

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Internal Revenue Service

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung
benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0047 Open to Public Inspection

AF	or tr	ne z	uus calendar year, or tax year beginning a	and end	ing				
Вс	Check pplic	if able	Please C Name of organization			D Emp	loyer	identification number	
_			use IRS INVESTMENT TRADERS ASSOCIATION						
	_]cha	dress inge	print or OF PHILADELPHIA			23-6297544			
]Nar	nge	type Number and street (or P.O. box if mail is not delivered to street address)		Room/suite			number	
<u> </u>]Initi	ırn	Specific 1801 MARKET STREET, 10TH FLOOR Instruc-					665-6500	
	Fina	1LU	tions City or town, state or country, and ZIP + 4					ethod X Cash Accrual	
	_lretu		PHILADELPHIA, PA 19100				Other (specify)	<u> </u>	
	per	plica iding	oconon oo itojtoj organizationo ana 4541 (a)(i) nonezonipi onaritable trast	ts	H and I are not appl	icable	to sec	ction 527 <u>organizations</u>	
			must attach a completed Schedule A (Form 990 or 990-EZ).		H(a) Is this a group re	eturn fo	or affilia	ates? Yes X No	
			▶WWW.PHILLYTRADERS.ORG		H(b) If "Yes," enter nu	mber o	of affilia	ates N/A	
j)rgai	niza	tion type (check only one) > X 501(c) (6) (insert no) 4947(a)(1) or	527	H(c) Are all affiliates i		d?	N/A Yes No	
K C	Check	k he	re 🕨 🔙 ıf the organization's gross receipts are normally not more than \$25,000. T	he	(If "No," attach a H(d) Is this a separate		n filed b	by an or	
	-		ion need not file a return with the IRS; but if the organization chooses to file a return, b	e L	ganization cover	ed by a	group	ruling? Yes X No	
s	ure 1	to fil	e a complete return. Some states require a complete return.		I Group Exemptio			N/A	
								ation is not required to attach	
<u>L</u> G	iross	_	eipts: Add lines 6b, 8b, 9b, and 10b to line 12 196, 123		Sch. B (Form 99	0, 990	-EZ, or	990-PF).	
Pa	irt l	<u> </u>	Revenue, Expenses, and Changes in Net Assets or Fund I	Balar	nces				
	1		Contributions, gifts, grants, and similar amounts received:					:	
		а	Direct public support	_1a					
		b	Indirect public support	1b					
		C	Government contributions (grants)	1c					
		d	Total (add lines 1a through 1c) (cash \$ noncash \$ _)	1d	0.	
	2	?	Program service revenue including government fees and contracts (from Part VII, line	e 93)		ļ	2_		
	3	1	Membership dues and assessments			ļ	3	13,781.	
	4	ļ	Interest on savings and temporary cash investments				4	2,761.	
<u>0</u>	5	;	Dividends and interest from securities	,			5		
2010	6	a	Gross rents	_6a					
		þ	Less: rental expenses	6b					
≔		C	Net rental income or (loss) (subtract line 6b from line 6a)				6c		
≥ •	7	,	Other investment income (describe			_)	7		
D JAN Revenue	8	a	Gross amount from sales of assets other (A) Securities		(B) Other				
			than inventory	8a					
W		b	Less: cost or other basis and sales expenses	8b					
SCANNED Re		C	Gain or (loss) (attach schedule)	8c					
₹		d	Net gain or (loss) (combine line 8c, columns (A) and (B))			ļ	8d		
ပွဲ	9)	Special events and activities (attach schedule). If any amount is from gaming, check t	here 🕨	· 🔲				
¥ ¥		a	Gross revenue (not including \$ of contributions						
			reported on line 1a)	9a	179,5				
		b	Less: direct expenses other than fundraising expenses	9b	126,6				
		C	, , , , , , , , , , , , , , , , , , ,	1	STATEMENT :	1	9с	52,945.	
	10	a		10a				•	
		b	Less: cost of goods sold RECEN						
		C	Gross profit or (loss) from sales of inventory (attach schedule) (subtract-line-10b-from	n-line_1	Da) [ļ	10c		
	11		Other revenue (from Part VII, line 103) Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 7) Program services (from line 44, column (8))	2000			11	50 105	
	12		Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)	2005			12	69,487.	
ရွ	13		r rogram services (nom inte 77, column (D))	·	188 188		13_		
nse	14		Management and general (from line 44, column (C)) OGDEN,	UT	}	-	14		
Expenses	15		Fundraising (from line 44, column (D))				15_		
í í	16		Payments to affiliates (attach schedule)			-	16_	160 665	
_	17		Total expenses (add lines 16 and 44, column (A))				17	168,665.	
<u> </u>	18		Excess or (deficit) for the year (subtract line 17 from line 12)			}	18	<u><99,178.</u> >	
Net ssets	19		Net assets or fund balances at beginning of year (from line 73, column (A))			}	19_	206,802.	
_\$	20		Other changes in net assets or fund balances (attach explanation)			}	20	107 624	
52300 02-03	21 01		Net assets or fund balances at end of year (combine lines 18, 19, and 20)				21_	107,624.	
02-03	3-06	- 1	.HA For Privacy Act and Paperwork Reduction Act Notice, see the separate instru	uctions.	•			Form 990 (2005)	

INVESTMENT TRADERS ASSOCIATION Form 990 (2005) OF PHILADELPHIA 23-6297544 Page 2 Part II Statement of All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) **Functional Expenses** and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. Donot include amounts reported on line (B) Program (C) Management (A) Total (D) Fundraising 6b. 8b. 9b. 10b. or 16 of Part I services and general STATEMENT 2 22 Grants and allocations (attach schedule) (cash \$ 125000 . noncash \$ 125,000 If this amount includes foreign grants, check here 22 23 Specific assistance to individuals (attach schedule) 23 24 Benefits paid to or for members (attach schedule) 0 25 Compensation of officers, directors, etc. 25 26 26 Other salaries and wages 27 Pension plan contributions 27 28 28 Other employee benefits 29 Payroll taxes 29 30 30 Professional fundraising fees 31 31 Accounting fees 32 Legal fees 32 33 33 Supplies 34 Telephone 34 35 35 Postage and shipping 36 36 Occupancy 37 Equipment rental and maintenance 37 38 44. Printing and publications 38 14,462. 39 39 Travel 40 Conferences, conventions, and meetings 40 6,820 41 41 Interest 42 42 Depreciation, depletion, etc. (attach schedule) 43 Other expenses not covered above (itemize) a DUES AND MEMBERSHIPS 14,585 43a 290. **b** EQUIPMENT 43b .174. c WEBSITE 43c

44 Total functional expenses. Add lines 22 through 43. (Organizations completing columns (B)-(D), carry these totals to lines							
13-15)	44	168	,665.				
Joint Costs. Check ▶ ☐ If you are following	SOF	98-2.		·		•	
Are any joint costs from a combined educational campaign	gn an	d fundraising sol	licitation re	ported in (B) Program serv	ces?	► Yes	₹ No
If "Yes," enter (i) the aggregate amount of these joint cos	ts \$	N/A	;	(ii) the amount allocated to	Program services \$_	N/A	;
(iii) the amount allocated to Management and general \$		N/A	; and	(iv) the amount allocated to	Fundraising \$	N/A	
						For	m 990 (2005)

4,165.

1,620.

505.

43d

43e

43f 43g

d BANK FEES

f SPONORSHIPS

e GIFTS

INVESTMENT TRADERS ASSOCIATION

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization.

Form 990 (2005) OF PHILADELPHIA

Part III Statement of Program Service Accomplishments (See the instructions)

23-6297544

Page 3

Form 990 (2005)

	w the public perceives an ourn is complete and accura	_	-	-		Therefo	re, please make sure the
WI	nat is the organization's prir	mary exempt purpo	se? ► <u>SEE STAT</u>	EMENT 3			Program Service Expenses
che	organizations must describ ents served, publications is: ganizations and 4947(a)(1) r	sued, etc Discuss	achievements that are no	t measurable. (Section 50°	I(c)(3) and (4)		(Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts; but optional for others.)
а	PROMOTING SOC DISCUSSING NA IMVESTMENT TR	TIONAL DE		INFORMATION A			
b	(Grants and allocations	\$) If this amo	ount includes foreign grant	s, check here		
c	(Grants and allocations	\$) If this amo	ount includes foreign grant	s, check here		
d	(Grants and allocations	\$) If this amo	ount includes foreign grant	s, check here		
	(Grants and allocations	\$) If this amo	ount includes foreign grant	s check here		
_	Other program services (a (Grants and allocations Total of Program Service	ttach schedule)) If this amo	ount includes foreign grant			

Note	: Whe	ere required, attached schedules and amounts and be for end-of-year amounts only.	within the description column	(A) Beginning of year		(B) End of year
	45	Cook was when the comme		206 002	4.5	107 624
	45	Cash - non-interest-bearing	·	206,802.		107,624.
	46	Savings and temporary cash investments		<u> </u>	46	
	47 a	Accounts receivable	47a			
	b	Less allowance for doubtful accounts	47b		47c	
	48 a	Pledges receivable	48a			
	Ь	Less allowance for doubtful accounts	48b		48c	
	49	Grants receivable	[]		49	
	50	Receivables from officers, directors, trustees,				
		and key employees	ĺ		50	
ets	51 a	Other notes and loans receivable	51a			
Assets	Ь	Less allowance for doubtful accounts	51b		51c	
	52	Inventories for sale or use			52	
	53	Prepaid expenses and deferred charges	Ī		53	
	54	Investments - securities	Cost FMV		54	
	55 a	Investments - land, buildings, and				
		equipment basis	55a			
		• •				
	Ь	Less accumulated depreciation	55b		55c	
	56	Investments - other		<u> </u>	56	
	57 a	Land, buildings, and equipment: basis	57a			
	ь	Less accumulated depreciation	57b		57c	
	58	Other assets (describe >)		58	
	59	Total assets (must equal line 74) Add lines 4	5 through 58	206,802.	59	107,624.
	60	Accounts payable and accrued expenses	-		60	
	61	Grants payable	-		61	
S	62	Deferred revenue	····		62	-
Liabilities	63	Loans from officers, directors, trustees, and keep Tax-exempt bond liabilities	ey employees		63	
ā		•	-		64a	
_	65	Mortgages and other notes payable Other liabilities (describe	\F		64b	
	03	Other liabilities (describe	······································		65	
	66	Total liabilities. Add lines 60 through 65)		0.	66	_ 0.
	Orga	nizations that follow SFAS 117, check here	and complete lines			
"		67 through 69 and lines 73 and 74.				
ĕ	67	Unrestricted	. L		67	
<u>la</u>	68	Temporarily restricted			68	
Ä	69	Permanently restricted			69	
Net Assets or Fund Balances	Orga	inizations that do not follow SFAS 117, check complete lines 70 through 74.	k here ▶ X and			
ō	70	Capital stock, trust principal, or current funds		0.	70	_ 0.
ets				0.	71	
A ss	71 72	Paid-in or capital surplus, or land, building, an Retained earnings, endowment, accumulated		206,802.	72	107,624.
et	73	Total net assets or fund balances (add lines 67 thr		200,002.	12	101,024.
Z	'	column (A) must equal line 19; column (B) must eq		206,802.	73	107,624.
	74	Total liabilities and net assets/fund balance		206,802.	74	107,624.
		-		200,002.		Form 990 (2005)

Form 990 (2005) OF PHILADELPHIA 23-6297544 Reconciliation of Revenue per Audited Financial Statements With Revenue per Return (See the Part IV-A instructions) N/A Total revenue, gains, and other support per audited financial statements Amounts included on line a but not on Part I, line 12: Net unrealized gains on investments 2 Donated services and use of facilities b2 b3 3 Recoveries of prior year grants 4 Other (specify). b4 Add lines b1 through b4 c Subtract line b from line a C d Amounts included on Part I, line 12, but not on line a: 1 Investment expenses not included on Part I, line 6b 2 Other (specify) Add lines d1 and d2 Total revenue (Part I, line 12). Add lines c and d Part IV-B | Reconciliation of Expenses per Audited Financial Statements With Expenses per Return Total expenses and losses per audited financial statements N/A Amounts included on line a but not on Part I, line 17: Donated services and use of facilities b1 b2 2 Prior year adjustments reported on Part I, line 20 3 Losses reported on Part I, line 20 **b**3 4 Other (specify). Add lines b1 through b4 b Subtract line b from line a C d Amounts included on Part I, line 17, but not on line a: 1 Investment expenses not included on Part I, line 6b d1 2 Other (specify): Add lines d1 and d2

Total expenses (Part I, line 17) Add lines c and d Part V-A Current Officers, Directors, Trustees, and Key Employees (List each person who was an officer, director, trustee,

or key employee at any time during the year even if they were not compensated.) (See the instructions.)

or key employee at any time during the year event it the	ey were not compensated.) (See	e ure iristructions)		
(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0)	(D) Contributions to employee benefit plans & deferred compensation plans	(E) Expense account and other allowances
MICHAEL MCCARTHY	PRESIDENT			
C/O THE ORGANIZATION				
PHILADELPHIA, PA 19106	1.00	0.	0.	0.
MELISSA DONAHUE	VICE PRESIDEN	T		
C/O THE ORGANIZATION				
PHILADELPHIA, PA 19106	1.00	0.	0.	0.
JIM NOLEN	TREASURER/SEC	RETARY		
C/O THE ORGANIZATION				
PHILADELPHIA, PA 19106	1.00	0.	0.	0.
CHRIS PRESTON	EX-OFFICIO			
C/O THE ORGANIZATION				
PHILADELPHIA, PA 19106	1.00	0.	0.	0.
CARLOS A. JIMENEZ	OFFICER			
C/O THE ORGANIZATION				
PHILADELPHIA, PA 19106	1.00	0.	0.	0.
CAL QUINN	OFFICER			
C/O THE ORGANIZATION				
PHILADELPHIA, PA 19106	1.00	0.	0.	0.
WILLIAM J. LEAHY	OFFICER			
C/O-THE-ORGANIZATION		-		
PHILADELPHIA, PA 19106	1.00	0.	0.	0.
MICHAEL KINSELLA	OFFICER			
C/O THE ORGANIZATION		}		
PHILADELPHIA, PA 19106	1.00	0.	0.	0.
	·			orm 990 (2005)

INVESTMENT TRADERS ASSOCIATION

Part V- Current Officers, Directors, Trustees, and Key Employees (continued)	Form	990 (2005) OF PHILADELPHIA 23-6297	544	Į P	age 6
Ave any officers, directors, trustees, or key employees lated in Form 990. Per t.V.A. or highest compensated employees lated in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part I A or 88, receive compensation from any other organizations. Whether tax exempt or faxable, that are retaited to the organizations infrast contractors listed in Schedule A, Part I A or 88, receive compensation from any other organizations. Whether tax exempt or faxable, that are retaited to the organizations infrast calculates the individual seatment that individual is a statement to a stateme	Pa				No
b Are any officers, directors, trustees, or key employees listed in Schedule A, Part I, or highest compensated employees listed of Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II, or highest compensated employees listed in Schedule A, Part II, or highest compensated professional and other independent contractors listed in Schedule A, Part II, or highest compensated professional and other independent contractors listed in Schedule A, Part II (an II) is discrete the schedule A, Part II (an II) is discrete compensation from any other organizations whether tax ownerpt or trustable, that are related to this organization through common supervision or common control? **Note: Related organizations include section 509(3) supporting organizations II "Yes," attach a statement that identifies the individuals, explains the relationship between this organization and the other organization), and describes the compessional arrangements, including animously and to each individual by each related organization and the other organization in the other organization and the other organization and the other organization and the other organization and the other organization or Other Benefits (II) (any former officer, director, trustee, or key employee neewed compensation or other benefits (described below) duming the year. It is that passes held with the passes of the pas	75 a	Enter the total number of officers, directors, and trustees permitted to vote on organization business at board			
sisted in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II Aur I Be, related to each other through family or bourness relationships? If "Yes," attach a statement that dentifies the individuals and explains the relationship(s) 8 Do any officers, directors, tristees, or key employees listed in Form 950, Part VA or highest compensated emologives issed on Schedule A, Part II Aur I Part II, or highest compensated professional and other independent contractors listed in Schedule A, Part II Aur I Be, receive compensation from any other organizations, whether tax exempt or stabile, that are related to the organizations related organizations include section 950(93) supporting organizations if "Yes," attach a statement that identifies the individuals, coplains the relationship between the organization and the other organizations (if "Yes," attach a statement that identifies the individuals, coplains the relationship between the organization and the other organization (I), and describes the compensation around professional sections and the other organization have a written control or organization and the other organization (I), and describes the compensation around the other organization have a written control or organization and the other organization or Other Benefits (if any former officer, director, trustees, or key employee reviewed compensation or other benefits (file septional control or organization) in the year is that the state of the manual of compensation or other benefits in the appropriate oclaims. See the instructions (I) (I) Compensation or other benefits (file septional control organization) in the year organization or other benefits (file septional control organization) in the year organization (I) (I) Explains and the other organization organization organization (I) Explains and the other organization organization organization organization (I) (I) Explains a professional professional professional professional professional profession		meetings 3			
Part II A or IIB, related to each other through family or business relationships? If "Yes," statch a statement that identifies the individuals and explains the relationships? c. Do any officers, directors, hustess, or key employees listed in Form 900, Part VA, or highest compensated employees listed in Schedule A, Part I to the physic compensated professional and other independent contractions listed in Schedule A, Part I to highest compensated professional and other independent contractions listed in Schedule A, Part I to high receive compensation from any other organizations, whether tax exempt or taxable, that are related to this organization through common supervision or common control? Note, Related organizations include section 509(3(3) supporting organizations 11**\circ "states a catement that identifies the individuals copients the relationship between the organization (and the other organizations), and describes the compensation arrangements, including amounts paid to each individual by each related organization. 754	b	Are any officers, directors, trustees, or key employees listed in Form 990, Part V-A, or highest compensated employees			
the individuals and explains the relationship(s) 6. Do any different, directors, united as problems and problems in the properties of the problems of the pro					
c Do any officers, directors, trustees, or key employees listed in Form S90, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part I IA or highest compensated professional and other independent contractors listed in Schedule A, Part I IA or high review compensation from any other organizations, whether tax exempt or traaslets, that are related to the organization and the contractors in the compensation or solution supervision or common control? Note. Related organization studies section 599(a)(3) supporting organizations and the other organization (3), and described below). Part V-B Described organization have a written conflict of interest policy? Part V-B Tomer Officers, Directors, Trustees, and Key Employees That Received Compensation or Other Benefits (fig. 1 any former officer, director, trustee, or key employee received compensation or other benefits (described below) during the year, list that person below and enter the amount of compensation or other benefits (described below) during the year, list that person below and enter the amount of compensation or other benefits (described below) during the year, list that person below and enter the amount of compensation or other benefits (described below) during the year, list that person below and enter the amount of compensation or other benefits (described below) during the year, list that person below and enter the amount of compensation or other benefits (described below) during the year and the profession of the profession person below and enter the amount of compensation or other benefits (described below). Part VI Other Information (See the instructions) Yes. No. Yes. Ye					3.5
Issed in Schedule A, Part I, or highest compensated professional and other independent contactors issted in Schedule A. Part I Not Pile Preceive Compensation from any other organizations, whether tax exempt or taxable, that are related to this organization through common supervision or common control? Note. Related organizations include section Sigh(gil) supporting organizations if "rex," attach a statement that identifies the individuals, explaine the relationship between this organization and the other organization(s), and describes the compensation around a compensation and properties described described organization. Property of the change of the compensation of the properties (described below) during the year, but that person below and enter the amount of compensation or other benefits (described below) during the year, but that person below and enter the amount of compensation or other benefits (described below) during the year, but that person below and enter the amount of compensation or other benefits (described below) during the year, but that person below and enter the amount of compensation or other benefits (described below) during the year, but that person below and enter the amount of compensation or other benefits (described below) during the year, but that person below and enter the amount of compensation or other benefits (described below) during the year, but that person below and enter the amount of compensation or other benefits (described below) during the year, but that person below and enter the amount of compensation and Advances. [A) Name and address NONE Part VI Other Information (See the instructions) Yes. No.		the individuals and explains the relationship(s)	755	├	<u> </u>
Part II.4 or II.5, receive compensation from any other organizations, whether tax exempt or taxable, that are related to this organization through common supervision or common control. Note, Related organizations include section 505(a)(3) supporting organizations. If "Yet," states a statement that dendries the individuals, explains the relationship between this organization and the other organization(s), and describes the compensation arrangements, including amounts paid to each individual by each related organization. A Does the organization have a written conflict of interest policy? Part V-B Former Officers, Directors, Trustees, and Key Employees That Received Compensation or Other Benefits (if any former officer, director, trustees, and Key Employees received compensation or or the benefits (elsective below) during the year, list that person below and enter the amount of compensation or or other benefits in the appropriate fit (elsective below) during the year, list that person below and enter the amount of compensation or other benefits in the appropriate fit (elsective below) during the year, list that person below and enter the amount of compensation or other benefits in the appropriate statement of the person of the	C				
organization through common supervision or common control? Note: Related organizations include section 509((3)) supporting organizations If Yes, after a statement that identifies the individuals, explains the relationship between this organization and the other organization(s), and describes the compensation arrangements, including amounts paid to each individual by each related organization and the other organization or Other Part VI Dener Officers, Directors, Trustees, and Key Employees That Received Compensation or Other Benefits (if any other officers, director, trustee, or key employee received compensation or other benefits (described below) during the year, list that person below and enter the amount of compensation or other benefits (described below) during the year, list that person below and enter the amount of compensation or other benefits (described below) during the year, list that person below and enter the amount of compensation or other benefits (described below) during the year, list that person below and enter the amount of compensation or other benefits (described below) during the year, list that person below and enter the amount of compensation or other benefits (described below) during the year, list that person below and enter the amount of compensation or other benefits (described below) during the year, list that a person below and enter the amount of compensation or other benefits (described below) during the year (list that the appropriate column Step the instructions) Part VI Other Information (See the arstructions.) Part VI Other Information (See the arstruc					
Note. Related organizations include section 509(a)(3) supporting organizations If Yes', attach a statement that identifies the individuals, explains the relaboriship between this organization and the other organization(s), and describes the complessation arrangements, mobilising amounts paid to each individual by each related organization. 758 Z Part V-B Former Officers, Directors, Trustees, and Key Employees That Received Compensation or Other Benefits (if any former officer, director, trustees, and Key Employees received compensation or other benefits (described bowl) during the year, list that person below and enter the amount of compensation or other benefits in the appropriate column. See the instructions in the year, list that person below and enter the amount of compensation or other benefits in the appropriate column. See the instructions in the year, list that person below and enter the amount of compensation or other benefits in the appropriate column. See the instructions in the year, list in the person below and enter the amount of compensation or other benefits in the appropriate column. See the instructions in the year, list in the appropriate column. See the instructions in the year and the person below and enter the amount of compensation and advises. (6) Compensation flower and the person of the perso			75c		x
If Yes, attach a statement that uterifiers he individuals, explains the relationship between this organization and the other organization(s), and describes the complements, including amounts paid to each individual by each related organization. d. Does the organization have a written conflict of interest policy? Part V-B Former Officers, Directors, Trustees, and Key Employees That Received Compensation or Other Benefits (if any former officer, director, fusite, or key employee received compensation or other benefits (if escribed below) during the year, list that person below and enter the amount of compensation or other benefits (if escribed below) during the year, list that person below and enter the amount of compensation or other benefits (if escribed below) during the year, list that person below and enter the amount of compensation or other benefits (if escribed below) during the year, list that person below and enter the amount of compensation or other benefits (if escribed below) during the year, list that person below and enter the amount of compensation or other benefits (if escribed below) during the year, list that person below and enter the amount of compensation or other benefits (if escribed below) during the year, list that person below and enter the instructions.) [Part VI] Other Information (See the instructions.) Part VI] Other Information (See the instructions.) [Part VI] Other Information (See the instructions.) Part VI] Other Information (See the instructions.) [Part VI] Other Information (See the instructions.) Part VI] Other Information (See the instructions.) [Part VI] Other Information (See the instructions.) Part VI] Other Information (See the instructions.) [Part VI] Other Information (See the instructions.) Part VI] Other Information (See the instructions.) [Part VI] Other Information (See the instructions.) Part VI]			700		
d Does the organization have a written conflict of interest policy? Part VI Other Information (See the instructions.) Part VI Other Information (See the instructions.)					
Part V-B Former Officers, Directors, Trustees, and Key Employees That Received Compensation or Other Benefits (idescribed below) during the year, kst that person below and enter the amount of compensation or other benefits (idescribed below) during the year, kst that person below and enter the amount of compensation or other benefits in the appropriate column. See the instructions in the year kst that person below and enter the amount of compensation or other benefits in the appropriate column. See the instructions in the year in the ye		describes the compensation arrangements, including amounts paid to each individual by each related organization.			
Benefits (If any former officer, director, trustee, or key employee received compensation or other benefits (discinable below) during the year, list that person below and enter the amount of compensation or other benefits (discinable below) during the year. (A) Name and address (B) Loans and Advances (C) Compensation (C) Compensation (D) Contributions of the received below of the compensation of the person of the					<u> </u>
the year, set that person below and enter the amount of compensation or other benefits in the appropriate column. See the instructions of (C) Compensation (C)	Pa				
(A) Name and address NONE (B) Loans and Advances (C) Compensation (D) Contributions to reproject to be trained advances account and accoun					
Part VI Other Information (See the instructions.) Yes No					<u> </u>
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INVESTMENT TRADERS ASSOCIATION

For	n 990 (2005) OF PHILADELPHIA	<u>23-629'</u>	<u> 7544</u>		age 7
Pa	rt VI Other Information (continued)			Yes	No
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or a	t substantially			
	less than fair rental value?		82a		X
b	If "Yes," you may indicate the value of these items here. Do not include this		1	_	
	amount as revenue in Part I or as an expense in Part II.				i
	(See instructions in Part III)	N/A			
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?		83a	X	
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	N/A	83b		
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?		84a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gr	fts were not			
	tax deductible?	N/A	84b		
85	501(c)(4), (5), or (6) organizations. a Were substantially all dues nondeductible by members?	·	85a	X	
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less?		85b		Х
	If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization in	eceived a			
	waiver for proxy tax owed for the prior year		'		
C	Dues, assessments, and similar amounts from members	N/A			l
d	Section 162(e) lobbying and political expenditures 85d	N/A			1
е	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices 85e	N/A			
f	Taxable amount of lobbying and political expenditures (line 85d less 85e) 85f	N/A			l
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	N/A	85g		
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f				
	to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the				1
	following tax year?	N/A	85h		<u> </u>
86	501(c)(7) organizations Enter a Initiation fees and capital contributions included on				ł
	line 12 86a	N/A	_		
b	Gross receipts, included on line 12, for public use of club facilities 86b	N/A	_		
87	501(c)(12) organizations Enter. a Gross income from members or shareholders 87a	N/A	_ !		
b	Gross income from other sources (Do not net amounts due or paid to other sources				
	against amounts due or received from them)	N/A	_		
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or part	nership,			
	or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301 77	01-3?			
	If "Yes," complete Part IX		88		X
89 a	501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under:				
	section 4911 \triangleright N/A; section 4912 \triangleright N/A; section 4955 \triangleright N/A	<u>k</u>			
b	501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit				
	transaction during the year or did it become aware of an excess benefit transaction from a prior year?	_			
	If "Yes," attach a statement explaining each transaction	N/A	89b_		
C	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under				
	sections 4912, 4955, and 4958	▶		N/A	
d	, , , , , , , , , , , , , , , , , , , ,	▶		<u> N/A</u>	
90 a					
b		90b		F 0 0	0
91 a		▶ 856-45			
	Located at ► 10 EAST STOW ROAD, MARLTON, NJ	_ ZIP + 4 ▶ <u>(</u>	<u> 2081</u>	<u> </u>	
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority		ı	Yes	No
	over a financial account in a foreign country (such as a bank account, securities account, or other financial			163	_
	account)?		91b		X
	If "Yes," enter the name of the foreign country N/A				1
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank				
	and Financial Accounts				
C	At any time during the calendar year, did the organization maintain an office outside of the United States?		91c		X
00	If "Yes," enter the name of the foreign country N/A				\neg
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here	00	37 /	▶ L	
	and enter the amount of tax-exempt interest received or accrued during the tax year	92	N/	<u>A</u> 990 ((2005)
			earn	33U	

OF PHILADELPHIA

art V	II Analysis of Income-P	roducing Act	ivities (S	See the instructions)			
ote: Er	nter gross amounts unless otherw d.		(A) Business	d business income (B) Amount	(C) Exclu-	(D) Amount	(E) Related or exempt
) Prog	ram service revenue.	<u> </u>	code	Amount	code		function income
a					- 		
' —					 		
			-		+		
_			-				
				· · · · · · · · · · · · · · · · · · ·			
	icare/Medicaid payments						
	and contracts from government observable dues and assessments	agencies			+ -		13,781.
	est on savings and temporary cash in	weetmente	-		14	2,761.	13,701.
	lends and interest from securities				1 1	2,701.	-
	rental income or (loss) from real e				 		
	financed property	,s.a.c.			+		
	debt-financed property	-					· - ·
	rental income or (loss) from perso	onal property					· · · · · · · · · · · · · · · · · · ·
	er investment income				 - - 		
Gain	or (loss) from sales of assets						
	r than inventory						
Net	ncome or (loss) from special ever	nts			01	52,945.	
Gros	s profit or (loss) from sales of inve	entory					<u>-</u>
Othe	er revenue		1				
_							40
	total (add columns (B), (D), and (E			0	•	55,706.	
	if (add line 104, columns (B), (D), a			Don't I		▶.	69,487.
	e 105 plus line 1d, Part I, should e				nt Durnor	OC (Coo the motoret	
						•	
e No. ▼	Explain how each activity for which exempt purposes (other than by pr				eu importantiy	to the accomplishment of	or the organization's
	MEMBERS ARE INVE				PECIII.A	PIV TO DEVE	T.OD
	INFORMATION AND						
1	SPECIAL EVENTS A						
	AND TO FURTHER C				VELOI .	DODINEDD CO.	MINCID
rt IX					ded Entiti	es (See the instruction	ns)
	(A)	(B)		(C) Nature of activities		(D)	(E) End-of-year
	iddress, and EIN of corporation, nership, or disregarded entity or	Percentage of wnership interest		Nature of activities		Total income	End-or-year assets
		%					
	N/A	%					
		%	•				
		%			_		
rt X	Information Regarding	g Transfers A	\ssociat	ed with Persona	l Benefit	Contracts (See the	instructions.)
) Did	the organization, during the year, rece	erve any funds, dire	ctly or indire	ectly, to pay premiums o	n a personal b	enefit contract?	Yes X No
Did	the organization, during the year, pay	premiums, directly	or indirectly	y, on a personal benefit (contract?		Yes X No
ote: /f	"Yes" to (b), file Form 8870 and I				_		
se	Under penalties of perjury, declare that I I correct, and complete Declaration of preg	have examined this ret der (other than officer)	urn, including is based on a	accompanying schedules an il information of which prepa	id statements, ai rer has any knov	nd to the best of my knowledge viedge	ge and belief, it is true,
	I JUSO HOW	ntun		12-10-03	MICH	msc Mel	HETHY PRESI
	Constant of officer	- J			Type or print r		<u> </u>
	Signature of officer					l Check if	Preparer's SSN or PTIN
)	Preparer's Preparer's			טן	ate la la	self-	Preparer's SSN or PTIN
1	Preparer's M			l	M19/9	self- employed > X	Preparer's SSN or PTIIN
arer's	Preparer's signature Pirm's name (or vours if ROSS, LAI			REE, L.L.P.	Mig/9	self-	Preparer's Son or PTIN
i e l oarer's Only	Preparer's signature ROSS, LAI rous if self-employed, address and	NGAN & MO STPARK DE VA 22102	R, STE	REE, L.L.P.	Mig/9	self- employed ► X	703)893-2660

FORM 990 '	S	SPECIAL EV	ENTS AND ACTI	VITIE	S	STA	TEMENT	1
DESCRIPTION OF	EVENT	GROSS RECEIPTS	CONTRIBUT. INCLUDED	GRO REVE		DIRECT EXPENSES	NET INCOM	Ξ
MID-WINTER DINN SUMMER OUTING	IER	145,126 34,453			,126. ,453.	87,683. 38,951.	57,44 <4,49	
TO FM 990, PART	'I, LINE 9	179,579	•	179	,579.	126634.	52,94	15.
FORM 990	CA	SH GRANTS	AND ALLOCATI	ONS		STA	TEMENT	2
CLASSIFICATION	DONEE'S NA	ME :	DONEE'S ADDRE	ESS	DONE:	E'S FIONSHIP	AMOUA	1T
FUNDS FOR THE CARE OF ELDERLY	PHILADELPH PROTESTANT	HOUSE	6500 TABOR ROPHILADELPHIA, 19111		NONE		5,00	00.
SCHOLARSHIP/EN OWMENT	VILLANOVA UNIVERSITY		800 E. LANCAS AVENUE, VILLA PA 19085		NONE		50,00	00.
SCHOLARSHIP/EN OWMENT	VILLANOVA UNIVERSITY		800 E. LANCAS AVENUE, VILLA PA 19085		NONE		50,00	00.
FUNDS FOR CONSTRUCTION OF NEW HOME IN	HABITAT FO	:	P.O.BOX 1452 LUMBER ST, COATESVILLE P		NONE		10,00	00.
FUNDS FOR CHILDREN	RONALD MCD HOUSE		ONE KROC DRIV OAKBROOK, IL	E, 60523	NONE		10,00	0.

EXPLANATION

PROMOTING OF SOCIAL WELFARE AND UPDATING CURRENT DEVELOPMENTS AMONG INVESTMENT TRADERS.

PART III

Form 8868	(Rev. 12-2004)				Page 2
	re filing for an Additional (not automatic) 3-Month Extension, complete on	ly Part II and	check this bo	······································	▶ X
	y complete Part II if you have already been granted an automatic 3-month ext				
	re filing for an Automatic 3-Month Extension, complete only Part I (on pag	•			
Part II	Additional (not automatic) 3-Month Extension of Time		Original a	nd One Copy	<i>j</i> .
_	Name of Exempt Organization			Employer iden	tification number
Type or	INVESTMENT TRADERS ASSOCIATION				
print.	OF PHILADELPHIA			23-629	7544
File by the extended	Number, street, and room or suite no. If a P.O. box, see instructions.			For IRS use onl	у
due date for filing the	1801 MARKET STREET, 10TH FLOOR				
return See	City, town or post office, state, and ZIP code For a foreign address, see in PHILADELPHIA, PA 19106	structions.			
	pe of return to be filed (File a separate application for each return):				
X For		st) 🔲 Forn	n 1041-A 〔	Form 5227	Form 8870
Forr	m 990-BL Form 990-PF Form 990-T (trust other than above)	Form	n 4720 (Form 6069	
STOP: Do	o not complete Part II if you were not already granted an automatic 3-mor	nth extension	on a previou	sly filed Form 8	868.
	oks are in the care of \blacktriangleright APEX_INTEGRATED_SOLUTIONS one No \blacktriangleright 856-452-0520 FAX No.	<u>, LLC</u> ▶ 856-3	96-4061		
·-	rganization does not have an office or place of business in the United States				ightharpoons
	s for a Group Return, enter the organization's four digit Group Exemption Nu			is is for the whole	e group, check this
box ▶ [If it is for part of the group, check this box > and attach a list with	h the names a	nd EINs of all	members the ext	tension is for
4 I red	quest an additional 3-month extension of time until NOVEMBER 15	, 2006			-
5 For	calendar year 2005, or other tax year beginning	a	nd ending _		
6 If th	is tax year is for less than 12 months, check reason: Initial return	Fina	return	Change in	accounting period
7 Stat	e in detail why you need the extension				
<u>AD</u>	DITIONAL TIME IS NEEDED IN ORDER TO GA	THER AL	L THE D	ATA	
<u>RE</u>	QUIRED TO FILE A COMPLETE AND ACCURATE	RETURN	•		
	is application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the ten- refundable credits. See instructions	tative tax, less	any	\$	
tax	is application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable payments made Include any prior year overpayment allowed as a credit and viously with Form 8868			\$	
c Bala	ance Due. Subtract line 8b from line 8a Include your payment with this form,			FTD *	N/A
Cou	pon or, if required, by using EFTPS (Electronic Federal Tax Payment System) Signature and Verifica) IS		N/A
Under pena it is true, co	lities of perjury, I declare that I have examined this form, including accompanying sched prect, and complete, and that I am authorized to prepare this form.		ents, and to the	e best of my knowle	edge and belief,
Signature				Date -	
	Notice to Applicant - To Be Comp	leted by th	e IRS	·	
We We	have approved this application. Please attach this form to the organization's	return.			
☐ We	have not approved this application. However, we have granted a 10-day grad	ce period from	the later of th	ne date shown be	low or the due
date	e of the organization's return (including any prior extensions). This grace perio	d is considere	d to be a valu	d extension of tim	ne for elections
othe	erwise required to be made on a timely return. Please attach this form to the c	organization's	eturn.		
L We	have not approved this application. After considering the reasons stated in it	em 7, we cann	not grant you	request for an ex	xtension of time to
file	We are not granting a 10-day grace period.				
We We	cannot consider this application because it was filed after the extended due	date of the re	turn for which	n an extension wa	as requested
U Oth	er				
	By:				
Director				Date	
	Mailing Address - Enter the address if you want the copy of this application han the one entered above	n for an additio	nal 3-month e	extension returne	d to an address
	Name MARK D. MYERS		-		-
Туре		i			
or print	Ross, Langan & McKendree, LLP				
	7900 Westpark Drive, Suite T420	;)			
523832 05-01-05					
	McLean, VA 22102			Form :	8868 (Rev. 12-2004)