



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2004

Department of the Treasury  
Internal Revenue Service

Note: The organization may be able to use a copy of this return to satisfy state reporting requirements

Calendar year 2004, or tax year beginning , and ending

Check all that apply Initial return Final return Amended return Address change Name change

Use the IRS

label  
Otherwise,  
print  
or type.See Specific  
Instructions.

65350 \*\*AUTO\*\*SCH 5-DIGIT 06824

ANDREW &amp; MARGARET ROSINGER

FOUNDATION

49 ALGONQUIN RD

FAIRFIELD CT 06825-1901

FAIRFIELD

CT 06825-1901

A Employer identification number

06-1446387

B Telephone number (see page 10 of the instructions)

C If exemption application is pending, check here

D 1. Foreign organizations, check here

2. Foreign organizations meeting the  
85% test check here and attach computation

E If private foundation status was terminated

under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination

under section 507(b)(1)(B) check here

H Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c)).

J Accounting method ☒ Cash ☐ Accrual☐ Other (specify)

line 16) \$ 21,491 (Part I, column (d) must be on cash basis)

**Part I Analysis of Revenue and Expenses** (Thetotal of amounts in columns (b), (c), & (d) may not necessarily  
equal the amounts in column (a) (see page 11 of the instr.))(a) Revenue and  
expenses per  
books(b) Net investment  
income(c) Adjusted net  
income(d) Disbursements  
for charitable  
purposes  
(cash basis only)

1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	498	498		
4	Dividends and interest from securities	536	406	130	
5a	Gross rents				
b	(Net rental income or (loss))				
6a	Net gain/(loss) from sale of assets not on line 10				
b	Gross sales price for all assets on line 6a				
7	Capital gain net income (from Part IV, line 2)		0		
8	Net short-term capital gain			0	
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) Stmt 1	24,730			
12	Total. Add lines 1 through 11	25,764	904	130	
13	Compensation of officers, directors, trustees, etc.				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) Stmt 2	815			
c	Other professional fees (att schedule)				
17	Interest				
18	Taxes (att schedule) (see pg 14 of the instr.) Stmt 3	51			
19	Depreciation (att schedule) & depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications	49			
23	Other expts (att sch)				
24	Total operating and administrative expenses Add lines 13 through 23	915			
25	Contributions, gifts, grants paid	136,000			136,000
26	Total expenses and disbursements Add lines 24 and 25	136,915		0	136,000
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-111,151			
b	Net investment income (if negative, enter -0-)		904		
c	Adjusted net income (if negative, enter -0-)			130	

For Privacy Act and Paperwork Reduction Act Notice, see the instructions

Form 990-PF (2004)

DAA

5

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash-non-interest-bearing	132,069	20,521	20,521
2	Savings and temporary cash investments			
3	Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
7	Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments-U.S. and state government obligations (attach schedule)			
b	Investments-corporate stock (attach schedule)			
c	Investments-corporate bonds (attach schedule)			
11	Investments-land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
12	Investments-mortgage loans			
13	Investments-other (attach schedule)			
14	Land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
15	Other assets (describe ▶ See Statement 4 )	41	970	970
16	Total assets (to be completed by all filers-see page 16 of the instructions. Also, see page 1, item I)	132,110	21,491	21,491
17	Accounts payable and accrued expenses	1,210	1,742	
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (att schedule)			
22	Other liabilities (describe ▶ )			
23	Total liabilities (add lines 17 through 22)	1,210	1,742	
24	Organizations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
25	Unrestricted			
26	Temporarily restricted			
27	Permanently restricted			
28	Organizations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31			
29	Capital stock, trust principal, or current funds			
30	Paid-in or capital surplus, or land, bldg, and equipment fund	130,900	19,749	
31	Retained earnings, accumulated income, endowment, or other funds			
32	Total net assets or fund balances (see page 17 of the instructions)	130,900	19,749	
33	Total liabilities and net assets/fund balances (see page 17 of the instructions)	132,110	21,491	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year-Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	130,900
2	Enter amount from Part I, line 27a	2	-111,151
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	19,749
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)-Part II, column (b), line 30	6	19,749

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo. day, yr.)	(d) Date sold (mo. day, yr.)
1a N/A			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j) if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)

If gain, also enter in Part I, line 7  
If (loss), enter -0- in Part I, line 7

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)

If (loss), enter -0- in Part I, line 8

3

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

N/A

Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the organization does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2003			
2002			
2001			
2000			
1999			

2 Total of line 1, column (d)

2

3 Average distribution ratio for the 5-year base period-divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3

4 Enter the net value of noncharitable-use assets for 2004 from Part X, line 5

4

75,639

5 Multiply line 4 by line 3

5

6 Enter 1% of net investment income (1% of Part I, line 27b)

6

9

7 Add lines 5 and 6

7

9

Enter qualifying distributions from Part XII, line 4

8

136,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the

Part VI instructions on page 18

**Part VI** Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948-see page 18 of the instructions)

- 1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1  
Date of ruling letter (attach copy of ruling letter if necessary-see instructions)
- b Domestic organizations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b
- c All other domestic organizations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)
- 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
- 3 Add lines 1 and 2
- 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-
- 6 Credits/Payments:
- a 2004 estimated tax payments and 2003 overpayment credited to 2004
- b Exempt foreign organizations-tax withheld at source
- c Tax paid with application for extension of time to file (Form 8868)
- d Backup withholding erroneously withheld
- 7 Total credits and payments. Add lines 6a through 6d
- 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached
- 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed
- 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid
- 11 Enter the amount of line 10 to be Credited to 2005 estimated tax ☐ 7 Refunded ☐

1	18
2	0
3	18
4	0
5	18
6a	
6b	
6c	25
6d	
7	25
8	
9	
10	7
11	

**Part VII** Statements Regarding Activities

- 1a During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
- b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?  
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities
- c Did the organization file Form 1120-POL for this year?
- d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  
(1) On the organization ☐ \$ (2) On organization managers ☐ \$
- Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on organization managers ☐ \$
- 2 Has the organization engaged in any activities that have not previously been reported to the IRS?  
If "Yes," attach a detailed description of the activities
- 3 Has the organization made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes
- 4a Did the organization have unrelated business gross income of \$1,000 or more during the year?
- b If "Yes," has it filed a tax return on Form 990-T for this year?
- 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  
If "Yes," attach the statement required by General Instruction T
- 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
- By language in the governing instrument, or
  - By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
- 7 Did the organization have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV
- 8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☐ None
- b If the answer is "Yes" to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation
- 9 Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2004 or the taxable year beginning in 2004 (see instructions for Part XIV on page 25)? If "Yes," complete Part XIV
- 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names & addresses
- 11 Did the organization comply with the public inspection requirements for its annual returns and exemption application?

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b		
9		X
10		X
11	X	

N/A

N/A

Web site address ☐ N/A

The books are in care of ☐ ZIMMER & ZIMMER PC  
Located at ☐ TWO CORP DR-STE 203 TRUMBULL, CT

Telephone no ☐ 203-261-1110  
ZIP+4 ☐ 06611-1376

- 13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -Check here ☐  
and enter the amount of tax-exempt interest received or accrued during the year ☐ 13 ☐ 130

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

During the year did the organization (either directly or indirectly)

- (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No
- (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No
- (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No
- (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No
- (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No
- (6) Agree to pay money or property to a government official? (Exception. Check "No" if the organization agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No

- b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐

- c Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2004?

- 2 Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

- a At the end of tax year 2004, did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2004?

If "Yes," list the years ▶ 20 , 20 , 20 , 20

- b Are there any years listed in 2a for which the organization is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see page 20 of the instructions)

- c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20

Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

- b If "Yes," did it have excess business holdings in 2004 as a result of (1) any purchase by the organization or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the organization had excess business holdings in 2004.)

- 4a Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes?

- b Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2004?

- 5a During the year did the organization pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel, study, or other similar purposes?
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

- b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 20 of the instructions)?

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐

- c If the answer is "Yes" to question 5a(4), does the organization claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d)

N/A ☐ Yes ☐ No

- 6a Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

☐ Yes ☒ No

If you answered "Yes" to 6b, also file Form 8870

	Yes	No
1a		
1b		X
1c		X
2a		
2b		X
3a		
3b		X
4a		X
4b		X
5a		
5b		
6a		
6b		X

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 20 of the instructions)

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contrib to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ALEXANDER BREINER 875 CLEVELAND AV BRIDGEPORT CT 06604	DEMINIMUS	0	0	0
ALEXANDER MULLER 1178 EAST 32 ND ST BROOKLYN NY 11210	DEMINIMUS	0	0	0
ERNEST BREINER 49 ALGONQUIN RD FAIRFIELD CT 06825	DEMINIMUS	0	0	0
ESTATE OF MARGARET ROSINGER 55 WALLS DR FAIRFIELD CT 06824	N/A	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1-see page 21 of the instructions).

If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000



Five highest-paid independent contractors for professional services (see page 21 of the instructions). If none, enter

"NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information, such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	

**Part IX-B Summary of Program-Related Investments** (see page 22 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A

2

All other program-related investments. See page 22 of the instructions

3

Total. Add lines 1 through 3

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 22 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	76,295
c	Fair market value of all other assets (see page 22 of the instructions)	1c	506
d	Total (add lines 1a, b, and c)	1d	76,801
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	76,801
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 23 of the instructions)	4	1,152
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	75,649
6	Minimum investment return. Enter 5% of line 5	6	3,782

**Part XI Distributable Amount** (see page 23 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,782
2a	Tax on investment income for 2004 from Part VI, line 5	2a	18
b	Income tax for 2004 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	18
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,764
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	3,764
6	Deduction from distributable amount (see page 23 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,764

**Part XII Qualifying Distributions** (see page 23 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.-total from Part I, column (d), line 26	1a	136,000
b	Program-related investments-total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	136,000
5	Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 24 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	136,000

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years



**Part XIII** Undistributed Income (see page 24 of the instructions)



	(a) Corpus	(b) Years prior to 2003	(c) 2003	(d) 2004
1 Distributable amount for 2004 from Part XI, line 7				3,764
2 Undistributed income, if any, as of the end of 2003				
a Enter amount for 2003 only				
b Total for prior years. 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2004				
a From 1999	116,032			
b From 2000	27,356			
c From 2001	25,539			
d From 2002	12,785			
e From 2003	14,830			
f Total of lines 3a through e	196,542			
4 Qualifying distributions for 2004 from Part XII, line 4 ▶ \$ 136,000				
a Applied to 2003, but not more than line 2a				
b Applied to undistributed income of prior years (Election required-see page 24 of the instructions)				
c Treated as distributions out of corpus (Election required-see page 24 of the instructions)				
d Applied to 2004 distributable amount				3,764
e Remaining amount distributed out of corpus	132,236			
5 Excess distributions carryover applied to 2004 (If an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	328,778			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount-see page 25 of the instructions				
e Undistributed income for 2003 Subtract line 4a from line 2a Taxable amount-see page 25 of the instructions				
f Undistributed income for 2004 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2005				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) (see page 25 of the instructions)				
8 Excess distributions carryover from 1999 not applied on line 5 or line 7 (see page 25 of the instructions)	116,032			
9 Excess distributions carryover to 2005 Subtract lines 7 and 8 from line 6a	212,746			
10 Analysis of line 9				
a Excess from 2000	27,356			
b Excess from 2001	25,539			
c Excess from 2002	12,785			
d Excess from 2003	14,830			
e Excess from 2004	132,236			

## Form 990-PF (2004)

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
<b>a</b> Paid during the year					
<b>Total</b>				<b>3a</b>	
<b>b</b> Approved for future payment N/A					
<b>Total</b>				<b>3b</b>	

## Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by sec. 512, 513, or 514		(e) Related or exempt function income (See page 26 of the instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
 Program service revenue						
a						
b						
c						
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						0
4 Dividends and interest from securities						0
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a						
b RENTAL REAL ESTATE INCOME -						
c PASS-THROUGH ENTITIES						24,641
d ANNUITIES/ROYALTIES -						
e PASS-THROUGH ENTITIES						89
12 Subtotal. Add columns (b), (d), and (e)		0		0		24,730
 Total. Add line 12, columns (b), (d), and (e)						24,730

the worksheet in line 13 instructions on page 26 to verify calculations )

[illegible]



Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
PASS-THROUGH ENTITIES			
PASS-THROUGH ENTITIES	\$ 24,641	\$	\$
	89		
Total	\$ 24,730	\$ 0	\$ 0

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Indirect Accounting Fees	\$ 815	\$	\$	\$
Total	\$ 815	\$ 0	\$ 0	\$ 0

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FEDERAL INCOME TAX	\$ 51	\$	\$	\$
Total	\$ 51	\$ 0	\$ 0	\$ 0

Statement 4 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	End of Year	Fair Market Value
PREPAID FCI	\$ 22	\$	\$
DIVIDENDS RECEIVABLE	19	12	12
REFUNDABLE CONNECTICUT ESTIMATES PAID BY PASS-THROUGH ENTITIES		958	958
Total	\$ 41	\$ 970	\$ 970

**Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000**

<u>Name of Manager</u>	<u>Amount</u>
ESTATE OF MARGARET ROSINGER	
Total	0

**Form 990-PF, Part XV, Line 1b - Managers Who Own 10% or More Stock**

<u>Name of Manager</u>	<u>Amount</u>
NONE	
Total	0

**Form 990-PF, Part XV, Line 2b - Application Format and Required Contents**

NOT APPLICABLE

**Form 990-PF, Part XV, Line 2c - Submission Deadlines**

NOT APPLICABLE

**Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations**

NOT APPLICABLE



**ANDREW & MARGARET ROSINGER FOUNDATION**  
**FORM 990 - PF**  
**DECEMBER 31, 2004**

PAGE 1

PART 1

LINE 11

COLUMN A

OTHER INCOME

RENTAL REAL ESTATE INCOME - PASS THRU ENTITIES

24,641

ANNUITIES/ROYALTIES

89

TOTAL

24,730

**ANDREW & MARGARET ROSINGER FOUNDATION**  
**FORM 990 - PF**  
**DECEMBER 31, 2004**

PAGE 1

PART 1

LINE 25

COLUMN A & D

DATE

CHECK #

PAYEE

AMOUNT

07/16/2004

400273548

TALMUDIC INSTITUTE OF CONNECTICUT

36,000.00

08/13/2004

400281695

TALMUDIC INSTITUTE OF CONNECTICUT

100,000.00

136,000 00

 **COPY**

# CONNECTICUT POST

## Certificate of Publication

### Classified Advertising Department

410 State Street Bridgeport, CT 06604

203-330-6213 800-423-8058, ext 6213

Fax 203-384-1158

This is to certify that the advertisement of The Andrew and  
Margaret Rosinger Foundation  
was published in the Connecticut Post newspaper, on 5/15/05  
(Month, Day, Year)

Signed Cr  
(Advertising Representative)

Ad Number 868419 Account/Telephone Number 203 261 1110

Purchase Order Number \_\_\_\_\_

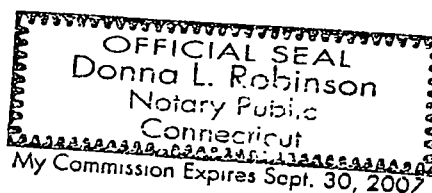
Subscribed and sworn to before me

this 19th day of May, 2005

Donna L. Robinson

Notary Public

Date Commission Expires 09/30/2007



**PUBLIC  
NOTICE**

The Annual Returns  
of The Andrew and  
Margaret Rosinger  
Foundation (990 PF)  
for the calendar year  
2004 may be inspect-  
ed at its office, Two  
Corporate Drive, Suite  
203, Trumbull, CT  
06611-1376 by any cit-  
izen upon request,  
through October 15,  
2005, during regular  
business hours  
Ernest Breiner,  
Trustee  
(203) 261-1110

**PUBLIC  
NOTICE**

The Annual Returns  
of The Andrew and  
Margaret Rosinger  
Foundation (990 PF)  
for the calendar year  
2004 may be inspect-  
ed at its office, Two  
Corporate Drive, Suite  
203, Trumbull, CT  
06611-1376 by any cit-  
izen upon request,  
through October 15,  
2005, during regular  
business hours.

Ernest Breiner,  
Trustee  
(203) 261-1110



**Ad Number: 868419 Advertiser: ROSINGER FOUNDATION, ANDREW &**  
Phone: 2032611110 Sys No: 16786 Caller: ROSINGER FOUNDATION, ANDREW &

**Invoicing Customer:**

Phone: 2032611110 Sys No: 16786 AcctNo: ROSI2032611110 P.O. No:

Name: ROSINGER FOUNDATION, ANDREW & Subscriber:

Address: TWO CORPORATE DRIVE-SUITE 203

TRUMBULL CT 06611376

**Order:**

Printed By: R209 Date: 05/12/2005 Assigned Sales: R209 AdType: LINER Order Type: NORMAL

Manual Delay: Box No: Call Back: Y

**Production**

Text Size: 1 x 22.00 ProdType: ENTERPRISE ColorNo: 0 Colors:

Tearsheets: 0 Proofs: 0 Affidavits: 0 Alt Addr: N

**NOTES:**

Change Reason:

Start: 05/15/2005 End: 05/15/2005 Times: 2

Sort: PUBLICNOTICETHE ANNUAL RETURNS OF THE AN

Proof of Publication  
CONNECTICUT POST

By: 

**Insertion**

FIRST INSERT: Product: PI Paper: PO Class: 11030; PUBLIC NOTICE - 1 COLUMN

Insertion Dates: 05/15/2005 05/15/2005

**Pricing**

Price: 53.90 Payment Method: CC Amount Paid: 53.9 Amount Owed: 0

PriceMethod: 0 (0=Normal, 1=User Net, 2=System Gross) Rate Code: LE

For fields listed below 0 = NO 1 = YES

Till Forbid: 0 Mult. Content: 0

Form **8868**  
(Rev. December 2004)Application for Extension of Time To File an  
Exempt Organization Return**COPY**

OMB No. 1545-1709

Department of the Treasury  
Internal Revenue Service

► File a separate application for each return

You are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☒

• If you are filing for an Additional (not automatic) 3-Month Extension, complete only Part II (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Part I Automatic 3-Month Extension of Time- Only submit original (no copies needed)**Form 990-T corporations requesting an automatic 6-month extension-check this box and complete Part I only ☐

All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns. Partnerships, REMICs, and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041.

Electronic Filing (e-file). Form 8868 can be filed electronically if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for corporate Form 990-T filers). However, you cannot file it electronically if you want the additional (not automatic) 3-month extension; instead you must submit the fully completed signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile).

Type or print	Name of Exempt Organization	Employer identification number
File by the due date for filing your return. See instructions	<b>ANDREW &amp; MARG ROSINGER FOUNDATION</b>	<b>06-1446387</b>
	Number, street, and room or suite no. If a P.O. box, see instructions	
	<b>49 ALGONQUIN ROAD</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	<b>FAIRFIELD CT 06825-1901</b>	

Check type of return to be filed (file a separate application for each return):

- ☐ Form 990  
☐ Form 990-BL  
☐ Form 990-EZ  
☒ Form 990-PF

- ☐ Form 990-T (corporation)  
☐ Form 990-T (sec. 401(a) or 408(a) trust)  
☐ Form 990-T (trust other than above)  
☐ Form 1041-A

- ☐ Form 4720  
☐ Form 5227  
☐ Form 6069  
☐ Form 8870

**Received**The books are in the care of ► **ZIMMER & ZIMMER PC**Telephone No ► **203-261-1110**FAX No ► **203-459-1563****ACS Supp**  
Clerk

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a Form 990-T corporation) extension of time until **8/15/05** to file the exempt organization return for the organization named above. The extension is for the organization's return for ☒ calendar year **2004** or ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

- 2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

- 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions \$ **25**
- b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit \$ **0**
- c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions \$ **25**

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 12-2004)