 27a total <u>0</u> and line 27b total <u>0</u> . . . . . ►				27d	0
e Public support (line 27c total minus line 27d total) . . . . . ►				27e	242706
f Total support for section 509(a)(2) test Enter amount from line 23, column (e) . . . . . ►			27f	242857	
g Public support percentage (line 27e (numerator) divided by line 27f (denominator)) . . . . . ►				27g	99.9378 %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator)). ►				27h	.0622 %
<b>28 Unusual Grants:</b> For an organization described in line 10, 11, or 12 that received any unusual grants during 2002 through 2005, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant <b>Do not file this list with your return.</b> Do not include these grants in line 15					

**Part V Private School Questionnaire (See page 9 of the instructions.)**  
**(To be completed ONLY by schools that checked the box on line 6 in Part IV)**

29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body? . . . . .

30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships? . . . . .

31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? . . . . .

If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement )

-----  
-----  
-----

	Yes	No
29		
30		
31		

32 Does the organization maintain the following:

a Records indicating the racial composition of the student body, faculty, and administrative staff? . . . . .

b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? . . . . .

c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships? . . . . .

d Copies of all material used by the organization or on its behalf to solicit contributions? . . . . .

32a		
32b		
32c		
32d		

If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement )

-----  
-----  
-----

33 Does the organization discriminate by race in any way with respect to

a Students' rights or privileges? . . . . .

b Admissions policies? . . . . .

c Employment of faculty or administrative staff? . . . . .

d Scholarships or other financial assistance? . . . . .

e Educational policies? . . . . .

f Use of facilities? . . . . .

g Athletic programs? . . . . .

h Other extracurricular activities? . . . . .

33a		
33b		
33c		
33d		
33e		
33f		
33g		
33h		

If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement )

-----  
-----  
-----

34a Does the organization receive any financial aid or assistance from a governmental agency? . . . . .

b Has the organization's right to such aid ever been revoked or suspended? . . . . .

If you answered "Yes" to either 34a or b, please explain using an attached statement

35 Does the organization certify that it has complied with the applicable requirements of sections 401 through 405 of Rev. Proc. 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation . . . . .

34a		
34b		
35		

**Part VI-A** **Lobbying Expenditures by Electing Public Charities** (See page 10 of the instructions.)  
(To be completed ONLY by an eligible organization that filed Form 5768)

Check ► a  if the organization belongs to an affiliated group      Check ► b  if you checked "a" and "limited control" provisions apply.

## **Limits on Lobbying Expenditures**

(The term "expenditures" means amounts paid or incurred )

36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37
38	Total lobbying expenditures (add lines 36 and 37)	38
39	Other exempt purpose expenditures	39
40	Total exempt purpose expenditures (add lines 38 and 39)	40
41	Lobbying nontaxable amount Enter the amount from the following table— <b>If the amount on line 40 is—</b> <b>The lobbying nontaxable amount is—</b> Not over \$500,000 . . . . . 20% of the amount on line 40 . . . . . Over \$500,000 but not over \$1,000,000 . . \$100,000 plus 15% of the excess over \$500,000 Over \$1,000,000 but not over \$1,500,000 . . \$175,000 plus 10% of the excess over \$1,000,000 Over \$1,500,000 but not over \$17,000,000. . \$225,000 plus 5% of the excess over \$1,500,000 Over \$17,000,000. . . . . \$1,000,000	41
42	Grassroots nontaxable amount (enter 25% of line 41).	42
43	Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36	43
44	Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	44

**Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.**

#### **4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.  
See the instructions for lines 45 through 50 on page 13 of the instructions.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in) ►	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
45 Lobbying nontaxable amount . . . . .					
46 Lobbying ceiling amount (150% of line 45(e))					
47 Total lobbying expenditures . . . . .					
48 Grassroots nontaxable amount . . . . .					
49 Grassroots ceiling amount (150% of line 48(e))					
50 Grassroots lobbying expenditures . . . . .					

## Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 13 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of

- a Volunteers . . . . .
- b Paid staff or management (Include compensation in expenses reported on lines c through h.)
- c Media advertisements . . . . .
- d Mailings to members, legislators, or the public . . . . .
- e Publications, or published or broadcast statements . . . . .
- f Grants to other organizations for lobbying purposes . . . . .
- g Direct contact with legislators, their staffs, government officials, or a legislative body.
- h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i Total lobbying expenditures (Add lines c through h.)

If "Yes," to any of the above, also attach a statement giving a detailed description of the lobbying activities.

**Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See page 13 of the instructions.)**

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? \_\_\_\_\_

a Transfers from the reporting organization to a noncharitable exempt organization of

- (i) Cash . . .
- (ii) Other assets

**b Other transactions**

- (i) Sales or exchanges of assets with a noncharitable exempt organization
- (ii) Purchases of assets from a noncharitable exempt organization
- (iii) Rental of facilities, equipment, or other assets
- (iv) Reimbursement arrangements
- (v) Loans or loan guarantees
- (vi) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

	Yes	No
51a(i)		✓
a(ii)		✓
b(i)		✓
b(ii)		✓
b(iii)		✓
b(iv)		✓
b(v)		✓
b(vi)		✓
6		✓

**b** If "Yes," complete the following schedule

Yes  No

No

**Schedule for Part I, Line 6**  
**Form 990EZ - 2006**  
**Schedule of Special Events**  
**Sugar Grove P I E**  
**35-20000192**

**Special Events**  
 (# of occasions that the event occurred)

	Book Fair	Market Day	Flower Sale	All others	Total
	2	9	2	1	14
<b>Gross Receipts</b>	\$ 14,039	\$ 7,059	\$ 2,531	\$ 288	\$ 23,917
<b>Less: Contributions</b>	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Less: Direct Expenses</b>	\$ 14,039	\$ 7,059	\$ 2,531	\$ 288	\$ 23,917
<b>Net Income or (loss)</b>	\$ 9,584	\$ 3,343	\$ 1,992	\$ 444	\$ 15,363
	<b>\$ 4,455</b>	<b>\$ 3,716</b>	<b>\$ 539</b>	<b>\$ (156)</b>	<b>\$ 8,554</b>

Schedule for Part I, Line 8  
Form 990EZ - 2006  
Other Revenue  
Sugar Grove P I E  
35-2000192

IRS refunded Penalties paid relating to 2004/2005 fiscal year	3,200
IRS refunded Penalties interest on amount of refunded penalties	37
State and Local tax refunded	84
Total Other Revenue	<u>\$ 3,321</u>

**Schedule for Part I, Line 10**  
**Form 990EZ - 2006**  
**Grants and Similar Amounts Paid**  
**Sugar Grove P I E**  
**35-2000192**

Description	Organization and Address	category	Amount
Fast Track helps with back to school supplies for needy parents & students	Center Grove Education Foundation, Greenwood, IN	charitable special program, club & incentive	\$ 350
4th Grade Family Math Night to promote Math as being fun	Sugar Grove Elem School &/or staff, Greenwood, IN	special program, club & incentive	\$ 46
4th Grade Reading Lock-in or read-a-thon where students are encouraged and rewarded for their reading during program	Sugar Grove Elem School &/or staff, Greenwood, IN	special program, club & incentive	\$ 359
5th Grade & Kindergarten Celebration of the students learning achievements	Sugar Grove Elem School &/or staff, Greenwood, IN	special program, club & incentive	\$ 469
1st gr Fall and Spring Field Trip	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 1,600
2nd Gr Butterfly Hatching Science lesson	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 125
2nd Grade Mini Economy - students learn about the real world economy on a mini scale they can understand as 2nd graders	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 656
2nd Grade Roller Skating Program during Physical Education class	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 847
3rd Gr Fall Field trip	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 800
4th Grade Indiana's Birthday to enhance Indiana History curriculum	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 139
4th Grade Native Americans in IN to enhance Indiana History curriculum	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 250
4th Grade Pioneer Week to enhance Indiana History curriculum	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 500
Kindergarten Fall Field trip to zoo to find animals in the zoo phonics song	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 500
Free Money 2005-2006 expense - grants to teachers for supplies & etc	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 4,026
Literacy Labs (Waterford) promotes early reading skills	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 97
Media Center uses AR books & testing for reading and incentives	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 1,200
Other Grade Specific Requests for field trips and other gr level requests for special programs	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 3,991
Other Grade Specific Requests 5th Grade Flat Rock field trip	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 4,600
Sugar Grove Station specializes in small group instruction using other supplemental books &activities	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 444
Teacher Requests - grants for supplies, learning materials, supplies & additional enhancements	Sugar Grove Elem School &/or staff, Greenwood, IN	curriculum expense	\$ 2,286
Center Grove Education Foundation Jake & Travis Arms of Life Fund, donation for memorial scholarship for 2 boys tragically killed in a train accident and to install railroad crossing arms at the railway intersections in the Center Grove Area	Center Grove High School PTO, Greenwood, IN	safety & charitable	\$ 309
	<b>Total Grants and Similar Payments made</b>		<b>\$ 23,594</b>

Schedule for Part I, Line 16  
Form 990EZ - 2006

Sugar Grove P I E  
35-2000192

Program Expenses	26,642
Expenses related to the Sugar Grove Sprint to encourage participation as well as health and wellness as well as facilitate this Jog-A-thon	2,186
Other Miscellaneous expense	739
Administrative Expense	523
Expenses to encourage and facilitate the Free Money Programs, Such as Box Tops for Education and Campbell's Soup Labels and etc.	152
Supplies for Popcorn Maker	21
Total Other Expenses	<u>\$ 30,263</u>

Statement for Part III  
Form 990EZ - 2006

Sugar Grove P.I.E.  
35-20000192

**What is the organization's primary exempt purpose?**

Sugar Grove P.I.E. ( P.I.E stands for Partners Involved in Education.) serves the learning community in ways other than just fundraising by maximizing parent involvement while creating a positive learning community. Our mission is to:

1. Give students more opportunities to be successful learners and citizens through the programs P.I.E. supports.
2. Support the curriculum/instruction/assessment practices by becoming knowledgeable and active learners
3. Assess P.I.E.'s work with the school's guiding principles and make smart, meaningful decisions about additional activities or changes we should make.

Sugar Grove P.I.E. group is a true partnership whose purpose is to foster the education of our children in a safe and caring environment, through constant support, communication and understanding between the home and school. This mission is accomplished by organizing and providing enriching activities for our Sugar Grove families, raising funds to support school events and curricular programs and providing support to the Sugar Grove staff.

Statement for Part III, Line 31  
Form 990EZ - 2006

Sugar Grove P I E  
35-20000192

Buy One Get One Free Book fair to promote summer Reading	\$ 4,233
Art to Remember Program Expense and Fine Arts field trip and supplies to encourage the Arts	\$ 9,628
Program Expense to promote parent & family involvement including All Pro-dad's, Dad's Club, Family Breakfast with Santa, volunteer appreciation and the family ice cream social that occurs simultaneously with the class posting and school registration just one week before school starts	\$ 1,154
Year book program expense that promotes student body pride, self-confidence and self-esteem within all students	\$ 8,710
Other Program Expenses	\$ 2,917
	<u><u>\$ 26,642</u></u>