

# See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



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# SCANNED IAN 3 1 2011

# **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OWR NO	1545-0052
20	04

<b>-1</b>		venue Service		ation may be	e able to use a copy	of th	ns return to satisfy state	reporting requir	ements/		
	cale	ndar year 2004	, or tax year beginning	OCT			, and ending	SEP 30,	2005		_
_		call that apply:	Initial return		Final return		Amended return	Address chang	e	Name ch	ange
←dUs	e the	ino i	organization					A Employer ide	ntification n	umber	
ω			RODEN BOW		DIKER						
₩ <sub>0t</sub>			R FOUNDATI				<del></del>	31-167			
8 7	print or tvo	4	d street (or P O box number		elivered to street andress)	1	Room/suite	B Telephone nu		210	
-Se	e Spe	cific Chicago	wn, state, and ZIP code	- NURSET	- ana	<del>ay</del>	L-101) &	(205)	<u>414-3</u>		
<b>L</b>	tructi		NGHAM, AL	95209	3525	ス՝		D 1 Foreign ord	-		
<b>D</b>	Check	type of organiz			empt private foundation	on				ing the 85% test, putation	
			1) nonexempt charitable		Other taxable private f		ation			s was terminated	4
I F	air m	arket value of al	l assets at end of year	J Account	ng method: 🕱 C	ash	Accrual	under section			<b>\</b>
•		Part II, col (c)	,		her (specify)			F If the foundati	on is in a 60	)-month terminat	tion
سكسمم	<u>-\$</u>	T		(Part I, colu	mn (d) must be on c	ash i	basis)	under section	507(b)(1)(E	3), check here	
P	art I	☐ (The total of am)	levenue and Expenses ounts in columns (b), (c), and al the amounts in column (a		(a) Revenue and expenses per boo		(b) Net investment income	(c) Adjusted income		(d) Disbursem for charitable pur (cash basis or	rposes
	1		gifts, grants, etc., recei					N/A			
	2		if the foundation is not required to	attach Sch B						· · · · · · · · · · · · · · · · · · ·	
	3	cash investment			40.04		40.045	<u> </u>			
	4	_	interest from securities		19,94	6.	19,946.	-		<u>TATEMEN</u>	T 1
	1	Gross rents	SHEET IN THE	a C							
	62	Net gain or (loss)	e dictions in the control of the con	<del>73</del> 1							
une	Ь	Gross sales price assets on line 6a	e for all	<del></del> .	-		······································	<u> </u>		<del></del>	
Revenue	7		ncome (rom) Part IV line				0.				
Œ	8	Net short-term	capital gain	, ,							
	9 10a	Income modifi Gross sales less and allowances	cation R BRANC returns CCDEN	H				<u> </u>			
	1 -	Less Cost of goo				"					
	c	Gross profit or	(loss)								
	11	Other income					-				
	12		es 1 through 11		19,94		19,946.	ļ			
	13		f officers, directors, trustees,	etc		0.	0.				0.
=	14		e salaries and wages , employee benefits					<u> </u>	ECE	JED	
Sesul Sesul	15	Legal fees	, employee belients							1 O	
~ 5	b	Accounting fee	es					9		2011	
֓֞֞֞֜֞֟֓֞֟֞֟֟ ֖֖֖֖֖֖֓֞֞֞֞֞֞֞֞֞֞֞֞	c	Other profession						l g J	AN 10	1 75	
	17	Interest			24.					<u>\</u>	
trativ	18	Taxes	-					C	GDEN	1, U I	<u> </u>
inis	19	Depreciation a	nd depletion								
Ē	20	Occupancy	_							<del></del> -	
, <b>∀</b>	21		ences, and meetings				· <del>-</del> · - · · · · · · · · · · · · · · · · ·		<del> -</del> -		
, an	22	Printing and pi Other expenses		MT 2	8,48	16	0.	-			0.
į	24	=	g and administrative	4	0,40						
Operating and Administrative Expe	••		d lines 13 through 23		8,48	6.	0.				0.
Õ	25	-	gifts, grants paid	·	9,00					9.	000.
			s and disbursements.				-				
_		Add lines 24 ai	nd 25		17,48	6.	0.			9,	000.
	27	Subtract line 2	6 from line 12:								
			e over expenses and disburs	ì	2,46	0.	<del></del>				
	1		t income (if negative, ente	r			19,946.				
	C	Adjusted net it	NCOME (if negative, enter -C	)-)			<u></u>	N/A		r 000 DE	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form **990-PF** (2004)

Page 2

Part	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of y	·
rait	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing	52,953.	52,111.	52,111.
2	Savings and temporary cash investments			
3	Accounts receivable ►			
	Less: allowance for doubtful accounts			
4	Pledges receivable ►			
	Less: allowance for doubtful accounts			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other			
	disqualified persons			
7				
	Less: allowance for doubtful accounts			
2 8				
Assets				·
¥ 10	a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 3	384,185.	387,487.	457,950.
	c Investments - corporate bonds	304,103.	307, 407.	237,3300
1	Investments - land, buildings, and equipment basis			
' '				
40	Less accumulated depreciation	,	· -	
12				<del></del>
13				<del> </del>
14				
45	Less accumulated depreciation			
15	Other assets (describe >)			
	<b>-</b>	427 120	420 500	E10 0C1
	Total assets (to be completed by all filers)	437,138.	439,598.	510,061.
17	·			
18	Grants payable			
<u>8</u> 19	Deferred revenue			
Liabilities 02 12 22 23 25 25 25 25 25 25 25 25 25 25 25 25 25				
<u>re</u>   21	Mortgages and other notes payable			
_   22	Other liabilities (describe )			
			_	
23	Total liabilities (add lines 17 through 22)	0.	0.	
	Organizations that follow SFAS 117, check here			
S 24	and complete lines 24 through 26 and lines 30 and 31.			
ည္ 24	Unrestricted			
<u>k</u> 25	Temporarily restricted			
<u>iii</u> 26	·			
<u> </u>	Organizations that do not follow SFAS 117, check here			
Ē	and complete lines 27 through 31.			
ဖ္တ 27	Capital stock, trust principal, or current funds	0.	0.	-
9 28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
<b>₹</b> 29	Retained earnings, accumulated income, endowment, or other funds	437,138.	439,598.	
Net Assets or Fund Balanc	Total net assets or fund balances	437,138.	439,598.	
_				
31	Total liabilities and net assets/fund balances	437,138.	439,598.	
Dord	Analysis of Changes in Net Assets or Fund B			
Part	Analysis of Onlinges in Net Assets of Fund D			
1 Tota	al net assets or fund balances at beginning of year - Part II, column (a), line	30	1	
	st agree with end-of-year figure reported on prior year's return)		1	437,138.
-	er amount from Part I, line 27a	•	2	2,460.
	er increases not included in line 2 (itemize)	••••	3	0.
	lines 1, 2, and 3		4	439,598.
	reases not included in line 2 (itemize)		5	0.
	al net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	439,598.
			, • 1	Form <b>990-PF</b> (2004)

Page 3

(a) List and des 2-story brick v	scribe the kind( warehouse; or o	s) of property sold (e.common stock, 200 st	g., real estate, ns. MLC Co.)			ow acquired Purchase Donation	(c) Date (mo., c	acquired day, yr.)	(d) Date sold (mo., day, yr.)
a	_	· · · · · · · · · · · · · · · · · · ·			<u> </u>				
	ONE	<del> </del>			<del> </del>				<del></del> .
<u> </u>				-					
<u> </u>									
(e) Gross sales price		reciation allowed ir allowable)		st or other basis expense of sale				Gain or (loss) s (f) minus (	
<u> </u>			ļ			<del></del> -			
· <u> </u>			ļ						
; 	<del> </del>		-						
<del></del>	-	-			-				
Complete only for assets show	ring gain in coli	ımn (h) and owned by	the foundation	on 12/31/69			(I) Gains (	Col. (h) gaın	minus
(i) F.M.V. as of 12/31/69		Adjusted basis of 12/31/69		cess of col. (1) col. (1), if any			ol. (k), but	not less than (from col. (f	ı -0-) or
			1						
<u> </u>	<del> </del>								
<u>)                                    </u>									
Capital gain net income or (net o	capital loss).	{ If gain, also enter -(	er in Part I, line 0- in Part I, line	<sup>7</sup> }		2			
Net short-term capital gain or (lo If gain, also enter in Part I, line & If (loss), enter -0- in Part I, line &	3, column (c).	ın sections 1222(5) a	nd (6):		}				
		tion 4940(e) fo	r Reduced	Tax on Net	Inve	stment In	come		
or optional use by domestic priva									
					,	'			
section 4940(d)(2) applies, leave	tnis part biank.	•							
as the organization liable for the s			•		eriod?				Yes X
Yes," the organization does not q								·	
Enter the appropriate amount in (a)	l each column		ructions before	making any entri					(d)
Base periód years Calendar year (or tax year beginn	יוום וח)	(b) Adjusted qualifying dis	stributions	Net value of no	(c) ncharit	able-use asset	s	Distribi	ùtión ratio ded by col. (c))
2003	<u>g</u>		19,314.			439,55	3.	(0011 (5) 0111	.043940
2002			19,079.			398,14			.04791
2001	_		8,000.			394,59	1.		.02027
2000			L <b>4</b> ,272.			<u>390,25</u>			.03657
1999	<u> </u>	1	L6,448.		_	<u>403,82</u>	2.	ı	.040730
Total of line 1, solumn (d)									10042
Total of line 1, column (d)  Average distribution ratio for the	. F-voor baco n	ariad disuda the total	on line 2 by E	or by the number	of woor	•	2		.18943
the foundation has been in exist			on me z by 5,	or by the number	ui yeai	5	3		.03788
Enter the net value of noncharita	ıble-use assets	for 2004 from Part X,	, line 5				4		484,42
Multiply line 4 by line 3							5		18,35
Enter 1% of net investment inco	me (1% of Par	t I, line 27b)					6		199
Add lines 5 and 6							7		18,55
Enter qualifying distributions fro	m Part XII, line	4					8		9,000
If line 8 is equal to or greater tha See the Part VI instructions.	ın line 7, check	the box in Part VI, line	e 1b, and comp	lete that part usin	g a 1%	tax rate.			

LOROL RODEN BOWRON REDIKER

Part VI   Excise Tax Based on Investment Income (Section 4940(b), 4940(b), 4940(e), or 4948 - see instructions)			31-16/			Page 4
Displace for ruling letter:    Cattach copy of limit pletter in ecessary-set instructions)   1 399.   399.   190			940 - See	: mstrt	ictio	iis)
b Domestic organizations that meet the section 494(6)e) requirements in Part V, check here ▶ and enter 1% of Part I, line 12; cot (b)  c Part I, line 127  c All other domestic organizations enter 2% of the 27h. Exempl foreign organizations enter 4% of Part I, line 12; cot (b)  2 Tax ubsets done 511 (domestic section 4947(a) 1) trusts and taxable foundations only. Others enter -0)  3 data times 1 and 2  4 Subtitle A (income) tax (domestic section 4947(a) 1) trusts and taxable foundations only. Others enter -0)  5 Tax based on livestiment lineonic. Subtract line 4 from line 3.11 289 or liss, enter -0-  5 Tax based on livestiment lineonic. Subtract line 4 from line 3.11 289 or liss, enter -0-  5 Tax based on livestiment and 2003 overpayment credited to 2004  6 Exempt foreign organizations that source 1 for foreign 8856)  6 Each publication for certisens on the line 16 Germ 8856)  6 Each publication for certisens on the line 16 Germ 8856)  6 Each publication for line 10 to Exceed the 2005 estimated that № 1 Total credits and apyrenties. Add lines 5 and 8, enter the amount owed № 9 3.999.  10 Overpayment. If line? Is more than the total of lines 5 and 8, enter the amount owed № 9 3.999.  10 Total credits and apyrenties. Add lines 5 and 8, enter the amount owed № 9 3.999.  10 Total credits and apyrenties. Add lines 5 and 8, enter the amount owed № 9 3.999.  10 Overpayment. If line? Is more than the total of lines 5 and 8, enter the amount owed № 9 3.999.  10 Total credits and apyrenties. Add lines 5 and 8, enter the amount owed № 9 3.999.  10 Total credits and payments. Add lines 5 and 8, enter the amount owed № 9 3.999.  10 Total credits and apyrenties. Add lines 5 and 8, enter the amount owed № 9 3.999.  10 Total credits and 9 and	18					
of Part I, line 27b c All Other demostic organizations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2 as under section 511 (cornectic section 4947(a) (1) trusts and taxable foundations only. Others enter 4-) 3 3399. 4 Sobitule A (corone) lax (domestic section 4947(a) (1) trusts and taxable foundations only. Others enter 4-) 5 Sobitule A (corone) lax (domestic section 4947(a) (1) trusts and taxable foundations only. Others enter 4-) 5 Centification and the section 511 (corone 15 corone 1					2	
e All other domestic organizations enter 2% of the 27h. Exempl foreign organizations enter 4% of Part I, fine 12, col. (b)  2 Tax under sceno 511 (domestic section 4947(s)) 1 trusts and taxable foundations only, Others enter 40-)  3 3 399.  4 Sobitide A (morone) tax (domestic section 4947(s)) 1 trusts and taxable foundations only, Others enter 40-)  5 Tax based on investment inceines. Subtract line 4 from line 3. If zero or 1 trust enter 40-)  5 Tax based on investment inceines. Subtract line 4 from line 3. If zero or 1 trust enter 40-)  5 Tax based on investment inceines. Subtract line 4 from line 3. If zero or 1 trust enter 40-)  5 Conditive years and the subtraction of the 10 to 1 trust enter 40-0  6 Conditive years and years and the subtract of the 50 trust enter 40-0  6 Ed.  6 Conditive years and years and the subtract of the 50 trust enter 40-0  7 O.						99.
2 au under section 514 (domeste section 4947(4)1) insists and taxable foundations only. Others enter -0-) 3 3 399. 4 Subtitle A (income) but (domestic section 4947(4)1) insists and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtact line 4 from line 3. It zero or less, other -0- 5 Tax based on investment income. Subtact line 4 from line 3. It zero or less, other -0- 5 Credit-Programs. 2 2004 estimated tax payments and 2003 overpayment crededed to 2004 5 Exempt foreign organizations — tax withheld at source 6 B.						
3 399.  4 Solitable A (accome) tax (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  6 Credits-Payments.  2 2004 estimated tax payments and 2003 overpayment credited to 2004  6 Exempt foreign organizations - tax withheld at source  6 Exempt foreign organizations - tax withheld at source  7 Total credits and payments. Add less 6s through 6d  8 Exempt foreign organizations of time to like (Form 8868)  6 Exempt foreign organizations - tax withheld at source  7 Total credits and payments. Add less 6s through 6d  8 Exempt foreign organizations - tax withheld at source  8 Total credits and payments. Add less 6s through 6d  8 Exempt foreign organizations of time 5 and 8, enter the 2004  9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount owed  9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount owed  9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount owed  10 Exempt foreign and the 1 line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Exempt foreign and the 1 line 7 is more than 100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  11 Exempt foreign foreign foreign and 1 line 2	,	· · · · · · · · · · · · · · · ·	ا ا			Λ
4 Subtile A (notwel) is a (domestic section 4947(a)(1) musts and taxable foundations only, Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credits/Payments: a 2004 estimated tax payments and 2003 overpayment credited to 2004 be Evempt for engin organizations. Tax withhold at source 6 Tax paid with application for extension of time to file (Form 8868) 6 Bell Credits and payments. Add lines 8 all through 6d 6 Beachy withhold 8 Bell 7 7 Cold credits and payments. Add lines 8 all through 6d 6 Beachy withhold 8 Bell 7 7 Cold credits and payments. Add lines 8 all through 6d 6 Beachy withhold 8 Bell 7 7 Cold credits and payments. Add lines 8 all through 6d 6 Beachy withhold 8 Bell 7 7 Cold credits and payments. Add lines 8 all through 6d 6 Beachy withhold 8 Bell 7 7 Cold Sender 1 line 7 in more than 1 line 7 in more than 1 line 7 in more than 1 line 7 in more than 1 line 7 line 7 line 1 line 1 line 1 line 7 line 1 line 1 line 7 line 1 line 1 line 7 line 7 line 1 line 1 line 7 line 1	2					_
5 Tax based on investment income. Subtract line 4 from line 3. It zero or less, onter -0- 6 Credits/Payments:  a 2004 estimated tax payments and 2003 overpayment credited to 2004 6 Exempt freeign originations - tex withhold all source c Tax paid with application for extension of time to life (Form 8868) 6 Bed 7 Total credits and payments. Add line 58 through 6d 8 Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than him 7, enter amount of weed 9 Tax due. If the total of lines 5 and 8 is more than him 7, enter amount of weed 10 Overpayment. If line 7 is more than him 85 and 8, enter the amount of weed 11 Enter the amount of line 10 to be Credited to 2005 estimated tax.  PETAT VII-A I Statements Regarding Activities 1a During the tax year, did the origination attempt to influence any anabonal, state, or local legislation or did it participate or intervene in any political campaign?  b did it spend more than 5100 during the year (either directly) for political purposes; (see instructions for definition?  If the minimum of the form 1124-POL for the year?  1a During the tax year, did the origination of the activities 1b Unit spend more than 5100 during the year (either directly) for political purposes; (see instructions for definition?  If the origination is 1000 during the year (either directly) for political purposes; (see instructions for definition?  If the origination is 1000 during the year (the directly) for political expenditure tax imposed on originazation managers I is 2. If the origination in connection with the activities  c line the originazion origination in connection with the activities  1 but the originazion origination in connection with the activities  1 but the originazion origination origination during the year?  (1) On the originazion origination origination during the year (profitical expenditure tax imposed on originazion origination origination during the year (profitical expenditure) is a profit origin	4	· ·				-
6 Credito/Payments: a 2004 setimoted but apyments and 2003 overpayment credited to 2004 b Exempt foreign organizations - tax withheld at source c lax paid with application for extension of time to the (Form 8868) 6 6 6 7 7 Total credits and payments. Add lines 5a through 6d 8 7 7 Total credits and payments. Add lines 5a through 6d 8 8 9 Tax due, If the total of lines 5a and 8 is more than line 7, enter amount overpaid 11 Einter the amount of line 10 to be: Credited to 2005 estimated tax   11 Einter the amount of line 10 to be: Credited to 2005 estimated tax   12 Einter the amount of line 10 to be: Credited to 2005 estimated tax   13 Duming the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or miervene in any political campaign? 15 Duil 4 speam direct than 50 during the year (either directly) or indirectly) for political purposes (see instructions for definition)? 16 Line the amount of line 10 to 10 during the year (either directly) or indirectly) for political purposes (see instructions for definition)? 16 Line the amount of line 10 to 10 during the year (either directly) or indirectly) for political purposes (see instructions for definition)? 18 Line amount of line 10 to 10 during the year (either directly) or indirectly) for political purposes (see instructions for definition)? 19 Line amount of line 10 to 10 during the year (either directly) or indirectly) for political purposes (see instructions for definition)? 19 Line amount of line 10 to 10 during the year (either directly) for political purposes (see instructions for definition)? 10 Line amount of line 10 to 10 during the year (either directly) for political purposes (see instructions for definition)? 10 Line amount (amount of line organization on connection with the activities 20 Line the amount (amount (amount (amount of line amount (amount of line	5	· · · · · · · · · · · · · · · · · · ·			- 3	
a 2004 estimated tax payments and 2003 overpayment creded to 2004 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to the (Form 8868) d Backup withholding erroneously withheld d To Total credits and payments. Add lines for a through 60 8 Enter any penalty for underpayment of estimated tax. Check here   4 Form 2220 is attached 9 Tax due, If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due, If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due, If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the Intol of lines 5 and 8, enter the amount overpaid 11 Enter the amount of time 10 to the Credited to 2003 estimated tax.    Part VII-A   Statements Regarding Activities 1a During the tax year, did the organization attempt to influence any nabonal, state, or local legislation or did it participate or miervene many potential campain?  2 b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  1 the answer is "Ves" to 1s or 1s, attach a detailed description of the activities and copies of any materials published or distributed by the organization in the form 1120-POL for this year?  2 Enter the embursement of any) pad by the organization during the year (1) on the organization file Form 1120-POL for this year?  3 Has the organization file Form 1120-POL for this year?  4 But the organization file Form 1120-POL for this year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  6 Wes, "attach a detailed description of the activities  7 A but the organization may part by the preparation during the year for political expenditure tax imposed on organization managers. S C. 2  2 Exist the organization may and the organization during the year?  1 Wes, "attach a detailed description of the activities  3 Has the organization may be the state of t	6		<del></del>			
b Exempt foreign organizations - tax withhold at source  C Tax paid with application for exclosions of time to file (Form 8868)  6 Backup withholding erroneously withhold  7 Total credits and payments. Add lines 6a through 6d  8 Terlar any penalty for underpayment of estimated tax. Check here	_	·	.			
c Tax paid with application for extension of time to file (Form 8868)  6 Backup withholding erroneously withhold  7 Told credits and payments. Add lines 5c through 6d  8 Inter any penalty for underpayment of estimated tax. Check here						
d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpsyment of estimated tax. Check here   If Form 2220 is attached 9 Tax due. If the lotal of lanes 5 and 8 is more than line 7, enter amount owed		· · · · · · · · · · · · · · · · · · ·	.			
To Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Tenter the amount of line 10 to be. Credited to 2005 estimated tax.    Part VII-A   Statements Regarding Activities   1a During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or intervene in any political canapagn?   1a During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or intervene in any political canapagn?   2 bill it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for defination)?   3 the answer is "Yes" to 1a or 1b, attach a defailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities   2 bill it eorganization in leform 1120-P0L for this year?   (1) to the organization in leform 1120-P0L for this year?   (1) to the organization in leform 1120-P0L for the year?   (1) to the organization in legislation of the activities   1 color organization in legislation   2 color organization   2 color or						
8 Enter any penalty for underpayment of estimated fax. Check here			7			0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid    Enter the amount of line 10 to be: Credited to 2005 estimated taxy   Part VII-A   Statements Regarding Activities   1a During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?   2	_		8			
11 Eater the amount of line 10 to be, Credited to 2005 estimated tax ▶ Refunded ▶ 11    Part VII-A   Statements Regarding Activities	9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		3	99.
Part VII-A   Statements Regarding Activities	10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			
1a During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for definition)?  11 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities  2 Did the organization in 1120-PU, for this year?  3 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the organization in PS O_ 0_ (2) On organization managers. ▶ \$ O_ 0_ 1. (2) On organization managers. ▶ \$ O_ 0_ 1. (2) On organization managers. ▶ \$ O_ 0_ 1. (3) On organization organization managers. ▶ \$ O_ 0_ 1. (3) On organization organization managers. ▶ \$ O_ 0_ 1. (4) On the organization managers. ▶ \$ O_ 0_ 1. (4) On organization organization managers. ▶ \$ O_ 0_ 1. (4) On organization managers. ▶ \$ O_ 0_ 1. (5) On organization organization managers. ▶ \$ O_ 0_ 1. (4) On organization managers. ▶ \$ O_ 0_ 1. (5) On organization organization managers. ▶ \$ O_ 0_ 1. (5) On organization organization managers. ▶ \$ O_ 0_ 1. (6) On organization organization organization managers. ▶ \$ O_ 0_ 1. (7) On organization of the activities. \$ O_ 0_ 1. (8) On organization org			11			
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b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or destributed by the organization in connection with the activities  D to the organization file Form 1120-POL for this year?  It is a continued by the organization of the activities and copies of any materials published or destributed by the organization of the activities and activities  D to the organization file Form 1120-POL for this year?  It is a continued in the file organization during the year for political expenditure tax imposed on organization managers. ► \$ 0	1a	During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or interven-	e in		Yes	
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remain in the governing instrument?  7 Did the organization have at least \$5,000 in assets at any time during the year?  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  AL  b If the answer is "Yes" to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2004 or the taxable year beginning in 2004 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses  10 X  11 Did the organization comply with the public inspection requirements for its annual returns and exemption application?  Web site address \( \) N/A  12 The books are in care of \( \) THE FOUNDATION  Telephone no. \( \)  Located at \( \) THE FOUNDATION'S ADDRESS  ZIP+4  13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  N/A		• • • • • • • • • • • • • • • • • • • •				
7 X  If "Yes," complete Part II, col (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  AL  b If the answer is "Yes" to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2004 or the taxable year beginning in 2004 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses  10 X  11 X  Web site address > N/A  12 The books are in care of THE FOUNDATION Located at THE FOUNDATION'S ADDRESS  ZIP+4  13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	law			
If "Yes," complete Part II, col (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  AL  b If the answer is "Yes" to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2004 or the taxable year beginning in 2004 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses 10 X  11 Did the organization comply with the public inspection requirements for its annual returns and exemption application? 11 X  Web site address N/A  12 The books are in care of THE FOUNDATION 1		remain in the governing instrument?		6	X	
Ba Enter the states to which the foundation reports or with which it is registered (see instructions)  AL  b If the answer is "Yes" to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2004 or the taxable year beginning in 2004 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses  10 X  11 Did the organization comply with the public inspection requirements for its annual returns and exemption application?  Web site address ► N/A  12 The books are in care of ► THE FOUNDATION  Located at ► THE FOUNDATION 'S ADDRESS  ZIP+4 ►  13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  N/A	7	Did the organization have at least \$5,000 in assets at any time during the year?		7	X	
AL  b If the answer is "Yes" to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2004 or the taxable year beginning in 2004 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses  10 X  11 Did the organization comply with the public inspection requirements for its annual returns and exemption application?  11 X  Web site address ► N/A  12 The books are in care of ► THE FOUNDATION  Located at ► THE FOUNDATION 'S ADDRESS  2IP+4  13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  ▶ 13 N/A		If "Yes," complete Part II, col (c), and Part XV				
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of each state as required by General Instruction G? If "No," attach explanation  1 Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2004 or the taxable year beginning in 2004 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses  10 X  11 Did the organization comply with the public inspection requirements for its annual returns and exemption application?  11 X  Web site address N/A  12 The books are in care of THE FOUNDATION  14 Located at THE FOUNDATION'S ADDRESS  21P+4  3 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  13 N/A				_		
9 Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2004 or the taxable year beginning in 2004 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses  10 X  11 Did the organization comply with the public inspection requirements for its annual returns and exemption application?  Web site address ► N/A  12 The books are in care of ► THE FOUNDATION  Located at ► THE FOUNDATION'S ADDRESS  2IP+4  13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  13 N/A	b					
year 2004 or the taxable year beginning in 2004 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses  10 X  11 Did the organization comply with the public inspection requirements for its annual returns and exemption application?  11 X  Web site address > N/A  12 The books are in care of > THE FOUNDATION Telephone no. >  Located at > THE FOUNDATION'S ADDRESS  2IP+4  13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  13 N/A	_	·		8b	X	<u> </u>
10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses  10 X  11 Did the organization comply with the public inspection requirements for its annual returns and exemption application?  11 X  Web site address ► N/A  12 The books are in care of ► THE FOUNDATION Telephone no. ►  Located at ► THE FOUNDATION'S ADDRESS  2IP+4 ►  13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  10 X  X  X  In the books are in care of ► THE FOUNDATION Telephone no. ►  2IP+4 ►  3 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here  3 N/A	9		endar			l
11 Did the organization comply with the public inspection requirements for its annual returns and exemption application?  Web site address ► N/A  12 The books are in care of ► THE FOUNDATION  Located at ► THE FOUNDATION'S ADDRESS  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  13 N/A						
Web site address ► N/A  12 The books are in care of ► THE FOUNDATION  Located at ► THE FOUNDATION'S ADDRESS  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  Telephone no. ►  ZIP+4 ►  13 N/A			. <b>.</b>			X
12 The books are in care of ► THE FOUNDATION  Located at ► THE FOUNDATION'S ADDRESS  13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  13 N/A	11				<u> </u>	<u> </u>
Located at ► THE FOUNDATION'S ADDRESS  13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  13 N/A	40					
13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here  and enter the amount of tax-exempt interest received or accrued during the year  N/A	12					
and enter the amount of tax-exempt interest received or accrued during the year	12		∠IF+4 <b>▶</b>			$\Box$
	13	•	13	nt.	/ A	ــــا
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Form 990-PF (2004) RUCKER FOUNDATION	31-1679	<u>691</u>		Page :
Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required				
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a During the year did the organization (either directly or indirectly):				
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)				
a disqualified person?	Yes X No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes 🗓 No 📗			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
(5) Transfer any income or assets to a disqualified person (or make any of either available				
for the benefit or use of a disqualified person)?	Yes X No			
(6) Agree to pay money or property to a government official? (Exception. Check "No"				
if the organization agreed to make a grant to or to employ the official for a period after				
termination of government service, if terminating within 90 days.)	Yes X No			
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations				
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b		
Organizations relying on a current notice regarding disaster assistance check here				
c Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not correct	ted			
before the first day of the tax year beginning in 2004?		1c		Х
2 Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foun-	dation			
defined in section 4942(j)(3) or 4942(j)(5)):	44.70			
a At the end of tax year 2004, did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) by	Paliania			
	Yes No			
If "Yes," list the years				
b Are there any years listed in 2a for which the organization is <b>not</b> applying the provisions of section 4942(a)(2) (relating to in	correct			
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and a	I		]	
statement - see instructions.)	Titue!!	2b	х	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	ļ	_20		
The provisions of section 4542(a)(2) are being applied to any of the years listed in 2a, list the years here.				
3a Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time				
during the year?	Yes X No			
b If "Yes," did it have excess business holdings in 2004 as a result of (1) any purchase by the organization or disqualified pers				
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)	I		l	
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Sched				
Form 4720, to determine if the organization had excess business holdings in 2004.)	N/A	3b		
4a Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes?	11/12			Х
	urnoco that	4a		
b Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable p had not been removed from jeopardy before the first day of the tax year beginning in 2004?	rurpuse mai	4.	- 1	х
	ļ-	4D		
5a During the year did the organization pay or incur any amount to:  (1) Carried assessed as attempt to unfluence legislation (acatego 4045(a))?	Yes X No		ł	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	Yes NO			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly,	Yes X No		- 1	
any voter registration drive?  (3) Provide a grant to an individual for travel, study, or other similar purposes?	Yes X No			
	Tes LAU NO	ļ		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section	Yes X No	İ		
509(a)(1), (2), or (3), or section 4940(d)(2)?	_ Tes LA_INO			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for	Yes X No			
the prevention of cruelty to children or animals?	_ Yes LALINO			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations	27 / 3	ا		
section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b		
Organizations relying on a current notice regarding disaster assistance check here			i	
c If the answer is "Yes" to question 5a(4), does the organization claim exemption from the tax because it maintained	¬ —			
expenditure responsibility for the grant?	」Yes └ No │	- 1		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).	J	i		
6a Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on	J =	1		
a personal benefit contract?	Yes X No	1		
b Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		<u>6b</u>		<u> </u>
If you answered "Yes" to 6b, also file Form 8870.	Ì			

## LOROL RODEN BOWRON REDIKER RUCKER FOUNDATION

Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	tees, Foundation Ma	anagers, Highl	у	Page 6
1 List all officers, directors, trustees, foundation managers and their	compensation.			
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DIANA R. SLAUGHTER	TRUSTEE			
2942 CHEROKEE ROAD				
BIRMINGHAM, AL 35223	0.	0.	0.	<u> </u>
J. MICHAEL REDIKER	TRUSTEE			
506 HAMPTON DRIVE	1_			•
BIRMINGHAM, AL 35209	0.	0.	0.	0.
2 Compensation of five highest-paid employees (other than those in		, enter "NONE."	(d) 0	
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE	-			
Total number of other employees paid over \$50,000				0
3 Five highest-paid independent contractors for professional service	es. If none, enter "NONE."	11		
(a) Name and address of each person paid more than \$50,000		(b) Type of serv	ice (	c) Compensation
NONE				·
			;	
				<del></del>
			Ì	
Total number of others receiving over \$50,000 for professional services		<u> </u>		0
Part IX-A Summary of Direct Charitable Activities				
List the foundation's four largest direct charitable activities during the tax year. Incl number of organizations and other beneficiaries served, conferences convened, res	ude relevant statistical inform	ation such as the	Б	rpenses
1 N/A				
2				
		•		
3				<del></del>
4		<del></del>		
423551				990-PF (2004)
01-03-05			Form 5	

Page 7

Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 <u>N/A</u>		
2		· · · ·
All other program-related investments. See instructions.		
3		
	•	
Total. Add lines 1 through 3		
		0.
Part X Minimum Investment Return (All domestic foundations must complete this part Foundations and Foundations	oreign foundations, se	ee instructions )
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	439,273.
b Average of monthly cash balances	1b	52,532.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	491,805.
e Reduction claimed for blockage or other factors reported on lines 1a and		
1c (attach detailed explanation)	0.	^
2 Acquisition indebtedness applicable to line 1 assets	2	491,805.
3 Subtract line 2 from line 1d 4. Cook degreed held for obsymble cotystops. Fator 1.1/29/ of line 3 (for greeter amount, one instructions)	3	7,377.
<ul> <li>Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)</li> <li>Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4</li> </ul>	4	484,428.
6 Minimum investment return Enter 5% of line 5	6	24,221.
Distributable Amount (as water than a) (Center 4040(VI)) and (VII) are to a section for		23,221.
foreign organizations check here and do not complete this part.)	ndations and contain	
1 Minimum investment return from Part X, line 6	11	24,221.
2a Tax on investment income for 2004 from Part VI, line 5	399.	
b Income tax for 2004. (This does not include the tax from Part VI.)		
c Add lines 2a and 2b	2c	399.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	23,822.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	23,822.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	23,822.
Part XII Qualifying Distributions (see instructions)		•
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	9,000.
<b>b</b> Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior iRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	9,000.
5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment		
income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	9,000.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating w 4940(e) reduction of tax in those years.	hether the foundation	qualifies for the section

Part XIII Undistributed Income (see instructions)

a Excess from 2000 b Excess from 2001 c Excess from 2002 d Excess from 2003 e Excess from 2004		(a) Corpus	(b) Years prior to 2003	(c) 2003	<b>(d)</b> 2004
10	1 Distributable amount				
2 Undestructed and a Carter amount of 2005 and 1 and 2005 a Excess distributions carryover, if any, to 2004 a From 1999 b From 2000 c From 2001 d From 2001 d From 2002 c From 2003 d From 2004 a Prom 2005 d From 2006 d From 2007 d From 2007 d From 2008 d From 2007 d From 2008 d Fro					23,822.
3 Excess distributions carryover, it any, to 2004; a from 1993 b From 2000 c From 2001 d from 2002 e From 2003 T foal to files 3a through e  4 Qualifying distributions for 2004 from Part IXI, Inex 4 № 5 9,000  A Apopted to 2003, but not more than line 2a b Appell to 2003, but not more than line 2a b Appell to 2003, but not more than line 2a b Appell to 2004 distributions or grore years (Election required - see instructions) d Appilled to 2004 distributions d Appilled to 2004 distributions  0 .  6 Treated as distributions curryover applied to 2004 [Initial secondary applied to 2004 [Initial secondary applied to 2004 Initial secondary applied to 2005 Initial secondary applied to	· ·	,			
3 Excess distributions carryover, it any, to 2004; a from 1993 b From 2000 c From 2001 d from 2002 e From 2003 T foal to files 3a through e  4 Qualifying distributions for 2004 from Part IXI, Inex 4 № 5 9,000  A Apopted to 2003, but not more than line 2a b Appell to 2003, but not more than line 2a b Appell to 2003, but not more than line 2a b Appell to 2004 distributions or grore years (Election required - see instructions) d Appilled to 2004 distributions d Appilled to 2004 distributions  0 .  6 Treated as distributions curryover applied to 2004 [Initial secondary applied to 2004 [Initial secondary applied to 2004 Initial secondary applied to 2005 Initial secondary applied to	a Enter amount for 2003 only			21,655.	
\$\$ Excess distributions carryover, if any, to 2004: \$\$ a From 1999 \$\$ b From 2000 \$\$ c From 2001 \$\$ d From 2002 \$\$ c From 2009 \$\$ 1 Total of limes 3a through e  \$\$ 0.4  \$\$ Outshying distribution increase of prof years (Election required -see instructions) \$\$ a Apphed to undistributed increme of prof years (Election required -see instructions) \$\$ d Apphed to 2004 distributions out of corpus \$\$ (Election required -see instructions) \$\$ d Apphed to 2004 distributed out of corpus \$\$ (Election required -see instructions) \$\$ 0.  \$\$ A Remaining amount distributed out of corpus \$\$ (Election required -see instructions) \$\$ 0.  \$\$ A Remaining amount distributed out of corpus \$\$ (Election required -see instructions) \$\$ 0.  \$\$ 4 Apphed to 2004 distributions out of corpus \$\$ (Election required -see instructions) \$\$ 0.  \$\$ 4 Apphed to 2004 distributed out of corpus \$\$ (Election required -see instructions) \$\$ 0.  \$\$ 4 Apphed to 2004 distributed out of corpus \$\$ (Election required -see instructions) \$\$ 0.  \$\$ 4 Apphed to 2004 distributed out of corpus \$\$ 6 Elective the artist of each ool units at indicated below:  \$\$ 0.  \$	•			-	
a From 1999 b From 2000 c From 2001 d From 2002 e From 2003 1 Total to lines 3 at brough e  Oualthying distributions for 2004 from Part XII, Inte 4 ► S  9,000  a Applied to 2003, but not more than line 2a  Applied to indistributed income of pror years (Election required - see instructions)  C Triaded as destributions out of corpus (Election required - see instructions)  O Applied to 2004 distributable amount Remaining amount distributed out of corpus (Election required - see instructions)  O Applied to 2004 distributable amount Remaining amount distributed out of corpus (Election required - see instructions)  O D O O O O O O O O O O O O O O O O O	,,		0.		
From 2000   From 2001	3 Excess distributions carryover, if any, to 2004:				
From 2001  d From 2002  e From 2003  f Total of lines 3a through e  O.  Outlying distributions for 2004 from Part XII, line 4 ► S  9,000,  Applied to undistributed more of prior years (Election required - see instructions)  C Treated as distributions out of corpus (Election required - see instructions)  O.  d Applied to 0003, but not more of prior years (Election required - see instructions)  O.  d Applied to 2003, d stributable amount  e Remaining amount distributed out of corpus  f Exercas distributions carryover applied to 2004  O.  d Remaining amount distributed out of corpus  f Exercas distributions carryover applied to 2004  O.  D Prior years' undistributed income. Subtract line 4 from line 20 (Applied to 2004  d Subtract line 6s from line 6b. Tixable amount - see instructions)  d Subtract line 6s from line 6b. Tixable amount - see instructions  e Undistributed income for yound subtract line 4a from line 2a. Tixable amount - see instructions  e Undistributed income for 2005. Subtract line 4a from line 2a. Tixable amount - see instructions  e Undistributed income for 2005. Subtract line 4a from line 2a. Tixable amount - see instructions  e Undistributed income for 2005. Subtract line 4a from line 2a. Tixable amount - see instructions  e Undistributed income for 2005. Subtract line 4a from line 2a. Tixable amount - see instructions  e Undistributed income for 2005. Subtract line 4a from line 2a. Tixable amount - see instructions  e Undistributed income for 2005. Subtract line 4a from line 2a. Tixable amount - see instructions  O.  Excess from 2004	a From 1999				
d From 2002 e From 2003  1 Total of lines 3a through e  4 Oualitying distributions for 2004 from Part XII, Ind. 4™ S  9,000.  a Apphed to 2003, but not more than line 2a  b Apphed to 2003, but not more than line 2a  b Apphed to undistributed income of prior years (Election required - see instructions)  c Treated as distributions out of corpus (Election required - see instructions)  d Apphed to 2004 distributable amount e Remaining amount distributed out of corpus  E Excess enterflowing acryover legisles to 2004  for the service sequence in companies (a) the service amount e Remaining amount distributed out of corpus  E Excess enterflowing acryover legisles to 2004  for the service sequence in companies (b) the service amount e Remaining amount distributed out on the service amount e Remaining amount distributed out on the service amount e Remaining amount distributed out on the service amount e Remaining amount distribution sequence amount e Enter the neutral of each column as indicated below.  8 Corpus Adestines 24, 4, and 46 submact ine 5  9 D. •  C Enter the manunt of prior years' undistributed niceme st. 4, 4, and 46 submact ine 5  0 .  C Enter the manunt of prior years' undistributed niceme (a) which a notice of deficiency has been insued, or on which the section 494(2a) tax has been previously assessed  0 .  C Enter the amount of prior years' undistributed niceme for 2003. Subtract line 4 a from line 20.  C Indistributed income for 2003. Subtract line 4 a form line 6. Taxable amount - see institutions  0 .  23 , 822.  7 Amounts treated as distributions out of corpus is active to the service of the service amount for the	<b>b</b> From 2000				
From 2003  1 Total of lines 3a through e  4 Qualifying distributions for 2004 from Part XII, line 4 ► \$ 9,000.  A applied to undistributed incorne of prior years (Election required - see instructions)  4 Applied to undistributed incorne of prior years (Election required - see instructions)  4 Applied to 2004 distributations out of corpus ((Election required - see instructions)  4 Applied to 2004 distributations out of corpus ((Election required - see instructions)  5 Excess distributions carry-very applied to 2004 (from mornal register in column (is) in sema removal in the applied in the sema removal in the applied in the appli	c From 2001				
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4 Qualifying distributions for 2004 from Part XII, Ine 4; Ps S 9, 000.  4 Applied to Qualify Ine International Part Internation	e From 2003				
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be distributed in 2005  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3)  8 Excess distributions carryover from 1999 not applied on line 5 or line 7  9 Excess distributions carryover to 2005. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2000 b Excess from 2001 c Excess from 2002 d Excess from 2003 e Excess from 2004	f Undistributed income for 2004. Subtract				
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corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3)  8	be distributed in 2005				23,822.
section 170(b)(1)(E) or 4942(g)(3)  8	7 Amounts treated as distributions out of				
8 Excess distributions carryover from 1999 not applied on line 5 or line 7  9 Excess distributions carryover to 2005. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 2000 b Excess from 2001 c Excess from 2002 d Excess from 2003 e Excess from 2004	corpus to satisfy requirements imposed by				
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Subtract lines 7 and 8 from line 6a	not applied on line 5 or line 7	0.			
10 Analysis of line 9:     a Excess from 2000     b Excess from 2001     c Excess from 2002     d Excess from 2003     e Excess from 2004	9 Excess distributions carryover to 2005.				
a Excess from 2000 b Excess from 2001 c Excess from 2002 d Excess from 2003 e Excess from 2004	Subtract lines 7 and 8 from line 6a	0.			
b Excess from 2001 c Excess from 2002 d Excess from 2003 e Excess from 2004	10 Analysis of line 9:				
c Excess from 2002 d Excess from 2003 e Excess from 2004	a Excess from 2000				
d Excess from 2003 e Excess from 2004	b Excess from 2001				
e Excess from 2004	c Excess from 2002				
	d Excess from 2003				
	e Excess from 2004	<u>.</u>		<u> </u>	5 000 PE (000 t)

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	FOUNDATION			31-16	79691 Page 9
Part XIV Private Operating F	oundations (see in:	structions and Part VII-	A, question 9)	N/A	
1 a If the foundation has received a ruling of	or determination letter that	it is a private operating			
foundation, and the ruling is effective fo	or 2004, enter the date of t	he ruling	▶ └		
b Check box to indicate whether the orga	n <u>ization is a private operat</u>	ting foundation described	ın section	4942(j)(3) or 49	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2004	(b) 2003	(c) 2002	(d) 2001	(e) Total
investment return from Part X for					
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,	-				
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income		<u></u>		<u> </u>	
Part XV   Supplementary Info	rmation (Comple	te this part only i	f the organizati	on had \$5,000 or r	nore in assets
at any time during t	ne year-see page	26 of the instruc	ctions.)	···-	
1 Information Regarding Foundation	-				
List any managers of the foundation wh year (but only if they have contributed in	o have contributed more to nore than \$5,000). (See so	than 2% of the total contr ection 507(d)(2).)	ibutions received by the	e foundation before the clo	se of any tax
NONE	400/ / //				
<ul> <li>b List any managers of the foundation who other entity) of which the foundation ha</li> </ul>			or an equally large port	ion of the ownership of a p	artnership or
	o a 1070 or grouter interes	•			
NONE	ion Onema Oifa I com	Oahalasahis aks Du			
2 Information Regarding Contribute Check here ► X if the organization the organization makes gifts, grants, etc.	only makes contributions	to preselected charitable	organizations and does	s not accept unsolicited rec complete items 2a, b, c, ai	quests for funds. If nd d.
a The name, address, and telephone num					
b The form in which applications should b	e submitted and informat	on and materials they sho	only inclinde.		
c Any submission deadlines:					
d Any restrictions or limitations on awards	s, such as by geographica	ı areas, charitable fields, k	ands of institutions, or	other factors:	

Form 990-PF (2004)

Part XV

004) RUCKER FOUNDATION
Supplementary Information (continued)

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3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution show any relationship to Foundation Amount status of any foundation manager Name and address (home or business) or substantial contributor recipient a Paid during the year BIRMINGHAM BOTANICAL 501(C)(3) **GARDENS** PUBLIC CHARITY 4,500. BIRMINGHAM HISTORICAL 501(C)(3) SOCIETY PUBLIC 500. CHARITY CATHEDRAL CHURCH OF THE 501(C)(3) ADVENT PUBLIC CHARITY 1,000. GREATER BIRMINGHAM 501(C)(3) MINISTRIES PUBLIC CHARITY 1,000. 501(C)(3) PUBLIC HIGHLANDS DAY SCHOOL CHARITY 1,000. JR. LEAGUE OF BIRMINGHAM 501(C)(3) PRESIDENT'S SOCIETY PUBLIC CHARITY 1,000. Total ▶ 3a 9,000. **b** Approved for future payment NONE Total 0.

### Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelate	d business income		by section 512, 513, or 514	(e)
-	(a) Business	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue:	code		- 000		
a	_		<del></del>		
b	i 1		<del>-   -   -</del>	<del></del>	
<u> </u>	1 1		+ +	<del></del>	
d			+ +		
e					··
Total and a section to fine a second month assessment			+ +	· · · · · · · · · · · · · · · · · · ·	
g Fees and contracts from government agencies	<del></del>				
2 Membership dues and assessments	<del></del>				<u></u>
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities	ļ		14	19,946.	
5 Net rental income or (loss) from real estate:			_	<del></del>	
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property		<del></del>			. <u> </u>
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a					
b					
C					
			1 1		
d	_				
d		(		19,946.	
d		C	) .		
d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e)			).		
d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.	)			13	
d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.  Part XVI-B Relationship of Activities	s to the Acco	omplishment of	Exempt	13 Purposes	19,946
d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.  Part XVI-B Relationship of Activities  Line No. Explain below how each activity for which in	s to the Acco	emplishment of	Exempt I	13 Purposes	19,946
d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.  Part XVI-B Relationship of Activities	s to the Acco	emplishment of	Exempt I	13 Purposes	19,946
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d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.  Part XVI-B Relationship of Activities  Line No. Explain below how each activity for which in	s to the Acco	emplishment of	Exempt I	13 Purposes	19,946
d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.  Part XVI-B Relationship of Activities  Line No. Explain below how each activity for which in	s to the Acco	emplishment of	Exempt I	13 Purposes	19,946
d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.  Part XVI-B Relationship of Activities  Line No. Explain below how each activity for which in	s to the Acco	emplishment of	Exempt I	13 Purposes	19,946
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d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.  Part XVI-B Relationship of Activities  Line No. Explain below how each activity for which in	s to the Acco	emplishment of	Exempt I	13 Purposes	19,946

P	art XVII	Information R Exempt Organ		Transfers T	o and Transa	ctions	and Relati	onships With	Noncharit	able	•	
1	Did the orga	anization directly or ind		in any of the follo	wing with any othe	r organizati	on described in	section 501(c) of	<del>- 1</del>		Yes	No
•		ther than section 501(c										
а		om the reporting organ		•		maar or gar						
_	(1) Cash	om and reporting organ			prorgamenton on				,	a(1)		Х
	(2) Other a	ssets							Г	a(2)		X
ь	Other trans								ľ	(-)		
_		f assets to a noncharita	able exempt or	ganization					,	b(1)		х
	. ,		•	•	n					b(2)		X
	(2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets									b(3)		X
	(4) Reimbursement arrangements								(	b(4)		X
(5) Loans or loan guarantees									b(5)		X	
	- •		embership or 1	undraising solicit	ations					b(6)		X
c	(6) Performance of services or membership or fundraising solicitations  c Sharing of facilities, equipment, mailing lists, other assets, or paid employees									1c		X
d		r to any of the above is				) should al	wavs show the	fair market value o	f the goods, oth		ets.	
		given by the reporting (										
	column (d)	the value of the goods,	other assets,	or services receiv	ed.		•	·				
a) l	Line no. (t	) Amount involved	(c) Name	e of noncharitable	exempt organization	on (c	i) Description o	of transfers, transac	tions, and sharii	ıg arr	angem	ents
				N/A								
				•	•							
									·			
		· · · · · · · · · · · · · · · · · · ·	ļ <u></u>									
		· n=-										
			<u></u>									
2a	Is the organ	ization directly or indire	ectly affiliated v	with, or related to,	one or more tax-ex	kempt orga	nızatıons descr	ıbed				
		D1(c) of the Code (othe		501(c)(3)) or in s	ection 527?					Yes	X	] No
b		plete the following sch	iedule.									
(a) Name of organization			(b) Type of organization			(c) Description of relationship						
_					N/A	•						
	<del> </del>											
			-									
_	Linder penalties	of parent I declare that I h	nave evenined th	us saturn, unaliudina a				ant of much neurladon	and haliaf it is to to in			
		of perjury, I declare that I he Declaration of preparation							and belief, it is true	COTTE	Ci,	
	. (1)	' a a . P	40.	1 to	1116	<b>-114</b>	\	7m=~				
2	Sunnatur	e of officer or trustee	may		Data	<del>يرار د</del>		STEE				
計	<del>- i</del>			<u> </u>	Date	<del>- </del>	Title Date /	Check if	Preparer's S	SN ~	PTIN	
5	ν ≥ Signa	ture	Ualo	$(I, I)_{A}$	m.l		1 15 /1C	i self-	$\mathbf{x}$			V >
: ٥			בשגם ו	B C COME	NATU III		110//	1,	مهر-ا الم	<u>~</u>	70	10
ŀ	G S Himsu	ame (or yours DENT nployed), P. O		R & COMF 59726	PANY, LLP			EIN ►				
-	address	<b></b>		39726 , AL 352	50_0726			Dhone no	205 07	1	100	Λ
$\perp$		DIKI	TAGUAM	<u>, Au 334</u>	JJ-J140			Phone no.	<u> 205-87</u>	ᆂ	T 0 0	<u>-</u>

FORM 990-PF DIVIDENT	OS ANI	OINTER	EST	FROM	SECUI	RITIES	STATEMENT	1	
SOURCE GROSS AMOUNT						ITAL GAINS IVIDENDS	COLUMN (A) AMOUNT		
MERRILL LYNCH		19,946 N 4 19,946		946.		0.	19,946		
TOTAL TO FM 990-PF, PART I, 1	LN 4			19,946.		0.	19,946.		
FORM 990-PF	(	OTHER E	XPEN	SES	<del></del>		STATEMENT	2	
DESCRIPTION	EXPI	(A) ENSES BOOKS		(B) INVE T INC		(C) ADJUSTED NET INCOM	_		
OTHER EXPENSES	8,486.		•		0.		0.		
TO FORM 990-PF, PG 1, LN 23	8,486.				0.		0.		
FORM 990-PF	CC	ORPORAT	E ST	оск			STATEMENT	3	
DESCRIPTION					вос	OK VALUE	FAIR MARKET	r	
ACCO BRANDS INC ALLIANT ENERGY CORPORATION AMERCAN ELECTRIC POWER AMSOUTH BANCORPORATION ANNALY CAPITAL MANAGEMENT, IN CHEVRON CORPORATION CREDIT SUISSE GROUP DUKE ENERGY CORPORATION FORTUNE BRANDS, INC GALLAHER GROUP PLC SPONS ADR KELLOGG COMPANY PEPCO HOLDINGS, INC. SARA LEE CORPORATION SOUTHERN COMPANY	iC.					3,302. 19,631. 11,650. 136,875. 16,420. 12,469. 30,820. 34,109. 14,422. 14,437. 13,450. 8,147. 28,984. 42,771.	3,30 17,47 9,52 151,56 12,95 21,76 24,60 29,17 40,66 31,04 18,45 6,98 18,95 71,52	78. 28. 60. 50. 49. 70. 65. 45. 52.	