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Form 990-PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Return of Private Foundation	OMB No 1545-0052
or Section 4947(a)(1) Nonexempt Charitable Trust	2001
Treated as a Private Foundation	(200
Note: The organization may be able to use a copy of this return to satisfy state reporting requirements.	

OCT 1, 1997For calendar year 2001, or tax year beginning , and ending SEP 30, Initial return G Check all that apply Final return Amended return Address change Name change Name of organization A Employer identification number Use the IRS label. JOHN D BUCKMAN CHARITABLE TRUST 62-6155483 Otherwise, print Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number or type. P.O. BOX 84 901-681-2349 See Specific City or town, state, and ZIP code C If exemption application is pending, check her Instructions. MEMPHIS, 38101-0084 TND 1. Foreign organizations, check here Foreign organizations meeting the 85% test, check here and attach computation X Section 501(c)(3) exempt private foundation H Check type of organization Section 4947(a)(1) nonexempt charitable trust _____ Other taxable private foundation E If private foundation status was terminated Fair market value of all assets at end of year J Accounting method Accrual under section 507(b)(1)(A), check here Other (specify) (from Part II, col. (c), line 16) If the foundation is in a 60-month termination 7,448,874. (Part I, column (d) must be on cash basis) ▶\$ 3 under section 507(b)(1)(B), check here Analysis of Revenue and Expenses 일 (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net (The total of amounts in columns (b), for charitable expenses per income N/A (c), and (d) may not necessarily equal income purposes books POSTUMARIK DATE the amounts in column (a)) (cash basis only) Contributions, gifts, grants, etc., received

Check Library and some form of required to attach Sch B Distributions from split-interest sits Interest on savings and temporary cash investments 1 2011
Dividends and interest from se 271,936. 271,936 STATEMENT 70,71070,710. STATEMENT 5a Gross-rents b (Net remachance of Nos Net gain or (loss) from sale of assets not on line 10 541,167 b Gross sales price for all 3,954,819. 541,167 Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) Other income 12 STATEMENT Total. Add lines 1 through 11 883,825 883,825 48,910. 24,455 24,455 Compensation of officers, directors, trustees, etc. Other employee salaries and wages 15 Pension plans, e
16a Legal fees
b Accounting fees
c Other profession
17 Interest
18 Taxes
19 Depreciation and
20 Occupancy
21 Travel, conferency
22 Printing and pub
23 Other expenses
24 Total operating
expenses. Add I
25 Contributions, gi 15 Pension plans, employee benefits 888 STMT 4 0. 888. DEC 07 2011 c Other professional fees ACCOUNTS MANAGEMENT OGDEN Depreciation and depletion 21 Travel, conferences, and meetings 22 Printing and publications 24 Total operating and administrative 49,798 24,455 25,343. expenses. Add lines 13 through 23 363,240 25 Contributions, gifts, grants paid 363,240. 26 Total expenses and disbursements. 24,455 Add lines 24 and 25 413,038 388,583. 27 Subtract line 26 from line 12 470,787. 2 Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 859,370 © Adjusted net income (if negative, enter -0-) N/A LHA For Paperwork Reduction Act Notice, see the instructions. Form 990-PF (2001)

Б		Balance Sheets Atlached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	year
	arı	Column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	5,522.	3,634.	3,634.
	3	Accounts receivable ►	1		
		Less allowance for doubtful accounts ▶	······································		
	4	Pledges receivable ►	1		
		Less allowance for doubtful accounts ▶			
	5	Grants receivable .			
	6	Receivables due from officers, directors, trustees, and other		·	
		disqualified persons			
	7	Other notes and loans receivable		1	
		Less allowance for doubtful accounts ▶			
s	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
As	10a	Investments - U.S. and state government obligations STMT 5	367,187.	637,581.	637,581.
	b	Investments - corporate stock STMT 6	1,211,029.	1,313,975.	2,399,003.
	C	Investments - corporate bonds STMT 7	4,116,718.	4,216,053.	4,408,654.
	11	Investments - land, buildings, and equipment basis			
		Less. accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 8	2.	2.	2.
	14	Land, buildings, and equipment. basis	1	1	
		Less. accumulated depreciation			
	15	Other assets (describe			
					- 440 054
	16	Total assets (to be completed by all filers)	5,700,458.	6,171,245.	7,448,874.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
Ħ	20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	21	Mortgages and other notes payable			
_	22	Other liabilities (describe			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Organizations that follow SFAS 117, check here			
ç		and complete lines 24 through 26 and lines 30 and 31.			
Ce		Unrestricted			
Assets or Fund Balances	25	Temporarily restricted			
d B	26	Permanently restricted			
Š		Organizations that do not follow SFAS 117, check here			
<u>.</u>		and complete lines 27 through 31.	E EEO 66E	5 550 665	
sts	27	Capital stock, trust principal, or current funds	5,558,665.	5,558,665.	
SS	28	Paid-in or capital surplus, or land, bldg, and equipment fund	141,793.	612,580.	
¥	29	Retained earnings, accumulated income, endowment, or other funds			
Net	30	Total net assets or fund balances	5,700,458.	6,171,245.	
			5,700,458.	6,171,245.	
_	31	Total liabilities and net assets/fund balances		0,1/1,243.	
P	art	Analysis of Changes in Net Assets or Fund B	Balances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
	(mu	st agree with end-of-year figure reported on prior year's return)		1	5,700,458.
2	Ente	r amount from Part I, line 27a		2	470,787.
3	Othe	er increases not included in line 2 (itemize)		3	0.
4		lines 1, 2, and 3	•	4	6,171,245.
5		reases not included in line 2 (itemize)		5	0.
6	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	6,171,245.

Part IV Capital Gains	and Lo	sses for Tax on In	vestment	Income						
(a) List and descr 2-story brick wa	ibe the ki rehouse,	nd(s) of property sold (e.g. or common stock, 200 shs	, real estate, . MLC Co.)		P	low ac - Purcl - Dona		(c) Date a		(d) Date sold (mo., day, yr.)
1a SEE ATTACHED SO	CHEDI	JLE					P	VARI	ous	VARIOUS
b					<u> </u>					
<u>d</u>	 _				-					
<u>e </u>		 			┸~┰					
(e) Gross sales price	(I) I	Depreciation allowed (or allowable)	plus e	t or other basis		_			ain or (loss s (f) minus	(g)
a 3,954,819.				3,413,65	2.					541,167.
<u>b</u>										
<u>C</u>										
<u>d</u>									·	·
Complete only for assets showin	o gain in	column (h) and owned by t	he foundation	on 12/31/69) Gains (C	ol. (h) gain	minus
		i) Adjusted basis		cess of col. (i)	\dashv			í. (k), but i	not less tha	n -0-) or
(i) F.M.V. as of 12/31/69	'	as of 12/31/69		col. (j), if any	- 1			Losses	(from col	(h))
a			·							541,167.
b										
C										
d										
е										
2 Capital gain net income or (net ca	pital loss	(If gain, also enter If (loss), enter -0-	in Part I, line	7 }		2				541,167.
3 Net short-term capital gain or (los	s) as defi			•	ĺ					
If gain, also enter in Part I, line 8,			ω (ο).] [
If (loss), enter -0- in Part I, line 8 Part Y Qualification U		·			Л	3		 _	N/A	<u> </u>
If section 4940(d)(2) applies, leave the Was the organization liable for the se If "Yes," the organization does not qu	ction 494 altfy unde	2 tax on the distributable ar r section 4940(e). Do not c	omplete this p	oart.		?				Yes X No
1 Enter the appropriate amount in (each colu	mn for each year; see instru	ictions before	making any entri	es					. 741
(a) Base period years Calendar year (or tax year beginni	ng in)	(b) Adjusted qualifying dist		Net value of no		ritable-				(d) bution ratio vided by col (c))
2000		37	4,334.		6	,70	1,220) •		.0558606
1999		32	3,053.				3,336			.0521614
1998			6,898.				5,829			.0626552
1997			9,240.				8,705			.0705744
1996		44	8,674.	<u> </u>		<u>, 95</u>	1,156	<u>'-</u>		.0753927
								2_		.3166443
3 Average distribution ratio for the the foundation has been in existe	-	-	on line 2 by 5,	or by the number	r of ye	ars 		3_		.0633289
4 Enter the net value of noncharitat	ole-use as	sets for 2001 from Part X, I	line 5					4	<u> </u>	7,199,173.
5 Multiply line 4 by line 3								5_		455,916.
6 Enter 1% of net investment incor	ne (1% of	Part I, line 27b)						6		8,594.
7 Add lines 5 and 6		·						7		464,510.
8 Enter qualifying distributions from	n Part XII		••		••		-	8		388,583.
If line 8 is equal to or greater than			The and comm	alata that nast unis	 nn 2 4	 0/2 taw	rata		1	
See the Part VI instructions	. mio 1, C		- io, and com	oloto tilat patt USB	ny a 1	∕o tdX			<u></u>	Form 990-PF (2001)
10004										, J 222 7 1 (2001)

*****	1990-PF (2001) JOHN D BUCKMAN CHARITABLE TRUST		<u>-6155</u>			Page 4
Pa	ert VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	<u> 1948</u>	- see i	nstru	ıctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1					
	Date of ruling letter (attach copy of ruling letter if necessary-see instructions)					
b	Domestic organizations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1%	1	ļ	1	7,1	87.
	of Part I, line 27b					
	All other domestic organizations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)					_
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	<u> </u>			0.
3	Add lines 1 and 2	3_	<u> </u>	1	7,1	87.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	<u> </u>			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	<u> </u>	1	7,1	87.
6	Credits/Payments					
а	2001 estimated tax payments and 2000 overpayment credited to 2001 6a	_				
þ	Exempt foreign organizations - tax withheld at source	1				
C	Tax paid with application for extension of time to file (Form 8868) 6c	_				
đ	Backup withholding erroneously withheld]				
7	Total credits and payments Add lines 6a through 6d	7				0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			1,0	35. 22.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		1	8,2	<u>22.</u>
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				
11	Enter the amount of line 10 to be Credited to 2002 estimated tax ▶ Refunded ▶	11				
	rt VII-A Statements Regarding Activities					
1a	During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or interve	ne in			Yes	
	any political campaign?			1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?			1b		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publi	shed o	or			
	distributed by the organization in connection with the activities.					
C	Did the organization file Form 1120-POL for this year?			1¢		X
d	, , , , , , , , , , , , , , , , , , , ,					
	(1) On the organization ►\$ O . (2) On organization managers ►\$ O .	_				
е	Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on organization			-		
	managers \triangleright \$ 0.			=		
2	Has the organization engaged in any activities that have not previously been reported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities.					
3	Has the organization made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation	, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		,	3		X
	Did the organization have unrelated business gross income of \$1,000 or more during the year?		_ ,_	4a		Х
b	If "Yes," has it filed a tax return on Form 990-T for this year?	N	I/A	4b		<u> </u>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		Х
	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		İ			
	By language in the governing instrument or		l			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state.	e law		:		
_	remain in the governing instrument?			6	X	
7	Did the organization have at least \$5,000 in assets at any time during the year?			7	X	
_	If "Yes," complete Part II, col. (c), and Part XV.					
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	N/A					
D	If the answer is "Yes" to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate)				.,	
	of each state as required by General Instruction G? If "No," attach explanation			8b	X	
9	Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculations are also as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculations are also as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculations are also as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculations are also as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculations are also as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculations are also as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculations are also as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calculations are also as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(4) for calculations are also as a private operating foundation within the meaning of section 4942(j)(4) or 4942(j)(5) for calculations are also as a private operating foundation within the meaning of section 4942(j)(4) or 4942(j)(5) for calculations are also as a private operating foundation within the meaning of section 4942(j)(4) or 4942(j)(5) for calculations are also as a private operating foundation within the meaning of section 4942(j)(4) or 4942(j)(5) for calculations are also as a private operation are also as a private operating foundation within the meaning of section 4942(j)(4) or 4942(j)(5) for calculations are also as a private operation are also as a private ope	ılendar		=		
	year 2001 or the taxable year beginning in 2001 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		X
10	Did any persons become substantial contributors during the tax year?			10		Х
	If "Yes," attach a schedule listing their names and addresses.					
11	Did the organization comply with the public inspection requirements for its annual returns and exemption application?		ļ	11	_X_	L
	Web site address NONE		01.5	0.1	<u> </u>	
12	The books are in care of FIRST TENNESSEE BANK NATIONAL ASSOC Telephone no					
	Located at ▶ P.O. BOX 84, MEMPHIS, TN	ZIP+4	4 ► <u>38</u>	101	<u>-00</u>	<u>84</u>
13	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	ı	1		/ →	· 🔲
12350	and enter the amount of tax-exempt interest received or accrued during the year	13	<u> </u>		/A	
12350 01-24	I-02			Form 9	90-PF	(2001)
	4					

Fart VII-D Statements Regarding Activities for Which Form 4720 May be Required		
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes No
1a During the year did the organization (either directly or indirectly).		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	0	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		
a disqualified person?		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	0	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	0	
(5) Transfer any income or assets to a disqualified person (or make any of either available	ŀ	
for the benefit or use of a disqualified person)?	0	
(6) Agree to pay money or property to a government official? (Exception. Check "No"		
if the organization agreed to make a grant to or to employ the official for a period after		
termination of government service, if terminating within 90 days)	0	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		
section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 19 of the instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here] [
c Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected		
before the first day of the tax year beginning in 2001?	10	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation		
defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2001, did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning		
before 2001? Yes X N	0	
If "Yes," list the years ▶,,,,		
b Are there any years listed in 2a for which the organization is not applying the provisions of section 4942(a)(2) (relating to incorrect		
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		
statement - see instructions) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
>		
3a Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time		
during the year?	0	
b If "Yes," did it have excess business holdings in 2001 as a result of (1) any purchase by the organization or disqualified persons after		
May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		
of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		
Form 4720, to determine if the organization had excess business holdings in 2001.)	3b	
4a Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		
had not been removed from jeopardy before the first day of the tax year beginning in 2001?	4b	X
5a During the year did the organization pay or incur any amount to		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	0	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly,		
any voter registration drive?	0	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	0	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section		
509(a)(1), (2), or (3), or section 4940(d)(2)?	0	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for		
the prevention of cruelty to children or animals?	0	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations		
section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	5b	
Organizations relying on a current notice regarding disaster assistance check here		
c If the answer is "Yes" to question 5a(4), does the organization claim exemption from the tax because it maintained		
expenditure responsibility for the grant? N/A Yes N		
If "Yes," attach the statement required by Regulations section 53.4945-5(d)		
6a Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on		
a personal benefit contract?	ا ہ	
b Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	x
If you answered "Yes" to 6b, also file Form 8870		
		DO DE

Part-VIII Information About Officers, Directors, Trus		anagers, Highl	y Paid Empl	oyees,
1 List all officers, directors, trustees, foundation managers and their		· · · · · · · · · · · · · · · · · · ·		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FIRST TENNESSEE BANK NATIONAL ASSOC.	TRUSTEE			
P.O. BOX 84		40.010		
MEMPHIS, TN 38101-008484	2	48,910.	0.	0.
	1			
	4			
	-			
			<u>.</u>	
	4			
2 Compensation of five highest-paid employees (other than those in	 	enter "NONE."	<u> </u>	<u> </u>
	(b) Title and average		(d) Contributions to employee benefit plans and deferred	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deterred compensation	account, other allowances
NONE	4		1	
				
	7			
	-	ļ		
	-			
	-			
		<u> </u>		
Total number of other employees paid over \$50,000 3 Five highest-paid independent contractors for professional service	an If name autor UNIONE	<u> </u>	<u> </u>	
(a) Name and address of each person paid more than \$50,00		(b) Type of sen	vice .	(c) Compensation
NONE		(-,),-		<u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>
				
		_		
Total number of others receiving over \$50,000 for professional services				(
Part IX-A Summary of Direct Charitable Activities				
List the foundation's four largest direct charitable activities during the tax year. In number of organizations and other beneficiaries served, conferences convened, re-	clude relevant statistical inform	nation such as the		Expenses
1 N/A	coearch papers produced, etc			
2				
				
3				· ·
	·			
4				
123551				

	largest program-related investments made by the foundation duri	ng the tax year on lines 1 and 2.		Amount
1 <u>N/A</u>				
!				
			·	
All - Alb - u				
	n-related investments. See instructions			
3				
Fotal. Add lines	s 1 through 3		•	0.
Part X M	inimum Investment Return (All domestic foundation	ons must complete this part. Foreign f	oundations, se	ee instructions.)
Fair market v	alue of assets not used (or held for use) directly in carrying out ch	aritable, etc. purposes		
	thly fair market value of securities		1a	7,308,805.
•	onthly cash balances		1b	
=	alue of all other assets		1c	
d Total (add lin	es 1a, b, and c)		1d	7,308,805.
e Reduction cla	imed for blockage or other factors reported on lines 1a and			.
1c (attach de	ailed explanation)	1e (<u>) </u>	
2 Acquisition in	debtedness applicable to line 1 assets		2	0.
	2 from line 1d		3	7,308,805.
	held for charitable activities Enter 1 1/2% of line 3 (for greater an	•	4	109,632.
	noncharitable-use assets. Subtract line 4 from line 3. Enter here	and on Part V, line 4	5	7,199,173.
	estment return Enter 5% of line 5	(6)	6	359,959.
	stributable Amount (see instructions) (Section 4942() eign organizations check here		s and certain	
	estment return from Part X, line 6		1	359,959.
	ment income for 2001 from Part VI, line 5	2a 17,18		003/303
	or 2001 (This does not include the tax from Part VI)	2b		
c Add lines 2a			20	17,187.
	amount before adjustments Subtract line 2c from line 1		3	342,772.
	f amounts treated as qualifying distributions		0.	
b Income distri	butions from section 4947(a)(2) trusts	4b (D.	
c Add lines 4a	and 4b		4c	0.
5 Add lines 3 a	nd 4c		5	342,772.
•	om distributable amount (see instructions)		6	0.
7 Distributable	amount as adjusted Subtract line 6 from line 5. Enter here and or	n Part XIII, line 1	7	342,772.
Part XII Q	ualifying Distributions (see instructions)			
1 Amounts paid	(including administrative expenses) to accomplish charitable, etc	; purposes		
a Expenses, co	ntributions, gifts, etc total from Part 1, column (d), line 26		1a	388,583.
b Program-rela	ted investments - Total from Part IX-B		1b	0.
2 Amounts paid	d to acquire assets used (or held for use) directly in carrying out c	haritable, etc., purposes	2	
3 Amounts set	aside for specific charitable projects that satisfy the			
a Suitability tes	t (prior IRS approval required)		3a	
b Cash distribu	tion test (attach the required schedule)		3b	
	stributions. Add lines 1a through 3b Enter here and on Part V, lin		4	388,583
•	s that qualify under section 4940(e) for the reduced rate of tax on i	net investment		•
	r 1% of Part I, line 27b		5	0,
	Ilifying distributions. Subtract line 5 from line 4		6	388,583.
Note: The a	mount on line 6 will be used in Part V, column (b), in subse	quent years when calculating whether	the foundation	n qualifies for the section

Part-XIII Undistributed Income (see instructions)

				
	(a) Corpus	(b) Years prior to 2000	(c) 2000	(d) 2001
1 Distributable amount			77 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	
for 2001 from Part XI, line 7		1		342,772.
2 Undistributed income, if any, as of the end of 2000			+	· · · · · · · · · · · · · · · · · · ·
a Enter amount for 2000 only			0.	
b Total for prior years 19,19,19		0.		
3 Excess distributions carryover, if any, to 2001				
a From 1996		1		
b From 1997 125,838.		1		
c From 1998 82,586.		1		
d From 1999 22,956.				
e From 2000 50,990.		1		
f Total of lines 3a through e	282,370.			
4 Qualifying distributions for 2001 from				
Part XII, line 4 ► \$ 388,583.		1		
a Applied to 2000, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		······
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2001 distributable amount				342,772.
e Remaining amount distributed out of corpus	45,811.			
5 Excess distributions carryover applied to 2001 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	328,181.	1		
b Prior years' undistributed income Subtract			717 1-7	· · · · · · · · · · · · · · · · · · ·
line 4b from line 2b		0.		
c Enter the amount of prior years'			T	- 11 11 - 111 - 1
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2000. Subtract line			ľ	
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2001 Subtract				
lines 4d and 5 from line 1. This amount must	ĺ	1		
be distributed in 2002				0.
7 Amounts treated as distributions out of		1		
corpus to satisfy requirements imposed by	_	1		
section 170(b)(1)(E) or 4942(g)(3)	0.			<u> </u>
8 Excess distributions carryover from 1996				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2002.	220 101	1		
Subtract lines 7 and 8 from line 6a	328,181.			
10 Analysis of line 9				
a Excess from 1997 125,838.		1		
b Excess from 1998 82,586. c Excess from 1999 22,956.				
	1			
	1			
e Excess from 2001 45,811.		L.		5 900 DE mon

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Y	ear or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	oonting them	
a Paid during the year				
		ĺ		
		}		
		,		
		ļ		
SEE STATEMENT 11	<u> </u>	<u> </u>		
Total	,		<u>▶ 3a</u>	363,240.
b Approved for future payment				
		}		
NONE				
		Į		
				JI
		}		
]		
Total		1	▶ 3b	0.
123601/01-24-02				50m 990-DE /2001

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated	d business income		ded by section 512, 513, or 514	(8)		
	(a)	(b)	(C) Exclu-	(d)	Related or exempt		
1 Program service revenue:	Bušiness code	Amount	sion	Amount	function income		
a			1 1				
b			1				
C							
d							
e	_						
1							
g Fees and contracts from government agencies							
2 Membership dues and assessments							
3 Interest on savings and temporary cash							
investments			14	271,936.	_		
4 Dividends and interest from securities			14	70,710.			
5 Net rental income or (loss) from real estate							
a Debt-financed property							
b Not debt-financed property							
6 Net rental income or (loss) from personal							
property							
7 Other investment income			15	12.			
8 Gain or (loss) from sales of assets other							
than inventory			18	541,167.			
9 Net income or (loss) from special events							
10 Gross profit or (loss) from sales of inventory							
11 Other revenue			1 1				
a					· · · · · · · · · · · · · · · · · · ·		
b	_						
C							
d	_						
e			_				
12 Subtotal Add columns (b), (d), and (e)		0	•	883,825.	0.		
13 Total. Add line 12, columns (b), (d), and (e)				▶ 13	883,825.		
(See worksheet in line 13 instructions to verify calculations	١						

Part XVI-B Relationship of Activities to t	he Accomplishment of Exempt Purposes
--	--------------------------------------

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)

10171027 758935 6379

11

P	art X	Information Re Exempt Organ		Transfers To a	and Trans	actions a	and Relati	onships With Noncl	naritable)	
1	Did th	ne organization directly or indi	rectly engage i	n any of the following	ng with any oth	er organizati	on described ir	section 501(c) of		Yes	No
		ode (other than section 501(c		•	•	•					
á		fers from the reporting organ		-							
		Cash		, , , , , , , , , , , , , , , , , , ,					1a(1)	•	х
		Other assets				-			1a(2)		X
ŀ		Transactions			-		•		70127		
•		Sales of assets to a noncharita	hle evernt or	anization				•	1b(1)	•	Х
		Purchases of assets from a no		·		•			1b(2)	<u></u>	X
		Rental of facilities, equipment,		•					1b(3)		X
		Reimbursement arrangements							1b(4)		X
		oans or loan guarantees.							1b(5)		X
		Performance of services or me	mharchin ar fi	indraicina colinitatio	-				1b(6)		X
,		ng of facilities, equipment, ma						•	10(0)		X
		answer to any of the above is	-			 (h) chould ab	wave chow the	fair market value of the good		otc	
١		rvices given by the reporting o									
		nn (d) the value of the goods,					valuo iii aliiy tii	modeling of onlying arranger			
(a)	Line no	(b) Amount involved	T	of noncharitable ex		tion (d) Description (of transfers, transactions, and	sharing arr	angem	ents
· ·		. , ,	<u> </u>	N/A			<u>′ </u>	· · · · · · · · · · · · · · · · · · ·			
									-		
					_						
							·				
				•			·				
							•				
						l					
28	s is the	organization directly or indire	ectly affiliated v	vith, or related to, or	ne or more tax-	exempt orga	nızatıons desc	ribed			_
		ction 501(c) of the Code (othe		501(c)(3)) or in sec	tion 527?				Yes	X	No
t) If "Ye	s," complete the following sch	edule			-	1				
		(a) Name of organization			of organization	n		(c) Description of relation	nship		
				N	I/A						
		.									
			_								
							-				
_	Linder	penalties of perjury, I declare that I i	nave examined th	ie ratum uncludina co-	ompanying echod	ules and states	nents and to the	heet of my knowledge and helief	t is this co-		
j		nplete Declaration of preparer (other	er than taxpayer	or fiduciary) is based on Association	all information of	which prepare	r has any knowle	dge	. is uue, come	~4	
		RY:	in rational		. 11	1/23/11	NI:	2 Pridet & Dom	LOCA		
ē	\overline{s}	gnativeigt o tiawyet vites	President 2	Trust Office	Date	10214	Title	APWIMM: JIW		<u> </u>	
Sign Here		Proparar's	A. GORGOLIU	HUSE CHICON	Date	1	Date	Check if Pre	parer's SSN o	r PTIN	
ğ	Paid Preparer's Use Only	signature	R N	CA	~	1	>4.0 >/ \ 	self- employed >			
ינט		Firm's name (or yours WATK	INS UT	BERALL, F			-, .,,(,	EIN >			
	P P	if self-employed), 1661		BRENNER		TE 300)	LITE			
		address, and ZIP code MEMP		ENNESSEE				Phone no ► (90	1) 76	1-2	720

FORM 990-PF INTEREST ON SAV	INGS AND TEM	PORARY CASH	INVESTMENTS	STATEMENT	1
SOURCE				AMOUNT	
INTEREST				271,9	36.
TOTAL TO FORM 990-PF, PART I,	, LINE 3, CO	LUMN A		271,9	36.
FORM 990-PF DIVIDENT	OS AND INTER	EST FROM SEC	CURITIES	STATEMENT	2
SOURCE	GROSS	CA AMOUNT	APITAL GAINS DIVIDENDS	COLUMN (A AMOUNT	.)
DIVIDENDS DIVIDENDS		68,313. 2,397.	0.	68,3	
TOTAL TO FM 990-PF, PART I, I	LN 4	70,710.	0.	70,7	10.
FORM 990-PF	OTHER I	NCOME		STATEMENT	3
DESCRIPTION				AMOUNT	
JOHN WILEY & SONS					12.
TOTAL TO FORM 990-PF, PART I,	, LINE 11, C	OLUMN A			12.
FORM 990-PF	LEGAL	FEES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME			
ATTORNEY	888.	().	8	88.

FORM 990-PF U.S. AND STATE	C/CITY GOVERNMEN	T OBLIGATIONS	STATEMENT 5
DESCRIPTION	U.S. OTHER GOV'T GOV'T		FAIR MARKET VALUE
US GOVT MUTUAL FUND	x	637,581.	637,581.
TOTAL U.S. GOVERNMENT OBLIGATIONS	;	637,581.	637,581.
TOTAL STATE AND MUNICIPAL GOVERNM	ENT OBLIGATIONS	3	
TOTAL TO FORM 990-PF, PART II, LI	NE 10A	637,581.	637,581.
FORM 990-PF C	ORPORATE STOCK		STATEMENT 6
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK		1,313,975.	2,399,003.
TOTAL TO FORM 990-PF, PART II, LI	NE 10B	1,313,975.	2,399,003.
FORM 990-PF C	CORPORATE BONDS		STATEMENT 7
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
FIXED INCOME		4,216,053.	4,408,654.
TOTAL TO FORM 990-PF, PART II, LI	TNE 10C	4,216,053.	4,408,654.
FORM 990-PF OT	HER INVESTMENTS	3	STATEMENT 8
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
MISC		2.	2.
		2.	2.

STATEMENT 11

FORM 990-PF	PART XV, LINE 2B APPLICATION REQUIREMENTS	STATEMENT	9

DESCRIPTION

BRIEF STATEMENT OF THE PURPOSE OF THE ORGANIZATION AND INTENDED USE OF FUNDS

FORM 990-PF	PART XV, LINE 2D	STATEMENT	10
	AWARD RESTRICTIONS AND LIMITATIONS		

DESCRIPTION

FORM 990-PF

ONE-HALF OF THE INCOME FROM THIS TRUST IS INTENDED FOR NEEDY CAUSES WHICH DO NOT RECEIVE EXTENSIVE NATIONAL PUBLICITY AND WHICH ARE OF BENEFIT TO CHILDREN.

GRANTS AND CONTRIBUTIONS

PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RECIPIENT STATUS	PURPOSE OF GRANT	RECIPIENT RELATIONSHP	AMOUNT
ST. JUDE CHILDREN'S RESEARCH HOSPITAL, 262 DANNY THOMAS PLACE,	PUBLIC CHARITY	BENEFIT CHILDREN	NONE	80,000.
LEBONHEUR CHILDREN'S HOSPITAL, 50 N. DUNLAP STREET, MEMPHIS, TN 38103	PUBLIC CHARITY	BENEFIT CHILDREN	NONE	80,000.
LIFE CHOICES, 806 S COOPER ST, MEMPHIS, TN 38104	PUBLIC CHARITY	BENEFIT CHILDREN	NONE	35,000.
NEIGHBORHOOD CHRISTIAN CENTER, 785 JACKSON AVE, MEMPHIS, TN 38107	PUBLIC CHARITY	BENEFIT CHILDREN	NONE	10,000.
SECOND CHANCE MINISTRY, 4770 CROMWELL AVE # 1, MEMPHIS, TN 38118-6334	PUBLIC CHARITY	BENEFIT CHILDREN	NONE	40,000.
COMMUNITY FOUNDATION, 1900 UNION AVE, MEMPHIS, TN 38104	PUBLIC CHARITY	BENEFIT CHILDREN	NONE	20,000.

JOHN D BUCKMAN CHARITABLE	TRUST			62-6155483
MEMPHIS LEADERSHIP FOUNDATION, 1548 POPLAR AVE, MEMPHIS, TN 38104-2432	PUBLIC CHARITY	BENEFIT CHILD	REN NONE	25,000.
WHITE STATION HIGH LEADERSHIP, 514 SOUTH PERKINS RD, MEMPHIS, TN	PUBLIC CHARITY	BENEFIT CHILD	REN NONE	8,240.
MISSIONARIES OF CHARITY, 700 N 7TH ST, MEMPHIS, TN 38107		BENEFIT CHILD	REN NONE	5,000.
FELLOWSHIP OF CHRISTIAN ATHLETES, 1584 YORKSHIRE DR, MEMPHIS, TN 38119	PUBLIC CHARITY	BENEFIT CHILD	REN NONE	25,000.
MEMPHIS INTERFAITH ASSOCIATION, 910 VANCE AVE, MEMPHIS, TN 38126	PUBLIC CHARITY	BENEFIT CHILD	REN NONE	15,000.
YOUTH VILLAGES, 1582 POPLAR AVE, MEMPHIS, TN 38104-2434		BENEFIT CHILD	REN NONE	12,500.
SMART,1663 MISSION ST, STE 400, SAN FRANCISCO, CA 94103		BENEFIT CHILD	REN NONE	7,500.
TOTAL TO FORM 990-PF, PART	XV, LINE 3A		-	363,240.

1.90

-1,732.67

1,737.22

-262.02

262.02

		(ACI) SALE
FIRST FUNDS U S GOVERNMENT	PORTFOLIO MUTUAL FUNDS	AUTOMATIC CASH INVESTMENT (ACI) SALE
10/15/97		•

SALE-MATURITY OF ASSETS

	90	
REC TR 1993A	10/15/9	PAYMENT DUE 10/15/97
D REC 1	93 DUE	T DUE 1
NZ AUT	10/15/	PAYMEN
DAIMLER BENZ AUTO	3.90% DTD 10/15/93 DUE 10/15/98	PRINCIPAL
10/16/97		

FIRST TENNESSEE BANK

STATEMENT OF TRANSACTIONS

PAGE 39	MARKET APPR/DEPR Current Period		2,589.99	-1.82			5 20.25		-1.82	
ũ	REALIZED GAIN/LOSS		2,589.99	3.38			8.45		3.37	
	COST/MARKET CHANGES	-37,372.50	-6,707.45	-833.00	-6,893,49	-72,424.51	-7,709.16	-126,461.62	-832.10	-87,162.14
RUST	PRINCIPAL CASH	37,372.50	9,297.44	831.18		72,424.51	7,729.41	126,461.62	830.28	87,162.14
JOHN BUCKMAN CHARITABLE TRUST	INCOME				6,893.49					
ACCOUNT 10-01-001-3000871	TRANSACTION DESCRIPTION	FIRST FUNDS U S GOVERNMENT PORTFOLIO MUTUAL FUNDS AUTOMATIC CASH INVESTMENT (ACI) SALE	TRICON GLOBAL RESTAURANTS INC ROBINSON HUMPHREY SALE 300 SHARES @ 31.0625 ON 10/20/97 MISC .32 COMM 21.00	RTC MTG PASS THRU SER 92M-3 CL A-2 MTFAM 8.625% DTD 4/1/92 DUE 7/25/30 ORG 6 YR AVG LIFE PRINCIPAL PAYMENT DUE 10/25/97	FIRST FUNDS U S GOVERNMENT PORTFOLIO MUTUAL FUNDS AUTOMATIC CASH INVESTMENT (ACI) SALE	FIRST FUNDS U S GOVERNMENT PORTFOLIO MUTUAL FUNDS AUTOMATIC CASH INVESTMENT (ACI) SALE	DAIMLER BENZ AUTO REC TR 1993A 3.90% DTD 10/15/93 DUE 10/15/98 PROCEEDS CALL 7,729.41 PAR VALUE	FIRST FUNDS U S GOVERNMENT PORTFOLIO MUTUAL FUNDS AUTOMATIC CASH INVESTMENT (ACI) SALE	RTC MTG PASS THRU SER 92M-3 CL A-2 MTFAM 8.625% DTD 4/1/92 DUE 7/25/30 ORG 6 YR AVG LIFE PRINCIPAL PAYMENT DUE 11/25/97	FIRST FUNDS U S GOVERNMENT PORTFOLIO MUTUAL FUNDS AUTOMATIC CASH INVESTHENT (ACI) SALE
ACCOUNT 10-01-0		10/21/97	10/23/97	10/28/97	10/31/97	10/31/97	11/11/97	11/11/97	11/26/97	11/26/97

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STATEMENT OF TRANSACTIONS

FIRST TENNESSEE BANK

04	MARKET APPR/DEPR CURRENT PERIOD	-486.00		13		-609.50	40		33,712.14	
PAGE	REALIZED N GAIN/LOSS	-11,730.00		şi.		-10,609.90	.75		73,184.14	
	COST/MARKET CHANGES	-200,486.00	-25,000.00	-60.77	-12,567.15	-230,609.50	-185.09	-80,000.00	-141,752.00	-61,152.33
RUST	PRINCIPAL CASH	200,000.00	25,000.00	60.64	12,567.15	230,000.00	184.69	80,000.00	175,464.14	61,152.33
JOHN BUCKMAN CHARITABLE TRUST	INCOME									
ACCOUNT 10-01-001-3000871	TRANSACTION DESCRIPTION	FORD MOTOR CREDIT NT 7.125% OTD 12/1/92 DUE 12/1/97 NC PROCEEDS MATURITY 200,000	FIRST FUNDS U S GOVERNMENT PORTFOLIO MUTUAL FUNDS AUTOMATIC CASH INVESTMENT (ACI) SALE	RIC MIG PASS THRU SER 92M-3 CL A-2 MTFAM 8.625% DTD 4/1/92 DUE 7/25/30 ORG 6 YR AVG LIFE PRINCIPAL PAYMENT DUE 12/25/97	FIRST FUNDS U S GOVERNMENT PORTFOLIO MUTUAL FUNDS AUTOMATIC CASH INVESTMENT (ACI) SALE	NATIONSBANK CORP SR NT 6.625% DTD 01/13/93 DUE 01/15/98 PROCEEDS MATURITY 230,000	RTC MTG PASS THRU SER 92M-3 CL A-2 MTFAM 8.625% DTD 4/1/92 DUE 7/25/30 ORG 6 YR AVG LIFE PRINCIPAL PAYMENT DUE 01/25/98	FIRST FUNDS U S GOVERNMENT PORTFOLIO MUTUAL FUNDS AUTOMATIC CASH INVESTMENT (ACI) SALE	AIRTOUCH COMMUNICATIONS INC ROBINSON HUMPHREY SALE 4,000 SHARES 3 43.9375 ON 01/28/98 MISC 5.86 COMM 280.00	FIRST FUNDS U S GOVERNMENT PORTFOLIO MUTUAL FUNDS AUTOMATIC CASH INVESTMENT (ACI) SALE
ACCOUNT 10-01-0		12/01/97	12/09/97	12/29/97	01/14/98	01/15/98	01/28/98	01/30/98	02/02/98	02/02/98



STATEMENT OF TRANSACTIONS

ACCOUNT 10-01-0	ACCOUNT 10-01-001-3000871	JOHN BUCKMAN CHARITABLE TRUST			PAGE	£ 41
	TRANSACTION DESCRIPTION	INCOME	PRINCIPAL CASH	COST/MARKET CHANGES	REALIZED GAIN/LOSS	MARKET APPR/DEPR CURRENT PERIOD
02/05/98	FIRST FUNDS U S GOVERNMENT PORTFOLIO MUTUAL FUNDS AUTOMATIC CASH INVESTMENT (ACI) SALE		264,971.46	-264,971.46		
02/17/98	U S TREAS NT 7.25% DTD 2/15/95 DUE 2/15/98 PROCEEDS MATURITY 300,000		300,000.00	-301,875.00	-5,156.25	-1,875.00
02/25/98	RTC MTG PASS THRU SER 92M-3 CL A-2 MTFAM 8.625% DTD 4/1/92 DUE 7/25/30 ORG 6 YR AVG LIFE PRINCIPAL PAYMENT DUE 02/25/98		135.68	-135.98	n,	0 K . I
03/25/98	RTC MTG PASS THRU SER 92M-3 CL A-2 MTFAM 8.625% DTD 4/1/92 DUE 7/25/30 ORG 6 YR AVG LIFE PROCEEDS CALL 9,585 PAR VALUE		9,585.00	-9,605.97	38.94	-20.97
86/90/50	GENERAL ELECTRIC ROBINSON HUMPHREY SALE 800 SHARES & 86.625 ON 04/01/98 MISC 2.31 COMM 56.00		69,241.69	-54,450.40	61,046.69	14,791.29
86/90/50	SCHERING PLOUGH CORP ROBINSON HUMPHREY SALE 1,000 SHARES 3 82.00 ON 04/01/98 MISC 2.74 COMM 70.00		81,927.26	-51,500.00	69,207.26	30,427.26
04/15/98	FEDERAL EXPRESS NT 6.25% DTD 4/28/93 DUE 4/15/98 NC PROCEEDS MATURITY 100,000		100,000.00	-100,190.00	725.00	-190.00
04/22/98	MOTOROLA INC ROBINSON HUMPHREY SALE 1,800 SHARES 3 56.875 CN 04/17/96 MISC 3.41 COMM 126.00		102,245.59	-129,375.00	20,687.09	-27,129.41

FIRST TENNESSEE BANK

STATERENT OF TRANSACTIONS

ACC	ACCOUNT 10-01-001-3000871	JOHN BUCKMAN CHARITABLE TRUST	T&		PAGE	7E 42
	TRANSACTION DESCRIPTION	INCOME	PRINCIPAL CASH	COST/MARKET CHANGES	REALIZED GAIN/LOSS	MARKET APPR/DEPR CURRENT PERIOD
04/27/98	FHLB NT 6.14% DTD 10/27/95 DUE 10/27/99 CALLABLE PROCEEDS CALL 250,000 PAR VALUE		250,000,00	-249,765.00	-2,109.57	235.00
04/30/98	FIRST FUNDS U S GOVERNMENT PORTFOLIO MUTUAL FUNDS AUTOMATIC CASH INVESTMENT (ACI) SALE	1,912.57		-1,912.57		
04/30/98	FIRST FUNDS U S GOVERNMENT PORTFOLIO MUTUAL FUNDS AUTOMATIC CASH INVESTHENT (ACI) SALE		77,295.43	-77,295.43		
05/11/98	BRISTOL MYERS SQUIBB BROADCORT CAPTITAL/MLPFADCORT SALE 400 SHARES 3 108.9375 ON 05/06/98 MISC 1.45 COMM 28.00		43,545.55	-33,100.00	41,470.39	10,445.55
05/11/98	GENERAL ELECTRIC BROADCORT CAPTITAL/MLPFADCORT SALE 500 SHARES & 83.625 ON 05/06/98 MISC 1.39 COMM 35.00		41,776.11	-34,031.50	36,654.23	7,744.61
05/12/98	FIRST FUNDS U S GOVERNMENT PORTFOLIO MUTUAL FUNDS AUTOMATIC CASH INVESTMENT (ACI) SALE		771,141.36	-771,141.36		
07/10/98	ARCHER DANIELS MIDLAND CO SHERWOOD SECURITIES/BROADCOURT SALE 3,000 SHARES & 19.4422 ON 07/07/98 MISC 1.95 COMM 210.00		58,114.65	-71,814.00	-5,754.75	-13,699,35
07/14/98	HOUSTON INDUSTRIES W/ RIGHTS EXPIRING 7/11/00 ROBINSON HUMPHREY SALE 3,400 SHARES 3 30.1875 ON 07/09/98 MISC 3.43 COMM 238.00		102,396.07	-73,950.00	71,099.07	28,446.07

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PAGE

STATEMENT OF TRANSACTIONS

10/01/97 THROUGH 09/30/98

JOHN BUCKMAN CHARITABLE TRUST

ACCOUNT 10-01-001-3000871

	TRANSACTION DESCRIPTION	INCOME	PRINCIPAL Cash	COST/MARKET CHANGES	REALIZED 1 GAIN/LOSS	MARKET APPR/DEPR CURRENT PERIOD
10/10/97	10/10/97 PEPSICO RECD IN EXCHANGE 3,000 SHS			81,627.55		
10/10/97	TRICON GLOBAL RESTAURANTS INC RECD IN EXCHANGE 300 SHS			6,707.45		
86/10/90	ABBOTT LABORATORIES RECD 2,000 SHS 100.00% STK SPL					
86/80/90	06/08/98 A H BELO CORP CL A RECD 1,500 SHS 100.00% STK SPL					
86/12/98	CHASE MANHATTAN CORP RECD 1,100 SHS 100.00% STK SPL					
06/15/98	M M GRAINGER INC WITH RIGHTS EXP 5/15/99 RECD 800 SHS 100.00% STK SPL					
101	TOTAL ASSET RECEIPTS-DELIVERIES-ADJUSTMENTS			-33,354.00		
101	TOTAL INVESTMENT ACTIVITY		68,492.79	73,744.67	541,166.87	175,591.46
	NET TRANSACTION ACTIVITY	-44,093.06	44,093.06	73,744.67	541,166.87	175,591.46