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Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2005Department of the Treasury
Internal Revenue Service

Note: The organization may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2005, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of organization

**Martin G Youngstrom Charitable
Foundation, Inc.**

Number and street (or P O box number if mail is not delivered to street address)

4010 Sheridan Street

Room/suite

City or town, state, and ZIP code

Hollywood FL 33021

A Employer identification number

11-3667938

B Telephone number (see page 10 of the instructions)

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the
85% test, check here and attach computation ☐

E If private foundation status was terminated

under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination

under section 507(b)(1)(B), check here ☐H Check type of organization. ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end

of year (from Part II, col (c),

line 16) **\$ 1,559,892** (Part I, column (d) must be on cash basis)J Accounting method ☐ Cash ☒ Accrual☐ Other (specify)

Part I Analysis of Revenue and Expenses (The
total of amounts in columns (b), (c), & (d) may not necessarily
equal the amounts in column (a) (see page 11 of the instr.))

(a) Revenue and
expenses per
books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable
purposes
(cash basis only)

1 Contributions, gifts, grants, etc., received (attach schedule)

Check ☒ if the foundation is not required to attach Sch B

Interest on savings and temporary cash investments

22,058**21,958**

Dividends and interest from securities

23,516**23,516**

Gross rents

Net rental income or (loss)

Net gain/(loss) from sale of assets not on line 10

36,118Gross sales price for all assets on line 6a **830,856**

Capital gain net income (from Part IV, line 2)

36,118

Net short-term capital gain

Income modifications

Gross sales less returns and allowances

Less: Cost of goods sold

Gross profit or (loss) (attach schedule)

Other income (attach schedule)

Total. Add lines 1 through 11

81,692**81,592****0**

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach schedule)

c Other professional fees (att. schedule) **Stmt 1****51,980****39,480****12,500**

17 Interest

18 Taxes (att. schedule) (see pg 14 of the instr.) **Stmt 2****501****501**

19 Depreciation (att. schedule) & depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other exps (att. sch.)

24 Total operating and administrative expenses.

Add lines 13 through 23

52,481**39,981****12,500**

25 Contributions, gifts, grants paid

26,093**25,550**

26 Total expenses and disbursements. Add lines 24 and 25

78,574**39,981****0****38,050**

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

3,118

b Net investment income (if negative, enter -0-)

41,611

c Adjusted net income (if negative, enter -0-)

0

For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form 990-PF (2005)

DAA

STATUTE CLEARED

Revenue

Operating and Administrative Expenses

SCANNED MAY 19 2011

STATUTE UNIT
RECEIVED

MAY 09 2011

TPR BRANCH
OGDEN

OGDEN, UT

3067

MAY 03 2011

IRS-OSC

RECEIVED

23

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash-non-interest-bearing				
	2	Savings and temporary cash investments	81,047	66,919	66,919	
	3	Accounts receivable ▶				
		Less. allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less. allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)				
	7	Other notes and loans receivable ▶				
		Less. allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments-U S and state government obligations (attach schedule)				
	b	Investments-corporate stock (attach schedule)				
	c	Investments-corporate bonds (attach schedule)				
	11	Investments-land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶					
12	Investments-mortgage loans					
13	Investments-other (attach schedule) See Statement 3	1,452,436	1,492,973	1,492,973		
14	Land, buildings, and equipment basis ▶					
	Less. accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers-see page 16 of the instructions Also, see page 1, item I)	1,533,483	1,559,892	1,559,892		
Liabilities	17	Accounts payable and accrued expenses		25,000		
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (att schedule)				
	22	Other liabilities (describe ▶ See Statement 4)		543		
	23	Total liabilities (add lines 17 through 22)	0	25,543		
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Organizations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds	1,448,694	1,448,694		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	84,789	85,655		
	30	Total net assets or fund balances (see page 17 of the instructions)	1,533,483	1,534,349		
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,533,483	1,559,892			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year-Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,533,483
2	Enter amount from Part I, line 27a	2	3,118
3	Other increases not included in line 2 (itemize) ▶ See Statement 5	3	80,279
4	Add lines 1, 2, and 3	4	1,616,880
5	Decreases not included in line 2 (itemize) ▶ See Statement 6	5	82,531
6	Total net assets or fund balances at end of year (line 4 minus line 5)-Part II, column (b), line 30	6	1,534,349

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Worksheet			
b			
c			
d			
e			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 36,118
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8			3 36,118

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the organization does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2004	30,550	1,422,143	0.021482
2003			
2002			
2001			
2000			
2 Total of line 1, column (d)			2 0.021482
3 Average distribution ratio for the 5-year base period-divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.021482
4 Enter the net value of noncharitable-use assets for 2005 from Part X, line 5			4 1,477,855
5 Multiply line 4 by line 3			5 31,747
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 416
7 Add lines 5 and 6			7 32,163
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 38,593

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948-see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
	Date of ruling letter (attach copy of ruling letter if necessary-see instructions)		
b	Domestic organizations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	416
c	All other domestic organizations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	416
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	416
6	Credits/Payments.		
a	2005 estimated tax payments and 2004 overpayment credited to 2005	6a	
b	Exempt foreign organizations-tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	416
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2006 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		X
5		X
6	X	
7	X	
8b	X	
9		X
10		X
11	X	

1a During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities

c Did the organization file **Form 1120-POL** for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the organization ☐ \$ (2) On organization managers. ☐ \$

e Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on organization managers. ☐ \$

2 Has the organization engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

3 Has the organization made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the organization have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on **Form 990-T** for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the organization have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☐ **FL**

b If the answer is "Yes" to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," att explanation

9 Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2005 or the taxable year beginning in 2005 (see instructions for Part XIV on page 26)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names & addresses

11 Did the organization comply with the public inspection requirements for its annual returns and exemption application?
Web site address ☐ **N/A**

12 The books are in care of ☐ **David A. Kofsky**
4010 Sheridan Street
Located at ☐ **Hollywood, FL** ZIP+4 ☐ **33021** Telephone no. ☐ **954-985-8319**

13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** -Check here ☐
and enter the amount of tax-exempt interest received or accrued during the year ☐ **13**

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the organization (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes	☒ No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the organization agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes	☒ No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2005?	N/A	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2005 did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2005? If "Yes," list the years 20 , 20 , 20 , 20	☐ Yes	☒ No
b Are there any years listed in 2a for which the organization is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see page 20 of the instructions)		X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20		
3a Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b If "Yes," did it have excess business holdings in 2005 as a result of (1) any purchase by the organization or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the organization had excess business holdings in 2005)	N/A	
4a Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2005?		X
5a During the year did the organization pay or incur any amount to		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	☐ Yes	☒ No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c If the answer is "Yes" to question 5a(4), does the organization claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d)	N/A ☐ Yes	☐ No
6a Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No
b Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
If you answered "Yes" to 6b, also file Form 8870		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 21 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contrib to employee benefit plans and deferred compensation	(e) Expense account, other allowances
David A. Kofsky 4010 Sheridan St Hollywood FL 33021	Director 0	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1-see page 21 of the instructions).

If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

3 Five highest-paid independent contractors for professional services-(see page 21 of the instructions). If none, enter

"NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 22 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 22 of the instructions	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 22 of the instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	1,439,611
b Average of monthly cash balances	1b	90,725
c Fair market value of all other assets (see page 23 of the instructions)	1c	0
d Total (add lines 1a, b, and c)	1d	1,530,336
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2 Acquisition indebtedness applicable to line 1 assets	2	0
3 Subtract line 2 from line 1d	3	1,530,336
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 23 of the instructions)	4	52,481
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,477,855
6 Minimum investment return. Enter 5% of line 5	6	73,893

See Statement 7

Part XI Distributable Amount (see page 23 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	73,893
2a Tax on investment income for 2005 from Part VI, line 5	2a	416
b Income tax for 2005. (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	416
3 Distributable amount before adjustments Subtract line 2c from line 1	3	73,477
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	73,477
6 Deduction from distributable amount (see page 24 of the instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	73,477

Part XII Qualifying Distributions (see page 24 of the instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	1a	38,050
a Expenses, contributions, gifts, etc -total from Part I, column (d), line 26	1b	
b Program-related investments-total from Part IX-B		
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	543
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	38,593
5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 24 of the instructions)	5	416
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	38,177

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 24 of the instructions)

	(a) Corpus	(b) Years prior to 2004	(c) 2004	(d) 2005
1 Distributable amount for 2005 from Part XI, line 7				73,477
2 Undistributed income, if any, as of the end of 2004:				
a Enter amount for 2004 only			38,593	
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2005:				
a From 2000				
b From 2001				
c From 2002				
d From 2003				
e From 2004				
f Total of lines 3a through e				
4 Qualifying distributions for 2005 from Part XII, line 4 ▶ \$ 38,593				
a Applied to 2004, but not more than line 2a			38,593	
b Applied to undistributed income of prior years (Election required-see page 25 of the instructions)				
c Treated as distributions out of corpus (Election required-see page 25 of the instructions)				
d Applied to 2005 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2005 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount-see page 25 of the instructions				
e Undistributed income for 2004 Subtract line 4a from line 2a Taxable amount-see page 25 of the instructions				
f Undistributed income for 2005 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2006				73,477
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) (see page 25 of the instructions)				
8 Excess distributions carryover from 2000 not applied on line 5 or line 7 (see page 25 of the instructions)				
9 Excess distributions carryover to 2006. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2001				
b Excess from 2002				
c Excess from 2003				
d Excess from 2004				
e Excess from 2005				

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Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
The Starting Place 2057 Coolidge St Hollywood FL 33020		Public Charitable Fund Rehabilitation Programs		6,000
Temple Solel 5100 Sheridan St Hollywood FL 33021		Public Charitable Education Funding		10,500
Make A Wish Cooper City Pool & Tennis Cooper City FL 33026		Public Charitable Serve Up A Smile Fund		500
Young At Art 11584 W State Rd 84 Davie FL 33325		Public Charitable Fund Children's Art Museum		250
Broward Partner for Homeless 920 NW 7th Ave Ft Lauderdale FL 33311		Public Charitable Homeless Assistance		2,000
Art & Culture Ctr of Hollywood 1650 Harrison St Hollywood FL 33020		Public Charitable Children's Art Education		3,000
Boys & Girls Club 1111 N 69th Way Hollywood FL 33024		Public Charitable At Risk Children Funding		3,000
Becca's Closet 151 N Nob Hill Rd Ft Lauderdale FL 33324		Public Charitable Clothing for Needy Children		300
Total			▶ 3a	25,550
b Approved for future payment N/A				
Total			▶ 3b	

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
 - a Transfers from the reporting organization to a noncharitable exempt organization of:
 - (1) Cash
 - (2) Other assets
 - b Other transactions:
 - (1) Sales of assets to a noncharitable exempt organization
 - (2) Purchases of assets from a noncharitable exempt organization
 - (3) Rental of facilities, equipment, or other assets
 - (4) Reimbursement arrangements
 - (5) Loans or loan guarantees
 - (6) Performance of services or membership or fundraising solicitations
 - c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
 - d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

2a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date _____

Title

**Paid
Preparer's
Use Only**

Preparer's
signature

Donna Knapp

Date _____

4/21/11

Check if
self-employed ☐

Preparer's SSN or PTIN
(See **Signature** on page 28
of the instructions)
P00906403

Firm's name (or yours if self-employed), address, and ZIP code

Kofsky, Coury & Weinger, P.A.
4010 Sheridan Street
Hollywood, FL 33021-3536

EIN ▶ 65-0107049
Phone 954-985-8319

Form **990-PF** (2005)

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2005
For calendar year 2005, or tax year beginning _____, and ending _____		

Name Martin G Youngstrom Charitable Foundation, Inc.	Employer Identification Number 11-3667938
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(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
(1) Raymond James 4411	P	Various	Various
(2) Raymond James 4425	P	Various	Various
(3) Raymond James 4430	P	Various	Various
(4) Raymond James 1675	P	Various	Various
(5) Raymond James 4449	P	Various	Various
(6) Raymond James 8557	P	Various	Various
(7) Raymond James 8582	P	Various	Various
(8) Raymond James 8576	P	Various	Various
(9) Raymond James 8581	P	Various	Various
(10) Raymond James 2016	P	Various	Various
(11) Raymond James 1680	P	Various	Various
(12)			
(13)			
(14)			
(15)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 84,349		73,330	11,019
(2) 84,922		72,454	12,468
(3) 17,775		13,625	4,150
(4) 23,459		21,882	1,577
(5) 244,903		253,242	-8,339
(6) 113,834		114,409	-575
(7) 123,055		107,294	15,761
(8) 30,075		29,149	926
(9) 84,634		88,139	-3,505
(10) 13,347		11,657	1,690
(11) 10,503		9,557	946
(12)			
(13)			
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)			11,019
(2)			12,468
(3)			4,150
(4)			1,577
(5)			-8,339
(6)			-575
(7)			15,761
(8)			926
(9)			-3,505
(10)			1,690
(11)			946
(12)			
(13)			
(14)			
(15)			

11-3667938

Federal Statements

FYE: 12/31/2005

Statement 1 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Broker Fees	\$ 26,980	\$ 26,980	\$	\$
Professional Fees	25,000	12,500		12,500
Total	<u>\$ 51,980</u>	<u>\$ 39,480</u>	<u>\$ 0</u>	<u>\$ 12,500</u>

Statement 2 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Taxes & Licenses	\$ 501	\$ 501	\$	\$
Total	<u>\$ 501</u>	<u>\$ 501</u>	<u>\$ 0</u>	<u>\$ 0</u>

11-3667938

Federal Statements

FYE: 12/31/2005

Statement 3 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
RJ Equities Account 77114411	\$ 127,171	\$ 123,420	Market	\$ 123,420
R.J. Mark to Market Equity 77114411	18,899	7,761	Market	7,761
RJ Equities Account 78328576	95,369		Market	
R.J. Mark to Market Equity 78328576	8,553		Market	
RJ Equities Account 78328581	95,141		Market	
R.J. Mark to Market Equities 78328581	1,437		Market	
RJ Equities Account 77114425	93,069	104,607	Market	104,607
R.J. Mark to Market Unrealize Gain/L	17,584	19,199	Market	19,199
R.J. Mark to market Equities 7832856	17,293	11,363	Market	11,363
RJ Equities Account 78328562	160,441	150,182	Market	150,182
Closed End Funds 77114411	4,538		Market	
Mark to Market Cl End Fund 77114411	347		Market	
RJ Equities Account 77114430	136,428	170,430	Market	170,430
Fixed Income Securities 77114430	2,852	2,852	Market	2,852
R.J. Mark to Market Fixed Income 771	195	-154	Market	-154
Fixed Income Securities 77114449	476,326	500,818	Market	500,818
Mark to Market RJ Equities 77114430	9,557	10,908	Market	10,908
R.J. Mark to Market 77114449	-7,154	-13,027	Market	-13,027
REIT Tangibles 77114430	15,808	14,560	Market	14,560
R.J. Reit's Mark to Market 77114430	2,377	4,101	Market	4,101
RJ Equities Account 78328557	89,476		Market	
REIT's Tangibles 78328557	5,283		Market	
R.J. Mark to Market Reit's 78328557	416		Market	
REIT Tangibles 78328562	62,491	47,432	Market	47,432
R.J. Mark to Market REIT's 78328562	8,184	1,248	Market	1,248
R.J. Mark to Market 78328557	10,355		Market	
R.J. Money Market 78382016		5,724	Market	5,724
R.J. Equities 78401680		95,158	Market	95,158
R.J. Mark to Market equity 78401680		20,468	Market	20,468
R.J. Equities 78401675		97,908	Market	97,908
R.J. Equities Mark to Market 7840167		5,413	Market	5,413
R.J. Equities 78382016		99,134	Market	99,134
R.J. Mark to Market 78382016		13,468	Market	13,468
Total	\$ 1,452,436	\$ 1,492,973		\$ 1,492,973

Statement 4 - Form 990-PF, Part II, Line 22 - Other Liabilities

Description	Beginning of Year	End of Year
Accrued Set Aside	\$	\$ 543
Total	\$ 0	\$ 543

11-3667938

Federal Statements

FYE: 12/31/2005

Statement 5 - Form 990-PF, Part III, Line 3 - Other Increases

<u>Description</u>	<u>Amount</u>
Rounding Adjustment	\$ 2
R.J. Estimated Gain/Loss 78401680	36,281
R.J. unrealized Gain/Loss 78401675	10,751
Estimated Gain/Loss 78328576	1,085
Estimated Gain/Loss 77114425	1,487
Estimated Gain/Loss 77114430	30,673
Total	\$ <u>80,279</u>

Statement 6 - Form 990-PF, Part III, Line 5 - Other Decreases

<u>Description</u>	<u>Amount</u>
Estimated Gain/Loss 78328565	\$ 16,026
Estimated Gain/Loss 77114411	9,801
Estimated Gain/Loss 78328581	4,063
Estimated Gain/Loss 78328557	5,661
Estimated Gain/Loss 78382016	26,351
Estimated Gain/Loss 77114449	20,629
Total	\$ <u>82,531</u>

Federal Statements**Statement 7 - Form 990-PF, Part X, Line 4 - Cash Deemed Held - Greater Amount Explanation**

<u>Description</u>	<u>Amount</u>
Cash deemed held for Charitable activities an amount greater than 1 1/2% of FMV of all assets has been used. This amount includes brokers & trustee fees and taxes paid on investments. These expenses are necessary to cover the current administrative expenses of the foundation and are directly connected with the charitable activities of the foundation.	\$ 52,481
Total	<u>\$ 52,481</u>