



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990**Department of the Treasury
Internal Revenue Service**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0047

2006Open to Public
Inspection**A** For the 2006 calendar year, or tax year beginning

and ending

B Check if applicable

- ☐ Address change
☐ Name change
☐ Initial return
☐ Final return
☐ Amended return
☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization**THE UNITED WAY, INC.**

Number and street (or P.O. box if mail is not delivered to street address)

P.O. BOX 7217

City or town, state or country, and ZIP + 4

KALISPELL, MT 59904-0217**D** Employer identification number**81-0304856****E** Telephone number**406-752-7266****F** Accounting method ☐ Cash ☒ Accrual
(specify) ▶

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

H and **I** are not applicable to section 527 organizations.**H(a)** Is this a group return for affiliates? ☐ Yes ☒ No**H(b)** If "Yes," enter number of affiliates ▶ **N/A****H(c)** Are all affiliates included? **N/A** ☐ Yes ☐ No
(If "No," attach a list.)**H(d)** Is this a separate return filed by an organization covered by a group ruling? ☐ Yes ☒ No**I** Group Exemption Number ▶ **N/A****M** Check ☐ if the organization is not required to attach Sch. B (Form 990, 990-EZ, or 990-PF).**G** Website: ▶ **N/A****J** Organization type (check only one) ☒ 501(c) (3) (insert no.) ☐ 4947(a)(1) or ☐ 527**K** Check here ☐ if the organization is not a 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.**L** Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 ▶**1,130,093.****Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances**

Revenue	1 Contributions, gifts, grants, and similar amounts received:			
	a Contributions to donor advised funds	1a		
	b Direct public support (not included on line 1a)	1b	1,122,993.	
	c Indirect public support (not included on line 1a)	1c		
	d Government contributions (grants) (not included on line 1a)	1d		
	e Total (add lines 1a through 1d) (cash \$ 1,122,993. noncash \$)	1e	1,122,993.	
	2 Program service revenue including government fees and contracts (from Part VII, line 93)	2		
	3 Membership dues and assessments	3		
	4 Interest on savings and temporary cash investments	4	7,100.	
	5 Dividends and interest from securities	5		
Expenses	6a Gross rents	6a		
	b Less: rental expenses			
	c Net rental income or (loss). Subtract line 6b from line 6a	6c		
	7 Other investment income (describe)	7		
	8a Gross amount from sales of assets other than inventory	(A) Securities	(B) Other	
	b Less: cost or other basis and sales expenses	8a		
	c Gain or (loss) (attach schedule)	8b		
	d Net gain or (loss). Combine line 8c, columns (A) and (B)	8c		
	8d			
	9 Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/>			
Net Assets	a Gross revenue (not including \$ of contributions reported on line 1b)	9a		
	b Less: direct expenses other than fundraising expenses	9b		
	c Net income or (loss) from special events. Subtract line 9b from line 9a	9c		
	10a Gross sales of inventory, less returns and allowances	10a		
	b Less: cost of goods sold	10b		
	c Gross profit or (loss) from sales of inventory (attach schedule). Subtract line 10b from line 10a	10c		
	11 Other revenue (from Part VII, line 103)	11		
	12 Total revenue. Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11	12	1,130,093.	
	13 Program services (from line 44, column (B))	13	1,019,969.	
	14 Management and general (from line 44, column (C))	14	47,758.	
15 Fundraising (from line 44, column (D))	15	47,401.		
16 Payments to affiliates (attach schedule)	16	8,555.		
17 Total expenses. Add lines 16 and 44, column (A)	17	1,123,683.		
18 Excess or (deficit) for the year. Subtract line 17 from line 12	18	6,410.		
19 Net assets or fund balances at beginning of year (from line 73, column (A))	19	936,571.		
20 Other changes in net assets or fund balances (attach explanation)	20	632.		
21 Net assets or fund balances at end of year. Combine lines 18, 19, and 20	21	943,613.		

623001
01-18-07

LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2006)

61-116-19

Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22a Grants paid from donor advised funds (attach schedule) (cash \$ <u>0</u> . noncash \$ <u>0</u> . If this amount includes foreign grants, check here <input type="checkbox"/> 22a				
22b Other grants and allocations (attach schedule) (cash \$ <u>672,290</u> . noncash \$ <u>0</u> . If this amount includes foreign grants, check here <input type="checkbox"/> 22b	672,290.	672,290.	STATEMENT 4	
23 Specific assistance to individuals (attach schedule) 23				
24 Benefits paid to or for members (attach schedule) 24				
25a Compensation of current officers, directors, key employees, etc. listed in Part V-A 25a	23,347.	21,012.	1,868.	467.
b Compensation of former officers, directors, key employees, etc. listed in Part V-B 25b	0.	0.	0.	0.
c Compensation and other distributions, not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 25c				
26 Salaries and wages of employees not included on lines 25a, b, and c 26	42,232.	37,628.	3,630.	974.
27 Pension plan contributions not included on lines 25a, b, and c 27				
28 Employee benefits not included on lines 25a - 27 28	12,861.	10,821.	1,800.	240.
29 Payroll taxes 29	6,873.	6,186.	550.	137.
30 Professional fundraising fees 30				
31 Accounting fees 31	7,934.		7,934.	
32 Legal fees 32				
33 Supplies 33	27,760.	3,010.	20,764.	3,986.
34 Telephone 34	6,921.	6,161.	626.	134.
35 Postage and shipping 35	8,723.	3,417.	3,482.	1,824.
36 Occupancy 36	6,002.	5,082.	868.	52.
37 Equipment rental and maintenance 37	990.		990.	
38 Printing and publications 38				
39 Travel 39	5,717.	5,717.		
40 Conferences, conventions, and meetings 40				
41 Interest 41	6,399.	6,207.	128.	64.
42 Depreciation, depletion, etc. (attach schedule) 42	8,918.	7,929.	907.	82.
43 Other expenses not covered above (itemize): a 43a b 43b c 43c d 43d e 43e f 43f g 43g				
SEE STATEMENT 3	278,161.	234,509.	4,211.	39,441.
44 Total functional expenses. Add lines 22a through 43g. (Organizations completing columns (B)-(D), carry these totals to lines 13-15) 44	1,115,128.	1,019,969.	47,758.	47,401.

Joint Costs. Check ☐ if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services?

Yes ☐ No ☒If "Yes," enter (i) the aggregate amount of these joint costs \$ N/A ; (ii) the amount allocated to Program services \$ N/A ;(iii) the amount allocated to Management and general \$ N/A ; and (iv) the amount allocated to Fundraising \$ N/A

Part III Statement of Program Service Accomplishments (See the instructions)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? ►

FUND RAISING FOR TAX EXEMPT AGENCIES

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

Program Service Expenses
(Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts; but optional for others.)

a GRANTS AND ALLOCATIONS (SEE ATTACHED SCHEDULE OF ALLOCATIONS TO AGENCIES)

(Grants and allocations \$ 672,286.) If this amount includes foreign grants, check here ► ☐ 1,019,969.

b

(Grants and allocations \$) If this amount includes foreign grants, check here ► ☐

c

(Grants and allocations \$) If this amount includes foreign grants, check here ► ☐

d

(Grants and allocations \$) If this amount includes foreign grants, check here ► ☐

e Other program services (attach schedule)

(Grants and allocations \$) If this amount includes foreign grants, check here ► ☐

f Total of Program Service Expenses (should equal line 44, column (B), Program services) ► 1,019,969.

Form 990 (2006)

Part IV Balance Sheets (See the instructions.)**Note:** Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year		(B) End of year
Assets	45 Cash - non-interest-bearing	196,612.	45	215,102.
	46 Savings and temporary cash investments	142,350.	46	140,273.
	47 a Accounts receivable	47a		
	b Less: allowance for doubtful accounts	47b	47c	
	48 a Pledges receivable	48a	727,429.	
	b Less: allowance for doubtful accounts	48b	127,047.	48c
	49 Grants receivable		49	600,382.
	50 a Receivables from current and former officers, directors, trustees, and key employees		50a	
	b Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)		50b	
	51 a Other notes and loans receivable	51a		
	b Less: allowance for doubtful accounts	51b	51c	
	52 Inventories for sale or use		52	
	53 Prepaid expenses and deferred charges		53	
	54 a Investments - publicly-traded securities <input type="checkbox"/> Cost <input type="checkbox"/> FMV		54a	
	b Investments - other securities <input type="checkbox"/> Cost <input type="checkbox"/> FMV		54b	
55 a Investments - land, buildings, and equipment: basis	55a			
b Less: accumulated depreciation	55b	55c		
56 Investments - other	SEE STATEMENT 5	5.	56	0.
57 a Land, buildings, and equipment: basis	57a	254,773.		
b Less: accumulated depreciation	57b	72,971.	57c	181,802.
58 Other assets, including program-related investments (describe <input type="checkbox"/> SEE STATEMENT 6)		52,105.	58	112,863.
59 Total assets (must equal line 74). Add lines 45 through 58		1,199,319.	59	1,250,422.
Liabilities	60 Accounts payable and accrued expenses	5.	60	21,447.
	61 Grants payable	142,449.	61	152,777.
	62 Deferred revenue		62	
	63 Loans from officers, directors, trustees, and key employees		63	
	64 a Tax-exempt bond liabilities		64a	
	b Mortgages and other notes payable	108,947.	64b	103,868.
	65 Other liabilities (describe <input type="checkbox"/> SEE STATEMENT 7)	11,347.	65	28,717.
66 Total liabilities. Add lines 60 through 65		262,748.	66	306,809.
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.			
	67 Unrestricted	177,091.	67	169,491.
	68 Temporarily restricted	693,389.	68	704,007.
	69 Permanently restricted	66,091.	69	70,115.
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.			
	70 Capital stock, trust principal, or current funds		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund		71	
	72 Retained earnings, endowment, accumulated income, or other funds		72	
	73 Total net assets or fund balances. Add lines 67 through 69 or lines 70 through 72. (Column (A) must equal line 19 and column (B) must equal line 21)		936,571.	73
74 Total liabilities and net assets/fund balances. Add lines 66 and 73		1,199,319.	74	1,250,422.

Part IV-A Reconciliation of Revenue per Audited Financial Statements With Revenue per Return (See the instructions.)

a Total revenue, gains, and other support per audited financial statements		a	1,080,972.
b Amounts included on line a but not on Part I, line 12:			
1 Net unrealized gains on investments	b1 632.		
2 Donated services and use of facilities	b2 101,868.		
3 Recoveries of prior year grants	b3		
4 Other (specify):	b4		
Add lines b1 through b4		b	102,500.
c Subtract line b from line a		c	978,472.
d Amounts included on Part I, line 12, but not on line a:			
1 Investment expenses not included on Part I, line 6b	d1		
2 Other (specify): DONOR DESIGNATED CONTRIBUTIONS	d2 151,621.		
Add lines d1 and d2		d	151,621.
e Total revenue (Part I, line 12). Add lines c and d		e	1,130,093.

Total revenue (Part I, line 12). Add lines c and d		0	1
Part IV-B Reconciliation of Expenses per Audited Financial Statements With Expenses per Return			

a	Total expenses and losses per audited financial statements		a	1,073,930.
b	Amounts included on line a but not on Part I, line 17:			
1	Donated services and use of facilities	b1	101,868.	
2	Prior year adjustments reported on Part I, line 20	b2		
3	Losses reported on Part I, line 20	b3		
4	Other (specify):	b4		
	Add lines b1 through b4		b	101,868.
c	Subtract line b from line a		c	972,062.
d	Amounts included on Part I, line 17, but not on line a:			
1	Investment expenses not included on Part I, line 6b	d1		
2	Other (specify): DONOR DESIGNATED ALLOCATIONS	d2	151,621.	
	Add lines d1 and d2		d	151,621.
e	Total expenses (Part I, line 17). Add lines c and d		e	1,123,683.

Part V-A **Current Officers, Directors, Trustees, and Key Employees** (List each person who was an officer, director, trustee, or key employee at any time during the year even if they were not compensated.) (See the instructions.)

[illegible]

Part V-A	Current Officers, Directors, Trustees, and Key Employees <i>(continued)</i>
-----------------	--

Yes	No
-----	----

- 75 a** Enter the total number of officers, directors, and trustees permitted to vote on organization business at board meetings ▶ _____ 2
- b** Are any officers, directors, trustees, or key employees listed in Form 990, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II-A or II-B, related to each other through family or business relationships? If "Yes," attach a statement that identifies the individuals and explains the relationship(s) _____
- c** Do any officers, directors, trustees, or key employees listed in Form 990, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II-A or II-B, receive compensation from any other organizations, whether tax exempt or taxable, that are related to the organization? See the instructions for the definition of "related organization." _____
- If "Yes," attach a statement that includes the information described in the instructions.
- d** Does the organization have a written conflict of interest policy? _____

75b		X
-----	--	---

75c		X
-----	--	---

75d	X	
-----	---	--

Part V-B Former Officers, Directors, Trustees, and Key Employees That Received Compensation or Other Benefits (If any former officer, director, trustee, or key employee received compensation or other benefits (described below) during the year, list that person below and enter the amount of compensation or other benefits in the appropriate column. See the instructions.)

[illegible]

Part VI	Other Information <i>(See the instructions)</i>
----------------	--

Yes	No
-----	----

- 76 Did the organization make a change in its activities or methods of conducting activities? If "Yes," attach a detailed statement of each change
- 77 Were any changes made in the organizing or governing documents but not reported to the IRS?
If "Yes," attach a conformed copy of the changes.
- 78 a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?
b If "Yes," has it filed a tax return on Form 990-T for this year? N/A
- 79 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement
- 80 a Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?
b If "Yes," enter the name of the organization N/A
- _____ and check whether it is ☐ exempt or ☐ nonexempt
- 81 a Enter direct or indirect political expenditures. (See line 81 instructions) 81a 0
- b Did the organization file Form 1120-POL for this year?

76		X
----	--	---

77		X
----	--	---

78a	X
-----	---

78b

79		X
----	--	---

80a		X
-----	--	---

81b	X
-----	---

Part VI Other Information (continued)

		Yes	No
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a	X
b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.)	82b	101,868.
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	X
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	N/A
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a	X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b	N/A
85	501(c)(4), (5), or (6) organizations. a Were substantially all dues nondeductible by members?	85a	N/A
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	85b	N/A
If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.			
c	Dues, assessments, and similar amounts from members	85c	N/A
d	Section 162(e) lobbying and political expenditures	85d	N/A
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	N/A
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	N/A
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	85g	N/A
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h	N/A
86	501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on line 12	86a	N/A
b	Gross receipts, included on line 12, for public use of club facilities	86b	N/A
87	501(c)(12) organizations. Enter: a Gross income from members or shareholders	87a	N/A
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	87b	N/A
88 a	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88a	X
b	At any time during the year, did the organization, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Part XI	88b	X
89 a	501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 <u>0.</u> ; section 4912 <u>0.</u> ; section 4955 <u>0.</u>		
b	501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b	X
c	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 <u>0.</u>		
d	Enter: Amount of tax on line 89c, above, reimbursed by the organization <u>0.</u>		
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?	89e	X
f	All organizations. Did the organization acquire a direct or indirect interest in any applicable insurance contract?	89f	X
g	For supporting organizations and sponsoring organizations maintaining donor advised funds. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	89g	X
90 a	List the states with which a copy of this return is filed <u>NONE</u>		
b	Number of employees employed in the pay period that includes March 12, 2006	90b	3
91 a	The books are in care of <u>SHARON STEVENS WULF</u> Telephone no. <u>406-752-7266</u> Located at <u>P. O. BOX 7217, KALISPELL, MT</u> ZIP + 4 <u>59904-0217</u>		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country <u>N/A</u> See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts	91b	X

Part VI Other Information (continued)

Yes No

c At any time during the calendar year, did the organization maintain an office outside of the United States?

91c

X

If "Yes," enter the name of the foreign country

N/A

92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here

and enter the amount of tax-exempt interest received or accrued during the tax year

92

N/A

Part VII Analysis of Income-Producing Activities (See the instructions.)

Note: Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclu- sion code	(D) Amount	
93 Program service revenue:					
a					
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments			14	7,100.	
96 Dividends and interest from securities					
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory					
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue:					
a					
b					
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))		0.		7,100.	0.
105 Total (add line 104, columns (B), (D), and (E))					7,100.

Note: Line 105 plus line 1e, Part I, should equal the amount on line 12, Part I.

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions.)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
▼	N/A

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

X No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

Yes

X No

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).

Part XI Information Regarding Transfers To and From Controlled Entities. Complete only if the organization is a controlling organization as defined in section 512(b)(13). **N/A**

106 Did the reporting organization make any transfers to a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.

Yes	No

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a	-----			
b	-----			
c	-----			
Totals				

107 Did the reporting organization receive any transfers from a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.

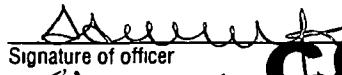
Yes	No

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a	-----			
b	-----			
c	-----			
Totals				

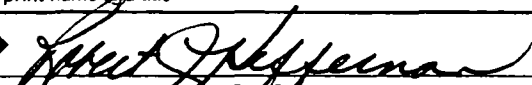
108 Did the organization have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in question 107 above?

Yes	No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Please Sign Here:  **COPY** Date 9/21/07

Type or print name and title: Sherry W. Clark, Secretary

Paid Preparer's Use Only: Preparer's signature  Date 9/21/07 Check if self-employed ☐ Preparer's SSN or PTIN (See Gen. Inst. X) _____

Firm's name (or yours if self-employed), address, and ZIP + 4: JUNKERMIER, CLARK, CAMPANELLA, STEVENS, P.C. EIN

P.O. BOX 518 KALISPELL, MT 59903-0518 Phone no. 406-755-3681

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information-(See separate instructions.)

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

OMB No 1545-0047

2006

Name of the organization

THE UNITED WAY, INC.

Employer identification number

81 0304856

Part I

Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See page 2 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				
Total number of other employees paid over \$50,000	0			

Part II-A

Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	0	

Part II-B

Compensation of the Five Highest Paid Independent Contractors for Other Services

(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter "None." See page 2 of the instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of other contractors receiving over \$50,000 for other services	0	

Part III **Statements About Activities** (See page 2 of the instructions.)

Yes No

1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ► \$ _____ \$ _____ (Must equal amounts on line 38, Part VI-A, or line j of Part VI-B.) Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.	1		X
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)			
a Sale, exchange, or leasing of property?	2a		X
b Lending of money or other extension of credit?	2b		X
c Furnishing of goods, services, or facilities?	2c		X
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? SEE PART V-A, FORM 990	2d	X	
e Transfer of any part of its income or assets?	2e		X
3 a Did the organization make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments.)	3a		X
b Did the organization have a section 403(b) annuity plan for its employees?	3b		X
c Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," attach a detailed statement	3c		X
d Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?	3d		X
4 a Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g. If "No," complete lines 4f and 4g	4a		X
b Did the organization make any taxable distributions under section 4966?	4b	N/A	
c Did the organization make a distribution to a donor, donor advisor, or related person?	4c	N/A	
d Enter the total number of donor advised funds owned at the end of the tax year			N/A
e Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year			N/A
f Enter the total number of separate funds or accounts owned at the end of the year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts			0.
g Enter the aggregate value of assets in all funds or accounts included on line 4f at the end of the tax year			0.

Part IV Reason for Non-Private Foundation Status (See pages 4 through 7 of the instructions.)I certify that the organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5 ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6 ☐ A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7 ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8 ☐ A federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9 ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state **▶** _____
- 10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b ☐ A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3). Check the box that describes the type of supporting organization:
☐ Type I ☐ Type II ☐ Type III-Functionally Integrated ☐ Type III-Other

Provide the following information about the supported organizations. (See page 7 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Employer identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	(d) Is the supported organization listed in the supporting organization's governing documents?		(e) Amount of support
			Yes	No	
Total ▶					

- 14 ☐ An organization organized and operated to test for public safety. Section 509(a)(4). (See page 7 of the instructions.)

Part IV-A**Support Schedule** (Complete only if you checked a box on line 10, 11, or 12.) Use cash method of accounting.

Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2004	(c) 2003	(d) 2002	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	1,151,848.	951,017.	824,753.	750,984.	3,678,602.
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose					
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	2,644.	1,590.	1,300.	2,051.	7,585.
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets					
23 Total of lines 15 through 22	1,154,492.	952,607.	826,053.	753,035.	3,686,187.
24 Line 23 minus line 17	1,154,492.	952,607.	826,053.	753,035.	3,686,187.
25 Enter 1% of line 23	11,545.	9,526.	8,261.	7,530.	
26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24					73,724.
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2002 through 2005 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts					186,336.
c Total support for section 509(a)(1) test: Enter line 24, column (e)					3,686,187.
d Add: Amounts from column (e) for lines: 18 7,585. 19 22 186,336.					193,921.
e Public support (line 26c minus line 26d total)					3,492,266.
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))					94.7393%
27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year: N/A					
(2005) (2004) (2003) (2002)					
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: N/A					
(2005) (2004) (2003) (2002)					
c Add: Amounts from column (e) for lines: 15 16 17 20 21					N/A
d Add: Line 27a total and line 27b total					N/A
e Public support (line 27c total minus line 27d total)					N/A
f Total support for section 509(a)(2) test: Enter amount on line 23, column (e)					N/A
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))					N/A %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					N/A %

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2002 through 2005, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.

NONE

Part V Private School Questionnaire (See page 9 of the instructions.)

N/A

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?

	Yes	No
29		

30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?

30		
-----------	--	--

31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?

31		
-----------	--	--

If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.)

32 Does the organization maintain the following:

- a** Records indicating the racial composition of the student body, faculty, and administrative staff?
- b** Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?
- c** Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?
- d** Copies of all material used by the organization or on its behalf to solicit contributions?

32a		
------------	--	--

32b		
------------	--	--

32c		
------------	--	--

32d		
------------	--	--

If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)

33 Does the organization discriminate by race in any way with respect to:

- a** Students' rights or privileges?
- b** Admissions policies?
- c** Employment of faculty or administrative staff?
- d** Scholarships or other financial assistance?
- e** Educational policies?
- f** Use of facilities?
- g** Athletic programs?
- h** Other extracurricular activities?

33a		
------------	--	--

33b		
------------	--	--

33c		
------------	--	--

33d		
------------	--	--

33e		
------------	--	--

33f		
------------	--	--

33g		
------------	--	--

33h		
------------	--	--

If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)

34 a Does the organization receive any financial aid or assistance from a governmental agency?

34a		
------------	--	--

b Has the organization's right to such aid ever been revoked or suspended?

34b		
------------	--	--

If you answered "Yes" to either 34a or b, please explain using an attached statement.

35 Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation

35		
-----------	--	--

Schedule A (Form 990 or 990-EZ) 2006

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 10 of the instructions.)

N/A

(To be completed **ONLY** by an eligible organization that filed Form 5768)Check ☐ **a** if the organization belongs to an affiliated group.Check ☐ **b** if you checked "a" and "limited control" provisions apply.**Limits on Lobbying Expenditures**

(The term "expenditures" means amounts paid or incurred.)

	(a) Affiliated group totals	(b) To be completed for all electing organizations												
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	N/A													
37 Total lobbying expenditures to influence a legislative body (direct lobbying)														
38 Total lobbying expenditures (add lines 36 and 37)														
39 Other exempt purpose expenditures														
40 Total exempt purpose expenditures (add lines 38 and 39)														
41 Lobbying nontaxable amount. Enter the amount from the following table -														
<table border="0"> <tr> <td>If the amount on line 40 is -</td> <td>The lobbying nontaxable amount is -</td> </tr> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 40</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000</td> </tr> </table>	If the amount on line 40 is -	The lobbying nontaxable amount is -	Not over \$500,000	20% of the amount on line 40	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	Over \$17,000,000	\$1,000,000		
If the amount on line 40 is -	The lobbying nontaxable amount is -													
Not over \$500,000	20% of the amount on line 40													
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000													
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000													
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000													
Over \$17,000,000	\$1,000,000													
42 Grassroots nontaxable amount (enter 25% of line 41)														
43 Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36														
44 Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38														

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 13 of the instructions.)

Calendar year (or fiscal year beginning in)	Lobbying Expenditures During 4-Year Averaging Period				N/A
	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
45 Lobbying nontaxable amount					0.
46 Lobbying ceiling amount (150% of line 45(e))					0.
47 Total lobbying expenditures					0.
48 Grassroots nontaxable amount					0.
49 Grassroots ceiling amount (150% of line 48(e))					0.
50 Grassroots lobbying expenditures					0.

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 13 of the instructions.)

N/A

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

- a** Volunteers
- b** Paid staff or management (Include compensation in expenses reported on lines c through h.)
- c** Media advertisements
- d** Mailings to members, legislators, or the public
- e** Publications, or published or broadcast statements
- f** Grants to other organizations for lobbying purposes
- g** Direct contact with legislators, their staffs, government officials, or a legislative body
- h** Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i** Total lobbying expenditures (Add lines c through h.)

Yes	No	Amount
		0.

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

- (i) Cash

(ii) Other assets

- b Other transactions:**

- (i) Sales or exchanges of assets with a noncharitable exempt organization**

- (ii) Purchases of assets from a noncharitable exempt organization**

- (iii) Rental of facilities, equipment, or other assets**

- (iv) Reimbursement arrangements**

- (v) Loans or loan guarantees**

- (vi) Performance of services or membership or fundraising solicitations**

- c Sharing of facilities, equipment, mailing lists, other assets, or paid employees**

- d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received:

	Yes	No
51a(i)		X
a(ii)		X
b(i)		X
b(ii)		X
b(iii)		X
b(iv)		X
b(v)		X
b(vi)		X
c		X

N/A

[illegible]

- 52 a** Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐

▶ ☐ Yes ☒ No

- b If "Yes," complete the following schedule:**

N/A

[illegible]

2006

***** Not Open to Public Inspection *****

Total Excess Contributions to Schedule A, Line 26b

FORM 990	PAYMENTS TO AFFILIATES	STATEMENT	1
----------	------------------------	-----------	---

AFFILIATE'S NAME

AFFILIATE'S ADDRESS

UNITED WAY OF AMERICA

UNITED WAY OF AMERICA

PURPOSE OF PAYMENT

AMOUNT

UNITED WAY OF AMERICA DUES

8,555.

TOTAL TO FORM 990, PART I, LINE 16

8,555.

FORM 990	OTHER CHANGES IN NET ASSETS OR FUND BALANCES	STATEMENT	2
----------	--	-----------	---

DESCRIPTION

AMOUNT

UNREALIZED LOSS ON INVESTMENT- SECURITIES ADJUSTED TO FAIR
VALUE

632.

TOTAL TO FORM 990, PART I, LINE 20

632.

FORM 990	OTHER EXPENSES	STATEMENT	3
----------	----------------	-----------	---

DESCRIPTION	(A) TOTAL	(B) PROGRAM SERVICES	(C) MANAGEMENT AND GENERAL	(D) FUNDRAISING
BAD DEBT EXPENSE	0.			
CONTRACT SERVICES	13,300.	7,929.	1,043.	4,328.
INSURANCE AND LIABILITY	10,583.	10,193.	280.	110.
SUBSCRIPTIONS	1,041.	331.	546.	164.
MISCELLANEOUS	14,475.	5,274.	495.	8,706.
AWARDS	1,740.	996.		744.
CAMPAIGN COORDINATION	18,721.	218.		18,503.
COMMUNICATIONS	9,326.	5,594.	350.	3,382.
DONOR AND VOLUNTEER DEVELOPMENT	0.			
CONFERENCES- BOARD & STAFF	222.		222.	
OTHER PROGRAMS EXPENSE	202,489.	202,489.		

MEMBERSHIPS	1,915.	160.		1,755.
PUBLIC RELATIONS	4,349.	1,325.	1,275.	1,749.
TOTAL TO FM 990, LN 43	278,161.	234,509.	4,211.	39,441.

FORM 990	CASH GRANTS AND ALLOCATIONS TO OTHERS	STATEMENT 4
----------	--	-------------

CLASS OF ACTIVITY/DONEE'S NAME AND ADDRESS	AMOUNT
	672,290.

UNITED WAY AGENCIES
VARIOUS

TOTAL INCLUDED ON FORM 990, PART II, LINE 22B	672,290.
---	----------

FORM 990	OTHER INVESTMENTS	STATEMENT 5
----------	-------------------	-------------

DESCRIPTION	VALUATION METHOD	AMOUNT
INVESTMENT IN LIMITED PARTNERSHIP	MARKET VALUE	0.
TOTAL TO FORM 990, PART IV, LINE 56, COLUMN B		0.

FORM 990	OTHER ASSETS	STATEMENT 6
----------	--------------	-------------

DESCRIPTION	AMOUNT
MISCELLANEOUS RECEIVABLES	26,729.
LOANS RECEIVABLE - AGENCIES	25,198.
OTHER ASSETS	60,936.
TOTAL TO FORM 990, PART IV, LINE 58, COLUMN B	112,863.

FORM 990

OTHER LIABILITIES

STATEMENT 7

DESCRIPTION

AMOUNT

COMPENSATED ABSENCES PAYABLE

13,294.

DEPOSITS HELD

15,423.

TOTAL TO FORM 990, PART IV, LINE 65, COLUMN B

28,717.

2006 United Way Board

All should have P.O. Box 7217 - Kalispell, MT 59904

**Dorothea Armstrong
Karena Beamis
Keith Brown
Susie Burch
Teri Cottle
Warren Dobler
Angela Dose
Greg Ellingson
Gary Evans
Jack Kovacich
Marilyn LaSorte
Curtis Lund
Barbara Mansfield
Leslie Mercord
Susan Moyer
Jim Oliverson
Paula Robinson
Darlene Schottle
Jan Sipprell
Justin Sliter
Steve Stahlberg
Rick Sullivan
Tyler Weber
Allen Whitehead**

Attachment 81-0304856

ALL ALLOCATIONS WERE MADE TO LOCAL AGENCIES

	United Way Allocated	Donor Designated	Total Allocated
Member Agencies			
American Red Cross	31,033	1,949	32,982
Big Brothers Big Sisters	29,674	4,384	34,058
Boy Scouts	6,154	1,964	8,118
Boys & Girls Club	19,452	1,201	20,653
Canyon Quick Response Unit	-	-	-
CASA for Kids	2,373	3,067	5,440
Disaster Care Unit	-	-	-
Eagle Transit	23,829	493	24,322
Flathead CARE	24,899	1,216	26,115
Flathead Food Bank	41,038	7,397	48,435
Flathead Youth Center	25,126	883	26,009
Girl Scouts	4,276	730	5,006
Head Start	23,150	1,215	24,365
Help Net	42,929	-	42,929
Hospice Bereavement	-	-	-
Lamplighter Volunteer Program	7,084	-	7,084
Literacy Volunteers	25,034	1,152	26,186
Mental Health Crisis Line	17,278	458	17,736
Nurturing Center	23,441	1,386	24,827
RSVP	13,094	1,046	14,140
Salvation Army	2,836	-	2,836
Samaritan House	18,029	3,516	21,545
Sinopah House	20,794	402	21,196
Special Friends Advocacy	24,545	579	25,124
Summit Independent Living Center	13,919	144	14,063
Teens After Hours	4,340	-	4,340
Viloence Free Crisis Line	34,479	4,241	38,720
Boys & Girls Club	-	-	-
Youth Leadership Program	3,776	-	3,776
School Supplies Program	-	-	-
Allocations for general agencies	-	-	-
subtotal	482,582	37,423	520,005
Non-Member Agencies	38,083	106,720	144,803
Agencies in Lake, Lincoln and Sanders Counties	-	7,478	7,478
Total Allocations to Agencies	520,665	151,621	672,286

SSET DEPRECIATION SHORT REPORT

UNITED WAY Dec. 31, 2006

Sorted: ASSET A/C#

Method 1-FEDERAL-Std Conv Applied

Range: 1801 - 1900

Include All assets

Acq	Description	Meth/Life	Cost	Section 179	Depr Basis	Includes Section 179		
						Beg A/Depr	Curr Depr	End A/Depr
SSET A/C#: 1801 - CAMPAIGN EQUIPMENT								
2/01/95	Mardi Gras Supplies	SL/ 5 00	800.84	0 00	800.84	800.84	0 00	800.84
3/30/97	UW Programs Sign	SL/ 5 00	63.50	0.00	63.50	63.50	0.00	63.50
3/30/97	Campaign Banner	SL/ 5.00	135.00	0.00	135.00	135.00	0 00	135.00
3/30/97	Pacesetter Sign	SL/ 5 00	15.00	0 00	15.00	15.00	0 00	15.00
3/30/97	39 Signs - Pacesetter	SL/ 5.00	877.50	0 00	877.50	877.50	0 00	877.50
1/30/97	Two-sided Goal Sign	SL/ 5 00	430.00	0 00	430.00	430.00	0 00	430.00
3/31/98	Custom Pennants x 8	SL/ 5 00	214.84	0.00	214.84	214.84	0 00	214.84
2/15/99	Bumbershoot Brigade Sign	SL/ 5 00	187.00	0 00	187.00	187.00	0 00	187.00
3/31/99	Campaign Banner	SL/ 5 00	180.00	0.00	180.00	180.00	0 00	180.00
3/31/99	Campaign Banner	SL/ 5.00	180.00	0 00	180.00	180.00	0.00	180.00
rand totals. 1801 - CAMPAIGN EQUIPMENT (10 assets)			3,083.48	0 00	3,083.48	3,083.48	0.00	3,083.48
SSET A/C#: 1850 - EQUIP, SOFTWARE & FURN								
1/01/83	Shelves	SL/ 5.00	53.92	0 00	53.92	53.92	0 00	53.92
3/01/83	File Cabinet	SL/ 5 00	49.88	0.00	49.88	49.88	0.00	49.88
3/01/83	File Cabinet	SL/ 5 00	129.00	0.00	129.00	129.00	0.00	129.00
2/31/92	Fire File	SL/ 5.00	1,216.95	0 00	1,216.95	1,216.95	0 00	1,216.95
9/26/95	Glass Table w/Chairs	SL/ 5.00	250.00	0 00	250.00	250.00	0 00	250.00
3/30/95	3 Ltr Files w/Locks	SL/ 5 00	404.78	0 00	404.78	404.78	0 00	404.78
9/30/95	Walnut Folding Table	SL/ 5 00	49.99	0.00	49.99	49.99	0 00	49.99
9/30/95 D	Okidata 320 Printer	SL/ 5 00	360.00	0 00	360.00	360.00	0.00	360.00
3/15/95	Oak Wall Cabinet	SL/ 5 00	300.00	0 00	300.00	300.00	0 00	300.00
0/15/95	3 Conference Tables	SL/ 5.00	110.97	0.00	110.97	110.97	0 00	110.97
0/15/95	Hole Punch	SL/ 5 00	62.00	0 00	62.00	62.00	0 00	62.00
3/15/95	36 Conference Chairs	SL/ 5 00	1,231.20	0 00	1,231.20	1,231.20	0.00	1,231.20
0/15/95	Chairmover for Chairs	SL/ 5 00	77.35	0.00	77.35	77.35	0 00	77.35
2/01/95	4 File Cabinets	SL/ 5 00	80.00	0 00	80.00	80.00	0.00	80.00
2/01/95	2 File Cabinets	SL/ 5.00	70.00	0 00	70.00	70.00	0.00	70.00
2/01/95	Hand Truck for Paper	SL/ 5 00	29.99	0.00	29.99	29.99	0 00	29.99
2/31/95	Podium	SL/ 5 00	125.00	0 00	125.00	125.00	0 00	125.00
2/31/95	Okidata 9 Pin Pntr	SL/ 5.00	360.00	0 00	360.00	360.00	0 00	360.00
2/31/95	Electrical Sign	SL/15 00	600.00	0 00	600.00	399.98	40.00	439.96
1/15/97	Paper Shredder	SL/ 5 00	841.43	0 00	841.43	841.43	0 00	841.43
8/15/97	Overhead Projector	SL/ 5.00	136.08	0 00	136.08	136.08	0 00	136.08
1/15/97	Telephone System	SL/ 5 00	3,662.00	0 00	3,662.00	3,662.00	0.00	3,662.00
1/15/97	Hepa Air Filter	SL/ 5.00	184.25	0.00	184.25	184.25	0 00	184.25
1/31/98	CD ROM Drive	SL/ 5 00	99.00	0 00	99.00	99.00	0 00	99.00
3/31/98	Telephone Stand	SL/ 5.00	23.96	0 00	23.96	23.96	0 00	23.96
3/31/98	Telephone Stand	SL/ 5 00	23.96	0 00	23.96	23.96	0 00	23.96
3/31/98	Telephone Stand	SL/ 5 00	23.96	0 00	23.96	23.96	0 00	23.96
3/31/98	Line Labeler Software	SL/ 5.00	69.99	0.00	69.99	69.99	0 00	69.99
4/30/98 D	Conpaq 2000, Mntr, Card	SL/ 5 00	1,249.00	0 00	1,249.00	1,249.00	0 00	1,249.00
5/05/98	Chrome Table Frames, Tents	SL/ 5 00	837.49	0 00	837.49	837.49	0 00	837.49
5/31/98	Network Conversion/Inacom	SL/ 5.00	554.00	0 00	554.00	554.00	0 00	554.00
5/15/98	Scanner	SL/ 5 00	89.99	0 00	89.99	89.99	0 00	89.99
3/15/98	Aluminum Easels (2)	SL/ 5.00	79.98	0 00	79.98	79.98	0 00	79.98
3/15/98	New Cmptr Installation Support	SL/ 5 00	417.48	0 00	417.48	417.48	0 00	417.48
3/15/98	New Cmptr Installation Support	SL/ 5 00	417.48	0 00	417.48	417.48	0 00	417.48
3/15/98	New Cmptr Installation Support	SL/ 5 00	417.49	0 00	417.49	417.49	0 00	417.49
3/30/98	Helium Cylinder Cart	SL/ 5 00	114.06	0.00	114.06	114.06	0 00	114.06
7/31/98	Access 97 Software	SL/ 5 00	105.00	0 00	105.00	105.00	0 00	105.00
3/31/98	Wheel of Fortune	SL/ 5 00	150.00	0 00	150.00	150.00	0 00	150.00
3/31/98	Cougar Mtn/Windows Upgrade	SL/ 5 00	261.50	0 00	261.50	261.50	0 00	261.50
3/31/98	Crystal Report Wnter	SL/ 5 00	395.00	0 00	395.00	395.00	0 00	395.00
3/31/98	VofY Perpetual Plaque	SL/ 5 00	140.50	0 00	140.50	140.50	0 00	140.50
3/31/98	ValleyWide Per Plaque	SL/ 5 00	140.50	0 00	140.50	140.50	0 00	140.50
2/22/99	Sherry/Memory 64 mg	SL/ 5 00	119.95	0 00	119.95	119.95	0 00	119.95

Attachment 81-0304856

ASSET DEPRECIATION SHORT REPORT

UNITED WAY Dec. 31, 2006

Sorted ASSET A/C#

Method: 1-FEDERAL-Std Conv Applied

Range: 1801 - 1900

Include: All assets

Acq	Description	Meth/Life	Cost	Section 179	Depr Basis	Includes Section 179		
						Beg A/Depr	Curr Depr	End A/Depr
ISET A/C#: 1850 - EQUIP, SOFTWARE & FURN								
/15/99	Hrd drive upgrade - Vol Office	SL/ 5 00	229 95	0 00	229 95	229 95	0 00	229 95
/15/99	Colo Bckp w/tape	SL/ 5 00	280 00	0 00	280 00	280.00	0 00	280 00
/15/99	Turbo Chip/Volunteer Office	SL/ 5 00	99 00	0.00	99.00	99 00	0 00	99 00
/15/99 D	Colo Bckp 5 gig tape drive	SL/ 5.00	220 58	0 00	220 58	220 58	0 00	220 58
/15/99	Internal Modem V90	SL/ 5 00	140 00	0 00	140.00	140 00	0 00	140 00
/15/99	Colo Bckp Cartridges (5)	SL/ 5.00	133 00	0.00	133 00	133 00	0.00	133 00
/15/99	64 mg memory - Cmpq Dsktop	SL/ 5 00	172.94	0 00	172.94	172 94	0 00	172 94
/15/99	CD ROM	SL/ 5.00	79 00	0 00	79 00	79.00	0.00	79 00
/15/99	4800 Medalist Slide Projector	SL/ 5.00	399 95	0.00	399 95	399.95	0.00	399 95
/31/99	Binding Machine	SL/ 5 00	299 99	0 00	299 99	299 99	0 00	299.99
/15/99	Cougar Mtn/Dos 14	SL/ 5.00	162 00	0.00	162.00	162 00	0 00	162.00
/31/99	Compaq System	SL/ 5.00	2,397.80	0.00	2,397 80	2,397 80	0.00	2,397.80
/31/00	Pull Tractor for Okidata 320	SL/ 5.00	70 00	0.00	70 00	70 00	0.00	70 00
/15/00	Okidata 320 Pnnter	SL/ 5 00	385 00	0.00	385 00	385 00	0 00	385 00
/30/00	PC Anywhere Software	SL/ 5 00	219.00	0.00	219 00	219 00	0 00	219 00
/30/00	Linksys E-Fast Software	SL/ 5 00	229 00	0 00	229 00	229.00	0 00	229.00
/15/00	CPQ Prosignia 740 P550 Server	SL/ 5.00	2,799 00	0.00	2,799 00	2,799 00	0 00	2,799 00
/02/00	DLINK DP-300 4 Port Switch	SL/ 5 00	324 95	0.00	324.95	324 95	0 00	324 95
/02/00	2 File Drawers	SL/ 5.00	228 00	0.00	228 00	228.00	0 00	228.00
/09/00	Bookcase Tower	SL/ 5.00	33.29	0.00	33.29	33 29	0.00	33 29
/09/00	Refrigerator	SL/ 5 00	139.99	0.00	139 99	139.99	0 00	139.99
/15/00	Wireless Lapel Microphone	SL/ 5 00	472.60	0.00	472 60	472 60	0 00	472 60
/15/00	Stop & High Speed Caution Signs	SL/ 5.00	139 00	0 00	139 00	139 00	0.00	139.00
/21/00 D	Vacuum Cleaner	SL/ 5 00	250 00	0 00	250 00	250 00	0 00	250.00
/15/00 D	2 Air Conditioners	SL/ 5.00	497 97	0 00	497.97	497.97	0 00	497.97
/15/00	8 Chairs & 8 Tables	SL/ 5.00	1,024 00	0.00	1,024 00	1,024 00	0 00	1,024 00
/15/00	2 Hon 4-Drawer Files	SL/ 5.00	228 00	0.00	228.00	228 00	0 00	228.00
/28/00	Shopko Shelves	SL/ 5.00	47 88	0.00	47 88	47 88	0.00	47 88
/28/00	Counter & Credenza for Office	SL/ 5.00	1,500 00	0 00	1,500.00	1,500.00	0.00	1,500.00
/10/00	Queen Anne Sofa	SL/ 5.00	200.00	0 00	200 00	200 00	0 00	200.00
/31/00	Computer Software	SL/ 5 00	1,000.00	0.00	1,000 00	1,000.00	0 00	1,000 00
/15/01	Fiscal Office Counters	SL/ 5.00	1,584 00	0.00	1,584 00	1,407.80	156 40	1,584 00
/15/01	Water Softener	SL/ 5.00	893 00	0.00	893.00	803.70	89 30	893.00
/28/02	Donation Tracker Software	SL/ 5.00	4,750.00	0.00	4,750 00	3,325.00	950 00	4,275 00
/30/02	Compaq EVO D500 w/monitor	SL/ 5 00	1,373 00	0.00	1,373.00	1,084.67	192.22	1,276.89
/22/02	Compaq Computer	SL/ 5.00	998 00	0 00	998 00	698 60	199 60	898 20
/15/03	LaserJet 4200 Printer	SL/ 5.00	1,099 99	0 00	1,099 99	550 00	220 00	770.00
/15/03	2 Compaqs w/1 monitor	SL/ 5 00	1,878.63	0 00	1,878 63	939 32	375 73	1,315 05
/08/05	Canon Copier IR330S	SL/ 5 00	1,750.00	0 00	1,750 00	175.00	350 00	525 00
/28/05	Canon Copier IR550	SL/ 5 00	5,500 00	0.00	5,500 00	550 00	1,100 00	1,850 00
/28/06 A	IBM Server	SL/ 5 00	1,182 63	0.00	1,182.63	0 00	118 28	118 28
and totals 1850 - EQUIP, SOFTWARE & FURN (85 assets)			51,306 22	0 00	51,306 22	39,650 82	3,791 51	43,442 33
ss: 5 Disposed assets (Current Depreciation \$0 00)			2,577 55	0.00	2,577 55	2,577.55		2,577 55
t totals. 1850 - EQUIP, SOFTWARE & FURN (80 assets)			48,728 67	0 00	48,728 67	37,073 27	3,791.51	40,864 78
ISET A/C#: 1900 - BUILDING								
/15/99	Appleway Building (in svc 8/1/00)	SL/40 00	70,000 00	0 00	70,000 00	9,479 15	1,750 00	11,228.15
/01/00	Remodel - Building	SL/40 00	42,992 00	0.00	42,992 00	5,642 70	1,074 80	6,717.50
/01/00	Fixtures	SL/40 00	3,250 00	0 00	3,250.00	426 56	81.25	507 81
/01/00	Carpet	SL/ 7 00	6,984 00	0 00	6,984 00	5,223 01	994 86	6,217 87
/01/00	Remodel - Building (pd 2001)	SL/40 00	4,541.14	0 00	4,541.14	596 03	113 53	709 58
/01/00	Building Telephone System (pd'01)	SL/40 00	3,306 06	0 00	3,306 06	433 92	82 65	516 57
/31/00	Remodel - Building	SL/40 00	13,664 69	0 00	13,664 69	1,708 09	341 62	2,049 71
/30/01	Back Porch Roof Repair	SL/40.00	1,857 00	0 00	1,857 00	220 53	46 43	266 96
/15/01	Roof Repair	SL/40 00	886 20	0 00	886 20	97 87	22 18	120 03
/31/01	Building Rail	SL/40 00	5,500 00	0 00	5,500 00	550 00	137 50	687 50

Attachment 81-0304856

ASSET DEPRECIATION SHORT REPORT
UNITED WAY Dec. 31, 2006

Sorted: ASSET A/C#
 Method 1-FEDERAL-Std Conv Applied

Range 1801 - 1900
 Include All assets

Date Acq	Description	Meth/Life	Cost	Section 179	Depr Basis	Includes Section 179		
						Beg A/Depr	Curr Depr	End A/Depr
Grand totals.	1900 - BUILDING (10 assets)		152,961.09	0.00	152,961.09	24,377.86	4,644.80	29,022.66
	Grand totals for all accounts: (105 assets)		207,350.79	0.00	207,350.79	67,112.16	8,436.31	75,548.47
	Less: 5 Disposed assets (Current Depreciation: \$0.00)		2,577.55	0.00	2,577.55	2,577.55		2,577.55
	Net totals for all accounts: (100 assets)		204,773.24	0.00	204,773.24	64,534.61	8,436.31	72,970.92

Codes that may appear next to the date acquired include: A - Addition, D - Disposal, T - Traded, MQ - Mid Quarter Applied

Additional Summary Statistics:		Cost	Curr Yr 179	Prior Yr 179	Depr Basis	Beg A/Depr	Curr Depr	Ending A/Depr	Net Book Val
Grand Totals for All Assets		207,350.79	0.00	0.00	207,350.79	67,112.16	8,436.31	75,548.47	131,802.32
Less: Inactive Assets		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Disposed Assets		2,577.55	0.00	0.00	2,577.55	2,577.55	0.00	2,577.55	0.00
Traded Assets		0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Net Totals (Active Assets)		204,773.24	0.00	0.00	204,773.24	64,534.61	8,436.31	72,970.92	131,802.32
Total Additional First Year Depreciation Taken at 30% Rate:					0.00				
Total Additional First Year Depreciation Taken at 50% Rate:					0.00				
Total Additional First Year Depreciation Taken:					0.00				

Attachment 81-0304856