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∯m 990-PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
Note: The organization may be able to use a copy of this return to satisfy state reporting requirements.



2	For	cale	ndar year 1999, or tax ye	ear beginning	OCT	1, 1999		, and endir	na	SEP 30,	2000	
S			Name of averages							A Employer iden		
4	TOPOL BODEN BOWDON DEDIFED					31-167						
0	Otherwise, RUCKER FOUNDATION					B Telephone nu	mber					
9	-	•	Orint Number and street (or I		if mail is not d	elivered to street address)		Ro	om/suite	(205)	414-	3318
4		r typ	e. 312 23RD	STREET	NORTH	i L Shedy	<u>, L</u>	ane		C If exemption appli	cation is p	ending, check here
2		ructi	ons. City or town, state,				_			D 1. Foreign orga		
8 9			BIRMINGHA		35203		<u> </u>			Organizations check here an	meeting th d attach co	e 85% test, imputation
က က	<u> </u>	_	k type of organization:			xempt private foundati						tus was terminated
₹ .	<u>L_</u>		ection 4947(a)(1) nonexe	T		Other taxable private				under section (507(b)(1)	(A), check here
			arket value of all assets at			ing method: X C	Cash	Accrual				60-month termination
ᆸ.			year (from Part II, col	(c),		ther (specify) imn (d) must be on c	ach h	2010)		G If address char		(B), check here
CLEARED 2011			5) ► \$ 38 Analysis of Revenue a		rarti, colu		1	iasis j		G II address chai	igea, che	(d) Disbursements
ا ک	Pa	111	The total of amounts	s in columns (Ъ),	(a) Revenue and expenses per	ⁱ	(b) Net invest		(c) Adjusted	net	`for charitable
⋍쁜			(c), and (d) may not r		jual	books		income		income		purposes (cash basis only)
ರಣ		1	the amounts in column Contributions, gifts, grants,			-						(out but only)
ЩO		2	Contributions from split	•								
L _z		3	Interest on savings and temporal cash investments	porary						N/A		
ב≾		4	Dividends and interest fi			10,72	21.	10,	721.			STATEMENT 1
⋖		5a	Gross rents			-						
SO F	Revenue	b)						NIT	-
		6	Net gain or (loss) from sale of line 10	of assets not on					<u>s</u>	TATULA	ED_	
E10 888	Jue .	7	Capital gain net income (fron	n Part IV, line 2)					0 1	SE OF		
ENVELOPES TAT	× E	8	Net short-term capital ga	aın						1AN 19	2011	
ن سو	34	9	Income modifications Gross sales less returns	ſ						JAN 19		
٥	۳.	10a	and allowances	-	· -· ·					TPR BRA	NCH	
			Cross profit or (less)	L						TPR BRA	18	
		11	Gross profit or (loss) Other income			4,80	14		804.	000-		STATEMENT 2
		• •	Other moonie			=,00	74.	4,	004.			DIATEMENT Z
		12	Total. Add lines 1 throu	gh 11		15,52	25.	15.	525.			
-		13	Compensation of officers, di	rectors, trustees,	etc		0.		0.			0.
		14	Other employee salaries	and wages								
	"	15	Pension plans, employe	e benefits								
. 55	⊒ŝ		Legal fees									
6			Accounting fees						-			
~	Ĵ.	C	Other professional fees					RE	CEN	ED		
C	<u>ا</u>	1/	Interest Taxes									
2	Sta	10	Depreciation and depleti	ını	•			MAL 13	110	2011		
5	녍	20	Occupancy	IUII			 }	NATE OF THE PERSON NAMED IN	T 0	2011 (3)		
	اقرا	21	Travel, conferences, and	l meetinas	•		İ	00	760			
Щ	밀	22	Printing and publications	-			İ		JEN,	UT		
S	ğ	23	Other expenses	STN	(T 3	27	78.		0.			0.
4	Operating and Administrative Ex	24	Total operating and adm	ministrative					_			
	<u>(</u>		expenses. Add lines 13	-	-		78.		0.			0.
O,		20	Contributions, gifts, gran	•		16,60	00.					16,600.
	ĺ	26	Total expenses and dist	bursements.		46.5-	,					4
-	-		Add lines 24 and 25			16,87	8.		0.			16,600.
			Subtract line 26 from lin									
		a	Excess of revenue over disbursements	expenses and		<1,35	ا ډ					
		h	Net investment income	. (If possesses acres	- * O * D	<u> </u>	ا ، د ر		525.			
			Adjusted net income (#	-	•		\dashv		J4J.	N/A		
-	НΛ		r Panarwork Reduction A			iona				47/44		Form 000 DE (1000)

923501 12-02-99

Form 990-PF (1999)

Form 9	990-PF (1999) RUCKER FOUNDATION		' 31-3	1679691	Page 2
Par	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of		
Par	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market V	
1	Cash - non-interest-bearing	52,278.	51,256.	51,	<u> 256.</u>
2	Savings and temporary cash investments				
3	Accounts receivable ►				
	Less: allowance for doubtful accounts ▶	331.			
4	Pledges receivable ▶				
	Less: allowance for doubtful accounts				
5	Grants receivable				
6	Receivables due from officers, directors, trustees, and other				
	disqualified persons				
7	Other notes and loans receivable				
	Less: allowance for doubtful accounts ▶			 	
8 ا س					
Assets 0	, ,				
¥ 10	a Investments - U.S. and state government obligations				
	b Investments - corporate stock STMT 4	407,651.	407,651.	329,	<u>404.</u>
	c Investments - corporate bonds				
11	Investments - land, buildings, and equipment basis				
	Less accumulated depreciation				
12	Investments - mortgage loans				
13	Investments - other				
14	Land, buildings, and equipment basis ▶				
	Less accumulated depreciation				
15	Other assets (describe >)				
16	Total assets (to be completed by all filers)	460,260.	458,907.	380,	<u>660.</u>
17	Accounts payable and accrued expenses				
18	Grants payable				
စ္ဆ 19	Deferred revenue				
pilities 20					
를 21	Mortgages and other notes payable				
- 22	Other liabilities (describe >)				
23	Total liabilities (add lines 17 through 22)	0.	0.		
	Organizations that follow SFAS 117, check here				
ဖ	and complete lines 24 through 26 and lines 30 and 31.				
ဦ 24	Unrestricted				
<u>ē</u> 25	· · · ·				
<u>126</u>	[
<u> </u>	Organizations that do not follow SFAS 117, check here	_	_		
<u> </u>	and complete lines 27 through 31.				
Assets or Fund Balances		0.	0.		
စ္တိ 28	The state of the s	0.	0.		
₹ 29		460,260.	458,907.		
를 30	Total net assets or fund balances	460,260.	458,907.		
			450 005		
31	Total liabilities and net assets/fund balances	460,260.	458,907.		
Part	Analysis of Changes in Net Assets or Fund B	alances			
		<u> </u>		4.00	260
	al net assets or fund balances at beginning of year - Part II, column (a), line	30 .	1	450,	<u> 260.</u>
•	ist agree with end-of-year figure reported on prior year's return)			.4	2 - 2
	er amount from Part I, line 27a		2	< <u>T</u> ,	<u>353.</u> >
	er increases not included in line 2 (itemize)				0.
	l lines 1, 2, and 3		. 4	458,	907.
s lier	reases not included in line 2 (itemize)		151		u -

6

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

Form 990-PF (1999) RUCKER FOUNDATION Capital Gains and Losses for Tax on Investment Income Part IV (b) How acquired P - Purchase D - Donation (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) NONE (g) Cost or other basis (f) Depreciation allowed (e) Gross sales price plus expense of sale (or allowable) b Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (j), if any $\{\begin{array}{c} \mbox{If gain, also enter in Part I, line 7} \\ \mbox{If (loss), enter -0- in Part I, line 7} \end{array}\}$ 2 Capital gain net income or (net capital loss). 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank. Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the organization does not qualify under section 4940(e). Do not complete this part. Enter the appropriate amount in each column for each year; see instructions before making any entries. (d)
Distribution ratio
(col. (b) divided by col. (c)) (a) Base period years (c)
Net value of noncharitable-use assets Adjusted qualifying distributions Calendar year (or tax year beginning in) 468,956 0000000 1998 1997 1996 1995 1994 2 .0000000 2 Total of line 1, column (d) Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years .0000000 the foundation has been in existence if less than 5 years 3 Enter the net value of noncharitable-use assets for 1999 from Part X, line 5 4 5 Enter 1% of net investment income (1% of Part I, line 27b) 6

5 Multiply line 4 by line 3

Enter qualifying distributions from Part XII, line 4

Add lines 5 and 6 ...

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

403,822. 155. 155. 16,600.

Form 990-PF (1999)

	n 990-PF (1999) RUCKER FOUNDATION			<u> 1679(</u>			age 4
Pa	art VI Excise Tax Based on Investment Income (Section 4940(a), 494	i0(b), 4940(e), or 4	<u>948 -</u>	see in	<u>ıstru</u>	ctior	<u>ıs)</u>
1a	a Exempt opérating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/i	'A" on line 1.					
	Date of ruling letter (attach copy of ruling letter if necessary-see instruct						
b	Dòmestic organizations that meet the section 4940(e) requirements in Part V, check here 🕨 🛣 and	enter 1%	1			1	<u>55.</u>
	of Part I, line 27b						
C	: All other domestic organizations enter 2% of line 27b. Exempt foreign organizations enter 4% of line 12,	, col. (b)					
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -		2				<u>0.</u>
3	Add lines 1 and 2		3			1	55.
4	Subtrtle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter-	-0-)	4				<u>0.</u>
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5			1	55.
6	Credits/Payments:						
а	1 1999 estimated tax payments and 1998 overpayment credited to 1999 6a						
	Exempt foreign organizations - tax withheld at source 6b						
	Tax paid with application for extension of time to file (Form 2758)						
	I Backup withholding erroneously withheld 6d						
	Total credits and payments. Add lines 6a through 6d		7				0.
8	Enter any PENALTY for underpayment of estimated tax. Check here if Form 2220 is attached		8				
9	TAX DUE. If the total of lines 5 and 8 is more than line 7, enter AMOUNT OWED	▶	9			1	55.
10	OVERPAYMENT. If line 7 is more than the total of lines 5 and 8, enter the AMOUNT OVERPAID	•	10				
	Enter the amount of line 10 to be: Credited to 2000 estimated tax	Refunded -	11				
	art VII-A Statements Regarding Activities						
	During the tax year, did the organization attempt to influence any national, state, or local legislation or d	lid it participate or interven	ie in			Yes	No
-	any political campaign?				1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see inst	tructions for definition)?			1b		X
_	If the answer is "Yes" 10 1a or 1b, attach a detailed description of the activities and copies		hed or	Ī			
	distributed by the organization in connection with the activities	,					
c	Did the organization file Form 1120-POL for this year?				1c		X
4	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:						
	(1) On the organization. \triangleright \$ 0 • (2) On the organization managers. \triangleright \$;	0.				
۵	Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax ii						
-	managers. \triangleright \$ 0 .	mpooda on the organization	<i>,</i>	1			
2	Has the organization engaged in any activities that have not previously been reported to the IRS?]	2		X
_	If "Yes," attach a detailed description of the activities.						
9	Has the organization made any changes, not previously reported to the IRS, in its governing instrument	t articles of incorporation.	or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	i, artiolog or moorporation,	•		3		X
40	Did the organization have unrelated business gross income of \$1,000 or more during the year?				4a		X
	of "Yes," has it filed a tax return on Form 990-T for this year?		N	/A	4b	- "	
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		- ' '	′	5		X
J	If "Yes," attach the statement required by General Instruction T.			F			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:						
U	By language in the governing instrument; or						
	 By state legislation that effectively amends the governing instrument so that no mandatory directions 	that conflict with the state	e law				
	remain in the governing instrument?	and bonning man and order			6	Х	
7	Did the organization have at least \$5,000 in assets at any time during the year?			Ì	7	X	
•	If "Yes," complete Part II, col (c), and Part XV.			Ī			
Ωa	Enter the states to which the foundation reports or with which it is registered (see instructions)			1			i
Va	ALABAMA						
	of the answer is "Yes" to line 7, has the organization furnished a copy of Form 990-PF to the Attorney Ge	eneral (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation	moral (or accignate)		1	8b	х	
۵	Is the organization claiming status as a private operating foundation within the meaning of section 4942	2(1)(3) or 4942(1)(5) for ca	lendar	ľ			
3	year 1999 or taxable year beginning in 1999 (see instructions for Part XIV)? If "Yes," complete Part		londar		9		X
10	Did any persons become substantial contributors during the tax year?			ŀ	10		X
10	If "Yes" attach a schedule listing their names and addresses		•	ŀ			_
11.	Did anyone request to see either the organization's annual return or its exemption application (or both).	?			11a		х
	of the anyone request to see entire the organization's annual return of its exemption application (or both). If "Yes," did the organization comply pursuant to the instructions? (See General Instruction Q.)	•	N	/A	11b		
		Telephone no.		, 44 [110		
12	The books are in care of THE FOUNDATION Located at THE FOUNDATION'S ADDRESS	reichnous no.1	ZIP+4	_	•	•	
40	Located at THE FOUNDATION'S ADDRESS Section 4047(a)(1) programmt charactella trucks filing Form 900-PF in liquid form 1041. Check	r hare	ZII #4				. []
เง	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check	, IIGI G	13		M	/A	لــــــن
	and enter the amount of tax-exempt interest received or accrued during the year		10				(1999)

Page 4

31-1679691

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Self-deshin (section 491) Self-deshin (section 49	Form 990-PF (1999) RUCKER FOUNDATION 31-167 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required	9691	_	Page §
1 Sch-fealing (section 4941); a Dimma the year did the coignatization (sither directly or indirectly); (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Shorrow money from, lead money to, or otherwise extend credit to (or accept if from) a disqualified person? (3) Funish goods, services, or facilities to (or accept them from) a disqualified person? (4) Psy comparisation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agnee to pay money or property to a government official? (Exception, Check Nor d the organization agreed or make a grant to or to employ the official for a period life termination of government service, if itemmating within 30 days.) 1 of the anxiety risks of 10 (116), did AMY of the acts to the outly wider the exemptions described in Regulations section 53,494 (16)-3 or in a current notice regarding disaster assistance (see page 18 of the indiructions)? Organizations relying on a current notice regarding disaster assistance check here to be the visit day of the tax year beginning in 1993? 1 Taxes on failure to distribute encome (section 4942 (organization have any undistributed moome (lines 64 and 6e, Part XIII) for tax year(s) beginning before 1999? If Yes, 1 tat the years I beginning in 1993? 2 Taxes on failure to distribute encome (section 4942 (organization have any undistributed moome (lines 64 and 6e, Part XIII) for tax year(s) beginning in before 1999? If Yes, 1 tat the years is bedien 2 to the which the cognization is NOT applying the provisions of section 4942(a)(3) or 4942(a)(3) o	· · · · · · · · · · · · · · · · · · ·	1	Yes	No
a During the year did the capanization (either directly or indirectly): (1) Engage in the sale or exchange, or issain of sproyer with a dequalation person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualitied person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualatied person? (4) Pay compensation to, or pay or remitures the expenses of, a dequalatied person? (5) Furnish any momen or assets to a designative person (or make any or dired exvasible to the benefit or use of a dequalatied person)? (6) Agree to pay momen or prosper's to a government official? (Exception, Check *No* if the erganization agreed to make a grant to or to employ the otheral for a period after terrimization of povernment store, of terminating within 90 days.) b) If the answer is "Yes" to 1(1)-(6), and AIY of the acts fall to quality under the exceptions described in Regulations section 53-494 (1(1)-3 or in a current notice regarding diseaster assistance (see page 18 of the instituctions?)? Organizations relying on a current notice regarding diseaster assistance clear there. D old the organization engagen is profit year in any of the acts described in 1s, other than excepted acts, that were not corrected before the first day of the tax year beginning in 1999? 2 Taxes in faithur to distribute consets (eschoe 4942) (does not apply for years the organization was a privale operating foundation defined in section 4942(a)(3) or 4942(a)(5): a Not the end of tax year 1998, 3d the erganization have any undertributed momen (lines 64 and 6e, Part XIII) for tax year(s) beginning brition 1999? If Yes, Is the years bedien 2 for which the organization have any undertributed momen (lines 64 and 6e, Part XIII) for tax year(s) beginning brition 1999? If Yes, Sis the years bedien 2 for which the organization have any undertributed momen (lines 64 and 6e, Part XIII) for tax year(s) beginning the year? If Yes (1) In the contribution the section 1994(3) and 1994 are rese		<u> </u>		1,10
(1) Engage in the sale or exchange, or lessand of property with a disqualified person? (2) Borrow money from, lend money for, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a dequalified person? (4) Pay compensation in, or pay or reimburs the expenses on, a disqualified person? (5) Transfer any income or assets to a designalized person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check No.' of the organization agreed on trake a grant to or to enjoy the official for a period after termination of government service, if terminating within 90 days.) b) If the answer is **ve** to 161/16, did Not Vir of the acts that the quality under the exemptions described in Regulations section 53.491(d)3 or in a current notice regarding disaster assistance (see page 18 of the instructions)? All of the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year Deginning in 1999? If yes, I stat the years be a described in 1a, other than excepted acts, that were not corrected before the first day of the tax year Deginning in 1999? A them end of tax year 1999, and the organization have any endistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 1999? If Yes, I stat be years \$\frac{1}{2}\$ 1998 If Yes, I stat the years \$\frac{1}{2}\$ 1998 If Yes, I stat the years be an application in NOT applying the provisions of section 4942(a)(2) (relating to incorrect valuation of askers) to the years undertwired incorrect valuation of askers) to the years undertwired incorrect valuation of askers) to the years undertwired incorrect valuation of askers) to the years undertwired incorrect valuation of askers) to the years undertwired valuation of askers) to the years undertwired valuation of askers) to the year				
[2] Berrow money from, lend money to, or otherwise extend credit to (or accept it from) a doqualified person? (3) Firmsh goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation is, or, pay or remitures the expenses of, a disqualified person? (5) Finalise any momen or assets to a disqualified person (or make any or other available for the benefit or use of a disqualified person)? (6) Agree to by money or procept to a disqualified person (or make any of other available) for the benefit or use of a disqualified person (or make any of other available) for the benefit or use of a disqualified person (or make any of other available) for the benefit or use of a disqualified person (or make any of the acts that to quality under the exemptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 18 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 18 of the instructions)? Organization relying on a current notice regarding disaster assistance (see page 18 of the instructions)? Organization relying on a current notice regarding disaster assistance (see page 18 of the instructions)? Organization relying on a current notice regarding disaster assistance flesh here of the organization relying on a current notice regarding disaster assistance flesh here Organization relying on a current notice regarding disaster assistance flesh here In the organization relying on a current notice regarding disaster assistance flesh here In the organization relying on a current notice regarding disaster assistance flesh here In the expension of section 4942(f)(6) and 4942(f)(6): In the provision of section 4942(f)(6) are being applied to ANY of the years itself and 6e, Part XIII) for tax year(f) beginning the flesh of the page 2 in the page 3 in the page 3 in the page 3 in the page 3 in the page 3 in the page 3 in the page 3 in the page 3 in the page 3 in the page 3 in the pag				
a disqualified person? (3) Furmish goods, services, for facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remiturise the expenses of, a disqualified person? (5) Transfer any income or assetts to a designalified person (or make any of either available of the the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' (7) If the answer or "Ke's to 14(1)-(6), dth AV or the act set to quality under the exceptions described in Regulations section 53,494 (d)-3 b) If the answer or "Ke's to 14(1)-(6), dth AV or the act set to quality under the exceptions described in Regulations section 53,494 (d)-3 or in a current notice regarding disaster assistance (see page 16 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here b Did the organization engage in a prior year in any of the act secretive that is, other than excepted acts, that were not corrected before the first day of the tax year beginning in 1999? I Taxes on this time of distribute money (section 4942() (does not apply for years the organization was a private operating foundation didlined in section 4942(3) or 4942(1)(5): a At the end of tax year 1999, did the organization have any undistributed income (lines 6d and 6e, Parl XIII) for tax year(s) beginning before 1999? If Yes, 1st the years istelied in 25 for which the organization is NOT applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed discount (if applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed discount of 1990; and the organization hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If Yes, 3 did it have excess business holdings in 1999 as a result of (1), any purchase by the organization or disqualified person after May 26, 1969; (2), the large for the 5-year peri				
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c If the provisions of section 4942(a)(2) are being applied to ANY of the years listed in 2a, list the years here.	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to ALL years listed, answer "No" and attach			
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expenditure responsibility for the grant? N/A Yes No				
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RUCKER FOUNDATION . 31-1679691 Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their	compensation:		_	
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DIANA R. SLAUGHTER	TRUSTEE			
2942 CHEROKEE ROAD				
BIRMINGHAM, AL 35223	0.	0.	0.	0.
J. MICHAEL REDIKER	TRUSTEE			
506 HAMPTON DRIVE	1			
BIRMINGHAM, AL 35209	0.	0.	0.	0.
	4			
	1			
			-	_
	-		1	1
	†			
2 Compensation of five highest- paid employees (other than those in	cluded on line 1). If none	, enter "NONE."		
(a) Name and address of each amplayed payd mare than \$50,000	(b) Title and average hours per week	(-) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other allowances
(a) Name and address of each employee paid more than \$50,000	devoted to position	(c) Compensation	and deferred compensation	allowances
NONE				
· · · · · · · · · · · · · · · · · · ·	_			
	-			
· -	-		<u> </u>	
	+			
		 		
	-			
Fotal number of other employees paid over \$50,000	<u> </u>	I	<u></u>	0
3 Five highest- paid independent contractors for professional service	es. If none, enter "NONE.		•	
(a) Name and address of each person paid more than \$50,000		(b) Type of serv	rice	(c) Compensation
NONE				
	ļ			
· · · · · · · · · · · · · · · · · · ·				
 				
	· -····			
Total number of others receiving over \$50,000 for professional services			>	0
Part IX-A Summary of Direct Charitable Activities				
List the foundation's four largest direct charitable activities during the tax year. Incl	ude relevant statistical informa	ation such as the		
number of organizations and other beneficiaries served, conferences convened, re-	search papers produced, etc.			xpenses
N/A				
		· -		<u> </u>

Part IX-B Summary of Program-Related Investments		
Describe any program-related investments made by the foundation during the tax year.	<u> </u>	Amount
1 N/A		
2		
3		
	L	
Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	lations, se	e instructions)
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	357,980.
b Average of monthly cash balances	1b	51,992.
c Fair market value of all other assets	1c	0.
d Total (add lines 1a, b, and c)	1d	409,972.
e Reduction claimed for blockage or other factors reported on lines 1a and	'-	
	.	
2 Acquisition indebtedness applicable to line 1 assets		0.
3 Subtract line 2 from line 1d	3	409,972.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	6,150.
5 Net value of noncharitable-use asset Subtract line 4 from line 3. Enter here and on Part V, line 4	5	403,822.
6 Minimum investment return. Enter 5% of line 5.	. 6	20,191.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and	certain	
foreign organizations check here and do not complete this part.)		
1 Minimum investment return from Part X, line 6	1	20,191.
2a Tax on investment income for 1999 from Part VI, line 5	-	
b Income tax for 1999. (This does not include the tax from Part VI.)	-	155
c Add lines 2a and 2b	2c	155.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	20,036.
4a Recoveries of amounts treated as qualifying distributions 4a 0		
		0
c Add lines 4a and 4b	4c	20,036.
5 Add lines 3 and 4c	6	20,030.
6 Deduction from distributable amount 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	20,036.
		20,030.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc total from Part I, column (d), line 26	<u>1a</u>	16,600.
b Program-related investments - total of lines 1-3 of Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Surtability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.)	4	16,600.
5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment		4 = =
income. Enter 1% of Part I, line 27b	5	155.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	16,445.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the for	undation q	ualifies for the section

Form 990-PF (1999)

4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 1998	(c) 1998	(d) 1999
1 Distributable amount				
for 1999 from Part XI, line 7				20,036.
2 Undistributed income, if any, as of the end of 1998			00 013	
a Enter amount for 1998 only			22,913.	
b Total for prior years 19,19,19		0.		
3 Excess distributions carryover, if any, to 1999				
a From 1994				
b From 1995				
c From 1996				
d From 1997				
e From 1998	0.			
f Total of lines 3a through e				
4 Qualifying distributions for 1999 from				
Part XII, line 4: ► \$ 16,600.			16,600.	
a Applied to 1998, but not more than line 2a		· · · · · · · · · · · · · · · · · · ·	10,000.	
b Applied to undistributed income of prior		0.		
years (Election required - see instructions)		<u> </u>		
c Treated as distributions out of corpus	o.l			
(Election required - see instructions) d Applied to 1999 distributable amount			-	0.
e Remaining amount distributed out of corpus	0.			
· [0.			0.
5 Excess distributions carryover applied to 1999 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			
6 Enter the net total of each column as				
indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 1998. Subtract line				
4a from line 2a. Taxable amount - see instr.			6,313.	
f Undistributed income for 1999. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2000				20,036.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	_			
section 170(b)(1)(E) or 4942(g)(3)	0.			
8 Excess distributions carryover from 1994	_			
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2000.				
Subtract lines 7 and 8 from line 6a	0.			····
O Analysis of line 9:				
a Excess from 1995				
b Excess from 1996				
c Excess from 1997				
d Excess from 1998				
e Excess from 1999				<u></u>

Part XV Supplementary Information (continued)

Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution Foundation **Amount** status of Name and address (home or business) recipient a Paid during the year 501(C)(3) PUBLIC 8,600. CHARITY THE ALTAMONT SCHOOL CATHEDRAL CHURCH OF THE 501(C)(3) PUBLIC ADVENT CHARITY 8,000. ▶ 3a 16,600. Total b Approved for future payment NONE **▶** 3b 0. Total

Part XVI-A Analysis of Income-Producing Activi	· <u> </u>				679691 Page 1
		huginaga ingama	1 =		
Enter gross amounts unless otherwise indicated.		business income	(C) Exclu-	oy section 512, 513, or 514	(e)
	(a) Business	(b) Amount	ston	(d) Amount	Related or exempt function income
1 Program service revenue:	code		code	7 1110 2111	
(a)	-				
(b)	- 		 - -		
(c)			 		
(d)			+ + -		
(e)	-			· · · · · ·	
(f)(g) Fees and contracts from government agencies	-				
			+		
2 Membership dues and assessments 3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities			14	10,721.	
5 Net rental income or (loss) from real estate:			1 - 1 -	10,721.	
(a) Debt-financed property	 				
(b) Not debt-financed property			<u> </u>		
6 Net rental income or (loss) from personal	1				
property					
7 Other investment income			01	4,804.	- <u></u>
8 Gain or (loss) from sales of assets other			-		
than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:		-			-
a					
b					
c					
d					
e					
2 Subtotal. Add columns (b), (d), and (e)		0		15,525.	0
3 TOTAL. Add line 12, columns (b), (d), and (e)				▶ 13	15,525
See worksheet in line 13 instructions to verify calculations.))				
Part XVI-B Relationship of Activities to the Acco	omolishment of Ev	emnt Purnoses			
	<u> </u>				hab mand of
Line No Explain below how each activity for which in the organization's exempt purposes (other ti				importantly to the accomp	nishment or
			•		
					_
					<u> </u>

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 	 <u> </u>		
 			"
 	 		

		Exempt Organization	IS								
1		ne organization directly or indi					•) of		Yes	No
		ode (other than section 501(c				organiza	ations?				
а		ifers from the reporting organ	ization to a no	ıncharıtable exempt organız	ation of:				 		7.7
	(1) (vasn Other assets							1a(1) 1a(2)		X
h		Transactions;							14(2)		Δ
		Gales of assets to a noncharita	ble exempt or	raanization					16(1)		х
		Purchases of assets from a no				-		-	1b(2)		X
		Rental of facilities or equipmen							1b(3)		X
	(4) F	Reimbursement arrangements	;						1b(4)		X
	(5) L	oans or loan guarantees							1b(5)		_X
	(6) F	erformance of services or me	embership or f	fundraising solicitations					1b(6)		X
C		ng of facilities, equipment, ma							1c		<u>X</u> _
đ		answer to any of the above is									
		vices given by the reporting o		-	ess than fair mar	ket vai	ue in any transaction or sn	arıng arrangement,	Snow	IA	
a \	_ coluii _ine no.	on (d) the value of the goods, (b) Amount involved	1	e of noncharitable exempt o	rnanization	(4) [Description of transfers, tra	neartions and sha	rino ari	annem	ents
<u> </u>	-1110 1104	(b) Amount involved	(c) nam	N/A	n garrization	(u) t	ocscription of mansiers, tra	nsactions, and sna	iling air	angem	CIICS
					-						
										.	
										-	
				·							
							-		_		
							•	•			
	_										
			<u> </u>								
2a		organization directly or indire	-	•	•	organız	ations described		٦,,,	77	7
		tion 501(c) of the Code (other s," complete the following sch		501(c)(3)) or in section 52.	[7				」Yes	لم	No
<u>U</u>	11 168	(a) Name of organization	euule.	(b) Type of orga	anization	Т	(c) Descri	ption of relationshi	n		
		(a) Name of organization		N/A	amzanon		(6) 003011	phon of relationsin	ν		
				,							
Pá	art X\	/III Public Inspection		/							
_				N/A							
1 2		the date the notice of availabil the name of the newspaper	=	Jai return appeared in a new	spaper -						
3		there $lacktriangler$ to indicate that		ached a conv of the newsna	aner notice reniii	red hv	the instructions. (If the not	ice is not attached	the ref	urn	
•		considered incomplete.)	it you navo at	monou a copy or the nonept	apor nonoo roqui		alo mos sonono. (m alo no	ioo io not ataonoa,			
	Under	penalties of perjury, I declare that I						ledge and belief, it is	true, con	rect,	-
_	and of	replete Declaration of preparer (4th	herthan taxpaye	r or fiduciary) is based on all info	rmation of which pr	reparer h	nas any knowledge				
- Lere		mane / 5	Xaug	liler	115	$oldsymbol{\mu}$	TRUSTEE				
algn r	Sı	nature of officer or trustee)	Date		Title				
2	ຸທຸ	Preparer's	0. 0	Par 1	Date /		Check if	Preparer's SSN			
ase	Paid Preparer's Use Only	signature 004		V / HUDCL	1/5/11		self-employed ▶ X	P2028	<u> 454</u>	8	
<u> </u>	Pa Se (BAKER & COMP.	ANY, LL	Р		EIN ▶			
	잡기	and address		BOX 59726				7ID . 4 . 2	505	9-9	725
			DTKNTN	GHAM, AL				ZIP + 4 ► 3		990-PF	
									FORT	JJUTI	(1999)

M 990-PF DIVIDEN	DS AND	INTER	EST F	'ROM	SECUE	ITIES	STATEMENT 1
JRCE		GROSS	AMOU	NT		TAL GAINS	COLUMN (A) AMOUNT
RILL LYNCH	-	-	10,7	21.		0.	10,721
CAL TO FM 990-PF, PART I,	LN 4		10,7	21.		0.	10,721
₹M 990-PF	0	THER I	NCOME	1			STATEMENT 2
3CRIPTION							AMOUNT
HER INCOME							4,804.
CAL TO FORM 990-PF, PART I	, LINE	11, C	OLUMN	A			4,804
N 990-PF	0	THER E	XPENS	ES			STATEMENT
3CRIPTION	EXPE	A) NSES BOOKS	NET MENT			(C) ADJUSTED NET INCOM	
COME TAXES PAID		278.	<u> </u>		0.	· · · · · · · · · · · · · · · · · · ·	0.
FORM 990-PF, PG 1, LN 23		278.		· 	0.		0.
RM 990-PF	CO	RPORAT	E STC	CK			STATEMENT 4
SCRIPTION					вос	K VALUE	FAIR MARKET VALUE
JIANT ENERGY CORPORATION ERCAN ELECTRIC POWER SOUTH BANCORPORATION VTRAL & SOUTHWEST CORPORATION PASO ENERGY CORPORATION PASO ENERGY CORPORATION ETUNE BRANDS, INC LAHER GROUP PLC SPONS ADR LOGG COMPANY COMAC ELECTRIC COMPANY CLASS COMPANY CLASS A						19,631. 11,650. 136,875. 0. 34,109. 5,975. 14,422. 14,437. 13,450. 8,147. 995.	17,637, 9,395, 75,000, 0, 42,885, 12,325, 13,250, 11,625, 9,675, 7,562,

LOROL RODEN BOWRON REDIKER RUCKER FOUNDA	• • • •	31-1679691
RA LEE CORPORATION NAT, INC. JTHERN COMPANY KACO, INC. RCHMARK CORPORATION DELL & REED FINANCIAL, INC. CLASS A DELL & REED FINANCIAL, INC. CLASS B	28,984. 0. 46,641. 12,469. 30,032. 909. 3,903.	20,313. 0. 48,686. 10,500. 27,813. 2,604. 10,614.
OX CORPORATION	25,022.	9,000.
TAL TO FORM 990-PF, PART II, LINE 10B	407,651.	329,404.