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Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0047

2004

Open to Public Inspection

0506

A For the 2004 calendar year, or tax year beginning JUL 1, 2004 and ending JUN 30, 2005

B Check if applicable:
- [X] Address change
- [ ] Name change
- [ ] Initial return
- [ ] Final return
- [ ] Amended return
- [ ] Application pending

Please use IRS label or print or type See Specific Instructions

C Name of organization
CENTRAL FLORIDA LIONS EYE AND TISSUE BANK, INC.

Number and street (or P.O. box if mail is not delivered to street address) Room/suite
1410 NORTH 21ST STREET

City or town, state or country, and ZIP + 4
TAMPA, FL 33605-5313

D Employer identification number
59-1458151

E Telephone number
813-289-1200

F Accounting method [ ] Cash [X] Accrual [ ] Other (specify) ▶

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ)

G Website: ▶WWW.LIONSEYEINSTITUTE.ORG

J Organization type (check only one) ▶ [X] 501(c)(3) ◀ (insert no.) [ ] 4947(a)(1) or [ ] 527

K Check here ▶ [ ] if the organization's gross receipts are normally not more than $25,000. The organization need not file a return with the IRS; but if the organization received a Form 990 Package in the mail, it should file a return without financial data. **Some states require a complete return.**

L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 ▶ 4,372,990.

H and I are not applicable to section 527 organizations.

H(a) Is this a group return for affiliates? [ ] Yes [X] No

H(b) If "Yes," enter number of affiliates ▶

H(c) Are all affiliates included? N/A [ ] Yes [ ] No (If "No," attach a list.)

H(d) Is this a separate return filed by an organization covered by a group ruling? [ ] Yes [X] No

I Group Exemption Number ▶

M Check ▶ [ ] if the organization is **not** required to attach Sch. B (Form 990, 990-EZ, or 990-PF).

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

Revenue	1	Contributions, gifts, grants, and similar amounts received:			
	a	Direct public support	1a	202,656.	
	b	Indirect public support	1b		
	c	Government contributions (grants)	1c		
	d	**Total** (add lines 1a through 1c) (cash $ 202,656. noncash $)			1d 202,656.
	2	Program service revenue including government fees and contracts (from Part VII, line 93)			2 3,862,420.
	3	Membership dues and assessments			3
	4	Interest on savings and temporary cash investments			4 55,633.
	5	Dividends and interest from securities			5 116,900.
	6 a	Gross rents SEE STATEMENT 1	6a	129,636.	
	b	Less: rental expenses	6b		
	c	Net rental income or (loss) (subtract line 6b from line 6a)			6c 129,636.
	7	Other investment income (describe ▶)			7

8 a	Gross amount from sales of assets other than inventory	(A) Securities 1,940.	8a	(B) Other	
b	Less: cost or other basis and sales expenses		8b	1,419.	
c	Gain or (loss) (attach schedule)	1,940.	8c	-1,419.	
d	Net gain or (loss) (combine line 8c, columns (A) and (B)) STMT 2 STMT 3				8d 521.

9	Special events and activities (attach schedule). If any amount is from **gaming**, check here ▶ [ ]			
a	Gross revenue (not including $ of contributions reported on line 1a)	9a		
b	Less: direct expenses other than fundraising expenses	9b		
c	Net income or (loss) from special events (subtract line 9b from line 9a)			9c
10 a	Gross sales of inventory, less returns and allowances	10a		
b	Less: cost of goods sold	10b		
c	Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)			10c
11	Other revenue (from Part VII, line 103)			11 3,805.
12	**Total revenue** (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)			12 4,371,571.
13	Program services (from line 44, column (B))			13 2,522,446.
14	Management and general (from line 44, column (C))			14 912,067.
15	Fundraising (from line 44, column (D))			15
16	Payments to affiliates (attach schedule)			16
17	**Total expenses** (add lines 16 and 44, column (A))			17 3,434,513.
18	Excess or (deficit) for the year (subtract line 17 from line 12)			18 937,058.
19	Net assets or fund balances at beginning of year (from line 73, column (A))			19 9,294,941.
20	Other changes in net assets or fund balances (attach explanation) SEE STATEMENT 4			20 454,732.
21	Net assets or fund balances at end of year (combine lines 18, 19, and 20)			21 10,686,731.

Expenses

Net Assets

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423001 01-13-05 LHA **For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions** Form **990** (2004)

913-22

11260217 796933 119770 2004.09000 CENTRAL FLORIDA LIONS EYE A 119770_1

Part II Statement of Functional Expenses All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (attach schedule) (cash $ _____ noncash $ _____)	22				
23 Specific assistance to individuals (attach schedule)	23				
24 Benefits paid to or for members (attach schedule)	24				
25 Compensation of officers, directors, etc.	25	131,538.	7,892.	123,646.	0.
26 Other salaries and wages	26	1,350,427.	1,012,820.	337,607.	
27 Pension plan contributions	27	72,260.	72,260.		
28 Other employee benefits	28	178,376.	115,717.	62,659.	
29 Payroll taxes	29	114,285.	85,714.	28,571.	
30 Professional fundraising fees	30				
31 Accounting fees	31	42,000.		42,000.	
32 Legal fees	32	13,971.		13,971.	
33 Supplies	33	20,818.	14,572.	6,246.	
34 Telephone	34	133,504.	106,803.	26,701.	
35 Postage and shipping	35	7,733.	2,320.	5,413.	
36 Occupancy	36	70,438.	49,307.	21,131.	
37 Equipment rental and maintenance	37	11,940.	8,955.	2,985.	
38 Printing and publications	38	15,130.	12,104.	3,026.	
39 Travel	39	78,041.	55,950.	22,091.	
40 Conferences, conventions, and meetings	40	64,168.	33,367.	30,801.	
41 Interest	41	47,585.	47,585.		
42 Depreciation, depletion, etc. (attach schedule)	42	84,690.	44,922.	39,768.	
43 Other expenses not covered above (itemize):					
a _____	43a				
b _____	43b				
c _____	43c				
d _____	43d				
e SEE STATEMENT 5	43e	997,609.	852,158.	145,451.	
44 Total functional expenses (add lines 22 through 43). Organizations completing columns (B)-(D), carry these totals to lines 13-15	44	3,434,513.	2,522,446.	912,067.	0.

Joint Costs. Check ▶ ☐ if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? ▶ ☐ Yes ☒ No

If "Yes," enter (i) the aggregate amount of these joint costs $ _____ ;(ii) the amount allocated to Program services $ _____ ;

(iii) the amount allocated to Management and general $ _____ ; and (iv) the amount allocated to Fundraising $ _____

Part III Statement of Program Service Accomplishments

What is the organization's primary exempt purpose? ▶

PROCURE/PROCESS EYE TISSUE

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

Program Service Expenses (Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts, but optional for others.)

a EYE TISSUE PROCUREMENT & PROCESSING
6,478 EYES WERE PROCURED, 2,748 EYES WERE PLACED FOR SURGERY, AND 3,730 EYES WERE USED IN RESEARCH

(Grants and allocations $) 2,522,446.

b PUBLIC & PROFESSIONAL EDUCATION
INCREASED AWARENESS OF NEED FOR TISSUE PROCUREMENT WITH LONG TERM GOAL OF INCREASING THE NUMBER OF DONORS

(Grants and allocations $)

c _____

(Grants and allocations $)

d _____

(Grants and allocations $)

e Other program services (attach schedule) (Grants and allocations $)

f **Total of Program Service Expenses** (should equal line 44, column (B), Program services) ▶ 2,522,446.

Part IV Balance Sheets

Note: *Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.*			(A) Beginning of year		(B) End of year
Assets					
45 Cash - non-interest-bearing			65,064.	45	73,451.
46 Savings and temporary cash investments			3,055,509.	46	2,481,580.
47 a Accounts receivable	47a	555,247.			
b Less: allowance for doubtful accounts	47b	43,383.	447,683.	47c	511,864.
48 a Pledges receivable	48a				
b Less: allowance for doubtful accounts	48b			48c	
49 Grants receivable				49	
50 Receivables from officers, directors, trustees, and key employees				50	
51 a Other notes and loans receivable	51a				
b Less: allowance for doubtful accounts	51b			51c	
52 Inventories for sale or use			42,027.	52	38,128.
53 Prepaid expenses and deferred charges			68,891.	53	71,775.
54 Investments - securities STMT 6 ▶ ☐ Cost ☒ FMV			5,203,631.	54	6,538,109.
55 a Investments - land, buildings, and equipment: basis	55a	190,402.			
b Less: accumulated depreciation	55b	22,441.	169,694.	55c	167,961.
56 Investments - other				56	
57 a Land, buildings, and equipment: basis	57a	3,690,918.			
b Less: accumulated depreciation	57b	558,680.	544,112.	57c	3,132,238.
58 Other assets (describe ▶ SEE STATEMENT 7)			22,214.	58	49,340.
59 **Total assets** (add lines 45 through 58) (must equal line 74)			9,618,825.	59	13,064,446.
Liabilities					
60 Accounts payable and accrued expenses			318,536.	60	365,867.
61 Grants payable				61	
62 Deferred revenue				62	6,500.
63 Loans from officers, directors, trustees, and key employees				63	
64 a Tax-exempt bond liabilities				64a	
b Mortgages and other notes payable				64b	2,000,000.
65 Other liabilities (describe ▶ REFUNDABLE DEPOSITS)			5,348.	65	5,348.
66 **Total liabilities** (add lines 60 through 65)			323,884.	66	2,377,715.
Net Assets or Fund Balances					
Organizations that follow SFAS 117, check here ▶ ☐ and complete lines 67 through 69 and lines 73 and 74.					
67 Unrestricted				67	
68 Temporarily restricted				68	
69 Permanently restricted				69	
Organizations that do not follow SFAS 117, check here ▶ ☒ and complete lines 70 through 74.					
70 Capital stock, trust principal, or current funds			0.	70	0.
71 Paid-in or capital surplus, or land, building, and equipment fund			0.	71	0.
72 Retained earnings, endowment, accumulated income, or other funds			9,294,941.	72	10,686,731.
73 **Total net assets or fund balances** (add lines 67 through 69 **or** lines 70 through 72; column (A) **must** equal line 19; column (B) **must** equal line 21)			9,294,941.	73	10,686,731.
74 **Total liabilities and net assets / fund balances** (add lines 66 and 73)			9,618,825.	74	13,064,446.

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return

a Total revenue, gains, and other support per audited financial statements	a	N/A
b Amounts included on line a but not on line 12, Form 990:		
(1) Net unrealized gains on investments $		
(2) Donated services and use of facilities $		
(3) Recoveries of prior year grants $		
(4) Other (specify): $		
Add amounts on lines (1) through (4)	b	
c Line a minus line b	c	
d Amounts included on line 12, Form 990 but not on line a:		
(1) Investment expenses not included on line 6b, Form 990 $		
(2) Other (specify): $		
Add amounts on lines (1) and (2)	d	
e Total revenue per line 12, Form 990 (line c plus line d)	e	

Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

a Total expenses and losses per audited financial statements	a	N/A
b Amounts included on line a but not on line 17, Form 990:		
(1) Donated services and use of facilities $		
(2) Prior year adjustments reported on line 20, Form 990 $		
(3) Losses reported on line 20, Form 990 $		
(4) Other (specify): $		
Add amounts on lines (1) through (4)	b	
c Line a minus line b	c	
d Amounts included on line 17, Form 990 but not on line a:		
(1) Investment expenses not included on line 6b, Form 990 $		
(2) Other (specify): $		
Add amounts on lines (1) and (2)	d	
e Total expenses per line 17, Form 990 (line c plus line d)	e	

Part V List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
SEE STATEMENT 8		131,538.	16,759.	10,000.

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than $100,000 from your organization and all related organizations, of which more than $10,000 was provided by the related organizations? If "Yes," attach schedule. ▶ ☐ Yes X No

Part VI Other Information

			Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	76		X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes.	77		X
78 a	Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?	78a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	78b	X	
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	79		X
80 a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	80a	X	
b	If "Yes," enter the name of the organization ▶ SEE STATEMENT 9 and check whether it is ☐ exempt or ☐ nonexempt.			
81 a	Enter direct or indirect political expenditures. See line 81 instructions 81a 0.			
b	Did the organization file **Form 1120-POL** for this year?	81b		X
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a		X
b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.) 82b N/A			
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	X	
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	X	
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? N/A	84b		
85	*501(c)(4), (5), or (6) organizations* a Were substantially all dues nondeductible by members? N/A	85a		
b	Did the organization make only in-house lobbying expenditures of $2,000 or less? N/A	85b		
	If "Yes" was answered to either 85a or 85b, **do not** complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.			
c	Dues, assessments, and similar amounts from members 85c N/A			
d	Section 162(e) lobbying and political expenditures 85d N/A			
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices 85e N/A			
f	Taxable amount of lobbying and political expenditures (line 85d less 85e) 85f N/A			
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f? N/A	85g		
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year? N/A	85h		
86	*501(c)(7) organizations* Enter: a Initiation fees and capital contributions included on line 12 86a N/A			
b	Gross receipts, included on line 12, for public use of club facilities 86b N/A			
87	*501(c)(12) organizations* Enter: a Gross income from members or shareholders 87a N/A			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 87b N/A			
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88		X
89 a	*501(c)(3) organizations.* Enter: Amount of tax imposed on the organization during the year under: section 4911 ▶ 0. ; section 4912 ▶ 0. ; section 4955 ▶ 0.			
b	*501(c)(3) and 501(c)(4) organizations.* Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b		X
c	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ 0.			
d	Enter: Amount of tax on line 89c, above, reimbursed by the organization ▶ 0.			
90 a	List the states with which a copy of this return is filed ▶ NONE			
b	Number of employees employed in the pay period that includes March 12, 2004 90b 35			
91	The books are in care of ▶ EXECUTIVE DIRECTOR Telephone no. ▶ 813-289-1200			
	Located at ▶ 1410 N. 21ST ST, #100, TAMPA, FL ZIP + 4 ▶ 33605-5313			
92	*Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of* **Form 1041**- Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 92 N/A			

Part VII Analysis of Income-Producing Activities (See page 33 of the instructions.)

Note: Enter gross amounts unless otherwise indicated	Unrelated business income (A) Business code	Unrelated business income (B) Amount	Excluded by section 512, 513, or 514 (C) Exclusion code	Excluded by section 512, 513, or 514 (D) Amount	(E) Related or exempt function income
93 Program service revenue:					
a TISSUE PROCESSING FEES					3,862,420.
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments			14	55,633.	
96 Dividends and interest from securities			14	116,900.	
97 Net rental income or (loss) from real estate:					
a debt-financed property			16	79,129.	
b not debt-financed property			16	50,507.	
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	521.	
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue:					
a MISCELLANEOUS					3,805.
b					
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))		0.		302,690.	3,866,225.
105 Total (add line 104, columns (B), (D), and (E))				▶	4,168,915.

Note: *Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.*

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See page 34 of the instructions.)

Line No. ▼	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
93A	FEES FOR PROCURING AND PROCESSING EYE TISSUE WHICH IS ESSENTIAL FOR THE MAIN EXEMPT PURPOSE OF PLACING EYES
103	MISCELLANEOUS CASH RECEIPTS RECEIVED IN CONJUNCTION WITH TISSUE PROCESSING OPERATIONS

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See page 34 of the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
N/A	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See page 34 of the instructions.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

Note: *If "Yes" to (b), file Form 8870 and Form 4720 (see instructions)*

Please Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. ▶ Signature of officer	Date 2/05/2010	▶ Jason K. Woody Exec. Director Type or print name and title.
Paid Preparer's Use Only	Preparer's signature ▶ Jose C. Valente	Date 2/19/10	Check if self-employed ▶ ☐ Preparer's SSN or PTIN
	Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ LARSONALLEN LLP 1715 NORTH WESTSHORE BLVD, SUITE 950 TAMPA, FL 33607		EIN ▶ Phone no. ▶ 813-384-2700

423161 01-13-05

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information-(See separate instructions.)

▶ MUST be completed by the above organizations and attached to their Form 990 or 990-EZ

OMB No 1545-0047

2004

Name of the organization: CENTRAL FLORIDA LIONS EYE AND TISSUE BANK, INC.

Employer identification number: 59 1458151

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than $50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
GAYNELL SNYDER 1410 N 21ST STREET, TAMPA, FL 33605	DIR OF ADMIN 40.00	80,402.	12,214.	
PATRICK GORE 1410 N 21ST STREET, TAMPA, FL 33605	DIR OF OPER 40.00	69,500.	11,013.	
DAVID MORTON 1410 N 21ST STREET, TAMPA, FL 33605	QUALITY MGR 40.00	67,228.	10,091.	
RAQUEL DIEN 1410 N 21ST STREET, TAMPA, FL 33605	QUALITY ASSUR 40.00	59,404.	7,791.	
JONATHAN CRISLER 1410 N 21ST STREET, TAMPA, FL 33605	BRANCH MGR 40.00	56,890.	9,472.	
Total number of other employees paid over $50,000 ▶	1			

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than $50,000	(b) Type of service	(c) Compensation
SULLIVAN & COMPANY, PA 3637 4TH STREET NORTH, SUITE 300, ST. PETERSBURG,	ACCOUNTING	60,000.
DAVID R. CARTER 419 US HWY 19 NORTH, NEW PORT RICHEY, FL 34652	LEGAL	210,000.
Total number of others receiving over $50,000 for professional services ▶	0	

Part III Statements About Activities (See page 2 of the instructions.)

		Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ $ _____ $ _____ (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.)	1		X
Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.			
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? *(If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)*			
a Sale, exchange, or leasing of property?	2a		X
b Lending of money or other extension of credit?	2b		X
c Furnishing of goods, services, or facilities?	2c		X
d Payment of compensation (or payment or reimbursement of expenses if more than $1,000)?	2d	X	
e Transfer of any part of its income or assets?	2e		X
3 a Do you make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how you determine that recipients qualify to receive payments.)	3a		X
b Do you have a section 403(b) annuity plan for your employees?	3b	X	
4 a Did you maintain any separate account for participating donors where donors have the right to provide advice on the use or distribution of funds?	4a		X
b Do you provide credit counseling, debt management, credit repair, or debt negotiation services?	4b		X

Part IV Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions.)

The organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5 ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6 ☐ A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7 ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8 ☐ A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9 ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). **Enter the hospital's name, city, and state** ▶ _____
- 10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b ☐ A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12 ☒ An organization that normally receives: **(1) more than 33 1/3%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and **(2) no more than 33 1/3%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in: (1) lines 5 through 12 above; or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations. (See page 5 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14 ☐ An organization organized and operated to test for public safety. Section 509(a)(4). (See page 5 of the instructions.)

Part IV-A **Support Schedule** (Complete only if you checked a box on line 10, 11, or 12.) **Use cash method of accounting.**
Note: *You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting*

Calendar year (or fiscal year beginning in) ▶	(a) 2003	(b) 2002	(c) 2001	(d) 2000	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	28,898.	48,860.	33,577.	38,379.	149,714.
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	3,719,502.	3,503,644.	3,558,678.	2,707,485.	13,489,309.
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	132,272.	165,687.	154,454.	257,452.	709,865.
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets					
23 Total of lines 15 through 22	3,880,672.	3,718,191.	3,746,709.	3,003,316.	14,348,888.
24 Line 23 minus line 17	161,170.	214,547.	188,031.	295,831.	859,579.
25 Enter 1% of line 23	38,807.	37,182.	37,467.	30,033.	

26 **Organizations described on lines 10 or 11:** a Enter 2% of amount in column (e), line 24 ▶	26a	N/A	
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2000 through 2003 exceeded the amount shown in line 26a. **Do not file this list with your return.** Enter the total of all these excess amounts ▶	26b	N/A	
c Total support for section 509(a)(1) test: Enter line 24, column (e) ▶	26c	N/A	
d Add: Amounts from column (e) for lines: 18 _____ 19 _____ 22 _____ 26b _____ ▶	26d	N/A	
e Public support (line 26c minus line 26d total) ▶	26e	N/A	
f **Public support percentage (line 26e (numerator) divided by line 26c (denominator))** ▶	26f	N/A %	

27 **Organizations described on line 12:** a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." **Do not file this list with your return.** Enter the sum of such amounts for each year:
(2003) 0. (2002) 0. (2001) 0. (2000) 0.

b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the **larger** of **(1)** the amount on line 25 for the year or **(2)** $5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) **Do not file this list with your return.** After computing the difference between the amount received and the larger amount described in **(1)** or **(2)**, enter the sum of these differences (the excess amounts) for each year:
(2003) 0. (2002) 1,290,323. (2001) 1,259,552. (2000) 761,179.

c Add: Amounts from column (e) for lines: 15 149,714. 16 _____ 17 13,489,309. 20 _____ 21 _____ ▶	27c	13,639,023.	
d Add: Line 27a total 0. and line 27b total 3,311,054. ▶	27d	3,311,054.	
e Public support (line 27c total minus line 27d total) ▶	27e	10,327,969.	
f Total support for section 509(a)(2) test: Enter amount on line 23, column (e) ▶	27f	14,348,888.	
g **Public support percentage (line 27e (numerator) divided by line 27f (denominator))** ▶	27g	71.9775%	
h **Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))** ▶	27h	4.9472%	

28 **Unusual Grants:** For an organization described in line 10, 11, or 12 that received any unusual grants during 2000 through 2003, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. **Do not file this list with your return.** Do not include these grants in line 15.
NONE

Part V **Private School Questionnaire** (See page 7 of the instructions.) N/A

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

			Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	29		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	30		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?	31		
	If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.)			
32	Does the organization maintain the following:			
a	Records indicating the racial composition of the student body, faculty, and administrative staff?	32a		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c		
d	Copies of all material used by the organization or on its behalf to solicit contributions?	32d		
	If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)			
33	Does the organization discriminate by race in any way with respect to:			
a	Students' rights or privileges?	33a		
b	Admissions policies?	33b		
c	Employment of faculty or administrative staff?	33c		
d	Scholarships or other financial assistance?	33d		
e	Educational policies?	33e		
f	Use of facilities?	33f		
g	Athletic programs?	33g		
h	Other extracurricular activities?	33h		
	If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)			
34 a	Does the organization receive any financial aid or assistance from a governmental agency?	34a		
b	Has the organization's right to such aid ever been revoked or suspended?	34b		
	If you answered "Yes" to either 34a or b, please explain using an attached statement.			
35	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation	35		

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Part VI-A Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions.) N/A

(To be completed ONLY by an eligible organization that filed Form 5768)

Check ▶ a ☐ if the organization belongs to an affiliated group. Check ▶ b ☐ if you checked "a" and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
		N/A	
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36		
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37		
38 Total lobbying expenditures (add lines 36 and 37)	38		
39 Other exempt purpose expenditures	39		
40 Total exempt purpose expenditures (add lines 38 and 39)	40		
41 Lobbying nontaxable amount. Enter the amount from the following table -			
If the amount on line 40 is - / **The lobbying nontaxable amount is -**			
Not over $500,000 / 20% of the amount on line 40			
Over $500,000 but not over $1,000,000 / $100,000 plus 15% of the excess over $500,000			
Over $1,000,000 but not over $1,500,000 / $175,000 plus 10% of the excess over $1,000,000	41		
Over $1,500,000 but not over $17,000,000 / $225,000 plus 5% of the excess over $1,500,000			
Over $17,000,000 / $1,000,000			
42 Grassroots nontaxable amount (enter 25% of line 41)	42		
43 Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43		
44 Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44		
Caution: *If there is an amount on either line 43 or line 44, you must file Form 4720.*			

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 11 of the instructions.)

	Lobbying Expenditures During 4-Year Averaging Period				N/A
Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2003	(c) 2002	(d) 2001	(e) Total
45 Lobbying nontaxable amount					0.
46 Lobbying ceiling amount (150% of line 45(e))					0.
47 Total lobbying expenditures					0.
48 Grassroots nontaxable amount					0.
49 Grassroots ceiling amount (150% of line 48(e))					0.
50 Grassroots lobbying expenditures					0.

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 11 of the instructions.) N/A

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:	Yes	No	Amount
a Volunteers			
b Paid staff or management (Include compensation in expenses reported on lines c through h)			
c Media advertisements			
d Mailings to members, legislators, or the public			
e Publications, or published or broadcast statements			
f Grants to other organizations for lobbying purposes			
g Direct contact with legislators, their staffs, government officials, or a legislative body			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means			
i Total lobbying expenditures (Add lines c through h.)			0.

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See page 11 of the instructions.)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

		Yes	No
a	Transfers from the reporting organization to a noncharitable exempt organization of:		
	(i) Cash	51a(i)	X
	(ii) Other assets	a(ii)	X
b	Other transactions:		
	(i) Sales or exchanges of assets with a noncharitable exempt organization	b(i)	X
	(ii) Purchases of assets from a noncharitable exempt organization	b(ii)	X
	(iii) Rental of facilities, equipment, or other assets	b(iii)	X
	(iv) Reimbursement arrangements	b(iv)	X
	(v) Loans or loan guarantees	b(v)	X
	(vi) Performance of services or membership or fundraising solicitations	b(vi)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	c	X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received: N/A

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

52 a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☒ No

b If "Yes," complete the following schedule: N/A

(a) Name of organization	(b) Type of organization	(c) Description of relationship

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November 23, 2009

Florida Board of Accountancy
240 N.W. 76th Drive, Suite A
Gainesville, Florida 32607

Re: Complaint against Licensees
Our File No. L65570-133936

Dear Sir or Madam:

This firm represents the Central Florida Lions Eye and Tissue Bank, Inc. d/b/a Lions Eye Institute for Transplant and Research, Inc. (the "Parent") and its related foundation, the Lions Eye Institute for Transplant and Research Foundation, Inc. (the "Foundation"). The Parent and Foundation are collectively referred to as the "Institute." Mr. Jason K. Woody is the President/CEO of the Institute. The Institute's contact information is as follows:

1410 N. 21st Street
Tampa, Florida 33605
Phone: (813) 289-1200

The Institute, through its undersigned counsel, hereby files this complaint (the "Complaint") with the Florida Board of Accountancy (the "Board") against Kevin M. Sullivan, C.P.A. (License No. AC0010883), Karen M. Sullivan, C.P.A. (License No. AC0024475) and the accounting firm of Sullivan & Company, P.A. (License No. AD0010992). Kevin M. Sullivan, Karen M. Sullivan and Sullivan & Company, P.A. are collectively referred to as the "Firm." The Firm's contact information is as follows:

3637 Fourth Street North, Suite 300
St. Petersburg, Florida 33704-1336
Phone: (727) 822-8075

The Parent has engaged the Firm for approximately fifteen (15) years to provide it with tax and accounting services. The Foundation has engaged the Firm to provide it with tax and accounting

services since its formation in 2005. This engagement included the preparation and filing of the Institute's annual IRS Form 990, Return of Organization Exempt from Income Tax and the review and issuance of an accountant's report on the Institute's consolidated statement of financial position and related consolidated statements of activities and cash flows. The review and related report were required to conform to Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. These tax and accounting services were specifically delineated in written engagement letters (the "Engagement Letters") executed by the Firm and the Institute. Copies of the Engagement Letters for the relevant years are attached to this Complaint. Kevin Sullivan executed the Engagement Letter dated July 19, 2005, and Karen Sullivan executed the Engagement Letter dated July 19, 2007.

The Institute relied on the Firm to prepare and file the required IRS Forms 990 with the Internal Revenue Service (the "Service") as required by the Engagement Letters. The Engagement Letters specifically stated that the Firm "will also prepare the Organization's federal Form 990, Return of Organization Exempt from Federal (sic) Income Tax..." The Institute's expectation, based on the Engagement Letters and on direct and express representations by the Firm, was that the required tax returns had been prepared and filed with the Service. Notwithstanding those representations and the Firm's obligations pursuant to the Engagement Letters, the Institute recently became aware that the Firm had not prepared and filed IRS Forms 990 for the Institute's tax years ending June 30, 2005, 2006, 2007, and 2008.

The Firm's failure to prepare and file the required IRS Forms 990 could subject the Institute to significant financial penalties imposed by the Service. In addition, the Service could revoke the Institute's Internal Revenue Code Section 501(c)(3) tax exemption for failure to file the required tax returns. Accordingly, the Service can impose significant sanctions on the Institute as a result of the Firm's failure to prepare the Institute's IRS Forms 990.

The Engagement Letters specifically required the Firm to prepare the Institute's IRS Forms 990 for tax years 2005-2008. During this time period, the Institute fully complied with its obligations under the Engagement Letters and promptly paid all of the Firm's invoices, which included payment for preparing and filing IRS Forms 990 for tax years 2005-2008. We believe that the Firm's failure to prepare these tax returns constitutes gross negligence and a breach of its contractual obligations, which could have a material adverse impact on the Institute.

When the Institute discovered that the Firm had not prepared and filed the required IRS Forms 990 for tax years 2005-2008, its representatives immediately contacted the Firm to express their concern and attempt to promptly remedy the situation. In these discussions, Kevin Sullivan acknowledged that the required tax returns had not been prepared and that the Firm would promptly prepare the delinquent tax returns. Notwithstanding assurances to the contrary, the Firm has not been responsive to subsequent communications and inquiries from the Institute's representatives. Finally, after the continued failure to receive any of the delinquent tax returns or a firm timetable regarding a completion date for those returns, the Institute, through counsel, terminated its engagement of the Firm on September 14, 2009. A copy of the letter terminating the Institute's engagement of the Firm is attached to this Complaint.

In that letter, the Institute demanded the return of its files, records and other materials in the Firm's possession so that it could prepare and file the delinquent tax returns with the Service. Since September 14, 2009, the Institute's counsel, in telephone conversations with Kevin Sullivan, has repeatedly demanded the return of these materials. Despite repeated written and oral demands, the Firm still has not provided any files, records, or other materials to the Institute. Accordingly, the Institute still is not in possession of the necessary materials to prepare and file the delinquent IRS Forms 990 for tax years 2005-2008. Surprisingly, rather than assisting the Institute in remedying the significant problem that it created, the Firm has been generally unresponsive and uncooperative.

Additionally, pursuant to the Engagement Letters, the Firm was required to review and issue an accountant's report on the Institute's consolidated statement of financial position and related consolidated statements of activities and cash flows. Despite the Firm's written obligation to issue a review of the Institute's financial position, these statements have been issued in draft form only for the Institute's fiscal years ended June 30, 2005, 2006, and 2007, and not even a draft report has been prepared for the fiscal year ended June 30, 2008. As a result, the Firm has not issued in final form a review of the Institute's financial position since June 30, 2004, even though the Institute has paid the Firm for the issuance of those reports. Accordingly, despite repeated demands, the Firm still has not issued in final form a review of the Institute's financial position for fiscal years 2005-2008.

The Firm's failure to prepare and file the required IRS Forms 990 and failure to issue a review of the Institute's financial position in final form constitutes gross negligence and a breach of its obligations set forth in the Engagement Letters. Additionally, the Firm's actions, or lack thereof, violate a number of statutory and administrative regulations that establish minimum standards for the conduct of certified public accountants licensed by the State of Florida.

The Firm's failure to prepare and file the Institute's IRS Forms 990 for tax years 2005-2008 and failure to issue a final review of the Institute's financial position for those same fiscal years constitutes a violation of Florida Statutes Section 473.315(2) which states that "A certified public accountant shall not undertake any engagement in the practice of public accounting which she or he or her or his firm cannot reasonably expect to complete with professional competence." The Firm's actions are also governed by Florida Statutes 473.323(g), which provides that negligence, incompetency, or misconduct in the practice of public accounting constitutes grounds for disciplinary action against a certified public accountant. In addition, the Firm's failure to retain the Institute's files, records, and other materials is a violation of both Florida Statutes, Section 473.318 and Florida Administrative Code, Section 61H1-23.002.

The Firm's failure to prepare the required tax returns and issue a review of the Institute's financial position also violates Florida Administrative Code Section 61H1-22.001 which states that "A licensee shall comply with the following general standards and must justify any departures therefrom: (1) Professional competence. A licensee shall undertake only those engagements which he or his firm can reasonably expect to complete with professional competence.... (2) Due professional care. A licensee shall exercise due professional care in the

performance of an engagement. (3) Planning and supervision. A licensee shall adequately plan and supervise an engagement."

Finally, Florida Administrative Code Section 61H1-36.004(3)(a)(2) allows the Board to deviate from established disciplinary guidelines upon the showing of aggravating circumstances, including, in the case of negligence, the magnitude and scope of the engagement and the damage inflicted by the licensee's misfeasance. We believe that the Firm's actions in this case certainly rise to the level of gross misfeasance.

The Firm has not prepared the Institute's required IRS Forms 990 or issued a final review of its financial position since June 30, 2004. Accordingly, the Firm has not prepared the required tax returns or issued a final review of the Institute's financial position for more than four (4) years, even though the Firm has been paid for providing those services. The Firm has compounded this problem by being generally uncooperative and unresponsive in assisting the Institute in remedying this situation. In addition, the Institute will incur significant legal and accounting fees to address this matter.

As of the date of this letter, the required IRS Forms 990 still have not been filed with the Service because the Firm has not provided the Institute with the necessary files, records, and other materials to prepare the returns. In addition, the Institute must still deal with the Service in regard to the imposition of significant monetary penalties and potential loss of tax-exempt status under Internal Revenue Code Section 501(c)(3). At this point, it is impossible to determine what sanctions the Service will impose on the Institute, but the penalties and repercussions could be substantial.

I trust that the Board will take into consideration the Firm's gross misconduct and the severe consequences to the Institute in taking action on this Complaint. Please direct all future communications directly to me as counsel for the Institute.

I affirm that I have provided the above information completely and truthfully to the best of my knowledge.

Sincerely yours,

Ronald A. Christaldi

RAC\lm/jar
Enclosures (3)

FORM 990 RENTAL INCOME STATEMENT 1

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
BUILDING - 5523 W. CYPRESS ST, TAMPA FL 33607	1	50,507.
BUILDING - 1410 NORTH 21ST STREET, TAMPA FL 33605	2	79,129.
TOTAL TO FORM 990, PART I, LINE 6A		129,636.

FORM 990 GAIN (LOSS) FROM NON-PUBLICLY TRADED SECURITIES STATEMENT 2

DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED	
VANGUARD INVESTMENTS	VARIOUS	VARIOUS	PURCHASED	
NAME OF BUYER	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	NET GAIN OR (LOSS)
VANGUARD	1,940.	0.	0.	1,940.
TOTAL TO FM 990, PART I, LN 8	1,940.	0.	0.	1,940.

FORM 990 GAIN (LOSS) FROM SALE OF OTHER ASSETS STATEMENT 3

DESCRIPTION	DATE ACQUIRED	DATE SOLD	METHOD ACQUIRED
AUTOMOBILE & AWNING	VARIOUS	VARIOUS	PURCHASED

NAME OF BUYER	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	DEPREC	NET GAIN OR (LOSS)
CASUALTY	0.	2,253.	0.	834.	-1,419.
TO FM 990, PART I, LN 8		2,253.	0.	834.	-1,419.

FORM 990 OTHER CHANGES IN NET ASSETS OR FUND BALANCES STATEMENT 4

DESCRIPTION	AMOUNT
UNREALIZED GAIN/LOSS	454,732.
TOTAL TO FORM 990, PART I, LINE 20	454,732.

FORM 990 OTHER EXPENSES STATEMENT 5

DESCRIPTION	(A) TOTAL	(B) PROGRAM SERVICES	(C) MANAGEMENT AND GENERAL	(D) FUNDRAISING
INSURANCE	82,792.	56,638.	26,154.	
CONTRACT LABOR	5,828.	5,828.		
PUBLIC EDUCATION	31,369.	31,369.		
PROGRAM DEVELOPMENT & EVENTS	42,043.	42,043.		
APPRECIATION AWARDS	27,125.		27,125.	
PROFESSIONAL DUES	36,076.		36,076.	
VISION SHARE EXPENSES	25,150.	25,150.		
LAB TESTING	155,150.	155,150.		
TISSURE ACQUISITION FEES	18,347.	18,347.		
EYE TRANSPORTATION	188,003.	188,003.		
STERILE LAB PRODUCTS	115,466.	115,466.		
PRESERVATIVES SOLUTION	184,791.	184,791.		
REPAIRS & MAINTENANCE	37,675.	23,445.	14,230.	

RECRUITMENT	2,524.	1,893.	631.	
BANK CHARGES	15,481.		15,481.	
INVESTMENT MANAGEMENT FEE	17,762.		17,762.	
MISCELLANEOUS	6,647.		6,647.	
PAYROLL FEES	5,380.	4,035.	1,345.	
TOTAL TO FM 990, LN 43	997,609.	852,158.	145,451.	

FORM 990 NON-GOVERNMENT SECURITIES STATEMENT 6

SECURITY DESCRIPTION	COST/FMV	CORPORATE STOCKS	CORPORATE BONDS	OTHER PUBLICLY TRADED SECURITIES	TOTAL NON-GOV'T SECURITIES
CORPORATE STOCK - MUTUAL FUNDS	FMV	6,338,059.			6,338,059.
CORPORATE STOCK - CORPORATE NOTES	FMV	200,050.			200,050.
TO FORM 990, LINE 54, COL B		6,538,109.			6,538,109.

FORM 990 OTHER ASSETS STATEMENT 7

DESCRIPTION	AMOUNT
DEPOSITS	4,808.
MISC OTHER RECEIVABLES	29,005.
LOAN COSTS, NET	15,527.
TOTAL TO FORM 990, PART IV, LINE 58, COLUMN B	49,340.

FORM 990 PART V - LIST OF OFFICERS, DIRECTORS, TRUSTEES AND KEY EMPLOYEES STATEMENT 8

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JASON WOODY 1410 N. 21ST STREET TAMPA, FL 33605	EXECUTIVE DIRECTOR 40.00	131,538.	16,759.	10,000.
LOIS Q. MALECKY 4110 S. COLONY TERRACE HOMOSASSA, FL 34446	PRESIDENT 0.00	0.	0.	0.
EDWARD C. HENDERSON 5936 17TH STREET NE ST. PETERSBURG, FL 33703	VICE-PRESDIENT 0.00	0.	0.	0.
JOHN YOUNG 3307 RED MULBERRY CT TAMPA, FL 33618	SECRETARY 0.00	0.	0.	0.
CHRISTOPHER J. O'LEARY 1725 DAYLILLY DRIVE NEW PORT RICHEY, FL 34655	TREASURER 0.00	0.	0.	0.
LEWIS GRODEN, MD 3130 OAKLYN AVENUE TAMPA, FL 33609	MEDICAL DIRECTOR 0.00	0.	0.	0.
NORMAN XANDERS 1320 GANDER LANE LAKELAND, FL 33813	DIRECTOR 0.00	0.	0.	0.
LOUIS CANTRELL 1032 15TH AVE. N. ST. PETERSBURG, FL 33704	DIRECTOR 0.00	0.	0.	0.
JACK FREEMAN 2728 SAND HOLLOW COURT CLEARWATER, FL 33761	DIRECTOR 0.00	0.	0.	0.
DON GRIFFIN 21127 LAKE VIENNE DRIVE LAND O'LAKES, FL 34639	DIRECTOR 0.00	0.	0.	0.
C. DAVID LLOYD 1505 WEATHERFORD DRIVE SUN CITY CENTER, FL 33573	DIRECTOR 0.00	0.	0.	0.

KELLY MOSELY 10042 REMINGTON DRIVE RIVERVIEW, FL 33569	DIRECTOR 0.00	0.	0.	0.
CATHERINE WALTON 4339 WHITTNER DRIVE LAND O'LAKES, FL 34629	DIRECTOR 0.00	0.	0.	0.
TOTALS INCLUDED ON FORM 990, PART V		131,538.	16,759.	10,000.

FORM 990 IDENTIFICATION OF RELATED ORGANIZATIONS STATEMENT 9
PART VI, LINE 80B

NAME OF ORGANIZATION	EXEMPT	NONEXEMPT
LIONS EYE INSTITUTE FOR TRANSPLANT AND RESEARCH FOUNDATION, INC.	X	