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Form **990-EZ**

Department of the Treasury  
Internal Revenue Service

# Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)  
▶ Sponsoring organizations, and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$100,000 and total assets less than \$250,000 at the end of the year may use this form.  
▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

**2007**

**Open to Public  
Inspection**

**A** For the 2007 calendar year, or tax year beginning 06-01-2006, 2007, and ending 05-31-2007, 20

**B** Check if applicable:  
☐ Address change  
☐ Name change  
☐ Initial return  
☐ Termination  
☐ Amended return  
☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

**C** Name of organization  
**Serra International - Serra Club of Bismark-Manden # 251**  
Number and street (or P O box, if mail is not delivered to street address) Room/suite  
**65 East Wacker Place 802**  
City or town, state or country, and ZIP + 4  
**Chicago, IL 60601-7238**

**D** Employer identification number  
**23 7549218**

**E** Telephone number  
**( 312 ) 201-6549**

**F** Group Exemption Number  
**1059**

• **Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).**

**G** Accounting method: ☒ Cash ☐ Accrual  
Other (specify) ▶

**H** Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

**I** Website: ▶ www.serraus.org

**J** Organization type (check only one)—☒ 501(c) ( 3 ) ◀ (insert no ) ☐ 4947(a)(1) or ☐ 527

**K** Check ☒ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return

**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$100,000 or more, file Form 990 instead of Form 990-EZ. ▶ \$ **23507.00**

## Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See page 55 of the instructions.)

Revenue			
1	Contributions, gifts, grants, and similar amounts received	1	
2	Program service revenue including government fees and contracts	2	
3	Membership dues and assessments	3	9034.00
4	Investment income	4	29.00
5a	Gross amount from sale of assets other than inventory	5a	
b	Less: cost or other basis and sales expenses	5b	
c	Gain or (loss) from sale of assets other than inventory. Subtract line 5b from line 5a (attach schedule)	5c	
6	Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/>		
a	Gross revenue (not including \$ -0- of contributions reported on line 1)	6a	14444.00
b	Less: direct expenses other than fundraising expenses	6b	11820.00
c	Net income or (loss) from special events and activities. Subtract line 6b from line 6a	6c	2624.00
7a	Gross sales of inventory, less returns and allowances	7a	
b	Less: cost of goods sold	7b	
c	Gross profit or (loss) from sales of inventory. Subtract line 7b from line 7a	7c	
8	Other revenue (describe ▶ )	8	
9	<b>Total revenue.</b> Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8.	9	11687.00
Expenses			
10	Grants and similar amounts paid (attach schedule)	10	
11	Benefits paid to or for members	11	
12	Salaries, other compensation, and employee benefits	12	
13	Professional fees and other payments to independent contractors	13	
14	Occupancy, rent, utilities, and maintenance	14	
15	Printing, publications, postage, and shipping	15	
16	Other expenses (describe ▶ )	16	9895.00
17	<b>Total expenses.</b> Add lines 10 through 16	17	9895.00
Net Assets			
18	Excess or (deficit) for the year. Subtract line 17 from line 9	18	1792.00
19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	
20	Other changes in net assets or fund balances (attach explanation)	20	
21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	1792.00

**Part II Balance Sheets**—If Total assets on line 25, column (B) are \$250,000 or more, file Form 990 instead of Form 990-EZ.  
(See page 60 of the instructions.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments		1792.00
23 Land and buildings		
24 Other assets (describe ▶ )		
25 <b>Total assets</b>		1792.00
26 <b>Total liabilities</b> (describe ▶ )		
27 <b>Net assets or fund balances</b> (line 27 of column (B) must agree with line 21)		1792.00

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REC'D USE  
11-01-2010

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**Part III Statement of Program Service Accomplishments** (See page 60 of the instructions.)**Expenses**

(Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts, optional for others)

What is the organization's primary exempt purpose?

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.

<b>28</b>	<b>Program Committee Expenses</b>		
	(Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>28a</b>	<b>4414.00</b>
<b>29</b>	<b>Dues Paid to Serra International and USA Council</b>		
	(Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>29a</b>	<b>5481.00</b>
<b>30</b>			
	(Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>30a</b>	
<b>31</b>	Other program services (attach schedule)		
	(Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>31a</b>	
<b>32</b>	<b>Total program service expenses.</b> Add lines 28a through 31a	<b>32</b>	<b>9895.00</b>

**Part IV List of Officers, Directors, Trustees, and Key Employees** (List each one even if not compensated. See page 61 of the instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances

**Part V Other Information** (Note the statement requirement in General Instruction V.)

	Yes	No
<b>33</b> Did the organization make a change in its activities or methods of conducting activities? If "Yes," attach a detailed statement of each change	<b>33</b>	✓
<b>34</b> Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	<b>34</b>	✓
<b>35</b> If the organization had income from business activities, such as those reported on lines 2, 6, and 7 (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.		
<b>a</b> Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?	<b>35a</b>	✓
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	<b>35b</b>	
<b>36</b> Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement.	<b>36</b>	✓
<b>37a</b> Enter amount of political expenditures, direct or indirect, as described in the instructions. <b>37a</b>	-0-	
<b>b</b> Did the organization file <b>Form 1120-POL</b> for this year?	<b>37b</b>	✓
<b>38a</b> Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	<b>38a</b>	✓
<b>b</b> If "Yes," attach the schedule specified in the line 38 instructions and enter the amount involved	<b>38b</b>	
<b>39</b> 501(c)(7) organizations. Enter:		
<b>a</b> Initiation fees and capital contributions included on line 9	<b>39a</b>	
<b>b</b> Gross receipts, included on line 9, for public use of club facilities	<b>39b</b>	

**Part V Other Information** (Note the statement requirement in General Instruction V.) (Continued)**40a** 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:

section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶

**b** 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach an explanation

	Yes	No
<b>40b</b>		✓
<b>40c</b>		
<b>40e</b>		✓

**c** Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶**d** Enter amount of tax on line 40c reimbursed by the organization ▶**e** All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?**41** List the states with which a copy of this return is filed. ▶**42a** The books are in care of ▶ **USA Council of Serra International**

Telephone no. ▶ (312) 201-6549

Located at ▶ 65 East Wacker Place Suite 802, Chicago, O:

ZIP + 4 ▶ 60601-7238

**b** At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?

	Yes	No
<b>42b</b>		✓
<b>42c</b>		✓

If "Yes," enter the name of the foreign country: ▶

See the instructions for exceptions and filing requirements for **Form TD F 90-22.1**.**c** At any time during the calendar year, did the organization maintain an office outside of the U.S.?

If "Yes," enter the name of the foreign country: ▶

**43** Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43

**Please  
Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Signature of officer ▶ *E. V. Verbeke*

Date ▶ 10-25-2010

E. V. Verbeke, Executive Director and Assistant Secretary

Type or print name and title

**Paid  
Preparer's  
Use Only**Preparer's  
signature ▶

Date

Check if  
self-  
employed ▶ ☐

Preparer's SSN or PTIN (See Gen. Inst. X)

500-34-8743

Firm's name (or yours  
if self-employed),  
address, and ZIP + 4 ▶

EIN ▶

Phone no ▶ ( )

USA Council of Serra International  
System File Listings Using Position Codes

Report Title: Serra Club of Bismarck Mandan # 251

PAGE: 1

Club	Dist	Pos	Name & Address	Phone Numbers	Club Name
251	137-	C03	Jim Fritz 206 Cheyenne Ave Bismarck, ND 58501- / U.S.A. E-Mail: jdf1957@bis.midco.net	(701) 426-8030 (701) 663-1660	R Bismarck-Mandan B F
251	137-	C05	Roberta M. Kincaid 519 Raymond St Bismarck, ND 58501- / U.S.A. E-Mail: cathchrch@bismarckdiocese.com	(701) 663-5275 (701) 223-1033 (701) 223-1438	R Bismarck-Mandan B F
251	137-	C09	Kathryn Lewis 1912 E Avenue D Bismarck, ND 58501-4734 / U.S.A. E-Mail: kathrynlewis8@bis.midco.net	(701) 223-4201 (701) 223-1548	R Bismarck-Mandan B F
251	137-	C04	Myron Senechal 1816 Heritage Ave Bismarck, ND 58501-2162 / U.S.A. E-Mail: msenechal@bis.midco.net	(701) 258-1463 (701) 223-1548	R Bismarck-Mandan B F
251	137-	C08	Jerry Spaedy 1110 Ward Rd Bismarck, ND 58501- / U.S.A. E-Mail: jerry@vjspaedy.com	(701) 223-5026 (701) 258-0177	R Bismarck-Mandan B F
251	137-	C01	Greg Vetter 3046 Cody Drive Bismarck, ND 58503- / U.S.A. E-Mail: gvetter@weareamerican.com	(701) 222-3199 (701) 355-4825	R Bismarck-Mandan B F
251	137-	C06	Gerard Wald 7520 University Dr Bismarck, ND 58504- / U.S.A. E-Mail: gerwald@umary.edu	(701) 355-8908	R Bismarck-Mandan B F
251	137-	C07	Joy Wesolowski 807 N 29th Street Bismarck, ND 58501- / U.S.A. E-Mail: ejw42@bis.midco.net	(701) 223-9758	R Bismarck-Mandan B F