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## **Return of Private Foundation**

# or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

**W** 

OMB No 1545-0052

2002

Treated as a Private Foundation

Note: The organization may be able to use a copy of this return to satisfy state reporting requirements

	Ford	alendar	r year 2002, or tax year beginning JUL	12, 2002	, and er	nding	DEC 31, 2002	·
	G C	heck all	that apply: X Initial return 1	Final return	Amended retu	rn 🗆	Address change	Name change
	Hea	the IRS	Name of organization				A Employer identification	number
		abel.	THE ROBERT F. MEAGHER	CHARITABLE				
			FOUNDATION				04-3653669	
		print	Number and street (or P O box number if mail is not de	ivered to street address)		Room/suite	B Telephone number	
		type.	45 SCHOOL STREET				617 723-32	24
		Specific	City or town state and ZIP code				C If exemption application is p	ending, check here
	ιπετι	uctions	BOSTON, MA 02108				D 1. Foreign organizations	
	H C	heck tvr	pe of organization: X Section 501(c)(3) ex	empt private foundation			Foreign organizations me check here and attach co	eeting the 85% test,
		Section		Other taxable private found:	ation			
	I Fa	ır marke	et value of all assets at end of year   J   Accounting	ng method: X Cash	Accr	ual	E If private foundation sta under section 507(b)(1)	
			·   —	ner (specify)			F If the foundation is in a	
	<b>•</b>		1 , 003 . (Part I, colui		basis )		under section 507(b)(1)	
		rt I A	Analysis of Revenue and Expenses	(a) Revenue and	(b) Net in	vestment	(c) Adjusted net	(d) Disbursements
	L	<u>ر ت ت</u>	The total of amounts in columns (b), (c), and (d) may not ecessarily equal the amounts in column (a) )	expenses per books	inco		income	for charitable purposes (cash basis only)
			ontributions, gifts, grants, etc., received	1,000.			N/A	, , , , , , , , , , , , , , , , , , , ,
			neck X if the foundation is not required to attach Sch. B	2,000				
			stributions from split-interest trusts					
		a Int	terest on savings and temporary sh investments	3.		3.		STATEMENT 1
		- 00	vidends and interest from securities					
			ross rents	·				<u> </u>
			et rental income or (loss)	<del>-</del>			الم المناسبة	定り
•	e	ca Ne	et gain or (loss) from sale of assets not on				WECE,	
	evenue	<b>b</b> Gr	oss sales price for all					3011
	Rev		sets on line 6a  upital gain net income (from Part IV, line 2)			0.	RÉCÉ!	
	_		et short-term capital gain					
			come modifications				TOR BI	12 H
		10a Gr	oss sales less returns d allowances				11.98	ANCH ANCH
Ŋ			ss Cost of goods sold		·			
			ross profit or (loss)					
2			ther income					
4	i	12 To	otal. Add lines 1 through 11	1,003.		3.		
SCANATO		<b>13</b> Co	ompensation of officers, directors, trustees, etc	0.		0.		0.
		<b>14</b> Ot	ther employee salaries and wages					
JAN		<b>15</b> Pe	ension plans, employee benefits					
~_ ~	ses	<b>16a</b> Le	egal fees	·				
·\	든		counting fees					
~ •	ŭ		ther professional fees RECEIVE					
2017	Ş	17 In	terest			· · · · · · · · · · · · · · · · · · ·		
=5	rati	<b>18</b> Ta	axes JAN 0 6 20 percuation and depletion	11 0				
	nist	<b>19</b> De	epreciation and deplepon	$\parallel \boldsymbol{\wp} \parallel$				
	<u>=</u>	on ∩	CCUDADOU					
	A	<b>21</b> Tr	ravel, conferences, and meeting GDEN, L					
	and	22 Pr	rinting and publications					
	ng (	23 Ot	ther expenses					
	Operating and Administrative Expo	24 To	otal operating and administrative					
	þe	ex	penses Add lines 13 through 23	0.		0.		0.
	0		ontributions, gifts, grants paid					
			otal expenses and disbursements.					
			dd lines 24 and 25	0.		0.		0.
		<b>27</b> St	ubtract line 26 from line 12:					
		a Ex	cess of revenue over expenses and disbursements	1,003.				
		b Ne	et investment income (if negative, enter -0-)			3.		
		c Ac	djusted net income (if negative, enter -0-)				N/A	

223501 01-23-03 LHA For Paperwork Reduction Act Notice, see the instructions

Form 990-PF (2002)

1

THE ROBERT F. MEAGHER CHARITABLE Form 930-PF (2002) FOUNDATION 04-3653669 Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only Beginning of year End of year (c) Fair Market Value (a) Book Value (b) Book Value 1,003. 1 Cash - non-interest-bearing 2 Savings and temporary cash investments 3 Accounts receivable ► Less: allowance for doubtful accounts ▶ 4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶ 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations b Investments - corporate stock c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other 14 Land, buildings, and equipment: basis Less accumulated depreciation 15 Other assets (describe ▶ 1,003. 1,003. 16 Total assets (to be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons Mantagana and other nates according

9	2 1	Mortgages and other notes payable		
ַו	22	Other liabilities (describe >)		
_	23	Total liabilities (add lines 17 through 22)	0.	0.
		Organizations that follow SFAS 117, check here		
_		and complete lines 24 through 26 and lines 30 and 31.		
ני ני	24	Unrestricted	0.	1,003.
5	25	Temporarily restricted		
5	26	Permanently restricted	,	
3		Organizations that do not follow SFAS 117, check here		
-		and complete lines 27 through 31.		
3	27	Capital stock, trust principal, or current funds		
2	28	Paid-in or capital surplus, or land, bldg., and equipment fund		
ć	29	Retained earnings, accumulated income, endowment, or other funds		
2	30	Total net assets or fund balances	0.	1,003.
				į
	31	Total liabilities and net assets/fund balances	0.	1,003.

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30			
	(must agree with end-of-year figure reported on prior year's return)	1		0.
2	Enter amount from Part I, line 27a	2	1,	003.
3	Other increases not included in line 2 (itemize)	3		0.
4	Add lines 1, 2, and 3	4	1,	003.
5	Decreases not included in line 2 (itemize) ▶	5		0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,	003.

Page 3

	NDATION				04-365	3669 Page 3
Part IV Capital Gains	and Losses for Tax on	Investment	t Income	1200		
(a) List and desc 2-story brick w	cribe the kind(s) of property sold (e arehouse; or common stock, 200 s	.g., real estate, shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
la						
b NC	)NE					<del></del>
<u> </u>						·
<u>d</u>				-	<del></del> .	
<u>e</u>				<u> </u>		
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale		(h) Gain or (loss) (e) plus (f) minus (	g)
a						<del></del>
b						
<u></u>	<del></del>	<del></del>				
<u>.</u>		-				
Complete only for accets chows	I ng gain in column (h) and owned b		on 12/31/60		(I) Cours (Col. (b) sous	
Complete only for assets shown		<del></del>	cess of col. (I)		(I) Gains (Col. (h) gain ol. (k), but not less thar	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		col. (j), if any		Losses (from col. (	
<u>a</u>						
<u>b</u>			-			
<u>c</u> d					· <del></del> ·	<del> </del>
<u>d</u> e						
<u> </u>	<u></u>			<del></del>	· · · · · · · · · · · · · · · · · · ·	
Capital gain net income or (net c	apital loss). { If gain, also en	ter in Part I, line	7 }	2		i
, , ,					,	
If gain, also enter in Part I, line 8	oss) as defined in sections 1222(5).	anu (6).		)	•	
If (loss), enter -0- in Part I, line 8	3	_		ß 3		
Part V   Qualification l	Jnder Section 4940(e) fo	or Reduced	Tax on Net	Investment In	come	
or optional use by domestic private	te foundations subject to the sectio	n 4940(a) tax or	net investment i	ncome.)		
section 4940(d)(2) applies, leave	thic nart hlank					
Section 4340(u)(2) applies, leave	uns part biank.					
=	ection 4942 tax on the distributable	•		eriod?		Yes X No
	ualify under section 4940(e). Do no					
Enter the appropriate amount in (a)	each column for each year; see ins	structions before	making any entr			(d)
Base periód years	(b) Adjusted qualifying o	distributions	Net value of no	(c) oncharitable-use asset	Distrib	oution ratio rided by col. (c))
Calendar year (or tax year beginn	ning in) / riajaotoa quamying t		1101 14.45 01 11.		(601. (0) 014	ided by coi. (c))
2001 2000				· · · · · · · · · · · · · · · · · · ·		
1999						
1998						
1997						
		<del>-</del>	L			
Total of line 1, column (d)					2	
	5-year base period - divide the total	al on line 2 by 5,	, or by the numbe	r of years		
the foundation has been in exist				·	3	
	·					<del>,</del>
Enter the net value of noncharita	able-use assets for 2002 from Part	X, line 5			4	_
Multiply line 4 by line 3					5	
Enter 1% of net investment inco	me (1% of Part I, line 27b)				6	
Add lines 5 and 6					7	
Enter qualifying distributions fro	•				<u> 8</u>	<del></del>
	an line 7, check the box in Part VI, li	ine 1b, and comp	plete that part usi	ng a 1% tax rate.		
See the Part VI instructions.		<del></del>		· -		Form 990-PF (2002

THE ROBERT F. MEAGHER CHARITABLE

	990-PF (2002) <b>FOUNDATION</b>	<u> </u>	<u>04-365</u>			Page 4
Pa	rt VI Excise Tax Based on Investment Income (Section 4940	(a), 4940(b), 4940(e), or	<u> 1948 - sec</u>	<u>∍ instru</u>	ctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here   and ent	ter "N/A" on line 1.				
	Date of ruling letter: (attach copy of ruling letter if necessary-se		1			
b	Domestic organizations that meet the section 4940(e) requirements in Part V, check here ▶ of Part I, line 27b	and enter 1%	1			0.
c	All other domestic organizations enter 2% of line 27b. Exempt foreign organizations enter 4%	6 of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Oth		2			0.
3	Add lines 1 and 2		3			0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Other	hers enter -0-)	4			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	······ ,	5			0.
6	Credits/Payments:					
_	2002 estimated tax payments and 2001 overpayment credited to 2002	6a				
	Exempt foreign organizations - tax withheld at source	6b	7			
	Tax paid with application for extension of time to file (Form 8868)	6c	7			
	Backup withholding erroneously withheld	6d				
7	Total credits and payments. Add lines 6a through 6d		7			0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attack	hed	8			
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	<b>•</b>	9			0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	. •	10			
11	Enter the amount of line 10 to be: Credited to 2003 estimated tax	Refunded <b>▶</b>	11		•	
Pa	rt VII-A Statements Regarding Activities					
1a	During the tax year, did the organization attempt to influence any national, state, or local legis	slation or did it participate or interve	ne in		Yes	No
	any political campaign?			1a_		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purpose	es (see instructions for definition)?		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities a	and copies of any materials publ	ished or			
	distributed by the organization in connection with the activities					ļ
С	D 10			1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the	e year:				
	(1) On the organization. ► \$ 0 . (2) On organization managers	s.▶\$0	<u>.</u>			
е	Enter the reimbursement (if any) paid by the organization during the year for political expend	diture tax imposed on organization				
	managers. ► \$0 .					
2	Has the organization engaged in any activities that have not previously been reported to the II	RS?		2		X
	If "Yes," attach a detailed description of the activities.					
3	Has the organization made any changes, not previously reported to the IRS, in its governing in	instrument, articles of incorporation	ı, or	`		
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change			3		X
	Did the organization have unrelated business gross income of \$1,000 or more during the year	ar?		4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?		N/A	4b		<b>├</b>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied eith	her:		1 1		
	By language in the governing instrument or					
	By state legislation that effectively amends the governing instrument so that no mandatory	directions that conflict with the sta	te law			
	remain in the governing instrument?			_6		X
7	Did the organization have at least \$5,000 in assets at any time during the year?			7		X
	If "Yes," complete Part II, col (c), and Part XV.					
8a	Enter the states to which the foundation reports or with which it is registered (see instruction	ns) ►		_ [		
	MASSACHUSETTS			- [ '		
b	If the answer is "Yes" to line 7, has the organization furnished a copy of Form 990-PF to the A	Attorney General (or designate)	27 / 2			
_	of each state as required by General Instruction G? If "No," attach explanation		N/A	8b		<del> </del>
9	Is the organization claiming status as a private operating foundation within the meaning of se		alendar			
	year 2002 or the taxable year beginning in 2002 (see instructions for Part XIV)? If "Yes," co		~m> <m ^<="" td=""><td>9</td><td></td><td>X</td></m>	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule	-	STMT 2	10	X	<del> </del> -
11	Did the organization comply with the public inspection requirements for its annual returns an	o exemption application?		11	X	L
40	Web site address ► N/A The backs are in core of ► BLAKE C. ACCOCTAMES	T-1L	► 617 '	722 2	224	
12	The books are in care of BLAKE & ASSOCIATES	Telephone no				
40	Located at > 45 SCHOOL ST, BOSTON, MA	14 Cheek here	ZIP+4 ►	7 T T Q		$\overline{}$
13	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 104	FI - Offeck fiere	ا مه ا	3.7	- / ౫	•——
22353 01-23	and enter the amount of tax-exempt interest received or accrued during the year		13		A OOLDE	
01-23	;-03			Form \$	77-75	(2002)

FOUNDATION

<u>Pa</u>	int vil-B   Statements Regarding Activities for which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the organization (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	ıf the organization agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 19 of the instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected		İ	
	before the first day of the tax year beginning in 2002?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation	,		
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2002, did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2002? Yes X No			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the organization is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) . N/A	2b		
C	of the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.			
	<b></b>			
3a	Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
b	of "Yes," did it have excess business holdings in 2002 as a result of (1) any purchase by the organization or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the organization had excess business holdings in 2002.) N/A	3b		
	Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u> </u>
b	Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2002?	4b		X
5a	During the year did the organization pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly,			
	any voter registration drive?			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section			
	509(a)(1), (2), or (3), or section 4940(d)(2)?			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for			
	the prevention of cruelty to children or animals?			
b	olf any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations			
	section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here			
C	: If the answer is "Yes" to question 5a(4), does the organization claim exemption from the tax because it maintained			
	expenditure responsibility for the grant?  N/A L Yes L No			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a	a Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on			
	a personal benefit contract?			
b	o Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	_6b	_	Х
	If you answered "Yes" to 6b, also file Form 8870.	<u> </u>		
		Form 99	Ю-PF	(2002)

#### THE ROBERT F. MEAGHER CHARITABLE FOUNDATION

04-3653669

Part VIII Information About Officers, Directors, Trus Paid Employees, and Contractors	tees, Foundation M	anagers, Highl	у	Page 6
1 List all officers, directors, trustees, foundation managers and the				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GERALD S PIERCE	TRUSTEE	1		
58 SYCAMORE STREET				
SOMERVILLE, MA 02145	0	. 0.	0.	0.
	-{			
	_			
	-			
	-			
2 Compensation of five highest-paid employees (other than those in	ncluded on line 1). If none	, enter "NONE."		<u> </u>
(a) Name and address of each ampleyee and more than \$50,000	(b) Title and average	(a) Companyation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	allowances
NONE				
				`
	_	İ		
	-			
		-		
Total number of other employees paid over \$50,000			<u> </u>	0
3 Five highest-paid independent contractors for professional service	es. If none, enter "NONE	II .		
(a) Name and address of each person paid more than \$50,00	<del></del>	(b) Type of serv	rice	(c) Compensation
NONE		(1)		· · · · · · · · · · · · · · · · · · ·
·				
			-	
Total number of others receiving over \$50,000 for professional services			<b>•</b>	0
Part IX-A Summary of Direct Charitable Activities				
List the foundation's four largest direct charitable activities during the tax year. In	oluda ralavant etatietical inforr	mation cuch ac the		
number of organizations and other beneficiaries served, conferences convened, r	esearch papers produced, etc.		E	xpenses
1 N/A	· · · · · · · · · · · · · · · · · · ·			
	•			
2				-
3				

Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 N/A	-	
2	•	4
		4
All other program-related investments. See instructions.		
3		†
		1
Total. Add lines 1 through 3	<b>&gt;</b>	0.
Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign	an foundations	see instructions )
· · · · · · · · · · · · · · · · · · ·	gri louridations,	
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	1 000
b Average of monthly cash balances	1b	1,002.
c Fair market value of all other assets	1c	1 000
d Total (add lines 1a, b, and c)	1d	1,002.
e Reduction claimed for blockage or other factors reported on lines 1a and	0.	
1c (attach detailed explanation)	2	0.
2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d	3	1,002.
	4	15.
<ul> <li>Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)</li> <li>Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4</li> </ul>	5	987.
6 Minimum investment return. Enter 5% of line 5 ADJUSTED FOR SHORT TAX PERIOD	6	23.
Distributable Amount (see restrictions) (Section 4042(1)(2) and (1)(5) arrivet engrating founds		
foreign organizations check here and do not complete this part.)		
1 Minimum investment return from Part X, line 6	1	23.
2a Tax on investment income for 2002 from Part VI, line 5		
b Income tax for 2002. (This does not include the tax from Part VI.)		
c Add lines 2a and 2b	2c	0.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	23.
4a Recoveries of amounts treated as qualifying distributions 4a	0.	
b Income distributions from section 4947(a)(2) trusts	0.	•
c Add Innes 4a and 4b	4c	0.
5 Add lines 3 and 4c	5	23. 0.
Deduction from distributable amount (see instructions)  Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	23.
Part XII Qualifying Distributions (see instructions)		
	<del></del>	
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		•
a Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	
b Program-related investments - Total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:  5 Suitability test (specific sample) required)	3a	
<ul> <li>a Suitability test (prior IRS approval required)</li> <li>b Cash distribution test (attach the required schedule)</li> </ul>	3b	·
<ul> <li>Cash distribution test (attach the required schedule)</li> <li>Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4</li> </ul>	4	0.
5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment	7	
income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions Subtract line 5 from line 4	6	0.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whe	ther the foundat	ion qualifies for the section

4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

10 Destroitable amount for 2007 from Park II, Inn 7 2 tuncerounted mome, I any, as of the end of 2001 a Eriter amount for 2001 only 1 Eriter amount for 2001 only 1 Eriter amount for 2001 only 1 Eriter amount for 2001 only 1 Eriter amount for 2001 only 1 Eriter amount for 2001 only 1 Eriter amount for 2001 only 1 Eriter amount for 2001 only 1 From 1998 1 From 1998 1 From 1998 1 From 2001 1 Foat or lines 3s through e 1 Qualifying dethibutions for 2002 from Park IVI, Inn 4 Eriter S. 2 Applied to undistributed income of prore 2 Applied to undistributed once of prore 2 Eriter for 2002 destributions out of corpus 2 Eriter for 2002 destributions 3 Applied to 2002 destributions 3 Applied to 2002 destributions 4 Applied to 2002 destributions 5 Eriter for 2002 destributions 5 Eriter for 2002 destributions 6 Destributions 6 Destributions 7 Destributions 7 Destributions 8 Destributions 8 Destributions 8 Destributions 9 Destributi		(a) Corpus	(b) Years prior to 2001	(c) 2001	( <b>d)</b> 2002
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lines 4d and 5 from line 1. This amount must be distributed in 2003  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3)  8 Excess distributions carryover from 1997 not applied on line 5 or line 7  9 Excess distributions carryover to 2003. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:  a Excess from 1998 b Excess from 1999 c Excess from 2000 d Excess from 2001	f Undistributed income for 2002. Subtract				
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7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3)  8 Excess distributions carryover from 1997 not applied on line 5 or line 7  9 Excess distributions carryover to 2003. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 1998 b Excess from 1999 c Excess from 2000 d Excess from 2001					23.
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section 170(b)(1)(E) or 4942(g)(3)  8 Excess distributions carryover from 1997 not applied on line 5 or line 7  9 Excess distributions carryover to 2003. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9: a Excess from 1998 b Excess from 1999 c Excess from 2000 d Excess from 2001					
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a Excess from 1998 b Excess from 2000 c Excess from 2001 d Excess from 2001					
<b>b</b> Excess from 1999 <b>c</b> Excess from 2000 <b>d</b> Excess from 2001	1				
c Excess from 2000 d Excess from 2001					
d Excess from 2001					
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#### THE ROBERT F. MEAGHER CHARITABLE 04-3653669 Page 9 Form 990\*PF (2002) FOUNDATION Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2002, enter the date of the ruling b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5) Prior 3 years Tax year 2 a Enter the lesser of the adjusted net (a) 2002 (b) 2001 (c) 2000(d) 1999 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - Enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year-see page 25 of the instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or

	Other entity) of which the foundation has a 10% of greater interest.
?	Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
	Check here In the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If

the organization makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

<b>b</b> The form in which applications should be submitted and information and materials they should include:	
c Any submission deadlines:	

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

· Form 999-PF (2002)

FOUNDATION

04-3653669 Page 10

Part XV Supplementary Information	(continued)		<u> </u>	
3 Grants and Contributions Paid During the Ye		Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	00.100.100.1	
a Paid during the year				
NONE				
NONE				
			`	
			`	
		i		
				,
		<u></u>		
Total	Ī	T	<b>▶</b> 3a	0
<b>b</b> Approved for future payment				
NONE				
		<u> </u>		
Total			<b>▶</b> 3b	0

1 Program service revenue:  a b c d d e f f sees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property b Not debt-financed property b Not debt-financed property c Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from special events 10 Gross profit or (loss) from special events 10 Gross profit or (loss) from special events 10 Gross profit or (loss) from special events 10 Gross profit or (loss) from special events 10 Gross profit or (loss) from special events 10 Gross profit or (loss) from special events 10 Gross profit or (loss) from special events 10 Gross profit or (loss) from special events 10 Gross profit or (loss) from special events 10 Gross profit or (loss) from special events 10 Gross profit or (loss) from special events 10 Gross profit or (loss) from special events 10 Gross profit or (loss) from special events 10 Gross profit or (loss) from special events 11 Gross profit or (loss) from special events 12 Gross profit or (loss) from special events 13 Jac Jac Jac Jac Jac Jac Jac Jac Jac Jac	Enter gross amounts upless atherway indicated	Unrelated I	ousiness income	Excluded	by section 512, 513, or 514	
a b c d g Fees and contracts from government agencies g Membership dues and assessments linetest on savings and temporary cash investments loved and an interest from securities loved and savings and temporary cash investments loved and interest from securities loved and interest from secu		(a) Business	(b)	(c) Exclu-	(d)	Related or exempt
b c d d d d d d d d d d d d d d d d d d		code	Amount		AIHOUR	iuncuon income
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c d e l l l l l l l l l l l l l l l l l l						
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13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of	12 Subtotal. Add columns (b), (d), and (e)		C	).	3.	0
(See worksheet in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of		<u>,                                    </u>			13	3
Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of		ulations.)				
			nplishment of	Exempt P	urposes	
The diganization's exempt purposes (differ trial by providing futius for south purposes).					d importantly to the accom	plishment of
	The organization's exempt purposes	5 (Other than by providing full	us for such purposes	).	<del>-</del> . ·	
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Form 990-PF (2002) FOUNDATION 04-3653669 Page 12 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting organization to a noncharitable exempt organization of: 1a(1) (1) Cash (2) Other assets 1a(2) **b** Other Transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets 1b(3) (4) Reimbursement arrangements 16(4) (5) Loans or loan guarantees 1b(5) (6) Performance of services or membership or fundraising solicitations 1b(6) c Sharing of facilities, equipment, mailing lists, other assets, or paid employees 1c d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes b If "Yes," complete the following schedule. (b) Type of organization (c) Description of relationship (a) Name of organization N/A mined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, Signature of officer or trustee Date Title Date Check if self-11/17/10 employed ► X Preparer's SSN or PTIN Preparer's

Form **990-PF** (2002)

(781)848 - 2396

EIN -

Phone no.

Preparer's Use Only

signature

address, and 7IP code

BRAINTREE

COSTELLO CPA

MA 02184

BRAINTREE HILL OFFICE PARK, STE 205

# **Schedule B** (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

### **Schedule of Contributors**

Supplementary Information for line 1 of Form 990, 990-EZ, and 990-PF (see instructions)

OMB No 1545-0047

Name of organization

THE ROBERT F. MEAGHER CHARITABLE FOUNDATION

Employer identification number

04-3653669

Organization type (chec	ck one)
Filers of:	Section:
Form 990 or 990-EZ	501(c)( ) (enter number) organization
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
	527 political organization
Form 990-PF	X 501(c)(3) exempt private foundation
	4947(a)(1) nonexempt charitable trust treated as a private foundation
	501(c)(3) taxable private foundation
•	on is covered by the <b>General Rule</b> or a <b>Special Rule. (Note:</b> Only a section 501(c)(7), (8), or (10) organization can check box(es) le and a Special Rule-see instructions)
General Rule-	
•	ons filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one omplete Parts I and II)
Special Rules-	
sections 509(a	501(c)(3) organization filing Form 990, or Form 990·EZ, that met the 33 1/3% support test of the regulations under a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of \$5,000 or 2% on line 1 of these forms (Complete Parts I and II)
aggregate con	501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, tributions or bequests of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational ne prevention of cruelty to children or animals (Complete Parts I, II, and III)
some contribu \$1,000 (If this charitable, etc.	501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, tions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than box is checked, enter here the total contributions that were received during the year for an exclusively religious, , purpose. Do not complete any of the Parts unless the General Rule applies to this organization because it received religious, charitable, etc., contributions of \$5,000 or more during the year.)
	that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but ox in the heading of their Form 990, Form 990-EZ, or on line 1 of their Form 990-PF, to certify that they do not meet the filing

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 and Form 990-EZ

requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Schedule B (Form 990, 990-EZ, or 990-PF) (2002)

. 4 4				
Name of or	Form 990, 990-EZ, or 990-PF) (2002)  (ganization  OBERT F. MEAGHER CHARITABLE  (ATION		Employer	Page 1 to 1 of Part I identification number
Part I	Contributors (See Specific Instructions )			
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribut	ions	(d) Type of contribution
1	ROBERT F MEAGER  108 CURTIS STREET  SOMERVILLE, MA 02144	\$\$		Person X Payroll  Noncash  (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribut		(d) Type of contribution  Person Payroll Noncash - (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribut		(d) Type of contribution  Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribut		(d) Type of contribution  Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribut		(d) Type of contribution  Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribut	ions	(d) Type of contribution

Person Payroll Noncash

(Complete Part II if there is a noncash contribution)

FORM	990-PF	INTEREST	ON SZ	AVINGS	AND	TEMPORA	RY CA	SH I	NVESTMENTS	STATEMENT	1
SOUR	CE									AMOUNT	
EAST	 CAMBRID	GE SAVING	S BANI	K							3.
TOTAI	L TO FOR	M 990-PF,	PART	I, LI	NE 3	, COLUMN	A				3.
FORM	990-PF		LIST			NTIAL CO		JTOR	S	STATEMENT	2
NAME	OF CONT	RIBUTOR			;	ADDRESS					
ROBEI	RT F MEA	GHER			-	108 CURT	IS ST	ЗЕЕТ	. SOMERVILL	LE. MA 02144	