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Return of Organization Exempt from Income Tax

OMB No 1545-0047

2003

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2003 calendar year, or tax year beginning , 2003, and ending

B Check if applicable:
☐ Address change
☐ Name change
☐ Initial return
☐ Final return
☒ Amended return
☐ Application pending

C Name of organization
Pittsburgh History and Landmarks Foundation
 Number and street (or P.O. box if mail is not delivered to street address) Room/suite
100 West Station Square Drive 450
 City, town or country State ZIP code + 4
Pittsburgh PA 15219

D Employer Identification Number
25-6058560

E Telephone number
(412) 471-5808

F Accounting method. ☐ Cash ☒ Accrual
☐ Other (specify) _____

G Web site: **www.phlf.org**

H and I are not applicable to section 527 organizations

H (a) Is this a group return for affiliates? ☐ Yes ☒ No

H (b) If "Yes," enter number of affiliates: _____

H (c) Are all affiliates included? ☐ Yes ☒ No
 (If "No," attach a list. See instructions.)

H (d) Is this a separate return filed by an organization covered by a group ruling? ☐ Yes ☒ No

I Group Exemption Number _____

J Organization type (check only one) ☒ 501(c) 3 (insert no) ☐ 4947(a)(1) or ☐ 527

K Check here ☐ if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data. **Some states require a complete return.**

L Gross receipts. Add lines 6b, 8b, 9b, and 10b to line 12: **2,921,488.**

M Check ☐ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See Instructions)

1 Contributions, gifts, grants, and similar amounts received					
a Direct public support	1a	743,030.		1d	2,674,724.
b Indirect public support	1b	1,931,694.		2	211,321.
c Government contributions (grants)	1c			3	13,000.
d Total (add lines 1a through 1c) (cash \$ 2,674,724. noncash \$ _____)				4	2,626.
2 Program service revenue including government fees and contracts (from Part VII, line 93)				5	
3 Membership dues and assessments				6a	
4 Interest on savings and temporary cash investments				6b	
5 Dividends and interest from securities				6c	
6a Gross rents				7	
b Less rental expenses					
c Net rental income or (loss) (subtract line 6b from line 6a)					
7 Other investment income (describe _____)					
8a Gross amount from sales of assets other than inventory	(A) Securities		(B) Other		
b Less cost or other basis and sales expenses	8a				
c Gain or (loss) (attach schedule)	8b				
d Net gain or (loss) (combine line 8c, columns (A) and (B))	8c			8d	
9 Special events and activities (attach schedule) If any amount is from gaming, check here <input type="checkbox"/>					
a Gross revenue (not including \$ _____ of contributions reported on line 1a)	9a				
b Less direct expenses other than fundraising expenses	9b				
c Net income or (loss) from special events (subtract line 9b from line 9a)				9c	
10a Gross sales of inventory, less returns and allowances	10a	19,817.			
b Less cost of goods sold	10b	12,600.			
c Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)				10c	7,217.
11 Other revenue (from Part VII, line 103)				11	
12 Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)				12	2,908,888.
13 Program services (from line 44, column (B))				13	2,063,033.
14 Management and general (from line 44, column (C))				14	305,982.
15 Fundraising (from line 44, column (D))				15	105,779.
16 Payments to affiliates (attach schedule)				16	
17 Total expenses (add lines 16 and 44, column (A))				17	2,474,794.
18 Excess or (deficit) for the year (subtract line 17 from line 12)				18	434,094.
19 Net assets or fund balances at beginning of year (from line 73, column (A))				19	1,562,314.
20 Other changes in net assets or fund balances (attach explanation)				20	
21 Net assets or fund balances at end of year (combine lines 18, 19, and 20)				21	1,996,408.

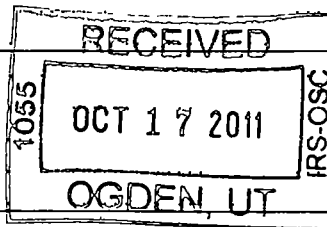
NO STATUTE ISSUE

SCANNED OCT 27 2011

REVENUE

EXPENSES

ASSETS



Part II Statement of Functional Expenses All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (att sch) (cash \$ 99,243. non-cash \$)	22	99,243.	99,243.		
23 Specific assistance to individuals (att sch)	23				
24 Benefits paid to or for members (att sch)	24				
25 Compensation of officers, directors, etc	25	350,000.	230,994.	110,994.	8,012.
26 Other salaries and wages	26	769,040.	635,599.	80,519.	52,922.
27 Pension plan contributions	27	100,898.	78,169.	17,261.	5,468.
28 Other employee benefits	28	154,524.	119,428.	26,684.	8,412.
29 Payroll taxes	29	77,772.	60,670.	12,708.	4,394.
30 Professional fundraising fees	30				
31 Accounting fees	31	7,300.	6,300.	1,000.	0.
32 Legal fees	32	113,329.	110,959.	1,212.	1,158.
33 Supplies	33	17,372.	12,227.	4,128.	1,017.
34 Telephone	34	7,623.	5,997.	1,145.	481.
35 Postage and shipping	35	24,525.	20,583.	2,648.	1,294.
36 Occupancy	36	171,936.	133,195.	29,430.	9,311.
37 Equipment rental and maintenance	37	16,949.	14,619.	1,545.	785.
38 Printing and publications	38	61,433.	54,046.	1,368.	6,019.
39 Travel	39	25,636.	25,426.	0.	210.
40 Conferences, conventions, and meetings	40	15,284.	13,203.	1,582.	499.
41 Interest	41	66.	0.	66.	0.
42 Depreciation, depletion, etc (attach schedule)	42	44,418.	39,080.	4,024.	1,314.
43 Other expenses not covered above (itemize)					
a See attached schedule	43a	417,446.	403,295.	9,668.	4,483.
b	43b				
c	43c				
d	43d				
e	43e				
44 Total functional expenses (add lines 22 - 43) Organizations completing columns (B) - (D), carry these totals to lines 13 - 15	44	2,474,794.	2,063,033.	305,982.	105,779.

Joint Costs. Check ☐ if you are following SOP 98-2Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? ☐ Yes ☒ No

If 'Yes,' enter (i) the aggregate amount of these joint costs \$, (ii) the amount allocated to Program services \$, (iii) the amount allocated to Management and general \$, and (iv) the amount allocated to Fundraising \$

Part III Statement of Program Service AccomplishmentsWhat is the organization's primary exempt purpose? Preserve historic bldgs and educate the public
All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) & (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants & allocations to others.)Program Service Expenses
(Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts, but optional for others)

a Educating the public concerning historical architecturally significant properties and methods of preserving and restoring aging neighborhoods (see attached listing details)	(Grants and allocations \$ 0.)	557,205.
b Maintenance and preservation of historic and/or architecturally significant buildings, displays, artifacts and events (see attached listing details)	(Grants and allocations \$ 0.)	1,420,612.
c Developing, writing and publishing books and pamphlets concerning the architecture and history of buildings in the greater Pittsburgh area (see attached listing details)	(Grants and allocations \$ 0.)	85,216.
d	(Grants and allocations \$)	
e Other program services	(Grants and allocations \$)	
f Total of Program Service Expenses (should equal line 44, column (B), Program services)		2,063,033.

Part IV Balance Sheets (See Instructions)**Note:** Where required, attached schedules and amounts within the description column should be for end-of-year amounts only

		(A) Beginning of year		(B) End of year
ASSETS	45 Cash — non-interest-bearing	114,897.	45	78,410.
	46 Savings and temporary cash investments		46	
	47a Accounts receivable	119,773.		
	b Less allowance for doubtful accounts	0.	47c	119,773.
	48a Pledges receivable			
	b Less allowance for doubtful accounts		48c	
	49 Grants receivable		49	
	50 Receivables from officers, directors, trustees, and key employees (attach schedule)		50	
	51a Other notes & loans receivable (attach sch)	1,148,294.		
	b Less allowance for doubtful accounts	286,006.	51c	862,288.
	52 Inventories for sale or use	115,900.	52	103,300.
	53 Prepaid expenses and deferred charges		53	
	54 Investments — securities (attach schedule)	<input type="checkbox"/> Cost <input type="checkbox"/> FMV	54	
	55a Investments — land, buildings, & equipment basis			
	b Less accumulated depreciation (attach schedule)		55c	
56 Investments — other (attach schedule)		56		
57a Land, buildings, and equipment basis	1,948,603.			
b Less accumulated depreciation (attach schedule)	494,371.	57c	1,454,232.	
58 Other assets (describe ► See attached schedule)	254,006.	58	279,965.	
59 Total assets (add lines 45 through 58) (must equal line 74)	2,056,345.	59	2,897,968.	
LIABILITIES	60 Accounts payable and accrued expenses	438,386.	60	824,831.
	61 Grants payable		61	
	62 Deferred revenue	1,800.	62	2,125.
	63 Loans from officers, directors, trustees, and key employees (attach schedule)		63	
	64a Tax-exempt bond liabilities (attach schedule)		64a	
	b Mortgages and other notes payable (attach schedule)		64b	
	65 Other liabilities (describe ► Annuity Payable)	53,845.	65	74,604.
66 Total liabilities (add lines 60 through 65)	494,031.	66	901,560.	
NET ASSETS OR FUND BALANCES	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74			
	67 Unrestricted	1,562,314.	67	1,996,408.
	68 Temporarily restricted		68	
	69 Permanently restricted		69	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74			
	70 Capital stock, trust principal, or current funds		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund		71	
	72 Retained earnings, endowment, accumulated income, or other funds		72	
	73 Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72, column (A) must equal line 19, column (B) must equal line 21)	1,562,314.	73	1,996,408.
	74 Total liabilities and net assets/fund balances (add lines 66 and 73)	2,056,345.	74	2,897,968.

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

BAA

**Part IV-A Reconciliation of Revenue per Audited
Financial Statements with Revenue
per Return (See instructions.)**

Part IV-B	Reconciliation of Expenses per Audited Financial Statements with Expenses per Return
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a	Total revenue, gains, and other support per audited financial statements	a	19,461,982.	a	Total expenses and losses per audited financial statements	a	2,487,394.
b	Amounts included on line a but not on line 12, Form 990			b	Amounts included on line a but not on line 17, Form 990		
(1)	Net unrealized gains on investments \$			(1)	Donated services and use of facilities \$		
(2)	Donated services and use of facilities \$			(2)	Prior year adjustments reported on line 20, Form 990 \$		
(3)	Recoveries of prior year grants \$			(3)	Losses reported on line 20, Form 990 \$		
(4)	Other (specify)			(4)	Other (specify)		
	Income from Equity Affiliate \$ 18,472,188.				cost of goods sold 12,600 \$ 12,600.		
	Add amounts on lines (1) through (4)	b	18,472,188.		Add amounts on lines (1) through (4)	b	12,600.
c	Line a minus line b	c	989,794.	c	Line a minus line b	c	2,474,794.
d	Amounts included on line 12, Form 990 but not on line a :			d	Amounts included on line 17, Form 990 but not on line a :		
(1)	Investment expenses not included on line 6b, Form 990 \$			(1)	Investment expenses not included on line 6b, Form 990 \$		
(2)	Other (specify)			(2)	Other (specify)		
	cogs (-12,600). grant from affiliate \$ 1,919,094.						
	Add amounts on lines (1) and (2)	d	1,919,094.		Add amounts on lines (1) and (2)	d	
e	Total revenue per line 12, Form 990 (line c plus line d)	e	2,908,888.	e	Total expenses per line 17, Form 990 (line c plus line d)	e	2,474,794.

[illegible]

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than \$100,000 from your organization and all related organizations, of which more than \$10,000 was provided by the related organizations?

► ☒ Yes

☐ No

If 'Yes,' attach schedule – see instructions

Part VI Other Information (See instructions)

		Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity		X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If 'Yes,' attach a conformed copy of the changes.		X
78a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		X
78b	If 'Yes,' has it filed a tax return on Form 990-T for this year?		
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If 'Yes,' attach a statement		X
80a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	X	
80b	If 'Yes,' enter the name of the organization ▶ <u>See statement attached</u> and check whether it is <input checked="" type="checkbox"/> exempt or <input type="checkbox"/> nonexempt		
81a	Enter direct and indirect political expenditures. See line 81 instructions	81a	0.
81b	Did the organization file Form 1120-POL for this year?		X
82a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?		X
82b	If 'Yes,' you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.)	82b	
83a	Did the organization comply with the public inspection requirements for returns and exemption applications?	X	
83b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	X	
84a	Did the organization solicit any contributions or gifts that were not tax deductible?		X
84b	If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
85a	501(c)(4), (5), or (6) organizations. Were substantially all dues nondeductible by members?		
85b	Did the organization make only in-house lobbying expenditures of \$2,000 or less?		
85c	If 'Yes' was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.	85c	
85d	Dues, assessments, and similar amounts from members	85d	
85e	Section 162(e) lobbying and political expenditures	85e	
85f	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85f	
85g	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85g	
85h	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	85h	
86a	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	86a	
86b	501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on line 12	86b	
86c	Gross receipts, included on line 12, for public use of club facilities	86c	
87a	501(c)(12) organizations. Enter: a Gross income from members or shareholders	87a	
87b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	87b	
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Part IX	88	X
89a	501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under section 4911 ▶ <u>none</u> ; section 4912 ▶ <u>none</u> ; section 4955 ▶ <u>none</u>	89a	
89b	501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' attach a statement explaining each transaction	89b	X
89c	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958	89c	0.
89d	Enter: Amount of tax on line 89c, above, reimbursed by the organization	89d	
90a	List the states with which a copy of this return is filed ▶ <u>Pennsylvania</u>	90a	
90b	Number of employees employed in the pay period that includes March 12, 2003 (See instructions.)	90b	20
91	The books are in care of ▶ <u>Tom Croyle</u> Telephone number ▶ <u>(412) 471-5808</u> Located at ▶ <u>Foundation address</u> ZIP + 4 ▶ <u>15219</u>	91	
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year	92	

Part VII Analysis of Income-Producing Activities (See instructions)

Note: Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue					
a Educational Programs					80,652.
b Preservation Loan Program					25,669.
c NAP/CSP Southside Program					30,000.
d Old House Fair					10,000.
e Oakmont Club History Book					65,000.
f Medicare/Medicaid payments					
g Fees & contracts from government agencies					
94 Membership dues and assessments			03	13,000.	
95 Interest on savings & temporary cash invmnts			14	2,626.	
96 Dividends & interest from securities					
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from pers prop					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory					
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					7,217.
103 Other revenue	a				
b					
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))				15,626.	218,538.
105 Total (add line 104, columns (B), (D), and (E))					234,164.

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See instructions)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
93a	See attached statement
93b	See attached statement
93c	See attached statement
	See Relationship of Activities to the Accomplishment of Exempt Purposes Statement

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See instructions)

N/A

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See instructions)

a Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

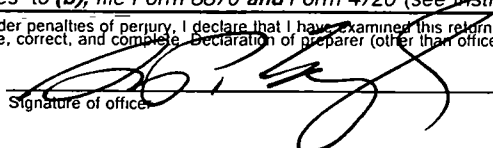
b Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

☐ Yes ☒ No

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).

Please Sign Here

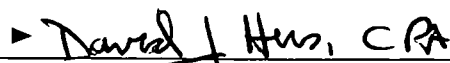
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer 

Date 10/7/2011

Type or print name and title

Paid Preparer's Use Only

Preparer's signature 
Firm's name (or yours if self-employed) address, and ZIP + 4
Frank P. Hess & Co., Inc.
51 South 14th Street
Pittsburgh

Date 10/5/11

Check if self-employed ☐

Preparer's SSN or PTIN (see General Instruction W)

EIN
Phone no

PA 15203

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

**Organization Exempt Under
Section 501(c)(3)**

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust
Supplementary Information — (See separate instructions.)

► **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ.**

OMB No 1545-0047

2003

Name of the organization

Pittsburgh History and Landmarks Foundation

Employer identification number

25-6058560

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See instructions. List each one. If there are none, enter 'None'.)

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
John C. Miller Jr ----- Foundation Address	Development 50	89,583.	22,956.	0.
Louise Sturgess ----- Foundation Address	Education 50	84,183.	9,618.	0.
Cathy McCollom ----- Foundation Address	Operations 50	78,342.	12,334.	0.
Tom Keffer ----- Foundation Address	Maintenance 50	70,000.	7,000.	0.
Charles Croyle ----- Foundation Address	Controller 50	54,364.	9,636.	0.
Total number of other employees paid over \$50,000 ►	2			

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See instructions. List each one (whether individuals or firms) If there are none, enter 'None'.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
Pytlík Design Associates ----- 130 Elmwood Drive; Glenshaw, PA 15116	Graphic Design	65,766.

Total number of others receiving over \$50,000 for professional services ►	None	

Part III Statements About Activities (See instructions)

Yes No

- 1** During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If 'Yes,' enter the total expenses paid or incurred in connection with the lobbying activities **▶** \$ _____
(Must equal amounts on line 38, Part VI-A, or line i of Part VI-B)

Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking 'Yes,' must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.

- 2** During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is 'Yes,' attach a detailed statement explaining the transactions.)

a Sale, exchange, or leasing of property?

b Lending of money or other extension of credit?

c Furnishing of goods, services, or facilities?

See Part V, Form 990

d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?

e Transfer of any part of its income or assets?

- 3a** Do you make grants for scholarships, fellowships, student loans, etc? (If 'Yes,' attach an explanation of how you determine that recipients qualify to receive payments.)

b Do you have a section 403(b) annuity plan for your employees?

- 4** Did you maintain any separate account for participating donors where donors have the right to provide advice on the use or distribution of funds?

Part IV Reason for Non-Private Foundation Status (See instructions)

The organization is not a private foundation because it is (Please check only **ONE** applicable box.)

- 5** ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i)
- 6** ☐ A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7** ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8** ☐ A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9** ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state **▶** _____
- 10** ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a** ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b** ☐ A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12** ☐ An organization that normally receives (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions — subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13** ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations (See instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14** ☐ An organization organized and operated to test for public safety. Section 509(a)(4). (See instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) *Use cash method of accounting.***Note:** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in)	(a) 2002	(b) 2001	(c) 2000	(d) 1999	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants. See line 28.)	900,716.	877,681.	541,522.	577,199.	2,897,118.
16 Membership fees received	13,000.	13,000.	11,000.	14,000.	51,000.
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	317,630.	117,268.	69,374.	112,642.	616,914.
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	3,329.	5,542.	169.	0.	9,040.
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets.					
23 Total of lines 15 through 22	1,234,675.	1,013,491.	622,065.	703,841.	3,574,072.
24 Line 23 minus line 17	917,045.	896,223.	552,691.	591,199.	2,957,158.
25 Enter 1% of line 23	12,347.	10,135.	6,221.	7,038.	

26 Organizations described on lines 10 or 11:	a Enter 2% of amount in column (e), line 24	26a	59,143.
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1999 through 2002 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts.		26b	1,121,213.
c Total support for section 509(a)(1) test. Enter line 24, column (e).		26c	2,957,158.
d Add: Amounts from column (e) for lines 18 9,040. 19		26d	1,130,253.
22		26e	1,826,905.
e Public support (line 26c minus line 26d total)		26f	61.78 %
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))			

27 Organizations described on line 12:			
a For amounts included in lines 15, 16, and 17 that were received from a 'disqualified person,' prepare a list for your records to show the name of, and total amounts received in each year from, each 'disqualified person.' Do not file this list with your return. Enter the sum of such amounts for each year.	(2002) _____ (2001) _____ (2000) _____ (1999) _____		
b For any amount included in line 17 that was received from each person (other than 'disqualified persons'), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year.	(2002) _____ (2001) _____ (2000) _____ (1999) _____		
c Add: Amounts from column (e) for lines 15 _____ 16 _____		27c	
17 _____ 20 _____ 21 _____		27d	
d Add: Line 27a total _____ and line 27b total _____		27e	
e Public support (line 27c total minus line 27d total)		27f	
f Total support for section 509(a)(2) test. Enter amount from line 23, column (e)		27g	%
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))		27h	%
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))			

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 1999 through 2002, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.

Part V**Private School Questionnaire** (See instructions)
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

N/A

	Yes	No
29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If 'Yes,' please describe, if 'No,' please explain (If you need more space, attach a separate statement)		
32 Does the organization maintain the following		
a Records indicating the racial composition of the student body, faculty, and administrative staff?		
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
d Copies of all material used by the organization or on its behalf to solicit contributions?		
If you answered 'No' to any of the above, please explain (If you need more space, attach a separate statement)		
33 Does the organization discriminate by race in any way with respect to		
a Students' rights or privileges?		
b Admissions policies?		
c Employment of faculty or administrative staff?		
d Scholarships or other financial assistance?		
e Educational policies?		
f Use of facilities?		
g Athletic programs?		
h Other extracurricular activities?		
If you answered 'Yes' to any of the above, please explain (If you need more space, attach a separate statement)		
34a Does the organization receive any financial aid or assistance from a governmental agency?		
b Has the organization's right to such aid ever been revoked or suspended? If you answered 'Yes' to either 34a or b, please explain using an attached statement		
35 Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If 'No,' attach an explanation.		

Part VI-A Lobbying Expenditures by Electing Public Charities (See instructions)
(To be completed **ONLY** by an eligible organization that filed Form 5768)Check ☐ **a** if the organization belongs to an affiliated group. Check ☐ **b** if you checked 'a' and 'limited control' provisions apply

Limits on Lobbying Expenditures (The term 'expenditures' means amounts paid or incurred)		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36		
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37		
38 Total lobbying expenditures (add lines 36 and 37)	38		
39 Other exempt purpose expenditures	39		
40 Total exempt purpose expenditures (add lines 38 and 39)	40		
41 Lobbying nontaxable amount Enter the amount from the following table –			
If the amount on line 40 is –	The lobbying nontaxable amount is –		
Not over \$500,000	20% of the amount on line 40		
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000		
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	41	
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000		
Over \$17,000,000	\$1,000,000		
42 Grassroots nontaxable amount (enter 25% of line 41)	42		
43 Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36	43		
44 Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	44		
Caution: If there is an amount on either line 43 or line 44, you must file Form 4720			

4-Year Averaging Period Under Section 501(h)(Some organizations that made a section 501(h) election do not have to complete all of the five columns below
See the instructions for lines 45 through 50)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in) ▶	(a) 2003	(b) 2002	(c) 2001	(d) 2000	(e) Total
45 Lobbying nontaxable amount					
46 Lobbying ceiling amount (150% of line 45(e))					
47 Total lobbying expenditures					
48 Grassroots non-taxable amount					
49 Grassroots ceiling amount (150% of line 48(e))					
50 Grassroots lobbying expenditures					

Part VI-B Lobbying Activity by Nonelecting Public Charities
(For reporting only by organizations that did not complete Part VI-A) (See instructions)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of

- a** Volunteers
- b** Paid staff or management (Include compensation in expenses reported on lines c through h.)
- c** Media advertisements
- d** Mailings to members, legislators, or the public
- e** Publications, or published or broadcast statements
- f** Grants to other organizations for lobbying purposes
- g** Direct contact with legislators, their staffs, government officials, or a legislative body
- h** Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i** Total lobbying expenditures (add lines c through h.)

Yes	No	Amount
	X	
	X	
	X	
	X	
	X	
	X	
	X	
	X	
	X	

If 'Yes' to any of the above, also attach a statement giving a detailed description of the lobbying activities

BAA

Schedule A (Form 990 or 990-EZ) 2003

Form 990, Page 6, Part VIII

Relationship of Activities to the Accomplishment of Exempt Purposes Statement

Line Number ▼	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
93d	See attached statement
93e	See attached statement

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Form 990, Part II, Line 22 - Grants and Allocations

	<u>Amount</u>	<u>Purpose</u>
Eighth Avenue Façade Grants	\$35,000	Preservation Serv.
Religious Properties Historic Restoration Program	25,450	Historic Religious Properties
Point Park College	18,000	Preservation Serv.
National Trust	5,000	Preservation Serv.
Manchester Citizens Corp.	4,800	Preservation Serv.
Preservation Pennsylvania	2,150	Preservation Serv.
Mattress Factory	2,000	Preservation Serv.
Preservation Action	1,000	Preservation Serv.
Miscellaneous Other	<u>5,843</u>	Preservation Serv.
	<u>\$99,243</u>	

Form 990, Part II, Line 43 - Other Expenses

<u>Expense</u>	<u>[A] Total</u>	<u>[B] Program Services</u>	<u>[C] Management & General</u>	<u>[D] Fundraising</u>
Professional Fees	\$165,053	\$164,812	\$ -	\$ 241
Program and Tours	133,857	132,357	500	1,000
Insurance	33,542	29,997	2,712	833
Computer	19,385	14,532	3,200	1,653
Photography	9,645	9,485	84	76
Advertising	18,387	18,387	-	-
Fees	7,910	6,086	1,824	-
Memberships	8,026	6,806	745	475
Utilities	5,338	5,338	-	-
Transportation	8,828	8,617	66	145
Signage	2,241	2,241	-	-
Plaques	1,230	1,230	-	-
Taxes	2,045	1,880	165	-
Subscriptions	1,659	1,227	372	60
Security	<u>300</u>	<u>300</u>	<u>-</u>	<u>-</u>
	<u>\$417,446</u>	<u>\$403,295</u>	<u>\$ 9,668</u>	<u>\$ 4,483</u>

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Form 990, Part IV, Line 51a - Loans Receivable

	<u>Amount</u>
James Wyckoff	\$ 219,867
North Side Civic Council	190,006
Townhouses on 5408-5420	179,173
Bloomfield Garfield Corp.	172,400
Urban Redevelopment Authority	115,000
Aliquippa Place Assoc.	96,000
Methodist Union of Social Agencies	50,000
Mattress Factory	37,000
Bulgarian Macedonian Center	20,000
Community Technical Center	20,000
Neighborhood Preservation	17,941
Michael George Corp.	16,598
Sara Wyckoff	14,309
	<u>\$1,148,294</u>

Form 990, Part IV, Line 57c - Fixed Assets

	<u>Cost</u>	<u>Accumulated Depreciation</u>	<u>Net Book Value</u>
Building & Restoration	\$ 644,881	\$165,406	\$ 479,475
Artifacts	940,270	97,556	842,714
Land	32,450	-	32,450
Office Equipment	186,024	151,522	34,502
Railroad & Trolley Cars	110,420	57,771	52,649
Furniture & Fixtures	34,558	22,116	12,442
	<u>\$1,948,603</u>	<u>\$494,371</u>	<u>\$1,454,232</u>

Form 990, Part IV, Line 58 - Other Assets

Assets Held In Trust	\$223,539
Prepaid Expenses	56,426
	<u>\$279,965</u>

Form 990, Part IIIa

EDUCATION

\$442,227 1. Education Programs

Amounts are expended to develop and deliver public education programs. These include courses in local history, architecture and urban planning; tours and exhibitions of local historical sites for public and private school classes in the Allegheny County area; seminars on Pittsburgh history for school children; and the research and preparation of booklets and brochures on local history and architecture. Treasury Regulation Section 1.501(c)(3)-1(d)(3) provides that the instruction of the public on subjects useful to the individual and beneficial to the community promotes educational purposes within the meaning of IRC Section 501(c)(3). Since the Educational Fund carries on such activities, it is operating for educational purposes within the meaning of the regulations.

114,978 2. Programs and Tours

Amounts are expended to conduct two types of activities. First, funds are disbursed to pay for lecturers who present programs on local history, architecture and preservation methods. Second, the fund subsidizes tour programs to historic buildings and neighborhoods that are conducted to educate members of the public on the interrelationship between architectural styles and living styles years ago. Treasury Regulation Section 1.501(c)(3)-1(d)(3)(ii) provides that educational purposes may be promoted through the presentation of forums, lectures and similar programs. It also indicated that making museum exhibits available for public view is educational. The Programs and Tours Fund conducts both such activities--offering lectures and offering members of the public the opportunity to visit historic buildings which are "museums" of a particular period of history.

\$557,205 Total

- - - - -

Form 990, Part IIIb

PRESERVATION

\$1,373,240 1. Preservation Programs

Amounts are expended to support the preservation activities of nonprofit neighborhood organizations. Grants are made to provide technical support to organizations undertaking projects to preserve and beautify their communities. Loans are also provided to organizations that are attempting to restore housing in deteriorating inner-city neighborhoods for the benefit of low and moderate income families. Treasury Regulation 1.501(c)(3)-1(d)(2) provides that the term, "charitable," includes the promotion of social welfare by organizations designed to combat community deterioration. Revenue Ruling 68-14, 1968-1 CB 243, provides that an organization formed to promote and assist in city beautification projects is operating for charitable purposes within the meaning of IRC Section 501(c)(3). Revenue Ruling 86-49 provides that an organization formed to acquire and occasionally restore historically or architecturally significant properties and to subsequently dispose of these properties subject to restrictive covenants to preserve the historical or architectural value of such properties is operating for educational purposes within the meaning of IRC Section 501(c)(3).

By providing grants or loans to nonprofit organizations whose purpose is to combat community deterioration or preserve the educational value of historical homes in the manner described in Revenue Rulings 68-14, 70-585 and 86-49, Pittsburgh History and Landmarks Foundation is, itself, operating for educational and charitable purposes within the meaning of IRC Section 501(c)(3).

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Form 990, Part IIIb (continued)

23,232 2. Artifacts

Amounts are expended to acquire and restore historically significant railroad and trolley equipment, and is then put on public display. Revenue Ruling 75-470, 1975-2 CB 207, states that an organization that promotes appreciation of history by acquiring and restoring buildings having special historical significance for public display is an educational purpose within the meaning of IRC Section 501(c)(3). Similarly, the acquisition of historically significant personal property that is restored and put on public display is an educational purpose under IRC Section 501(c)(3).

24,140 3 Neville House

Amounts are expended for the restoration and maintenance of an 18th-century house open to the public for viewing. Revenue Ruling 75-470, 1975-2 CB 207, states that an organization formed to promote an appreciation of history through the acquisition, restoration and preservation of buildings having special historic significance and which are open for viewing by the general public is an educational activity within the meaning of IRC Section 501(c)(3).

\$1,420,612 Total

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Form 990, Part IIIC

BOOKS

\$ 530 1. Clyde Hare Book

Amounts are expended in support of the research, writing and publication of a photographic album documenting Pittsburgh from the 1950's to the present. It reveals the dramatic physical changes of Pittsburgh's rebuilding during Renaissance I, the heroics of steel making and the variety of life and natural beauty of Pittsburgh. Revenue Rulings 64-195, 67-1 and 67-148.

6,000 2. A.W. Schmidt Book

Amounts are expended in support of the research, writing and publication of a book on the historical and architecturally significant buildings within the region.

78,686 3. Oakmont Club Centennial History Book

Amounts are expended in support of the research, writing and publication of a book on the historical and architecturally significant buildings within the region.

\$ 85,216 Total

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Form 990 Part V, Line 75

Name: Arthur P. Ziegler
Related Organization: Landmarks Development Corporation
Compensation: \$228,845
Contributions to
Employee Benefit Plans \$ 34,000
Expense Account and
Other Allowances \$ 3,845

Name: Henry P. Hoffstot III
Related Organization: Landmarks Development Corporation
Compensation: \$125,000
Contributions to
Employee Benefit Plans \$ 21,200
Expense Account and
Other Allowances \$ -0-

Form 990, Part VI, Line 80b - Related Entities

<u>Organization</u>	<u>Relationship</u>	<u>Exempt/ Nonexempt</u>
Landmarks Financial Corporation	Subsidiary	Exempt
Landmarks Development Corporation	Subsidiary(1)	Nonexempt

(1) 100% - Owned subsidiary of Landmarks Financial Corporation.

Form 990, Part VIII

<u>Line Number</u>	<u>Explanation</u>
93a	Pittsburgh History and Landmarks Foundation sponsors lectures on local sites and properties with historical or architectural significance. It also sponsors tours to give members of the public the opportunity to visit historic buildings and neighborhoods with a guide who can discuss with them the significance of the sites. Treasury Regulations Section 1.501(c)(3)-1(d)(3) provides that the instruction of the public on subjects useful to the individual and beneficial to the community promotes educational purposes within the meaning of IRC Section 501(c)(3). Such educational purposes can be promoted through the presentation of forums, lectures and similar programs. The regulations also state that making museum exhibits open for public display is educational. PHLF's activities in providing lectures and tours of historically and architecturally significant properties and the preservation of such properties promotes its tax-exempt educational purposes. Income received from the conduct of such activities is, therefore, not subject to the Unrelated Business Income Tax.
93b	PHLF makes low interest preservation loans to other 501(c)(3) nonprofit organizations based in Allegheny County for use in preserving buildings and neighborhoods of historical and architectural value, thereby helping to create good housing and economic opportunities for low and moderate income people, as well as preserving significant structures. PHLF also provides programs and technical assistants to these low and moderate income people in methods of preserving their neighborhoods.
93c	PHLF is currently developing programs in order to help in the revitalization of a local historic community. The programs include education, job training, publications and landscaping improvements.
93d	PHLF annually conducts an old house fair for its' members and the general public. This fair promotes an appreciation of historic houses, is conducted in a non-commercial manner, and is not subject to the UBI Tax.

Form 990, Part VIII (continued)

- 93e PHLF supports the research, writing and publication of books on issues of historic preservation in the western Pennsylvania area. These books are written for their historic value rather than popular appeal and are not sold in a commercial manner.
- 102 PHLF finances the research, writing and publication of books on issues of historic preservation in the western Pennsylvania area. These books are written for their historic value rather than popular appeal and are not sold in a commercial manner. Revenue Ruling 67-4, 1967-1 CB 326, states that an organization engaged in publishing will be operating for exempt purposes within the meaning of IRC Section 501(c)(3) if (1) the content of the publication is educational, (2) preparation of the material follows methods generally accepted as educational in character, (3) the distribution of the materials is necessary or valuable in achieving the organization's educational purposes, and (4) the manner in which the distribution is accomplished is distinguishable from ordinary commercial publishing practices. Information on historic preservation is clearly educational. Distribution of the books written and published under PHLF sponsorship is necessary to educate the public on historic preservation issued; and, because the sale of such books is not conducted in a commercial manner, income received is not subject to the UBI Tax.

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Form 990, Schedule A, Part III, Line 4b - Statements About Activities

The prerequisites necessary to apply for a scholarship award are as follows:

1. The applicant must be a resident of Allegheny County.
2. The applicant's cumulative Quality Point Average at end of the first semester senior year must be 3.25 or greater.
3. The award is based on a student's academic achievement, community service/work experience, financial need, and interest in the history, architecture, and/or landscape design in the Pittsburgh region.
4. The applicant must write an essay, provide a high school transcript, a copy of his/her college acceptance letter, and one letter of recommendation.
5. We want the applicant to be pursuing a degree in some form of architectural preservation of historic preservation that meets our charitable purposes.

Updated: May 16, 2003

**Board of Trustees
Pittsburgh History & Landmarks Foundation
2003-2004**

Esther L. Barazzone, Ph.D.
President, Chatham College
Woodland Road
Pittsburgh, PA 15232-2826
(W) 412/365-1160 (F) 412/365-1644
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(F) 1-703/556-9312
Term Ending: 2008

Mrs. Jeanne B. Berdik
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(H) 412/687-4049 (W) None

Term Ending: 2007

Mr. Jay Brooks
Newington
331 Shields Lane
Sewickley, PA 15143
(H) 412/741-6384
Term Ending: 2006

Mr. Mark Stephen Bibro
1264 Wisconsin Avenue
Pittsburgh, PA 15216
(H) 412/561-0647 (W) 412/390-4736
(WF) 412/381-3575
Term Ending: 2006

Ms. Esther L. Bush
President & CEO
Urban League of Pittsburgh, Inc.
One Smithfield Street, 3rd Floor
Pittsburgh, PA 15222
(H) 412/434-0464 (W) 412/227-4181
(F) 412/227-4803 or 412/227-4870
Term Ending: 2007

Mr. Charles H. Booth, Jr.
President
Burrell Group, Inc.
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New Kensington, PA 15068
(H) 1-724/339-2220 (W) 412/362-2121
Term Ending: 2007

Mr. Marco Cardamone
Merging Media
313 East Carson Street
Pittsburgh, PA 15219
(H) 412/481-2191 (W) 412/481-7600
(WF) 412/481-9627
Term Ending 2007

Mrs. Susan E. Brandt
1 Trimont Lane, #1600
Pittsburgh, PA 15211
(H) 412/488-0805 (W&F) 412/481-3220
Term Ending: 2006

Ms. Meg Cheever
712 St. James Street
Pittsburgh, PA 15232
(H) 412/687-4088 (W) 412/682-7275
Term Ending: 2006

Updated: September 9, 2002

Mr. Gregory T. H. Davies
127 E. Sycamore Street
Pittsburgh, PA 15211-1719
(W) 412-825-1667 (WF) 412-825-1156
(H) 412-390-0476
Email gdavies@wab.wabco-rail.com
Term Ending: 2007

Mr. Michael M. Dawida
7 Overbrook Boulevard
Pittsburgh, PA 15210-4423
(W) 412/362-6813 (WF) 412/363-7913
Term Ending: 2004

Mrs. Robert Dickey, III
5606 Dunmoyle Avenue
Pittsburgh, PA 15217
(H) 412/621-5994
Term Ending: 2004

Mr. Joseph A. DiMenno
Dickie, McCamey & Chilcote, PC.,
Two PPG Place, Suite 400
Pittsburgh, PA 15222
(O) 412/392-5342 X5519 (F) 412/392-5367
(H) 412/683-5362
Term Ending 2005

Mr. George C. Dorman
1619 Tiffany Ridge Road
Pittsburgh, PA 15241
(H) 412/221-0638
Term Ending: 2007

Mr. Larry Dunn
Larry Dunn Associates
100 Ross Street, 5th Floor
Pittsburgh, PA 15219
(W) 412/261-6226 (F) 412/261-1991
Term Ending 2007

Mrs. Lowrie C. Ebbert
6630 Kinsman Road
Pittsburgh, PA 15217
(H) 412-521-0281
Term Ending: 2005

Mr. Arthur J. Edmunds
2337 Haymaker Road
Monroeville, PA 15146
(H & F) 412/373-7372
Term Ending 2004

Mr. Richard D. Edwards
5023 Frew Avenue
Pittsburgh, PA 15213
(H) 412/681-2278
Term Ending: 2007

Mr. Frank Fairbanks
1500 Andrea Drive
Pittsburgh, PA 15234
412/889-3284 (Apr.-Oct. Pgh)
561-330-3735 (Oct.-Mar.)
Term Ending: 2006

Mrs. James A. Fisher
5414 Kipling Road
Pittsburgh, PA 15217
(H) 412/683-3437
Term Ending 2007

Dr. Robert S. Foltz
422 Coolidge Avenue
Pittsburgh, PA 15228
(H) 412/344-9074
Term Ending: 2008

Ms. Zena K. Francis
The Design Alliance Architects
535 Smithfield Street, Suite 2400
Pittsburgh, PA 15222
(W) 412/261-0660 (F) 412/261-7071
Term Ending 2008

Updated: September 9, 2002

Mrs. Mary Louise Gailliot
5734 W. Woodland Road
Pittsburgh, PA 15232
(H) 412/521-5005
Term Ending: 2006

Mrs. David L. Genter
Backbone Road
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Term Ending: 2005

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Term Ending: 2006

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Apartment 19D
Pittsburgh, PA 15222
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Term Ending: 2004

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Pittsburgh, PA 15212
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Term Ending: 2006

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(H) 412/390-1135
Term Ending 2006

Mr. Philip B. Hallen
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Term Ending: 2005

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130 Springhouse Lane
Pittsburgh, Pas 15238
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Term Ending: 2004

Volker Hartkopf, Ph.D.
Director
Center for Building Performance &
Diagnostics
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Pittsburgh PA 15213
(H) 412/268-2856 (W) 412/268-2351
(F) 412/268-6129
Term Ending: 2004

Mr. Henry P. Hoffstot, Jr.
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Term Ending: 2008

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President
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Term Ending: 2008

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Term Ending: 2007

Updated: September 9, 2002

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Term Ending: 2004

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Elmhurst Company
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Pittsburgh, PA 15219
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(H) 412/391-1608
Term Ending: 2006

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1420 Graham Boulevard
Pittsburgh, PA 15235
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(WF) 412/396-6283
Term Ending: 2004

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Term Ending: 2005

Ms. Ayanna King
Pgh Transportation Equity Project
(PTEP)
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Term Ending: 2008

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Term Ending: 2004

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Dwelling House Savings and Loan Assoc.
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Term Ending: 2005

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Executive Director
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Term Ending: 2004

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Graham Realty Company
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Term Ending: 2006

Ms. Mary A. McDonough
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Term Ending: 2005

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412/355-0850
Term Ending: 2006

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(F) 412/ 231-0647
Term Ending: 2006

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Term Ending: 2004

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Chairman & CEO
C B Richard Ellis Pittsburgh
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Term Ending: 2007

Hon. Raymond Novak
Court of Common Pleas
436 Grant Street, Room 528
Pittsburgh, PA 15219
(W) 412/350-4726 (F) 412/350-1930
Term Ending: 2003

Mr. Robert F. Patton
156 Village Court
Pittsburgh, PA 15241
(H) 412/531-3293 (F) 412/531-3644
Term Ending: 2006

Mrs. Evelyn B. Pearson
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Pittsburgh, PA 15217
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Term Ending: 2005

Mrs. Nathan W. Pearson
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Sewickley, PA 15143
(H) 412/741-6282
Term Ending: 2005

Mr. Herman Reid, Jr., Ed. D.
1554 Petunia Street
Pittsburgh, PA 15210
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Term Ending: 2004

Mr. Dan Rooney
Pittsburgh Steelers
UPMC Sports Complex
3400 South Water Street
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Term Ending: 2008

Mrs. Farrell Rubenstein
5023 Frew Street
Pittsburgh, PA 15213
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Term Ending: 2007

Ms. Joedda Sampson
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(H) 412/363-6109
Term Ending: 2005

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Term Ending: 2008
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Updated: September 9, 2002

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Term Ending: 2007

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Term Ending: 2008

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Term Ending: 2006

Mr. Furman South, III
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Term Ending: 2007

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Term Ending: 2006

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Term Ending 2004

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Term Ending: 2005

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Term Ending: 2005

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BT Woodlipp Inc.
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Term Ending: 2008

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Term Ending: 2004

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Term Ending: 2005

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Term Ending: 2008

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Term Ending: 2005

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Term Ending: 2004

Mrs. James M. Walton
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Ligonier: 724/238-2956 (F) 724/238-2294
Florida: 561/276-9958
Term Ending: 2006

Mrs. Robert Wardrop
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Term Ending: 2004

Dr. George R. White
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Pittsburgh, PA 15222
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Term Ending: 2006

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African American Chamber of Commerce
425 Sixth Avenue, Suite 1330
Pittsburgh, PA 15219
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(H) 412/322-0699
Term Ending 2005

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Term Ending: 2005

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Mr. Franco Harris

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Emeritus Year: 1998