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Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2006, enter the date of the ruling.....

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.....

Tax year	Prior 3 years			(e) Total
(a) 2006	(b) 2005	(c) 2004	(d) 2003	
b 85% of line 2a.....				
c Qualifying distributions from Part XII, line 4 for each year listed.....				
d Amounts included in line 2c not used directly for active conduct of exempt activities.....				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.....				

b 85% of line 2a.....

c Qualifying distributions from Part XII, line 4 for each year listed.....

d Amounts included in line 2c not used directly for active conduct of exempt activities.....

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.....

3 Complete 3a, b, or c for the alternative test relied upon:

a 'Assets' alternative test - enter:

(1) Value of all assets.....

(2) Value of assets qualifying under section 4942(j)(3)(B)(i).....

b 'Endowment' alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.....

c 'Support' alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).....

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii).....

(3) Largest amount of support from an exempt organization.....

(4) Gross investment income.....

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Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership, or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 5

b The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT FOR LINE 2A

c Any submission deadlines:

SEE STATEMENT FOR LINE 2A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT FOR LINE 2A

2006

FEDERAL STATEMENTS

PAGE 2

CLARA & FRANCIS WALTON SCHOLARSHIP TRUST

82-6069739

STATEMENT 4
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
JEFF STOKER TWIN FALLS, ID	TRUSTEE 1	\$ 450.	\$ 0.	\$ 0.
DEBBIE KLUG TWIN FALLS, ID	TRUSTEE 1	450.	0.	0.
RICHARD BRULOTTE TWIN FALLS, ID	TRUSTEE 1	450.	0.	0.
TOTAL		\$ 1,350.	\$ 0.	\$ 0.

STATEMENT 5
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:	CLARA & FRANK WALTON SCHOLARSHIP TRUST
NAME:	
CARE OF:	C/O JEFF STOKER
STREET ADDRESS:	P.O. BOX 1597
CITY, STATE, ZIP CODE:	TWIN FALLS, ID 83301
TELEPHONE:	
FORM AND CONTENT:	SEE APPLICATION ATTACHED
SUBMISSION DEADLINES:	APRIL 30
RESTRICTIONS ON AWARDS:	AWARDS VARY FROM ONE SEMESTER OF TUITION (\$500.00) TO UP TO 4 YEARS OF FINANCIAL CONSIDERATION (\$3,000.00) AWARDS MAY BE POSPONED IN CASES OF MILITARY SERVICE, CHURCH MISSIONARY SERVICE WITH EVERY CASE CONSIDERED BASED ON THE FACTS.

Clara and Frank Walton Scholarship Trust Scholarship Application

IMPORTANT: Applications must be filed with Jeff Stoker or postmarked before April 30th of the year in which the student graduates from high school.

Application should be mailed to: Jeff Stoker or Jeff Stoker
P.O. Box 1597 733 Addison Ave.
Twin Falls, Idaho 83301 Twin Falls, ID 83301

Name: _____ S.S. # _____

Address: _____
Number & Street City State Zip

Phone: _____

Date of Birth: _____ Place of Birth _____

Age _____ Sex _____

High Schools attended

Name of School	Period Attended	GPA
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Name of School	Period Attended	GPA
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Date of Graduation _____

Overall GPA _____ Class Rank/Class Size _____

ACT Comp. _____ SAT Critical Reading _____ SAT Math _____ SAT Writing _____

Parent or Guardian Name _____

Signature of Student _____

Signature of Parent or Guardian _____

Date _____

OCT-1-2008 12:40 FROM:KIMBERLY HIGH SCHOOL 208 423 5181

TO:733684

P:3/5

GENERAL INSTRUCTIONS

1. Applicant must use the official application form. It must be dated and signed by the student and parent(s) or guardian.

Typewritten applications and statements are preferred over handwritten submissions and must be signed in all instances.
2. Applications and all supporting documents must be in English or English translations.
3. Letters may be originals or photocopies on one side of a single sheet or 8-1/2" X 11" paper signed by the author.
4. Official high school transcript of student grades from the beginning of the 9th grade to due date of application may be photocopies that bear an original signature of the proper school authority.
5. SAT and ACT test scores must be included but may be photocopies. If the student has taken the CSI Compass, then a copy of the results of said test must be provided.
6. Application must be properly bound on the left side with hinges or staples in a standard binder or cover. Elaborate binding and bulky covers are discouraged.
7. Two copies of the application in addition to the original must be included. Each copy should be stapled in the upper left hand corner. No binders or covers are needed for the copies.

OCT-1-2008 12:41 FROM:KIMBERLY HIGH SCHOOL 208 423 5181

TO:7335684

P:4/5

The application must be arranged in the following order:

1. Application form
2. Academic Resume listing accomplishments, awards, extracurricular and civic activities, leadership and work experience. Include the years that you have participated.
3. A statement of 300 words or less setting forth his/her career goals and relate how past, present and future activities make the accomplishment of his/her goal probable. The applicant by deed and circumstance must demonstrate his/her worthiness. The letter must be signed.
4. The parent/guardian shall prepare a statement of 200 words or less summarizing the family's obligations and resources. The statement needs to illustrate the applicant's need for financial assistance and the inability of the family to satisfy these needs. The statement must be signed.
5. Parental Financial Data – see the following page for the requirements.
6. Official signed transcript of high school grades
7. SAT or ACT test scores.

OCT-1-2008 12:41 FROM:KIMBERLY HIGH SCHOOL 208 423 5181

TO: T335684

P:5/5

Parental Financial Data

The information provided shall be kept confidential. An important factor in awarding scholarships is the financial circumstance of the applicant. Please explain in detail why your son/daughter has need for a scholarship.

It is suggested that the following information be provided to assist the trustees in making their decisions:

1. Student's income for past year
2. Parents' (include step-parents) income for prior year
3. Parents' financial circumstances
4. Student's financial situation
5. Special circumstances unique to applicant which creates need for a scholarship

Unless sufficient information is provided to allow the trustees to accurately assess the student's financial circumstances, the trustees will have to consider the student able to attend college without the assistance of the Trust.

If the student has filed an FAFSA form for financial aid, then the student must provide their SAR report. The students and parents may include their most current tax forms.

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Nov. 28, 2008 LTR 2697C O R
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CLARA & FRANCIS WALTON SCHLRSHP TR
% MAC HATCH CPA
834 FALLS AVE 1020D
TWIN FALLS ID 83301

DECLARATION

022692

Under penalties of perjury, I declare that I have examined the return identified in this letter, including any accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. I understand that this declaration will become a permanent part of that return.



Signature of Officer or Trustee

12/10/08
Date



Title

