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STATUTE CLEARED JUN 11 2010

990

Return of Organization Exempt From Income Tax

Under section 501(c) of the Internal Revenue Code (except black lung benefit trust or private foundation) or section 4947(a)(1) nonexempt charitable trust

OMB No 1545-0047

1999

This Form is Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

Note The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 1999 calendar year, OR tax year period beginning OCT 1, 1999, and ending SEPT 30 2000

B Check if:  
☐ Change of address  
☐ Initial return  
☐ Final return  
☐ Amended return (required also for State reporting)

C Name of organization HUNTINGTON'S DISEASE SOC OF AMERICA, KY CHAPTER

D Employer identification number 13-3349872

E Telephone number 502-637-4372

F Check ☐ if exemption application is pending

G Type of organization ☒ Exempt under section 501(c)(3) (insert no ) ☐ section 4947(a)(1) nonexempt charitable trust

Note Section 501(c)(3) exempt organizations and 4947(a)(1) nonexempt charitable trusts MUST attach a completed Sch A (Form 990).

H(a) Is this a group return filed for affiliates? Yes or No ☐ Yes ☐ No

I If either box in H is checked "Yes," enter four-digit group exemption number (GEN)

(b) If "Yes," enter the number of affiliates for which this return is filed

J Accounting ☐ Cash ☒ Accrual

(c) Is this a separate return filed by an organization covered by a group ruling? ☐ Yes ☐ No

K Check here ☐ if the organization's gross receipts are normally not more than \$25,000 The organization need not file a return with the IRS, but if it received a Form 990 Package in the mail, it should file a return without financial data Some states require a complete return

Note Form 990-EZ may be used by organizations with gross receipts less than \$100,000 and total assets less than \$250,000 at end of year

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

(See Specific Instructions on page 15)

1	Contributions, gifts, grants, and similar amounts received			
a	Direct public support	1a	50,886	
b	Indirect public support	1b		
c	Government contributions (grants)	1c		
d	Total (add lines 1a through 1c) (attach schedule)	1d	50,886	
2	Program service revenue including government fees and contracts (from Part VII, line 93)	2		
3	Membership dues and assessments	3	280	
4	Interest on savings and temporary cash investments	4	1,206	
5	Dividends and interest from securities	5		
6a	Gross rents	6a	0	
b	Less rental expenses	6b	0	
c	Net rental income or (loss) (subtract line 6b from line 6a)	6c	0	
7	Other investment income (describe)	7		
8a	Gross amount from sales of assets other than inventory	(A) Securities	8a	
b	Less cost or other basis and sales expenses	(B) Other	8b	
c	Gain or (loss) (attach schedule)	8c	0	
d	Net gain or (loss) (combine line 8c, columns (A) and (B))	8d	0	
9	Special events and activities (attach schedule)			
a	Gross revenue (not including \$ of contributions reported on line 1a)	9a	19,655	
b	Less direct expenses other than fundraising expenses	9b	653	
c	Net income or (loss) from special events (subtract line 9b from line 9a)	9c	19,002	
10a	Gross sales of inventory, less returns and allowances	10a		
b	Less cost of goods sold	10b		
c	Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)	10c	0	
11	Other revenue (from Part VII, line 103)	11		
12	Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)	12	71,374	
13	Program services (from line 44, column (B))	13	29,053	
14	Management and general (from line 44, column (C))	14	3,522	
15	Fundraising (from line 44, column (D))	15	0	
16	Payments to affiliates (attach schedule)	16	17,230	
17	Total expenses (add lines 13 and 14, column (A))	17	49,805	
18	Excess or (deficit) for the year (subtract line 17 from line 12)	18	21,569	
19	Net assets or fund balances at beginning of year (from line 73, column (A))	19	34,652	
20	Other changes in net assets or fund balances (attach explanation)	20		
21	Net assets or fund balances at end of year (combine lines 18, 19, and 20)	21	56,221	

**Part II Statement of Functional Expenses**

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See Specific Instructions on page 19.)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22	Grants and allocations (attach schedule) (cash \$ _____ noncash \$ _____)	0			
23	Specific assistance to individuals (attach schedule)	0			
24	Benefits paid to or for members (attach schedule)	0			
25	Compensation of officers, directors, etc	0			
26	Other salaries and wages	0			
27	Pension plan contributions	0			
28	Other employee benefits	0			
29	Payroll taxes	0			
30	Professional fundraising fees	0			
31	Accounting fees	1,600		1,600	
32	Legal fees	0			
33	Supplies	595	447	148	
34	Telephone	2,792	2,513	279	
35	Postage and shipping	1,814	1,814		
36	Occupancy	0			
37	Equipment rental and maintenance	0			
38	Printing and publications	4,347	4,347		
39	Travel	1,599	1,599		
40	Conferences, conventions, and meetings	2,180	2,180		
41	Interest	0			
42	Depreciation, depletion, etc (attach schedule)	1,007		1,007	
43	Other expenses (itemize) a INSURANCE	177		177	
b	CONTRACT LABOR	13,925	13,925		
c	RENT	1,242	931	311	
d	OTHER EXPENSES	1,297	1,297		
e		0			
f		0			
44	Total functional expenses (add lines 22 through 43) Organizations completing columns (B) - (D), carry these totals to lines 13 - 15	32,575	29,053	3,522	0

**Reporting of Joint Costs.** Did you report in column (B) (Program services) any joint costs from a combined educational campaign and fundraising solicitation? ☐ Yes ☒ No

If "Yes," enter (i) the aggregate amount of these joint costs \_\_\_\_\_

(ii) the amount allocated to Program services \_\_\_\_\_

(iii) the amount allocated to Management and general \_\_\_\_\_

(iv) the amount allocated to Fundraising \_\_\_\_\_

**Part III Statement of Program Service Accomplishments**

(See Specific Instructions on page 22.)

What is the organization's primary exempt purpose?

EDUCATE PUBLIC ABOUT HUNTINGTON'S DISEASE

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

allocations to others)

a OUR ORGANIZATION PROVIDES ASSISTANCE TO INDIVIDUALS AND FAMILIES WHO ARE EMOTIONALLY AND/OR PHYSICALLY AFFECTED BY THE HUNTINGTON DISEASE. TO ASSIST THEM TO COPY WITH HANDLING OF THIS DISEASE ON A DAILY BASIS. ALSO, WE TRY TO EDUCATE THE GENERAL PUBLIC AND HEALTH CARE PROFESSIONALS ABOUT THI (Grants and allocations \$

29,053

b DISEASE.

(Grants and allocations \$

c

(Grants and allocations \$

d

(Grants and allocations \$

e Other program services (attach schedule)

(Grants and allocations \$

f Total of Program Service Expenses (should equal line 44, column (B), Program services)

29,053

**Part IV Balance Sheets**

(See Specific Instructions on page 22)

**Note:** Where required, attached schedules and amounts within the description column should be for end-of-year amounts only

		(A) Beginning of year		(B) End of year
<b>Assets</b>				
45	Cash - non-interest-bearing	36,521	45	13,224
46	Savings and temporary cash investments		46	44,111
47a	Accounts receivable			
b	Less allowance for doubtful accounts		47c	0
48a	Pledges receivable			
b	Less allowance for doubtful accounts		48c	0
49	Grants receivable	500	49	
50	Receivables from officers, directors, trustees, and key employees (attach schedule)		50	
51a	Other notes and loans receivable (attach schedule)			
b	Less allowance for doubtful accounts		51c	0
52	Inventories for sale or use		52	
53	Prepaid expenses and deferred charges		53	
54	Investments - securities (attach schedule)		54	
55a	Investments - land, buildings, and equipment, basis	5,034		
b	Less accumulated depreciation (attach schedule)	2,137	55c	2,897
56	Investments - other (attach schedule)	0	56	0
57a	Land, buildings, and equipment basis			
b	Less accumulated depreciation (attach schedule)		57c	0
58	Other assets (describe)	0	58	0
59	Total assets (add lines 45 through 58) (must equal line 74)	40,925	59	60,232
<b>Liabilities</b>				
60	Accounts payable and accrued expenses		60	
61	Grants payable		61	
62	Deferred revenue		62	
63	Loans from officers, directors, trustees, and key employees (attach schedule)		63	
64a	Tax-exempt bond liabilities (attach schedule)		64a	
b	Mortgages and other notes payable (attach schedule)		64b	
65	Other liabilities (describe NAT'L ASSESS/ACCRUED RENT)	6,273	65	4,011
66	Total liabilities (add lines 60 through 65)	6,273	66	4,011
<b>Net Assets or Fund Balances</b>				
Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74				
67	Unrestricted	32,652	67	56,221
68	Temporarily restricted	2,000	68	
69	Permanently restricted		69	
Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74				
70	Capital stock, trust principal, or current funds		70	
71	Paid-in or capital surplus, or land, bldg, and equipment fund		71	
72	Retained earnings, accumulated income, endowment, or other funds	34,652	72	
73	Total net assets or fund balances (add lines 67 through 69 OR lines 70 through 72, column (A) must equal line 19 and column (B) must equal line 21)	34,652	73	56,221
74	Total liabilities and net assets/fund balances (add lines 66 and 73)	40,925	74	60,232

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Part IV-B	Reconciliation of Expenses per Audited Financial Statements with Expenses per Return
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<b>a</b>	Total expense and losses per audited financial statements	<b>a</b>	50,458
<b>b</b>	Amounts included on line a but not on line 17, Form 990		
(1)	Donated services and use of facilities		
(2)	Prior year adjustments reported on line 20, Form 990		
(3)	Losses reported on line 20, Form 990		
(4)	Other (specify) DIRECT EXPENSES		
	-----	653	
	Add amounts on lines (1) thru (4)	<b>b</b>	653
<b>c</b>	Line a minus line b	<b>c</b>	49,805
<b>d</b>	Amounts included on line 17, Form 990 but not on line a		
(1)	Investment expenses not included on line 6b, Form 990		
(2)	Other (specify) -----		
	Add amounts on lines (1) and (2)	<b>d</b>	0
<b>e</b>	Total expenses per line 17, Form 990 (line c plus line d)	<b>e</b>	49,805

(List each one even if not

[illegible]

**Part VI Other Information**

(See Specific Instructions on pages 25 )

Yes or No

76	Did the organization engage in any activity not previously reported to the Internal Revenue Service? If "Yes," attach a detailed description of each activity	76	NO
77	Were any changes made in the organizing or governing documents, but not reported to the IRS? If "Yes," attach a conformed copy of the changes	77	NO
78a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	78a	NO
b	If "Yes," has it filed a tax return on Form 990-T for this year?	78b	N/A
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	79	NO
80a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	80a	NO
b	If "Yes," enter the name of the organization _____ _____ and check whether it is <input type="checkbox"/> exempt OR <input type="checkbox"/> nonexempt		
81a	Enter the amount of political expenditures, direct or indirect, as described in the instructions for line 81	81a	
b	Did the organization file Form 1120-POL for this year?	81b	NO
82a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a	
b	If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions for reporting in Part III.)	82b	
83a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	YES
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	
84a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a	NO
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b	
85	Section 501(c)(4), (5), or (6) organizations. - (a) Were substantially all dues nondeductible by members?	85a	
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year	85b	
c	Dues, assessments, and similar amounts from members	85c	
d	Section 162(e) lobbying and political expenditures	85d	
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	0
g	Does the organization elect to pay the section 6033(e) tax on the amount in 85f?	85g	
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount in 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h	
86	Section 501(c)(7) orgs. - Enter: (a) Initiation fees and capital contributions included on line 12	86a	
b	Gross receipts, included on line 12, for public use of club facilities	86b	
87	Section 501(c)(12) orgs. - Enter: a Gross income from members or shareholders	87a	
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them)	87b	
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88	NO
89a	501(c)(3) organizations - Enter: Amount of tax paid during the year under section 4911 0, section 4912 0; section 4955 0		
b	501(c)(3) and 501(c)(4) orgs. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89	NO
c	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under section 4912, 4955 and 4958.		0
d	Enter: Amount of tax in 89c, above, reimbursed by the organization		0
90a	List the states with which a copy of this return is filed _____		
b	Number of employees employed in the pay period that includes March 12, 1999 (See inst.)	90b	
91	The books are in care of MARY JO MURPHY Telephone no _____ Located at 982 EASTERN PARKWAY, LOUISVILLE, KY ZIP + 4 40217		
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here enter the amount of tax-exempt interest received or accrued during the tax year	92	

(See Specific Instructions on pages 29.)

**Note:** (Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.)

(See Specific Instructions on page 30 )

## Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities

(See Specific Instructions on page 30 )

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. (IMPORTANT: See General Instruction J, on page 14.)

Form 990 (1999)





**Part III Statements About Activities**

	Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities	1	X
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any of its trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary		
a Sale, exchange, or leasing of property?	2a	X
b Lending of money or other extension of credit?	2b	X
c Furnishing of goods, services, or facilities?	2c	X
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	2d	X
e Transfer of any part of its income or assets? If the answer to any question is "Yes," attach a detailed statement explaining the transactions	2e	X
3 Does the organization make grants for scholarships, fellowships, student loans, etc.?	3	X
4a Do you have a section 403(b) annuity plan for your employees?	4a	X
b Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs qualify to receive payments (See page 2 of the instructions)		

**Part IV Reason for Non-Private Foundation Status**

(See pages 2 through 4 of the instructions.)

The organization is not a private foundation because it is (please check only ONE applicable box)

- 5 ☐ A church, convention of churches, or association of churches Section 170(b)(1)(A)(i).
- 6 ☐ A school Section 170(b)(1)(A)(ii) (Also complete Part V, page 4 )
- 7 ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8 ☐ A Federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)
- 9 ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii) Enter the hospital's name, city, and state \_\_\_\_\_
- 10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv) (Also complete the Support Schedule in Part IV-A )
- 11a ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the Support Schedule in Part IV-A )
- 11b ☐ A community trust Section 170(b)(1)(A)(vii) (Also complete the Support Schedule below )
- 12 ☒ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions- subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2). (Also complete the Support Schedule in Part IV-A.)
- 13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above; or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3) )

Provide the following information about the supported organizations (See page 4 of the instructions )

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14 ☐ An organization organized and operated to test for public safety Section 509(a)(4) (See page 4 of the instructions )

**Part IV-A Support Schedule**

(Complete only if you checked a box on line 10, 11, or 12 above) Use cash method of accounting

**NOTE:** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in)	(a) 1998	(b) 1997	(c) 1996	(d) 1995	(e) Total
<b>15</b> Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	43,187	22,883	0	17,431	83,501
<b>16</b> Membership fees received	1,137	1,422	0	810	3,369
<b>17</b> Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is not a business unrelated to the organization's charitable, etc., purpose					0
<b>18</b> Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	333	193	0	213	739
<b>19</b> Net income from unrelated business activities not included in line 18					0
<b>20</b> Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					0
<b>21</b> The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.					0
<b>22</b> Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets	17,155	11,774	0	8,914	37,843
<b>23</b> Total of lines 15 through 22	61,812	36,272	0	27,368	125,452
<b>24</b> Line 23 minus line 17	61,812	36,272	0	27,368	125,452
<b>25</b> Enter 1% of line 23	618	363	0	274	

**26 Organizations described in lines 10 or 11:** a Enter 2% of amount in column (e), line 24

b Attach a list (which is not open to public inspection) showing the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1995 through 1998 exceeded the amount shown in line 26a. Enter the sum of all these excess amounts

c Total support for section 509(a)(1) test. Enter line 24, column (e)

d Add Amounts from column (e) for lines 18 0 19 0  
22 0 26b 0

e Public support (line 26c minus line 26d total)

f Public support percentage (line 26e (numerator) divided by line 26c (denominator))

<b>26a</b>	0
<b>26b</b>	
<b>26c</b>	0
<b>26d</b>	0
<b>26e</b>	0
<b>26f</b>	0 00%

**27 Organizations described on line 12:** a For amounts included on lines 15, 16, and 17, that were received from a "disqualified person," attach a list to show the name of, and total amounts received from a person." Enter the sum of such amounts for each year

(1998) \_\_\_\_\_ (1997) \_\_\_\_\_ (1996) \_\_\_\_\_ (1995) \_\_\_\_\_

b For any amount included in line 17 that was received from a nondisqualified person, attach a list to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000.

(Include in the list organizations described in lines 5 through 11, as well as individuals.) After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of all these differences (the excess amounts) for each year:

(1998) \_\_\_\_\_ (1997) \_\_\_\_\_ (1996) \_\_\_\_\_ (1995) \_\_\_\_\_

c Add Amounts from column (e) for lines 15 83,501 16 3,369  
17 0 20 0 21 0d Add Line 27a total 0 and line 27b total 0

e Public support (line 27c minus line 27d total)

f Total support for section 509(a)(2) test. Enter amount on line 23, column (e)

g Public support percentage (line 27e (numerator) divided by line 27f (denominator))

h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))

<b>27c</b>	86,870
<b>27d</b>	0
<b>27e</b>	86,870
<b>27f</b>	125,452
<b>27g</b>	69 25%
<b>27h</b>	0 59%

**28 Unusual Grants:** For an organization described in line 10, 11, or 12, that received any unusual grants during 1995 through 1998, attach a list (which is not open to public inspection) for each year showing the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not include these grants in line 15. (See page 4 of the instructions.)

**Part V Private School Questionnaire**

(See page 4 of the instructions)

**(To be completed ONLY by schools that checked the box on line 6 in Part IV)**

- |   | Yes | No |
|---|-----|----|
| 29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?  |     |    |
| 30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?   |     |    |
| 31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?<br>If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement ) |     |    |
| 32 Does the organization maintain the following   |     |    |
| a Records indicating the racial composition of the student body, faculty, and administrative staff?   |     |    |
| b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?   |     |    |
| c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?   |     |    |
| d Copies of all material used by the organization or on its behalf to solicit contributions?<br>If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement )   |     |    |
| 33 Does the organization discriminate by race in any way with respect to  |     |    |
| a Students' rights or privileges?   |     |    |
| b Admissions policies?  |     |    |
| c Employment of faculty or administrative staff?  |     |    |
| d Scholarships or other financial assistance?   |     |    |
| e Educational policies?   |     |    |
| f Use of facilities?  |     |    |
| g Athletic programs?  |     |    |
| h Other extracurricular activities?   |     |    |
| If you answered "Yes" to any of the above, please explain. (If you need more space, attach a statement )  |     |    |
| 34a Does the organization receive any financial aid or assistance from a governmental agency?   |     |    |
| b Has the organization's right to such aid ever been revoked or suspended?<br>If you answered "Yes" to either 34a or b, please explain using an attached statement.   |     |    |
| 35 Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C.B 587, covering racial nondiscrimination? If "No," attach an explanation   |     |    |

**Part VI-A Lobbying Expenditures by Electing Public Charities**

(See page 6 of the instructions)

(To be completed ONLY by an eligible organization that filed Form 5768)

- Check here ☐ a ☐ If the organization belongs to an affiliated group.  
 Check here ☐ b ☐ If you checked "a" and "limited control" provisions apply

**Limits on Lobbying Expenditures**

(The term "expenditures" means amounts paid or incurred)

		(a) Affiliated group totals	(b) To be completed for ALL organizations
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38	Total lobbying expenditures (add lines 36 and 37)	38	0
39	Other exempt purpose expenditures	39	
40	Total exempt purpose expenditures (add lines 38 and 39)	40	0
41	Lobbying nontaxable amount Enter the amount from the following table -		
	If the amount on line 40 is -		
	Not over \$500,000		
	Over \$500,000 but not over \$1,000,000		
	Over \$1,000,000 but not over \$1,500,000		
	Over \$1,500,000 but not over \$17,000,000		
	Over \$17,000,000		
	The lobbying nontaxable amount is -		
	20% of the amount on line 40		
	\$100,000 plus 15% of the excess over \$500,000		
	\$175,000 plus 10% of the excess over \$1,000,000		
	\$225,000 plus 5% of the excess over \$1,500,000		
	\$1,000,000		
41		41	0
42	Grassroots nontaxable amount (enter 25% of line 41)	42	0
43	Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43	0
44	Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44	0

Caution If there is an amount on either line 43 or line 44, file Form 4720

**4 - Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below)

See the instructions for lines 45 through 50 on page 7 of the instructions)

**Lobbying Expenditures During 4-Year Averaging Period**

Calendar year (or fiscal year beginning in)	(a) 1999	(b) 1998	(c) 1997	(d) 1996	(e) Total
45 Lobbying nontaxable amount					0
46 Lobbying ceiling amount (150% of line 45(e))					0
47 Total lobbying expenditures					0
48 Grassroots nontaxable amount					0
49 Grassroots ceiling amount (150% of line 48(e))					0
50 Grassroots lobbying expenditures					0

**Part VI-B Lobbying Activity by Nonelecting Public Charities**

(For reporting by organizations that did not complete Part VI-A) (See page 8 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

- a Volunteers  
 b Paid staff or management (include compensation in expenses reported on lines c through h)  
 c Media advertisements  
 d Mailings to members, legislators, or the public  
 e Publications, or published or broadcast statements  
 f Grants to other organizations for lobbying purposes  
 g Direct contact with legislators, their staffs, government officials, or a legislative body  
 h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means  
 i Total lobbying expenditures (add lines c through h)

Yes	No	Amount
		0

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

